



*Dedicated to  
Satisfying our Community's  
Water Needs*

**AGENDA  
MESA WATER DISTRICT  
BOARD OF DIRECTORS  
Wednesday, September 24, 2025  
1965 Placentia Avenue, Costa Mesa, CA 92627  
4:30 p.m. Regular Board Meeting**

**Teleconference Site:  
57020 East Highway 125  
Afton, OK 74331**

**Members of the public may attend and participate in the meeting at both locations. Notice will be posted on the door at the teleconference site.**

**CALL TO ORDER**

**PLEDGE OF ALLEGIANCE**

**PUBLIC COMMENTS**

**Items Not on the Agenda:** Members of the public are invited to address the Board regarding items which are not appearing on the posted agenda. Each speaker shall be limited to three minutes. The Board will set aside 30 minutes for public comments for items not appearing on the posted agenda.

**Items on the Agenda:** Members of the public shall be permitted to comment on agenda items before action is taken, or after the Board has discussed the item. Each speaker shall be limited to three minutes. The Board will set aside 60 minutes for public comments for items appearing on the posted agenda.

**ITEMS TO BE ADDED, REMOVED OR REORDERED ON THE AGENDA**

At the discretion of the Board, all items appearing on this agenda, whether or not expressly listed as an Action Item, may be deliberated and may be subject to action by the Board.

**CONSENT CALENDAR ITEMS:**

Approve all matters under the Consent Calendar by one motion unless a Board member, staff or a member of the public requests a separate action.

1. Receive and file the Developer Project Status Report.
2. Receive and file the Mesa Water and Other Agency Projects Status Report.
3. Receive and file the Water Quality Call Report.
4. Receive and file the Accounts Paid Listing.
5. Receive and file the Monthly Financial Reports.
6. Receive and file the Outreach Update.
7. Award a one-year contract to Venture Strategic for an amount not to exceed \$60,000 to provide Orange County Advocacy Consulting Services for Mesa Water District, and authorize execution of the contract.

## **PRESENTATION AND DISCUSSION ITEMS:**

8. FISCAL YEAR 2025 CUSTOMER SERVICE AUDIT:

**Recommendation: Receive the presentation.**

9. PLAN CHECK RESIDENTIAL METER UPGRADE ONLY PROJECT:

**Recommendation: Direct staff to update the Rules and Regulations and Miscellaneous Fees and bring draft resolutions for adoption to a future meeting.**

10. SINGLE METER POLICY:

**Recommendation: Approve changes to the Single Meter Policy and Standard Specifications and bring a draft resolution for adoption to a future meeting.**

## **ACTION ITEMS:**

NONE

## **REPORTS:**

11. REPORT OF THE GENERAL MANAGER:
- August Key Indicators Report
12. DIRECTORS' REPORTS AND COMMENTS

## **INFORMATION ITEMS:**

13. INTEGRATED METER READING SOFTWARE
14. MICROSOFT OFFICE 365 EVALUATION & RESET
15. FEDERAL ADVOCACY UPDATE
16. STATE ADVOCACY UPDATE
17. ORANGE COUNTY UPDATE



*In compliance with California law and the Americans with Disabilities Act, if you need disability-related modifications or accommodations, including auxiliary aids or services in order to participate in the meeting, or if you need the agenda provided in an alternative format, please call the District Secretary at (949) 631-1205. Notification 48 hours prior to the meeting will enable Mesa Water District (Mesa Water®) to make reasonable arrangements to accommodate your requests.*

*Members of the public desiring to make verbal comments using a translator to present their comments into English shall be provided reasonable time accommodations that are consistent with California law.*

*Agenda materials that are public records, which have been distributed to a majority of the Mesa Water Board of Directors (Board), will be available for public inspection at the District Boardroom, 1965 Placentia Avenue, Costa Mesa, CA and on Mesa Water's website at **[www.MesaWater.org](http://www.MesaWater.org)**. If materials are distributed to the Board less than 72 hours prior or during the meeting, the materials will be available at the time of the meeting.*

**ADJOURN TO A REGULAR BOARD MEETING SCHEDULED FOR WEDNESDAY, OCTOBER 8, 2025 AT 4:30 P.M.**

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0013-25-01	1250 Maple Drive	Ketchum-Libolt Park	Application for New Service submitted on 11/25/24. 1st plan check submitted on 11/25/24 and returned on 11/30/24. 2nd plan check submitted on 12/10/24 and returned on 12/19/24. (9/16/25)
C0013-25-02	782 Shalimar Drive	Shalimar Park	Application for New Service submitted on 11/27/24. 1st plan check submitted on 11/27/24 and returned on 12/7/24. 2nd plan check submitted on 1/21/25 and voided after a conference call on 1/26/25. Revised 2nd plan check submitted on 3/26/25 and returned on 4/13/25. 3rd plan check submitted on 5/5/25 and returned on 5/6/25. 4th plan check submitted on 5/7/25 and returned on 5/12/25. (9/16/25)
C0013-25-04	800 Baker Street	Costa Mesa Fire Station 2	Application for New Service submitted on 6/5/25. 1st plan check submitted on 6/5/25 and returned on 7/20/25. 2nd Plan Check submitted on 9/8/25 and returned on 9/11/25. (9/16/25)
C0014-24-02	600 Town Center Drive	Water Pipeline	Application for New Service submitted on 11/28/23 and plan check fee is not required. 1st plan check submitted on 12/1/23 and returned on 12/21/23. 2nd plan check submitted on 1/23/24 and returned on 1/31/24. 3rd plan check submitted on 5/22/24 and returned on 5/24/24. 4th plan check submitted on 7/18/24 and returned on 8/1/24. 5th plan check submitted on 8/8/24 and returned on 8/23/24. 6th plan check submitted on 9/16/24 and returned on 9/22/24. Permit submitted on 11/12/24. (9/16/25)
C0070-26-01	3333 Bristol Street, Suites 1012 and 1018	South Coast Plaza	Application for New Service submitted on 8/25/25 and plan check fee submitted on 8/27/25. 1st plan check submitted on 8/25/25 and returned on 8/29/25. 2nd plan check submitted on 9/4/25 and returned on 9/8/25. (9/16/25)
C0102-20-02	3550 Cadillac Avenue	Commercial	Plans received and plan check fees paid on 11/25/19. 1st plan check 11/25/19 and redlines emailed on 12/4/19. Issued plan check termination to owner due to non-responsiveness to complete plan check. 2nd plan check on 7/2/20 and returned on 7/5/20. 3rd plan check on 7/25/21 and returned on 7/31/21. 4th plan check on 8/24/21 and returned on 8/29/21. 5th plan check on 10/11/21 and returned on 10/12/21. 6th plan check on 10/22/21 and returned on 10/23/21. 7th plan check received 2/15/22 and returned on 2/17/22. 8th plan check submitted on 7/20/23. Permit issued on 8/17/23. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0270-22-01	2113 Thurin Street	Single Family Home	Application for New Service submitted on 3/18/22 and plan check fee submitted on 4/14/22. 1st plan check submitted on 3/18/22 and returned on 4/25/22. 2nd plan check submitted 10/25/22 and returned on 10/26/22. Permit issued on 12/20/22. Precon held on 5/22/23. Refresher precon held on 2/12/25. (9/16/25)
C0280-22-01	3303 Hyland Avenue	Tesla Charging Stations	Application for New Service submitted on 6/13/22 and no plan check fee as the infrastructure is for the City of Costa Mesa. 1st plan check submittal on 6/13/22 and returned on 6/14/22. Permit issued on 8/15/22. Precon held on 9/6/22. Trench excavation inspections to supervise Edison utility construction on 10/24/22, 10/25/22, 10/26/22, 10/31/22, 11/1/22, 11/3/22, and again on 11/17/22. Currently waiting for construction to begin on the other side of the street. Work order created to check site and verify if any water-related work has begun on 7/18/23. (9/16/25)
C0282-22-01	Fairview Road Medians	OC405 - Medians for City of Costa Mesa	Application for New Service submitted on 6/20/22 and no plan check fee as the infrastructure is for the City of Costa Mesa. 1st plan check submitted on 10/12/22 and returned on 10/16/22. 2nd plan check submitted on 11/3/22 and returned on 11/25/22. 3rd plan check revised 2nd plan check which was submitted on 12/18/22. 4th Plan Check submitted on 12/21/22 and returned on 12/22/22. 5th plan check submitted on 1/30/23 and returned on 2/5/23. Permit issued on 4/10/23. Precon held on 4/17/23. Backflow testing to unlock one of the meters on 5/15/23. (9/16/25)
C0315-23-01	3098 College Avenue	Single Family Home	Application for New Service submitted on 11/1/22 and plan check fee submitted on 11/3/22. 1st plan check submitted on 11/1/22 and returned on 11/6/22. 2nd plan check submitted 11/28/22 and returned 11/29/22. 3rd plan check submitted 12/7/22 and returned on 12/13/22. 4th plan check submitted on 7/14/23 and returned on 7/18/23. Permit issued on 8/17/23. Precon held on 11/20/23. (9/16/25)
C0326-23-01	259 E. 21st Street	Accessory Dwelling Unit (ADU)	Application for New Service submitted on 11/18/22 and plan check fee submitted 11/19/22. 1st plan check submitted on 11/14/22 and returned on 11/20/22. 2nd plan check submitted on 11/22/22 and returned on 11/23/22. 3rd plan check submitted on 2/21/23 and returned on 2/21/23. 3rd plan check submitted on 4/1/24 and returned on 4/3/24. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0331-23-01	216 E. 18th Street	Single Family Home	Application for New Service submitted on 12/01/22 and plan check fee submitted 1/4/23. 1st plan check submitted on 12/1/22 and returned on 12/13/22. (9/16/25)
C0333-23-01	305 Flower Street	Single Family Home	Application for New Service submitted on 12/15/22 and plan check fee submitted on 12/7/22. 1st plan check submitted on 12/7/22 and returned on 12/18/22. 2nd plan check submitted on 1/14/23 and returned on 1/15/23. 3rd plan check submitted on 1/16/23 and returned on 1/16/23. 4th plan check submitted on 7/3/24 and returned on 7/7/24. 5th plan check submitted on 7/11/24 and returned on 7/14/24. Permit issued on 8/1/24. Precon held on 8/6/24. (9/16/25)
C0335-23-01	2050 President Place	Single Family Home	Application for New Service submitted on 12/13/22 and plan check fee received on 1/11/23. 1st plan check submitted on 12/13/22 and returned on 12/18/22. 2nd plan check submitted on 12/21/22 and returned on 1/12/23. 3rd plan check submitted 11/28/23 and returned on 12/2/23. Permit issued on 12/13/2023. (9/16/25)
C0336-23-01	899 Darrell Street	Single Family Home	Application for New Service submitted on 12/19/22 and waiting for plan check fee to be submitted. 1st plan check submitted on 12/16/22 and returned on 12/26/22. 2nd plan check submitted on 1/6/23 and returned on 1/8/23. Permit issued on 2/12/24. Precon held on 5/1/25. Hot-tap and service installed on 6/12/25. Meters installed and Dominguez Tee abandoned on 7/17/25. (9/16/25)
C0337-23-01	3350 Avenue of the Arts	Commercial	Application for New Service submitted on 1/5/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 12/20/22 and returned on 1/16/23. 2nd plan check submitted on 4/13/23 and returned on 4/16/23. (9/16/25)
C0338-23-01	723 W. Wilson Street	Two ADUs	Application for New Service submitted on 1/8/23 and plan check fee submitted on 1/12/23. 1st plan check submitted on 1/8/23 and returned on 1/15/23. 2nd plan check submitted on 1/16/23 and returned on 1/16/23. Permit issued 3/13/23. Precon held on 9/6/23. Refresher precon held on 6/5/25. (9/16/25)
C0340-23-01	2570 Fordham Drive	Single Family Home	Application for New Service submitted on 1/9/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 10/20/22 and returned on 1/15/23. 2nd plan check submitted on 11/14/23 and returned on 11/14/23. 3rd plan check submitted on 11/17/23 and returned 11/18/23. Permit issued on 11/27/23. Precon held 8/18/25. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0342-23-01	459 E. 18th Street	Single Family Home	Application for New Service submitted on 1/11/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 1/11/23 and returned on 1/16/23. 2nd plan check submitted on 1/18 and returned on 1/22/23. 3rd plan check submitted on 11/10/23 and returned on 11/10/23. 4th plan check submitted on 11/16/23 and returned on 11/16/23. Permit issued on 1/22/24. (9/16/25)
C0352-23-01	3160 Bermuda Drive	Single Family Home with ADU	Application for New Service submitted on 1/30/23 and plan check fee submitted on 1/26/23. 1st plan check submitted on 1/29/23 and returned on 2/5/23. 2nd plan check submitted on 2/10/23 and returned on 2/11/23. (9/16/25)
C0354-23-01	1016 Concord Street	ADU	Application for New Service submitted on 1/29/23 and waiting for plan check fee. 1st plan check submitted on 1/29/23 and returned on 2/5/23. 2nd plan check submitted on 3/3/23 and returned on 3/5/23. (9/16/25)
C0356-23-01	707 Center Street	ADU	Application for New Service submitted on 10/20/22 and plan check fee paid 1/30/23. 1st plan check submitted on 12/02/22 and returned on 2/5/23. 2nd plan check submitted on 2/10/23 and returned on 2/10/23. (9/16/25)
C0358-23-01	571 Park Drive	ADU	Application for New Service and plan check fee were submitted on 2/1/23. 1st plan check submitted on 2/23/23 and returned 2/25/23. 2nd plan check submitted on 3/9/23 and returned on 3/11/23. (9/16/25)
C0359-23-01	307 Colleen Place	Single Family Home with ADU	Application for New Service submitted on 2/3/23 and plan check fee submitted 2/6/23. 1st plan check submitted on 2/6/23 and returned on 2/8/23. 2nd plan check submitted on 3/7/23 and returned on 3/11/23. 3rd plan check submitted on 9/21/23 and returned on 9/24/23. (9/16/25)
C0361-23-01	341 Westbrook Place	Single Family Home	Application for New Service submitted on 2/10/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 2/10/23 and returned on 2/11/23. 2nd plan check submitted on 2/12/23 and returned on 2/13/23. Permit issued on 4/14/23. Precon held on 10/4/23. (9/16/25)
C0363-23-01	174 E. 19th Street	Single Family Home	Waiting for Application for New Service and plan check fee submitted on 2/17/23. 1st plan check submitted on 2/20/23 and returned on 2/20/23. 2nd plan check submitted on 2/20/23 and returned on 2/20/23. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0364-23-01	2356 Cornell Drive	Single Family Home, ADU with Junior Accessory Dwelling Unit (JADU)	Waiting for both Application for New Service and plan check fee to be submitted. Waiting for 1st plan check to be submitted. (9/16/25)
C0366-23-01	2339 Colgate Drive	Single Family Home with Studio	Application for New Service submitted on 2/24/23 and waiting for plan check fee to be submitted. 1st plan check submitted 2/24/23 and returned on 2/25/23. 2nd plan check submitted on 3/2/23 and returned on 3/5/23. Permit issued on 5/16/23. Precon held on 11/14/24. Meter upgraded on 11/27/24. (9/16/25)
C0370-23-01	891 Presidio Drive	ADU	Application for New Service and plan check fee submitted on 3/14/23. 1st plan check submitted on 3/14/23 and returned on 3/26/23. 2nd plan check submitted on 3/29/23 and returned on 4/1/23. (9/16/25)
C0374-23-01	2323 Placentia Avenue	Estancia High School - New Auditorium	Application for New Service submitted on 3/25/23 and plan check fee submitted on 3/22/23. 1st plan check submitted on 3/25/23 and returned on 3/26/23. 2nd plan check submitted on 3/29/23 and returned on 4/2/23. Permit issued on 6/5/23. Permit deadline extended to 6/1/25. (9/16/25)
C0375-23-01	965 Junipero Drive	Single Family Home	Application for New Service submitted on 3/22/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 3/22/23 and returned on 3/26/23. 2nd plan check submitted on 3/30/23 and returned on 4/1/23. Permit issued on 8/31/23. (9/16/25)
C0377-23-01	3129 Country Club Drive	Senior Living Complex	Waiting for Application for New Service and plan check fee to be submitted. 1st plan check submitted on 3/24/23 and returned on 4/8/23. 2nd plan check submitted on 4/21/23 and returned on 5/2/23. 3rd plan check submitted on 11/20/24 and returned on 12/7/24. 4th plan check submitted on 12/10/24 and returned on 12/19/24. Permit issued on 1/28/25. (9/16/25)
C0384-23-01	467 Magnolia Street	Single Family Home	Application for New Service submitted on 4/21/23 and plan check fee submitted via wire on 5/8/23. 1st plan check submitted on 4/26/23 and returned on 5/5/23. 2nd plan check submitted on 6/4/23 and returned on 6/12/23. 3rd plan check submitted on 9/27/23 and returned on 10/8/23. Permit issued on 11/9/23. (9/16/25)
C0386-23-01	1020 Grove Place	Single Family Home	Application for New Service submitted on 4/26/23 and plan check fee submitted on 4/26/23. 1st plan check submitted on 4/25/23 and returned on 5/7/23. (9/16/25)



## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0387-23-01	471 Magnolia Street	Single Family Home	Application for New Service submitted on 4/26/23 and plan check fee submitted on 5/2/23. 1st plan check submitted on 4/26/23 and returned on 5/7/23. 3rd plan check submitted on 12/1/23 and returned on 12/3/23. Permit issued on 12/27/23. (9/16/25)
C0388-23-01	1978 Meyer Place and 1979 Anaheim Avenue	8 Townhomes	Application for New Service submitted on 4/26/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 4/26/23 and returned on 5/5/23. 2nd plan check submitted on 6/18/23 and returned on 6/20/23. 3rd plan check submitted on 10/26/23 and returned on 11/2/23. Permit issued on 12/27/23. Precon held on 1/10/24. (9/16/25)
C0389-23-01	3144 Coolidge Avenue	Single Family Home	Application for New Service submitted on 4/28/23 and plan check fee submitted on 5/10/23. 1st plan check submitted on 4/28/23 and rejected. Revised 1st plan check submitted on 5/8/23 and returned on 5/9/23. 2nd plan check submitted on 5/18/23 and returned on 5/18/23. 3rd plan check submitted on 3/5/25 and returned on 3/10/25. Permit issued on 3/13/25. (9/16/25)
C0392-23-01	209 Flower Street	ADU	Application for New Service and plan check fee submitted on 5/11/23. 1st plan check submitted on 4/24/23 and returned on 5/18/23. 2nd plan check submitted on 5/31/23 and returned on 6/4/23. Permit submitted on 6/29/23. Precon held on 8/10/23. (9/16/25)
C0400-23-01	3258 Oregon Avenue	Single Family Home	Application for New Service submitted on 6/20/23 and plan check fee submitted on 6/12/23. 1st plan check submitted on 6/19/23 and returned on 6/22/23. 2nd plan check submitted on 8/15/23 and returned on 8/20/23. (9/16/25)
C0401-23-01	362 Hamilton Street	ADU	Application for New Service submitted on 6/20/23 and plan check fee submitted on 6/27/23. 1st plan check submitted on 6/19/23 and returned on 6/22/23. 2nd plan check submitted on 7/5/23 and returned on 7/6/23. 3rd plan check submitted on 9/16/24 and returned on 9/22/24. Revised 3rd plan check identified on 12/16/24 and submitted on 12/22/24. Permit issued on 2/28/25. (9/16/25)
C0402-23-01	362 Rochester Street	ADU	Application for New Service submitted on 6/20/23 and plan check fee submitted on 6/20/23. 1st plan check submitted on 6/18/23 and returned on 6/22/23. 2nd plan check submitted on 6/26/23 and returned on 6/27/23. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0410-24-01	1165 Boise Way	ADU and JADU	Application for New Service submitted on 7/3/2023 and the plan check fee was submitted on 7/20/23. 1st plan check submitted on 7/3/23 and returned on 7/9/23. 2nd plan check submitted on 8/4/23 and returned on 8/6/23. Permit issued on 12/2/24. Precon held on 8/26/25. (9/16/25)
C0413-24-01	865 Senate Street	Single Family Home	Waiting for Application for New Service and the plan check fee was submitted on 7/6/23. Waiting for the 1st plan check to be submitted. (9/16/25)
C0415-24-01	3084 College Avenue	Single Family Home	Application for New Service submitted on 7/11/23 and the plan check fee was submitted on 7/6/23. 1st plan check submitted on 7/22/23 and returned on 7/26/23. (9/16/25)
C0417-24-01	932 Capital Street	Single Family Home	Application for New Service submitted on 7/25/23 and the plan check fee was submitted on 7/25/23. 1st plan check submitted on 7/25/23 and returned on 7/29/23. 2nd plan check submitted on 7/31/23 and returned on 8/6/23. 3rd plan check submitted on 10/25/23 and returned on 11/2/23. 4th plan check submitted on 1/19/25 and returned on 1/23/25. Permit issued on 2/13/24. 5th plan check submitted on 3/6/25 and responded on 3/6/25. 6th plan check submitted on 3/11/25 and returned on 3/11/25. 7th plan check submitted on 3/15/25 and returned 3/16/25. Permit issued on 1/29/25. Precon held on 2/26/25. (9/16/25)
C0419-24-01	2235 Miner Street	Single Family Home	Application for New Service submitted on 7/28/23 and the plan check fee was submitted on 7/28/23. 1st plan check submitted on 7/28/23 and returned on 7/30/23. 2nd plan check submitted on 8/7/23 and returned on 8/7/23. 3rd plan check submitted on 8/23/23 and returned on 8/27/23. 4th plan check submitted on 6/3/24 and returned on 6/9/24. 5th plan check submitted on 6/28/24 and returned on 7/6/24. (9/16/25)
C0421-24-01	1620 Sunflower Avenue	Commercial	Application for New Service submitted on 7/12/23 and the plan check fee was submitted on 8/3/23. 1st plan check submitted on 8/1/23 and returned on 8/6/23. 2nd plan check submitted on 8/16/23 and returned on 8/20/23. 3rd plan check submitted on 9/5/23 and returned on 9/5/23. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0422-24-01	522 Traverse Drive	ADU	Application for New Service submitted on 7/31/23 and the plan check fee was submitted on 8/3/23. 1st plan check submitted on 8/1/23 and returned on 8/6/23. 2nd plan check submitted on 8/16/23 and returned on 8/20/23. 3rd plan check submitted on 9/18/23 and returned on 9/24/23. (9/16/25)
C0425-24-01	2049 Monrovia Avenue	Single Family Home	Application for New Service and the plan check fee was submitted on 8/15/23. Waiting for 1st plan check submittal. (9/16/25)
C0427-24-01	526 Sturgeon Circle	Single Family Home	Application for New Service submitted on 8/25/23 and the plan check fee submitted on 8/29/23. 1st plan check submitted on 8/23/23 and returned on 9/4/23. 2nd plan check submitted on 10/3/23 and returned on 10/8/23. 3rd plan check submitted on 10/23/23 and returned on 10/23/23. Permit issued on 11/15/23. Precon held on 3/12/24. (9/16/25)
C0429-24-01	734 Center Street	Single Family Home	Application for New Service submitted on 8/31/23 and the plan check fee was submitted on 9/1/23. 1st plan check submitted on 8/25/23 and returned on 9/4/23. 2nd plan check submitted on 11/2/23 and returned on 11/2/23. 3rd plan check submitted on 7/25/24 and returned on 7/28/24. Permit issued on 9/25/24. Precon held on 11/26/24. (9/16/25)
C0430-24-01	854 Oak Street	ADU	Application for New Service submitted on 9/6/23 and the plan check fee was submitted on 9/6/23. 1st plan check submitted on 9/6/23 and returned on 9/17/23. 2nd plan check submitted on 9/21/23 and returned on 9/24/23. 3rd plan check submitted on 9/25/23 and returned on 10/8/23. (9/16/25)
C0434-24-01	234 Palmer Street	ADU	Application for New Service submitted on 10/9/23 and the plan check fee submitted on 10/9/23. 1st plan check submitted on 9/14/23 and returned on 10/22/23. (9/16/25)
C0438-24-01	2900 Redwood Avenue	ADU	Application for New Service submitted on 9/28/23 and plan check fee submitted on 9/27/23. 1st plan check submitted on 9/24/23 and returned on 10/8/23. 2nd plan check submitted on 10/9/23 and returned on 10/22/23. (9/16/25)
C0440-24-01	480 Broadway	ADU	Application for New Service submitted on 9/28/23 and plan check fee submitted on 9/27/23. 1st plan check submitted on 9/28/23 and returned on 10/8/23. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0444-24-01	1687 Orange Avenue	Commercial	Application for New Service submitted on 10/22/23 and plan check fee submitted on 10/11/23. 1st plan check submitted on 10/22/23 and returned on 10/23/23. 2nd plan check submitted on 11/7/23 and returned on 11/9/23. 3rd plan check submitted on 1/16/24 and returned on 1/28/24. 4th plan check submitted on 3/7/24 and returned on 3/10/24. (9/16/25)
C0445-24-01	331 Costa Mesa Street	Single Family Home with ADU	Application for New Service and plan check fee submitted on 11/2/23. 1st plan check submitted on 10/24/23 and returned on 11/3/23. 2nd plan check submitted on 11/13/23 and returned on 11/16/23. 3rd plan check submitted on 11/16/23 and returned on 11/16/23. Permit issued on 11/27/23. Precon held on 7/15/24. Refresher precon held on 1/22/25. (9/16/25)
C0446-24-01	120 Virginia Place	Commercial	Application for New Service submitted on 10/17/23 and plan check fee submitted on 9/21/23. Waiting for 1st plan check to be submitted. (9/16/25)
C0447-24-01	486 Shady Drive	Single Family Home	Application for New Service submitted on 7/25/23 and plan check fee submitted on 8/29/23. Waiting for 1st plan check to be submitted. (9/16/25)
C0448-24-01	2378 Rutgers Drive	Single Family Home	Application for New Service submitted on 10/26/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 10/26/23 and returned on 11/3/23. 2nd plan check submitted on 11/14/23 and returned on 11/16/23. (9/16/25)
C0451-24-01	233 22nd Street	JADU and Future ADU	Application for New Service submitted on 10/31/23 and plan check fee submitted on 10/30/23. 1st plan check submitted on 5/15/24 and returned on 5/26/24. 2nd plan check submitted on 7/24/24 and returned on 7/28/24. 3rd plan check submitted on 9/23/24 and returned on 10/6/24. Permit issued on 12/2/24. Precon held on 9/8/25. (9/16/25)
C0453-24-01	2220 Orange Avenue	Two ADUs	Application for New Service and plan check fee submitted on 11/2/23. 1st plan check submitted on 1/22/24 and returned on 1/28/24. 2nd plan check submitted on 1/29/24 and returned on 1/29/24. 3rd plan check submitted on 7/24/24 and returned on 7/28/24. Permit issued on 9/17/24. Precon held on 9/19/24. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0454-24-01	228 Costa Mesa Street	Single Family Home	Application for New Service submitted on 11/10/23 and plan check fee submitted on 11/15/23. 1st plan check submitted on 11/10/23 and returned on 11/15/23. 2nd plan check submitted on 11/20/23 and returned on 11/20/23. 3rd plan check submitted on 12/7/23 and returned on 12/7/23. Permit issued on 2/14/25. (9/16/25)
C0456-24-01	738 Center Street	ADU	Application for New Service submitted on 11/28/23 and plan check fee submitted 12/6/23. 1st plan check submitted on 11/16/23 and returned on 01/01/24. 2nd plan check submitted on 2/26/25 and returned on 2/27/25. Permit issued on 4/7/25. (9/16/25)
C0457-24-01	1822 Pomona Avenue	ADU	Application for New Service submitted and plan check fee submitted on 11/9/23. 1st plan check submitted on 11/27/23 and returned on 11/27/23. 2nd plan check submitted on 12/14/23 and returned on 12/18/23. Permit issued on 1/22/24. (9/16/25)
C0463-24-01	1992 Orange Avenue	ADU	Application for New Service and plan check fee submitted on 12/20/23. Waiting for 1st plan check to be submitted. (9/16/25)
C0464-24-01	234 Cabrillo Street	Single Family Home	Application for New Service submitted on 12/20/23 and plan check fee submitted on 12/19/23. 1st plan check submitted on 11/30/23 and returned on 12/26/23. 2nd plan check submitted on 1/19/24 and returned on 1/28/24. Permit issued on 2/12/24. (9/16/25)
C0466-24-01	2730 Cibola Avenue	Single Family Home	Application for New Service submitted on 12/8/23 and plan check fee submitted on 12/15/23. 1st plan check submitted on 1/18/24 and returned on 1/28/24. 2nd plan check submitted on 2/2/24 and returned on 2/10/24. 3rd plan check submitted on 3/5/24 and returned on 3/10/24. Permit issued on 9/8/25. (9/16/25)
C0467-24-01	2158 Charle Drive	Two ADUs	Application for New Service submitted on 9/9/23 and plan check fee submitted on 1/2/24. 1st plan check submitted on 11/29/23 and returned on 1/16/24. 2nd plan check submitted on 2/9/24 and returned on 2/10/24. 3rd plan check submitted on 2/4/25 and returned on 2/11/25. Permit issued on 2/28/25. Precon held on 7/14/25. Meter upgraded on and abandonment done on 7/17/25. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0469-24-01	185 Rochester Street	Two Single Family Homes	Application for New Service submitted on 1/18/24 and plan check fee submitted on 1/17/24. 1st plan check submitted on 1/18/24 and returned on 1/28/24. 2nd plan check submitted on 1/30/24 and returned on 1/30/24. 3rd plan check submitted on 2/22/24 and returned on 2/24/24. Permit issued on 2/13/25. (9/16/25)
C0471-24-01	881 Capital Street	Single Family Home	Application for New Service submitted on 1/12/24 and plan check fee submitted on 1/17/24. 1st plan check submitted on 2/10/24 and returned on 2/11/24. (9/16/25)
C0475-24-01	375 22nd Street	ADU	Application for New Service submitted on 1/18/24 and plan check fee submitted on 1/19/24. 1st plan check submitted on 1/26/24 and returned on 1/28/24. 2nd Plan Check submitted on 2/5/24 and returned on 2/9/24. 3rd Plan Check submitted on 2/23/24 and returned on 2/24/24. Permit issued on 4/9/24. (9/16/25)
C0476-24-01	474 Cabrillo Street	ADU	Application for New Service submitted on 1/26/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 1/26/24 and returned on 1/28/24. 2nd plan check submitted on 1/31/24 and returned on 2/4/24. 3rd plan check submitted on 2/9/24 and returned on 2/10/24. (9/16/25)
C0477-24-01	244 22nd Street	Single Family Home with ADU	Application for New Service and plan check fee submitted on 2/2/24. 1st plan check submitted on 2/6/24 and returned on 2/9/24. 2nd plan check submitted on 2/13/24 and returned on 2/18/24. 3rd plan check submitted on 2/20/24 and returned on 2/24/24. Permit issued on 3/8/24. Precon held on 9/18/24. Refresher precon held on 5/28/25. (9/16/25)
C0481-24-01	806 Towne Street	Single Family Home with ADU	Application for New Service and plan check fee submitted on 2/6/24. 1st plan check submitted on 4/5/24 and returned on 4/7/24. 2nd plan check submitted on 4/11/24 and returned on 4/12/24. 3rd plan check submitted 4/12/24 and returned 4/14/24. Permit issued on 4/25/24. Precon held on 9/15/25. (9/16/25)
C0484-24-01	378 E. 18th Street	Two Single Family Homes with Two ADUs	Application for New Service submitted on 2/12/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 2/13/24 and returned on 3/3/24. 2nd plan check submitted on 12/6/24 and returned on 12/7/24. 3rd plan check submitted on 12/24/24 and returned on 12/24/24. Permit issued on 1/2/2025. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0487-24-01	1184 Dorset Lane	ADU	Application for New Service submitted on 3/2/24 and plan check fee submitted on 2/28/24. 1st plan check submitted on 2/28/24 and returned on 3/3/24. 2nd plan check submitted on 3/5/24 and returned on 3/10/24. 3rd plan check submitted on 3/13/24 and returned on 3/20/24. Permit issued on 4/1/24. (9/16/25)
C0489-24-01	770 W. 19th Street	Single Family Home	Application for New Service submitted on 3/4/24 and plan check submitted on 3/7/24. 1st plan check submitted on 3/4/24 and returned on 3/10/24. 2nd plan check submitted on 4/15/24 and returned on 4/16/24. Permit issued on 11/25/24. Precon held (9/16/25)
C0490-24-01	260 Nassau Road	Single Family Home	Application for New Service and payment voucher submitted on 3/5/24. 1st plan check submitted on 3/6/24 and returned on 3/10/24. 2nd plan check submitted on 3/12/24 and returned on 3/13/24. 3rd plan check submitted on 3/14/24 and returned on 3/20/24. Permit issued on 4/3/24. (9/16/25)
C0495-24-01	2155 Raleigh Avenue	ADU	Application for New Service and plan check fee submitted on 3/18/24. 1st plan check submitted on 3/19/24 and returned on 3/20/24. 2nd plan check submitted on 3/25/24 and returned on 3/25/24. 3rd plan check submitted on 4/10/24 and returned on 4/10/24. Permit issued on 4/23/24. Precon held on 8/6/24 and again on 2/3/25. (9/16/25)
C0499-24-01	729 Center Street	Two ADUs	Application for New Service submitted on 3/21/24 and plan check fee submitted on 3/19/24. 1st plan check submitted on 3/21/24 and returned on 3/22/24. 2nd plan check submitted on 4/15/24 and returned on 4/16/24. 3rd plan check submitted on 6/11/24 and returned on 6/13/24. 4th plan check submitted on 9/14/24 and returned on 9/22/24. Permit issued on 10/7/24. (9/16/25)
C0501-24-01	362 E. 22nd Street	Pipeline Relocation	Waiting for Application for New Service and plan check fee to be submitted. Waiting for 1st plan check to be submitted. (9/16/25)
C0506-24-01	348 22nd Street	Single Family Home	Application for New Service submitted on 2/9/25 and plan check fee submitted on 1/29/25 1st plan check submitted on 3/29/24 and returned on 2/15/25. 2nd plan check submitted on 3/31/25 and returned on 4/13/25. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0509-24-01	247 Knox Street	Single Family Home	Application for New Service and plan check fee submitted on 4/17/24. 1st plan check submitted on 4/17/24 and returned on 4/22/24. 2nd plan check submitted on 4/29/24 and returned on 4/29/24. Permit issued on 5/20/24. (9/16/25)
C0510-24-01	3333 Susan Street	Apartment Complex	Waiting for Application for New Service and plan check fee to be submitted. Waiting for 1st plan check submittal. (9/16/25)
C0511-24-01	2995 Ceylon Drive	Single Family Home	Application for New Service submitted on 4/23/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 4/22/24 and returned on 4/29/24. 2nd plan check submitted on 4/29/24 and returned on 4/30/24. (9/16/25)
C0520-24-01	146 & 148 Rochester Street	Two Single Family Homes	Application for New Service and plan check fee submitted on 5/16/24. 1st plan check submitted on 5/16/24 and returned on 5/26/24. 2nd plan check submitted on 6/25/24 and returned on 6/30/24. 3rd plan check submitted on 11/26/24 and returned on 11/30/24. 4th plan check submitted on 12/19/24 and returned on 12/19/24. 5th plan check submitted on 2/5/25 and returned on 2/14/25. Permit issued on 5/6/25. (9/16/25)
C0523-24-01	212 Broadway	ADU	Application for New Service submitted on 5/9/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 5/16/24 and returned on 5/26/24. 2nd plan check submitted on 6/12/24 and returned on 6/13/24. Permit issued on 9/17/24. (9/16/25)
C0524-24-01	1051 W. Wilson Street	Single Family Home	Application for New Service submitted on 5/17/24 and plan check fee submitted on 5/20/24. 1st plan check submitted on 5/17/24 and returned on 5/26/24. 2nd plan check submitted on 7/2/24 and returned on 7/6/24. Permit issued on 8/1/2024. (9/16/25)
C0526-24-01	2205 Miner Street	ADU	Application for New Service submitted on 5/17/24 and plan check fee submitted 5/29/24. 1st plan check submitted on 5/17/24 and returned on 5/29/24. 2nd plan check submitted on 6/11/24 and returned on 6/13/24. 3rd plan check submitted on 6/20/24 and returned on 6/21/24. 4th plan check submitted on 7/14/24 and returned on 7/14/24. 5th plan check submitted on 7/15/24 and returned on 7/15/24. 6th plan check submitted on 7/27/24 and returned on 8/4/24. Permit issued on 10/15/24. (9/16/25)



## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0530-24-01	1973 Rosemary Place	Single Family Home	Application for New Service submitted on 5/20/24 and plan check fee submitted 5/29/24. 1st plan check submitted on 6/3/24 and returned on 6/9/24. 2nd plan check submitted on 6/12/24 and returned on 6/13/24. Permit issued on 6/24/24. (9/16/25)
C0531-24-01	314 E. 20th Street	ADU	Application for New Service submitted on 5/6/24 and plan check fee submitted 6/10/24. 1st plan check submitted on 6/10/24 and returned on 6/13/24. 2nd plan check submitted on 6/17/24 and returned on 6/21/24. 3rd plan check submitted on 6/25/24 and returned on 6/30/24. Permit issued 6/11/25. (9/16/25)
C0533-24-01	111 Cecil Place	Triplex	Application for New Service and plan check fee submitted on 6/13/24. 1st plan check submitted on 6/5/24 and returned on 6/15/24. 2nd plan check submitted on 6/18/24 and returned on 6/21/24. 3rd plan check submitted 7/3/24 and returned on 7/7/24. 4th plan check submitted on 7/11/24 and returned on 7/14/24. 5th plan check submitted on 8/19/24 and returned on 8/24/24. Permit issued on 9/17/24. (9/16/25)
C0536-25-01	169 E. 18th Street	ADU	Application for New Service submitted on 6/25/24 and plan check fee submitted on 6/29/24. 1st plan check submitted on 6/25/24 and returned on 7/6/24. 2nd plan check submitted on 7/8/24 and returned on 7/14/24. 3rd plan check submitted on 7/27/24 and returned on 8/4/24. 4th plan check submitted on 8/5/24 and returned on 8/13/24. Permit issued on 9/4/24. Precon held on 7/15/25. (9/16/25)
C0537-25-01	275 Walnut Street	Single Family Home	Application for New Service submitted on 6/28/24 and plan check fee submitted on 7/5/24. 1st plan check submitted on 6/28/24 and returned on 7/6/24. 2nd plan check submitted on 7/12/24 and returned on 7/14/24. 3rd plan check submitted on 7/16/24 and returned on 7/21/24. Permit issued on 8/1/24. Precon held on 9/16/25. (9/16/25)
C0538-25-01	3020 Capri Lane	Single Family Home	Application for New Service submitted on 7/8/24 and plan check fee submitted on 7/9/24. 1st plan check submitted on 6/27/24 and returned on 7/14/24. 2nd plan check submitted on 9/18/24 and returned on 9/22/24. (9/16/25)
C0540-25-01	2033 National Avenue	Single Family Home	Application for New Service and plan check fee submitted on 7/1/24. 1st plan check submitted on 7/22/24 and returned on 7/28/24. 2nd plan check submitted on 8/27/24 and returned on 9/2/24. Permit issued on 12/2/24. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0541-25-01	481 Flower Street	ADU	Application for New Service submitted on 7/2/24 and plan check fee submitted on 6/14/24. 1st plan check submitted on 6/12/24 and returned on 7/7/24. 2nd plan check submitted on 7/8/24 and returned on 7/14/24. 3rd plan check submitted on 7/14/24 and returned on 7/15/24. Permit issued on 8/27/24. (9/16/25)
C0542-25-01	397 Vista Baya	Single Family Home with ADU	Application for New Service and plan check fee submitted on 7/1/24. 1st plan check submitted on 7/1/24 and returned on 7/7/24. Revised 1st plan check submitted on 7/15/24. 2nd plan check submitted on 7/15/24 and returned on 7/15/24. 3rd plan check submitted on 9/5/24 and returned on 9/14/24. (9/16/25)
C0546-25-01	1018 and 1022 W. Wilson Street	Two Single Family Homes with Two ADUs	Application for New Service submitted on 7/17 and plan check fee submitted on 7/22/24. 1st plan check submitted on 7/21/24 and returned on 7/28/24. 2nd plan check submitted on 8/1/24 and returned on 8/4/24. 3rd plan check submitted 8/14/24 and returned on 8/24/24. Permit issued on 9/17/24. Precon held on 5/28/25. Services and meter installed on 7/29/25. (9/16/25)
C0547-25-01	853 Congress Street	Single Family Home with JADU	Application for New Service submitted on 7/23/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 7/23/24 and returned on 7/28/24. 2nd plan check submitted on 11/27/24 and returned on 11/30/24. 3rd plan check submitted on 12/4/24 and returned on 12/7/24. Permit issued on 3/4/25. (9/16/25)
C0551-25-01	440 Cabrillo Street	ADU	Application for New Service and plan check fee submitted on 8/1/24. 1st plan check submitted on 8/1/24 and returned on 8/4/24. 2nd plan check submitted on 8/13/24 and returned on 9/22/24. 3rd plan check submitted on 9/25/24 and returned on 10/6/24. Permit issued on 11/25/24. (9/16/25)
C0552-25-01	787 Joann Street	ADU	Application for New Service submitted on 7/16/24 and plan check fee submitted on 8/7/24. 1st plan check submitted on 8/1/24 and returned on 8/4/24. 2nd plan check submitted on 8/7/24 and returned on 8/13/24. 3rd plan check submitted on 2/14/25 and returned on 2/15/25. Permit issued on 3/4/25. (9/16/25)
C0554-25-01	2533 Greenbriar Lane	JADU	Application for New Service submitted on 7/19/24 and plan check fee submitted on 8/12/24. 1st plan check submitted on 7/19/24 and returned on 8/24/24. 2nd plan check submitted on 9/7/24 and returned on 9/14/24. Permit issued on 10/24/24. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0556-25-01	1595 Newport Boulevard	Commercial	Application for New Service submitted on 7/30/24 and plan check fee submitted on 8/22/24. 1st plan check submitted on 7/30/24 and returned on 8/24/24. 2nd plan check submitted on 9/26/24 and returned on 10/6/24. (9/16/25)
C0557-25-01	374 & 376 Hamilton Street	Two Duplexes with Two ADUs	Application for New Service and plan check fee submitted on 8/23/24. 1st plan check submitted on 8/23/24 and returned on 8/25/24. 2nd plan check submitted on 10/22/24 and returned on 11/3/24. 3rd plan check submitted on 11/4/24 and returned on 11/4/24. 4th plan check submitted on 11/15/24 and returned on 11/22/24. Permit issued on 1/2/2025. Precon held on 6/13/25. Services installed on 6/16/25. Meters installed on 6/17/25. (9/16/25)
C0559-25-01	140 Albert Place	ADU	Application for New Service and plan check fee submitted on 10/19/24. 1st plan check submitted on 10/13/24 and returned on 10/21/24. 2nd plan check submitted on 10/25/24 and returned on 11/3/24. (9/16/25)
C0560-25-01	757 Newton Way	Commercial	Application for New Service and plan check fee submitted on 8/27/24. 1st plan check submitted on 8/27/24 and returned on 9/2/24. 2nd plan check submitted on 12/19/24 and returned on 12/24/24. Permit issued on 1/22/25. (9/16/25)
C0562-25-01	1787 Hummingbird Drive	Single Family Home	Application for New Service on 8/28/24 and plan check fee submitted on 8/29/24. 1st plan check submitted on 8/29/24 and returned on 9/2/24. 2nd plan check submitted on 9/20/24 and returned on 9/23/24. Permit issued on 10/7/24. Precon held on 3/18/25. (9/16/25)
C0566-25-01	454 Costa Mesa Street	Single Family Home	Application for New Service and plan check fee submitted on 9/10/24. 1st plan check submitted on 9/9/24 and returned on 9/22/24. 2nd plan check submitted on 3/12/25 and returned on 3/13/25. 3rd plan check submitted on 3/14/25 and returned on 3/24/25. Permit issued on 4/7/25. (9/16/25)
C0567-25-01	2108 Westminster Avenue	Single Family Home	Application for New Service and plan check fee submitted on 8/27/24. 1st plan check submitted on 8/27/24 and returned on 9/2/24. 2nd plan check submitted on 10/8/24 and returned on 10/13/24. Permit issued on 11/12/24. (9/16/25)
C0568-25-01	2011 Baltra Place	ADU	Application for New Service and plan check fee submitted on 9/11/24. 1st plan check submitted on 9/11/24 and returned on 9/22/24. 2nd plan check submitted on 10/25/24 and returned on 11/3/24. Permit issued on 11/12/24. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0572-25-01	2141 Aster Place	ADU	Application for New Service submitted on 9/19/24 and plan check fee submitted on 9/18/24. 1st plan check submitted on 9/19/24 and returned on 9/22/24. 2nd plan check submitted on 10/2/24 and returned on 10/6/24. Permit issued 11/12/24. Precon held on 3/18/25. (9/16/25)
C0574-25-01	243 22nd Street	JADU	Application for New Service and plan check fee submitted on 9/23/24. 1st plan check submitted on 9/20/24 and returned on 10/6/24. 2nd plan check submitted on 10/11/24 and returned on 10/13/24. Permit issued by hand on 11/14/24. (9/16/25)
C0575-25-01	883 Towne Street	Single Family Home	Application for New Service submitted on 9/13/24 and plan check fee submitted on 9/17/24. 1st plan check submitted on 9/23/24 and returned on 10/6/24. 2nd plan check submitted on 10/21/24 and returned on 11/3/24. 3rd plan check submitted on 11/5/24 and returned to 11/5/24. Permit issued on 11/12/24. (9/16/25)
C0577-25-01	969 Grove Place	ADU	Application for New Service submitted on 10/4/24 and plan check fee submitted on 10/9/24. 1st plan check submitted on 10/4/24 and returned on 10/13/24. 2nd plan check submitted on 10/31/24 and returned on 11/3/24. 3rd plan check submitted on 12/16/24 and returned on 12/24/24. Permit issued on 1/28/25. (9/16/25)
C0578-25-01	3065 Ceylon Road	Single Family Home	Application for New Service submitted on 10/10/24 and plan check fee submitted on 10/11/24. 1st plan check submitted on 10/11/24 and returned on 10/13/24. 2nd plan check submitted on 10/24/24 and returned on 11/3/24. 3rd plan check submitted on 11/5/24 and returned on 11/10/24. 4th plan check submitted on 11/11/24 and returned 11/11/24. Permit issued on 12/2/24. (9/16/25)
C0579-25-01	418 Ogle Circle	Single Family Home	Application for New Service and plan check fee submitted on 10/11/24. 1st plan check submitted on 11/7/24 and returned on 11/10/24. 2nd plan check submitted on 1/8/25 and returned on 1/26/25. Permit issued on 2/14/25. (9/16/25)
C0580-25-01	1130 Austin Street	ADU	Application for New Service submitted on 9/17/24 and plan check fee submitted on 9/24/24. 1st plan check submitted on 9/24/24 and returned on 10/20/24. 2nd plan check submitted on 10/24/24 and returned on 11/3/24. Permit issued on 12/20/24. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0581-25-01	2858 Serang Place	JADU	Application for New Service submitted on 10/2/24 and plan check fee submitted on 10/15/24. 1st plan check submitted on 10/31/24 and returned on 11/3/24. 2nd plan check submitted on 11/5/24 and returned on 11/10/24. 3rd plan check submitted on 12/11/24 and returned on 12/19/24. 4th plan check submitted on 1/3/25 and returned on 1/6/25. Permit issued on 1/21/25. 5th plan check submitted on 8/1/25 and returned on 8/6/25. Permit issued on 8/27/25. (9/16/25)
C0583-25-01	2136 Republic Avenue	Single Family Home	Application for New Service and plan check fee submitted on 10/16/24. 1st plan check submitted on 10/16/24 and returned on 10/20/24. 2nd plan check submitted on 10/31/24 and returned on 11/3/24. 3rd plan check submitted on 11/7/24 and returned on 11/10/24. Permit issued on 12/2/24. (9/16/25)
C0584-25-01	222-236 Victoria Place	40 Single Family Homes	Application for New Service and plan check fee submitted on 10/17/24. 1st plan check submitted on 10/17/24 and returned on 11/10/24. 2nd plan check submitted on 11/21/24 and returned on 12/3/24. 3rd plan check submitted on 12/5/24 and returned on 12/7/24. 4th plan check submitted on 8/13/25 and returned on 8/20/25. (9/16/25)
C0585-25-01	976 Paularino Avenue	Single Family Home	Application for New Service submitted on 10/19/24 and plan check fee submitted on 10/24/24. 1st plan check submitted on 10/19/24 and returned on 10/20/24. 2nd plan check submitted on 10/28/24 and returned on 11/3/24. (9/16/25)
C0586-25-01	1849 Kentucky Place	Single Family Home	Application for New Service submitted on 10/29/24 and plan check fee submitted on 10/21/24. 1st plan check submitted on 10/19/24 and returned on 11/3/24. Permit issued on 12/2/24. Precon held on 4/9/25. Meter upgraded and locked on 4/14/25. (9/16/25)
C0588-25-01	2156 and 2158 Myran Drive	Two Single Family Homes	Application for New Service submitted on 10/16 and plan check fee submitted on 10/29/24. 1st plan check submitted on 10/29/24 and returned on 11/3/24. 2nd plan check submitted on 11/5/24 and returned on 11/5/24. 3rd plan check submitted on 11/7/24 and returned on 11/10/24. Permit issued on 12/2/24. Precon held on 4/1/25. (9/16/25)
C0589-25-01	470 Flower Street	ADU	Application for New Service and plan check fee submitted on 10/29/24. 1st plan check submitted on 10/29/24 and returned on 11/3/24. 2nd plan check submitted on 3/21/25 and returned on 3/24/25. Permit issued on 4/7/25. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0590-25-01	2666 Harbor Boulevard	Commercial	Application for New Service submitted on 10/23 and plan check fee submitted on 10/29/24. 1st plan check submitted on 10/23/24 and returned on 11/10/24. 2nd plan check submitted on 11/24/24 and returned on 12/7/24. 3rd plan check submitted on 12/11/24 and returned on 12/26/24. 4th plan check submitted on 1/2/25 and returned on 1/3/25. Permit issued on 1/28/25. 5th plan check submitted on 1/30/25 and returned on 2/9/25. Permit reissued on 3/4/25. Precon held on 4/17/25. Abandonment performed on 4/30/25. Meter upgraded on 5/12/25. Remaining meter installed 7/23/25. (9/16/25)
C0593-25-01	2187 Meyer Place	Single Family Home	Application for New Service and plan check fee submitted on 11/6/24. 1st plan check submitted on 11/6/24 and returned on 11/11/24. 2nd plan check submitted on 11/21/24 and returned on 11/23/24. 3rd plan check submitted on 11/27/24 and returned on 11/30/24. 4th plan check submitted on 12/4/24 and returned on 12/7/24. Permit issued on 12/20/24. Precon held on 7/29/25. (9/16/25)
C0594-25-01	2977 Country Club Drive	Single Family Home	Application for New Service submitted on 11/8/24 and plan check fee submitted on 11/12/24. 1st plan check submitted on 12/2/24 and returned on 12/2/24. 2nd plan check submitted on 12/4/24 and returned on 12/7/24. Permit issued on 1/21/2025. (9/16/25)
C0595-25-01	186 Costa Mesa Street	ADU	Application for New Service submitted on 11/12/24 and plan check fee submitted on 9/23/24. 1st plan check submitted on 11/12/24 and returned on 11/17/24. 2nd plan check submitted on 12/4/24 and returned on 12/7/24. Permit issued on 1/21/25. (9/16/25)
C0596-25-01	387 Ramona Way	Single Family Home	Application for New Service submitted on 10/31/24 and plan check fee submitted on 11/14/24. 1st plan check submitted on 10/31/24 and returned on 11/17/24. 2nd plan check submitted on 11/20/24. 3rd plan check submitted on 12/9/24 and returned on 12/19/24. Permit issued on 1/21/25. Precon held on 4/28/25. (9/16/25)
C0597-25-01	2314 College Drive	ADU	Application for New Service submitted on 9/23/24 and plan check fee submitted on 9/27/24. 1st plan check submitted on 9/26/24 and returned on 11/22/24. 2nd plan check submitted on 11/27/24 and returned on 11/30/24. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0598-25-01	2297 La Linda Court	Single Family Home	Application for New Service submitted on 11/16/24 and plan check fee submitted on 11/19/24. 1st plan check submitted on 10/26/24 and returned on 11/22/24. 2nd plan check submitted on 12/3/24 and returned on 12/7/24. 3rd plan check submitted on 12/16/24 and returned on 12/19/24. (9/16/25)
C0600-25-01	2702 Canary Drive	Single Family Home	Application for New Service and plan check fee submitted on 10/23/24. 1st plan check submitted on 11/21/24 and returned on 11/23/24. 2nd plan check submitted on 12/9/24 and returned on 12/19/24. Permit issued on 1/2/2025. Precon held on 1/9/25. (9/16/25)
C0602-25-01	241 Ogle Street	Three Single Family Homes	Application for New Service and plan check fee submitted on 10/23/24. 1st plan check submitted on 10/23/24 and returned on 11/23/24. 2nd plan check submitted on 12/16/24 and returned on 12/24/24. Permit issued on 1/28/25. Precon held on 3/10/25. Two of three meters installed and locked on 3/11/25. (9/16/25)
C0603-25-01	3499 San Rafael Circle	Single Family Home	Application for New Service and plan check fee submitted on 11/25/24. 1st plan check submitted on 11/25/24 and returned on 11/30/24. 2nd plan check submitted on 12/8/24 and returned on 12/8/24. 3rd plan check submitted on 12/18/24 and returned on 12/24/24. Permit issued on 1/21/25. Precon held on 5/27/25. Meter upgraded and locked on 8/28/25. (9/16/25)
C0606-25-01	1559 Placentia Avenue	Commercial	Application for New Service submitted on 11/27/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 11/22/24 and returned on 11/30/24. 2nd plan check submitted on 1/28/25 and returned on 2/9/25. 3rd plan check submitted on 2/20/25 and returned on 2/26/25. 4th plan check submitted on 3/27/25 and returned on 4/13/25. Permit issued on 5/27/25. Precon held on 7/17/25. Service installed on 7/21/25. Abandonment performed on 7/23/25. (9/16/25)
C0608-25-01	1600 Adams Avenue	Commercial	Application for New Service and plan check fee submitted on 1/23/25. 1st plan check submitted on 3/18/25 and returned on 4/13/25. 2nd plan check submitted on 4/14/25 and returned on 4/14/25. 3rd plan check submitted on 4/28/25 and returned on 5/12/25. 4th plan check submitted on 5/14/25 and returned on 5/24/25. Permit issued on 6/23/25. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0610-25-01	2235 Meyer Place	Single Family Home	Application for New Service submitted on 12/5/24 and plan check fee submitted on 12/10/24. 1st plan check submitted on 12/5/24 and returned on 12/19/24. 2nd plan check submitted on 12/23/24 and returned on 12/24/24. 3rd plan check submitted on 12/26/24 and returned on 12/26/24. 4th plan check submitted on 1/3/2025 and returned on 1/3/2025. Permit issued on 1/21/25. Preconheld on 9/17/25. (9/17/25)
C0611-25-01	2130 Monrovia Avenue	Single Family Home	Application for New Service and plan check fee submitted on 12/9/24. 1st plan check submitted on 12/9/24 and returned on 12/19/24. 2nd plan check submitted on 1/27/25 and returned on 1/27/25. Permit issued on 4/7/25. (9/16/25)
C0612-25-01	363 Flower Street	ADU	Application for New Service and plan check fee submitted on 12/9/24. 1st plan check submitted on 12/9/24 and returned on 12/19/24. 2nd plan check submitted on 12/23/24 and returned on 12/24/24. Permit issued on 1/28/25. Precon held on 2/19/25. (9/16/25)
C0613-25-01	3119 Madeira Avenue	Single Family Home	Application for New Service and plan check fee submitted on 12/10/24. 1st plan check submitted on 12/10/24 and returned on 12/19/24. 2nd plan check submitted on 2/20/25 and returned on 2/26/25. Permit issued on 4/14/25. (9/16/25)
C0614-25-01	2301 S. Shelley Circle	Southern Region Emergency Operations Center (SREOC)	Application for New Service submitted on 12/10/24. Waiting for plan check fee to be submitted. 1st plan check submitted on 12/10/24 and returned on 1/26/25. 2nd plan check submitted on 1/31/25 and returned on 2/16/25. 3rd plan check submitted on 2/20/25 and returned on 2/27/25. Permit issued on 7/16/25. Precon held on 7/29/25. (9/16/25)
C0616-25-01	3133 Dublin Street	Single Family Home	Application for New Service submitted on 12/23/24 and waiting for plan check fee submittal. 1st plan check submitted on 12/23/24 and returned on 12/26/24. 2nd plan check submitted on 3/21/25 and returned on 3/23/25. 3rd plan check submitted on 3/24/25 and returned on 3/24/25. Permit issued on 4/21/25. (9/16/25)
C0617-25-01	2060 Monrovia Avenue	Single Family Home	Application for New Service and plan check fee submitted on 12/24/24. 1st plan check submitted on 12/24/24 and returned on 12/26/24. 2nd plan check submitted on 1/15/25 and returned on 1/26/25. 3rd plan check submitted on 3/24/25 and returned on 3/24/25. Permit issued on 4/10/25. Precon held on 9/8/25. (9/16/25)



## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0618-25-01	1959 Orange Avenue	Single Family Home	Application for New Service submitted on 11/4/24 and plan check fee submitted on 12/2/24. 1st plan check submitted on 12/27/24 and returned on 12/29/24. 2nd plan check submitted on 1/13/25 and returned on 1/25/25. 3rd plan check submitted on 1/28/25 and returned on 2/9/25. Permit issued on 2/28/25. Precon held on 9/10/25. Service and meter to be installed on 9/22/25. (9/16/25)
C0619-25-01	1917 Anaheim Avenue	Commercial	Application for New Service and plan check fee submitted on 1/15/25. 1st plan check submitted on 1/15/25 and returned on 1/26/25. 2nd plan check submitted on 2/3/25 and returned on 2/9/25. (9/16/25)
C0620-25-01	3112 McKinley Way	JADU	Application for New Service and plan check fee submitted on 1/20/25. 1st plan check submitted on 11/19/24 and returned on 1/26/25. 2nd plan check submitted on 1/27/25 and returned on 1/27/25. 3rd plan check submitted on 2/2/25 and returned on 2/9/25. Permit issued on 3/25/25. (9/16/25)
C0623-25-01	359 Flower Street	Single Family Home	Application for New Service submitted on 1/23/25 and plan check fee submitted on 1/24/25. 1st plan check submitted on 1/23/25 and returned on 1/26/25. 2nd plan check submitted on 1/28/25 and returned on 1/29/25. Permit issued 2/14/25. (9/16/25)
C0624-25-01	1738 Paloma Drive	Single Family Home	Application for New Service and plan check fee submitted on 1/24/25. 1st plan check submitted on 1/24/25 and returned on 1/26/25. 2nd plan check submitted on 3/12/25 and returned on 3/13/25. 3rd plan check submitted on 3/14/25 and returned on 3/17/25. Permit issued on 4/10/25. (9/16/25)
C0625-25-01	2274 Newport Boulevard	Commercial (HomeKey)	Application for New Service submitted on 1/28/25 and plan check fee submitted on 1/30/25. 1st plan check submitted on 1/28/25 and returned on 2/15/25. 2nd plan check submitted on 2/24/25 and returned on 2/26/25. 3rd plan check submitted on 3/11/25 and returned on 3/12/25. Permit issued on 4/7/25. (9/16/25)
C0627-25-01	2782 Mendoza Drive	ADU	Application for New Service and plan check fee submitted on 1/29/25. 1st plan check submitted on 2/2/25 and returned on 2/9/25. 2nd plan check submitted on 2/17/25 and returned on 2/17/25. 3rd plan check submitted on 2/26/25 and returned on 2/26/25. Permit issued on 3/12/25. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0629-25-01	1540 Superior Avenue	Nine (9) Single Family Homes	Application for New Service and plan check fee submitted on 2/4/25. 1st plan check submitted on 2/5/25 and returned on 2/11/25. 2nd plan check submitted on 2/17/25 and returned on 2/17/25. 3rd Plan check submitted on 6/16/25 and returned on 6/19/25. (9/16/25)
C0630-25-01	1711 and 1719 Pomona Avenue	Eight (8) Single Family Homes	Application for New Service and plan check fee submitted on 2/4/25. 1st plan check submitted on 2/4/25 and returned on 2/11/25. 2nd plan check submitted on 2/17/25 and returned on 2/17/25. 3rd plan check submitted on 6/10/25 and returned on 6/19/25. (9/16/25)
C0631-25-01	485 E. 18th Street	ADU	Application for New Service submitted on 2/5/25 and plan check fee submitted on 1/6/25. 1st plan check submitted on 2/5/25 and returned on 2/12/25. 2nd plan check submitted on 2/18/25 and returned on 2/26/25. Permit issued on 3/13/25. (9/16/25)
C0632-25-01	1798 Kenwood Place	ADU	Application for New Service and plan check fee submitted on 2/5/25. 1st plan check submitted on 2/5/25 and returned on 2/12/25. 2nd plan check submitted on 2/13/25 and returned on 2/26/25. (9/16/25)
C0633-25-01	2991 Randolph Avenue	Commercial	Application for New Service submitted on 1/29/25 and plan check fee submitted on 2/4/25. 1st plan check submitted on 1/29/25 and returned on 2/12/25. (9/16/25)
C0634-25-01	314 E. 16th Street	One (1) Duplex and Two (2) ADUs	Application for New Service and plan check fee submitted on 2/5/25. 1st plan check submitted on 2/5/25. 2nd plan check submitted on 2/5/25 and returned on 2/26/25. 2nd plan check submitted on 3/6/25 and returned on 3/10/25. (9/16/25)
C0635-25-01	2210 Raleigh Avenue	ADU	Application for New Service submitted on 12/18/24 and plan check fee submitted on 2/7/25. 1st plan check submitted on 1/27/25 and returned on 2/15/25. 2nd plan check submitted on 2/26/25 and returned on 2/27/25. 3rd plan check submitted on 4/7/25 and returned on 4/13/25. Permit issued on 5/22/25. Precon held on . Service and meter installed on 9/10/25. (9/16/25)
C0637-25-01	308 Vista Baya	Single Family Home	Application for New Service and plan check fee submitted on 2/12/25. 1st plan check submitted on 2/12/25 and returned on 2/15/25. 2nd plan check submitted on 2/19/25 and returned on 2/26/25. Permit issued on 4/7/25. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0638-25-01	2323 Fordham Drive	Single Family Home	Application for New Service and plan check fee submitted on 2/13/25. 1st plan check submitted on 2/12/25 and returned on 2/15/25. 2nd plan check submitted on 2/17/25 and returned on 2/17/25. 3rd plan check submitted on 2/18/25 and returned on 2/26/25. Permit issued on 5/6/25. (9/16/25)
C0639-25-01	374 Esther Street	Single Family Home	Application for New Service submitted on 2/14/25 and waiting for plan check fee submittal. 1st plan check submitted on 2/14/25 and returned on 2/17/25. 2nd plan check submitted on 2/26/25 and returned on 2/28/25. Permit issued on 3/13/25. (9/16/25)
C0640-25-01	258 E 15th Street	Two (2) Single Family Homes	Application for New Service on 2/13/25 and waiting for plan check fee submittal. 1st plan check submitted on 2/13/25 and returned on 2/17/25. 2nd plan check submitted on 3/5/25 and returned on 3/10/25. Permit issued on 3/25/25. (9/16/25)
C0641-25-01	1917 Tustin Avenue	Single Family Home	Application for New Service on 2/18/25 and payment voucher submitted on 2/11/25. 1st plan check submitted on 2/18/25 and returned on 2/27/25. 2nd plan check submitted on 2/28/25 and returned on 3/4/25. 3rd plan check submitted on 3/13/25 and returned on 3/13/25. Permit issued on 4/7/25. (9/16/25)
C0643-25-01	280 Bristol Street	Commercial	Application for New Service on 2/16/25 and payment voucher submitted on 2/18/25. 1st plan check submitted on 3/13/25 and returned 3/13/25. 2nd plan check submitted on 4/25/25 and returned on 4/27/25. Permit issued 5/22/25. Precon held on 7/28/25. Meter installed and backflow tested on 9/10/25. One backflow test failed and is being repaired. (9/16/25)
C0644-25-01	2280 and 2286 Elden Avenue	Two (2) Single Family Homes	Application for New Service on 2/22/25 and payment voucher submitted on 2/24/25. 1st plan check submitted on 2/22/25 and returned on 2/27/25. 2nd plan check submitted on 5/22/25 and returned on 5/25/25. Permit issued on 6/10/25. Precon held on 9/11/25. (9/16/25)
C0646-25-01	1175 Atlanta Way	Single Family Home	Application for New Service and plan check fee submitted on 2/27/25. 1st plan check submitted on 2/20/25 and returned on 3/4/2025. 2nd plan check submitted on 3/13/25 and returned on 3/17/25. 3rd plan check submitted on 3/24/25 and returned on 3/24/25. Permit issued on 4/10/25. Precon held on 5/21/25. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0647-25-01	290 Walnut Street	ADU	Application for New Service submitted on 2/26/25 and plan check fee submitted on 3/3/25. 1st plan check submitted on 2/26/25 and returned on 3/4/25. 2nd plan check submitted on 3/24/25 and returned on 4/13/25. Permit issued on 7/22/25. (9/16/25)
C0650-25-01	831 Pine Place	Single Family Home	Application for New Service and plan check fee submitted on 3/6/25. 1st plan check submitted on 3/6/25 and returned on 3/11/25. 2nd plan check submitted on 3/18/25 and returned on 3/23/25. Permit issued on 4/10/25. (9/16/25)
C0651-25-01	1690 Minorca Place	Single Family Home	Application for New Service and plan check fee submitted on 3/12/25. 1st plan check submitted on 3/12/25 and returned on 3/14/25. 2nd plan check submitted on 3/18/25 and returned on 3/23/25. Permit issued on 4/10/25. (9/16/25)
C0652-25-01	1118 Paularino Avenue	ADU	Application for New Service submitted on 3/17/25 and plan check fee submitted on 3/19/25. 1st plan check submitted on 3/10/25 and returned on 3/24/25. 2nd plan check submitted on 3/24/25 and returned on 4/13/25. Permit issued on 5/6/25. (9/16/25)
C0654-25-01	2133 Orange Avenue	ADU	Application for New Service and plan check fee submitted on 3/24/25. 1st plan check submitted on 3/19/25 and returned on 4/13/25. 2nd plan check submitted on 5/1/25 and returned on 5/11/25. Permit issued on 5/27/25. Precon held and meter box only brought to site on 5/27/25. (9/16/25)
C0656-25-01	2390 Colgate Drive	Single Family Home	Application for New Service submitted on 2/19/25 and plan check fee submitted on 3/27/25. 1st plan check submitted on 1/28/25 and returned on 4/13/25. 2nd plan check submitted on 4/15/25 and returned on 4/27/25. 3rd plan check submitted on 4/30/25 and returned on 5/5/25. Permit issued on 6/10/25. (9/16/25)
C0657-25-01	958 Presidio Drive	Single Family Home	Application for New Service submitted on 2/19/25 and plan check fee submitted on 3/27/25. 1st plan check submitted on 2/8/25 and returned on 4/13/25. 2nd plan check submitted on 6/3/25 and returned on 6/8/25. Permit issued on 6/23/25. Precon held on 9/16/25. (9/16/25)
C0659-25-01	456 E. 19th Street	Single Family Home	Application for New Service and plan check fee submitted on 3/31/25. 1st plan check submitted on 3/29/25 and returned on 4/13/25. 2nd plan check submitted on 4/27/25 and returned on 4/27/25. 3rd plan check submitted on 6/20/25 and returned on 6/21/25. Permit issued on 7/16/25. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0661-25-01	2929 Harbor Boulevard	Commercial	Application for New Service submitted on 4/8/25 and plan check fee submitted on 4/11/25. 1st plan check submitted on 4/8/25 and returned on 4/25/25. 2nd plan check submitted on 5/12/25 and returned on 5/25/25. (9/16/25)
C0662-25-01	383 W. Wilson Street	Five (5) ADUs	Application for New Service submitted on 4/6/25 and plan check fee submitted on 4/14/25. 1st plan check submitted on 4/6/25 and returned on 4/27/25. 2nd plan check submitted on 5/5/25 and returned on 5/24/25. (9/16/25)
C0663-25-01	274 22nd Street	ADU	Application for New Service submitted on 4/13/25 and plan check fee submitted on 4/13/25. 1st plan check submitted on 3/8/25 and returned on 4/27/25. (9/16/25)
C0664-25-01	183 Rochester Street	ADU	Application for New Service submitted on 4/17/25 and plan check fee submitted on 4/18/25. 1st plan check submitted on 4/17/25 and returned on 4/127/25. 2nd plan check submitted on 4/30/25 and returned on 5/5/25. Permit issued on 5/22/25. (9/16/25)
C0665-25-01	2952 Java Road	Single Family Home	Application for New Service and plan check fee submitted on 4/18/25. 1st plan check submitted on 4/18/25 and returned on 4/27/25. 2nd plan check submitted on 5/20/25 and returned on 5/25/25. Permit issued on 6/10/25. Precon held on 9/17/25. (9/17/25)
C0666-25-01	1918 Santa Ana Avenue	Single Family Home	Application for New Service submitted on 4/22/25 and plan check fee submitted on 2/27/25. 1st plan check submitted on 4/23/25 and returned on 4/27/25. 2nd plan check submitted on 5/8/25 and returned on 5/11/25. Permit issued on 5/27/25. (9/16/25)
C0668-25-01	164 E 19th Street	ADU	Application for New Service and plan check fee submitted on 4/24/25. 1st plan check submitted on 4/19/25 and returned on 4/27/25. 2nd plan check submitted on 5/7/25 and returned on 5/11/25. Permit issued on 5/22/25. Precon held on 5/29/25. Angle stop replaced on 6/2/25. (9/16/25)
C0669-25-01	3040 Killybrooke Lane	Single Family Home	Application for New Service submitted on 4/24/25 and still waiting for plan check fee. 1st plan check submitted on 4/24/25 and returned on 4/27/25. (9/16/25)
C0670-25-01	447 Hamilton Street	Single Family Home	Application for New Service and plan check fee submitted on 4/30/25. 1st plan check submitted on 4/25/25 and returned on 5/11/25. 2nd Plan Check submitted on 8/13/25 and returned on 8/18/25. Permit issued on 8/27/25. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0671-25-01	390 Costa Mesa Street	Single Family Home	Application for New Service and plan check fee submitted on 4/30/25. 1st plan check submitted on 4/30/25 and returned on 5/11/25. 2nd plan check submitted on 6/11/25 and returned on 6/19/25. Permit issued on 7/16/25. (9/16/25)
C0673-25-01	2150 Newport Boulevard	Commercial	Application for New Service and plan check fee submitted on 5/3/25. 1st plan check submitted on 4/19/25 and returned on 5/11/25. 2nd plan check submitted on 5/14/25 and returned on 5/24/25. (9/16/25)
C0674-25-01	253 Hanover Drive	Single Family Home	Application for New Service submitted on 5/1/25 and plan check fee submitted on 5/5/25. 1st plan check submitted on 5/1/25 and returned on 5/11/25. 2nd plan check submitted on 5/21/25 and returned on 5/25/25. 3rd plan check submitted on 5/27/25 and returned on 5/29/25. Permit issued on 7/30/25. (9/16/25)
C0675-25-01	222 Costa Mesa Street	Three (3) ADUs	Application for New Service submitted on 5/5/25 and plan check fee submitted on 5/6/25. 1st plan check submitted on 5/5/25 and returned on 5/11/25. 2nd plan check submitted on 6/6/25 and returned on 6/8/25. 3rd plan check submitted on 6/10/25 and returned on 6/18/25. Permit issued on 9/15/25. (9/16/25)
C0676-25-01	2969 Bimini Place	ADU	Application for New Service submitted on 5/1/25 and plan check fee submitted on 5/6/25. 1st plan check submitted on 5/1/25 and returned on 5/11/25. 2nd plan check submitted on 5/19/25 and returned on 5/24/25. 3rd plan check submitted on 5/27/25 and returned on 5/29/25. Permit issued on 6/10/25. Precon held on 6/17/25. (9/16/25)
C0677-25-01	716 Center Street	ADU	Application for New Service and plan check fee submitted on 5/8/25. 1st plan check submitted on 5/8/25 and returned on 5/24/25. 2nd plan check submitted on 6/16/25 and returned on 6/19/25. (9/16/25)
C0678-25-01	2180 Harbor Boulevard	Commercial	Application for New Service submitted on 3/12/25 and plan check fee submitted on 3/15/25. 1st plan check submitted on 5/9/25 and returned on 5/14/25. 2nd plan check submitted on 5/14/25 and returned on 5/24/25. 3rd plan check submitted on 7/18/25 and returned on 7/20/25. 4th plan check submitted on 8/5/25 and returned on 8/8/25. Permit issued on 8/27/25. Precon held on 9/3/25 and again on 9/11/25. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0679-25-01	1412 Shamrock Lane	ADU	Application for New Service and plan check fee submitted on 5/14/25. 1st plan check submitted on 5/14/25 and returned on 5/25/25. 2nd plan check submitted on 5/28/25 and returned on 5/29/25. 3rd plan check submitted on 6/9/25 and returned 6/11/25. 4th plan check submitted on 6/20/25 and returned on 6/20/25. Permit issued on 7/16/25. (9/16/25)
C0680-25-01	786 Paularino Avenue	Single Family Home	Application for New Service submitted on 4/15/25 and plan check fee submitted on 4/14/25. 1st plan check submitted on 5/20/25 and returned on 5/25/25. 2nd plan check submitted on 5/27/25 and returned 6/9/25. 3rd plan check on 7/24/25 and returned on 8/6/25. Permit issued on 8/18/25. (9/16/25)
C0681-25-01	1400 Bristol Street	Commercial	Application for New Service submitted on 5/15/25 and plan check fee submitted on 5/19/25. 1st plan check submitted on 5/19/25. (9/16/25)
C0683-25-01	877 Production Place	Commercial	Application for New Service submitted on 5/22/25 and plan check fee submitted on 5/15/25. 1st plan check submitted on 5/28/25 and returned on 5/30/25. 2nd plan check submitted on 6/3/25 and returned on 6/8/25. 3rd plan check submitted on 6/11/25 and returned on 6/18/25. Permit issued on 7/16/25. Easement submitted on 8/20/25 and returned on 8/31/25. Precon held on 8/26/25. Meter upgraded on 9/9/25. (9/16/25)
C0684-25-01	2859 Serang Place	Single Family Home	Application for New Service submitted on 5/22/25 and plan check fee submitted on 5/23/25. 1st plan check submitted on 5/19/25 and returned on 5/25/25. 2nd plan check submitted on 5/30/25 and returned on 6/8/25. (9/16/25)
C0685-25-01	2403 College Drive	Single Family Home	Application for New Service submitted on 5/27/25 and plan check fee submitted on 5/28/25. 1st plan check submitted on 5/28/25 and returned on 6/8/25. 2nd plan check submitted on 6/10/25 and returned on 6/19/25. Permit issued on 7/1/25. (9/16/25)
C0686-25-01	267 23rd Street	ADU	Application for New Service submitted on 5/19/25 and plan check fee submitted on 5/28/25. 1st plan check submitted on 5/27/25 and returned on 6/8/25 then revised on 6/11/25. 2nd plan check submitted on 6/18/25 and returned on 6/19/25. Permit issued on 6/23/25. (9/16/25)
C0687-25-01	1956 Killdeer Circle	ADU	Application for New Service and plan check fee submitted on 6/3/25. 1st plan check submitted on 5/29/25 and returned on 6/8/25. 2nd plan check submitted on 6/11/25 and returned on 6/19/25. Permit issued on 7/1/25. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0688-25-01	3036 Country Club Drive	Single Family Home	Application for New Service submitted on 5/28/25 and plan check fee submitted on 6/3/25. 1st plan check submitted on 5/28/25 and returned on 6/8/25. Permt issued on 7/16/25. (9/16/25)
C0689-25-01	776 W. Wilson Street	Three (3) ADUs	Application for New Service submitted on 6/5/25 and plan check fee submitted on 6/6/25. 1st plan check submitted on 6/5/25 and returned on 6/8/25. Permit issued on 7/30/25. (9/16/25)
C0690-25-01	877 W. 17th Street	Commercial	Application for New Service submitted on 12/16/24 and plan check fee submitted on 6/6/25. 1st plan check submitted on 6/6/25 and returned on 6/8/25. 2nd plan check submitted on 6/20/25 and returned on 6/28/25. 3rd plan check submitted on 7/1/25 and returned on 7/20/25. Permit issued on 8/21/25. (9/16/25)
C0691-25-01	358 Ralcam Place	ADU	Application for New Service and plan check fee submitted on 6/5/25. 1st plan check submitted on 6/4/25 and returned on 6/8/25. Permit issued on 7/30/25
C0693-25-01	3082 Ceylon Road	Single Family Home	Application for New Service submitted on 6/12/25 and plan check fee submitted on 6/11/25. 1st plan check submitted on 6/12/25 and returned on 6/19/25. 2nd plan check submitted on 6/23/25 and returned on 6/28/25. (9/16/25)
C0694-25-01	2284 Pomona Avenue	ADU	Application for New Service and plan check fee submitted on 6/12/25. 1st plan check submitted on 6/12/25 and returned on 6/19/25. 2nd paln check submitted on 6/20/25 and returned on 6/28/25. (9/16/25)
C0695-25-01	2307 Windward Lane	Single Family Home	Application for New Service and plan check fee submitted on 6/16/25. 1st plan check submitted on 6/16/25 and returned on 6/19/25. Permit issued on 7/16/25. Precon held on 7/22/25. (9/16/25)
C0699-25-01	837 W. 17th Street	Commercial	Application for New Service submitted on 6/18/25 and plan check fee submitted on 6/20/25. 1st plan check submitted on 6/16/25 and returned on 6/28/25. 2nd plan check submitted on 7/3/25 and returned on 7/16/25. 3rd plan check submitted on 8/13/25 and returned on 8/18/25. 4th plan check submitted on 8/18/25 and returned on 8/19/25. 5th plan check submitted on 8/25/25 and returned on 8/29/25. Permit issued on 9/8/25. (9/16/25)
C0701-25-01	3258 Turlock	ADU	Application for New Service submitted on 6/26/25 and plan check fee submitted on 6/20/25. 1st plan check submitted on 6/26/25 and returned on 6/28/25. 2nd plan check submitted on 8/12/25 and returned on 8/17/25. (9/16/25)



## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0702-25-01	416 Hamilton Street	ADU	Application for New Service submitted on 7/1/25 and plan check fee submitted on 7/2/25. 1st plan check submitted on 7/1/25 and returned on 7/6/25. Permit issued on 8/21/25. (9/16/25)
C0703-25-01	2190 Pacific Avenue	ADU	Application for New Service and plan check fee submitted on 6/30/25. 1st plan check submitted on 7/1/25 and returned on 7/6/25. 2nd plan check submitted on 7/10/25 and returned on 7/20/25. 3rd plan check submitted on 7/20/25 and returned on 7/20/25. Permit issued on 8/21/25. (9/16/25)
C0704-25-01	599 Grand Haven Place	ADU	Application for New Service and plan check fee submitted on 7/3/25. 1st plan check submitted on 7/3/25 and returned on 7/15/25. Revised 1st plan check on 7/23/25 and returned on 8/5/25. 2nd plan check submitted on 8/13/25 and returned on 8/18/25. Permit issued on 8/27/25. (9/16/25)
C0705-26-01	670 W. 18th Street	ADU	Application for New Service submitted on 6/19/25 and plan check fee submitted on 7/3/25. 1st plan check submitted on 6/19/25 and returned on 7/15/25. 2nd plan check submitted on 8/5/25 and returned on 8/7/25. (9/16/25)
C0706-26-01	2208 Miner Street	ADU	Application for New Service and plan check fee submitted on 7/8/25. 1st plan check submitted on 7/8/25 and returned on 7/19/25. (9/16/25)
C0707-26-01	780 W. Wilson Street	Four (4) ADUs	Application for New Service and plan check fee submitted on 7/8/25. 1st plan check submitted on 7/2/25 and returned on 7/19/25. 2nd plan check submitted on 7/29/25 and returned on 8/7/25. Permit issued on 8/18/25. (9/16/25)
C0708-26-01	295 Princeton Drive	Single Family Home	Application for New Service submitted on 7/8/25 and plan check fee submitted on 7/9/25. 1st plan check submitted on 7/8/25 and returned on 7/19/25. Permit issued on 9/15/25. (9/16/25)
C0709-26-01	2523 Vassar Place	Single Family Home	Application for New Service and plan check fee submitted on 7/11/25. 1st plan check submitted on 7/13/25 and returned on 7/19/25. Permit issued on 8/21/25. Precon held on 8/14/25. Meter box brought out on 9/16/25. (9/16/25)
C0710-26-01	340 Flower Street	Single Family Home	Application for New Service submitted on 7/14/25 and plan check fee submitted on 7/10/25. 1st plan check submitted on 6/30/25 and returned on 7/20/25. 2nd plan check submitted on 7/21/25 and returned on 7/21/25. Permit issued on 7/30/25. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0711-26-01	1837 Wallace Avenue	JADU	Application for New Service submitted on 5/23/25 and plan check fee submitted on 7/14/25. 1st plan check submitted on 5/23/25 and returned on 7/20/25. 2nd plan check submitted on 8/19/25 and returned on 8/28/25. (9/16/25)
C0712-26-01	2206 Windward Place	Single Family Home	Application for New Service submitted on 7/14/25 and plan check fee submitted on 7/17/25. 1st plan check submitted on 7/7/25 and returned on 7/20/25. 2nd plan check submitted on 8/5/25 and returned on 8/7/25. Permit issued on 8/18/25. (9/16/25)
C0713-26-01	1933 Federal Avenue	ADU	Application for New Service submitted on 7/22/25 and plan check fee submitted on 7/22/25. 1st plan check submitted on 7/14/25 and returned on 8/5/25. 2nd plan check submitted on 8/18/25 and returned on 8/19/25. 3rd plan check submitted on 8/20/25 and returned on 8/28/25. Permit issued on 9/8/25. (9/16/25)
C0715-26-01	960 W. 16th Place	38 Single Family Homes	Application for New Service submitted on 7/24/25 and plan check fee submitted on 7/23/25. 1st plan check submitted on 7/24/25 and returned on 8/6/25. (9/16/25)
C0716-26-01	1818 Viola Place	ADU	Application for New Service submitted on 7/24/25 and plan check fee submitted on 7/25/25. 1st plan check submitted on 7/24/25 and returned on 8/6/25. 2nd plan check submitted on 8/14/25 and returned on 8/18/25. 3rd plan check submitted on 8/21/25 and returned on 8/28/25. Permit issued on 9/15/25. (9/16/25)
C0717-26-01	297 23rd Street	Single Family Home	Application for New Service submitted on 8/6/25 and plan check fee submitted on 7/25/25. 1st plan check submitted on 7/24/25 and returned on 8/6/25. (9/16/25)
C0718-26-01	3057 Killybrooke Lane	ADU	Application for New Service submitted on 8/6/25 and plan check fee submitted on 7/28/25. 1st plan check submitted on 7/28/25 and returned on 8/6/25. Permit issued on 8/18/25. (9/16/25)
C0719-26-01	3089 Bristol Street	Commercial	Application for New Service submitted on 8/6/25 and plan check fee submitted on 7/28/25. 1st plan check submitted on 7/28/25 and returned on 8/6/25. 2nd Plan Check submitted on 8/13/25 and returned on 8/14/25. 3rd Plan Check submitted on 8/28/25 and returned on 8/28/25. 4th plan check submitted on 9/1/25 and returned on 9/1/25. 5th plan check received on 9/4/25 and returned on 9/8/25. Permit issued on 9/15/25. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0720-26-01	769 Baker Street	Commercial	Application for New Service submitted on 7/31/25 and plan check fee submitted on 5/28/25. 1st plan check submitted on 6/18/25 and returned on 8/7/25. (9/16/25)
C0721-26-01	1789 Rogers Street	Single Family Home	Application for New Service and plan check fee submitted on 7/31/25. 1st plan check submitted on 8/14/25 and returned on 8/14/25. 2nd plan check submitted on 8/15/25 and returned on 8/15/25. 3rd plan check submitted on 8/20/25 and returned on 8/28/25. Permit issued on 9/15/25. (9/16/25)
C0722-26-01	240 Broadway	ADU	Application for New Service submitted on 7/14/25 and plan check fee submitted on 7/14/25. 1st plan check submitted on 7/4/25 and returned on 8/6/25. 2nd plan check submitted on 8/19/25 and returned on 8/28/25. Permit issued on 9/8/25. Precon held on 9/11/25. (9/16/25)
C0723-26-01	891 W. 17th Street	New Commercial Building	Application for New Service and plan check fee submitted on 8/5/25. Waiting for 1st plan check submittal. (9/16/25)
C0724-26-01	1915 Orange Avenue	ADU	Application for New Service submitted on 8/5/25 and plan check fee submitted on 8/1/25. 1st plan check submitted on 8/7/25 and returned on 8/8/25. (9/16/25)
C0725-26-01	1526 Placentia Avenue	11 Apartments	Application for New Service and plan check fee submitted on 7/15/25. 1st plan check submitted on 7/15/25 and returned on 8/23/25. (9/16/25)
C0726-26-01	454 Lenwood Circle	Single Family Home	Application for New Service submitted on 7/16/25 and plan check fee submitted on 7/28/25. 1st plan check submitted on 7/16/25 and returned on 8/28/25. (9/16/25)
C0727-26-01	3113 Lincoln Way	ADU	Application for New Service submitted on 8/18/25 and plan check fee submitted on 8/25/25. 1st plan check submitted on 8/18/25 and returned on 8/28/25. 2nd plan check submitted on 8/29/25 and returned on 8/29/25. (9/16/25)
C0728-26-01	210 Cabrillo Street	Duplex	Application for New Service and plan check fee submitted on 8/18/25. 1st plan check submitted on 8/13/25 and returned on 8/29/25. (9/16/25)
C0729-26-01	2983 Royal Palm Drive	Single Family Home	Application for New Service and plan check fee submitted on 8/25/25. 1st plan check submitted on 8/25/25 and returned on 8/29/25. (9/16/25)

## DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0730-26-01	839 Darrell Street	Single Family Home	Application for New Service submitted on 8/25/25 and plan check fee submitted on 8/27/25. 1st plan check submitted on 8/25/25 and returned on 8/29/25. 2nd plan check submitted on 9/10/25 and returned on 9/13/25. (9/16/25)
C0731-26-01	615 and 617 Victoria Street	12 ADUs	Application for New Service submitted on 8/28/25 and plan check fee submitted on 8/27/25. 1st plan check submitted on 8/21/25. (9/16/25)
C0732-26-01	3198 Cape Verde Place	Single Family Home	Application for New Service and plan check fee submitted on 8/29/25. 1st plan check submitted on 8/29/25 and returned on 8/31/25. (9/16/25)
C0733-26-01	2115 Parsons Street	ADU	Application for New Service and plan check fee submitted on 9/2/25. 1st plan check submitted on 9/2/25 and returned on 9/7/25. (9/16/25)
C0734-26-01	405 E. 19th Street	Single Family Home	Application for New Service submitted on 9/2/25 and plan check fee submitted on 9/3/25. 1st plan check submitted on 9/2/25 and returned on 9/7/25. (9/16/25)
C0735-26-01	3250 Oregon Avenue	Single Family Home	Application for New Service and plan check fee submitted on 8/27/25. 1st plan check submitted on 9/4/25 and returned on 9/8/25. (9/16/25)
C0736-26-01	304 Flower Street	ADU	Application for New Service and plan check fee submitted on 8/27/25. 1st plan check submitted on 9/12/25 and returned on 9/12/25. (9/16/25)
C0737-26-01	1788 Oriole Drive	Single Family Home	Application for New Service submitted on 9/10/25 and plan check fee submitted on 8/28/25. 1st plan check submitted on 9/10/25 and returned on 9/13/25. (9/16/25)
C0738-26-01	1651 Baker Street	Single Family Home	Application for New Service and plan check fee submitted on 9/10/25. Waiting for 1st plan check to be submitted. (9/16/25)
C0739-26-01	1713 Oahu Place	Single Family Home	Application for New Service and plan check fee submitted on 9/12/25. 1st plan check submitted on 9/12/25 and returned on 9/13/25. (9/16/25)

# MESA WATER AND OTHER AGENCY PROJECTS STATUS REPORT

September 2025

## Reservoirs 1 and 2 Pump Station Upgrades Project

**File No.:** M21-210B2

**Description:** The Reservoir Upgrades Project has several components to increase the efficiency and reliability of Reservoirs 1 and 2: Chemical storage and feed systems (sodium hypochlorite and aqueous ammonia) to help reduce nitrification issues in the distribution system; Pump replacement and conversion of drivers from gas engines to electrical motors; Upgrades to reservoir electrical service through SCE; Installation of diesel generator systems to power the reservoirs in the event of an emergency; Miscellaneous system rehabilitation and upgrades including electrical gear replacement, pipeline rehabilitation, pipeline modifications, and instrument replacement based on the results of site visits and related analyses; and Slurry Dewatering Pit upgrades located at the Reservoir 1 site.

**Status:** Following the approval of the recommendations of the Water, Power, and Supply Chain Reliability Assessment, Mesa Water developed a design Scope of Work for the Reservoirs 1 and 2 Upgrades Project. A proposal was solicited from a CIPR on-call design consultant and the project's Preliminary and Final Design was kicked off in May 2021. The consultant delivered a draft version of Technical Memorandum No.1 – Reservoir 1 Site Master Plan and the draft Permit Plan in July 2021. Following Mesa Water's review of TM1 and the Permit Plan, the consultant began work on the Preliminary Design Report. The Preliminary Design Report was delivered in November 2021 and the Preliminary Design Report Workshop was held in September 2021. In March 2023, the Final Bid documents and cost estimate were received and reviewed by staff. After receiving approval for the project's reduced scope, the project team began modifying the Bid Documents. The revised Bid Documents were received in August 2023. Request for Bids were released to the prequalified contractors in August 2023. A job walk was conducted in August 2023 and attended by five prequalified contractors. The bid opening was held in October 2023. Four bids were received. A recommendation for contract time extension negotiation and award was approved November 2023. The contract time extension negotiation to accommodate equipment lead times was completed and Notice to Proceed was provided January 2024. A preconstruction meeting and a site walk with the contractor team were held February 2024. The construction team mobilized at Reservoir 2 in June 2024 and Reservoir 1 in October 2024. The contractor installed and started new mixers in Reservoir 2 in August 2024. At Reservoir 2, the contractor poured and coated the concrete foundation for the Reservoir chemical facility and constructed yard piping and electrical. The chemical tanks were delivered in August 2025 and anchored to the chemical pads. Chemical facility construction is expected to be completed in September

## MESA WATER AND OTHER AGENCY PROJECTS STATUS REPORT

### September 2025

2025 and start up of the chemical management system is expected in October 2025. Reservoir 2 jockey pumps and motors are expected in October 2025, and installation is expected in November 2025. At Reservoir 1, the contractor has demolished yard structures, excavated for the new Heavy Equipment Port, Slurry Dewatering Pit, Chemical Facility, and Generator Pads. The Slurry Dewatering Pit went into operation in April 2025. After a rain delay, concrete foundations for the Heavy Equipment Port and Chemical Facility were poured in March 2025. The structural steel for the Heavy Equipment Port was received in April 2025, and the building is currently under construction. The building panels were delivered in August 2025. The contractor is coordinating with Southern California Edison for working in the vicinity of its power lines. The AQMD Permits to Construct and Operate the diesel backup generators were received in March 2025. The generator concrete pads were poured in May 2025. The generators were set on the pads in June 2025. The chemical tanks were delivered in August 2025 and anchored to the chemical pads.

#### Capital Improvement Program Update

**File No.:** M24-104

**Description:** Develop a prioritized 10-year Capital Improvement Program (CIP) for water system improvements, including an updated supply and demand analysis, calibration of the hydraulic model, District-wide asset condition assessment, and development of a roadmap for Asset Management Program implementation.

**Status:** A contract was awarded to Carollo Engineers in May 2024. Technical Memo (TM) 1 Demands and TM 2 Supply were received in October 2024 and were reviewed by staff ahead of the Workshop on October 21, 2024. Revised TM 1 and TM 2 were received in January 2025. Staff provided pressure logger data and production data for the Hydraulic Model calibration in August 2024. Carollo's team performed asset condition assessment field work in August and September 2024. The Hydraulic Model TM was received in December 2024, and the workshop to review the TM was held on December 17, 2024. Staff provided additional data to the Carollo team to improve the hydraulic model calibration. A workshop to define the Asset Management Software Requirements was held in October 2024. Asset Management Software demonstrations were held in November and December 2024. TM 5 Regulatory Requirements was received in October 2024 and was reviewed by staff. A workshop to define the asset Consequence of Failure was held in January 2025. TM 3 Transmission Systems Evaluation was received in January 2025 and was reviewed by staff. TM 9 Condition Assessment was received in January 2025 and reviewed by staff. Draft TM 10 Capital Improvement Program

## MESA WATER AND OTHER AGENCY PROJECTS STATUS REPORT

### September 2025

(CIP) was received in March 2025 and was reviewed by staff. The draft TM 7 Asset Management Roadmap was received in April 2025 and was reviewed by staff. A workshop to review TM7 Asset Management Roadmap was held in April 2025. Staff is working to incorporate comments on all TMs following a final review. Presentation to the Board is planned for November 2025.

#### Local groundwater Supply Improvement Project (Local SIP)

**File No.:** M24-105

**Description:** The Local SIP will develop a feasibility study that meets the requirements of the Bureau of Reclamation's Feasibility Study Directives and Standards (WTR 11-01) for a brackish groundwater desalination facility. The project is being conducted in partnership and cost sharing with OCWD, City of Huntington Beach, and City of Newport Beach.

**Status:** A contract was awarded to Black & Veatch Corporation in May 2024. The project team has completed the evaluation of aquifer zones and selected the Talbert Gap on which to focus the alternative analysis for the feasibility study. The project team has also completed modeling the potential wellfield locations, developing treatment plant footprints, the Class V level life-cycle cost for the project, and developing the preferred alternative. The Board approved a contract amendment to the Black & Veatch contract for Clean Energy Capital to perform a funding analysis. The draft Feasibility Report was received and a review workshop was held in August 2025. Preliminary comments were received from USBR in September 2025.

#### Interagency Water Transfers (Newport Beach)

**File No.:** M25-108

**Description:** Conduct a feasibility study to determine if Mesa Water can reliably serve groundwater to the City of Newport Beach.

**Status:** A contract was awarded to MKN & Associates. The draft feasibility study was received in July 2025 and a workshop to review was held in August 2025. MKN presented the results at the September 10, 2025 Board meeting.

# MESA WATER AND OTHER AGENCY PROJECTS STATUS REPORT

## September 2025

### Interagency Water Transfers (Huntington Beach)

**File No.:** M25-101

**Description:** Conduct a feasibility study to determine if Mesa Water can reliably serve groundwater to the City of Huntington Beach.

**Status:** A Cooperative Agreement was executed with the City of Huntington Beach in October 2024. Staff received three proposals from qualified consultants in June 2025. The Board awarded a contract to MKN & Associates in July 2025. Notice to Proceed was provided in August 2025. A kickoff meeting was held in September 2025.

### Pipeline Integrity Program

**File No.:** M25-103

**Description:** Implement Resolution No. 1525 Replacement of Assets.

**Status:** Since its inception in 2015, the Pipeline Integrity Program has been implemented by staff to use pipeline condition, rather than pipeline age, to prioritize pipeline replacements. The current and previous fiscal year's progress is described in this report. In Fiscal Year (FY) 2024, the Pipeline Integrity Program Consultant reviewed mainline break data from FY 2022 and FY 2023 and recommended condition assessment for pipeline groups with break thresholds that exceed the standards of Resolution No. 1525. These recommendations were presented to the Board in September 2023. Based on the recommendations, staff negotiated a proposal for ePulse condition assessment of 2.2 miles of AC pipe. The field work was completed in May 2024 and the report was received in July 2024. The results of the condition assessment were reviewed by the Pipeline Integrity Program Consultant. The consultant's report was received in October 2024 and reviewed by staff. No AC pipelines were recommended in the report. Additionally, MWDOC staff performed 100 miles of Leak Detection in May and June 2024. The final leak detection report was received in June 2024 and no mainline leaks were reported. Staff evaluated the feasibility of a condition assessment technology for small diameter metal pipelines, and has requested a proposal from a vendor. The contract for small diameter pipeline condition assessment was approved at the March 12, 2025 Board meeting. The condition assessment was attempted on June 16-17, 2025 but was not successful. Staff sent ten AC pipe samples collected in conjunction with routine work for wall thickness measurement in February 2025. The wall thickness measurements were received in April 2025 and were reviewed by staff and the Pipeline Integrity Program Consultant. No immediate pipeline



## MESA WATER AND OTHER AGENCY PROJECTS STATUS REPORT

### September 2025

replacements were suggested by the data. The Consultant's report was received in June 2025 and was reviewed by staff. MWDOC completed 100 miles of Leak Detection in May 2025. No mainline leaks were found. Permanent pressure transient monitoring at the pump stations and other strategic locations was installed in June 2025. Staff is evaluating several AI models to predict mainline breaks and prioritize pipeline replacement. A contract was awarded to HDR to continue as the Pipeline Integrity Program consultant for FY 2026. A kickoff meeting for FY 2026 work was held in September 2025. An update to the Board is planned for October 2025.

#### SCADA Needs Assessment

**File No.:** M26-100

**Description:** Assess Mesa Water's current SCADA system, compile a comprehensive asset list, and define a path forward for modernization and future system improvements.

**Status:** Staff developed a draft Scope of Work and incorporated feedback from expert consultants. The RFP release is anticipated in November 2025.

#### Mesa Water Education Center Flagpole

**File No.:** M25-104

**Description:** Evaluate the most appropriate location and height of the flagpole at the MWRF. Then execute the construction of the selected flagpole.

**Status:** Staff received a draft report regarding the installation of a flagpole at the Mesa Water Education Center in December 2024. Staff reviewed the draft report and presented recommendations at the April 23, 2025 Board Meeting.

**MESA WATER AND OTHER AGENCY PROJECTS STATUS REPORT**  
**September 2025**

**Mesa Water Reliability Facility Electric Vehicle Charging Station**

**File No.:** M25-105

**Description:** Conduct a feasibility study and preliminary cost estimate of constructing electric vehicle (EV) charging stations at the Mesa Water Reliability Facility (MWRF).

**Status:** Staff is currently working with consulting companies and vendors to develop a feasibility report.

# Water Quality Call Report

## August 2025

**No Water Quality Calls to Report**

# Payment Listing by Class

8/1/2025 - 8/31/2025

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
<b>CAPITAL</b>					
CAROLLO ENGINEERS	000014917	08/21/25	FB69503	E400-0012	\$12,202.50
	1				<b>\$12,202.50</b>
MURAKAWA COMMUNICATIONS, INC.	000014991	08/28/25	MESA WATER - 62	MONTHLY BILLING	\$675.00
	1				<b>\$675.00</b>
PRIME SYSTEMS INDUSTRIAL AUTOMATION	000014861	08/08/25	0825-51	SCADA SYSTEM SUPPORT	\$5,341.17
	1				<b>\$5,341.17</b>
PSI WATER TECHNOLOGIES	000014941	08/21/25	INV0008895	TRAILER RENTAL	\$5,000.00
	1				<b>\$5,000.00</b>
SG CREATIVE, LLC	000014865	08/08/25	021	GRAPHIC DESIGN SERVICES	\$120.00
	1				<b>\$120.00</b>
SONSRAY MACHINERY	000014945	08/21/25	PSO194690-1	PREVENTATIVE MAINTENANCE	\$263.69
	1				<b>\$263.69</b>
SUNBELT RENTALS INC.	000014869	08/08/25	171390853-0001	PROPANE	\$38.90
	000014996	08/28/25	171951112-0001	RENTAL SERVICES	\$30.71
	2				<b>\$69.61</b>
TETRA TECH, INC	000014897	08/13/25	52460353	M26-101	\$6,430.00
	1				<b>\$6,430.00</b>
<b>Total CAPITAL</b>	<b>9</b>				<b>\$30,101.97</b>
<b>CHECK SIGNATURE EXEMPT</b>					
SOUTHERN CALIFORNIA EDISON CO	000014910	08/21/25	4089JUL25	4089 6.26.25 - 7.28.25	\$256,726.43
	1				<b>\$256,726.43</b>
SOUTHERN CALIFORNIA GAS CO	000014863	08/08/25	05060829172JUL25	2917 2 06.24.25 THRU 07.24.25	\$4,119.82
		08/08/25	8520813000JUL25	1300 0 06.20.25 THRU 07.22.25	\$46.33
		08/08/25	8940813002JUL25	1300 2 06.20.25 THRU 07.22.25	\$1,303.55
	000014995	08/28/25	05200799004AUG25	05200799004 7.18.25 - 8.19.25	\$5,060.74
		08/28/25	08520813000AUG25	08520813000 7.22.25 - 8.21.25	\$39.03
		08/28/25	08940813002AUG25	08940813002 7.22.25 - 8.21.25	\$1,134.88

# Payment Listing by Class

8/1/2025 - 8/31/2025

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
	2				\$11,704.35
<b>Total CHECK SIGNATURE EXEMPT</b>	<b>3</b>				<b>\$268,430.78</b>
<b>DEPARTMENT EXPENSE</b>					
4 IMPRINT	000014982	08/28/25	14115015	PROMOTIONAL HATS	\$827.54
	1				\$827.54
ACWA JOINT POWERS INSURANCE AUTHORITY	000014908	08/21/25	427	PROPERTY PROGRAM 7/25 -3.31.26	\$132,868.69
		08/21/25	0000000455	EXCESS CRIME 7/25 - 4/26	\$587.00
	000015006	08/28/25	7181SEP25	7181SEP25	\$143.84
	2				\$133,599.53
CALPERS BENEFIT PAYMENTS	0205330	08/08/25	100000018806435	UNFUNDED PEPRA	\$1,451.00
	0205331	08/08/25	100000017992113	AUGUST PREMIUM	\$8,183.20
	0205332	08/08/25	7.01.25	UNFUNDED	\$121,055.59
	0205333	08/11/25	100000017992109	AUGUST PREMIUM	\$52,214.19
	0205335	08/14/25	07162025	CHECK DATE 7.16.25	\$47,442.16
	0205340	08/21/25	7.30.25	CHECK DATE 7.30.25	\$18.58
	0205341	08/21/25	7.30.25 SK	RETRO SK	\$18.19
		08/21/25	8302024	JE 600125 BOOKING	\$0.40
		08/21/25	07302025	CHECK DATE 7.30.25	\$47,058.20
	0205345	08/26/25	100000018006426	UNFUNDED CLASSIC	\$120,897.75
	0205353	08/26/25	10000001799332	UNFUNDED PEPRA	\$1,451.00
	9				\$399,790.26
COLONIAL LIFE & ACCIDENT INS	000014922	08/21/25	88923330810304	8.10.25	\$137.72
		08/21/25	88923330824597	8.24.25	\$137.72
	1				\$275.44
DATCO	000014925	08/21/25	825-57735	DOT PROGRAM	\$412.70
	1				\$412.70
FIRST BANKCARD	0205344	08/26/25	8.26.25	MONTHLY CHARGES	\$15,330.47
	1				\$15,330.47
GUARDIAN	000014979	08/28/25	430941SEP25	SEPTEMBER 2025 BILLING	\$5,784.10

# Payment Listing by Class

8/1/2025 - 8/31/2025

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
IRVINE RANCH WATER DISTRICT	1				\$5,784.10
	000014848	08/08/25	62061	Req: 8136	\$4,794.84
LEDGENT	1				\$4,794.84
	000014852	08/08/25	16304652	TEMPORARY LABOR	\$1,561.20
	000014936	08/21/25	16306811	TEMP LABOR	\$1,473.38
	000014987	08/28/25	16311112	TEMP HELP	\$2,557.61
SHARON D BRIMER	3				\$5,592.19
	000014866	08/08/25	072025	TRANSCRIPTION SERVICES	\$348.75
SOUTHERN CA PUB LABOR RELATIONS COUNCIL	1				\$348.75
	000014864	08/08/25	2025/2026	Req: 8094	\$300.00
TRACKER, A DIVISION OF C2, LLC	1				\$300.00
	000014871	08/08/25	25-0000-186-Q2	ACCOUNTING & REPORTING SVCS	\$1,650.00
ULTIMATE STAFFING SERVICES	1				\$1,650.00
	000014901	08/13/25	16308960	TEMP LABOR	\$548.10
	000014948	08/21/25	16306812	TEMP LABOR	\$644.00
		08/21/25	16311113	TEMP LABOR	\$560.00
	000014999	08/28/25	16313254	TEMP LABOR	\$507.50
		08/28/25	16298177	TEMP LABOR	\$1,370.60
		08/28/25	16302475	TEMP LABOR	\$525.00
		08/28/25	16304653	TEMP LABOR	\$400.40
VISION SERVICE PLAN - (CA)	3				\$4,555.60
	000015002	08/28/25	823479129	SEPTEMBER COVERAGE	\$38.85
		08/28/25	823479133	SEPTEMBER COVERAGE	\$1,072.42
	1				\$1,111.27
Total DEPARTMENT EXPENSE	27				\$574,372.69
EMPLOYEE CHECKS					
TREVOR HAGEN	000014899	08/13/25	080725	WEEK ENDING 8.7.25	\$3,361.96
	000014967	08/27/25	08212025	CHECK DATE 8.27.25	\$3,361.96
	2				\$6,723.92
Total EMPLOYEE CHECKS	2				\$6,723.92
GENERAL AND ADMINISTRATIVE					
24 CARROTS CATERING	000014882	08/08/25	134144	CATERING	\$808.47

# Payment Listing by Class

8/1/2025 - 8/31/2025

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
24 CARROTS CATERING	000014882	08/08/25	131697	CATERING	\$6,049.36
	1				\$6,857.83
360GT LLC	000014881	08/08/25	466	WEB HOSTING	\$3,300.00
		08/08/25	464	WEB HOSTING	\$3,300.00
		08/08/25	465	WEB HOSTING	\$4,290.00
	1				\$10,890.00
ACCO ENGINEERED SYSTEMS, INC.	000014812	08/08/25	20716904	PREVENTATIVE MAINTENANCE	\$1,360.00
		08/08/25	20691058	PREVENTATIVE MAINTENANCE	\$4,219.00
	000014911	08/21/25	20722506	PREVENTATIVE MAINTENANCE	\$1,113.77
	2				\$6,692.77
ACE CASH EXPRESS	000014956	08/21/25	CHEQ00099008 595	30000027 Overpayment	\$32.93
	1				\$32.93
AMY CLIFFORD	000014971	08/28/25	CHEQ00099008 586	05150016 Cheque Deposits 05150	\$118.95
	1				\$118.95
APOLLO PRINTING & GRAPHICS	000014815	08/08/25	294635	BUSINESS CARDS	\$210.11
	1				\$210.11
ATKINSON, ANDELSON, LOYA, RUUD & ROMO	000014816	08/08/25	752503	LEGAL FEES	\$12,959.11
	000015011	08/28/25	758813	ATTORNEY SERVICES	\$14,697.90
	2				\$27,657.01
BEN'S ASPHALT	000014886	08/13/25	11545JT-07 NA	PAVING	\$52,000.00
	1				\$52,000.00
BLACK & VEATCH	000014809	08/08/25	1468812	M24-105 THRU 06.20.25	\$36,536.63
		08/08/25	1469222	M21-210B2 THRU 06.27.25	\$111,226.58
	000014914	08/21/25	1471872	M24-105	\$28,279.69
	2				\$176,042.90
BLUECOSMO SATELLITE COMMUNICATIONS	000015007	08/28/25	BU01821121	8.21.25 - 9.20.25	\$127.09
	1				\$127.09
BOLLAND AND ASSOCIATES	000015008	08/28/25	250306	CONSULTING SERVICES	\$1,250.00
	1				\$1,250.00

# Payment Listing by Class

8/1/2025 - 8/31/2025

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
BSI AMERICA PROFESSIONAL SERVICES INC.	000014890	08/13/25	108314	SAFETY SERVICE	\$15,773.50
	1				\$15,773.50
BURKE, WILLIAMS & SORENSEN, LLP	000014968	08/28/25	348668	LEGAL REPRESENTATION	\$1,625.00
		08/28/25	347304	LEGAL REPRESENTATION	\$2,405.00
		08/28/25	347303	LEGAL REPRESENTATION	\$292.00
		08/28/25	348054	ANALYSIS & TESTING	\$325.00
	1				\$4,647.00
CALIFORNIA ADVOCATES INC.	000014832	08/08/25	25535	STATE ADVOCACY SERVICES	\$7,700.00
	1				\$7,700.00
CALIFORNIA MUNICIPAL UTILITIES ASSOCIATION	000014920	08/21/25	26-029	Req: 8125	\$6,407.00
	1				\$6,407.00
California Public Employers Labor Relations Association	000014833	08/08/25	Cash-44069	Req: 8083	\$390.00
	1				\$390.00
CANON FINANCIAL SERVICES, INC.	000014972	08/28/25	41643456	PRINTER LEASE	\$2,000.93
	1				\$2,000.93
CCS ORANGE COUNTY JANITORIAL INC.	000014836	08/08/25	709480	JANITORIAL SERVICES	\$4,095.00
		08/08/25	704309	JANITORIAL SERVICES	\$4,095.00
	000014923	08/21/25	713015	OFFICE CONSUMABLES	\$573.66
	2				\$8,763.66
CHRIS BOBADILLA	000014965	08/21/25	CHEQ00099008 611	07709700 Cheque Deposits 07709	\$22.58
	1				\$22.58
CINTAS CORPORATION NO.3	000014834	08/08/25	4238647518	UNIFORM & TEXTILE RENTALS	\$473.86
	000014891	08/13/25	4239372170	UNIFORM & TEXTILE	\$473.86
	000014919	08/21/25	4240097978	UNIFORM AND TEXTILES	\$473.86
	3				\$1,421.58
COASTAL OCCUPATIONAL MEDICAL GROUP DBA AKESO OCCUPATIONAL HEALTH	000015010	08/28/25	EM018947	HEALTH SERVICES	\$255.00



# Payment Listing by Class

8/1/2025 - 8/31/2025

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
DARA HENDRIX	1				\$255.00
	000014970	08/28/25	CHEQ00099008 617	30000711 Cheque Deposits 30000	\$230.63
DARCI L BORISY	1				\$230.63
	000014960	08/21/25	CHEQ00099008 612	00415900 over-paymet	\$37.74
DITCH WITCH SOUTHERN CALIFORNIA	1				\$37.74
	000014973	08/28/25	666993	TOOLS AND SUPPLIES	\$2,519.57
ECCO RETAIL, LLC	1				\$2,519.57
	000014959	08/21/25	CHEQ00099008 596	06812325 Overpayment	\$42.18
EMPLOYEE RELATIONS INC	1				\$42.18
	000014839	08/08/25	99428	MOTOR VEHICLE REPORT	\$8.22
EMPOWER	1				\$8.22
	0205326	08/01/25	07302025 401A	CHECK DATE 7.30.25 401A	\$325.98
	0205327	08/01/25	07302025 LOAN	CHECK DATE 7.30.25 LOAN	\$685.66
	0205328	08/01/25	07302025 MATCH	CHECK DATE 7.30.25 MATCH	\$13,284.38
	0205329	08/01/25	07302025 457B	CHECK DATE 7.30.25 457B	\$25,918.19
	0205336	08/15/25	8.13.25 401A	CHECK DATE 8.13.25 401A	\$325.98
	0205337	08/15/25	8.13.25 LOAN	CHECK DATE 8.13.25 LOAN	\$716.80
	0205339	08/15/25	8.13.25 457	CHECK DATE 8.13.25 457	\$27,479.20
	0205346	08/29/25	8.27.25 401A	CHECK DATE 8.27.25 401A	\$325.98
	0205347	08/29/25	8.27.25	CHECK DATE 8.27.25 LOAN	\$814.48
	0205348	08/29/25	8.027.25 MATCH	CHECK DATE 8.27.25 MATCH	\$14,465.09
	0205350	08/29/25	8.27.25 457	CHECK DATE 8.27.25 457	\$27,628.93
	0205351	08/15/25	8.13.25 MATCH	CHECK DATE 8.13.25 MATCH	\$14,792.89
	12				\$126,763.56
ENERGY ENVIRONMENTAL SOLUTIONS, INC.	000014926	08/21/25	EES2025-MWW5	SOURCE TESTING	\$2,750.00

# Payment Listing by Class

8/1/2025 - 8/31/2025

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
ENTHALPY ANALYTICAL, LLC	1				\$2,750.00
	000014840	08/08/25	CINV-420379	WATER QUALITY TESTING/LAB FEES	\$8,569.00
EXCLAIMER	1				\$8,569.00
	000014975	08/28/25	2100296	MANAGEMENT CLOUD	\$1,738.80
FRESHWORKS INC.	1				\$1,738.80
	000014842	08/08/25	FS336350	ANNUAL SERVICE	\$10,548.42
FRONTIER COMMUNICATIONS	1				\$10,548.42
	000014843	08/08/25	081794-5JUL25	07.13.25 THRU 08.12.25	\$116.96
	000014977	08/28/25	081794-5AUG25	8.13.25 - 9.12.25	\$116.96
FULL CIRCLE RECYCLING	2				\$233.92
	000014844	08/08/25	30941	RECYCLING SERVICES	\$133.50
GEIGER	1				\$133.50
	000014928	08/21/25	5975198	PROMOTIONAL ITEMS	\$5,088.60
	000014978	08/28/25	5981291	PROMOTIONAL ITEMS	\$5,014.04
GRAFIX SYSTEMS	2				\$10,102.64
	000014930	08/21/25	34166	GRAPHICS	\$1,216.25
HAZEN AND SAWYER	1				\$1,216.25
	000014893	08/13/25	0000017	M21-210B2	\$4,975.00
INFOSEND INC	1				\$4,975.00
	000014847	08/08/25	290554	MAILING SERVICES	\$1,109.10
		08/08/25	291492	MAILING SERVICES	\$1,448.74
	000014932	08/21/25	291659	DATA PROCESSING	\$4,811.59
		08/21/25	292756	DATA PROCESSING	\$2,015.96
		08/21/25	283052	DATA PROCESSING	\$2,837.45
		08/21/25	281486	DATA PROCESSING	\$850.21
		08/21/25	282834	DATA PROCESSING	\$1,668.60
		08/21/25	282834	DATA PROCESSING	\$1,668.60
	000014984	08/28/25	293225	DATA PROCESSING	\$1,653.46
		08/28/25	288933	INSERTS AND MAILERS	\$13,100.19
		08/28/25	287212	DATA PROCESSING	\$5,038.59
INSIGHT PUBLIC SECTOR	3				\$34,533.89
	000014983	08/28/25	1101299544	TECHNICAL SUPPORT	\$2,636.28

# Payment Listing by Class

8/1/2025 - 8/31/2025

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
JENNIFER SHAFFER	1				\$2,636.28
	000014962	08/21/25	CHEQ00099008610	05012900 Cheque Deposits 05012	\$51.08
JOHN ROBINSON CONSULTING, INC.	1				\$51.08
	000014933	08/21/25	MW202501-04	AWIA PROJECT	\$3,960.00
JOHNSON SERVICE GROUP, INC.	1				\$3,960.00
	000014849	08/08/25	JT000640996	TEMPORARY LABOR	\$1,960.00
	000014934	08/21/25	JT000635783	TEMP LABOR	\$737.53
		08/21/25	JT000640021	TEMP LABOR	\$1,960.00
		08/21/25	JT000642519	TEMP HELP	\$1,960.00
	000014986	08/28/25	JT000645946	TEMP LABOR	\$1,960.00
		08/28/25	JT000644528	TEMP LABOR	\$1,862.00
JOSEPH TRUJILLO	3				\$10,439.53
	000014969	08/28/25	CHEQ00099008616	30000959 Cheque Deposits 30000	\$300.58
JULIE WHITE	1				\$300.58
	000014963	08/21/25	CHEQ00099008609	05150014 Cheque Deposits 05150	\$102.13
Karina Mitrovic	1				\$102.13
	000014906	08/13/25	003515	Req: 7949	\$25.00
KIA FINANCE	1				\$25.00
	000014850	08/08/25	2315318179AUG25	AUGUST LEASE PAYMENT	\$964.22
LANDS' END BUSINESS OUTFITTERS	1				\$964.22
	000014935	08/21/25	SIN13261897	EMPLOYEE GIFT	\$2,623.15
LAUREN BARTUNEK	1				\$2,623.15
	000014958	08/21/25	CHEQ00099008599	05150015 Cheque Deposits 05150	\$61.96
LIEBERT CASSIDY WHITMORE	1				\$61.96
	000014988	08/28/25	302031	LEGAL SERVICES	\$84.00
		08/28/25	302032	LEGAL SERVICES	\$2,740.00
		08/28/25	302030	LEGAL SERVICES	\$2,556.00
LIFECOM, INC.	1				\$5,380.00
	000014894	08/13/25	2105370-IN	SERVICE AND CALIBRATION	\$65.00
		08/13/25	2105470-IN	SERVICE AND CALIBRATION	\$65.00

# Payment Listing by Class

8/1/2025 - 8/31/2025

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
LIFECOM, INC.	000014894	08/13/25	2105371-IN	SERVICE AND CALIBRATION	\$65.00
		08/13/25	2106700-IN	CALIBRATION FOR GAS ANALYZERS	\$103.96
		08/13/25	2105372-IN	SERVICE AND CALIBRATION	\$65.00
	1				\$363.96
MARY SMITH	000014954	08/21/25	CHEQ00099008598	07311000 Overpayment	\$76.06
	1				\$76.06
MICHAEL K. NUNLEY & ASSOCIATES, INC. dba MKN	000014937	08/21/25	1587	M25-108	\$16,705.25
		08/21/25	1332	M25-108	\$6,086.00
	1				\$22,791.25
MORAN CONSULTING, INC.	000014989	08/28/25	4323	AUDIT AND TRAINING	\$5,375.00
	1				\$5,375.00
MOUSE GRAPHICS	000014990	08/28/25	478723	PRINT SERVICES	\$335.10
	1				\$335.10
NEWPORT-MESA UNIFIED SCHOOL DISTRICT	000014938	08/21/25	78UI0269	TRANSPORTATION SERVICES	\$454.36
	1				\$454.36
OHLUND MANAGEMENT & TECHNICAL SERVICES, LLC	000014856	08/08/25	25-11	CONSULTING SERVICES	\$4,000.00
		08/08/25	25-5	CONSULTING SERVICES	\$3,500.00
		08/08/25	25-16	CONSULTING SERVICES	\$3,400.00
		08/08/25	25-3	CONSULTING SERVICES	\$3,900.00
		08/08/25	25-9	CONSULTING SERVICES	\$3,600.00
		08/08/25	25-14	CONSULTING SERVICES	\$3,600.00
	1				\$22,000.00
ORANGE COUNTY TREASURER - TAX COLLECTOR	000014855	08/08/25	GA25260054	FY2025-2026 LAFCO	\$38,521.43
	1				\$38,521.43
PACIFIC RESEARCH INSTITUTE FOR PUBLIC POLICY	000014858	08/08/25	3310127356	Req: 7961	\$5,000.00
	1				\$5,000.00
PETE'S ROAD SERVICE	000014939	08/21/25	25-0859749-00	VEHICLE SERVICES	\$214.54

# Payment Listing by Class

8/1/2025 - 8/31/2025

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
PETE'S ROAD SERVICE	000014939	08/21/25	25-0859751-00	VEHICLE SERVICE	\$53.54
	1				\$268.08
PLANTE & MORAN, PLLC	000014859	08/08/25	10492939	ACCOUNTING SERVICES	\$5,737.50
	000014993	08/28/25	10504600	Receivings Transaction Entry	\$14,080.00
	2				\$19,817.50
POLO RALPH LAUREN RETAIL CORP #845	000014964	08/21/25	CHEQ00099008 607	06804200 overpayment	\$10.79
	1				\$10.79
RACHEL RAJPUT	000014966	08/21/25	CHEQ00099008 613	06320729 Cheque Deposits 06320	\$109.90
	1				\$109.90
RAYNE WATER SYSTEMS	000014896	08/13/25	8758	SOFT WATER SERVICE	\$49.35
	1				\$49.35
RED WING BUSINESS ADVANTAGE ACCT	000014942	08/21/25	2025081400998 6	SAFETY BOOTS	\$381.68
	1				\$381.68
RSM US PRODUCT SALES, LLP	000014943	08/21/25	CI-11106385	MICROSOFT SUPPORT	\$90.00
	1				\$90.00
SAGEVIEW ADVISORY GROUP, LLC	000014862	08/08/25	2025-19309	RETIREMENT PLAN CONSULTING	\$7,621.31
	1				\$7,621.31
SECTRAN SECURITY INC	000014944	08/21/25	25081312	ARMORED VEHICLE	\$118.70
	1				\$118.70
SOUTH COAST PLAZA	000014957	08/21/25	CHEQ00099008 597	06802000 Overpayment	\$48.14
	1				\$48.14
St. John the Baptist School Roman Catholic Bishop of Orange	000014868	08/08/25	18738	Req: 8097	\$470.08
	1				\$470.08
STEVE P RADOS, INC.	000014961	08/21/25	CHEQ00099008 615	20078100 Cheque Deposits 20078	\$809.72
		08/21/25	CHEQ00099008 614	20071700 Cheque Deposits 20071	\$72.68
	1				\$882.40
SUNBELT RENTALS INC. DBA BAKER PARTY RENTALS	000014817	08/08/25	147683	EVENT RENTAL SERVICES	\$886.76
	1				\$886.76

# Payment Listing by Class

8/1/2025 - 8/31/2025

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount	
T2 TECHNOLOGY GROUP, LLC	000014810	08/08/25	0040922	CORESTACK ONE YEAR	\$231.72	
		08/08/25	0040923	MICROSOFT OFFICE 365 JULY 2025	\$4,589.13	
		08/08/25	0040940	AUVIK ANNUAL SASS MGMT	\$585.50	
		08/08/25	0040921	SOLARWINDS	\$9,665.00	
		08/08/25	0040927	IT SUPPORT LABOR	\$2,910.00	
		08/08/25	0040928	IT SUPPORT LABOR FOR CIS	\$7,084.50	
		08/08/25	0040924	ADDL STORAGE-LICENSING	\$852.76	
		08/08/25	0040925	AZURE ARC - JULY 2025	\$83.98	
		08/08/25	0040929	IT SUPPORT LABOR	\$5,062.50	
		08/08/25	0040930	IT SUPPORT LABOR	\$121,153.50	
		08/08/25	0040926	AWS - JULY 2025	\$12,000.00	
	000014997	08/28/25	0040956	CORESTACK	\$255.12	
		08/28/25	0040954	IT PRODUCTS	\$23,630.00	
		08/28/25	0040955	MANAGED DETECTION	\$4,128.00	
	2		\$192,231.71			
	THE COCO GALLERY	000014921	08/21/25	INV-000104	PHOTOGRAPHY SERVICES	\$590.00
1		\$590.00				
THEODORE ROBINS FORD	000014870	08/08/25	C27798	FLEET MAINTENANCE	\$850.69	
	000014898	08/13/25	C28233	FLEET MAINTENANCE	\$256.61	
	000014998	08/28/25	C26437	FLEET MAINTENANCE	\$216.82	
		08/28/25	C28027	FLEET MAINTENANCE	\$471.87	
		08/28/25	C28704	FLEET MAINTENANCE	\$888.18	
	3		\$2,684.17			
UNITED PAVING COMPANY	000014955	08/21/25	CHEQ00099008 600	20070600 Cheque Deposits 20070	\$736.20	
	1		\$736.20			
UNUM	000014949	08/21/25	0420560-0016SEP25	9.1.25 - 9.30.25	\$5,461.93	

# Payment Listing by Class

8/1/2025 - 8/31/2025

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
	1				\$5,461.93
VAN SCOYOC ASSOCIATES	000014903	08/13/25	82723	CONSULTING	\$11,000.00
	1				\$11,000.00
VERIZON COMMUNICATIONS INC.	000014873	08/08/25	366000071867	DASHCAM AND GPS SERVICES	\$1,501.15
	1				\$1,501.15
VONAGE HOLDINGS CORPORATION	000014874	08/08/25	2360946	08.01.25 THRU 08.31.25	\$13,029.36
	1				\$13,029.36
WASTE MANAGEMENT OF OC	000014876	08/08/25	0487066-2884-8	TRASH COLLECTION SERVICES	\$1,901.21
	000014951	08/21/25	7969167-0149-6	TRASH SERVICES	\$752.99
	2				\$2,654.20
WE SAVE BEES	000014904	08/13/25	15865	BEE REMOVAL	\$275.00
		08/13/25	15841	BEE REMOVAL	\$275.00
	1				\$550.00
WEST YOST ASSOCIATES	000014879	08/08/25	2063803	GRANT SUPPORT SERVICES	\$26,173.00
	1				\$26,173.00
WESTERN EXTERMINATOR COMPANY	000014877	08/08/25	79934849	PEST CONTROL	\$141.57
	000014952	08/21/25	81307502	EXTERMINATOR SERVICES	\$141.96
	2				\$283.53
WESTERN OILFIELDS SUPPLY COMPANY dba RAIN FOR RENT	000014953	08/21/25	2174589	LATE FEE	\$38.10
		08/21/25	2155626	RAMPLOX SERVICES	\$2,539.71
	1				\$2,577.81
WILSON COFFEE ROASTING INC	000015004	08/28/25	41307	COFFEE	\$100.00
	1				\$100.00
YORKE ENGINEERING, LLC	000015005	08/28/25	45618	MANAGEMENT SUPPORT SERVICES	\$1,298.00
	1				\$1,298.00
ZAYO GROUP LLC	000014880	08/08/25	2025080035347	DIRECT CONNECT CIRCUIT	\$2,387.12
	1				\$2,387.12
<b>Total GENERAL AND ADMINISTRATIVE</b>	<b>115</b>				<b>\$949,138.12</b>
<b>PROJECT REFUNDS</b>					
BLUE APEX INVESTMENTS, LLC	000014819	08/08/25	C0150-20-02B	Req: 7900	\$1,000.00

# Payment Listing by Class

8/1/2025 - 8/31/2025

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
	1				\$1,000.00
CCE HOMES, LLC	000014915	08/21/25	C0329-23-01R	Req: 7765	\$2,423.45
	1				\$2,423.45
CINDY VO	000014830	08/08/25	C0513-24-01R	Req: 8129	\$732.72
	1				\$732.72
DOTA CONSULTING, LLC	000014828	08/08/25	C0473-24-01R	Req: 7972	\$4,011.49
	1				\$4,011.49
GEORGE F WALSH	000014822	08/08/25	C0287-23-01B	Req: 8121	\$1,000.00
	1				\$1,000.00
GOE & FORSYTHE LLP.	000014823	08/08/25	C0376-23-01B	Req: 8122	\$1,680.00
	1				\$1,680.00
GRACIE PAUL COMPANY LLC.	000014820	08/08/25	C0158-21-01R	Req: 8126	\$24,508.08
		08/08/25	C0158-21-01B	Req: 8137	\$1,000.00
	1				\$25,508.08
JORDAN SIMMONDS	000014826	08/08/25	C0437-24-01B	Req: 7667	\$1,000.00
	1				\$1,000.00
PEPPERMINT REAL ESTATE, LLC	000014831	08/08/25	C0573-25-01R	Req: 8130	\$5,286.28
	1				\$5,286.28
RW SPACE COLLECTIVE, LLC	000014829	08/08/25	C0492-24-01B	Req: 8123	\$1,970.00
	1				\$1,970.00
SELECT VENTURE ENTERPRISES INC	000014821	08/08/25	C0228-22-01	Req: 7988	\$576.02
	1				\$576.02
SUMMIT COASTAL LIVING INC	000014827	08/08/25	C0442-24-01R	Req: 8128	\$565.35
	1				\$565.35
THE ANN KENOWSKY TRUST	000014916	08/21/25	C0330-23-01	Req: 7766	\$502.21
	1				\$502.21
TIMOTHY DO	000014825	08/08/25	C0426-24-01R	Req: 8127	\$729.71
	1				\$729.71
VANGUARD UNIVERSITY	000014818	08/08/25	C0073-23-01B	Req: 8120	\$27,000.00
	1				\$27,000.00
YANG PROPERTY MANAGEMENT	000014824	08/08/25	C0418-24-01B	Req: 8138	\$1,318.00
	1				\$1,318.00
<b>Total PROJECT REFUNDS</b>	<b>16</b>				<b>\$75,303.31</b>
<b>RETIREE CHECKS</b>					



# Payment Listing by Class

8/1/2025 - 8/31/2025

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
COLEEN L MONTELEONE	000014883	08/08/25	08082025	MONTHLY STIPEND	\$34.00
	1				\$34.00
DIANA LEACH	000014884	08/08/25	08082025	MONTHLY STIPEND	\$268.53
	1				\$268.53
<b>Total RETIREE CHECKS</b>	<b>2</b>				<b>\$302.53</b>
<b>VARIOUS</b>					
AMAZON BUSINESS	000014814	08/08/25	14QM-W677-HWT6	OFFICE SUPPLIES	\$417.97
		08/08/25	1FKJ-VPQH-XWCP	OFFICE SUPPLIES	\$183.16
		08/08/25	1TDG-3C79-HYQ6	OFFICE SUPPLIES	\$18.31
		08/08/25	1FKC-DMR6-CPTR	OFFICE SUPPLIES	\$46.26
		08/08/25	1JTR-CKWT-3QXX	OFFICE SUPPLIES	\$81.86
		08/08/25	1KQ6-Y6DW-3617	OFFICE SUPPLIES	\$46.37
		08/08/25	1VG1-4Y7C-9VN7	OFFICE SUPPLIES	\$115.15
		08/08/25	1X4G-4P1G-TF1G	OFFICE SUPPLIES	\$113.37
		08/08/25	1XYH-PXFP-XYWJ	IT SUPPLIES	\$39.46
	000014889	08/13/25	163X-P3N7-CD43	OFFICE SUPPLIES	\$41.40
		08/13/25	1ND7-MNGH-361H	OFFICE SUPPLIES	\$21.52
		08/13/25	1LF6-G76Q-9NPG	OFFICE SUPPLIES	\$25.12
		08/13/25	1CPF-XKL9-DY9G	OFFICE SUPPLIES	\$344.89
		08/13/25	1LRF-XLCG-DGKD	OFFICE SUPPLIES	\$221.32
		08/13/25	1R9R-M7RV-R7HT	OFFICE SUPPLIES	\$368.82
		08/13/25	1XV7-1NYC-RP9R	OFFICE SUPPLIES	\$8.18
	000014912	08/21/25	191N-YJVK-7MR4	OFFICE SUPPLIES	\$238.32
		08/21/25	19HF-Q1RR-764C	OFFICE SUPPLIES	\$12.83

# Payment Listing by Class

8/1/2025 - 8/31/2025

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
AMAZON BUSINESS	000014912	08/21/25	1XTH-1NW1-1N11	OFFICE SUPPLIES	\$82.35
	000015009	08/28/25	1Y1J-9L94-1W7X	OFFICE SUPPLIES	\$94.53
		08/28/25	1RDQ-RRWX-LQRM	IT SUPPLIES	\$77.30
		08/28/25	1VT3-4VWP-6YQG	OFFICE SUPPLIES	\$179.06
		08/28/25	196X-LTTK-P9LW	OFFICE SUPPLIES	\$171.23
		08/28/25	19N7-3NHH-K9NV	IT SUPPLIES	\$75.41
		08/28/25	19VV-RG7J-NDRH	OFFICE SUPPLIES	\$125.34
		08/28/25	1PCY-7GK7-V6MX	IT SUPPLIES	\$1,244.80
		08/28/25	1VPW-6DDW-NF9W	IT SUPPLIES	\$135.98
	4				\$4,530.31
CLIENTFIRST TECHNOLOGY CONSULTING	000014835	08/08/25	18516	CONSULTING LABOR	\$5,157.50
	1				\$5,157.50
COUNTY OF ORANGE -	000014924	08/21/25	Z2664227	Req: 8170	\$90.00
	1				\$90.00
DION & SONS, INC	000014837	08/08/25	848787	FUEL	\$5,169.95
	1				\$5,169.95
EMISSION COMPLIANT CONTROLS CORP	000014838	08/08/25	PSO6587	ENGINE 1 RES 2 REPAIR	\$1,018.29
	1				\$1,018.29
FEDERAL EXPRESS CORPORATION	000014841	08/08/25	8-927-01270	SHIPPING FEES	\$80.02
	000014976	08/28/25	8-920-10606	COURIER SERVICES	\$177.55
	2				\$257.57
GRAINGER	000014892	08/13/25	9600472717	MATERIALS AND SUPPLIES	\$1,322.89
		08/13/25	9600472709	MATERIALS AND SUPPLIES	\$145.11
	000014929	08/21/25	9604952078	SAFETY EQUIPMENT	\$530.36
		08/21/25	9606448604	SAFETY EQUIPMENT	\$1,221.83
		08/21/25	9600389556	MATERIALS AND SUPPLIES	\$162.16
		08/21/25	9606390202	SAFTEY EQUIPMENT	\$126.17

# Payment Listing by Class

8/1/2025 - 8/31/2025

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
HACH COMPANY	2				\$3,508.52
	000014845	08/08/25	14604000	WATER QUALITY SUPPLIES	\$4,021.23
	000014931	08/21/25	14610460	CHEMICAL SUPPLIES	\$314.03
	000014980	08/28/25	14630670	CHEMICAL SUPPLIES	\$527.17
	3				\$4,862.43
HELPMATES STAFFING SERVICES	000014846	08/08/25	1014116	TEMPORARY LABOR	\$1,640.40
		08/08/25	1014872	TEMPORARY LABOR	\$1,640.40
	000014981	08/28/25	1013400	TEMP LABOR	\$1,640.40
		08/28/25	1015605	TEMP LABOR	\$1,640.40
		08/28/25	1016304	TEMP LABOR	\$1,640.40
MULTIPLIER/MAVEN'S NOTEBOOK	2				\$8,202.00
	000014946	08/21/25	INVOICE# 685	Req: 8142	\$1,000.00
	1				\$1,000.00
ORANGE COUNTY HOSE CO	000014854	08/08/25	165677	MATERIALS AND SUPPLIES	\$1,361.40
SPRYPOINT SERVICES INC	1				\$1,361.40
	000014867	08/08/25	PS-00444	MESSAGING FEES	\$150.96
		08/08/25	PS-00531	M25-201	\$39,755.36
TRIPLE CROWN PRODUCTS INC	1				\$39,906.32
	000014872	08/08/25	386955	SAFETY SUPPLIES	\$1,230.69
	1				\$1,230.69
TRUSSELL TECHNOLOGIES INC	000014900	08/13/25	0000010838	PUBLIC HEALTH REPORT	\$2,125.00
	000014947	08/21/25	0000010798	HEALTH GOALS REPORT	\$1,005.00
	2				\$3,130.00
USA BLUEBOOK	000015001	08/28/25	INV00586508	MATERIALS AND SUPPLIES	\$928.38
		08/28/25	INV00586361	MATERIALS AND SUPPLIES	\$964.22
		08/28/25	INV00764172	MATERIALS AND SUPPLIES	\$3,212.71
	1				\$5,105.31
Total VARIOUS	24				\$84,530.29
WATER SUPPLY					
AIRGAS USA LLC	000014813	08/08/25	5518452463	CYLINDER RENTAL	\$116.31
	1				\$116.31

# Payment Listing by Class

8/1/2025 - 8/31/2025

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
LINDE INC.	000014860	08/08/25	51305879	MATERIALS AND SUPPLIES	\$3,771.25
		08/08/25	51176493	MATERIALS AND SUPPLIES	\$5,165.25
		08/08/25	51339389	MATERIALS AND SUPPLIES	\$5,898.30
	000014895	08/13/25	51419988	MATERIALS AND SUPPLIES	\$5,592.72
	000014940	08/21/25	50906740	CHEMICAL SUPPLIES	\$4,576.42
		08/21/25	51503579	CHEMICAL SUPPLIES	\$5,816.50
	000014992	08/28/25	51686590	CHEMICAL SUPPLIES	\$5,909.74
	4				\$36,730.18
MUNICIPAL WATER DISTRICT OF OC	000014853	08/08/25	3188	TURF INSPECTIONS	\$104.00
	0205342	08/22/25	17808	RETAIL CONNECTION	\$372,649.00
	2				\$372,753.00
OCWD	0205343	08/25/25	27599	GAP - JUNE 2025	\$82,996.88
	1				\$82,996.88
PACIFIC HYDROTECH CORPORATION	000014888	08/13/25	08R	M21-210B2 RETENTION JAN	\$58,323.75
		08/13/25	01R	M21-210B2 RETAINAGE	\$12,300.00
		08/13/25	02R	M21-210B2 JUNE RETAINAGE	\$9,818.00
		08/13/25	03R	M21-210B2 JULY24 RETAINAGE	\$5,907.50
		08/13/25	09R	M21-210B2 RETENTION FEB	\$33,851.60
	1				\$120,200.85
PACIFIC STAR CHEMICAL DBA NORTHSTAR CHEMICAL	000014811	08/08/25	315261	CHEMICAL SUPPLIES	\$10,956.89
		08/08/25	315732	CHEMICAL SUPPLIES	\$10,392.61
		08/08/25	315259	CHEMICAL SUPPLIES	\$7,826.93
		08/08/25	315260	CHEMICAL SUPPLIES	\$466.86
		08/08/25	315263	CHEMICAL SUPPLIES	\$5,343.50
		08/08/25	315731	CHEMICAL SUPPLIES	\$9,255.92
		08/08/25	316853	CHEMICAL SUPPLIES	\$1,217.88
		08/08/25	316317	CHEMICAL SUPPLIES	\$4,217.94
	000014887	08/13/25	317676	CHEMICAL SUPPLIES	\$5,435.55
		08/13/25	313963	MATERIALS AND SUPPLIES	\$14,579.06

# Payment Listing by Class

8/1/2025 - 8/31/2025

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
PACIFIC STAR CHEMICAL DBA NORTHSTAR CHEMICAL	000014887	08/13/25	316316	CHEMICAL SUPPLIES	\$8,098.93
		08/13/25	317673	CHEMICAL SUPPLIES	\$3,247.69
		08/13/25	316319	CHEMICAL SUPPLIES	\$6,389.83
		08/13/25	316924	CHEMICAL SUPPLIES	\$5,389.53
		08/13/25	317674	CHEMICAL SUPPLIES	\$5,115.11
	000014909	08/21/25	318921	CHEMICAL SUPPLIES	\$5,500.77
		08/21/25	316916	CHEMICAL SUPPLIES	\$7,733.56
		08/21/25	318520	CHEMICAL SUPPLIES	\$3,978.42
		08/21/25	318924	CHEMICAL SUPPLIES	\$8,172.00
		08/21/25	316917	CHEMICAL SUPPLIES	\$4,607.66
		08/21/25	316919	CHEMICAL SUPPLIES	\$5,740.29
		08/21/25	317675	CHEMICAL SUPPLIES	\$9,844.56
		08/21/25	318521	CHEMICAL SUPPLIES	\$5,626.62
		08/21/25	318522	CHEMICAL SUPPLIES	\$10,011.00
		08/21/25	318920	CHEMICAL SUPPLIES	\$3,698.31
		08/21/25	318922	CHEMICAL SUPPLIES	\$775.39
	000014994	08/28/25	319612	CHEMICAL SUPPLIES	\$7,096.20
		08/28/25	318925	CHEMICAL SUPPLIES	\$5,422.79
		08/28/25	319596	CHEMICAL SUPPLIES	\$3,105.34
		08/28/25	319610	CHEMICAL SUPPLIES	\$5,602.27
		08/28/25	319611	CHEMICAL SUPPLIES	\$5,561.67
4					\$190,411.08
Total WATER SUPPLY	13				\$803,208.30
WATER SYSTEM					
BADGER METER INC.	000014885	08/13/25	1747434	MATERIALS AND SUPPLIES	\$162,045.23
		08/13/25	80206342	CELLUILAR ENDPOINTS	\$2,481.00
	1	\$164,526.23			
BEACH CITY LIFT INC.	000014913	08/21/25	ST421	FORKLIFT MAINTENANCE	\$329.00
		1	\$329.00		
CHARLES P CROWLEY	000014918	08/21/25	34088	MATERIALS AND SUPPLIES	\$7,112.48
		1	\$7,112.48		
EWLES MATERIALS INC	000014974	08/28/25	514753	MATERIALS AND SUPPLIES	\$960.00

# Payment Listing by Class

8/1/2025 - 8/31/2025

FERGUSON WATERWORKS	1					\$960.00
	000014927	08/21/25	0049251-3	MATERIALS AND SUPPLIES		\$1,913.10
IRVINE PIPE & SUPPLY	1					\$1,913.10
	000014985	08/28/25	S121287069.001	MATERIALS AND SUPPLIES		\$267.91
		08/28/25	S121381328.001	MATERIALS AND SUPPLIES		\$438.40
LARRY'S BUILDING MATERIALS	1					\$706.31
	000014851	08/08/25	SA-24750	SUPPLIES & MATERIALS		\$91.66
		08/08/25	SA-24517	SUPPLIES & MATERIALS		\$45.83
OMAR & SON'S TRUCKING	1					\$137.49
	000014857	08/08/25	11509	TRUCKING SERVICES		\$2,528.00
	000014907	08/13/25	11522	LANDFILL SERVICE		\$2,528.00
UNDERGROUND SERVICE ALERT/SC	2					\$5,056.00
	000014902	08/13/25	720250453	EXCAVATION SERVICE		\$708.00
		08/13/25	25-260273	EXCAVATION SERVICE		\$219.18
UNITED RENTALS	1					\$927.18
	000015000	08/28/25	249423572-001	PARTS AND SUPPLIES		\$1,505.36
		08/28/25	250930321-001	PARTS AND SUPPLIES		\$339.10
		08/28/25	249425522-001	PARTS AND SUPPLIES		\$1,742.59
VULCAN MATERIALS	1					\$3,587.05
	000014875	08/08/25	4079279	ASPHALT SUPPLIES		\$358.35
		08/08/25	4079280	ASPHALT SUPPLIES		\$249.49
	000014950	08/21/25	4177424	MATERIALS AND SUPPLIES		\$303.92
	000015003	08/28/25	4286044	MATERIALS AND SUPPLIES		\$299.28
		08/28/25	4286081	MATERIALS AND SUPPLIES		\$942.00
WEST COAST SAND & GRAVEL	3					\$2,153.04
	000014878	08/08/25	866439	MATERIALS AND SUPPLIES		\$360.17
	000014905	08/13/25	869230	MATERIALS AND SUPPLIES		\$949.61
	2					\$1,309.78
Total WATER SYSTEM		16				\$188,717.66

# Payment Listing by Class

## 8/1/2025 - 8/31/2025

Total Payments (All)	227	\$2,980,829.57
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*Dedicated to  
Satisfying our Community's  
Water Needs*

## MEMORANDUM

TO: Board of Directors  
FROM: Anthony Phou, Controller  
DATE: September 24, 2025  
SUBJECT: Monthly Financial Reports

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### RECOMMENDATION

Receive and file the Monthly Financial Reports.

### STRATEGIC PLAN

Goal #3: Be financially responsible and transparent.

### PRIOR BOARD ACTION/DISCUSSION

None.

### DISCUSSION

The attached Treasurer's status reports reflect the performance of Mesa Water District's cash and investment accounts.

### FINANCIAL IMPACT

None.

### ATTACHMENTS

Attachment A: Monthly Treasurer's Status Report on Investments as of 8/31/25  
Attachment B: Monthly Treasurer's Status Report on Investments as of 7/31/25



**Mesa Water District**  
**Monthly Treasurer's Status Report on Investments**  
**8/31/2025**



Investments are in compliance with the Investment Policy adopted as Resolution 1575 of the Mesa Water District Board of Directors. The liquidity of investments will meet cash flow needs for the next six months except under unforeseen catastrophic circumstances.

INVESTMENTS	YTM@Cost	Cost Value	Market Value	Maturity Date	Days to Maturity	% of Portfolio	Policy % Limit
Local Agency Investment Fund (LAIF)	4.25%	1,213.05	1,213.05	Liquid	1	0.01%	No Limit
Miscellaneous Cash (Petty, Emergency, etc.)	0.00%	14,000.00	14,000.00	Liquid	1	0.09%	N/A
US Bank Custody Account							
Negotiable Certificate of Deposit	2.00%	2,732,000.00	2,706,293.50	Various	405	17.23%	30.00%
US Agency Bonds	0.94%	6,796,273.23	6,709,247.65	Various	207	42.70%	No Limit
US Treasury Bonds	0.74%	494,486.25	488,920.00	Various	243	3.11%	No Limit
<b>Sub Total / Average</b>	<b>1.22%</b>	<b>10,022,759.48</b>	<b>9,904,461.15</b>		<b>263</b>		
US Bank Custody Account	3.91%	588,068.34	588,068.34	Liquid	1	3.74%	No Limit
Pacific Premier Bank	1.25%	5,202,668.09	5,202,668.09	Liquid	1	33.12%	No Limit
<b>Total / Average</b>	<b>1.33%</b>	<b>\$ 15,828,708.96</b>	<b>\$ 15,710,410.63</b>		<b>166</b>	<b>100.00%</b>	

PARS OPEB & PENSION TRUS	Monthly Rate of Return	Cost Value	Market Value
Public Agency Retirement Services (PARS)			
Capital Appreciation HighMark PLUS Fund			
OPEB	1.97%	\$ 2,518,877.16	\$ 2,802,929.28
Pension Trust	1.97%	\$ 13,564,416.77	\$ 15,460,914.15
		<b>\$ 16,083,293.93</b>	<b>\$ 18,263,843.43</b>

**PARS OPEB & Pension Trust Benchmark | BAAPX Index**  
1 Month | 2.69 %

RISK RETENTION CORPORATION	Monthly Rate of Return	Balance
Pacific Premier Bank	N/A	\$ 74,814.58

**California | Local Government Investment Pools**

**(1) Local Agency Investment Fund | LAIF** includes funds designated for allocation of working capital cash to reserves, working capital cash and advances for construction. LAIF market value on Monthly Treasurer's Status Report on Investments for months between quarters is the dollar amount invested times the fair market value Fair Value factor of prior quarter end. The general ledger LAIF carrying value reflects market value (unrealized gains and losses) only at fiscal year end. LAIF provides the Fair Value factor as of March 31, June 30, September 30 and December 31 each year. LAIF market value on this report is based on the June 30 Fair Value Factor of 1.001198310.

**Weighted Average Return**

Mesa Water® Funds | 1.33 %  
Benchmark: 3 Month Treasury Bill - August 2025 | 4.31 %

**Weighted Average Maturity**

Years | 0.45 Days | 166

Mesa Water District

Transactions Summary

Monthly Treasurer's Status Report - Investment Activity

Group By: Action

Portfolio / Report Group: Report Group | Treasurer's Report

Begin Date: 07/31/2025, End Date: 08/31/2025

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
<b>Interest</b>								
Live Oak Banking NC 0.5 2/10/2026	538036NE0	0.000	8/1/2025	2/10/2026	0.00	0.00	105.74	105.74
FFCB 0.45 2/2/2026-23	3133EMPD8	0.000	8/2/2025	2/2/2026	0.00	0.00	675.00	675.00
FHLB 0.53 2/10/2026	3130AKWW2	0.000	8/10/2025	2/10/2026	0.00	0.00	821.50	821.50
FNMA 0.5 8/14/2025-23	3135G05S8	0.000	8/14/2025	8/14/2025	0.00	0.00	625.00	625.00
Evergreen Bank IL 4 12/16/2026	300185LF0	0.000	8/16/2025	12/16/2026	0.00	0.00	845.92	845.92
Texas Exchange Bank TX 0.6 12/18/2025	88241TJR2	0.000	8/18/2025	12/18/2025	0.00	0.00	126.89	126.89
FHLB 0.625 2/24/2026-21	3130AL7M0	0.000	8/24/2025	2/24/2026	0.00	0.00	781.25	781.25
UBS Bank UT 0.95 8/25/2026	90348JS50	0.000	8/25/2025	8/25/2026	0.00	0.00	200.91	200.91
FNMA 0.375 8/25/2025	3135G05X7	0.000	8/25/2025	8/25/2025	0.00	0.00	468.75	468.75
Alliant Credit Union IL 4.85 12/30/2027	01882MAA0	0.000	8/30/2025	12/30/2027	0.00	0.00	1,021.56	1,021.56
Signature Federal CR 4.4 1/31/2028	82671DAB3	0.000	8/31/2025	1/31/2028	0.00	0.00	930.51	930.51
US Bank   Custodian MM	MM65000	0.000	8/31/2025	N/A	0.00	0.00	8,602.78	8,602.78
<b>Sub Total / Average Interest</b>					<b>0.00</b>	<b>0.00</b>	<b>15,205.81</b>	<b>15,205.81</b>
<b>Matured</b>								
FNMA 0.5 8/14/2025-23	3135G05S8	0.000	8/14/2025	8/14/2025	250,000.00	250,000.00	0.00	250,000.00
FNMA 0.375 8/25/2025	3135G05X7	0.000	8/25/2025	8/25/2025	250,000.00	250,000.00	0.00	250,000.00
<b>Sub Total / Average Matured</b>					<b>500,000.00</b>	<b>500,000.00</b>	<b>0.00</b>	<b>500,000.00</b>

Mesa Water District

Portfolio Holdings

Compliance Report | Investment Policy - Detail

Report Format: By Transaction

Group By: Asset Category

Average By: Market Value

Portfolio / Report Group: Report Group | Treasurer's Report

As of 8/31/2025

Description	CUSIP/Ticker	Settlement Date	YTM @ Cost	Face Amount/Shares	Cost Value	Market Value	Maturity Date	Days To Maturity	% of Portfolio
<b>01. LAIF   Policy - 75M Per Account</b>									
LAIF LGIP	LGIP0012	6/30/2010	4.251	1,213.05	1,213.05	1,213.05	N/A	1	0.01
<b>Sub Total / Average 01. LAIF   Policy - 75M Per Account</b>			<b>4.251</b>	<b>1,213.05</b>	<b>1,213.05</b>	<b>1,213.05</b>		<b>1</b>	<b>0.01</b>
<b>03. Miscellaneous Cash ( Petty   Emergency )</b>									
Miscellaneous Cash	CASH	6/30/2015	0.000	14,000.00	14,000.00	14,000.00	N/A	1	0.09
<b>Sub Total / Average 03. Miscellaneous Cash ( Petty   Emergency )</b>			<b>0.000</b>	<b>14,000.00</b>	<b>14,000.00</b>	<b>14,000.00</b>		<b>1</b>	<b>0.09</b>
<b>04. Negotiable CD30%</b>									
BMW Bank UT 0.5 9/25/2025	05580AXF6	9/25/2020	0.500	249,000.00	249,000.00	248,287.86	9/25/2025	25	1.58
Texas Exchange Bank TX 0.6 12/18/2025	88241TJR2	12/18/2020	0.600	249,000.00	249,000.00	246,285.90	12/18/2025	109	1.57
JPMorgan Chase OH 0.5 12/29/2025-21	48128UUZ0	12/29/2020	0.500	249,000.00	249,000.00	245,952.24	12/29/2025	120	1.57
Live Oak Banking NC 0.5 2/10/2026	538036NE0	2/10/2021	0.500	249,000.00	249,000.00	245,053.35	2/10/2026	163	1.56
Toyota Financial Savings NV 0.95 7/29/2026	89235MLE9	7/29/2021	0.950	248,000.00	248,000.00	241,331.28	7/29/2026	332	1.54
UBS Bank UT 0.95 8/25/2026	90348JS50	8/25/2021	0.950	249,000.00	249,000.00	241,788.96	8/25/2026	359	1.54
Capital One Bank VA 1.1 11/17/2026	14042TDW4	11/17/2021	1.100	248,000.00	248,000.00	239,721.76	11/17/2026	443	1.53
Evergreen Bank IL 4 12/16/2026	300185LF0	12/16/2022	4.000	249,000.00	249,000.00	249,268.92	12/16/2026	472	1.59
Discover Bank3.4 7/6/2027	254673L38	7/6/2022	3.400	245,000.00	245,000.00	242,885.65	7/6/2027	674	1.55
Alliant Credit Union IL 4.85 12/30/2027	01882MAA0	12/30/2022	4.850	248,000.00	248,000.00	253,535.36	12/30/2027	851	1.61
Signature Federal CR 4.4 1/31/2028	82671DAB3	1/31/2023	4.400	249,000.00	249,000.00	252,182.22	1/31/2028	883	1.61
<b>Sub Total / Average 04. Negotiable CD30%</b>			<b>1.996</b>	<b>2,732,000.00</b>	<b>2,732,000.00</b>	<b>2,706,293.50</b>		<b>405</b>	<b>17.23</b>
<b>05. US Agency - No Limit</b>									
FFCB 0.53 9/29/2025-21	3133EMBH4	6/17/2021	0.649	500,000.00	497,500.00	498,360.00	9/29/2025	29	3.17
FHLMC 0.4 9/30/2025-21	3134GWVP8	9/30/2020	0.400	250,000.00	250,000.00	249,242.50	9/30/2025	30	1.59
FHLMC 0.65 10/27/2025-21	3134GW5R3	5/25/2021	0.650	375,000.00	375,000.00	372,933.75	10/27/2025	57	2.37
FHLMC 0.45 10/29/2025-21	3134GW3J3	4/22/2021	0.608	250,000.00	248,237.50	248,505.00	10/29/2025	59	1.58
FNMA 0.54 11/3/2025-22	3135GA2G5	10/30/2020	0.459	500,000.00	501,999.50	496,825.00	11/3/2025	64	3.16
FNMA 0.56 11/17/2025-22	3135GA2Z3	11/17/2020	0.540	325,000.00	325,322.73	322,471.50	11/17/2025	78	2.05
FNMA 0.58 11/25/2025-22	3135GA5E7	11/30/2020	0.499	250,000.00	250,983.75	247,912.50	11/25/2025	86	1.58

Description	CUSIP/Ticker	Settlement Date	YTM @ Cost	Face Amount/Shares	Cost Value	Market Value	Maturity Date	Days To Maturity	% of Portfolio
FFCB 0.47 12/22/2025-22	3133EMLC4	12/22/2020	0.410	250,000.00	250,747.00	247,082.50	12/22/2025	113	1.57
FFCB 0.45 2/2/2026-23	3133EMPD8	3/2/2021	0.730	300,000.00	295,947.00	295,332.00	2/2/2026	155	1.88
FHLB 0.53 2/10/2026	3130AKWW2	8/19/2021	0.667	310,000.00	308,124.50	305,067.90	2/10/2026	163	1.94
FHLB 0.625 2/24/2026-21	3130AL7M0	3/2/2021	0.749	250,000.00	248,487.50	246,040.00	2/24/2026	177	1.57
FFCB 0.8 3/9/2026-23	3133EMSU7	9/24/2021	0.736	250,000.00	250,702.50	245,872.50	3/9/2026	190	1.57
FHLB 0.6 3/10/2026-21	3130ALFX7	3/10/2021	0.743	250,000.00	248,237.50	245,497.50	3/10/2026	191	1.56
FHLB 0.75 3/16/2026-21	3130ALF33	3/24/2021	0.750	250,000.00	250,000.00	245,565.00	3/16/2026	197	1.56
FHLB 0.85 3/30/2026-21	3130ANY79	11/10/2021	0.950	250,000.00	248,927.50	245,422.50	3/30/2026	211	1.56
FHLMC 1.03 4/29/2026-22	3130ALZM9	4/29/2021	0.906	250,000.00	251,507.75	245,127.50	4/29/2026	241	1.56
FHLB 0.875 5/26/2026-21	3130AMHB1	5/28/2021	0.834	250,000.00	250,500.00	244,375.00	5/26/2026	268	1.56
FFCB 0.9 6/15/2026-22	3133EMH21	6/17/2021	0.834	250,000.00	250,800.00	244,045.00	6/15/2026	288	1.55
FFCB 0.94 9/28/2026-22	3133EM6E7	9/28/2021	0.869	250,000.00	250,862.50	242,175.00	9/28/2026	393	1.54
FHLMC 0.8 10/27/2026-21	3134GW4C7	11/10/2021	1.065	250,000.00	246,800.00	241,742.50	10/27/2026	422	1.54
FHLB 3.125 10/29/2026-24	3130ARUF6	5/12/2022	3.125	250,000.00	250,000.00	247,897.50	10/29/2026	424	1.58
FFCB 1.46 11/30/2026-23	3133ENFP0	11/30/2021	1.320	250,000.00	251,687.50	242,712.50	11/30/2026	456	1.54
FFCB 1.68 3/10/2027	3133ENRD4	3/17/2022	2.200	250,000.00	243,898.50	242,407.50	3/10/2027	556	1.54
FHLB 3 4/21/2027-23	3130ARJF9	4/21/2022	3.000	250,000.00	250,000.00	246,635.00	4/21/2027	598	1.57
<b>Sub Total / Average 05. US Agency - No Limit</b>			<b>0.938</b>	<b>6,810,000.00</b>	<b>6,796,273.23</b>	<b>6,709,247.65</b>		<b>207</b>	<b>42.71</b>
<b>06. US Treasury - No Limit</b>									
T-Note 0.375 1/31/2026	91282CBH3	4/29/2021	0.720	250,000.00	245,973.50	246,182.50	1/31/2026	153	1.57
T-Note 0.625 7/31/2026	91282CCP4	9/24/2021	0.750	250,000.00	248,512.75	242,737.50	7/31/2026	334	1.55
<b>Sub Total / Average 06. US Treasury - No Limit</b>			<b>0.735</b>	<b>500,000.00</b>	<b>494,486.25</b>	<b>488,920.00</b>		<b>243</b>	<b>3.11</b>
<b>07. US Bank MM Custody   Policy 50%</b>									
US Bank   Custodian MM	MM65000	7/31/2020	3.910	588,068.34	588,068.34	588,068.34	N/A	1	3.74
<b>Sub Total / Average 07. US Bank MM Custody   Policy 50%</b>			<b>3.910</b>	<b>588,068.34</b>	<b>588,068.34</b>	<b>588,068.34</b>		<b>1</b>	<b>3.74</b>
<b>09. Pacific Premier Bank   Policy - n/a</b>									
Pacific Premier Bank   Checking Cash	MM0831	5/28/2020	1.250	5,202,668.09	5,202,668.09	5,202,668.09	N/A	1	33.12
<b>Sub Total / Average 09. Pacific Premier Bank   Policy - n/a</b>			<b>1.250</b>	<b>5,202,668.09</b>	<b>5,202,668.09</b>	<b>5,202,668.09</b>		<b>1</b>	<b>33.12</b>
<b>Total / Average</b>			<b>1.328</b>	<b>15,847,949.48</b>	<b>15,828,708.96</b>	<b>15,710,410.63</b>		<b>166</b>	<b>100</b>

Mesa Water District  
Portfolio Holdings  
Investment Report | PARS Trust  
Report Format: By CUSIP / Ticker  
Group By: Portfolio Name  
Average By: Market Value  
Portfolio / Report Group: PARS OPEB Trust  
As of 8/31/2025

Description	CUSIP/Ticker	Security Type	Face Amount/Shares	Cost Value	Market Value
<b>PARS OPEB Trust</b>					
Baird Aggregate Bond Fund	057071854	Mutual Fund	15,845.40	153,302.03	156,552.58
Cohen & Steers Instl Realty	19247U106	Mutual Fund	1,987.45	102,304.86	98,716.19
Columbia Contrarian Fund	19766M709	Mutual Fund	7,885.21	255,917.00	319,980.80
Columbia Small Cap Growth Inst3	19765Y340	Mutual Fund	487.89	13,426.67	16,324.73
Dodge Cox Income	256210105	Mutual Fund	8,296.89	104,337.53	106,034.08
Emerald Growth	317609253	Mutual Fund	512.71	12,474.61	14,140.40
Fidelity   Emerging Markets	316146331	Mutual Fund	9,859.30	120,000.00	123,635.62
Fidelity International	315911727	Mutual Fund	2,885.23	146,319.38	169,016.60
Goldman Sachs	38147N269	Mutual Fund	2,847.82	62,209.30	64,446.21
iShares Core US Aggregate	464287226	Mutual Fund	1,326.00	129,352.87	131,883.96
Lazard CI List Infrastructure	52106N459	Mutual Fund	2,863.14	47,732.57	50,076.37
MFS International	552746356	Mutual Fund	1,156.05	45,718.64	55,698.29
Nyli Cbre Global Infrastructure	56064L280	Mutual Fund	3,498.94	49,409.72	50,979.60
Nyli MacKay	56063N881	Mutual Fund	5,276.61	27,140.48	27,544.00
PGIM Total Return Bond	74440B884	Mutual Fund	8,431.11	101,763.60	102,016.11
Putnam Core Equity Fund Y	74676P839	Mutual Fund	2,937.69	127,502.61	139,011.21
Schwab US Large Cap EFT	808524201	Mutual Fund	38,328.00	828,847.88	980,046.96
Undiscovered	904504479	Mutual Fund	514.21	39,950.90	45,411.39
US Bank PARS   OPEB Trust MM	MM4900	Money Market	90,043.31	90,043.31	90,043.31
Voya	92913L569	Mutual Fund	6,966.04	61,123.20	61,370.87
<b>Sub Total / Average PARS OPEB Trust</b>			<b>211,949.00</b>	<b>2,518,877.16</b>	<b>2,802,929.28</b>
<b>Total / Average</b>			<b>211,949.00</b>	<b>2,518,877.16</b>	<b>2,802,929.28</b>

Mesa Water District

Transactions Summary

Monthly Treasurer's Status Report - Investment Activity

Group By: Action

Portfolio / Report Group: PARS OPEB Trust

Begin Date: 07/31/2025, End Date: 08/31/2025

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
<b>Buy</b>								
PGIM Total Return Bond	74440B884	0.000	8/4/2025	N/A	38.35	459.41	0.00	459.41
Lazard CI List Infrastructure	52106N459	0.000	8/18/2025	N/A	96.797	1,715.25	0.00	1,715.25
Baird Aggregate Bond Fund	057071854	0.000	8/26/2025	N/A	52.517	518.34	0.00	518.34
Nyli MacKay	56063N881	0.000	8/29/2025	N/A	28.253	147.48	0.00	147.48
PGIM Total Return Bond	74440B884	0.000	8/29/2025	N/A	33.043	399.82	0.00	399.82
Voya	92913L569	0.000	8/31/2025	N/A	27.734	244.34	0.00	244.34
<b>Sub Total / Average Buy</b>					<b>276.694</b>	<b>3,484.64</b>	<b>0.00</b>	<b>3,484.64</b>
<b>Dividend</b>								
PGIM Total Return Bond	74440B884	0.000	8/4/2025	N/A	0.00	0.00	459.41	459.41
iShares Core US Aggregate	464287226	0.000	8/6/2025	N/A	0.00	0.00	437.86	437.86
Baird Aggregate Bond Fund	057071854	0.000	8/26/2025	N/A	0.00	0.00	518.34	518.34
Nyli MacKay	56063N881	0.000	8/29/2025	N/A	0.00	0.00	147.48	147.48
PGIM Total Return Bond	74440B884	0.000	8/29/2025	N/A	0.00	0.00	399.82	399.82
Voya	92913L569	0.000	8/31/2025	N/A	0.00	0.00	244.34	244.34
<b>Sub Total / Average Dividend</b>					<b>0.00</b>	<b>0.00</b>	<b>2,207.25</b>	<b>2,207.25</b>
<b>Interest</b>								
US Bank PARS   OPEB Trust MM	MM4900	0.000	8/7/2025	N/A	0.00	0.00	1,141.90	1,141.90
US Bank PARS   OPEB Trust MM	MM4900	0.000	8/15/2025	N/A	0.00	0.00	1,309.47	1,309.47
US Bank PARS   OPEB Trust MM	MM4900	0.000	8/15/2025	N/A	0.00	0.00	405.78	405.78
US Bank PARS   OPEB Trust MM	MM4900	0.000	8/31/2025	N/A	0.00	0.00	0.14	0.14
US Bank PARS   OPEB Trust MM	MM4900	0.000	8/31/2025	N/A	0.00	0.00	257.57	257.57
<b>Sub Total / Average Interest</b>					<b>0.00</b>	<b>0.00</b>	<b>3,114.86</b>	<b>3,114.86</b>

Mesa Water District  
Portfolio Holdings  
Investment Report | PARS Trust  
Report Format: By CUSIP / Ticker  
Group By: Portfolio Name  
Average By: Market Value  
Portfolio / Report Group: PARS Pension Trust  
As of 8/31/2025

Description	CUSIP/Ticker	Security Type	Face Amount/Shares	Cost Value	Market Value
<b>PARS Pension Trust</b>					
Baird Aggregate Bond Fund	057071854	Mutual Fund	88,565.07	856,998.82	875,022.91
Cohen & Steers Instl Realty	19247U106	Mutual Fund	11,145.43	577,185.26	553,593.85
Columbia Contrarian Fund	19766M709	Mutual Fund	42,463.34	1,400,613.98	1,723,161.85
Columbia Small Cap Growth Inst3	19765Y340	Mutual Fund	2,923.52	80,455.22	97,820.91
Dodge Cox Income	256210105	Mutual Fund	45,822.65	576,437.57	585,613.49
Emerald Growth	317609253	Mutual Fund	3,072.33	74,930.62	84,734.80
Fidelity   Emerging Markets	316146331	Mutual Fund	55,057.82	670,000.00	690,425.01
Fidelity International	315911727	Mutual Fund	15,767.82	794,696.81	923,679.25
Goldman Sachs	38147N269	Mutual Fund	15,402.27	336,276.74	348,553.37
iShares Core US Aggregate	464287226	Mutual Fund	7,345.00	716,553.22	730,533.70
Lazard CI List Infrastructure	52106N459	Mutual Fund	16,131.88	268,935.15	282,146.51
MFS International	552746356	Mutual Fund	6,483.37	245,230.72	312,368.33
Nyli Cbre Global Infrastructure	56064L280	Mutual Fund	19,561.34	256,464.28	285,008.68
Nyli MacKay	56063N881	Mutual Fund	33,825.94	173,984.92	176,571.36
PGIM Total Return Bond	74440B884	Mutual Fund	46,094.92	562,993.15	557,748.44
Putnam Core Equity Fund Y	74676P839	Mutual Fund	15,595.46	677,987.98	737,977.30
Schwab US Large Cap EFT	808524201	Mutual Fund	212,822.00	4,272,756.07	5,441,858.54
Undiscovered	904504479	Mutual Fund	2,827.99	218,328.57	249,738.38
US Bank PARS   Pension Trust MM	MM4901	Money Market	477,376.55	477,376.55	477,376.55
Voya	92913L569	Mutual Fund	37,114.75	326,211.14	326,980.92
<b>Sub Total / Average PARS Pension Trust</b>			<b>1,155,399.45</b>	<b>13,564,416.77</b>	<b>15,460,914.15</b>
<b>Total / Average</b>			<b>1,155,399.45</b>	<b>13,564,416.77</b>	<b>15,460,914.15</b>

Mesa Water District

Transactions Summary

Monthly Treasurer's Status Report - Investment Activity

Group By: Action

Portfolio / Report Group: PARS Pension Trust

Begin Date: 07/31/2025, End Date: 08/31/2025

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
<b>Buy</b>								
Lazard CI List Infrastructure	52106N459	0.000	8/18/2025	N/A	545.39	9,664.28	0.00	9,664.28
Baird Aggregate Bond Fund	057071854	0.000	8/26/2025	N/A	293.53	2,897.15	0.00	2,897.15
Nyli MacKay	56063N881	0.000	8/29/2025	N/A	181.12	945.42	0.00	945.42
Voya	92913L569	0.000	8/31/2025	N/A	147.75	1,301.64	0.00	1,301.64
<b>Sub Total / Average Buy</b>					<b>1,167.79</b>	<b>14,808.49</b>	<b>0.00</b>	<b>14,808.49</b>
<b>Dividend</b>								
PGIM Total Return Bond	74440B884	0.000	8/4/2025	N/A	0.00	0.00	2,669.01	2,669.01
iShares Core US Aggregate	464287226	0.000	8/6/2025	N/A	0.00	0.00	2,425.41	2,425.41
Nyli MacKay	56063N881	0.000	8/29/2025	N/A	0.00	0.00	945.42	945.42
PGIM Total Return Bond	74440B884	0.000	8/29/2025	N/A	0.00	0.00	2,194.51	2,194.51
Baird Aggregate Bond Fund	057071854	0.000	8/31/2025	N/A	0.00	0.00	2,897.15	2,897.15
Voya	92913L569	0.000	8/31/2025	N/A	0.00	0.00	1,301.64	1,301.64
<b>Sub Total / Average Dividend</b>					<b>0.00</b>	<b>0.00</b>	<b>12,433.14</b>	<b>12,433.14</b>
<b>Interest</b>								
US Bank PARS   Pension Trust MM	MM4901	0.000	8/31/2025	N/A	0.00	0.00	1.13	1.13
US Bank PARS   Pension Trust MM	MM4901	0.000	8/31/2025	N/A	0.00	0.00	6,842.75	6,842.75
US Bank PARS   Pension Trust MM	MM4901	0.000	8/31/2025	N/A	0.00	0.00	7,377.98	7,377.98
US Bank PARS   Pension Trust MM	MM4901	0.000	8/31/2025	N/A	0.00	0.00	1,460.00	1,460.00
US Bank PARS   Pension Trust MM	MM4901	0.000	8/31/2025	N/A	0.00	0.00	2,286.30	2,286.30
<b>Sub Total / Average Interest</b>					<b>0.00</b>	<b>0.00</b>	<b>17,968.16</b>	<b>17,968.16</b>



**Mesa Water District**  
**Monthly Treasurer's Status Report on Investments**  
**7/31/2025**



Investments are in compliance with the Investment Policy adopted as Resolution 1575 of the Mesa Water District Board of Directors. The liquidity of investments will meet cash flow needs for the next six months except under unforeseen catastrophic circumstances.

INVESTMENTS	YTM@Cost	Cost Value	Market Value	Maturity Date	Days to Maturity	% of Portfolio	Policy % Limit
Local Agency Investment Fund (LAIF)	4.26%	1,213.05	1,213.05	Liquid	1	0.01%	No Limit
Miscellaneous Cash (Petty, Emergency, etc.)	0.00%	14,000.00	14,000.00	Liquid	1	0.09%	N/A
US Bank Custody Account							
Negotiable Certificate of Deposit	2.00%	2,732,000.00	2,696,927.01	Various	436	17.33%	30.00%
US Agency Bonds	0.91%	7,294,379.23	7,179,913.20	Various	222	46.13%	No Limit
US Treasury Bonds	0.74%	494,486.25	486,475.00	Various	274	3.13%	No Limit
<b>Sub Total / Average</b>	<b>1.18%</b>	<b>10,520,865.48</b>	<b>10,363,315.21</b>		<b>280</b>		
US Bank Custody Account	3.92%	3,573,682.41	3,573,682.41	Liquid	1	22.96%	No Limit
Pacific Premier Bank	1.25%	1,611,375.33	1,611,375.33	Liquid	1	10.35%	No Limit
<b>Total / Average</b>	<b>1.82%</b>	<b>\$ 15,721,136.27</b>	<b>\$ 15,563,586.00</b>		<b>187</b>	<b>100.00%</b>	

PARS OPEB & PENSION TRUS	Monthly Rate of Return	Cost Value	Market Value
Public Agency Retirement Services (PARS)			
Capital Appreciation HighMark PLUS Fund			
OPEB	1.20%	\$ 2,514,614.69	\$ 2,749,672.46
Pension Trust	1.16%	\$ 13,539,865.28	\$ 15,166,276.18
		<b>\$ 16,054,479.97</b>	<b>\$ 17,915,948.64</b>

**PARS OPEB & Pension Trust Benchmark | BAAPX Index**  
1 Month | 1.02 %

RISK RETENTION CORPORATION	Monthly Rate of Return	Balance
Pacific Premier Bank	N/A	\$ 44,814.58

**California | Local Government Investment Pools**

**(1) Local Agency Investment Fund | LAIF** includes funds designated for allocation of working capital cash to reserves, working capital cash and advances for construction. LAIF market value on Monthly Treasurer's Status Report on Investments for months between quarters is the dollar amount invested times the fair market value Fair Value factor of prior quarter end. The general ledger LAIF carrying value reflects market value (unrealized gains and losses) only at fiscal year end. LAIF provides the Fair Value factor as of March 31, June 30, September 30 and December 31 each year. LAIF market value on this report is based on the June 30 Fair Value Factor of 1.001198310.

**Weighted Average Return**

Mesa Water® Funds | 1.82 %

Benchmark: 3 Month Treasury Bill - July 2025 | 4.12 %

**Weighted Average Maturity**

Years | 0.51 Days | 187

Mesa Water District  
Transactions Summary  
Monthly Treasurer's Status Report - Investment Activity  
Group By: Action  
Portfolio / Report Group: Report Group | Treasurer's Report  
Begin Date: 06/30/2025, End Date: 07/31/2025

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
<b>Interest</b>								
Live Oak Banking NC 0.5 2/10/2026	538036NE0	0.000	7/1/2025	2/10/2026	0.00	0.00	102.33	102.33
Discover Bank3.4 7/6/2027	254673L38	0.000	7/6/2025	7/6/2027	0.00	0.00	4,130.77	4,130.77
LAIF LGIP	LGIP0012	0.000	7/15/2025	N/A	0.00	0.00	13.15	13.15
Medallion Bank UT 0.6 7/15/2025	58404DHM6	0.000	7/15/2025	7/15/2025	0.00	0.00	122.79	122.79
Evergreen Bank IL 4 12/16/2026	300185LF0	0.000	7/16/2025	12/16/2026	0.00	0.00	818.63	818.63
Texas Exchange Bank TX 0.6 12/18/2025	88241TJR2	0.000	7/18/2025	12/18/2025	0.00	0.00	122.79	122.79
UBS Bank UT 0.95 8/25/2026	90348JS50	0.000	7/25/2025	8/25/2026	0.00	0.00	194.42	194.42
FNMA 0.6 7/29/2025-22	3136G4D75	0.000	7/29/2025	7/29/2025	0.00	0.00	750.00	750.00
Toyota Financial Savings NV 0.95 7/29/2026	89235MLE9	0.000	7/29/2025	7/29/2026	0.00	0.00	1,168.32	1,168.32
Alliant Credit Union IL 4.85 12/30/2027	01882MAA0	0.000	7/30/2025	12/30/2027	0.00	0.00	988.60	988.60
Signature Federal CR 4.4 1/31/2028	82671DAB3	0.000	7/31/2025	1/31/2028	0.00	0.00	930.51	930.51
T-Note 0.625 7/31/2026	91282CCP4	0.000	7/31/2025	7/31/2026	0.00	0.00	781.25	781.25
T-Note 0.375 1/31/2026	91282CBH3	0.000	7/31/2025	1/31/2026	0.00	0.00	468.75	468.75
US Bank   Custodian MM	MM65000	0.000	7/31/2025	N/A	0.00	0.00	8,602.78	8,602.78
<b>Sub Total / Average Interest</b>					<b>0.00</b>	<b>0.00</b>	<b>19,195.09</b>	<b>19,195.09</b>
<b>Matured</b>								
Medallion Bank UT 0.6 7/15/2025	58404DHM6	0.000	7/15/2025	7/15/2025	249,000.00	249,000.00	0.00	249,000.00
FNMA 0.6 7/29/2025-22	3136G4D75	0.000	7/29/2025	7/29/2025	250,000.00	250,000.00	0.00	250,000.00
<b>Sub Total / Average Matured</b>					<b>499,000.00</b>	<b>499,000.00</b>	<b>0.00</b>	<b>499,000.00</b>

Mesa Water District  
Portfolio Holdings  
Compliance Report | Investment Policy - Detail  
Report Format: By Transaction  
Group By: Asset Category  
Average By: Market Value  
Portfolio / Report Group: Report Group | Treasurer's Report  
As of 7/31/2025

Description	CUSIP/Ticker	Settlement Date	YTM @ Cost	Face Amount/Shares	Cost Value	Market Value	Maturity Date	Days To Maturity	% of Portfolio
<b>01. LAIF   Policy - 75M Per Account</b>									
LAIF LGIP	LGIP0012	6/30/2010	4.258	1,213.05	1,213.05	1,213.05	N/A	1	0.01
<b>Sub Total / Average 01. LAIF   Policy - 75M Per Account</b>			<b>4.258</b>	<b>1,213.05</b>	<b>1,213.05</b>	<b>1,213.05</b>		<b>1</b>	<b>0.01</b>
<b>03. Miscellaneous Cash ( Petty   Emergency )</b>									
Miscellaneous Cash	CASH	6/30/2015	0.000	14,000.00	14,000.00	14,000.00	N/A	1	0.09
<b>Sub Total / Average 03. Miscellaneous Cash ( Petty   Emergency )</b>			<b>0.000</b>	<b>14,000.00</b>	<b>14,000.00</b>	<b>14,000.00</b>		<b>1</b>	<b>0.09</b>
<b>04. Negotiable CD30%</b>									
BMW Bank UT 0.5 9/25/2025	05580AXF6	9/25/2020	0.500	249,000.00	249,000.00	247,513.47	9/25/2025	56	1.59
Texas Exchange Bank TX 0.6 12/18/2025	88241TJR2	12/18/2020	0.600	249,000.00	249,000.00	245,489.10	12/18/2025	140	1.58
JPMorgan Chase OH 0.5 12/29/2025-21	48128UUZ0	12/29/2020	0.500	249,000.00	249,000.00	245,093.19	12/29/2025	151	1.57
Live Oak Banking NC 0.5 2/10/2026	538036NE0	2/10/2021	0.500	249,000.00	249,000.00	244,069.80	2/10/2026	194	1.57
Toyota Financial Savings NV 0.95 7/29/2026	89235MLE9	7/29/2021	0.950	248,000.00	248,000.00	240,113.60	7/29/2026	363	1.54
UBS Bank UT 0.95 8/25/2026	90348JS50	8/25/2021	0.950	249,000.00	249,000.00	240,588.78	8/25/2026	390	1.55
Capital One Bank VA 1.1 11/17/2026	14042TDW4	11/17/2021	1.100	248,000.00	248,000.00	238,543.76	11/17/2026	474	1.53
Evergreen Bank IL 4 12/16/2026	300185LF0	12/16/2022	4.000	249,000.00	249,000.00	248,621.52	12/16/2026	503	1.60
Discover Bank3.4 7/6/2027	254673L38	7/6/2022	3.400	245,000.00	245,000.00	242,331.95	7/6/2027	705	1.56
Alliant Credit Union IL 4.85 12/30/2027	01882MAA0	12/30/2022	4.850	248,000.00	248,000.00	253,012.08	12/30/2027	882	1.63
Signature Federal CR 4.4 1/31/2028	82671DAB3	1/31/2023	4.400	249,000.00	249,000.00	251,549.76	1/31/2028	914	1.62
<b>Sub Total / Average 04. Negotiable CD30%</b>			<b>1.997</b>	<b>2,732,000.00</b>	<b>2,732,000.00</b>	<b>2,696,927.01</b>		<b>436</b>	<b>17.33</b>
<b>05. US Agency - No Limit</b>									
FNMA 0.5 8/14/2025-23	3135G05S8	4/29/2021	0.606	250,000.00	248,875.00	249,647.50	8/14/2025	14	1.60
FNMA 0.375 8/25/2025	3135G05X7	11/12/2020	0.440	250,000.00	249,231.00	249,325.00	8/25/2025	25	1.60
FFCB 0.53 9/29/2025-21	3133EMBH4	6/17/2021	0.649	500,000.00	497,500.00	496,835.00	9/29/2025	60	3.19
FHLMC 0.4 9/30/2025-21	3134GWVP8	9/30/2020	0.400	250,000.00	250,000.00	248,345.00	9/30/2025	61	1.60
FHLMC 0.65 10/27/2025-21	3134GW5R3	5/25/2021	0.650	375,000.00	375,000.00	371,670.00	10/27/2025	88	2.39
FHLMC 0.45 10/29/2025-21	3134GW3J3	4/22/2021	0.608	250,000.00	248,237.50	247,595.00	10/29/2025	90	1.59
FNMA 0.54 11/3/2025-22	3135GA2G5	10/30/2020	0.459	500,000.00	501,999.50	495,035.00	11/3/2025	95	3.18

Description	CUSIP/Ticker	Settlement Date	YTM @ Cost	Face Amount/Shares	Cost Value	Market Value	Maturity Date	Days To Maturity	% of Portfolio
FNMA 0.56 11/17/2025-22	3135GA2Z3	11/17/2020	0.540	325,000.00	325,322.73	321,360.00	11/17/2025	109	2.06
FNMA 0.58 11/25/2025-22	3135GA5E7	11/30/2020	0.499	250,000.00	250,983.75	246,985.00	11/25/2025	117	1.59
FFCB 0.47 12/22/2025-22	3133EMLC4	12/22/2020	0.410	250,000.00	250,747.00	246,215.00	12/22/2025	144	1.58
FFCB 0.45 2/2/2026-23	3133EMPD8	3/2/2021	0.730	300,000.00	295,947.00	294,153.00	2/2/2026	186	1.89
FHLB 0.53 2/10/2026	3130AKWW2	8/19/2021	0.667	310,000.00	308,124.50	303,775.20	2/10/2026	194	1.95
FHLB 0.625 2/24/2026-21	3130AL7M0	3/2/2021	0.749	250,000.00	248,487.50	245,070.00	2/24/2026	208	1.57
FFCB 0.8 3/9/2026-23	3133EMSU7	9/24/2021	0.736	250,000.00	250,702.50	244,925.00	3/9/2026	221	1.57
FHLB 0.6 3/10/2026-21	3130ALFX7	3/10/2021	0.743	250,000.00	248,237.50	244,422.50	3/10/2026	222	1.57
FHLB 0.75 3/16/2026-21	3130ALF33	3/24/2021	0.750	250,000.00	250,000.00	244,517.50	3/16/2026	228	1.57
FHLB 0.85 3/30/2026-21	3130ANY79	11/10/2021	0.950	250,000.00	248,927.50	244,360.00	3/30/2026	242	1.57
FHLMC 1.03 4/29/2026-22	3130ALZM9	4/29/2021	0.906	250,000.00	251,507.75	244,047.50	4/29/2026	272	1.57
FHLB 0.875 5/26/2026-21	3130AMHB1	5/28/2021	0.834	250,000.00	250,500.00	243,205.00	5/26/2026	299	1.56
FFCB 0.9 6/15/2026-22	3133EMH21	6/17/2021	0.834	250,000.00	250,800.00	242,992.50	6/15/2026	319	1.56
FFCB 0.94 9/28/2026-22	3133EM6E7	9/28/2021	0.869	250,000.00	250,862.50	241,052.50	9/28/2026	424	1.55
FHLMC 0.8 10/27/2026-21	3134GW4C7	11/10/2021	1.065	250,000.00	246,800.00	240,405.00	10/27/2026	453	1.54
FHLB 3.125 10/29/2026-24	3130ARUF6	5/12/2022	3.125	250,000.00	250,000.00	246,830.00	10/29/2026	455	1.59
FFCB 1.46 11/30/2026-23	3133ENFP0	11/30/2021	1.320	250,000.00	251,687.50	241,305.00	11/30/2026	487	1.55
FFCB 1.68 3/10/2027	3133ENRD4	3/17/2022	2.200	250,000.00	243,898.50	240,595.00	3/10/2027	587	1.55
FHLB 3 4/21/2027-23	3130ARJF9	4/21/2022	3.000	250,000.00	250,000.00	245,245.00	4/21/2027	629	1.58
<b>Sub Total / Average 05. US Agency - No Limit</b>			<b>0.909</b>	<b>7,310,000.00</b>	<b>7,294,379.23</b>	<b>7,179,913.20</b>		<b>222</b>	<b>46.13</b>
<b>06. US Treasury - No Limit</b>									
T-Note 0.375 1/31/2026	91282CBH3	4/29/2021	0.720	250,000.00	245,973.50	245,130.00	1/31/2026	184	1.58
T-Note 0.625 7/31/2026	91282CCP4	9/24/2021	0.750	250,000.00	248,512.75	241,345.00	7/31/2026	365	1.55
<b>Sub Total / Average 06. US Treasury - No Limit</b>			<b>0.735</b>	<b>500,000.00</b>	<b>494,486.25</b>	<b>486,475.00</b>		<b>274</b>	<b>3.13</b>
<b>07. US Bank MM Custody   Policy 50%</b>									
US Bank   Custodian MM	MM65000	7/31/2020	3.920	3,573,682.41	3,573,682.41	3,573,682.41	N/A	1	22.96
<b>Sub Total / Average 07. US Bank MM Custody   Policy 50%</b>			<b>3.920</b>	<b>3,573,682.41</b>	<b>3,573,682.41</b>	<b>3,573,682.41</b>		<b>1</b>	<b>22.96</b>
<b>09. Pacific Premier Bank   Policy - n/a</b>									
Pacific Premier Bank   Checking Cash	MM0831	5/28/2020	1.250	1,611,375.33	1,611,375.33	1,611,375.33	N/A	1	10.35
<b>Sub Total / Average 09. Pacific Premier Bank   Policy - n/a</b>			<b>1.250</b>	<b>1,611,375.33</b>	<b>1,611,375.33</b>	<b>1,611,375.33</b>		<b>1</b>	<b>10.35</b>
<b>Total / Average</b>			<b>1.818</b>	<b>15,742,270.79</b>	<b>15,721,136.27</b>	<b>15,563,586.00</b>		<b>187</b>	<b>100</b>

Mesa Water District  
Portfolio Holdings  
Investment Report | PARS Trust  
Report Format: By CUSIP / Ticker  
Group By: Portfolio Name  
Average By: Market Value  
Portfolio / Report Group: PARS OPEB Trust  
As of 7/31/2025

Description	CUSIP/Ticker	Security Type	Face Amount/Shares	Cost Value	Market Value
<b>PARS OPEB Trust</b>					
Baird Aggregate Bond Fund	057071854	Mutual Fund	15,792.88	152,783.69	154,770.28
Cohen & Steers Instl Realty	19247U106	Mutual Fund	1,987.45	102,304.86	96,808.26
Columbia Contrarian Fund	19766M709	Mutual Fund	7,885.21	255,917.00	317,142.13
Columbia Small Cap Growth Inst3	19765Y340	Mutual Fund	487.89	13,426.67	15,300.17
Dodge Cox Income	256210105	Mutual Fund	8,296.89	104,337.53	104,789.55
Emerald Growth	317609253	Mutual Fund	512.71	12,474.61	14,412.13
Fidelity   Emerging Markets	316146331	Mutual Fund	9,859.30	120,000.00	120,973.61
Fidelity International	315911727	Mutual Fund	2,885.23	146,319.38	161,428.45
Goldman Sachs	38147N269	Mutual Fund	2,847.82	62,209.30	62,766.00
iShares Core US Aggregate	464287226	Mutual Fund	1,326.00	129,352.87	130,770.12
Lazard CI List Infrastructure	52106N459	Mutual Fund	2,766.34	46,017.32	50,015.54
MFS International	552746356	Mutual Fund	1,156.05	45,718.64	54,588.49
Nyli Cbre Global Infrastructure	56064L280	Mutual Fund	3,498.94	49,409.72	50,349.79
Nyli MacKay	56063N881	Mutual Fund	5,248.36	26,993.00	27,291.52
PGIM Total Return Bond	74440B884	Mutual Fund	8,359.72	100,904.37	100,149.08
Putnam Core Equity Fund Y	74676P839	Mutual Fund	2,937.69	127,502.61	135,691.62
Schwab US Large Cap EFT	808524201	Mutual Fund	38,328.00	828,847.88	959,733.12
Undiscovered	904504479	Mutual Fund	514.21	39,950.90	42,855.69
US Bank PARS   OPEB Trust MM	MM4900	Money Market	89,265.48	89,265.48	89,265.48
Voya	92913L569	Mutual Fund	6,938.31	60,878.86	60,571.43
<b>Sub Total / Average PARS OPEB Trust</b>			<b>210,894.48</b>	<b>2,514,614.69</b>	<b>2,749,672.46</b>
<b>Total / Average</b>			<b>210,894.48</b>	<b>2,514,614.69</b>	<b>2,749,672.46</b>

Mesa Water District  
Transactions Summary  
Monthly Treasurer's Status Report - Investment Activity  
Group By: Action  
Portfolio / Report Group: PARS OPEB Trust  
Begin Date: 06/30/2025, End Date: 07/31/2025

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
<b>Buy</b>								
Fidelity   Emerging Markets	316146331	0.000	7/1/2025	N/A	9,053.50	110,000.00	0.00	110,000.00
Baird Aggregate Bond Fund	057071854	0.000	7/28/2025	N/A	63.62	621.58	0.00	621.58
Goldman Sachs	38147N269	0.000	7/28/2025	N/A	452.90	10,000.00	0.00	10,000.00
Fidelity International	315911727	0.000	7/28/2025	N/A	349.90	20,000.00	0.00	20,000.00
Fidelity   Emerging Markets	316146331	0.000	7/28/2025	N/A	805.80	10,000.00	0.00	10,000.00
Voya	92913L569	0.000	7/31/2025	N/A	27.70	241.85	0.00	241.85
Nyli MacKay	56063N881	0.000	7/31/2025	N/A	29.81	154.99	0.00	154.99
<b>Sub Total / Average Buy</b>					<b>10,783.23</b>	<b>151,018.42</b>	<b>0.00</b>	<b>151,018.42</b>
<b>Dividend</b>								
iShares Core US Aggregate	464287226	0.000	7/7/2025	N/A	0.00	0.00	504.75	504.75
Baird Aggregate Bond Fund	057071854	0.000	7/28/2025	N/A	0.00	0.00	621.58	621.58
Voya	92913L569	0.000	7/31/2025	N/A	0.00	0.00	241.85	241.85
Nyli MacKay	56063N881	0.000	7/31/2025	N/A	0.00	0.00	154.99	154.99
<b>Sub Total / Average Dividend</b>					<b>0.00</b>	<b>0.00</b>	<b>1,523.17</b>	<b>1,523.17</b>
<b>Interest</b>								
US Bank PARS   OPEB Trust MM	MM4900	0.000	7/31/2025	N/A	0.00	0.00	216.01	216.01
<b>Sub Total / Average Interest</b>					<b>0.00</b>	<b>0.00</b>	<b>216.01</b>	<b>216.01</b>
<b>Sell</b>								
Hartford Schroders	41665X859	0.000	7/1/2025	N/A	2.996	57.13	0.00	57.13
Hartford Schroders	41665X859	0.000	7/1/2025	N/A	52.965	1,010.04	0.00	1,010.04
Hartford Schroders	41665X859	0.000	7/1/2025	N/A	53.319	1,016.80	0.00	1,016.80
Hartford Schroders	41665X859	0.000	7/1/2025	N/A	78.962	1,505.81	0.00	1,505.81
Hartford Schroders	41665X859	0.000	7/1/2025	N/A	87.678	1,672.02	0.00	1,672.02
Hartford Schroders	41665X859	0.000	7/1/2025	N/A	113.384	2,162.24	0.00	2,162.24
Hartford Schroders	41665X859	0.000	7/1/2025	N/A	121.416	2,315.41	0.00	2,315.41
Hartford Schroders	41665X859	0.000	7/1/2025	N/A	220.405	4,203.13	0.00	4,203.13
Hartford Schroders	41665X859	0.000	7/1/2025	N/A	351.889	6,710.54	0.00	6,710.54
Hartford Schroders	41665X859	0.000	7/1/2025	N/A	399.754	7,623.33	0.00	7,623.33
Hartford Schroders	41665X859	0.000	7/1/2025	N/A	406.76	7,756.93	0.00	7,756.93
Hartford Schroders	41665X859	0.000	7/1/2025	N/A	1,510.74	28,809.87	0.00	28,809.87

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
Hartford Schroders	41665X859	0.000	7/1/2025	N/A	2,596.653	49,518.28	0.00	49,518.28
Baird Aggregate Bond Fund	057071854	0.000	7/28/2025	N/A	2,047.08	20,000.00	0.00	20,000.00
iShares Core US Aggregate	464287226	0.000	7/28/2025	N/A	254.00	24,973.28	0.00	24,973.28
PGIM Total Return Bond	74440B884	0.000	7/28/2025	N/A	16.797	200.724	0.00	200.72
PGIM Total Return Bond	74440B884	0.000	7/28/2025	N/A	17.073	204.022	0.00	204.02
PGIM Total Return Bond	74440B884	0.000	7/28/2025	N/A	18.123	216.57	0.00	216.57
PGIM Total Return Bond	74440B884	0.000	7/28/2025	N/A	18.416	220.071	0.00	220.07
PGIM Total Return Bond	74440B884	0.000	7/28/2025	N/A	18.434	220.286	0.00	220.29
PGIM Total Return Bond	74440B884	0.000	7/28/2025	N/A	18.477	220.80	0.00	220.80
PGIM Total Return Bond	74440B884	0.000	7/28/2025	N/A	19.464	232.595	0.00	232.60
PGIM Total Return Bond	74440B884	0.000	7/28/2025	N/A	19.88	237.566	0.00	237.57
PGIM Total Return Bond	74440B884	0.000	7/28/2025	N/A	24.128	288.33	0.00	288.33
PGIM Total Return Bond	74440B884	0.000	7/28/2025	N/A	91.776	1,096.723	0.00	1,096.72
PGIM Total Return Bond	74440B884	0.000	7/28/2025	N/A	293.893	3,512.022	0.00	3,512.02
PGIM Total Return Bond	74440B884	0.000	7/28/2025	N/A	297.763	3,558.268	0.00	3,558.27
PGIM Total Return Bond	74440B884	0.000	7/28/2025	N/A	401.006	4,792.022	0.00	4,792.02
<b>Sub Total / Average Sell</b>					<b>9,553.231</b>	<b>174,334.809</b>	<b>0.00</b>	<b>174,334.81</b>

Mesa Water District  
Portfolio Holdings  
Investment Report | PARS Trust  
Report Format: By CUSIP / Ticker  
Group By: Portfolio Name  
Average By: Market Value  
Portfolio / Report Group: PARS Pension Trust  
As of 7/31/2025

Description	CUSIP/Ticker	Security Type	Face Amount/Shares	Cost Value	Market Value
<b>PARS Pension Trust</b>					
Baird Aggregate Bond Fund	057071854	Mutual Fund	88,271.54	854,101.67	865,061.13
Cohen & Steers Instl Realty	19247U106	Mutual Fund	11,145.43	577,185.26	542,894.23
Columbia Contrarian Fund	19766M709	Mutual Fund	42,463.34	1,400,613.98	1,707,875.06
Columbia Small Cap Growth Inst3	19765Y340	Mutual Fund	2,923.52	80,455.22	91,681.52
Dodge Cox Income	256210105	Mutual Fund	45,822.65	576,437.57	578,740.11
Emerald Growth	317609253	Mutual Fund	3,072.33	74,930.62	86,363.13
Fidelity   Emerging Markets	316146331	Mutual Fund	55,057.82	670,000.00	675,559.40
Fidelity International	315911727	Mutual Fund	15,767.82	794,696.81	882,209.87
Goldman Sachs	38147N269	Mutual Fund	15,402.27	336,276.74	339,466.03
iShares Core US Aggregate	464287226	Mutual Fund	7,345.00	716,553.22	724,363.90
Lazard CI List Infrastructure	52106N459	Mutual Fund	15,586.49	259,270.87	281,803.67
MFS International	552746356	Mutual Fund	6,483.37	245,230.72	306,144.33
Nyli Cbre Global Infrastructure	56064L280	Mutual Fund	19,561.34	256,464.28	281,487.64
Nyli MacKay	56063N881	Mutual Fund	33,644.82	173,039.50	174,953.02
PGIM Total Return Bond	74440B884	Mutual Fund	46,094.92	562,993.15	552,217.03
Putnam Core Equity Fund Y	74676P839	Mutual Fund	15,595.46	677,987.98	720,354.44
Schwab US Large Cap EFT	808524201	Mutual Fund	212,822.00	4,272,756.07	5,329,062.88
Undiscovered	904504479	Mutual Fund	2,827.99	218,328.57	235,683.35
US Bank PARS   Pension Trust MM	MM4901	Money Market	467,633.55	467,633.55	467,633.55
Voya	92913L569	Mutual Fund	36,967.00	324,909.50	322,721.89
<b>Sub Total / Average PARS Pension Trust</b>			<b>1,144,488.66</b>	<b>13,539,865.28</b>	<b>15,166,276.18</b>
<b>Total / Average</b>			<b>1,144,488.66</b>	<b>13,539,865.28</b>	<b>15,166,276.18</b>



Mesa Water District  
Transactions Summary  
Monthly Treasurer's Status Report - Investment Activity  
Group By: Action  
Portfolio / Report Group: PARS Pension Trust  
Begin Date: 06/30/2025, End Date: 07/31/2025

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
<b>Buy</b>								
Fidelity   Emerging Markets	316146331	0.000	7/1/2025	N/A	51,028.807	620,000.00	0.00	620,000.00
Baird Aggregate Bond Fund	057071854	0.000	7/28/2025	N/A	358.601	3,503.53	0.00	3,503.53
Goldman Sachs	38147N269	0.000	7/28/2025	N/A	1,811.594	40,000.00	0.00	40,000.00
Schwab US Large Cap EFT	808524201	0.000	7/28/2025	N/A	6,774.00	170,772.54	0.00	170,772.54
Fidelity International	315911727	0.000	7/28/2025	N/A	1,224.633	70,000.00	0.00	70,000.00
Fidelity   Emerging Markets	316146331	0.000	7/28/2025	N/A	4,029.009	50,000.00	0.00	50,000.00
Voya	92913L569	0.000	7/31/2025	N/A	147.597	1,288.52	0.00	1,288.52
Nyli MacKay	56063N881	0.000	7/31/2025	N/A	191.073	993.58	0.00	993.58
<b>Sub Total / Average Buy</b>					<b>65,565.314</b>	<b>956,558.17</b>	<b>0.00</b>	<b>956,558.17</b>
<b>Dividend</b>								
iShares Core US Aggregate	464287226	0.000	7/7/2025	N/A	0.00	0.00	2,872.58	2,872.58
Baird Aggregate Bond Fund	057071854	0.000	7/28/2025	N/A	0.00	0.00	3,503.53	3,503.53
Voya	92913L569	0.000	7/31/2025	N/A	0.00	0.00	1,288.52	1,288.52
Nyli MacKay	56063N881	0.000	7/31/2025	N/A	0.00	0.00	993.58	993.58
<b>Sub Total / Average Dividend</b>					<b>0.00</b>	<b>0.00</b>	<b>8,658.21</b>	<b>8,658.21</b>
<b>Interest</b>								
US Bank PARS   Pension Trust MM	MM4901	0.000	7/31/2025	N/A	0.00	0.00	1,358.74	1,358.74
<b>Sub Total / Average Interest</b>					<b>0.00</b>	<b>0.00</b>	<b>1,358.74</b>	<b>1,358.74</b>
<b>Sell</b>								
Hartford Schroders	41665X859	0.000	7/1/2025	N/A	240.27	4,581.95	0.00	4,581.95
Hartford Schroders	41665X859	0.000	7/1/2025	N/A	357.619	6,819.80	0.00	6,819.80
Hartford Schroders	41665X859	0.000	7/1/2025	N/A	494.761	9,435.10	0.00	9,435.10
Hartford Schroders	41665X859	0.000	7/1/2025	N/A	1,373.407	26,190.88	0.00	26,190.88
Hartford Schroders	41665X859	0.000	7/1/2025	N/A	2,373.26	45,258.08	0.00	45,258.08
Hartford Schroders	41665X859	0.000	7/1/2025	N/A	3,277.983	62,511.15	0.00	62,511.15
Hartford Schroders	41665X859	0.000	7/1/2025	N/A	7,947.057	151,550.42	0.00	151,550.42
Hartford Schroders	41665X859	0.000	7/1/2025	N/A	16,733.987	319,117.23	0.00	319,117.23
Baird Aggregate Bond Fund	057071854	0.000	7/28/2025	N/A	12,282.497	120,000.00	0.00	120,000.00
iShares Core US Aggregate	464287226	0.000	7/28/2025	N/A	1,647.00	161,933.04	0.00	161,933.04
PGIM Total Return Bond	74440B884	0.000	7/28/2025	N/A	412.812	4,933.103	0.00	4,933.10

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
PGIM Total Return Bond	74440B884	0.000	7/28/2025	N/A	764.041	9,130.289	0.00	9,130.29
PGIM Total Return Bond	74440B884	0.000	7/28/2025	N/A	1,467.24	17,533.516	0.00	17,533.52
PGIM Total Return Bond	74440B884	0.000	7/28/2025	N/A	3,148.895	37,629.292	0.00	37,629.29
PGIM Total Return Bond	74440B884	0.000	7/28/2025	N/A	4,248.854	50,773.80	0.00	50,773.80
<b>Sub Total / Average Sell</b>					<b>56,769.683</b>	<b>1,027,397.65</b>	<b>0.00</b>	<b>1,027,397.65</b>



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## MEMORANDUM

TO: Board of Directors  
FROM: Kaitlyn Norris, Senior Public Affairs Specialist  
DATE: September 24, 2025  
SUBJECT: Outreach Update

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### RECOMMENDATION

Receive and file the Outreach Update.

### STRATEGIC PLAN

Goal #4: Increase public awareness of Mesa Water.

### PRIOR BOARD ACTION/DISCUSSION

This item is provided monthly at a Mesa Water District (Mesa Water®) Board of Directors (Board) meeting.

### DISCUSSION

Mesa Water's outreach program aims to connect the District with its constituents in order to achieve Goal #4 of the Board's Strategic Plan. Outreach activities are also designed to achieve the Strategic Plan goals related to customer service and/or regional water issues involvement by educating and informing the District's constituents about Mesa Water, water issues, and water in general. Mesa Water's constituents include external audiences, such as customers, community members, elected officials, industry colleagues, media, water districts and special districts – as well as internal audiences, such as staff, retirees and Board members.

### Upcoming Fiscal Year 2026 Events

1. **Costa Mesa Sanitary District 4<sup>th</sup> Annual Eco Expo** – Wednesday, October 1, 2025, CMSD Headquarters - 290 Paularino Avenue, Costa Mesa, CA 92626

The benefits of Mesa Water's outreach program include:

- Informing constituents about Southern California's perpetual drought, the historical drought facing California, and the importance of developing local and cost-effective sources of safe, reliable water for Mesa Water's service area and the region at large;
- Educating constituents about the importance of water and water stewardship, in order to sustain Southern California's population, quality of life, business, and economy;
- Educating constituents about Mesa Water's stewardship of ratepayer funds and financial responsibility to fund, invest in, and save for the current and future provision of safe and reliable water for the District's service area;



- Informing constituents of the District's infrastructure improvements to ensure water quality and water reliability for its service area;
- Learning from constituents and evolving as a well-informed Board of Directors;
- Promoting water use efficiency to Mesa Water's customers and community members to help them save water, money, and the environment;
- Ensuring, for public health and safety reasons, that Mesa Water customers and community members identify the District as their water provider and as the source of information about water in emergency situations;
- Supporting Mesa Water's service area as an actively involved participant in programs that provide added value and benefits to the community;
- Informing the media of Mesa Water's activities that benefit the District's customers and community;
- Empowering Mesa Water's Board and staff with information that will help them provide the best possible service to the District's customers and community members; and
- Strengthening Mesa Water's industry relations to provide opportunities for improving the District's business and operations -- including the areas of financial and human resources strength, infrastructure and technological innovation, and setting/supporting policies that have a positive impact on Mesa Water's service area -- so that the District can continue to provide safe, high-quality, reliable, and affordable water to its customers.

#### FINANCIAL IMPACT

In Fiscal Year 2026, \$1,139,850 is budgeted for Public Affairs Support Services; \$64,640 has been spent to date.

#### ATTACHMENTS

None.



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## MEMORANDUM

TO: Board of Directors  
FROM: Stacy Taylor, Water Policy Manager  
DATE: September 24, 2025  
SUBJECT: Orange County Advocacy Consulting Services

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### RECOMMENDATION

Award a one-year contract to [Venture Strategic](#) for an amount not to exceed \$60,000 to provide Orange County Advocacy Consulting Services for Mesa Water District, and authorize execution of the contract.

### STRATEGIC PLAN

Goal #1: Provide an abundant, local, reliable and safe water supply.  
Goal #2: Perpetually renew and improve our infrastructure.  
Goal #3: Be financially responsible and transparent.  
Goal #4: Increase public awareness of Mesa Water.  
Goal #7: Actively participate in regional and statewide water issues.

### PRIOR BOARD ACTION/DISCUSSION

At its March 26, 2025 meeting, Mesa Water District's (Mesa Water®) Orange County advocacy consultant, John Lewis of Lewis Consulting Group (LCG), announced to the Board of Directors (Board) his retirement, thus concluding LCG's services to the District.

At its April 23, 2025 meeting, the Board received an Information Item about staff's plan to conduct an informal competitive procurement process to retain professional consulting services to support the District's Orange County governmental relations program.

At its June 11, 2025 meeting, the Board approved the proposed Fiscal Year 2026 Budget, including \$60,000 for Orange County Advocacy Consulting Services to supplement staff's governmental relations activities for the District.

### BACKGROUND

Mesa Water actively participates in water/utility advocacy -- on legislative, administrative and regulatory issues -- at the local, regional, state and federal levels. Staff has supplemented these advocacy efforts with support services provided by the following consulting firms: Bolland and Associates (2020-present), California Advocates (2014-present), Lewis Consulting Group (2016-2025), Ohlund Strategic Services (2021-present), Van Scoyoc Associates, Inc. (2022-present), West Yost (2024-present) and Yorke Engineering (2020-present).

Staff also actively participates in advocacy engagement in collaboration with local/regional water wholesalers -- Metropolitan Water District of Southern California, Municipal Water District of Orange County and Orange County Water District -- as well as with water/utility coalitions and/or associations such as the Association of California Water Agencies, California Municipal Utilities Association, California Special Districts Association, Community Water Systems Alliance, etc.



## DISCUSSION

Mesa Water has been engaged in governmental relations activities throughout Orange County for the past nine years. Recently, via a Request for Qualifications (RFQ), staff solicited proposals from qualified firms to provide the required Scope of Work for Orange County Advocacy Consulting Services to conduct governmental relations support for the District, including:

- Advocacy on behalf of Mesa Water with local and regional government officials and their staff;
- Monitoring -- on an as-needed basis -- local and regional government meetings in Orange County (City Selection Committee, Orange County Board of Supervisors, Orange County Local Agency Formation Commission, Orange County special district board meetings, etc.); and
- Local and regional governmental issues general consulting.

These services expand the Mesa Water's water policy influence and industry leadership, promote the District's priority projects and programs for funding consideration, and support the Board's Strategic Plan goals.

A Selection Panel, comprised of a Mesa Water staff member and a consultant to the District, reviewed and evaluated the three proposals that were submitted by the deadline. The evaluation criteria included: firm and team qualifications and experience, RFQ responsiveness, understanding of scope of work to be performed, proposal quality and cost.

While all proposers provided a solid approach and are professionally qualified to perform the scope of work, the Selection Panel determined that Venture Strategic demonstrated the best fit for the District at this time. Staff recommends the Board award a one-year contract to Venture Strategic for an amount not to exceed \$60,000 to provide Orange County Advocacy Consulting Services for Mesa Water, and authorize execution of the contract.

## FINANCIAL IMPACT

In Fiscal Year 2026, \$450,000 is budgeted for Water Policy Support Services; \$64,215 has been spent to date.

## ATTACHMENTS

None.



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## MEMORANDUM

TO: Board of Directors  
FROM: Kurt Lind, Business Manager  
DATE: September 24, 2025  
SUBJECT: Fiscal Year 2025 Customer Service Audit

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### RECOMMENDATION

Receive the presentation.

### STRATEGIC PLAN

Goal #5: Attract, develop and retain skilled employees.

Goal #6: Provide excellent customer service.

### PRIOR BOARD ACTION/DISCUSSION

At the request of the Board of Directors (Board), staff has presented the Customer Service Audit annually since 2019.

### BACKGROUND

In 2016, Moran Consulting, Inc. (Moran) was selected through a competitive bid process to evaluate Mesa Water District's (Mesa Water®) customer service processes. Based on their findings, Moran developed and implemented a training program to elevate customer service to an elite level. To ensure this high level of customer service continues to be provided by Mesa Water, an accountability program that includes routine audits and additional training was implemented.

### DISCUSSION

The Customer Service Audit focuses on the following Key Performance Indicators (KPIs):

- Overall Customer Satisfaction
- First Call Resolution
- Overall Call Quality
- Speed to Answer
- Call Abandonment Rate

An overall KPI score of 93% was achieved for Fiscal Year (FY) 2025 which is a strong showing and just under the goal of 95%.

A green performance level of 84% was achieved for Overall Customer Satisfaction which is based on customer feedback provided by the post-call customer survey. There was an average of 11 walk in customers per day over the last year of the audit time frame.

Staff also achieved a gold performance level of 97% for Overall Call Quality, a metric which is based on Mesa Water's review and evaluation of recorded customer phone calls and validated further by Mesa Water's third-party auditor.



The overall scores continue to demonstrate a strong commitment to excellence for Mesa Water's customers. Going forward, Mesa Water is focused on achieving and maintaining this high level of Elite Customer Service.

#### FINANCIAL IMPACT

In Fiscal Year 2025, \$31,250 was budgeted for Conducting Audit and Report on Quarterly Customer Service Metrics; \$31,250 has been spent to date.

#### ATTACHMENTS

Attachment A: Fiscal Year 2025 Customer Service Audit Report/Dashboard



Kurt Lind and Anthony Phou  
Mesa Water District  
1965 Placentia Avenue  
Costa Mesa, CA 92627

July 23, 2025

Re: Customer Service Audit Report – 2025 Mesa Water Fiscal Q4 / Calendar Q2

Dear Mr. Lind and Mr. Phou:

Kimera Hobbs with Moran Consulting, Inc. performed a customer service audit of the Mesa Water District Customer Service Department. Performance was measured against previously determined key performance indicators and compared to previous quarter performance and both industry average and best-practice metrics. For each audit, metrics were evaluated from the report data and analysis of documentation provided by Mesa Water. For each key performance indicator, the following scoring key was used:

**Code**

**Red: Below industry standard average scores**

**Green: Above industry standard average scores and below industry best practice**

**Gold: At or above best practice**

The Overall KPI Score was appropriately weighted and is generally scored as follows:

<b>Below Average Performance for Overall Satisfaction &lt;72%</b>
<b>Industry Average for Overall Satisfaction - 72-89%</b>
<b>Industry Best Practice for Overall Satisfaction - &gt;90%</b>

Generally, metrics in “Red” do not meet customer service performance expectations; metrics in “Green” meet expectations by matching or exceeding industry standard average metrics; and metrics in “Gold” exceed expectations and represent industry best practice. Mesa Water challenges themselves and strives to meet this “Gold Standard” in all areas of measurement. (Note the exception of Service Level Agreement which is measured based on Mesa Water’s ongoing average.)

All key performance indicator scores are listed in the table, along with findings/observations from the audit that impacted the scores.

***A metric was added in 2021 to measure the consistency that the Customer Services Team is actively promoting the Cogsdale Database Accuracy Campaign. While there is no Industry or Best Practice data to compare, Customer Services had set and achieved an initial goal that 80% of all calls receive the request/invitation to update their customer contact information. The teams goal currently is 90%. This metric is not calculated into the overall KPI because its completion point is already included within Overall Call Quality.***

***Effective January 2021, the Mesa Water Board of Directors voted to modify the Speed to Answer metric to an***

*Industry Best Practice measure of 100% of calls answered within 20 seconds. Unfortunately, it has been discovered that the report data provided by Vonage, may be inaccurate, so the Speed to Answer metric has been removed again and Vonage has been assigned by Mesa Water to provide an accurate metric and a full validation of their data to ensure we are ready to use the data in our audit reporting.*

The data provided in this report, compared with the data from the three previous quarters provides a continued basis for the goals of the Customer Service team and will identify and highlight the specific training and coaching opportunities to help them achieve those goals. This audit evaluated performance on all five of the available Key Performance Indicators.

The Audit Process is detailed in the procedure document: "Mesa Water District Customer Service Auditor Manual v13" delivered to Mesa Water in October 2018.

The Audit Summary (please see charts below for detailed Audit Findings and Recommendations/Action): *The audit conducted followed the process as outlined. However, since the time of the Covid-19 Pandemic the audit has continued to be conducted offsite. All Key Performance Indicators (KPI) have been included.*

*67 recorded calls were evaluated against the Road to Gold metric and the customer service team is focused on creating a positive experience always. The entire Customer Services Team has worked together to earn a 93% score in Overall Call Quality for the quarter, earning a Gold Score for this metric for the 23<sup>rd</sup> consecutive quarter.*

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**Please note that, per current contract extensions between Moran Consulting Inc and Mesa Water District, this report is scheduled to be the last and final Customer Services Audit conducted. We remain at your service to deliver a final (likely virtual) presentation of the Fiscal Year 2025 Customer Services results to the Board of Directors.**

**For nearly 7 years, it has been our pleasure to provide one-on-one coaching + team coaching to the CS group, customized training, plus extensive quality reporting to the entire organization, and especially to witness the evolution of Mesa Water Customer Services to becoming a proven elite customer service operation.**

**We wish Mesa Water District the best of luck in the future!**

Submitted by:



Kimera Hobbs

Sr. Consultant, Moran Consulting, Inc.

# KEY PERFORMANCE INDICATORS – AUDIT FINDINGS

## CUSTOMER SERVICE DEPARTMENT KPIs

No.	KPI	Action/Training
1.	<b>Overall Customer Satisfaction</b>	The new after-call survey system was implemented in February 2024. Limited data is available. During the last quarter only 5 customers completed the after call survey. This is an additional significant and unexpected decline in customer feedback participation, and should be investigated further.
2.	<b>First Call Resolution</b>	First Call Resolution is sustained at a high level. The team is making concerted efforts to ensure customers do not have to call back.
3.	<b>Overall Call Quality</b>	Customer Service Agents have individually and as a group continued to achieved extremely high call quality overall, even with the recent changes in the team. The new team (for the last 4+ months) is working VERY well together.
4.	<b>Speed to Answer</b>	<p>Effective January 2021, the Mesa Water Board of Directors voted to modify the Speed to Answer metric to an Industry Best Practice measure of 100% of calls answered within 20 seconds.</p> <p>Unfortunately, it has been discovered that the report data provided by Vonage, may be inaccurate, so the Speed to Answer metric has been removed again and Vonage has been assigned by Mesa Water to provide an accurate metric and a full validation of their data to ensure we are ready to use the data in our audit reporting.</p>
5.	<b>Call Abandonment Rate</b>	Improved! Please continue to monitor this metric closely as this quarters fluctuation may have been due to changes in staff and vacant position(s).



## Customer Service Dashboard

Key Performance Indicator	Industry Standard	Best Practice	KPI Weight	Q1 2025	Q2 2025	Q3 2025	Q4 2025	Current Qtr Trend	New Goal
Overall Customer Satisfaction								Overall Customer Satisfaction	
Phone: Very Satisfied / Satisfied	72%	90%	30%	82%	85%	81%	89%	Improved	98%
Walk-in: Very Satisfied / Satisfied			5%	100%	100%	90%	95%	Improved	
First Call Resolution								First Call Resolution	
Percentage of customers whose needs were met on the first call.	95%	97%	25%	99%	99%	98%	99%	Improved	97%
Overall Call Quality: Call Center Evaluations								Overall Call Quality: Call Center Evaluations	
Average Score of all Call Center Evaluations conducted. (Scale is 1-12)	No data	No data	25%	97%	98%	96%	95%	Sustained	100%
*Cogsdale Database Accuracy Campaign	No data	No data	0%	100%	100%	100%	100%	Sustained	90%
Service Level Agreement (Speed to Answer)								Service Level Agreement (Speed to Answer)	
Percentage of calls answered within 20 seconds	No data	100% within 20 seconds	0%	NA	NA	NA	NA	Not measured due to inaccurate reports	100% within 20 seconds
Call Abandonment Rate								Call Abandonment Rate	
Percentage of customers who hang up before an agent answers.	8%	2%	15%	6.20%	7.30%	9.00%	5.97%	Improved	2%
Current Qtr Audit Overall KPI Score								Current Qtr Audit Overall KPI Score	
Combined and weighted five KPI's (above).	72%	90%	N/A	93%	94%	91%	94%	Improved	95%

Below Average Performance for Overall Satisfactions <72%

Industry Average for Overall Satisfaction - 72-89%

Industry Best Practice for Overall Satisfaction - >90%



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## MEMORANDUM

TO: Board of Directors  
FROM: Andrew D. Wiesner, P.E., District Engineer  
DATE: September 24, 2025  
SUBJECT: Plan Check Residential Meter Upgrade Only Projects

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### RECOMMENDATION

Direct staff to update the Rules and Regulations and Miscellaneous Fees and bring draft resolutions for adoption to a future meeting.

### STRATEGIC PLAN

Goal #1: Provide an abundant, local, reliable and safe water supply.  
Goal #2: Perpetually renew and improve our infrastructure.  
Goal #3: Be financially responsible and transparent.  
Goal #4: Increase public awareness of Mesa Water.  
Goal #6: Provide excellent customer service.

### PRIOR BOARD ACTION/DISCUSSION

None.

### DISCUSSION

Mesa Water District's (Mesa Water®) Engineering Department oversees plan check review responsibilities for proposed development work implemented throughout its service area. Customer development activity continues to increase, resulting in a higher-than-anticipated demand for plan check services. In Fiscal Year (FY) 2025, 162 customer projects were initiated. Of all customer project starts, 50 to 60 percent are Residential Meter Upgrade Only projects. These projects are typically straightforward and include replacing the existing water meter and meter box with a larger meter and meter box. Additionally, these projects are typically initiated and managed by the property owner.

Currently, these projects are executed by Mesa Water the same as other more complex customer projects. Property owners are required to develop a Water Improvement Plan that is stamped and signed by a professional engineer and to pay a meter installation and inspection deposit based on their contractor's estimated cost. While this procedure works well for more complex projects, it can be cumbersome for our customers and staff involved in Residential Meter Upgrade Only projects.

Staff recommends a simplified approach to Residential Meter Upgrade Only projects. The recommended changes to the process are below:

1. Residential Meter Upgrade Only projects would use a standard detail (Attachment A) for the Water Improvement Plan.
2. Residential Meter Upgrade Only projects would be executed with a fee rather than a deposit. The fee would include the Plan Check Fee, Capacity Charge, Meter Installation and Inspection.



These two changes would streamline the Plan Check process for both Mesa Water customers and staff saving both time and money without sacrificing quality control and assurance. Staff recommends the Board direct staff to update the Rules and Regulations and Miscellaneous Fees and bring draft resolutions for adoption to a future meeting.

#### FINANCIAL IMPACT

None.

#### ATTACHMENTS

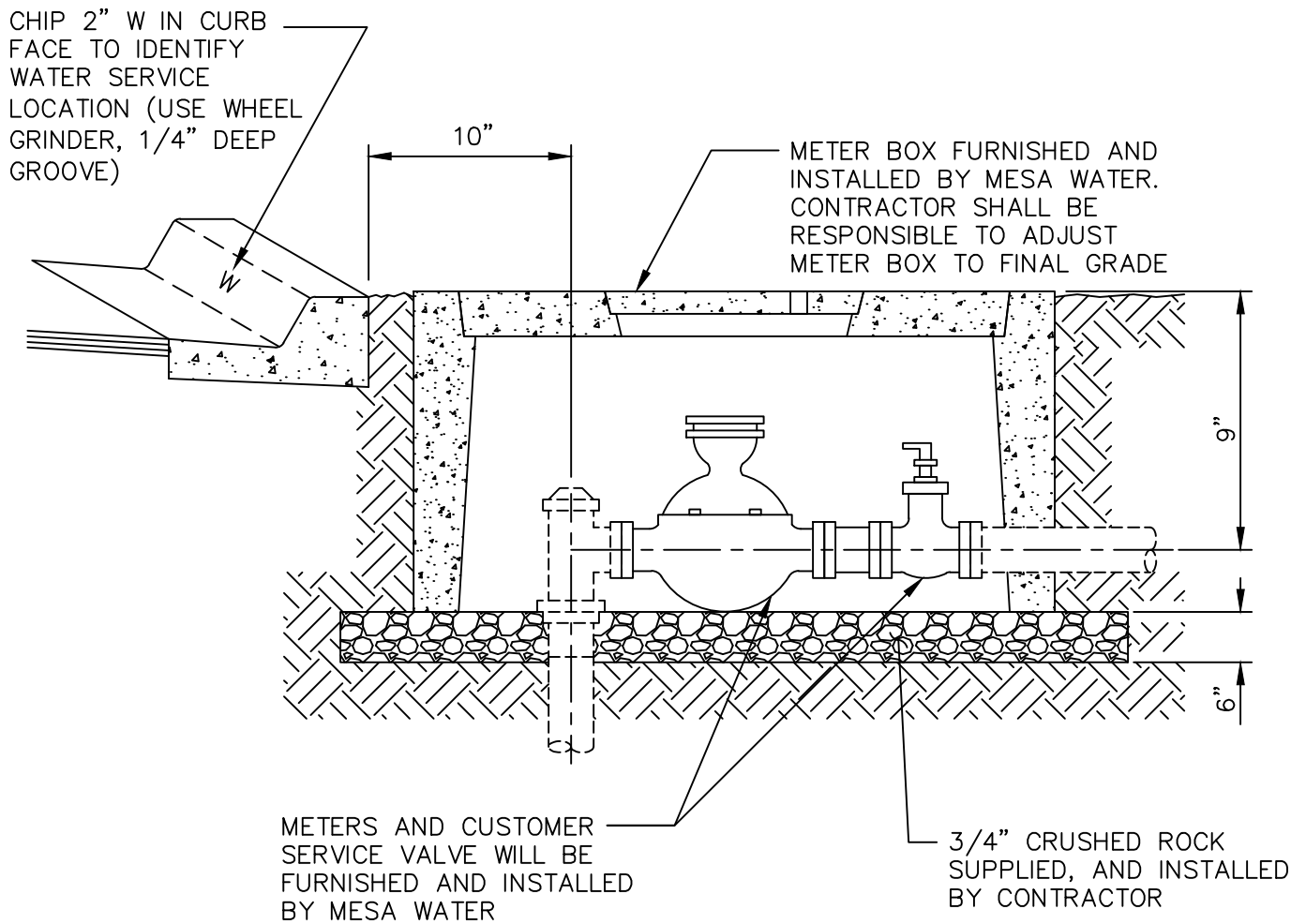
Attachment A: Draft Residential Meter Upgrade Only Project Notes

Attachment B: Standard Drawing No. 3 – Standard Meter Assembly

Key Notes:

- No. 1 Mesa Water District will disconnect and remove \_\_-inch meter.
- No. 2 Owner's Contractor shall prepare site for new #\_-meter box to be provided by Mesa Water District. New #\_-meter box shall be back of curb per Mesa Water District Std Dwg. No. 3. New meter box cannot be in driveway or driveway approach.
- No. 3 Mesa Water District will furnish and install a new #\_-meter box and \_\_-inch meter per Mesa Water District Standard Drawing No. 3. Meter box and \_\_-inch meter installation shall be upon Contractor's request.
- No. 4 Owner's Contractor shall make downstream connection to new \_\_-inch meter to residential property. Owner will be required to make any sidewalk repairs per City of Costa Mesa standard No. 813 and any other City standards.
- No. 5 Point of connection to the irrigation system with required backflow protection (i.e., anti-siphon valves).
- No. 6 City of Costa Mesa Public Works Inspection is required prior to issuance of building final. At the time of inspection, if any of existing public improvements surrounding the site is damaged; new curb & gutter and street pavement will be required.
- No. 7 An approved encroachment permit from the City of Costa Mesa is required for all work within the public right-of-way from City Public Works Department. On the Water Improvement Plan indicated the total square footage of the existing landscaping area for the property.

MESA WATER DISTRICT	RESIDENTIAL METER UPGRADE ONLY PROJECT NOTES	DRAWN BY: ADW	STANDARD DRAWING  37
		DATE: SEP 2025	



### GENERAL NOTES:

- METER BOXES AND COVERS SHALL BE MANUFACTURED OF REINFORCED POLYMER PLASTIC MORTAR.
- METER BOX SIZE  
 5/8" & 3/4" METERS: 12"W X 20"L X 12"D  
 1" METERS: 13"W X 24"L X 12"D  
 1 1/2" & 2" METERS: 17"W X 30"L X 12"D
- METER BOX MANUFACTURERS:  
 J&R INC.: J&R P-W4 $\frac{1}{2}$  OR P-W5 $\frac{1}{2}$   
 ARMORCAST PRODUCTS COMPANY: A6000485 /A6000484R OR  
 A6001946PCX12/A6001866R

mcwd#3.dwg 04/02/2018

**MESA WATER  
DISTRICT**

**STANDARD METER ASSEMBLY**

**DRAWN BY:**  
RJW  
**DATE:**  
APR 2018

**STANDARD DRAWING**

**3**





*Dedicated to  
Satisfying our Community's  
Water Needs*

## MEMORANDUM

TO: Board of Directors  
FROM: Andrew D. Wiesner, P.E., District Engineer  
DATE: September 24, 2025  
SUBJECT: Single Meter Policy

---

### RECOMMENDATION

Approve changes to the Single Meter Policy and Standard Specifications and bring a draft resolution for adoption to a future meeting.

### STRATEGIC PLAN

Goal #1: Provide an abundant, local, reliable and safe water supply.  
Goal #2: Perpetually renew and improve our infrastructure.  
Goal #3: Be financially responsible and transparent.  
Goal #6: Provide excellent customer service.

### PRIOR BOARD ACTION/DISCUSSION

At its April 3, 2025 workshop, the Board of Directors (Board) directed staff to develop an updated single-meter policy for all residential units within the District's service area, effective immediately for all projects currently underway, in plan check, future developments and re-piping projects. For residential units on private streets where Mesa Water District's (Mesa Water®) does not own the piping, Mesa Water will install sub-meters consistent with current third-party practices.

At its June 11, 2025 meeting, the Board received an Information Item regarding the Single Meter Policy.

### BACKGROUND

Mesa Water's Rules and Regulations for Water Service (Rules and Regulations) establish rules and regulations concerning the sale, distribution and use of water within Mesa Water's service area. One of the policies defined in the Rules and Regulations is Mesa Water's Single Meter Policy. Mesa Water's standard metering policy is that individually owned units shall be individually metered unless otherwise set forth in the Rules and Regulations. Additionally, the Single Meter Policy stipulates that all meters shall be placed in the public right of way unless approved easements are accepted by the District Engineer and approved by the Board.

### DISCUSSION

With increasing densification within the District's service area, more of Mesa Water's customers are connected to the distribution system through a master meter. These customers include those who live in townhome communities and apartment complexes and many commercial tenants. This results in more customers that do not receive a water bill from Mesa Water, a key communication tool.



Since receiving direction from the Board on April 3, 2025, staff has begun implementing individual metering for all proposed dwelling units, which is acceptable under the current Rules and Regulations. To date, staff has coordinated several customer projects to implement the Single Meter Policy. Based on staff's coordination with ongoing customer projects, proposed edits to the Rules and Regulations were developed. The proposed changes to the Rules and Regulations and Standard Specifications are shown in Attachments A and B. Staff recommends the Board approve changes to the Single Meter Policy and Standard Specifications and bring a draft resolution for adoption to a future meeting.

#### FINANCIAL IMPACT

None.

#### ATTACHMENTS

Attachment A: Draft Rules and Regulations Excerpt (redline)

Attachment B: Draft Above Grade Water Meter Manifold Standard Drawing

count and criteria in Table 2. High-use customers shall receive metering equipment with cellular endpoints that send automatic usage data to the meter reading system.

Table 2. Minimum Use to be Designated as High Use Customer

Meter Size	High Use (Units of Water per Month as 100 Cubic Feet)
1"	65
1.5"	100
2"	200
3"	450
4"	850
6"	1,400
8"	3,000

#### 4.2.7.3 Non-High Use Customers

Non-high use Customers are customers with usage equal to or lower than the average annual usage shown in Table 2. Non-high use customers shall have meters equipped with meter registers as identified in Section 4.2.7.1. Non-high use customers may request Mesa Water to install a real-time meter with a cellular endpoint and access for the cost of the equipment, installation labor, and monthly access fee. The non-high use customer shall be billed for the total cost of the meter equipment, cellular endpoint, installation, and set-up over a one-year period on the customers' regular bi-monthly bill or pay in a lump sum. New meter equipment shall be installed to obtain real-time metering service. The monthly access fee will be billed to the customer on the same billing cycle as their regular water bill and continue in perpetuity or until terminated by the customer.

Termination of the real-time metering program will be granted with a minimum of 30 days written notice to Mesa Water and complete repayment of all equipment and labor installation costs.

#### 4.2.8 Single Meter Policy

Mesa Water's standard metering Policy is that ~~individually owned~~individual units shall be individually metered unless otherwise set forth in these Rules and Regulations.

All meters shall be placed in public right of way unless approved easements are accepted by the District Engineer and approved by the Board of Directors per Section 4.2.15.

##### 4.2.8.1 Multi-Family Buildings Policy

~~Multi-family buildings may apply for a master meter given the following conditions:~~

- ~~• Building has 10 or more and separate units.~~
- ~~• Building is greater than three Levels.~~

~~However,~~ Mesa Water recognizes that there may be local and individual conditions that

make individual metering not feasible. Therefore, the Board delegates to the General Manager the authority to waive the single meter per unit Policy on a case-by-case basis according to the following standards:

- Mesa Water's Policy of appropriate distribution of costs to all consumers still applies. For example, regardless of whether a party occupies the traditional single-family residence or occupies a condominium unit, the same Basic Charge, plus the cost of the Water would apply.
- A development shall be billed on the greater of the following: the cost of Water used, plus the Basic Charge based upon actual meter size, or the cost of Water used, plus the number of individual units multiplied by the Basic Charge for the size of meter that would have been installed at each unit, if the variance had not been granted.
- In addition, Mesa Water shall require a letter signed by the appropriate officer or Customer Agent stating that the appropriate entity accepts full responsibility for payment of all Water bills, and that in the event of transfer of ownership, the new Owner(s), or Owners association, accepts full responsibility for payment.

The District Engineer shall review each case and make recommendations to the General Manager. The General Manager shall report to the Board about each variance granted, the location, Owner, and conditions.

#### 4.2.8.2 Master Meter Policy

Mesa Water recognizes that there may be local and individual conditions that make locating meters in the public right of way not feasible. Therefore, the Board delegates to the General Manager the authority to waive the requirement to locate individual meters in the public right of way. If individual meters are located on private property, a master meter shall be located in the public right of way. All water infrastructure downstream of the master meter shall be privately owned. Mesa Water will own all individual meters installed on private property and easements shall be granted to Mesa Water to access and maintain individual meters.

Mesa Water recognizes that there may be local and individual conditions that make individual metering not feasible ~~as follows:~~

- ~~• Residential meter installations of 30 or more meters located on a manifold within the public right-of-way.~~
- ~~• Conflicts with existing infrastructure that would result in non-traditional meter installations.~~
- ~~• Commercial complexes with continuously changing tenants.~~

In such cases, the Board delegates to the General Manager the authority to waive the single meter per unit Policy on a case-by-case basis according to the following standards:

- Mesa Water's Policy of appropriate distribution of costs to all consumers still

applies. For example, regardless of whether a party occupies the traditional single-family residence or occupies a condominium unit, the same Basic Charge, plus the cost of the Water would apply.

- A development shall be billed on the greater of the following: the cost of Water used, plus the Basic Charge based upon actual meter size, or the cost of Water used, plus the number of individual units multiplied by the Basic Charge for the size of meter that would have been installed at each unit, if the variance had not been granted.
- A development shall be billed on the greater of the following: the Capacity Charge based upon actual meter size, or number of individual units multiplied by the Capacity Charge for the size of meter that would have been installed at each unit, if the variance had not been granted.
- In addition, Mesa Water shall require a letter signed by the appropriate officer or Customer Agent stating that the appropriate entity accepts full responsibility or payment of all Water bills, and that in the event of transfer of ownership, the new Owner(s), or Owners association, accepts full responsibility for payment.

The District Engineer shall review each case and make recommendations to the General Manager. The Board of Directors will be notified through the Developer's Status Report when a master meter has been installed. Documentation for waiving the single meter unit Policy will be kept in the project file.

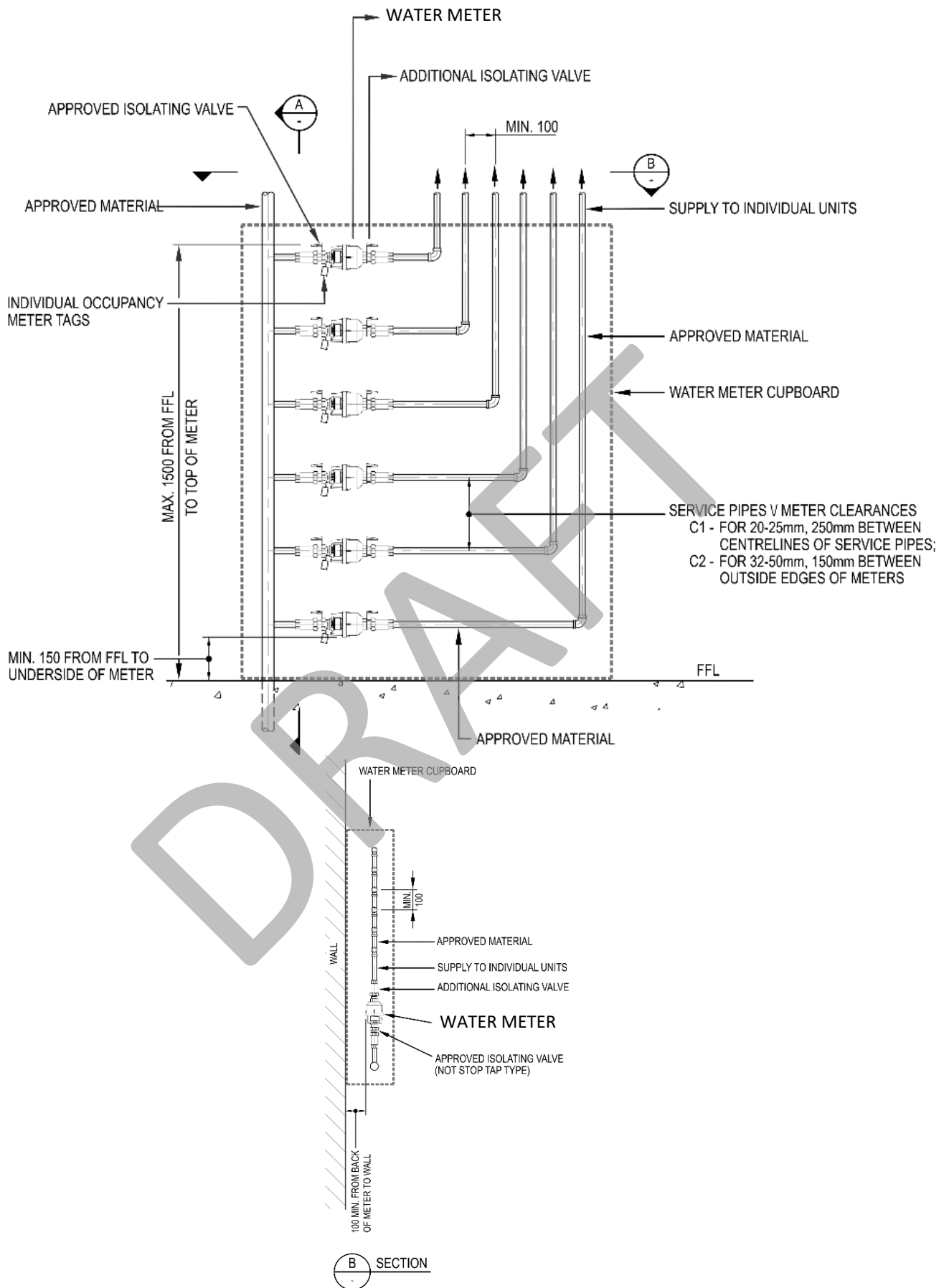
#### 4.2.8.3 Landscape Irrigation Meters

Landscape Water meters are defined as a dedicated Water Service meter that provides Water for outdoor uses including but not limited to landscape irrigation, pools, and spas.

- All new irrigated landscapes of 1,000 square feet or more shall require a separate landscape Water meter, except those for single-family residential developments.
- All new single-family residential irrigated landscapes of 5,000 square feet or more shall require a separate landscape Water meter.
- The meter size for an irrigation system shall be a 5/8-inch or larger.
  - In most cases, the irrigation meter shall be sized based on the peak flow through a single valve of the irrigation system (i.e., highest producing valve). However, Mesa Water reserves the right to further evaluate the system and to select a meter size that best meets the needs of the system. The meter size may be based on multiple valves, branches of the system, square footage, or as deemed most appropriate by Mesa Water.

#### 4.2.9 Submetering and Prohibited Practices

##### 4.2.9.1 Application



MESA WATER DISTRICT

# ABOVE GRADE WATER METER MANIFOLD

DRAWN BY:

ADW

DATE:

SEP 2025

STANDARD DRAWING

36

**REPORTS:**

11. REPORT OF THE GENERAL MANAGER:
  - August Key Indicators Report



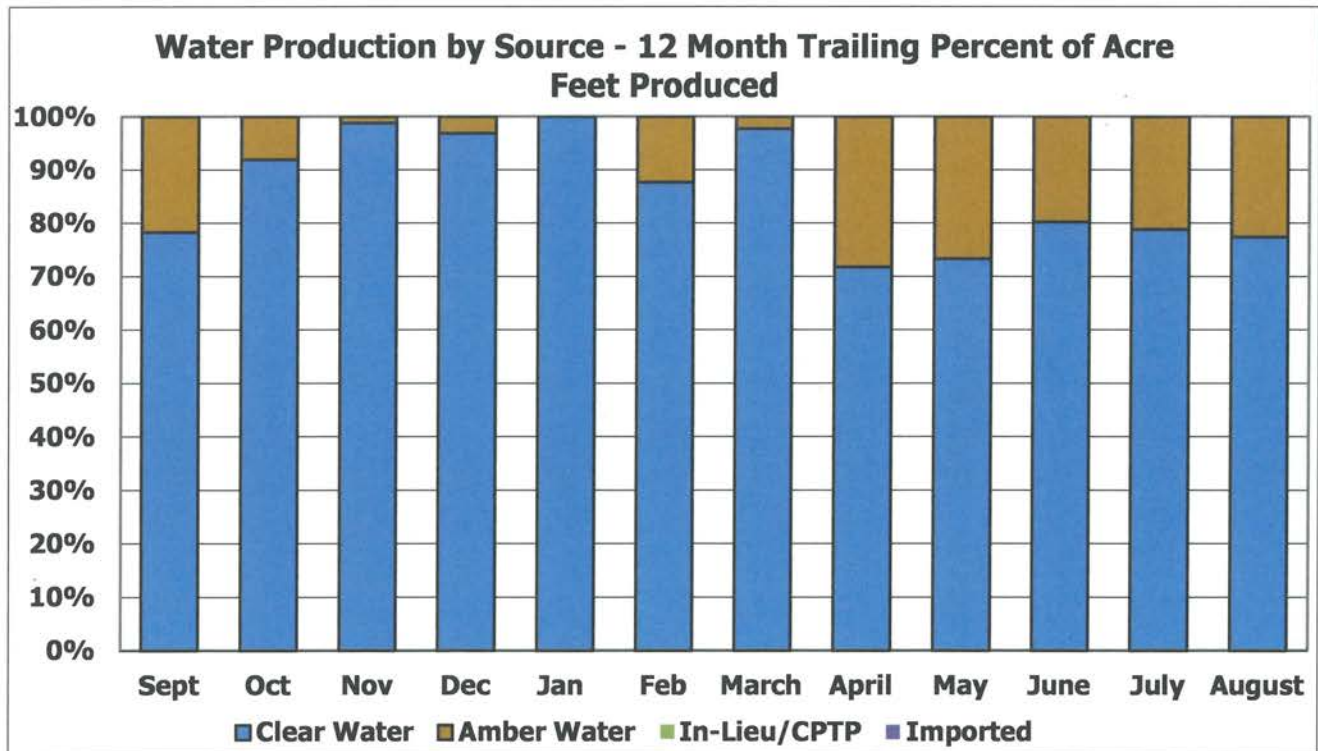
**Monthly Key Indicators Report  
For the Month of August 2025**

***Goal #1: Provide an abundant, local, reliable and safe water supply***

**FY 2025 Potable Production (Acre Feet)**

<b>Water Supply Source</b>	<b>FY 2025 YTD Actual (AF)</b>	<b>FY 2025 YTD Budget (AF)</b>	<b>FY 2025 Annual Budget (AF)</b>
<b>Clear Water</b>	2,416	2,350	13,326
<b>Amber Water (MWRP)</b>	678	800	2,400
<b>Imported</b>	0	0	0
<b>Basin Management Water</b>	0	0	0
<b>Total Production</b>	3,094	3,150	15,726

YTD actual water production (AF) through July 31, 2025





**Monthly Key Indicators Report  
For the Month of August 2025**

***Goal #1: Provide an abundant, local, reliable and safe water supply***

**FY 2025 System Water Quality – This data reflects samples taken in August**

<b>Distribution System:</b>	<b>Average</b>	<b>Range</b>	<b>MCL</b>
Chlorine Residual (mg/L) <i>Compliance</i>	2.04	0.43 – 2.65 Current RAA = 2.00	4 RAA
Coliform Positive % <i>Compliance</i>	0	0	5
Temperature (° F)	78	73 - 84	None

<b>Reservoir I &amp; II:</b>	<b>Average</b>	<b>Range</b>	<b>MCL</b>
Chlorine Residual (mg/L)	1.73	0.50 – 2.59	None
Monochloramine (mg/L)	1.77	0.40 – 2.70	None
Ammonia (mg/L)	0.39	0.07 – 0.57	None
Temperature (° F)	77	74 - 79	None

<b>Wells (Treated):</b>	<b>Average</b>	<b>Range</b>	<b>MCL</b>
Chlorine Residual (mg/L)	2.46	2.09 – 2.81	None
Monochloramine (mg/L)	2.49	1.98 – 2.82	None
Ammonia (mg/L)	0.54	0.46 – 0.70	None
Temperature (° F)	77	74 - 80	None

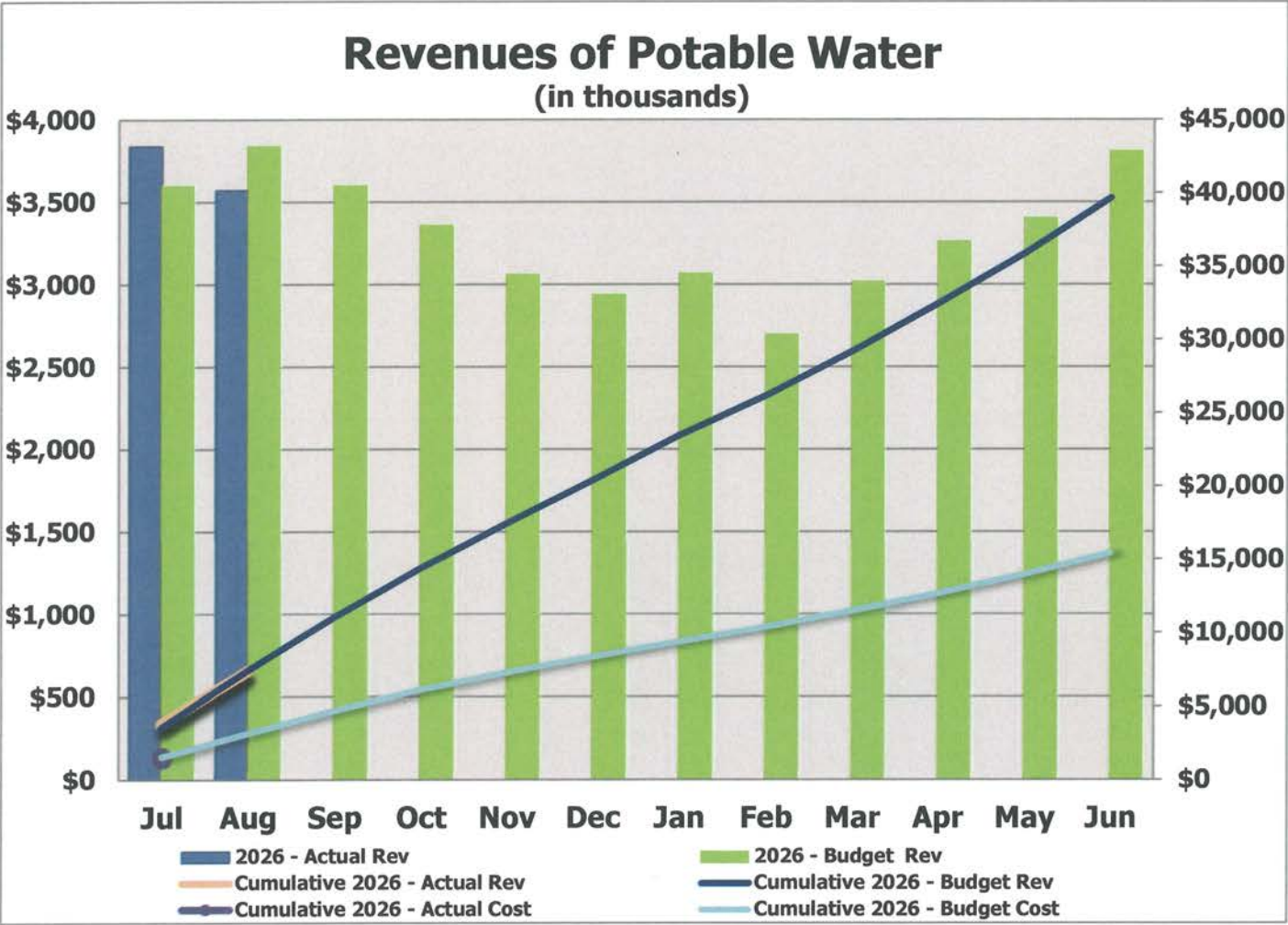
<b>MWRF:</b>	<b>Average</b>	<b>Range</b>	<b>MCL</b>
Chlorine Residual (mg/L)	2.40	2.25 -2.78	None
Monochloramine (mg/L)	2.37	2.19 – 2.84	None
Ammonia (mg/L)	0.56	0.48 – 0.64	None
Temperature (° F)	83	82 - 84	None
Color (CU) <i>Compliance</i>	ND	ND	15
Odor (TON) <i>Compliance</i>	ND	ND	3

**Water Quality Calls/Investigations:**

Total Calls	0
Total Investigations (from calls)	0

Monthly Key Indicators Report  
For the Month of August 2025

Goal #2: Perpetually renew and improve our infrastructure



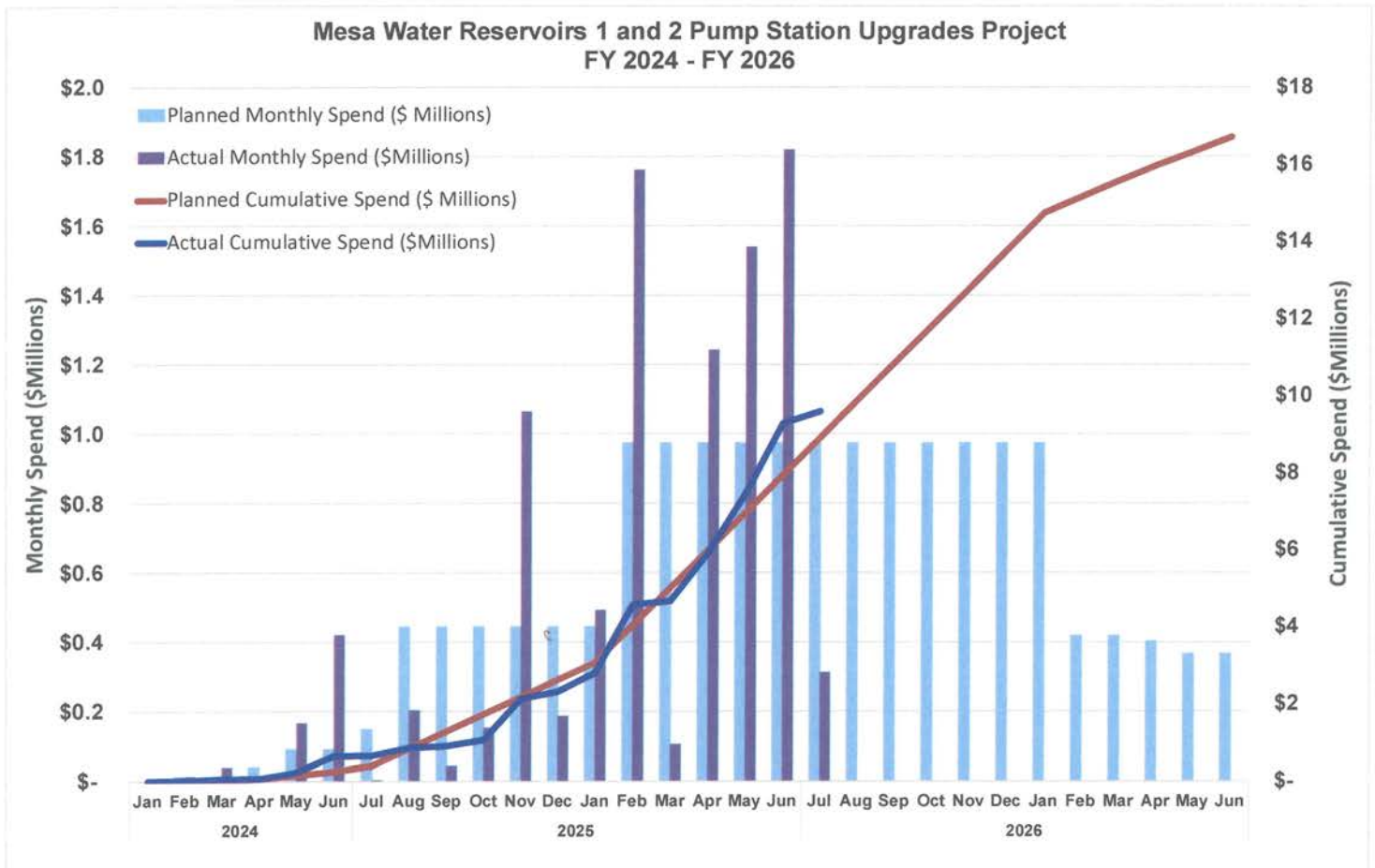
	Favorable (Unfavorable)			
	Actual	Budget	Difference	%
Total YTD Revenue \$	7,407,112	7,437,631	(30,519)	(0.41%)

	UnFavorable (Favorable)			
	Actual	Budget	Difference	%
Total YTD Cost \$ *	1,517,502	1,564,615	(47,113)	(3.01%)

\* YTD Cost is trailing YTD Revenue by one month due to the timing of when costs are available.

## Monthly Key Indicators Report For the Month of August 2025

### *Goal #3: Be financially responsible and transparent*





**Monthly Key Indicators Report  
For the Month of August 2025**

***Goal #4: Increase public awareness of Mesa Water***

**Web Site Information**

<b>Web Site Information</b>	<b>July 2025</b>	<b>August 2025</b>
Visits to the web site	6,863	6,251
New visitors (First time to the site)	5,700	5,200
Average per day	221	201
Average visit length	3 minutes, 57 seconds	3 minutes, 29 seconds
Page visited most	Online Bill Pay	Online Bill Pay
Second most visited page	Human Resources	Human Resources
Third most visited page	Rates and Fees	Rates and Fees
Fourth most visited page	Contact Us	Contact Us
Fifth most visited page	Departments	Departments
Most downloaded file	Customer Service	Customer Service
Second most downloaded file	Salary Table	Salary Table
Most active day of the week	Monday	Monday
Least active day of the week	Sunday	Sunday

<b>Total visits since July 1, 2002</b>	<b>2,067,368</b>
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**Water Vending Machine Information**

<b>Vending Machine Location</b>	<b>Vend Measurement</b>	<b>August 2025 Vends</b>	<b>Totals Vends</b>
Mesa Water Office	1 gallon	7643	807325

**Monthly Key Indicators Report  
For the Month of August 2025**

***Goal #5: Attract, develop and retain skilled employees***

DEPARTMENT:	FY 2026			COMMENTS:
	BUDGET	FILLED	VACANT	
<b>OFFICE OF THE GENERAL MANAGER:</b>				
General Manager	1.00	1.00	0.00	
Subtotal	1.00	1.00	0.00	
<b>BUSINESS MANAGEMENT:</b>				
Business Manager	1.00	1.00	0.00	
Subtotal	1.00	1.00	0.00	
<b>ADMINISTRATIVE SERVICES:</b>				
Administrative Services	6.50	4.00	2.50	Department Assistant (.5) - <i>vacant; future recruitment planned.</i> Administrative Services Manager - <i>vacant; future recruitment planned.</i> Board Secretary - <i>vacant; future recruitment planned.</i>
Subtotal	6.50	4.00	2.50	
<b>CUSTOMER SERVICES:</b>				
Customer Service	3.00	2.00	1.00	Senior Customer Services Representative - <i>vacant; recruitment in process.</i>
Subtotal	3.00	2.00	1.00	
<b>ENGINEERING:</b>				
Engineering	4.00	4.00	0.00	
Subtotal	4.00	4.00	0.00	
<b>FINANCIAL SERVICES:</b>				
Financial Reporting/ Purchasing	4.00	3.00	1.00	Chief Financial Officer - <i>vacant; recruitment in process.</i> Accountant - <i>vacant; recruitment in process.</i> Accounting Technician I/II - <i>vacant; recruitment in process.</i>
Accounting	4.00	2.00	2.00	
Subtotal	8.00	5.00	3.00	
<b>HUMAN RESOURCES:</b>				
Human Resources	2.50	2.00	0.50	Department Assistant (.5) - <i>vacant; future recruitment planned.</i>
Subtotal	2.50	2.00	0.50	
<b>PUBLIC AFFAIRS:</b>				
Outreach & Communications	3.50	1.50	2.00	Public Affairs Specialist (General Programs) - <i>vacant; recruitment in process.</i> Public Affairs Specialist (Education Center) - <i>vacant; recruitment in process.</i> Water Use Efficiency Specialist/Analyst - <i>vacant; future recruitment planned.</i>
Water Use Efficiency	1.00	0.00	1.00	
Subtotal	4.50	1.50	3.00	
<b>WATER OPERATIONS:</b>				
Supervision/Support	8.00	8.00	0.00	
Distribution	10.00	10.00	0.00	
Field Services	5.00	5.00	0.00	
Production	4.00	4.00	0.00	
Water Quality	2.00	2.00	0.00	
Subtotal	29.00	29.00	0.00	
<b>WATER POLICY:</b>				
Legislative & Governmental Affairs	1.50	1.50	0.00	
Subtotal	1.50	1.50	0.00	
* TOTAL BUDGETED POSITIONS:	61.00	51.00	10.00	

**Monthly Key Indicators Report  
For the Month of August 2025**

***Goal #6: Provide excellent customer service***

**Customer Calls**

<b>Call Type</b>	<b>FY 2026 YTD</b>	<b>August 2025</b>	<b>YTD Weekly Average</b>
General Billing Question	268	122	30
Service Requests	225	107	25
High Bill	337	162	37
Payments	436	211	48
Late Fee	483	235	54
Account Maintenance	79	37	9
On-Line Bill Pay	348	171	39
Water Pressure	7	4	1
No Water	21	10	2
Conservation	6	3	1
Water Waste	0	0	0
Other (District info. other utility info. etc.)	464	224	52
Rate Increase	0	0	0
Fluoridation	0	0	0
<b>TOTAL CUSTOMER CALLS</b>	<b>2674</b>	<b>1286</b>	<b>297</b>
<b>AVERAGE ANSWER TIME (Seconds)</b>	<b>20</b>	<b>20</b>	<b>20</b>

**Online Bill Pay Customers**

<b>Customers Enrolled</b>	<b>FY 2026 YTD</b>	<b>August 2025</b>	<b>YTD Weekly Average</b>
<b>16575</b>	<b>406</b>	<b>206</b>	<b>45</b>

**REPORTS:**

12. DIRECTORS' REPORTS AND COMMENTS



*Dedicated to  
Satisfying our Community's  
Water Needs*

## MEMORANDUM

TO: Board of Directors  
FROM: Kurt Lind, Business Manager  
DATE: September 24, 2025  
SUBJECT: Integrated Meter Reading Software

---

### RECOMMENDATION

This item is provided for information.

### STRATEGIC PLAN

Goal #2: Perpetually renew and improve our infrastructure.

Goal #3: Be financially responsible and transparent.

Goal #6: Provide excellent customer service.

### PRIOR BOARD ACTION/DISCUSSION

At its September 12, 2019 meeting, the Board awarded a contract to Badger Meter, Inc. (Badger) for metering equipment and software.

At its March 13, 2024 meeting, the Board approved a change order with Plante Moran for \$83,125 to perform a meter reading software evaluation and provide implementation support; this effort was sub-contracted to E Source Companies, LLC, (E Source), a professional utility consulting firm specializing in metering technology.

### BACKGROUND

In the spring of 2020, Mesa Water launched the Meter Technology Pilot Project (MTPP), replacing 212 aging meters in Route 600 with Badger equipment and implementing the Badger Beacon web-based software for real-time data management. This pilot, which targeted the District's highest water users (5% of users accounting for 50% of overall consumption), was completed in the fall of 2020 and set the stage for replacing an additional 1,380 meters. The Badger Advanced Metering Infrastructure (AMI) technology has performed well for most meters, but challenges persist with inconsistent automated reads from meters in vaults, underground parking structures or near large buildings.

Despite the success of the AMI system, Mesa Water faces challenges with Badger's equipment and software, which are designed for AMI and not suited for the 99% of meters requiring manual reading. The current Badger handheld meter reading devices (MRDs) are unsupported, and Badger's proposed replacement MRD is inefficient for manual reads. With Badger's customer service unresponsive, staff consulted Plante Moran, who advised replacing meter reading software and equipment either before or after the new Customer Information System (CIS) implementation. Mesa Water has opted for a competitive selection process to identify new software and equipment that align with the District's needs, requiring only the replacement of AMI meter registers and endpoints to integrate with the new system.



## DISCUSSION

Mesa Water recently engaged in a competitive selection process for qualified firms to provide an integrated meter reading solution and installation services to upgrade the District's meter reading system. This system will support manual, cellular and drive-by meter reading for approximately 25,300 meters, with 95% of meters read manually. The project aims to enhance meter reading efficiency and integrate with Mesa Water's new Customer Information Software (SpryCIS).

The selected integrated meter reading solution and installation services firm will perform the following tasks:

- Conduct project planning and kick-off meetings;
- Manage schedule development, weekly status reports, subcontractor oversight and project closeout;
- Design and configure software applications and integrations with SpryCIS;
- Document requirements, configurations and integration specifications;
- Source meter endpoints, meter registers and handheld devices, ensuring compatibility with existing encoded registers where possible;
- Provide a Software as a Solution (SaaS) environment for route management and configure communication paths;
- Perform unit testing, support integration and user acceptance testing, including a small initial deployment of less than 30 endpoints;
- Install 1,262 endpoints (262 cellular, 1,000 drive-by AMR), replacing registers as needed without meter replacements; and
- Ensure compliance with prevailing wage laws and provide a performance bond for 100% of construction costs.

The contract term is three years, with the option for two additional one-year extensions, not exceeding five years total. The completed project will provide Mesa Water with the following benefits:

- **Improved Efficiency:** The integrated meter reading solution streamlines cellular, drive-by and manual reading processes, reducing operational time and errors.
- **System Compatibility:** Seamless integration with SpryCIS ensures accurate data management and billing.
- **Scalability:** Provides a foundation for future AMR expansions (if desired) targeting high-consumption customers, optimizing resource use.
- **Reliability and Support:** This solution supports Mesa Water's long-term vision for manual reading and provides robust customer and technical support.
- **Cost-Effectiveness:** Retrofitting existing registers minimizes replacement costs, and the SaaS environment reduces infrastructure expenses.



- **Compliance and Quality:** Prevailing wage compliance and a performance bond ensure high-quality, legally compliant installations.

At a future meeting, staff will provide the Board a recommendation for an integrated meter reading solution and professional installation services.

#### FINANCIAL IMPACT

Over Fiscal Years 2026 and 2027, \$500,000 is budgeted under Capital Expenditures.

#### ATTACHMENTS

None.



*Dedicated to  
Satisfying our Community's  
Water Needs*

## MEMORANDUM

TO: Board of Directors  
FROM: Kurt Lind, Business Manager  
DATE: September 24, 2025  
SUBJECT: Microsoft Office 365 Evaluation & Reset

---

### RECOMMENDATION

This item is provided for information.

### STRATEGIC PLAN

Goal #2: Perpetually renew and improve our infrastructure.

Goal #3: Be financially responsible and transparent.

Goal #6: Provide excellent customer service.

### PRIOR BOARD ACTION/DISCUSSION

None.

### DISCUSSION

#### **Project Purpose**

Mesa Water District (Mesa Water®) implemented Microsoft Office 365 (M365) with E5 licensing in August 2022, providing access to productivity applications, advanced security and compliance tools. The M365 Evaluation & Reset project aims to optimize the use of M365 across the organization to enhance functionality, streamline processes and improve interdepartmental connectivity. This initiative will ensure Mesa Water maximizes the value of its M365 investment, aligning with strategic goals of operational excellence, employee development and superior customer service.

#### **Scope of Work**

Recently Mesa Water engaged in a competitive selection process for qualified firms to provide M365 consulting services. The project encompasses six key tasks to be executed within a \$90,000 budget by a selected M365 professional service firm. The following tasks are designed to assess, refine and support the M365 environment:

1. **M365 Assessment:** Conduct a comprehensive review of current M365 usage, licensing, configuration, security, compliance and collaboration tools (e.g., Teams, SharePoint, OneDrive). This includes discovery sessions, over-the-shoulder reviews and a detailed report with prioritized recommendations to optimize performance and cost-efficiency.
2. **M365 Governance Planning:** Develop a governance plan through multiple workshops to establish policies for M365 tools, focusing on file management, security, access and collaboration strategies. The plan will address Teams, SharePoint and OneDrive architectures to ensure consistent and secure usage.

3. **M365 Re-Configuration:** Reconfigure M365 settings based on assessment findings and governance decisions. This includes establishing guiding principles, standard operating procedures and best practices for optimal tool usage.
4. **Organizational Change Management (OCM) Planning:** Create an OCM plan to facilitate staff adoption of M365 improvements. This involves workshops to define adoption milestones, training priorities and a communication strategy to ensure smooth transitions.
5. **M365 Training & Go-Live Plans:** Develop a tailored training plan for key M365 tools (including hands-on exercises) and a go-live plan including pre-go-live preparation, on-site support and a six-week stabilization period. The rollout may be phased to ensure effective adoption.
6. **Post-Implementation Support & Training:** Provide a one-year support contract for technical troubleshooting, general support and ongoing training to address staff needs post-stabilization.

The project will combine on-site engagement (e.g., staff interviews, process reviews, go-live support) with remote bi-weekly meetings via video conferencing. The consultant will have appropriate access to Mesa Water's IT infrastructure for discovery, configuration and support tasks. The Mesa Water Project Team, supported by T2 Technology Group, will collaborate closely with the consultant to ensure alignment with organizational needs.

## Benefits

The M365 Evaluation & Reset project will deliver significant benefits to Mesa Water:

- **Enhanced Productivity:** Optimized M365 configurations will streamline workflows, improving collaboration across Mesa Water's current 56 employees in seven departments, particularly between the 35 heavy users and 21 light users.
- **Cost Efficiency:** Identifying and reallocating unused licenses will reduce costs while maximizing the value of the E5 licensing investment.
- **Improved Security and Compliance Policies:** Strengthened governance policies will enhance data protection and regulatory compliance.
- **Increased User Adoption:** Tailored training and change management will empower staff to effectively use M365 tools, fostering a culture of digital proficiency.
- **Interdepartmental Connectivity:** Standardized processes for Teams, SharePoint and OneDrive will improve communication and collaboration.
- **Long-Term Support:** Post-implementation support ensures sustained success, addressing ad-hoc issues and reinforcing training over a one-year period.



The M365 Evaluation & Reset project supports Mesa Water's strategic goals of operational excellence, employee development and financial responsibility, positioning the organization for continued success in delivering reliable, high-quality water services. At a future meeting, staff will provide the Board a recommendation for M365 Evaluation & Reset consulting services.

#### FINANCIAL IMPACT

In Fiscal Year 2026, \$90,000 is budgeted for M365 Consulting Services; no funds have been spent to date.

#### ATTACHMENTS

None.



*Dedicated to  
Satisfying our Community's  
Water Needs*

## MEMORANDUM

TO: Board of Directors  
FROM: Stacy Taylor, Water Policy Manager  
DATE: September 24, 2025  
SUBJECT: Federal Advocacy Update

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### RECOMMENDATION

Receive and file the Federal Advocacy Update.

### STRATEGIC PLAN

Goal #7: Actively participate in regional and statewide water issues.

### PRIOR BOARD ACTION/DISCUSSION

This item is provided monthly at a Mesa Water District (Mesa Water®) Board of Directors meeting.

### DISCUSSION

Attached are the Federal Advocacy Report and the list of Federal legislation that Mesa Water is tracking.

### FINANCIAL IMPACT

In Fiscal Year 2026, \$450,000 is budgeted for Water Policy Support Services; \$64,215 has been spent to date.

### ATTACHMENTS

Attachment A: Federal Advocacy Report  
Attachment B: Federal Legislation Tracker



To: Mesa Water District  
From: Van Scoyoc Associates (VSA); Geoff Bowman, Pete Evich, Jessica Flewallen  
Date: September 16, 2025  
Subject: September 2025 Report

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### **Appropriations**

On September 4<sup>th</sup>, the House passed their fiscal year 2026 [Energy and Water Development Bill](#) by a vote of 214 to 213. The bill has a top line of \$57.3 billion, which is a 1.3% reduction from the current level, and makes cuts to the Department of Energy's Office of Energy Efficiency and Renewable Energy while focusing on defense spending and advancing nuclear efforts. For the Bureau of Reclamation, the bill allocates:

- \$30 million for WIIN Title XVI projects, which is \$10 million increase over the FY2025 level
- \$18 million for WIIN Desalination projects, which is a \$6 million increase over the FY2025 level
- \$201 million for WIIN Water Storage, which is a \$67 million increase over the FY2025 level
- \$13.7 million for WaterSMART grants, which is level funded from FY2025
- \$20 million for conveyance/canal subsidence, which is also level funded from FY2025
- \$50 million for the Colorado River Drought Contingency which is funding that can be used to create or conserve recurring Colorado River water that contributes to supplies in Lake Mead and other Colorado River water reservoirs in the Lower Colorado River Basin or for projects to improve long-term efficiency operations in the Lower CO River Basin). The amount is the same as the FY2025 level.

On September 30<sup>th</sup>, the federal government will face a partial shutdown if appropriations are not finalized by then. Hill leaders are considering either enacting a short-term spending bill until November or December or passing a funding bill into early 2026. As of September 8<sup>th</sup>, the Military Construction and Veterans Affairs bill is the only one to have passed both the House and Senate. Defense and Energy and Water have also passed the House but are waiting on Senate passage.

### **Speaker Mike Johnson to Pass a Second Reconciliation Bill**

Before Congress left for August recess, House Speaker Mike Johnson (R-LA) pledged to lead an effort to pass a second reconciliation bill that would include provisions that were left out of the One Big Beautiful Bill Act (OBBBA). Potential policies that could be included in the bill include further modifications to federal benefit programs such as Medicaid and food stamps, ending student-loan forgiveness for public-sector workers, bringing deficits down to 3% of Gross Domestic Product (GDP), and other items that did not make it into the OBBBA. House Republicans are holding back much of their work on the bill until October when the government

funding expiration date is behind them. It remains unclear whether a second reconciliation package will have the necessary momentum needed to advance and eventually pass. On the one hand, some believe President Trump and Congressional Republicans will seize another opportunity for a party line bill that advances the Administration's priorities. However, a second package would not have the same pressure of expiring provisions as the first package and many Republicans are still dealing with backlash over OBBBA, making them reluctant to sign up for additional cuts.

### **House Natural Resources Committee Hearing on Several Permitting Bills**

On September 10<sup>th</sup> the House Natural Resources Committee held a hearing to discuss [H.R.573](#) introduced by Representative Rudy Yakym (R-IN), "Studying NEPA's Impact on Projects Act"; [H.R.4503](#) introduced by Representative Dusty Johnson (R-SD), "ePermit Act"; and [H.R.4776](#) introduced by Committee Chair Bruce Westerman (R-AR), "Standardizing Permitting and Expediting Economic Development Act" (SPEED Act). The "Studying NEPA's Impact on Projects Act" will direct the White House Council on Environmental Quality to annually report on the impact of NEPA on projects that require review, analyzing NEPA litigation, length and cost of environmental impact statements, and length of environmental review processes. The "ePermit Act" will digitize the U.S. permitting process with the intent of reducing processing time for all federal permits, including NEPA reviews. The "SPEED Act" is intended to accelerate the NEPA permitting process to reach decisions more quickly. This bipartisan bill was introduced by Representative Bruce Westerman (R-AR) and is cosponsored by Representative Jared Golden (D-ME). If passed, the bill will streamline the National Environmental Policy Act's (NEPA) permitting process. During the hearing Rep. Golden stated, "By reforming NEPA while standing firm in our commitments through the Clean Air and Clean Water Acts, we can be good stewards of our environment while ending a permitting status quo that is onerous, overly complex and ripe for litigation abuse." One of the functions of the bill is to clarify which federal actions are subject to NEPA and what information agencies should include in their environmental reviews when preparing NEPA documents. Golden also ensured the bill will protect the ability for interested parties to weigh in on proposed projects while also creating reasonable timelines for agency decision making.

### **EPA Region 9 Leader Resigns**

Josh Cook, the leader of the EPA's Region 9 Office resigned after less than six months in the position. He stated "I'm leaving to pursue incredible opportunities with the Tribes I have worked for over the last 25 years to develop native workforce capacity and integrate sustainable forest and watershed management practices on federal lands. There is a window of opportunity we did not want to miss."

The Administration tapped Cook in March to oversee EPA's Region 9 office which includes Arizona, California, Hawaii, Nevada, the Pacific Islands, and 148 Tribal Nations. Prior to his position at EPA, Cook served as principal of Cook Communications in Sacramento and as an associate professor and lecturer at the University of Southern California's Sol Price School of Public Policy. He also spent decades in California's Legislature, serving as chief of staff for a former GOP California State senator and gubernatorial candidate.



### **Grants Revoked for California High-Speed Rail Project**

On June 4<sup>th</sup>, the Trump Administration announced plans to revoke \$4 billion in federal funding for California's high-speed rail project, citing a federal report that raised doubts about its viability after years of delays and cost overruns. The project, first proposed in 2008 to link Los Angeles and San Francisco and planned to cost \$33 billion, has already received \$6.9 billion in federal funds and is now projected to cost more than \$100 billion, with little chance of meeting its partial functionality target by 2033. In response, the California High-Speed Rail Authority (CHSRA) disputed the findings, arguing that the Federal Railroad Administration's (FRA) report misrepresented data and ignored considerable progress, including completion of dozens of structures and nearly seventy miles of guideway, and called the termination of funds "unwarranted and unjustified."

On August 7<sup>th</sup>, the FRA agreed to keep the \$4 billion in grant money awarded under President Biden in reserve while California goes through the litigation process following the revocation of the funds.

On August 19<sup>th</sup>, the House Oversight and Government Reform Committee asked the Department of Transportation (DOT) for documents about the project, according to a [letter](#) from James Comer, the Chairman of the committee. The letter states the purpose of the request for documents is to "understand whether the CHSRA knowingly misrepresented the ridership projects and the associated financial viability of the California High Speed Rail Project to secure federal and State funds. The documents collected will include those back to January 1<sup>st</sup>, 1995, and are requested to be submitted no later than September 2<sup>nd</sup>. The letter also requests a staff-level briefing from DOT no later than September 2<sup>nd</sup> to "better understand the allocation of taxpayer dollars."

On August 26<sup>th</sup>, the Trump Administration announced it had revoked \$175 million in grants for construction related to the project. The revocation comes one day after the High-Speed Rail Alliance CEO, Ian Choudri, backed Governor Gavin Newsom's spending plan for revenue from the State's trading program for greenhouse gases, which would guarantee \$1 billion annually for the high-speed rail. Duffy also directed the FRA to review all grants related to the high-speed rail that have already been obligated.

### **Disagreements Beset Colorado River Negotiations**

Key Colorado River Basin State officials are concerned that continued disagreement over which States must absorb the pain of future cuts to water supplies drawn from the Colorado River threaten the ability for a resolution by a mid-November deadline set by the Department of Interior to have long-term agreement reached.

Top Arizona water officials are demanding the four Upper Basin States — Colorado, New Mexico, Utah, and Wyoming — commit to future reductions in their own water use in any agreement on a new long-term operating plan for the river.

The divisive warnings come in the wake of some progress this summer, in which all seven States coalesced around a plan known as "natural flow," or sharing water supplies based on recent water records — rather than historical figures that require significantly more water than now exists in the river. The proposal was centered, in part, on ending the need to negotiate future cuts across the entire seven-State region — a major sticking point in past discussions.

But as negotiations have shifted to how much water each basin would be allowed to use under the plan, along with how much would remain in storage in reservoirs and to provide hydropower, discussions have pivoted back to mandatory reductions. This has also put the far more contentious issue of how to divide cuts back at the forefront.

A series of temporary agreements guiding the river and commitments to reduce use are set to expire next year. A new long-term operating plan must be in place by Oct. 1, 2026, which marks the start of the 2027 water year. The Trump administration has set a mid-November deadline for States to reach an agreement, with a final plan due in February 2026.

More than two decades of persistent drought have reduced flows in the 1,450-mile-long waterway by as much as 20 percent, resulting in cuts to water delivered to the Lower Basin States of Arizona and Nevada and voluntary reductions by water users in California due to a deal struck in 2019 to address shortfalls within the river.

The Upper Basin States, which rely on snowpack and precipitation for their share of the river, assert they already face cuts to their supply from the impacts of climate change. The Lower Basin relies on releases from federal reservoirs — such as Lake Powell and Lake Mead — which also hold water for electricity generation at the Glen Canyon and Hoover dams.

Colorado's lead negotiator, Becky Mitchell, who is also the State's Colorado River commissioner, said negotiations are continuing with a focus on "supply-based operations," another name for the "natural flow" proposal, but acknowledged that it is unclear whether that plan will be adopted. Mitchell and other Upper Basin State officials have said that California, Arizona, and Nevada must also be willing to take on the brunt of further reductions to their own water supplies. So far, those States have proposed forgoing 1.5 million acre-feet of water that is currently lost to evaporation and leaks in the delivery systems.

Brenda Burman, general manager of the Central Arizona Project, warned that if Upper Basin States deliver less water than the Colorado Compact requires to Lower Basin States it could ignite a legal battle.

In a joint statement, the Interior Department and Reclamation said they remain involved in negotiations but did not specify whether the November deadline will be met. *"This is a moment that demands urgency, collaboration, and transparency. We remain committed to working with Basin states, tribes, Mexico, and stakeholders to ensure a sustainable and resilient future for the Colorado River system,"* the statement reads.

### **Senate to Change Procedural Rules to Confirm Environment and Energy Nominees**

Republicans are forcing a change in Senate rules to confirm dozens of President Donald Trump's nominees. Senate Majority Leader John Thune (R-SD) took the first steps on Monday, September 8<sup>th</sup> to change the Senate rules so that lower-level nominees can be confirmed by a simple majority.

The process could mean President Donald Trump will soon see picks for EPA and the Departments of Energy, Interior and Agriculture approved after weeks or months of delay. The list includes Jessica Kramer to lead EPA's water office and Katherine Scarlett to lead the White House Council on Environmental Quality. Both have garnered bipartisan support.

Senate Republicans stated they would prioritize nominees with bipartisan support in their rules-change gambit. They blame Senate Democrats for not allowing any civilian nominees to be confirmed by unanimous consent or voice vote in the second Trump Administration.

Senate Majority Leader Chuck Schumer (D-NY) accused Trump of having "historically bad, reprehensible nominees." During floor remarks, he also pointed to pre-recess negotiations on a bipartisan nominations package, "When all of the sudden, Donald Trump says, 'Go to hell.'"

## **SUPPORT**

**Water Conservation Rebate Tax Parity Act ([H.R.1871](#), [S.857](#)) Rep. Jared Huffman (D-CA), Sen. John Curtis (R-UT)**

**Status:** House - 03/05/2025 Referred to the House Committee on Ways and Means.

Senate - 03/05/2025 Referred to the Committee on Finance.

**Summary:** This legislation will amend federal tax law to ensure homeowners do not have to pay income tax when they receive rebates from water utilities for water conservation and water runoff management improvements.

**Special District Fairness & Accessibility Act ([H.R.2766](#)) Rep. Pat Fallon (R-TX)**

**Status:** House - 04/09/2025 Referred to the House Committee on Oversight and Government Reform.

**Summary:** This bill will require special districts to be recognized as local government and be eligible for federal funding.

**Low-Income Household Assistance Water Program (LIHWAP) Establishment Act ([H.R.4733](#)) Rep. Eric Sorensen (D-IL)**

**Status:** House - 07/23/2025 Referred to the Committee on Transportation and Infrastructure, and the Committee on Energy and Commerce

**Summary:** This bill will direct the Secretary of the Department of Health and Human Services (HHS) and Administrator of the Environmental Protection Agency (EPA) to make permanent the Low-Income Household Assistance Water Program (LIHWAP). This bill will allow HHS to award grants to eligible entities to provide funds to public water systems to assist low-income households in paying for drinking water or wastewater services.

**Water Infrastructure Modernization Act (WIMA) ([S.2388](#)) Sen. Ruben Gallego (D-AZ)**

**Status:** Senate - 07/23/2025 Referred to the Committee on Environment and Public Works.

**Summary:** This bill will provide \$50 million in grant funding for community water systems to purchase and implement new water technologies, including those that can identify water loss, examine pipe integrity, detect leaks, prepare for severe weather, innovate water storage systems, and more.

**Water Cybersecurity Enhancement Act of 2025 ([S.1549](#)) Sen. Ruben Gallego (D-AZ)**

**Status:** Senate - 05/01/2025 Referred to the Committee on Environment and Public Works.

**Summary:** This bill will extend and expand the Drinking Water Infrastructure Risk and Resilience Program and provide technical assistance and grants to community water systems for training and guidance regarding protecting from and responding to cyberattacks.

## **WATCH**

**Regulations from the Executive in Need of Scrutiny (REINS) Act ([H.R. 142](#)) Rep. Kat Cammack (R-FL)**

**Status:** House - 01/03/2025 Referred to the Committee on the Judiciary, and in addition to the Committees on Rules, and the Budget

**Summary:** This bill will aim to increase accountability and transparency in the federal regulatory process by requiring that any new "major rule" proposed by federal agencies receive approval from both the House and Senate before taking effect.

**To eliminate federal funding for the failed California High-Speed Rail project ([H.R. 213](#)) Rep. Kevin Kiley (R-CA)**

**Status:** House - 01/07/2025 Referred to the House Subcommittee on Railroads, Pipelines, and Hazardous Materials.

**Summary:** This bill will prohibit the use of Federal financial assistance for the California High-Speed Rail development project in the State of California.

**Colorado River Basin System Conservation Extension Act ([H.R. 231](#)) Rep. Harriet Hageman (R-WY)**

**Status:** House - 02/12/2025 Ordered to be Reported (Amended) by Unanimous Consent.

**Summary:** This bill will reauthorize the Colorado River System Conservation Pilot Program through fiscal year 2026.

**Preserving Choice in Vehicle Purchase Act ([H.R.346](#)) Rep. John Joyce (R-PA)**

**Status:** House - 01/13/2025 Referred to the House Committee on Energy and Commerce.

**Summary:** This bill will block the U.S. Environmental Agency from giving California a waiver to "limit the sale or use of new motor vehicles with internal combustion engines." It would do so by modifying the waiver process under the Clean Air Act related to state emission control standards for new motor vehicles.

**Providing for congressional disapproval under chapter 8 of title 5, United States Code, of the rule submitted by the Environmental Protection Agency relating to "National Primary Drinking Water Regulations for Lead and Copper: Improvements (LCRI) ([H.J. Res. 18](#)) Rep. Gary Palmer (R-AL)**

**Status:** House - 01/13/2025 Referred to the House Committee on Energy and Commerce.

**Summary:** This joint resolution nullifies the rule titled National Primary Drinking Water Regulations for Lead and Copper: Improvements (LCRI), which was submitted by the Environmental Protection Agency on October 30, 2024.

**Every Drop Counts Act ([H.R. 338](#)) Rep. Jim Costa (D-CA)**

**Status:** House - 01/13/2025 Referred to the House Committee on Natural Resources

**Summary:** This bill will expand the Bipartisan Infrastructure Law's Small Storage Program by making it easier for groundwater projects to qualify for funding, increase the amount of water they can store, and stabilize underground aquifers.

**Fix Our Forests Act ([H.R.471](#), [S.1462](#)) Rep. Bruce Westerman (R-AR), Sen. John Curtis (R-UT)**

**Status:** House – 01/23/2025 Passed in house 279 - 141

Senate - 03/06/2025 Committee on Agriculture, Nutrition, and Forestry Subcommittee on Conservation, Forestry, Natural Resources, and Biotechnology. Hearings held.

**Summary:** This bill simplifies and expedites environmental reviews for forest management projects, promotes federal, state, tribal, and local collaboration, and deters frivolous litigation that delays essential projects.

**Stop the Delta Tunnel Act ([H.R.1311](#)) Rep. Josh Harder (D-CA)**

**Status:** House - 02/13/2025 Referred to the Subcommittee on Water Resources and Environment.

**Summary:** This bill will prohibit the Army Corps of Engineers from issuing a federal permit necessary for the State of California to build the Delta Conveyance Project, commonly known as the Delta Tunnel.

**Critical Infrastructure Manufacturing Feasibility Act ([H.R.1721](#)) Rep. Mariannette Miller-Meeks (R-IA)**

**Status:** Senate - 04/29/2025 Received in the Senate and Referred to the Committee on Commerce, Science, and Transportation.

**Summary:** This bill will direct the Secretary of Commerce to conduct a study on the feasibility of manufacturing more critical infrastructure goods in the United States, with a focus on identifying rural communities best suited to support domestic production.

**Headwaters Protection Act of 2025 ([H.R.605](#)) Rep. Jim Costa (D-CA)**

**Status:** House - 02/28/2025 Referred to the Subcommittee on Conservation, Research, and Biotechnology

**Summary:** This bill reauthorizes the Water Source Protection Program (WSPP) at \$30 million annually from 2024-2028, expands the list of eligible lands and entities, lowers the non-federal match requirement for smaller private sector companies, and reduces bureaucratic hurdles for existing Watershed Restoration Action Plans.

**Colorado River Basin System Conservation Extension Act ([S.154](#)) Sen. John Hickenlooper (D-CO)**

**Status:** Senate – 06/16/2025 Passed in Senate.

House – 06/23/2025 Held at the desk.

**Summary:** This bill will amend the Energy and Water Development and Related Agencies Appropriations Act, 2015, to reauthorize the Colorado River System conservation pilot program.

**Improving Atmospheric River Forecasts Act ([S.322](#), [H.R.4302](#)) Sen. Alex Padilla (D-CA)**

**Status:** Senate – 01/29/2025 Referred to Committee on Commerce, Science, and Transportation

House - 07/07/2025 Referred to the House Committee on Science, Space, and Technology.

**Summary:** This bill will require the National Oceanic and Atmospheric Administration (NOAA) to establish a forecast improvement program within the National Weather Service.

**Wildfire Emergency Act of 2025 ([S.350](#)) Sen. Alex Padilla (D-CA)**

**Status:** Senate - 07/17/2025 Referred to the Committee on Agriculture, Nutrition, and Forestry

**Summary:** This bill will direct the Secretary of Agriculture to select and implement these projects, focusing on reducing the threat of destructive wildfires and assisting communities in increasing their resilience.

**Lower Colorado River Multi-Species Conservation Program Amendment Act of 2025 ([H.R.831](#)) Rep. Ken Calvert (R-CA)**

**Status:** House - 07/15/2025 Ordered to be Reported (Amended) by Unanimous Consent.

Action By: Committee on Natural Resources

**Summary:** This bill will establish an interest-bearing account for the non-Federal contributions to the Lower Colorado River Multi-Species Conservation Program. This will ensure that state contributions to conservation projects in the Lower Colorado River Basin are able to earn interest and grow before being allocated.

**Emergency Wildfire Fighting Technology Act ([H.R.836](#)) Rep. David Valadao (R-CA)**

**Status:** House – 02/05/2025 Passed in House

Senate - 02/06/2025 Referred to the Committee on Agriculture, Nutrition, and Forestry.

**Summary:** This bill will require the U.S. Forest Service and the Department of the Interior to jointly evaluate the use of the Container Aerial Firefighting System to mitigate and suppress wildfires

**Disaster Resiliency and Coverage Act of 2025 ([H.R.1105](#)) Rep. Mike Thompson (D-CA)**

**Status:** House - 02/06/2025 Referred to the Subcommittee on Economic Development, Public Buildings, and Emergency Management.

**Summary:** This bill will provide homeowners in disaster-prone regions with broad incentives to harden their properties against wildfires and other risks.

**Water Systems PFAS Liability Protection Act ([H.R.1267](#)) Rep. Marie Gluesenkamp Perez (D-WA)**

**Status:** House - 02/12/2025 Referred to the Subcommittee on Water Resources and Environment.

**Summary:** This bill exempts specified water management entities from liability under the Comprehensive Environmental Response, Compensation, and Liability Act of 1980 (CERCLA) for releases of certain perfluoroalkyl or polyfluoroalkyl substances, commonly referred to as PFAS.

**Aquatic Biodiversity Preservation Act of 2025 ([H.R. 1332](#)) Rep. Dave Min (D-CA)**

**Status:** House - 02/13/2025 Referred to the House Committee on Natural Resources.

**Summary:** This bill will establish a program within the National Oceanic and Atmospheric Administration (NOAA) to collect data on at-risk, aquatic species.

**Midnight Rules Relief Act ([H.R.77](#), [S.164](#)) Rep. Andy Biggs (R-AZ), Sen. Ron Johnson (R-WI)**

**Status:** House – 02/12/2025 Passed in House by the Yeas and Nays: 212 - 208

Senate - 02/13/2025 Referred to the Committee on Homeland Security and Governmental Affairs

**Summary:** This bill will allow lawmakers to roll back multiple federal regulations in one Congressional Review Act resolution, as currently CRA resolutions can only address one rule at a time.

**Coastal Commission Accountability Act ([H.R. 1874](#)) Rep. Kevin Kiley (R-CA)**

**Status:** House - 03/05/2025 Referred to the House Committee on Natural Resources.

**Summary:** This bill will amend the Coastal Zone Management Act (CZMA) to expedite important coastal activities, including national security initiatives, critical infrastructure development, and disaster mitigation and recovery efforts.

**Federally Integrated Species Health (FISH) Act ([H.R.1894](#)) Rep. Ken Calvert (R-CA)**

**Status:** House - 03/06/2025 Referred to the House Committee on Natural Resources.

**Summary:** This bill will eliminate the National Oceanic and Atmospheric Administration (NOAA) Fisheries' oversight role in regulating salmon and other fish under the Endangered Species Act and designate the Fish and Wildlife Life Service (FWS) as the sole regulatory authority.

**Promoting Efficient Review for Modern Infrastructure Today (PERMIT) Act ([H.R.2093](#), [H.R.3898](#)) Rep. Ken Calvert (R-CA), Rep. Mike Collins (R-GA)**

**Status:** House - 03/14/2025 Referred to the House Committee on Transportation and Infrastructure.

**Summary:** This bill will reform the Clean Water Act to streamline permitting, reduce regulatory delays, provide greater certainty for developers, and redefine "navigable waters."

**Protect the West Act of 2025 ([S.670](#)/[H.R.1459](#)) Sen. Michael Bennet (D-CO), Rep. Jason Crow (D-CO)**

**Status:** Senate - 02/20/2025 Referred to the Committee on Agriculture, Nutrition, and Forestry.

House - 03/20/2025 Referred to the Subcommittee on Conservation, Research, and Biotechnology

**Summary:** This bill will provide an investment of \$60 billion to establish an Outdoor Restoration Fund for restoration and resilience projects across the West.

**Preventing Our Next Natural Disaster Act ([H.R.403](#)) Rep. Eric Swalwell (D-CA)**

**Status:** House - 01/15/2025 Referred to the Subcommittee on Economic Development, Public Buildings, and Emergency Management

**Summary:** This bill will modify the Building Resilient Infrastructure and Communities (BRIC) grant program to increase FEMA's Disaster Relief fund and increases funding accessibility for community planning, environmental justice communities, and impoverished communities.



**Ending Major Borderland Environmental Ruin from Wildfires (EMBER) Act ([H.R.2026](#)) Rep. Ken Calvert (R-CA)**

**Status:** House - 04/04/2025 Referred to the Subcommittee on Forestry and Horticulture.

**Summary:** This bill will ensure better assessment, prevention, and help for communities to manage wildfires. It focuses on modernizing wildfire policies, bolstering resilience, and enhancing restoration efforts.

**Endangered Species Act (ESA) Amendments Act ([H.R.1897](#)) Rep. Bruce Westerman (R-AR)**

**Status:** House - 03/25/2025 Subcommittee on Water, Wildlife and Fisheries Hearings Held

**Summary:** This bill will amend the Endangered Species Act of 1973 to improve conservation of resources and wildlife, protect endangered species, and streamline permitting.

**Urban Waters Federal Partnership Act ([H.R.2401](#)) Rep. Greg Stanton (D-AZ)**

**Status:** House - 03/27/2025 Referred to the Committee on Transportation and Infrastructure, and to the Committees on Natural Resources, and Appropriations.

**Summary:** This bill will formally authorize the Urban Waters Federal Partnership Program, which supports improvements to waterways and urban renewal.

**Water Intelligence, Security, and Cyber (Water ISAC) Threat Protection Act ([H.R. 2344/S. 1118](#)) Rep. Jan Schakowsky (D-IL), Sen. Ed Markey (D-MA)**

**Status:** House - 03/25/2025 Referred to the Subcommittee on Water Resources and Environment.

Senate - 03/25/2025 Referred to the Committee on Environment and Public Works.

**Summary:** This bill will increase drinking water and wastewater system threat preparedness and resilience by directing the EPA to establish a program to offset costs to water systems and increase support.

**Providing for congressional disapproval of a rule published by the Fish and Wildlife Service relating to “Endangered and Threatened Wildlife and Plants” ([H.J.Res.78](#)) Rep. Doug LaMalfa (R-CA)**

**Status:** House - 05/01/2025 Passed with a voice vote of 216 - 195

Senate - 05/05/2025 Received in the Senate.

**Summary:** This bill provides congressional disapproval for a rule from the Fish and Wildlife Service which lists the San Francisco Bay-Delta distinct population segment (DPS) of longfin smelt as an endangered species under the Endangered Species Act

**Water Risk and Resilience Reorganization ([H.R.2594](#)) Rep. Eric Crawford (R-AR)**

**Status:** House - 04/02/2025 Referred to the Committee on Transportation and Infrastructure, and to the Committee on Energy and Commerce.

**Summary:** This bill will establish a Water Risk and Resilience Organization to support modifications and implementation for water systems to meet risk and resilience requirements.

**Forest Service Accountability Act ([H.R.1762](#), [S.1061](#)) Rep. Ryan Zinke (R-MT), Sen. Mike Lee (R-UT)**

**Status:** House - 03/28/2025 Referred to the Subcommittee on Forestry and Horticulture.

Senate - 03/13/2025 Read twice and referred to the Committee on Agriculture, Nutrition, and Forestry

**Summary:** This bill will make the Chief of the Forest Service a Presidentially appointed position

**Safeguard American Voter Eligibility (SAVE) Act ([H.R.22](#)) Rep. Chip Roy (R-TX)**

**Status:** House – 04/10/2025 Passed by the Yeas and Nays: 220 – 208

Senate - 04/10/2025 Received in the Senate

**Summary:** This bill will amend the National Voter Registration Act of 1993 to people provide proof of citizenship when registering to vote in a federal election. The documents for proof of citizenship include a passport, REAL ID, birth certificate, or a military ID.

**Restoring WIFIA Eligibility Act ([H.R.3035](#), [S.1760](#)) Rep. Jim Costa (D-CA), Sen. John Curtis (R-UT)**

**Status:** House - 04/28/2025 Referred to the Committee on Transportation and Infrastructure, and the Committee on Energy and Commerce.

Senate - 05/14/2025 Referred to the Committee on the Budget.

**Summary:** This bill will amend the Water Infrastructure Finance and Innovation Act of 2014 (WIFIA) to clarify that federally-owned infrastructure projects managed by non-federal entities are eligible for WIFIA funding.

**Help Hoover Dam Act ([S.1570](#)) Sen. Catherine Cortez Masto (D-NV)**

**Status:** Senate - 05/01/2025 Referred to the Committee on Energy and Natural Resources.

**Summary:** This bill will preserve Hoover Dam as an affordable energy source and strengthen the Southwest’s electrical grid by giving the Bureau of Reclamation the authority to use “stranded funds” currently in the Colorado River Dam Fund to pay for operation, maintenance, and replacement projects at Hoover Dam.

**Investing In Our Communities Act ([H.R.1255](#)) Rep. David Kustoff (R-TN)**

**Status:** House - 02/12/2025 Referred to the House Committee on Ways and Means.

**Summary:** This bill will restore tax-exempt advance refunding for municipal bonds so state and local governments can more efficiently invest in projects throughout their communities.

**Technical Fix for the State Response to Contaminants Program ([S.1324](#)) Sen. Jeanne Shaheen (D-NH)**

**Status:** Senate - 04/08/2025 Referred to the Committee on Environment and Public Works.

**Summary:** This bill will provide flexibility for states to use funding from the Bipartisan Infrastructure Law for PFAS in small and disadvantaged communities to assist private well owners.

**Wastewater Infrastructure Pollution Prevention and Environmental Safety (WIPPES) Act ([S.1092/H.R.2269](#)) Sen. Jeff Merkley (D-OR), Rep. Lisa McClain (R-MI)**

**Status:** Senate - 05/21/2025 Committee on Commerce, Science, and Transportation. Ordered to House – 06/23/2025 Passed the House by voice vote.

**Summary:** This bill will require products with significant potential to be flushed to be labeled with “Do Not Flush” notices to protect pipe infrastructure.

**Modification of the Aquifer Recharge Flexibility Act ([H.R.331](#), [S.1254](#)) Rep. Russ Fulcher (R-ID)**

**Status:** House – 05/13/2025 Passed the House.

Senate - 05/14/2025 Received in the Senate and referred to the Committee on Energy and Natural Resources.

**Summary:** This bill will allow holders of existing right-of-way grants to use them for aquifer recharge without needing additional authorization from the Secretary of the Interior.

**To provide technical and financial assistance for groundwater recharge, aquifer storage, and water source substitution projects ([H.R.337](#)) Rep. Jim Costa (D-CA)**

**Status:** House - 01/13/2025 Referred to the House Committee on Natural Resources.

**Summary:** This bill will modify the Infrastructure Investment and Jobs Act to allow unobligated funds for groundwater recharge projects, aquifer storage and recovery projects, and water source substitution for aquifer protection projects.

**Agriculture Export Promotion Act of 2025 ([H.R.1086](#)) Rep. Dan Newhouse (R-WA)**

**Status:** House - 02/06/2025 Referred to the House Committee on Agriculture.

**Summary:** This bill will extend and increase funding for the Market Access Program (MAP) and Foreign Market Development (FMD) Program through Fiscal Year 2029.

**Fair Access to Agriculture Disaster Programs Act ([H.R.2156/S.984](#)) Rep. Jimmy Panetta (D-CA), Sen. Alex Padilla**

**Status:** House - 04/04/2025 Referred to the Subcommittee on General Farm Commodities, Risk Management, and Credit.

Senate - 03/12/2025 Referred to the Committee on Agriculture, Nutrition, and Forestry.

**Summary:** This bill will expand eligibility for USDA disaster assistance programs by waiving gross income limitations.

**Advancing Water Reuse Act ([H.R.2940](#)) Rep. Darin LaHood (R-IL)**

**Status:** House - 04/17/2025 Referred to the House Committee on Ways and Means.

**Summary:** This bill will catalyze the use of recycled water by manufacturers, data centers, and other industrial entities.

**Disaster Related Extension of Deadlines Act ([H.R.1491/S.1438](#)) Rep. Gregory Murphy (R-NC), Sen. Raphael Warnock (D-GA)**

**Status:** House – 04/01/2025 Passed the House.

Senate – 04/10/2025 Referred to the Committee on Finance.

**Summary:** This bill will ensure that natural disaster victims have sufficient time to claim tax refunds and credits, even when their filing deadlines are extended due to a disaster.

**Proven Forest Management Act of 2025 ([H.R.179](#)) Rep. Tom McClintock (R-CA)**

**Status:** House - 04/04/2025 Referred to the Subcommittee on Forestry and Horticulture.

**Summary:** This bill will expand forest management practices that have proven successful in reducing wildfire risks and promoting forest health, improving forest resiliency.

**Filing Relief for Natural Disasters Act ([H.R.517/S.132](#)) Rep. David Kustoff (R-TN), Sen. Catherine Cortez Masto (D-NV)**

**Status:** 7/24/2025 Became law

**Summary:** This bill will grant the IRS the authority to postpone federal tax filing deadlines for taxpayers affected by state-declared disasters and states of emergency.

**FEMA Independence Act ([H.R. 2308](#)) Rep. Jared Moskowitz (D-FL)**

**Status:** House - 03/24/2025 Referred to the Subcommittee on Emergency Management and Technology.

**Summary:** This bill will remove FEMA from the Department of Homeland Security (DHS) and restore it as an independent, Cabinet-level agency.

**Water Affordability, Transparency, Equity, and Reliability (WATER) Act of 2023 ([S.1730](#)) Sen. Bernard Sanders (I-VT)**

**Status:** Senate - 05/13/2025 Referred to the Committee on Environment and Public Works.

**Summary:** This bill will assist communities in securing access to clean and reliable drinking water. This bill also contains provisions to combat PFAS and provide grants for low-income communities struggling with unaffordable water bills.

**Veterans Exposed to Toxic PFAS Act ([H.R.3639](#)) Rep. Michael Lawler (R-NY)**

**Status:** House - 05/29/2025 Referred to the House Committee on Veterans' Affairs.

**Summary:** This bill provides eligibility for Department of Veterans Affairs hospital care and medical services to veterans and their family members (including those in utero) who have specified conditions and resided at a military installation where individuals were exposed to perfluoroalkyl and polyfluoroalkyl substances, commonly known as PFAS. PFAS are manufactured and may have adverse human health effects.

**National Prescribed Fire Act of 2025 ([H.R.3889](#)) Rep. Kim Schrier (D-WA)**

**Status:** House - 06/10/2025 Referred to the Committee on Natural Resources, and in addition to the Committees on Agriculture, and Energy and Commerce,

**Summary:** This bill will increase funding for Forest Service and DOI for prescribed burns, establish a program for implementation of prescribed burns, establish a program for workforce development, and facilitate coordination between land managers and air quality agencies to alter prescribed burn practices to reduce catastrophic smoke events in the summer.

**PFAS National Drinking Water Standard Act of 2025 ([H.R.4168](#)) Rep. Brian Fitzpatrick (R-PA)**

**Status:** House - 06/26/2025 Referred to the House Committee on Energy and Commerce.

**Summary:** This bill will codify the EPA's final PFAS National Primary Drinking Water Regulation, establishing enforceable maximum contaminant levels (MCLs) for six of the most hazardous PFAS chemicals, including PFOA and PFOS, in public drinking water systems.

**WILTR Act of 2025 ([H.R.4181](#)) Rep. Darrell Issa (R-CA)**

**Status:** House - 06/26/2025 Referred to the House Committee on Ways and Means.

**Summary:** This bill will incentivize wildfire prevention infrastructure and landowner preparedness through targeted tax relief.

**The Healthy Drinking Water Affordability Act (Healthy H2O Act) ([H.R.4721](#)) Rep. David Rouzer (R-NC)**

**Status:** House - 07/23/2025 Referred to the House Committee on Agriculture.

**Summary:** This bill will provide grants through the U.S. Department of Agriculture for water quality testing and to purchase and install point-of-entry water filtration systems to remove contaminants from drinking water.

**Snow Water Supply Forecasting Program Reauthorization Act of 2025 ([S.2437](#)) Sen. John Hickenlooper (D-CO)**

**Status:** Senate - 07/24/2025 Read twice and referred to the Committee on Energy and Natural Resources.

**Summary:** This bill will reauthorize the Bureau of Reclamation's Snow Water Supply Forecasting Program which provides grants to advance emerging snow monitoring technology that improve water supply predictions.

**Fixing Emergency Management for Americans (FEMA) Act ([H.R.4669](#)) Rep. Sam Graves (R-MO)**

**Status:** House - 09/03/2025 Ordered to be Reported (Amended) by the Yeas and Nays: 57 - 3

**Summary:** This bill will authorize and improve the Federal Emergency Management Agency and reform Federal disaster mitigation, preparedness, response, and recovery.



*Dedicated to  
Satisfying our Community's  
Water Needs*

## MEMORANDUM

TO: Board of Directors  
FROM: Stacy Taylor, Water Policy Manager  
DATE: September 24, 2025  
SUBJECT: State Advocacy Update

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### RECOMMENDATION

Receive and file the State Advocacy Update.

### STRATEGIC PLAN

Goal #7: Actively participate in regional and statewide water issues.

### PRIOR BOARD ACTION/DISCUSSION

This item is provided monthly at a Mesa Water District (Mesa Water®) Board of Directors meeting.

### DISCUSSION

Attached are the State Advocacy Report and the list of State legislation that Mesa Water is tracking.

### FINANCIAL IMPACT

In Fiscal Year 2026, \$450,000 is budgeted for Water Policy Support Services; \$64,215 has been spent to date.

### ATTACHMENTS

Attachment A: State Advocacy Report  
Attachment B: State Legislative Status Report



September 16, 2025

To: Stacy Taylor, Mesa Water District

From: Dennis Albiani and Adam Quiñonez, California Advocates

Subject: September 2025 Monthly Report

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The 2025 legislative year closed with major action on climate policy and water infrastructure, while leaving some of Governor Gavin Newsom's high-profile priorities on the table.

One of the biggest outcomes was the Legislature's decision to extend the state's cap-and-trade program through 2045. The reauthorization, a top priority for the Governor and Democratic leadership, renews California's signature climate program with adjustments to how emissions allowances are distributed and stronger commitments on how revenue will be spent. Billions from the program are expected to flow into clean energy, housing, wildfire prevention, public transit and safe drinking water projects.

On water issues, lawmakers declined to move forward with proposals to streamline permitting and judicial review for the Delta Conveyance Project and the Healthy Rivers and Landscapes program. The Governor had sought to fast-track the delta tunnel proposal, but legislators held back on granting new powers, leaving the project to continue moving through existing regulatory channels.

However, on a positive note, water infrastructure received significant attention through SB 105 which directs a large share of funding from Proposition 4 into water-related projects. California Advocates spent significant time meeting with legislators and staff to secure support for a Prop 4 spending plan that includes the following funding:

- \$180 million to improve water quality and provide clean, safe, and reliable drinking water
- \$150 million related to water reuse & recycling
- \$30 million for groundwater storage, banking, and recharge
- \$276 million for flood management
- \$228 million for dam safety and climate resilience

The session also saw lawmakers respond to a growing ecological threat. Senate Bill 149 was introduced to combat the spread of golden mussels, an invasive species that has spread to parts of California's water system. The legislation would fund inspection, prevention and control measures aimed at protecting key infrastructure and water supplies.

### **Key Bills**

#### **AB 1413 (Papan) Sustainable Groundwater Management Act: Groundwater Adjudication**

AB 1413 by Assemblymember Papan, proposed to streamline the process for Groundwater Adjudications. The bill would require a validation action brought against a Groundwater Sustainability Plan to be brought within 180 days of adoption, and any other action challenging an action of a Groundwater Sustainability Agency (GSA) to be brought within 90 days of that action. The bill would also

limit a court's authority to establish a safe yield or sustainable yield for the basin that exceeds the sustainable yield of established in the GSP. After extensive opposition from the water community the bill was placed onto the inactive file and may be acted upon in 2026.

**Status:** The bill was placed on the inactive file late in the legislative session on September 9.

**Position:** Oppose-Unless-Amended (Coalition)

#### **SB 72 (Caballero-D) The California Water Plan: Long-term Supply Targets.**

SB 72 is being co-sponsored by the California Municipal Utilities Association, California State Association of Counties, and the California Council for Environmental and Economic Balance. The bill would require DWR to establish an interim planning target of 9,000,000 acre-feet of additional water, water conservation, or water storage capacity to be achieved by 2040. The bill would require the target to consider the identified and future water needs for a sustainable urban sector, agricultural sector, and environment, and ensure safe drinking water for all Californians, among other things.

**Status:** The bill was passed off the floor on September 8 and is now awaiting the Governor's signature.

**Position:** Support (Coalition)

#### **SB 394 (Allen-D) Water Theft: Fire Hydrants**

This bill is sponsored by ACWA and would increase the penalties related to water theft, meter tampering, or water theft and tampering with a fire hydrant. The bill has had no opposition all year long and is widely supported by the water community. The bill was passed off the floor on special consent and is now awaiting the Governor's signature.

**Status:** The bill was passed off the floor on August 25 and is now awaiting the Governor's signature.

**Position:** Support (Coalition)

#### **SB 454 (McNerney - D) State Water Resources Control Board: PFAS Mitigation Program.**

Sponsored by ACWA and Cal Cities, this bill would create the PFAS Mitigation Fund in the General Fund and would authorize the fund to be expended by the State Water Resources Control Board to issue grants and/or loans for the purpose of addressing PFAS contamination. While the bill has met no opposition the State Water Board identified a cost of \$6.5 million ongoing to administer the fund. As a result, the bill was amended to not take effect until funding was identified and appropriated.

**Status:** The bill was passed out of the legislature on September 9 and is now awaiting the Governor's action.

**Position:** Support (Coalition)

#### **SB 601 (Allen-D) Water Waste Discharge**

The primary intent of SB 601 is to undo the May 2023 US Supreme Court ruling in Sackett v EPA which narrowed which waters fell under the Waters of the United States definition. SB 601 would also enshrine a new framework into state law for the previously federally protected waters and empowering the State Water Board to expand the scope of their regulation to "nexus waters" which are broadly defined in the bill. As a result, SB 601 could greatly expand the number of water bodies subject to water quality regulations and thus additional permitting. The full impact of SB 601 is unclear as it would depend on the State Water Board's interpretation of the term "nexus waters."



**Status:** The bill was made a 2-year bill by the Assembly Appropriations Committee on August 20 and will not be acted on this year.

**Position:** Oppose (Coalition)

#### **SB 616 (Rubio) Community Hardening Commission: wildfire mitigation program**

SB 616 would establish the Community Hardening Commission (Commission) within the Department of Insurance and an advisory council for the Commission. The Commission would be required to develop new wildfire home and community hardening standards to reduce fire risk and improve access to fire insurance, including guidelines and best practices for infrastructure improvements for water and electrical supply to support fire suppression efforts and disaster recovery. The bill, which has an insurance focus, would allow the Commission to develop standards for water systems. ACWA, CSDA, and water agencies were able to secure amendments late in the session that limit the bill to providing guidelines regarding risk mitigation to ensure reliability of water service. The bill would also require the advisory council to consult with water utilities in development of new standards related to wildfire community hardening. With these amendments the water community removed opposition.

**Status:** The bill passed off the floor on September 13 and is now awaiting the Governor's signature.

**Position:** Neutral (Coalition)

### **Regulatory and Administrative Actions**

#### **Governor Newsom State Water Board Appointments**

On September 3, 2025, the California State Senate unanimously confirmed new terms for current State Water Resources Control Board Chair E. Joaquin Esquivel and Board Member Nichole Morgan. Governor Newsom re-appointed Chair Esquivel and Board Member Morgan on January 6, 2025, to serve on the State Water Board for another four years.

#### **Proposed Revised PFAS Notification and Response Levels**

On July 3, the State Water Board released a Notice of Proposed Revised Notification and/or Response Levels for PFOA, PFOS, PFHxS, and PFHxA. The specific proposal is to lower the notification level to 4 parts per trillion for PFOA and PFOS, revise the response level for PFHXS to 10 parts per trillion, and create a notification and response level of 1 part per billion for PFHxA. The proposals and recommendations were presented as informational items at the August 6 State Water Board meeting.

#### **Advanced Clean Fleets**

On July 29, the California Air Resources Board (CARB) released a Notice of Public Hearing to consider Proposed Amendments to the Advanced Clean Fleets Regulation (ACF). The proposed amendments to ACF, pursuant to the directives of Assembly Bill 1594 (Garcia, 2023), seek to provide additional flexibilities for public agency utilities working towards ACF compliance.

- Written comments due: September 15
- Public hearing: September 25 at 9:00 am

#### **California Advocates, Inc. Activity Report**

- Lobbied members of the Assembly Appropriations Committee in opposition to SB 601.

- Attended ACWA meeting to discuss advocacy and priorities related to Prop 4 implementation.
- Joined ACWA coalition to request Prop 4 funding be implemented in the budget.
- Participated and led in advocacy meetings with the Speaker's office, Pro Tem's office, legislators and staff regarding Prop 4 funding.
- Secured letter from Assemblymember Harabedian, Schiavo, and Cortese highlighting the need for Prop 4 funding in the current fiscal year.
- Advocated in opposition to AB 1413 to the Legislature.
- Secured letter from Legislators supporting legislation that would address Golden Mussels.
- Advocated to the Speaker's Office, Pro Tem's Office, legislators, and staff in support of legislative language to address Golden Mussels.
- Participated in the ACWA State Legislative Committee on August 15 and September 5.

### **Important Dates and Deadlines for 2025**

#### **October**

October 13 – Last day for the Governor to sign or veto bills.

## Oppose - Coalition

[AB 794](#)[Gabriel, D](#)[HTML](#)[PDF](#)

**California Safe Drinking Water Act: emergency regulations.**

Tracking form

Position	Priority
Oppose - Coalition	AA - No Folder
Due Date	
Notes	

### Bill information

**Status:** 06/12/2025 - Ordered to inactive file at the request of Assembly Member Gabriel.

**Summary:** The California Safe Drinking Water Act (state act) requires the State Water Resources Control Board to administer provisions relating to the regulation of drinking water to protect public health. The state board's duties include, but are not limited to, enforcing the federal Safe Drinking Water Act (federal act) and adopting and enforcing regulations. Current law authorizes the state board to adopt as an emergency regulation, a regulation that is not more stringent than, and is not materially different in substance and effect than, the requirements of a regulation promulgated under the federal act, with a specified exception. This bill would provide that the authority of the state board to adopt an emergency regulation pursuant to these provisions includes the authority to adopt requirements of a specified federal regulation that was in effect on January 19, 2025, regardless of whether the requirements were repealed or amended to be less stringent. The bill would prohibit an emergency regulation adopted pursuant to these provisions from implementing less stringent drinking water standards, as provided, and would authorize the regulation to include monitoring requirements that are more stringent than the requirements of the federal regulation. The bill would prohibit maximum contaminant levels and compliance dates for maximum contaminant levels adopted as part of an emergency regulation from being more stringent than the maximum contaminant levels and compliance dates of a regulation promulgated pursuant to the federal act. (Based on 04/10/2025 text)

**Introduced:** 02/18/2025

**Is Fiscal:** Y

**Current Text:** 04/10/2025 - Amended

**Last Amend:** 04/10/2025

[AB 810](#)[Irwin, D](#)[HTML](#)[PDF](#)

**Local government: internet websites and email addresses.**

Tracking form

<b>Position</b>	<b>Priority</b>
Oppose - Coalition	AA--Coalition
<b>Due Date</b>	
Notes	
Bill information	
<b>Status:</b>	05/23/2025 - Failed Deadline pursuant to Rule 61(a)(5). (Last location was APPR. SUSPENSE FILE on 5/7/2025)(May be acted upon Jan 2026)
<b>Summary:</b>	Current law requires that a local agency that maintains an internet website for use by the public to ensure that the internet website uses a “.gov” top-level domain or a “.ca.gov” second-level domain no later than January 1, 2029. Current law requires that a local agency that maintains public email addresses to ensure that each email address provided to its employees uses a “.gov” domain name or a “.ca.gov” domain name no later than January 1, 2029. Current law defines “local agency” for these purposes as a city, county, or city and county. This bill would recast these provisions by instead requiring a city, county, or city and county to comply with the above-described domain requirements and by deleting the term “local agency” from the above-described provisions. The bill would also require a special district, joint powers authority, or other political subdivision to comply with similar domain requirements no later than January 1, 2031. (Based on 04/10/2025 text)
<b>Introduced:</b>	02/19/2025
<b>Is Fiscal:</b>	Y
<b>Current Text:</b>	04/10/2025 - Amended
<b>Last Amend:</b>	04/10/2025

[SB 601](#)[Allen, D](#)[HTML](#)[PDF](#)

**Water: waste discharge.**

Tracking form

<b>Position</b>	<b>Priority</b>
Oppose - Coalition	AA--Coalition
<b>Due Date</b>	

Notes			
Bill information			
<b>Status:</b>	08/28/2025 - Failed Deadline pursuant to Rule 61(a)(11). (Last location was APPR. SUSPENSE FILE on 8/20/2025)(May be acted upon Jan 2026)		
<b>Summary:</b>	The State Water Resources Control Board and the 9 California regional water quality control boards regulate water quality and prescribe waste discharge requirements in accordance with the Porter-Cologne Water Quality Control Act (act) and the National Pollutant Discharge Elimination System (NPDES) permit program. Under the act, the State Water Resources Control Board is authorized to adopt water quality control plans for waters for which quality standards are required by the federal Clean Water Act, as specified, and that in the event of a conflict, those plans supersede regional water quality control plans for the same waters. This bill would authorize the state board to adopt water quality control plans for nexus waters, which the bill would define as all waters of the state that are not also navigable, except as specified. The bill would require any water quality standard that was submitted to, and approved by, or is awaiting approval by, the United States Environmental Protection Agency or the state board that applied to nexus waters as of May 24, 2023, to remain in effect, as provided. (Based on 07/10/2025 text)		
<b>Introduced:</b>	02/20/2025	<b>Current Text:</b>	07/10/2025 - Amended
<b>Is Fiscal:</b>	Y	<b>Last Amend:</b>	07/10/2025

Oppose Unless Amended - Coalition

AB 1413

Papan, D

HTML

PDF

Sustainable Groundwater Management Act: groundwater adjudication.

Tracking form

Position	Priority
Oppose Unless Amended - Coalition	AA--Coalition
Due Date	

Notes	
Bill information	
<b>Status:</b>	09/11/2025 - Failed Deadline pursuant to Rule 61(a)(14). (Last location was INACTIVE FILE on 9/9/2025)(May be acted upon Jan 2026)
<b>Summary:</b>	Current law requires the Department of Water Resources to periodically review the groundwater sustainability plans developed by groundwater sustainability agencies pursuant to the act to evaluate whether a plan conforms with specified laws and is likely

to achieve the sustainability goal for the basin covered by the plan. Current law requires a groundwater sustainability agency to evaluate its groundwater sustainability plan periodically. This bill would require a groundwater sustainability agency to, at least once every 7 years, review, and update if appropriate, its sustainable yield to ensure that the sustainable yield is based on the best available information and best available science, as defined, and will achieve sustainable groundwater management. The bill would also require a groundwater sustainability agency to provide an opportunity for public review and comment before making a determination whether to update its sustainable yield. To the extent that these requirements impose additional duties on groundwater sustainability agencies that are local agencies, the bill would impose a state-mandated local program. (Based on 09/02/2025 text)

**Introduced:** 02/21/2025 (Spot bill)  
**Is Fiscal:** Y

**Current Text:** 09/02/2025 - Amended  
**Last Amend:** 09/02/2025

SB 350

Durazo, D

HTML

PDF

#### Water Rate Assistance Program.

#### Tracking form

Position	Priority
Oppose Unless Amended - Coalition	AA--Coalition
Due Date	
Notes	

#### Bill information

**Status:** 05/23/2025 - Failed Deadline pursuant to Rule 61(a)(5). (Last location was APPR. SUSPENSE FILE on 5/12/2025)(May be acted upon Jan 2026)

**Summary:** Would establish the Water Rate Assistance Program. As part of the program, the bill would establish the Water Rate Assistance Fund in the State Treasury, available upon appropriation by the Legislature, to provide water affordability assistance, for both residential water and wastewater services, to low-income residential ratepayers, as specified. The bill would require the state board to take various actions in administering the fund, including, among other things, tracking and managing revenue in the fund separately from all other revenue. The bill would require the State Water Resources Control Board, in consultation with relevant agencies and after a public hearing, to adopt guidelines for implementation of the program and to adopt an annual report to be posted on the state board's internet website identifying how the fund has performed, as specified. The bill would require the guidelines to include minimum requirements for eligible systems, including the ability to confirm eligibility for enrollment through a request for self-certification of eligibility under penalty of perjury. By expanding the crime of perjury, the bill would impose a state-mandated local program. The bill would require the state board to take various actions in administering the program, including, but not limited to, providing guidance, oversight, and funding for low-income rate assistance for residential ratepayers of eligible systems. The bill would authorize the Attorney General, at the request of the state board, to bring an action

in state court to restrain the use of any method, act, or practice in violation of these provisions, except as provided. The bill would make the implementation of all of these provisions contingent upon an appropriation by the Legislature. (Based on 05/07/2025 text)

**Introduced:** 02/12/2025  
**Is Fiscal:** Y

**Current Text:** 05/07/2025 - Amended  
**Last Amend:** 05/07/2025

## Support - Coalition

[AB 259](#)[Rubio, Blanca, D](#)[HTML](#)[PDF](#)

**Open meetings: local agencies: teleconferences.**

Tracking form

Position	Priority
Support - Coalition	AA--Coalition
Due Date	
Notes	

### Bill information

**Status:** 07/17/2025 - Failed Deadline pursuant to Rule 61(a)(10). (Last location was JUD. on 5/14/2025)(May be acted upon Jan 2026)

**Summary:** The Ralph M. Brown Act, requires, with specified exceptions, that all meetings of a legislative body, as defined, of a local agency be open and public and that all persons be permitted to attend and participate. Current law, until January 1, 2026, authorizes the legislative body of a local agency to use alternative teleconferencing if, during the teleconference meeting, at least a quorum of the members of the legislative body participates in person from a singular physical location clearly identified on the agenda that is open to the public and situated within the boundaries of the territory over which the local agency exercises jurisdiction, and the legislative body complies with prescribed requirements. Current law requires a member to satisfy specified requirements to participate in a meeting remotely pursuant to these alternative teleconferencing provisions, including that specified circumstances apply. Current law establishes limits on the number of meetings a member may participate in solely by teleconference from a remote location pursuant to these alternative teleconferencing provisions, including prohibiting such participation for more than 2 meetings per year if the legislative body regularly meets once per month or less. This bill would extend the alternative teleconferencing procedures until January 1, 2030. (Based on 04/21/2025 text)

**Introduced:** 01/16/2025  
**Is Fiscal:** N

**Current Text:** 04/21/2025 - Amended  
**Last Amend:** 04/21/2025

[AB 807](#)[Dixon, R](#)[HTML](#)[PDF](#)**Conservation and mitigation bank: marine artificial reefs.**

Tracking form

Position	Priority
Support - Coalition	AA--Coalition
Due Date	
Notes	

**Bill information**

**Status:** 05/01/2025 - Failed Deadline pursuant to Rule 61(a)(2). (Last location was W.,P. & W. on 3/10/2025)(May be acted upon Jan 2026)

**Summary:** Current law provides that mitigation banks and conservation banks provide for the conservation of important habitats and habitat linkages, take advantage of economies of scale that are often not available to individualized mitigation projects, and simplify the state regulatory compliance process while achieving conservation goals. Current law provides that no conservation bank, mitigation bank, or conservation and mitigation bank is operative, vested, or final, nor bank credits issued, until the Department of Fish and Wildlife has approved in writing and a conservation easement has been recorded on the site. Current law authorizes banks to issue and sell bank credits to private and public entities. Current law defines "conservation bank" and "mitigation bank" for these purposes. This bill would expand the definition of "conservation bank" and "mitigation bank" to include marine artificial reefs. The bill would authorize a person to, after completion of a full environmental review in compliance with applicable California and federal laws and regulations, create a marine artificial reef for purposes of establishing a mitigation or conservation bank. (Based on 02/18/2025 text)

**Introduced:** 02/18/2025

**Is Fiscal:** Y

**Current Text:** 02/18/2025 - Introduced

[ACR 36](#)[Carrillo, D](#)[HTML](#)[PDF](#)**Special Districts Week.**

Tracking form

Position	Priority
Support - Coalition	AA - No Folder



**Due Date**

## Notes

**Bill information**

**Status:** 06/25/2025 - Chaptered by Secretary of State - Chapter 89, Statutes of 2025

**Summary:** This measure proclaims the week of May 18, 2025, to May 24, 2025, to be Special Districts Week. (Based on 06/25/2025 text)

<b>Introduced:</b> 02/20/2025	<b>Current Text:</b> 06/25/2025 - Chaptered
<b>Is Fiscal:</b> N	<b>Chapter No.</b> 89

SB 72

Caballero, D

[HTML](#)[PDF](#)

**The California Water Plan: long-term supply targets.**

## Tracking form

**Position**

Support - Coalition

**Priority**

AA--Coalition

**Due Date**

## Notes

**Bill information**

**Status:** 09/10/2025 - Enrolled and presented to the Governor at 2 p.m.

**Summary:** Current law requires the Department of Water Resources to update every 5 years the plan for the orderly and coordinated control, protection, conservation, development, and use of the water resources of the state, which is known as "The California Water Plan." Current law requires the department to include a discussion of various strategies in the plan update, including, but not limited to, strategies relating to the development of new water storage facilities, water conservation, water recycling, desalination, conjunctive use, and water transfers, that may be pursued in order to meet the future needs of the state. Current law requires the department to establish an advisory committee to assist the department in updating the plan. This bill would revise and recast certain provisions regarding The California Water Plan to, among other things, require the department to expand the membership of the advisory committee to include, among others, tribes, labor, and environmental justice interests. The bill would require the department, as part of the 2033 update to the plan, to update the interim planning target for 2050, as provided. The bill would require the target to consider the identified and future water needs for all beneficial uses, including, but not limited to, urban uses, agricultural uses, tribal uses, and the environment, and ensure safe drinking water for all Californians, among other things. The bill would require the plan to include specified components, including a discussion of the estimated

costs, benefits, and impacts of any project type or action that is recommended by the department within the plan that could help achieve the water supply targets. (Based on 09/08/2025 text)

**Introduced:** 01/15/2025  
**Is Fiscal:** Y

**Current Text:** 09/10/2025 - Enrollment  
**Last Amend:** 04/10/2025

SB 394

Allen, D

HTML

PDF

**Water theft: fire hydrants.**

Tracking form

Position	Priority
Support - Coalition	AA--Coalition
Due Date	
Notes	

Bill information

**Status:** 09/02/2025 - Enrolled and presented to the Governor at 11 a.m.

**Summary:** Current law authorizes a utility to bring a civil action for damages against any person who commits, authorizes, solicits, aids, abets, or attempts certain acts, including, diverting or causing to be diverted, utility services by any means whatsoever. Current law creates a rebuttable presumption that there is violation of these provisions if, on premises controlled by the customer or by the person using or receiving the direct benefit of utility service, certain actions occur, including that there is an instrument, apparatus, or device primarily designed to be used to obtain utility service without paying the full lawful charge for the utility. This bill would add to the list of acts for which a utility may bring a civil cause of action under these circumstances to include tampering with a fire hydrant, fire hydrant meter, or fire detector check, or connecting to, diverting water from, or causing water to be diverted from, a fire hydrant without authorization from the utility that owns the fire hydrant, except as provided. (Based on 08/27/2025 text)

**Introduced:** 02/14/2025  
**Is Fiscal:** N

**Current Text:** 09/02/2025 - Enrollment  
**Last Amend:** 07/03/2025

SB 454

McNerney, D

HTML

PDF

**State Water Resources Control Board: PFAS Mitigation Program.**

Tracking form

<b>Position</b>	<b>Priority</b>
Support - Coalition	AA - No Folder
<b>Due Date</b>	
Notes	
Bill information	
<b>Status:</b>	09/09/2025 - Assembly amendments concurred in. (Ayes 39. Noes 0.) Ordered to engrossing and enrolling.
<b>Summary:</b>	Current law designates the State Water Resources Control Board as the agency responsible for administering specific programs related to drinking water, including, among others, the California Safe Drinking Water Act and the Emerging Contaminants for Small or Disadvantaged Communities Funding Program. This bill, which would become operative upon an appropriation by the Legislature, would enact a perfluoroalkyl and polyfluoroalkyl substances (PFAS) mitigation program. As part of that program, the bill would create the PFAS Mitigation Fund in the State Treasury and would authorize certain moneys in the fund to be expended by the state board, upon appropriation by the Legislature, for specified purposes. The bill would authorize the state board to seek out nonstate, federal, and private funds designated for PFAS remediation and treatment and deposit the funds into the PFAS Mitigation Fund. The bill would continuously appropriate these funds to the state board for specified purposes. The bill would authorize the state board to establish accounts within the PFAS Mitigation Fund. The bill would authorize the state board to expend moneys from the fund in the form of a grant, loan, or contract, or to provide assistance services to water suppliers and sewer system providers, as those terms are defined, for multiple purposes, including, among other things, to cover or reduce the costs for water suppliers associated with treating drinking water to meet the applicable state and federal maximum PFAS contaminant levels. (Based on 09/12/2025 text)
<b>Introduced:</b>	02/19/2025
<b>Is Fiscal:</b>	Y
<b>Current Text:</b>	09/12/2025 - Enrolled
<b>Last Amend:</b>	09/02/2025

SB 466

Caballero, D

HTML

PDF

**Drinking water: primary standard for hexavalent chromium: exemption.**

Tracking form

<b>Position</b>	<b>Priority</b>
Support - Coalition	AA--Coalition
<b>Due Date</b>	

## Notes

### Bill information

<b>Status:</b>	09/11/2025 - Assembly amendments concurred in. (Ayes 40. Noes 0.) Ordered to engrossing and enrolling.		
<b>Summary:</b>	The California Safe Drinking Water Act requires the State Water Resources Control Board to adopt primary drinking water standards for contaminants in drinking water based upon specified criteria and requires a primary drinking water standard to be established for hexavalent chromium. Current law authorizes the state board to grant a variance from primary drinking water standards to a public water system. This bill would prohibit a public water system that meets the total chromium maximum contaminant level (MCL) enforceable standard for drinking water in California from being determined, held, considered, or otherwise deemed in violation of the primary drinking water standard for hexavalent chromium while implementing a state board approved compliance plan or while state board action on the proposed and submitted compliance plan is pending, except as provided. (Based on 08/25/2025 text)		
<b>Introduced:</b>	02/19/2025	<b>Current Text:</b>	09/11/2025 - Enrollment
<b>Is Fiscal:</b>	Y	<b>Last Amend:</b>	08/25/2025

[SB 496](#)[Hurtado, D](#)[HTML](#)[PDF](#)

**Advanced Clean Fleets Regulation: appeals advisory committee: exemptions.**

### Tracking form

Position	Priority
Support - Coalition	AA - Folder
Due Date	
Notes	

### Bill information

<b>Status:</b>	05/23/2025 - Failed Deadline pursuant to Rule 61(a)(5). (Last location was APPR. SUSPENSE FILE on 5/5/2025)(May be acted upon Jan 2026)
<b>Summary:</b>	The California Global Warming Solutions Act of 2006 establishes the State Air Resources Board as the state agency responsible for monitoring and regulating sources emitting greenhouse gases and requires the state board to adopt rules and regulations to achieve the maximum technologically feasible and cost-effective greenhouse gas emission reductions from those sources. Pursuant to its authority, the state board has adopted the Advanced Clean Fleets Regulation, which imposes various requirements for transitioning local, state, and federal government fleets of medium- and heavy-duty trucks, other high-priority fleets of medium- and heavy-duty trucks, and drayage trucks to zero-emission vehicles. The Advanced Clean Fleets Regulation authorizes entities subject to the regulation to apply for exemptions from its requirements under certain circumstances. This bill would require the state board to establish the Advanced Clean Fleets Regulation Appeals Advisory Committee by an unspecified

date for purposes of reviewing appeals of denied requests for exemptions from the requirements of the Advanced Clean Fleets Regulation. The bill would require the committee to include representatives of specified governmental and nongovernmental entities. The bill would require the committee to meet monthly and would require recordings of its meetings to be made publicly available on the state board's internet website. The bill would require the committee to consider, and make a recommendation on, an appeal of an exemption request denial no later than 60 days after the appeal is made. The bill would require specified information relating to the committee's consideration of an appeal to be made publicly available on the state board's internet website. (Based on 04/07/2025 text)

**Introduced:** 02/19/2025  
**Is Fiscal:** Y

**Current Text:** 04/07/2025 - Amended  
**Last Amend:** 04/07/2025

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**Total Measures: 13**  
**Total Tracking Forms: 13**



*Dedicated to  
Satisfying our Community's  
Water Needs*

## MEMORANDUM

TO: Board of Directors  
FROM: Stacy Taylor, Water Policy Manager  
DATE: September 24, 2025  
SUBJECT: Orange County Update

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### RECOMMENDATION

Receive the Orange County Update.

### STRATEGIC PLAN

Goal #7: Actively participate in regional and statewide water issues.

### PRIOR BOARD ACTION/DISCUSSION

This item is provided monthly at a Mesa Water District (Mesa Water®) Board of Directors meeting.

### DISCUSSION

Mesa Water's governmental relations program includes monitoring local and regional political issues and policy-setting authorities (i.e., County of Orange, Orange County Local Agency Formation Commission, etc.). At the Board's September 24, 2025 meeting, Mesa Water staff will provide a verbal report on any actionable, relevant and/or timely issues.

### FINANCIAL IMPACT

In Fiscal Year 2026, \$450,000 is budgeted for Water Policy Support Services; \$64,215 has been spent to date.

### ATTACHMENTS

None.