

Dedicated to Satisfying our Community's Water Needs AGENDA MESA WATER DISTRICT BOARD OF DIRECTORS Wednesday, July 23, 2025 1965 Placentia Avenue, Costa Mesa, CA 92627 4:30 p.m. Regular Board Meeting

CALL TO ORDER

PLEDGE OF ALLEGIANCE

PUBLIC COMMENTS

Items Not on the Agenda: Members of the public are invited to address the Board regarding items which are not appearing on the posted agenda. Each speaker shall be limited to three minutes. The Board will set aside 30 minutes for public comments for items not appearing on the posted agenda.

Items on the Agenda: Members of the public shall be permitted to comment on agenda items before action is taken, or after the Board has discussed the item. Each speaker shall be limited to three minutes. The Board will set aside 60 minutes for public comments for items appearing on the posted agenda.

ITEMS TO BE ADDED, REMOVED OR REORDERED ON THE AGENDA

At the discretion of the Board, all items appearing on this agenda, whether or not expressly listed as an Action Item, may be deliberated and may be subject to action by the Board.

CONSENT CALENDAR ITEMS:

Approve all matters under the Consent Calendar by one motion unless a Board member, staff or a member of the public requests a separate action.

- 1. <u>Approve minutes of regular Board meeting of June 25, 2025.</u>
- 2. <u>Receive and file the Developer Project Status Report.</u>
- 3. <u>Receive and file the Mesa Water and Other Agency Projects Status Report.</u>
- 4. <u>Receive and file the Water Quality Call Report.</u>
- 5. <u>Receive and file the Accounts Paid Listing.</u>
- 6. <u>Receive and file the Monthly Financial Reports.</u>
- 7. <u>Receive and file the Outreach Update.</u>
- 8. <u>Approve attendance at conferences, seminars, meetings and events for the following</u> organizations: California Water Efficiency Partnership, Ducks Unlimited, Festival of Children Foundation, KOCI, Newport-Mesa Schools Foundation, Pacific Research Institute, Power of One Foundation and Share Ourselves.



PRESENTATION AND DISCUSSION ITEMS:

9. PUBLIC HEARING REGARDING THE 2025 PUBLIC HEALTH GOALS REPORT:

Public Hearing

- a. Receive presentation on Public Health Goals;
- b. Open Public Hearing;
- c. Receive oral & written comments from the public; and
- d. Close Public Hearing.

Recommendation: Receive and File Mesa Water District's 2025 Public Health Goals Report.

10. RESERVOIRS 1 AND 2 PUMP STATION UPGRADES PROJECT QUARTERLY UPDATE:

Recommendation: Receive the presentation.

11. PUBLIC AFFAIRS FISCAL YEAR 2025 ACCOMPLISHMENTS:

Recommendation: Receive the presentation.

ACTION ITEMS:

12. <u>HUNTINGTON BEACH INTERAGENCY WATER TRANSFERS:</u>

Recommendation: Award a contract to MKN & Associates, Inc. for \$78,821 and a 10% contingency of \$7,882 for a total contract amount not to exceed \$86,703 to prepare a Feasibility Study for Huntington Beach Interagency Water Transfers, and authorize execution of the contract.

REPORTS:

- 13. <u>REPORT OF THE GENERAL MANAGER:</u>
 - June Key Indicators Report
- 14. DIRECTORS' REPORTS AND COMMENTS



INFORMATION ITEMS:

- 15. ZERO USAGE ACCOUNTS
- 16. FEDERAL ADVOCACY UPDATE
- 17. <u>STATE ADVOCACY UPDATE</u>
- 18. ORANGE COUNTY UPDATE

CLOSED SESSIONS:

19. <u>CONFERENCE WITH LABOR NEGOTIATOR:</u> <u>Pursuant to California Government Code Section 54957.6(a)</u> <u>District Negotiator: General Manager</u> Employee Organization: Represented and Non-Represented Employees

In compliance with California law and the Americans with Disabilities Act, if you need disability-related modifications or accommodations, including auxiliary aids or services in order to participate in the meeting, or if you need the agenda provided in an alternative format, please call the District Secretary at (949) 631-1205. Notification 48 hours prior to the meeting will enable Mesa Water District (Mesa Water®) to make reasonable arrangements to accommodate your requests.

Members of the public desiring to make verbal comments using a translator to present their comments into English shall be provided reasonable time accommodations that are consistent with California law.

Agenda materials that are public records, which have been distributed to a majority of the Mesa Water Board of Directors (Board), will be available for public inspection at the District Boardroom, 1965 Placentia Avenue, Costa Mesa, CA and on Mesa Water's website at **www.MesaWater.org**. If materials are distributed to the Board less than 72 hours prior or during the meeting, the materials will be available at the time of the meeting.

ADJOURN TO A REGULAR BOARD MEETING SCHEDULED FOR WEDNESDAY, AUGUST 13, 2025 AT 4:30 P.M.



Dedicated to Satisfying our Community's Water Needs

MINUTES OF THE BOARD OF DIRECTORS MESA WATER DISTRICT Wednesday, June 25, 2025 1965 Placentia Avenue, Costa Mesa, CA 92627 4:30 p.m. Regular Board Meeting

CALL TO ORDER	The meeting of the Board of Directors was called to order at 4:30 p.m. by President DePasquale.
PLEDGE OF ALLEGIANCE	Director Atkinson led the Pledge of Allegiance.
Directors Present	Marice H. DePasquale, President Shawn Dewane, Vice President Fred R. Bockmiller, P.E., Director Jim Atkinson, Director James R. Fisler, Director
Directors Absent	None
Staff Present	 Andrew D. Wiesner, P.E., District Engineer/ Acting General Manager Denise Khalifa, Chief Administrative Officer/ District Secretary Tyler Jernigan, Water Operations Manager/ Acting District Treasurer Stacy Taylor, Water Policy Manager Nadia Boutros, Civil Engineer Andrew Phou, Controller Andie Jacobsen, Executive Assistant to the General Manager Kaitlyn Norris, Senior Public Affairs Specialist Rob Anslow, General Legal Counsel
Others Present	Ernesto "Ernie" A. Avila, Board President, Contra Costa Water District (teleconference) Carol Lee Gonzales-Brady, Board Vice President, Rancho California Water District (teleconference)

PUBLIC COMMENTS

President DePasquale asked for public comments on items not on the agenda.

There were no comments and President DePasquale proceeded with the meeting.

ITEMS TO BE ADDED, REMOVED, OR REORDERED ON THE AGENDA

President DePasquale recommended reordering the agenda to take Items 15 and 16 after Item 7. There were no objections.

CONSENT CALENDAR ITEMS:

- 1. Receive and file the Developer Project Status Report.
- 2. Receive and file the Mesa Water and Other Agency Projects Status Report.
- 3. Receive and file the Water Quality Call Report.
- 4. Receive and file the Accounts Paid Listing.
- 5. Receive and file the Monthly Financial Reports.
- 6. Receive and file the Outreach Update.

MOTION

Motion by Director Bockmiller, second by Director Atkinson, to approve Items 1 - 6 of the Consent Calendar. Motion passed 5 - 0.

ACTION ITEMS:

7. ASSOCIATION OF CALIFORNIA WATER AGENCIES 2025 BOARD OFFICERS' ELECTION:

Water Policy Manager Taylor provided an overview of the item and introduced Contra Costa Water District Board President Ernesto A. Avila and Rancho California Water District Board Vice President Carol Lee Gonzales-Brady.

President Avila provided comments on his candidacy for ACWA President.

Vice President Carol Lee Gonzales-Brady provided comments on her candidacy for ACWA Vice President.

President DePasquale thanked them for their comments.

MOTION

Motion by Director Bockmiller, second by Vice President Dewane, to

- a. Adopt Resolution No. 1604 in Support of the Nomination of Ernesto A. Avila as a Candidate for the Position of Association of California Water Agencies President; and
- b. Adopt Resolution No. 1605 in Support of the Nomination of Carol Lee Gonzales-Brady as a Candidate for the Position of Association of California Water Agencies Vice President. Motion passed 5 – 0, by the following roll call vote:

AYES:	DIRECTORS	Atkinson, Bockmiller, Fisler, Dewane, DePasquale
NOES:	DIRECTORS	None
ABSTAIN:	DIRECTORS	None
ABSENT:	DIRECTORS	None

Mesa Water Regular Board Meeting of June 25, 2025

REPORTS:

ITEM 15 – REPORT OF THE GENERAL MANAGER:

May Key Indicators Report

ITEM 16 – DIRECTORS' REPORTS AND COMMENTS

ACTION ITEMS:

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8. PUBLIC HEARING REGARDING THE PROPOSED COLLECTION OF CAPITAL CHARGES BY WAY OF THE OFFICE OF THE ORANGE COUNTY TREASURER-TAX COLLECTOR:

President DePasquale announced the Public Hearing was now opened for the purpose of receiving comments regarding the proposed Collection of Capital Charges by Way of the Office of the Orange County Treasurer-Tax Collector.

District Secretary Khalifa reported that a Notice of Public Hearing was posted at Mesa Water District's office and website on June 7, 2025 and June 26, 2025 and at Costa Mesa City Hall. Legal advertisements were published in the *Daily Pilot* on June 7, 2025 and June 14, 2025.

President DePasquale introduced Controller Phou who provided an overview of the topic.

President DePasquale opened the floor for public comments. There were no comments.

District Secretary Khalifa reported that the District had not received any written or verbal comments or letters of protest regarding the proposed Collection of Capital Charges by Way of the Office of the Orange County Treasurer-Tax Collector.

President DePasquale declared the public comments section closed.

President DePasquale opened the floor for discussion by the Board. There were no comments.

President DePasquale declared the Public Hearing closed.

MOTION

Motion by Vice President Dewane, second by Director Bockmiller, to Adopt Resolution No. 1606 Determining Compliance with Procedural Requirements, Making Findings, Authorizing Collection of Mesa Water Fiscal Year 2025/26 Capital Charges by Way of the Office of the Orange County Treasurer-Tax Collector and County Property Tax Roll Process and Taking Related Actions. Motion passed 5 – 0, by the following roll call vote:

AYES:	DIRECTORS	Atkinson, Bockmiller, Fisler, Dewane, DePasquale
NOES:	DIRECTORS	None
ABSTAIN:	DIRECTORS	None
ABSENT:	DIRECTORS	None

Discussion ensued amongst the Board.

Mesa Water Regular Board Meeting of June 25, 2025

Motion by Vice President Dewane, second by Director Bockmiller, to accept Mesa Water District's Updated Secretary's Report Listing the Capital Charge Property Tax Roll for Fiscal Year 2025-2026. Motion passed 5 - 0, by the following roll call vote:

AYES:	DIRECTORS	Atkinson, Bockmiller, Fisler, Dewane, DePasquale
NOES:	DIRECTORS	None
ABSTAIN:	DIRECTORS	None
ABSENT:	DIRECTORS	None

9. RESERVOIRS 1 AND 2 PUMP STATION UPGRADES PROJECT:

Acting General Manager Wiesner provided an overview of the topic.

MOTION

Motion by Director Atkinson, second by Vice President Dewane, to approve a contract to Black & Veatch Corporation for an amount not to exceed \$552,359 to provide Construction Management and Inspection Services for the Reservoirs 1 and 2 Pump Station Upgrades Project, and authorize execution of the contract. Motion passed 5 – 0.

10. PLAN CHECK CONSULTING SERVICES

Acting GM Wiesner provided an overview of the topic.

Mr. Wiesner responded to questions from the Board and they thanked him for the information.

MOTION

Motion by Vice President Dewane, second by Director Atkinson, to award a contract to John Robinson Consulting, Inc. for an amount not to exceed \$180,000 per year for three years, with two 1-year renewable options, to provide Plan Check Consulting Services effective July 1, 2025, and authorize execution of the contract. Motion passed 5 – 0.

11. MESA WATER DISTRICT ANNUAL CUSTOMER SURVEY:

MOTION

Motion by Vice President Dewane, second by Director Bockmiller, to award a contract to FM3 Research for an amount not to exceed \$41,500 per year for three years, with two 1-year renewable options, to conduct the Mesa Water District Annual Customer Survey, and authorize execution of the contract. Motion passed 5 - 0.

12. LOCAL/REGIONAL WATER POLICY CONSULTING SERVICES:

Water Policy Manager Taylor provided an overview of the topic.

Ms. Taylor responded to questions from the Board and they thanked her for the information.

MOTION

Motion by Director Atkinson, second by Director Fisler, to approve a sole source contract to Ohlund Management & Technical Services to provide Local/Regional Water Policy Consulting Services for Fiscal Year 2026 through Fiscal Year 2030 for a total amount not to exceed \$200,000, and authorize execution of the contract. Motion passed 5 – 0.

13. REGULATORY CONSULTING SERVICES:

Water Policy Manager Taylor provided an overview of the topic.

Ms. Taylor responded to questions from the Board and they thanked her for the information.

MOTION

Motion by Vice President Dewane, second by Director Atkinson, to approve a sole source contract to Bolland & Associates to provide Regulatory Consulting Services for Fiscal Year 2026 through Fiscal Year 2030 for a total amount not to exceed \$75,000, and authorize execution of the contract. Motion passed 5 - 0.

14. GRANT WRITING AND ADMINISTRATION SUPPORT SERVICES:

Acting GM Wiesner provided an overview of the topic.

Acting GM Wiesner and Water Policy Manager Taylor responded to questions from the Board and they thanked them for the information.

MOTION

Motion by Vice President Dewane, second by Director Fisler, to approve a contract amendment to West Yost for an amount not to exceed \$80,000 per year for five years for a total contract amendment amount not to exceed \$400,000 to provide Grant Writing and Administration Support Services, and authorize execution of the contract amendment. Motion passed 4 - 1, with Director Atkinson voting no.

REPORTS:

- 15. REPORT OF THE GENERAL MANAGER:
 - May Key Indicators Report

Item 15 taken after Item 7 on the agenda.

16. DIRECTORS' REPORTS AND COMMENTS

Item 16 taken after Item 7 on the agenda.

Mesa Water Regular Board Meeting of June 25, 2025

INFORMATION ITEMS:

- 17. FEDERAL ADVOCACY UPDATE
- 18. STATE ADVOCACY UPDATE
- 19. ORANGE COUNTY UPDATE

President DePasquale adjourned the meeting at 5:26 p.m. to a Regular Board Meeting scheduled for Wednesday, July 9, 2025 at 4:30 p.m.

Approved:

Marice H. DePasquale, President

Denise Khalifa, District Secretary

Recording Secretary: Sharon D. Brimer

	PROJE	CT STATUS - DEVELOF	PER PROJECTS
Will Serve Letter Request	2075 Harbor Boulevard	15 Townhomes	Architect requested a Will Serve letter on 7/15/25. (7/15/25)
Will Serve Letter Request	1580 Monrovia Avenue	89 Townhome/ Duplex Mix	Architect requested a Will Serve letter on 6/20/25. (7/15/25)
C0013-24-01	Fairview Park	Park	Application for New Service submitted on 3/14/24. 1st plan check submitted on 3/13/24 and returned on 4/28/24. 2nd plan check submitted on 5/3/24 and returned on 5/14/24. Badger meter ordered on 5/14/24. 3rd plan check submitted on 2/26/25 and returned on 2/27/25. Permit issued on 4/21/25. Precon held on 4/16/25. Excavations began on 5/13/25. (7/15/25)
C0013-25-01	1250 Maple Drive	Ketchum-Libolt Park	Application for New Service submitted on 11/25/24. 1st plan check submitted on 11/25/24 and returned on 11/30/24. 2nd plan check submitted on 12/10/24 and returned on 12/19/24. (7/15/25)
C0013-25-02	782 Shalimar Drive	Shalimar Park	Application for New Service submitted on 11/27/24. 1st plan check submitted on 11/27/24 and returned on 12/7/24. 2nd plan check submitted on 1/21/25 and voided after a conference call on 1/26/25. Revised 2nd plan check submitted on 3/26/25 and returned on 4/13/25. 3rd plan check submitted on 5/5/25 and returned on 5/6/25. (7/15/25)
C0014-24-02	600 Town Center Drive	Water Pipeline	Application for New Service submitted on 11/28/23 and plan check fee is not required. 1st plan check submitted on 12/1/23 and returned on 12/21/23. 2nd plan check submitted on 1/23/24 and returned on 1/31/24. 3rd plan check submitted on 5/22/24 and returned on 5/24/24. 4th plan check submitted on 7/18/24 and returned on 8/1/24.5th plan check submitted on 8/8/24 and returned on 8/23/24. 6th plan check submitted on 9/16/24 and returned on 9/22/24. Permit submitted on 11/12/24. (7/15/25)
C0102-20-02	3550 Cadillac Avenue	Commercial	Plans received and plan check fees paid on 11/25/19. 1st plan check 11/25/19 and redlines emailed on 12/4/19. Issued plan check termination to owner due to non-responsiveness to complete plan check. 2nd plan check on 7/2/20 and returned on 7/5/20. 3rd plan check on 7/25/21 and returned on 7/31/21. 4th plan check on 8/24/21 and returned on 8/29/21. 5th plan check on 10/11/21 and returned on 10/12/21. 6th plan check on 10/22/21 and returned on 10/23/21. 7th plan check received 2/15/22 and returned on 2/17/22. 8th plan check submitted on 7/20/23. Permit issued on 8/17/23. (7/15/25)

PROJECT STATUS - DEVELOPER PROJECTS			
C0202-21-01	1910 Federal Avenue	Single Family Home	Application for New Service submitted on 5/18/21 and plan check fee submitted on 5/18/21. 1st plan check submitted on 5/25/21 and returned on 6/3/21. 2nd plan check submitted on 8/30/21 and returned on 8/30/21. 3rd plan check submitted on 8/31/21 and returned on 9/1/21. Permit issued on 3/7/22. Precon held on 11/17/22. Water utility work scheduled to begin in January 2024. Precon held on 1/17/24. Site visit to go over materials on 2/5/25. Refresher precon held on 7/14/25. Final Dominguez Tee abandonment and meter install scheduled for 7/18/25. (7/15/25)
C0270-22-01	2113 Thurin Street	Single Family Home	Application for New Service submitted on 3/18/22 and plan check fee submitted on 4/14/22. 1st plan check submitted on 3/18/22 and returned on 4/25/22. 2nd plan check submitted 10/25/22 and returned on 10/26/22. Permit issued on 12/20/22. Precon held on 5/22/23. Refresher precon held on 2/12/25. (7/15/25)
C0280-22-01	3303 Hyland Avenue	Tesla Charging Stations	Application for New Service submitted on 6/13/22 and no plan check fee as the infrastructure is for the City of Costa Mesa. 1st plan check submittal on 6/13/22 and returned on 6/14/22. Permit issued on 8/15/22. Precon held on 9/6/22. Trench excavation inspections to supervise Edison utility construction on 10/24/22, 10/25/22, 10/26/22, 10/31/22, 11/1/22, 11/3/22, and again on 11/17/22. Currently waiting for construction to begin on the other side of the street. Work order created to check site and verify if any water-related work has begun on 7/18/23. (7/15/25)
C0282-22-01	Fairview Road Medians	OC405 - Medians for City of Costa Mesa	Application for New Service submitted on 6/20/22 and no plan check fee as the infrastructure is for the City of Costa Mesa. 1st plan check submitted on 10/12/22 and returned on 10/16/22. 2nd plan check submitted on 11/3/22 and returned on 11/25/22. 3rd plan check revised 2nd plan check which was submitted on 12/18/22. 4th Plan Check submitted on 12/21/22 and returned on 12/22/22. 5th plan check submitted on 1/30/23 and returned on 2/5/23. Permit issued on 4/10/23. Precon held on 4/17/23. Backflow testing to unlock one of the meters on 5/15/23. (7/15/25)
C0315-23-01	3098 College Avenue	Single Family Home	Application for New Service submitted on 11/1/22 and plan check fee submitted on 11/3/22. 1st plan check submitted on 11/1/22 and returned on 11/6/22. 2nd plan check submitted 11/28/22 and returned 11/29/22. 3rd plan check submitted 12/7/22 and returned on 12/13/22. 4th plan check submitted on 7/14/23 and returned on 7/18/23. Permit issued on 8/17/23. Precon held on 11/20/23. (7/15/25)

	PROJE	CT STATUS - DEVELOF	PER PROJECTS
C0326-23-01	259 E. 21st Street	Accessory Dwelling Unit (ADU)	Application for New Service submitted on 11/18/22 and plan check fee submitted 11/19/22. 1st plan check submitted on 11/14/22 and returned on 11/20/22. 2nd plan check submitted on 11/22/22 and returned on 11/23/22. 3rd plan check submitted on 2/21/23 and returned on 2/21/23. 3rd plan check submitted on 4/1/24 and returned on 4/3/24. (7/15/25)
C0331-23-01	216 E. 18th Street	Single Family Home	Application for New Service submitted on 12/01/22 and plan check fee submitted 1/4/23. 1st plan check submitted on 12/1/22 and returned on 12/13/22. (7/15/25)
C0333-23-01	305 Flower Street	Single Family Home	Application for New Service submitted on 12/15/22 and plan check fee submitted on 12/7/22. 1st plan check submitted on 12/7/22 and returned on 12/18/22. 2nd plan check submitted on 1/14/23 and returned on 1/15/23. 3rd plan check submitted on 1/16/23 and returned on 1/16/23. 4th plan check submitted on 7/3/24 and returned on 7/7/24. 5th plan check submitted on 7/11/24 and returned on 7/14/24. Permit issued on 8/1/24. Precon held on 8/6/24. (7/15/25)
C0335-23-01	2050 President Place	Single Family Home	Application for New Service submitted on 12/13/22 and plan check fee received on 1/11/23. 1st plan check submitted on 12/13/22 and returned on 12/18/22. 2nd plan check submitted on 12/21/22 and returned on 1/12/23. 3rd plan check submitted 11/28/23 and returned on 12/2/23. Permit issued on 12/13/2023. (7/15/25)
C0336-23-01	899 Darrell Street	Single Family Home	Application for New Service submitted on 12/19/22 and waiting for plan check fee to be submitted. 1st plan check submitted on 12/16/22 and returned on 12/26/22. 2nd plan check submitted on 1/6/23 and returned on 1/8/23. Permit issued on 2/12/24. Precon held on 5/1/25. Hot-tap and service installed on 6/12/25. Meters to be installed and Dominguez Tee to be abandoned on 7/17/25. (7/15/25)
C0337-23-01	3350 Avenue of the Arts	Commercial	Application for New Service submitted on 1/5/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 12/20/22 and returned on 1/16/23. 2nd plan check submitted on 4/13/23 and returned on 4/16/23. (7/15/25)
C0338-23-01	723 W. Wilson Street	Two ADUs	Application for New Service submitted on 1/8/23 and plan check fee submitted on 1/12/23. 1st plan check submitted on 1/8/23 and returned on 1/15/23. 2nd plan check submitted on 1/16/23 and returned on 1/16/23. Permit issued 3/13/23. Precon held on 9/6/23. Refresher precon held on 6/5/25. (7/15/25)

	PROJECT STATUS - DEVELOPER PROJECTS			
C0340-23-01	2570 Fordham Drive	Single Family Home	Application for New Service submitted on 1/9/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 10/20/22 and returned on 1/15/23. 2nd plan check submitted on 11/14/23 and returned on 11/14/23. 3rd plan check submitted on 11/17/23 and returned 11/18/23. Permit issued on 11/27/23. (7/15/25)	
C0342-23-01	459 E. 18th Street	Single Family Home	Application for New Service submitted on 1/11/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 1/11/23 and returned on 1/16/23. 2nd plan check submitted on 1/18 and returned on 1/22/23. 3rd plan check submitted on 11/10/23 and returned on 11/10/23. 4th plan check submitted on 11/16/23 and returned on 11/16/23. Permit issued on 1/22/24. (7/15/25)	
C0352-23-01	3160 Bermuda Drive	Single Family Home with ADU	Application for New Service submitted on 1/30/23 and plan check fee submitted on 1/26/23. 1st plan check submitted on 1/29/23 and returned on 2/5/23. 2nd plan check submitted on 2/10/23 and returned on 2/11/23. (7/15/25)	
C0354-23-01	1016 Concord Street	ADU	Application for New Service submitted on 1/29/23 and waiting for plan check fee. 1st plan check submitted on 1/29/23 and returned on 2/5/23. 2nd plan check submitted on 3/3/23 and returned on 3/5/23. Permit issued on 6/3/25. Precon held on 6/4/25. (7/15/25)	
C0356-23-01	707 Center Street	ADU	Application for New Service submitted on 10/20/22 and plan check fee paid 1/30/23. 1st plan check submitted on 12/02/22 and returned on 2/5/23. 2nd plan check submitted on 2/10/23 and returned on 2/10/23. (7/15/25)	
C0358-23-01	571 Park Drive	ADU	Application for New Service and plan check fee were submitted on 2/1/23. 1st plan check submitted on 2/23/23 and returned 2/25/23. 2nd plan check submitted on 3/9/23 and returned on 3/11/23. (7/15/25)	
C0359-23-01	307 Colleen Place	Single Family Home with ADU	Application for New Service submitted on 2/3/23 and plan check fee submitted 2/6/23. 1st plan check submitted on 2/6/23 and returned on 2/8/23. 2nd plan check submitted on 3/7/23 and returned on 3/11/23. 3rd plan check submitted on 9/21/23 and returned on 9/24/23. (7/15/25)	
C0361-23-01	341 Westbrook Place	Single Family Home	Application for New Service submitted on 2/10/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 2/10/23 and returned on 2/11/23. 2nd plan check submitted on 2/12/23 and returned on 2/13/23. Permit issued on 4/14/23. Precon held on 10/4/23. (7/15/25)	

	PROJE	CT STATUS - DEVELOF	PER PROJECTS
C0363-23-01	174 E. 19th Street	Single Family Home	Waiting for Application for New Service and plan check fee submitted on 2/17/23. 1st plan check submitted on 2/20/23 and returned on 2/20/23. 2nd plan check submitted on 2/20/23 and returned on 2/20/23. (7/15/25)
C0364-23-01	2356 Cornell Drive	Single Family Home, ADU with Junior Accessory Dwelling Unit (JADU)	Waiting for both Application for New Service and plan check fee to be submitted. Waiting for 1st plan check to be submitted. (7/15/25)
C0366-23-01	2339 Colgate Drive	Single Family Home with Studio	Application for New Service submitted on 2/24/23 and waiting for plan check fee to be submitted. 1st plan check submitted 2/24/23 and returned on 2/25/23. 2nd plan check submitted on 3/2/23 and returned on 3/5/23. Permit issued on 5/16/23. Precon held on 11/14/24. (7/15/25)
C0370-23-01	891 Presidio Drive	ADU	Application for New Service and plan check fee submitted on 3/14/23. 1st plan check submitted on 3/14/23 and returned on 3/26/23. 2nd plan check submitted on 3/29/23 and returned on 4/1/23. (7/15/25)
C0373-23-01	549 Bernard Street	4 Single Family Homes	Application for New Service submitted on 3/20/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 3/20/23 and returned on 3/26/23. 2nd plan check submitted on 4/12/23 and returned on 4/16/23. 3rd plan check submitted on 9/7/23 and returned on 9/10/23. 4th plan check submitted on 10/6/23 and returned on 10/6/23. Permit issued on 6/17/24. Precon held on 5/12/25. Meters installed and locked on 5/13/25 (4 out of 5 meters). (7/15/25)
C0375-23-01	965 Junipero Drive	Single Family Home	Application for New Service submitted on 3/22/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 3/22/23 and returned on 3/26/23. 2nd plan check submitted on 3/30/23 and returned on 4/1/23. Permit issued on 8/31/23. (7/15/25)
C0377-23-01	3129 Country Club Drive	Senior Living Complex	Waiting for Application for New Service and plan check fee to be submitted. 1st plan check submitted on 3/24/23 and returned on 4/8/23. 2nd plan check submitted on 4/21/23 and returned on 5/2/23. 3rd plan check submitted on 11/20/24 and returned on 12/7/24. 4th plan check submitted on 12/10/24 and returned on 12/19/24. Permit issued on 1/28/25. (7/15/25)

	PROJE	CT STATUS - DEVELO	PER PROJECTS
C0384-23-01	467 Magnolia Street	Single Family Home	Application for New Service submitted on 4/21/23 and plan check fee submitted via wire on 5/8/23. 1st plan check submitted on 4/26/23 and returned on 5/5/23. 2nd plan check submitted on 6/4/23 and returned on 6/12/23. 3rd plan check submitted on 9/27/23 and returned on 10/8/23. Permit issued on 11/9/23. (7/15/25)
C0386-23-01	1020 Grove Place	Single Family Home	Application for New Service submitted on 4/26/23 and plan check fee submitted on 4/26/23. 1st plan check submitted on 4/25/23 and returned on 5/7/23. (7/15/25)
C0387-23-01	471 Magnolia Street	Single Family Home	Application for New Service submitted on 4/26/23 and plan check fee submitted on 5/2/23. 1st plan check submitted on 4/26/23 and returned on 5/7/23. 3rd plan check submitted on 12/1/23 and returned on 12/3/23. Permit issued on 12/27/23. (7/15/25)
C0388-23-01	1978 Meyer Place and 1979 Anaheim Avenue	8 Townhomes	Application for New Service submitted on 4/26/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 4/26/23 and returned on 5/5/23. 2nd plan check submitted on 6/18/23 ad returned on 6/20/23. 3rd plan check submitted on 10/26/23 and returned on 11/2/23. Permit issued on 12/27/23. Precon held on 1/10/24. (7/15/25)
C0389-23-01	3144 Coolidge Avenue	Single Family Home	Application for New Service submitted on 4/28/23 and plan check fee submitted on 5/10/23. 1st plan check submitted on 4/28/23 and rejected. Revised 1st plan check submitted on 5/8/23 and returned on 5/9/23. 2nd plan check submitted on 5/18/23 and returned on 5/18/23. 3rd plan check submitted on 3/5/25 and returned on 3/10/25. Permit issued on 3/13/25. (7/15/25)
C0392-23-01	209 Flower Street	ADU	Application for New Service and plan check fee submitted on 5/11/23. 1st plan check submitted on 4/24/23 and returned on 5/18/23. 2nd plan check submitted on 5/31/23 and returned on 6/4/23. Permit submitted on 6/29/23. Precon held on 8/10/23. (7/15/25)
C0400-23-01	3258 Oregon Avenue	Single Family Home	Application for New Service submitted on 6/20/23 and plan check fee submitted on 6/12/23. 1st plan check submitted on 6/19/23 and returned on 6/22/23. 2nd plan check submitted on 8/15/23 and returned on 8/20/23. (7/15/25)

	PROJECT STATUS - DEVELOPER PROJECTS			
C0401-23-01	362 Hamilton Street	ADU	Application for New Service submitted on 6/20/23 and plan check fee submitted on 6/27/23. 1st plan check submitted on 6/19/23 and returned on 6/22/23. 2nd plan check submitted on 7/5/23 and returned on 7/6/23. 3rd plan check submitted on 9/16/24 and returned on 9/22/24. Revised 3rd plan check identified on 12/16/24 and submitted on 12/22/24. Permit issued on 2/28/25. (7/15/25)	
C0402-23-01	362 Rochester Street	ADU	Application for New Service submitted on 6/20/23 and plan check fee submitted on 6/20/23. 1st plan check submitted on 6/18/23 and returned on 6/22/23. 2nd plan check submitted on 6/26/23 and returned on 6/27/23. (7/15/25)	
C0410-24-01	1165 Boise Way	ADU and JADU	Application for New Service submitted on 7/3/2023 and the plan check fee was submitted on 7/20/23. 1st plan check submitted on 7/3/23 and returned on 7/9/23. 2nd plan check submitted on 8/4/23 and returned on 8/6/23. Permit issued on 12/2/24. (7/15/25)	
C0413-24-01	865 Senate Street	Single Family Home	Waiting for Application for New Service and the plan check fee was submitted on 7/6/23. Waiting for the 1st plan check to be submitted. (7/15/25)	
C0415-24-01	3084 College Avenue	Single Family Home	Application for New Service submitted on 7/11/23 and the plan check fee was submitted on 7/6/23. 1st plan check submitted on 7/22/23 and returned on 7/26/23. (7/15/25)	
C0417-24-01	932 Capital Street	Single Family Home	Application for New Service submitted on 7/25/23 and the plan check fee was submitted on 7/25/23. 1st plan check submitted on 7/25/23 and returned on 7/29/23. 2nd plan check submitted on 7/31/23 and returned on 8/6/23. 3rd plan check submitted on 10/25/23 and returned on 11/2/23. 4th plan check submited on 1/19/25 and returned on 1/23/25. Permit issued on 2/13/24. 5th plan check submitted on 3/6/25 and responsed on 3/6/25. 6th plan check submitted on 3/11/25 and returned on 3/11/25. 7th plan check submitted on 3/15/25 and returned 3/16/25. Permit issued on 1/29/25. Precon held on 2/26/25. (7/15/25)	
C0419-24-01	2235 Miner Street	Single Family Home	Application for New Service submitted on 7/28/23 and the plan check fee was submitted on 7/28/23. 1st plan check submitted on 7/28/23 and returned on 7/30/23. 2nd plan check submitted on 8/7/23 and returned on 8/7/23. 3rd plan check submitted on 8/23/23 and returned on 8/27/23. 4th plan check submitted on 6/3/24 and returned on 6/9/24. 5th plan check submitted on 6/28/24 and returned on 7/6/24. (7/15/25)	

	PROJE	CT STATUS - DEVELO	PER PROJECTS
C0421-24-01	1620 Sunflower Avenue	Commercial	Application for New Service submitted on 7/12/23 and the plan check fee was submitted on 8/3/23. 1st plan check submitted on 8/1/23 and returned on 8/6/23. 2nd plan check submitted on 8/16/23 and returned on 8/20/23. 3rd plan check submitted on 9/5/23 and returned on 9/5/23. (7/15/25)
C0422-24-01	522 Traverse Drive	ADU	Application for New Service submitted on 7/31/23 and the plan check fee was submitted on 8/3/23. 1st plan check submitted on 8/1/23 and returned on 8/6/23. 2nd plan check submitted on 8/16/23 and returned on 8/20/23. 3rd plan check submitted on 9/18/23 and returned on 9/24/23. (7/15/25)
C0425-24-01	2049 Monrovia Avenue	Single Family Home	Application for New Service and the plan check fee was submitted on 8/15/23. Waiting for 1st plan check submittal. (7/15/25)
C0427-24-01	526 Sturgeon Circle	Single Family Home	Application for New Service submitted on 8/25/23 and the plan check fee submitted on 8/29/23. 1st plan check submitted on 8/23/23 and returned on 9/4/23. 2nd plan check submitted on 10/3/23 and returned on 10/8/23. 3rd plan check submitted on 10/23/23 and returned on 10/23/23. Permit issued on 11/15/23. Precon held on 3/12/24. (7/15/25)
C0429-24-01	734 Center Street	Single Family Home	Application for New Service submitted on 8/31/23 and the plan check fee was submitted on 9/1/23. 1st plan check submitted on 8/25/23 and returned on 9/4/23. 2nd plan check submitted on 11/2/23 and returned on 11/2/23. 3rd plan check submitted on 7/25/24 and returned on 7/28/24. Permit issued on 9/25/24. Precon held on 11/26/24. (7/15/25)
C0430-24-01	854 Oak Street	ADU	Application for New Service submitted on 9/6/23 and the plan check fee was submitted on 9/6/23. 1st plan check submitted on 9/6/23 and returned on 9/17/23. 2nd plan check submitted on 9/21/23 and returned on 9/24/23. 3rd plan check submitted on 9/25/23 and returned on 10/8/23. (7/15/25)
C0434-24-01	234 Palmer Street	ADU	Application for New Service submitted on 10/9/23 and the plan check fee submitted on 10/9/23. 1st plan check submitted on 9/14/23 and returned on 10/22/23. (7/15/25)
C0438-24-01	2900 Redwood Avenue	ADU	Application for New Service submitted on 9/28/23 and plan check fee submitted on 9/27/23. 1st plan check submitted on 9/24/23 and returned on 10/8/23. 2nd plan check submitted on 10/9/23 and returned on 10/22/23. (7/15/25)

	PROJE	CT STATUS - DEVELO	PER PROJECTS
C0439-24-01	2074 President Place	ADU	Application for New Service and plan check fee submitted on 9/28/23. 1st plan check submitted on 12/8/23 and returned on 12/17/23. 2nd plan check submitted on 1/30/24 and returned on 2/9/24. 3rd plan check submitted on 1/13/25 and returned on 1/26/25. 4th plan check submitted on 1/27/25 and returned on 1/29/25. Permit issued on 2/28/25. (7/15/25)
C0440-24-01	480 Broadway	ADU	Application for New Service submitted on 9/28/23 and plan check fee submitted on 9/27/23. 1st plan check submitted on 9/28/23 and returned on 10/8/23. (7/15/25)
C0441-24-01	2808 Nevis Circle	Single Family Home	Application for New Service submitted on 10/6/23 and waiting for the plan check fee to be submitted. 1st plan check submitted on 10/6/23 and returned on 10/8/23. 2nd plan check submitted on 10/12/23 and returned on 10/22/23. 3rd plan check submitted on 10/25/23 and returned on 11/2/23. Permit issued on 2/12/24. (7/15/25)
C0444-24-01	1687 Orange Avenue	Commercial	Application for New Service submitted on 10/22/23 and plan check fee submitted on 10/11/23. 1st plan check submitted on 10/22/23 and returned on 10/23/23. 2nd plan check submitted on 11/7/23 and returned on 11/9/23. 3rd plan check submitted on 1/16/24 and returned on 1/28/24. 4th plan check submitted on 3/7/24 and returned on 3/10/24. (7/15/25)
C0445-24-01	331 Costa Mesa Street	Single Family Home with ADU	Application for New Service and plan check fee submitted on 11/2/23. 1st plan check submitted on 10/24/23 and returned on 11/3/23. 2nd plan check submitted on 11/13/23 and returned on 11/16/23. 3rd plan check submitted on 11/16/23 and returned on 11/16/23. Permit issued on 11/27/23. Precon held on 7/15/24. Refresher precon held on 1/22/25. (7/15/25)
C0446-24-01	120 Virginia Place	Commercial	Application for New Service submitted on 10/17/23 and plan check fee submitted on 9/21/23. Waiting for 1st plan check to be submitted. (7/15/25)
C0447-24-01	486 Shady Drive	Single Family Home	Application for New Service submitted on 7/25/23 and plan check fee submitted on 8/29/23. Waiting for 1st plan check to be submitted. (7/15/25)
C0448-24-01	2378 Rutgers Drive	Single Family Home	Application for New Service submitted on 10/26/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 10/26/23 and returned on 11/3/23. 2nd plan check submitted on 11/14/23 and returned on 11/16/23. (7/15/25)

	PROJE	CT STATUS - DEVELOF	PER PROJECTS
C0449-24-01	980 Governor Street	Single Family Home	Application for New Service and plan check fee submitted on 10/27/23. 1st plan check submitted on 10/27/23 and returned on 11/3/23. 2nd plan check submitted on 11/9/23 and returned on 11/9/23. 3rd plan check submitted on 11/16/23 and returned on 11/16/23. 4th plan check submitted on 11/16/23 and returned on 11/16/23. (7/15/25)
C0450-24-01	631-639 Victoria Street	5 Single Family Homes	Application for New Service and plan check fee submitted on 10/30/23. 1st plan check submitted on 11/6/23 and returned on 11/18/23. 2nd plan check submitted on 11/28/23 and returned on 12/2/23. 3rd plan check submitted on 12/15/23 and returned on 12/18/23. (7/15/25)
C0451-24-01	233 22nd Street	JADU and Future ADU	Application for New Service submitted on 10/31/23 and plan check fee submitted on 10/30/23. 1st plan check submitted on 5/15/24 and returned on 5/26/24. 2nd plan check submitted on 7/24/24 and returned on 7/28/24. 3rd plan check submitted on 9/23/24 and returned on 10/6/24. Permit issued on 12/2/24. (7/15/25)
C0453-24-01	2220 Orange Avenue	Two ADUs	Application for New Service and plan check fee submitted on 11/2/23. 1st plan check submitted on 1/22/24 and returned on 1/28/24. 2nd plan check submitted on 1/29/24 and returned on 1/29/24. 3rd plan check submitted on 7/24/24 and returned on 7/28/24. Permit issued on 9/17/24. Precon held on 9/19/24. (7/15/25)
C0454-24-01	228 Costa Mesa Street	Single Family Home	Application for New Service submitted on 11/10/23 and plan check fee submitted on 11/15/23. 1st plan check submitted on 11/10/23 and returned on 11/15/23. 2nd plan check submitted on 11/20/23 and returned on 11/20/23. 3rd plan check submitted on 12/7/23 and returned on 12/7/23. Permit issued on 2/14/25. (7/15/25)
C0456-24-01	738 Center Street	ADU	Application for New Service submitted on 11/28/23 and plan check fee submitted 12/6/23. 1st plan check submitted on 11/16/23 and returned on 01/01/24. 2nd plan check submitted on 2/26/25 and returned on 2/27/25. Permit issued on 4/7/25. (7/15/25)
C0457-24-01	1822 Pomona Avenue	ADU	Application for New Service submitted and plan check fee submitted on 11/9/23. 1st plan check submitted on 11/27/23 and returned on 11/27/23. 2nd plan check submitted on 12/14/23 and returned on 12/18/23. Permit issued on 1/22/24. (7/15/25)
C0463-24-01	1992 Orange Avenue	ADU	Application for New Service and plan check fee submitted on 12/20/23. Waiting for 1st plan check to be submitted. (7/15/25)

	PROJE	CT STATUS - DEVELO	PER PROJECTS
C0464-24-01	234 Cabrillo Street	Single Family Home	Application for New Service submitted on 12/20/23 and plan check fee submitted on 12/19/23. 1st plan check submitted on 11/30/23 and returned on 12/26/23. 2nd plan check submitted on 1/19/24 and returned on 1/28/24. Permit issued on 2/12/24. (7/15/25)
C0466-24-01	2730 Cibola Avenue	Single Family Home	Application for New Service submitted on 12/8/23 and plan check fee submitted on 12/15/23. 1st plan check submitted on 1/18/24 and returned on 1/28/24. 2nd plan check submitted on 2/2/24 and returned on 2/10/24.3rd plan check submitted on 3/5/24 and returned on 3/10/24. (7/15/25)
C0467-24-01	2158 Charle Drive	Two ADUs	Application for New Service submitted on 9/9/23 and plan check fee submitted on 1/2/24. 1st plan check submitted on 11/29/23 and returned on 1/16/24. 2nd plan check submitted on 2/9/24and returned on 2/10/24. 3rd plan check submitted on 2/4/25 and returned on 2/11/25. Permit issued on 2/28/25. Precon held on 7/14/25. Meter to be upgraded on 7/17/25. (7/15/25)
C0469-24-01	185 Rochester Street	Two Single Family Homes	Application for New Service submitted on 1/18/24 and plan check fee submitted on 1/17/24. 1st plan check submitted on 1/18/24 and returned on 1/28/24. 2nd plan check submitted on 1/30/24 and returned on 1/30/24. 3rd plan check submitted on 2/22/24 and returned on 2/24/24. Permit issued on 2/13/25. (7/15/25)
C0471-24-01	881 Capital Street	Single Family Home	Application for New Service submitted on 1/12/24 and plan check fee submitted on 1/17/24. 1st plan check submitted on 2/10/24 and returned on 2/11/24. (7/15/25)
C0475-24-01	375 22nd Street	ADU	Application for New Service submitted on 1/18/24 and plan check fee submitted on 1/19/24. 1st plan check submitted on 1/26/24 and returned on 1/28/24. 2nd Plan Check submitted on 2/5/24 and returned on 2/9/24. 3rd Plan Check submitted on 2/23/24 and returned on 2/24/24. Permit issued on 4/9/24. (7/15/25)
C0476-24-01	474 Cabrillo Street	ADU	Application for New Service submitted on 1/26/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 1/26/24 and returned on 1/28/24. 2nd plan check submitted on 1/31/24 and returned on 2/4/24. 3rd plan check submitted on 2/9/24 and returned on 2/10/24. (7/15/25)

	PROJE	CT STATUS - DEVELOF	PER PROJECTS
C0477-24-01	244 22nd Street	Single Family Home with ADU	Application for New Service and plan check fee submitted on 2/2/24. 1st plan check submitted on 2/6/24 and returned on 2/9/24. 2nd plan check submitted on 2/13/24 and returned on 2/18/24. 3rd plan check submitted on 2/2024 and returned on 2/24/24. Permit issued on 3/8/24. Precon held on 9/18/24. Refresher precon held on 5/28/25.
C0481-24-01	806 Towne Street	Single Family Home with ADU	Application for New Service and plan check fee submitted on 2/6/24.1st plan check submitted on 4/5/24 and returned on 4/7/24. 2nd plan check submitted on 4/11/24 and returned on 4/12/24. 3rd plan check submitted 4/12/24 and returned 4/14/24. Permit issued on 4/25/24. (7/15/25)
C0484-24-01	378 E. 18th Street	Two Single Family Homes with Two ADUs	Application for New Service submitted on 2/12/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 2/13/24 and returned on 3/3/24. 2nd plan check submitted on 12/6/24 and returned on 12/7/24. 3rd plan check submitted on 12/24/24 and returned on 12/24/24. Permit issued on 1/2/2025. (7/15/25)
C0487-24-01	1184 Dorset Lane	ADU	Application for New Service submitted on 3/2/24 and plan check fee submitted on 2/28/24. 1st plan check submitted on 2/28/24 and returned on 3/3/24. 2nd plan check submitted on 3/5/24 and returned on 3/10/24. 3rd plan check submitted on 3/13/24 and returned on 3/20/24. Permit issued on 4/1/24. (7/15/25)
C0489-24-01	770 W. 19th Street	Single Family Home	Application for New Service submitted on 3/4/24 and plan check submitted on 3/7/24. 1st plan check submitted on 3/4/24 and returned on 3/10/24. 2nd plan check submitted on 4/15/24 and returned on 4/16/24. Permit issued on 11/25/24. (7/15/25)
C0490-24-01	260 Nassau Road	Single Family Home	Application for New Service and payment voucher submitted on 3/5/24. 1st plan check submitted on 3/6/24 and returned on 3/10/24. 2nd plan check submitted on 3/12/24 and returned on 3/13/24. 3rd plan check submitted on 3/14/24 and returned on 3/20/24. Permit issued on 4/3/24. (7/15/25)
C0495-24-01	2155 Raleigh Avenue	ADU	Application for New Service and plan check fee submitted on 3/18/24. 1st plan check submitted on 3/19/24 and returned on 3/20/24. 2nd plan check submitted on 3/25/24 and returned on 3/25/24. 3rd plan check submitted on 4/10/24 and returned on 4/10/24. Permit issued on 4/23/24. Precon held on 8/6/24. (7/15/25)

	PROJE	CT STATUS - DEVELO	PER PROJECTS
C0497-24-01	212 E. 19th Street	Single Family Home Garage Conversion with ADU	Application for New Service submitted on 3/11/24 and plan check fee submitted on 3/18/24. 1st plan check submitted on 4/10/24 and returned on 4/12/24. 2nd plan check submitted on 4/17/24 and returned on 4/29/24. 3rd plan check submitted on 5/15/24 and returned on 5/21/24. 4th plan check submitted on 6/6/24 and returned on 6/9/24. Permit issued on 9/2/24. Precon held on 9/4/24. (7/15/25)
C0499-24-01	729 Center Street	Two ADUs	Application for New Service submitted on 3/21/24 and plan check fee submitted on 3/19/24. 1st plan check submitted on 3/21/24 and returned on 3/22/24. 2nd plan check submitted on 4/15/24 and returned on 4/16/24. 3rd plan check submitted on 6/11/24 and returned on 6/13/24. 4th plan check submitted on 9/14/24 and returned on 9/22/24. Permit issued on 10/7/24. (7/15/25)
C0500-24-01	2807 Loreto Avenue	Single Family Home	Application for New Service submitted on 3/24/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 9/3/2022 and returned on 4/1/24. 2nd plan check submitted on 4/14/24 and returned on 4/14/24. Issued permit on 5/20/24. Permit voided on 10/1/24. 3rd plan check submitted on 10/28/24 and returned on 11/3/24. 4th plan check submitted on 11/20/24 and returned on 11/22/24. Permit issued on 3/6/25. Precon held on 7/14/25. (7/15/25)
C0501-24-01	362 E. 22nd Street	Pipeline Relocation	Waiting for Application for New Service and plan check fee to be submitted. Waiting for 1st plan check to be submitted. (7/15/25)
C0506-24-01	348 22nd Street	Single Family Home	Application for New Service submitted on 2/9/25 and plan check fee submitted on 1/29/25 1st plan check submitted on 3/29/24 and returned on 2/15/25. 2nd plan check submitted on 3/31/25 and returned on 4/13/25. (7/15/25)
C0509-24-01	247 Knox Street	Single Family Home	Application for New Service and plan check fee submitted on 4/17/24. 1st plan check submitted on 4/17/24 and returned on 4/22/24. 2nd plan check submitted on 4/2924 and returned on 4/29/24. Permit issued on 5/20/24. (7/15/25)
C0510-24-01	3333 Susan Street	Apartment Complex	Waiting for Application for New Service and plan check fee to be submitted. Waiting for 1st plan check submittal. (7/15/25)
C0511-24-01	2995 Ceylon Drive	Single Family Home	Application for New Service submitted on 4/23/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 4/22/24 and returned on 4/29/24. 2nd plan check submitted on 4/29/24 and returned on 4/30/24. (7/15/25)

	PROJE	CT STATUS - DEVELO	PER PROJECTS
C0512-24-01	695 Joann Street	ADU	Application for New Service submitted on 4/10/24 and plan check fee submitted on 4/23/24. 1st plan check submitted on 4/23/24 and returned on 4/29/24. 2nd plan check submitted on 4/29/24 and returned on 4/30/24. 3rd plan check submitted on 5/7/24 and returned on 5/16/24. (7/15/25)
C0519-24-01	3012 Java Road	Single Family Home	Application for New Service submitted on 5/13/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 5/13/24 and returned on 5/26/24. 2nd plan check submitted on 5/27/24 and returned on 5/27/24. Permit issued 6/11/25.
C0520-24-01	146 & 148 Rochester Street	Two Single Family Homes	Application for New Service and plan check fee submitted on 5/16/24. 1st plan check submitted on 5/16/24 and returned on 5/26/24. 2nd plan check submitted on 6/25/24 and returned on 6/30/24. 3rd plan check submitted on 11/26/24 and returned on 11/30/24. 4th plan check submitted on 12/19/24 and returned on 12/19/24. 5th plan check submited on 2/5/25 and returned on 2/14/25. Permit issued on 5/6/25.
C0523-24-01	212 Broadway	ADU	Application for New Service submitted on 5/9/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 5/16/24 and returned on 5/26/24. 2nd plan check submitted on 6/12/24 and returned on 6/13/24. Permit issued on 9/17/24. (7/15/25)
C0524-24-01	1051 W. Wilson Street	Single Family Home	Application for New Service submitted on 5/17/24 and plan check fee submitted on 5/20/24. 1st plan check submitted on 5/17/24 and returned on 5/26/24. 2nd plan check submitted on 7/2/24 and returned on 7/6/24. Permit issued on 8/1/2024. (7/15/25)
C0526-24-01	2205 Miner Street	ADU	Application for New Service submitted on 5/17/24 and plan check fee submitted 5/29/24. 1st plan check submitted on 5/17/24 and returned on 5/29/24. 2nd plan check submitted on 6/11/24 and returned on 6/13/24. 3rd plan check submitted on 6/20/24 and returned on 6/21/24. 4th plan check submitted on 7/14/24 and returned on 7/14/24. 5th plan check submitted on 7/15/24 and returned on 7/15/24. 6th plan check submitted on 7/27/24 and returned on 8/4/24. Permit issued on 10/15/24. (7/15/25)
C0530-24-01	1973 Rosemary Place	Single Family Home	Application for New Service submitted on 5/20/24 and plan check fee submitted 5/29/24. 1st plan check submitted on 6/3/24 and returned on 6/9/24. 2nd plan check submitted on 6/12/24 and returned on 6/13/24. Permit issued on 6/24/24. (7/15/25)

	PROJE	CT STATUS - DEVELO	PER PROJECTS
C0531-24-01	314 E. 20th Street	ADU	Application for New Service submitted on 5/6/24 and plan check fee submitted 6/10/24. 1st plan check submitted on 6/10/24 and returned on 6/13/24.2nd plan check submitted on 6/17/24 and returned on 6/21/24.3rd plan check submitted on 6/25/245 and returned on 6/30/24. Permit issued 6/11/25.
C0533-24-01	111 Cecil Place	Triplex	Application for New Service and plan check fee submitted on 6/13/24. 1st plan check submitted on 6/5/24 and returned on 6/15/24. 2nd plan check submitted on 6/18/24 and returned on 6/21/24. 3rd plan check submitted 7/3/24 and returned on 7/7/24. 4th plan check submitted on 7/11/24 and returned on 7/14/24. 5th plan check submitted on 8/19/24 and returned on 8/24/24. Permit issued on 9/17/24. (7/15/25)
C0536-25-01	169 E. 18th Street	ADU	Application for New Service submitted on 6/25/24 and plan check fee submitted on 6/29/24. 1st plan check submitted on 6/25/24 and returned on 7/6/24. 2nd plan check submitted on 7/8/24 and returned on 7/14/24. 3rd plan check submitted on 7/27/24 and returned on 8/4/24. 4th plan check submitted on 8/5/24 and returned on 8/13/24. Permit issued on 9/4/24. Precon held on 7/15/25. (7/15/25)
C0537-25-01	275 Walnut Street	Single Family Home	Application for New Service submitted on 6/28/24 and plan check fee submitted on 7/5/24. 1st plan check submitted on 6/28/24 and returned on 7/6/24.2nd plan check submitted on 7/12/24 and returned on 7/14/24. 3rd plan check submitted on 7/16/24 and returned on 7/21/24. Permit issued on 8/1/24. (7/15/25)
C0538-25-01	3020 Capri Lane	Single Family Home	Application for New Service submitted on 7/8/24 and plan check fee submitted on 7/9/24. 1st plan check submitted on 6/27/24 and returned on 7/14/24. 2nd plan check submitted on 9/18/24 and returned on 9/22/24. (7/15/25)
C0540-25-01	2033 National Avenue	Single Family Home	Application for New Service and plan check fee submitted on 7/1/24. 1st plan check submitted on 7/22/24 and returned on 7/28/24. 2nd plan check submitted on 8/27/24 and returned on 9/2/24. Permit issued on 12/2/24. (7/15/25)
C0541-25-01	481 Flower Street	ADU	Application for New Service submitted on 7/2/24 and plan check fee submitted on 6/14/24. 1st plan check submitted on 6/12/24 and returned on 7/7/24. 2nd plan check submitted on 7/8/24 and returned on 7/14/24. 3rd plan check submitted on 7/14/24 and returned on 7/15/24. Permit issued on 8/27/24. (7/15/25)

	PROJE	CT STATUS - DEVELOF	PER PROJECTS
C0542-25-01	397 Vista Baya	Single Family Home with ADU	Application for New Service and plan check fee submitted on 7/1/24. 1st plan check submitted on 7/1/24 and returned on 7/7/24. Revised 1st plan check submitted on 7/15/24. 2nd plan check submitted on 7/15/24 and returned on 7/15/24. 3rd plan check submitted on 9/5/24 and returned on 9/14/24. (7/15/25)
C0546-25-01	1018 and 1022 W. Wilson Street	Two Single Family Homes with Two ADUs	Application for New Service submitted on 7/17 and plan check fee submitted on 7/22/24. 1st plan check submitted on 7/21/24 and returned on 7/28/24. 2nd plan check submitted on 8/1/24 and returned on 8/4/24. 3rd plan check submitted 8/14/24 and returned on 8/24/24. Permit issued on 9/17/24. Precon held on 5/28/25. (7/15/25)
C0547-25-01	853 Congress Street	Single Family Home with JADU	Application for New Service submitted on 7/23/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 7/23/24 and returned on 7/28/24. 2nd plan check submitted on 11/27/24 and returned on 11/30/24. 3rd plan check submitted on 12/4/24 and returned on 12/7/24. Permit issued on 3/4/25. (7/15/25)
C0551-25-01	440 Cabrillo Street	ADU	Application for New Service and plan check fee submitted on 8/1/24. 1st plan check submitted on 8/1/24 and returned on 8/4/24. 2nd plan check submitted on 8/13/24 and returned on 9/22/24. 3rd plan check submitted on 9/25/24 and returned on 10/6/24. Permit issued on 11/25/24. (7/15/25)
C0552-25-01	787 Joann Street	ADU	Application for New Service submitted on 7/16/24 and plan check fee submitted on 8/7/24. 1st plan check submitted on 8/1/24 and returned on 8/4/24. 2nd plan check submitted on 8/7/24 and returned on 8/13/24. 3rd plan check submitted on 2/14/25 and returned on 2/15/25. Permit issued on 3/4/25. (7/15/25)
C0554-25-01	2533 Greenbriar Lane	JADU	Application for New Service submitted on 7/19/24 and plan check fee submitted on 8/12/24. 1st plan check submitted on7/19/24 and returned on 8/24/24. 2nd plan check submitted on 9/7/24 and returned on 9/14/24. (7/15/25)
C0556-25-01	1595 Newport Boulevard	Commercial	Application for New Service submitted on 7/30/24 and plan check fee submitted on 8/22/24. 1st plan check submitted on 7/30/24 and returned on 8/24/24. 2nd plan check submitted on 9/26/24 and returned on 10/6/24. (7/15/25)

	PROJE	CT STATUS - DEVELOP	PER PROJECTS
C0557-25-01	374 & 376 Hamilton Street	Two Duplexes with Two ADUs	Application for New Service and plan check fee submitted on 8/23/24. 1st plan check submitted on 8/23/24 and returned on 8/25/24. 2nd plan check submitted on 10/22/24 and returned on 11/3/24. 3rd plan check submitted on 11/4/24 and returned on 11/4/24. 4th plan check submitted on 11/15/24 and returned on 11/22/24. Permit issued on 1/2/2025. Precon held on 6/13/25. Services installed on 6/16/25. Meters installed on 6/17/25. (7/15/25)
C0559-25-01	140 Albert Place	ADU	Application for New Service and plan check fee submitted on 10/19/24. 1st plan check submitted on 10/13/24 and returned on 10/21/24. 2nd plan check submitted on 10/25/24 and returned on 11/3/24. (7/15/25)
C0560-25-01	757 Newton Way	Commercial	Application for New Service and plan check fee submitted on 8/27/24. 1st plan check submitted on 8/27/24 and returned on 9/2/24. 2nd plan check submitted on 12/19/24 and returned on 12/24/24. Permit issued on 1/22/25. (7/15/25)
C0562-25-01	1787 Hummingbird Drive	Single Family Home	Application for New Service on 8/28/24 and plan check fee submitted on 8/29/24. 1st plan check submitted on 8/29/24 and returned on 9/2/24. 2nd plan check submitted on 9/20/24 and returned on 9/23/24. Permit issued on 10/7/24. Precon he[ld on 3/18/25. (7/15/25)
C0566-25-01	454 Costa Mesa Street	Single Family Home	Application for New Service and plan check fee submitted on 9/10/24. 1st plan check submitted on 9/9/24 and returned on 9/22/24. 2nd plan check submitted on 3/12/25 and returned on 3/13/25. 3rd plan check submitted on 3/14/25 and returned on 3/24/25. Permit issued on 4/7/25. (7/15/25)
C0567-25-01	2108 Westminster Avenue	Single Family Home	Application for New Service and plan check fee submitted on 8/27/24. 1st plan check submitted on 8/27/24 and returned on 9/2/24. 2nd plan check submitted on 10/8/24 and returned on 10/13/24. Permit issued on 11/12/24. (7/15/25)
C0568-25-01	2011 Baltra Place	ADU	Application for New Service and plan check fee submitted on 9/11/24. 1st plan check submitted on 9/11/24 and returned on 9/22/24. 2nd plan check submitted on 10/25/24 and returned on 11/3/24. Permit issued on 11/12/24. (7/15/25)

	PROJE	CT STATUS - DEVELO	PER PROJECTS
C0572-25-01	2141 Aster Place	ADU	Application for New Service submitted on 9/19/24 and plan check fee submitted on 9/18/24. 1st plan check submitted on 9/19/24 and returned on 9/22/24. 2nd plan check submitted on 10/2/24 and returned on 10/6/24. Permit issued 11/12/24. Precon held on 3/18/25. (7/15/25)
C0574-25-01	243 22nd Street	JADU	Application for New Service and plan check fee submitted on 9/23/24. 1st plan check submitted on 9/20/24 and returned on 10/6/24. 2nd plan check submitted on 10/11/24 and returned on 10/13/24. Permit issued by hand on 11/14/24. (7/15/25)
C0575-25-01	883 Towne Street	Single Family Home	Application for New Service submitted on 9/13/24 and plan check fee submitted on 9/17/24. 1st plan check submitted on 9/23/24 and returned on 10/6/24. 2nd plan check submitted on 10/21/24 and returned on 11/3/24. 3rd plan check submitted on 11/5/24 and returned to 11/5/24. Permit issued on 11/12/24. (7/15/25)
C0577-25-01	969 Grove Place	ADU	Application for New Service submitted on 10/4/24 and plan check fee submitted on 10/9/24. 1st plan check submitted on 10/4/24 and returned on 10/13/24. 2nd plan check submitted on 10/31/24 and returned on 11/3/24. 3rd plan check submitted on 12/16/24 and returned on 12/24/24. Permit issued on 1/28/25. (7/15/25)
C0578-25-01	3065 Ceylon Road	Single Family Home	Application for New Service submitted on 10/10/24 and plan check fee submitted on 10/11/24. 1st plan check submitted on 10/11/24 and returned on 10/13/24. 2nd plan check submitted on 10/24/24 and returned on 11/3/24. 3rd plan check submitted on 11/5/24 and returned on 11/10/24. 4th plan check submitted on 11/11/24 and returned 11/11/24. Permit issued on 12/2/24. (7/15/25)
C0579-25-01	418 Ogle Circle	Single Family Home	Application for New Service and plan check fee submitted on 10/11/24. 1st plan check submitted on 11/7/24 and returned on 11/10/24. 2nd plan check submitted on 1/8/25 and returned on 1/26/25. Permit issued on 2/14/25. (7/15/25)
C0580-25-01	1130 Austin Street	ADU	Application for New Service submitted on 9/17/24 and plan check fee submitted on 9/24/24. 1st plan check submitted on 9/24/24 and returned on 10/20/24. 2nd plan check submitted on 10/24/24 and returned on 11/3/24. Permit issued on 12/20/24. (7/15/25)

	PROJE	CT STATUS - DEVELOI	PER PROJECTS
C0581-25-01	2858 Serang Place	JADU	Application for New Service submitted on 10/2/24 and plan check fee submitted on 10/15/24. 1st plan check submitted on 10/31/24 and returned on 11/3/24. 2nd plan check submitted on 11/5/24 and returned on 11/10/24. 3rd plan check submitted on 12/11/24 and returned on 12/19/24. 4th plan check submitted on 1/3/25 and returned on 1/6/25. Permit issued on 1/21/25. (7/15/25)
C0583-25-01	2136 Republic Avenue	Single Family Home	Application for New Service and plan check fee submitted on 10/16/24. 1st plan check submitted on 10/16/24 and returned on 10/20/24. 2nd plan check submitted on 10/31/24 and returned on 11/3/24. 3rd plan check submitted on 11/7/24 and returned on 11/10/24. Permit issued on 12/2/24. (7/15/25)
C0584-25-01	222-236 Victoria Place	40 Single Family Homes	Application for New Service and plan check fee submitted on 10/17/24. 1st plan check submitted on 10/17/24 and returned on 11/10/24. 2nd plan check submitted on 11/21/24 and returned on 12/3/24. 3rd plan check submitted on 12/5/24 and returned on 12/7/24. (7/15/25)
C0585-25-01	976 Paularino Avenue	Single Family Home	Application for New Service submitted on 10/19/24 and plan check fee submitted on 10/24/24. 1st plan check submitted on 10/19/24 and returned on 10/20/24.2nd plan check submitted on 10/28/24 and returned on 11/3/24. (7/15/25)
C0586-25-01	1849 Kentucky Place	Single Family Home	Application for New Service submitted on 10/29/24 and plan check fee submitted on 10/21/24. 1st plan check submitted on 10/19/24 and returned on 11/3/24. Permit issued on 12/2/24. (7/15/25)
C0588-25-01	2156 and 2158 Myran Drive	Two Single Family Homes	Application for New Service submitted on 10/16 and plan check fee submitted on 10/29/24. 1st plan check submitted on 10/29/24 and returned on 11/3/24. 2nd plan check submitted on 11/5/24 and returned on 11/5/24. 3rd plan check submitted on 11/7/24 and returned on 11/10/24. Permit issued on 12/2/24. (7/15/25)
C0589-25-01	470 Flower Street	ADU	Application for New Service and plan check fee submitted on 10/29/24. 1st plan check submitted on 10/29/24 and returned on 11/3/24. 2nd plan check submitted on 3/21/25 and returned on 3/24/25. Permit issued on 4/7/25. (7/15/25)

	PROJE	CT STATUS - DEVELO	PER PROJECTS
C0590-25-01	2666 Harbor Boulevard	Commercial	Application for New Service submitted on 10/23 and plan check fee submitted on 10/29/24. 1st plan check submitted on 10/23/24 and returned on 11/10/24. 2nd plan check submitted on 11/24/24 and returned on 12/7/24. 3rd plan check submitted on 12/11/24 and returned on 12/26/24. 4th plan check submitted on 1/2/25 and returned on 1/3/25. Permit issued on 1/28/25. 5th plan check submitted on 1/30/25 and returned on 2/9/25. Permit reissued on 3/4/25. (7/15/25)
C0591-25-01	2009 Lemnos Drive	ADU	Application for New Service submitted on 10/25 and plan check fee submitted on 10/29/24. 1st plan check submitted on 10/24/24 and returned on 11/4/24. 2nd plan check submitted on 11/5/24 and returned on 11/5/24. 3rd plan check submitted on 11/14/24 and returned on 11/17/24. Permit issued on 12/2/24. (7/15/25)
C0593-25-01	2187 Meyer Place	Single Family Home	Application for New Service and plan check fee submitted on 11/6/24. 1st plan check submitted on 11/6/24 and returned on 11/11/24. 2nd plan check submitted on 11/21/24 and returned on 11/23/24. 3rd plan check submitted on 11/27/24 and returned on 11/30/24. 4th plan check submitted on 12/4/24 and returned on 12/7/24. Permit issued on 12/20/24. (7/15/25)
C0594-25-01	2977 Country Club Drive	Single Family Home	Application for New Service submitted on 11/8/24 and plan check fee submitted on 11/12/24. 1st plan check submitted on 12/2/24 and returned on 12/2/24. 2nd plan check submitted on 12/4/24 and returned on 12/7/24.Permit issued on 1/21/2025. (7/15/25)
C0595-25-01	186 Costa Mesa Street	ADU	Application for New Service submitted on 11/12/24 and plan check fee submitted on 9/23/24. 1st plan check submitted on 11/12/24 and returned on 11/17/24. 2nd plan check submitted on 12/4/24 and returned on 12/7/24. Permit issued on 1/21/25. (7/15/25)
C0596-25-01	387 Ramona Way	Single Family Home	Application for New Service submitted on 10/31/24 and plan check fee submitted on 11/14/24. 1st plan check submitted on 10/31/24 and returned on 11/17/24. 2nd plan check submitted on 11/20/24. 3rd plan check submitted on 12/9/24 and returned on 12/19/24. Permit issued on 1/21/25. (7/15/25)
C0597-25-01	2314 College Drive	ADU	Application for New Service submitted on 9/23/24 and plan check fee submitted on 9/27/24. 1st plan check submitted on 9/26/24 and returned on 11/22/24. 2nd plan check submitted on 11/27/24 and returned on 11/30/24. (7/15/25)

	PROJE	CT STATUS - DEVELO	PER PROJECTS
C0598-25-01	2297 La Linda Court	Single Family Home	Application for New Service submitted on 11/16/24 and plan check fee submitted on 11/19/24. 1st plan check submitted on 10/26/24 and returned on 11/22/24. 2nd plan check submitted on 12/3/24 and returned on 12/7/24. 3rd plan check submitted on 12/16/24 and returned on 12/19/24. (7/15/25)
C0600-25-01	2702 Canary Drive	Single Family Home	Application for New Service and plan check fee submitted on 10/23/24. 1st plan check submitted on 11/21/24 and returned on 11/23/24. 2nd plan check submitted on 12/9/24 and returned on 12/19/24. Permit issued on 1/2/2025. Precon held on 1/9/25. (7/15/25)
C0601-25-01	1714 Labrador Drive	Single Family Home	Application for New Service and plan check fee submitted on 11/22/24. 1st plan check submitted on 11/22/24 and returned on 11/23/24. 2nd plan check submitted on 11/27/24 and returned on 11/30/24. 3rd plan check submitted on 12/2/24 and returned on 12/7/24. Permit issued on 1/21/25. (7/15/25)
C0602-25-01	241 Ogle Street	Three Single Family Homes	Application for New Service and plan check fee submitted on 10/23/24. 1st plan check submitted on 10/23/24 and returned on 11/23/24. 2nd plan check submitted on 12/16/24 and returned on 12/24/24. Permit issued on 1/28/25. Precon held on 3/10/25. Two of three meters installed and locked on 3/11/25. (7/15/25)
C0605-25-01	317 Rochester Street	ADU	Application for New Service and plan check fee submitted on 11/26/24. 1st plan check submitted on 11/26/24 and returned on 12/7/24. 2nd plan check submitted on 12/20/24 and returned on 12/24/24.3rd plan check submitted on 1/21/25 and returned on 1/26/25. Permit issued on 2/14/25. Precon held on 2/25/25. (7/15/25)
C0606-25-01	1559 Placentia Avenue	Commercial	Application for New Service submitted on 11/27/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 11/22/24 and returned on 11/30/24. 2nd plan check submitted on 1/28/25 and returned on 2/9/25. 3rd plan check submitted on 2/20/25 and returned on 2/26/25. 4th plan check submitted on 3/27/25 and returned on 4/13/25. Permit issued on 5/26/25. Precon held on 7/14/25. Excavating starting on 7/15/25. (7/15/25)

PROJECT STATUS - DEVELOPER PROJECTS			
C0607-25-01	2208 Puente Avenue	ADU	Application for New Service and plan check fee submitted on 12/3/24. 1st plan check submitted on 12/3/24 and returned on 12/8/24. 2nd plan check submitted on 1/16/25 and returned on 1/25/25. 3rd plan check submitted on 3/5/25 and returned on 3/5/25. 4th plan check submitted on 4/18/25 and returned on 4/27/25. (7/15/25)
C0608-25-01	1600 Adams Avenue	Commercial	Application for New Service and plan check fee submitted on 1/23/25. 1st plan check submitted on 3/18/25 and returned on 4/13/25. 2nd plan check submitted on 4/14/25 and returned on 4/14/25. Permit issued 6/11/25. (7/15/25)
C0610-25-01	2235 Meyer Place	Single Family Home	Application for New Service submitted on 12/5/24 and plan check fee submitted on 12/10/24. 1st plan check submitted on 12/5/24 and returned on 12/19/24. 2nd plan check submitted on 12/23/24 and returned on 12/24/24. 3rd plan check submitted on 12/26/24 and returned on 12/26/24. 4th plan check submitted on 1/3/2025 and returned on 1/3/2025. Permit issued on 1/21/25. (7/15/25)
C0611-25-01	2130 Monrovia Avenue	Single Family Home	Application for New Service and plan check fee submitted on 12/9/24. 1st plan check submitted on 12/9/24 and returned on 12/19/24. 2nd plan check submitted on 1/27/25 and returned on 1/27/25. Permit issued on 4/7/25. (7/15/25)
C0612-25-01	363 Flower Street	ADU	Application for New Service and plan check fee submitted on 12/9/24. 1st plan check submitted on 12/9/24 and returned on 12/19/24. 2nd plan check submitted on 12/23/24 and returned on 12/24/24. Permit issued on 1/28/25. Precon held on 2/19/25. (7/15/25)
C0613-25-01	3119 Madeira Avenue	Single Family Home	Application for New Service and plan check fee submitted on 12/10/24. 1st plan check submitted on 12/10/24 and returned on 12/19/24. 2nd plan check submitted on 2/20/25 and returned on 2/26/25. Permit issued on 4/14/25. (7/15/25)
C0614-25-01	2301 S. Shelley Circle	Southern Region Emergency Operations Center (SREOC)	Application for New Service submitted on 12/10/24. Waiting for plan check fee to be submitted. 1st plan check submitted on 12/10/24 and returned on 1/26/25. 2nd plan check submitted on 1/31/25 and returned on 2/16/25. 3rd plan check submitted on 2/20/25 and returned on 2/27/25. (7/15/25)

	PROJECT STATUS - DEVELOPER PROJECTS			
C0616-25-01	3133 Dublin Street	Single Family Home	Application for New Service submitted on 12/23/24 and waiting for plan check fee submittal. 1st plan check submitted on 12/23/24 and returned on 12/26/24. 2nd plan check submitted on 3/21/25 and returned on 3/23/25. 3rd plan check submitted on 3/24/25 and returned on 3/24/25. Permit issued on 4/21/25. (7/15/25)	
C0617-25-01	2060 Monrovia Avenue	Single Family Home	Application for New Service and plan check fee submitted on 12/24/24. 1st plan check submitted on 12/24/24 and returned on 12/26/24. 2nd plan check submitted on 1/15/25 and returned on 1/26/25. 3rd plan check submitted on 3/24/25 and returned on 3/24/25. Permit issued on 4/10/25. (7/15/25)	
C0618-25-01	1959 Orange Avenue	Single Family Home	Application for New Service submitted on 11/4/24 and plan check fee submitted on 12/2/24. 1st plan check submitted on 12/27/24 and returned on 12/29/24. 2nd plan check submitted on 1/13/25 and returned on 1/25/25. 3rd plan check submitted on 1/28/25 and returned on 2/9/25. Permiit issued on 2/28/25. (7/15/25)	
C0619-25-01	1917 Anaheim Avenue	Commercial	Application for New Service and plan check fee submitted on 1/15/25. 1st plan check submitted on 1/15/25 and returned on 1/26/25. 2nd plan check submitted on 2/3/25 and returned on 2/9/25. (7/15/25)	
C0620-25-01	3112 McKinley Way	JADU	Application for New Service and plan check fee submitted on 1/20/25. 1st plan check submitted on 11/19/24 and returned on 1/26/25. 2nd plan check submitted on 1/27/25 and returned on 1/27/25. 3rd paln check submitted on 2/2/25 and returned on 2/9/25. Permit issued on 3/25/25. (7/15/25)	
C0621-25-01	251 Costa Mesa Street	ADU	Application for New Service and plan check fee submitted on 1/20/25. 1st plan check submitted on 1/20/25 and returned on 1/26/25. 2nd plan check submitted on 2/5/25 and returned on 2/9/25. Permit issued on 3/4/25. (7/15/25)	
C0622-25-01	1417 Shamrock Lane	Single Family Home	Application for New Service and plan check fee submitted on 1/22/25. 1st plan check submitted on 1/22/25 and returned on 1/26/25. 2nd plan check submitted on 2/7/25 and returned on 2/26/25. Permit issued on 3/25/25. (7/15/25)	
C0623-25-01	359 Flower Street	Single Family Home	Application for New Service submitted on 1/23/25 and plan check fee submitted on 1/24/25. 1st plan check submitted on 1/23/25 and returned on 1/26/25. 2nd plan check submitted on 1/28/25 and returned on 1/29/25. Permit issued 2/14/25. (7/15/25)	

PROJECT STATUS - DEVELOPER PROJECTS			
C0624-25-01	1738 Paloma Drive	Single Family Home	Application for New Service and plan check fee submitted on 1/24/25. 1st plan check submitted on 1/24/25 and returned on 1/26/25. 2nd plan check submitted on 3/12/25 and returned on 3/13/25. 3rd plan check submitted on 3/14/25 and returned on 3/17/25. Permit issued on 4/10/25. (7/15/25)
C0625-25-01	2274 Newport Boulevard	Commercial (HomeKey)	Application for New Service submitted on 1/28/25 and plan check fee submitted on 1/30/25. 1st plan check submitted on 1/28/25 and returned on 2/15/25. 2nd plan check submitted on 2/24/25 and returned on 2/26/25. 3rd plan check submitted on 3/11/25 and returned on 3/12/25. Permit issued on 4/7/25. (7/15/25)
C0626-25-01	3159 Sharon Lane	Single Family Home	Application for New Service and plan check fee submitted on 1/29/25. 1st plan check submitted on 1/29/25 and returned on 2/9/25. 2nd plan check submitted on 2/17/25 and returned on 2/17/25. 3rd plan check submitted on 2/13/25 and returned on 2/26/25. Permit issued on 4/21/25. (7/15/25)
C0627-25-01	2782 Mendoza Drive	ADU	Application for New Service and plan check fee submitted on 1/29/25. 1st plan check submitted on 2/2/25 and returned on 2/9/25. 2nd plan check submitted on 2/17/25 and returned on 2/17/25. 3rd plan check submitted on 2/26/25 and returned on 2/26/25. Permit issued on 3/12/25. (7/15/25)
C0629-25-01	1540 Superior Avenue	Nine (9) Single Family Homes	Application for New Service and plan check fee submitted on 2/4/25. 1st plan check submitted on 2/5/25 and returned on 2/11/25. 2nd plan check submitted on 2/17/25 and returned on 2/17/25. (7/15/25)
C0630-25-01	1711 and 1719 Pomona Avenue	Eight (8) Single Family Homes	Application for New Service and plan check fee submitted on 2/4/25. 1st plan check submitted on 2/4/25 and returned on 2/11/25.2nd plan check submitted on 2/17/25 and returned on 2/17/25. (7/15/25)
C0631-25-01	485 E. 18th Street	ADU	Application for New Service submitted on 2/5/25 and plan check fee submitted on 1/6/25. 1st plan check submitted on 2/5/25 and returned on 2/12/25. 2nd plan check submitted on 2/18/25 and returned on 2/26/25. Permit issued on 3/13/25. (7/15/25)
C0632-25-01	1798 Kenwood Place	ADU	Application for New Service and plan check fee submitted on 2/5/25. 1st plan check submitted on 2/5/25 and returned on 2/12/25.2nd plan check submitted on 2/13/25 and returned on 2/26/25. (7/15/25)

PROJECT STATUS - DEVELOPER PROJECTS			
C0633-25-01	2991 Randloph Avenue	Commercial	Application for New Service submitted on 1/29/25 and plan check fee submitted on 2/4/25. 1st plan check submitted on 1/29/25 and returned on 2/12/25. (7/15/25)
C0634-25-01	314 E. 16th Street	One (1) Duplex with Two (2) ADUs	Application for New Service and plan check fee submitted on 2/5/25. 1st plan check submitted on 2/5/25.2nd plan check submitted on 2/5/25 and returned on 2/26/25. 2nd plan check submitted on 3/6/25 and returned on 3/10/25. (7/15/25)
C0635-25-01	2210 Raleigh Avenue	ADU	Application for New Service submitted on 12/18/24 and plan check fee submitted on 2/7/25. 1st plan check submitted on 1/27/25 and returned on 2/15/25. 2nd plan check submitted on 2/26/25 and returned on 2/27/25. 3rd plan check submitted on 4/7/25 and returned on 4/13/25. (7/15/25)
C0637-25-01	308 Vista Baya	Single Family Home	Application for New Service and plan check fee submitted on 2/12/25. 1st plan check submitted on 2/12/25 and returned on 2/15/25. 2nd plan check submitted on 2/19/25 and returned on 2/26/25. Permit issued on 4/7/25. (7/15/25)
C0638-25-01	2323 Fordham Drive	Single Family Home	Application for New Service and plan check fee submitted on 2/13/25. 1st plan check submitted on 2/12/25 and returned on 2/15/25. 2nd plan check submitted on 2/17/25 and returned on 2/17/25. 3rd plan check submitted on 2/18/25 and returned on 2/26/25. Permit issued on 5/6/25. (7/15/25)
C0639-25-01	374 Esther Street	Single Family Home	Application for New Service submitted on 2/14/25 and waiting for plan check fee submittal. 1st plan check submitted on 2/14/25 and returned on 2/17/25. 2nd plan check submitted on 2/26/25 and returned on 2/28/25. Permit issued on 3/13/25. (7/15/25)
C0640-25-01	258 E 15th Street	Two (2) Single Family Homes	Application for New Service on 2/13/25 and waiting for plan check fee submittal. 1st plan check submitted on 2/13/25 and returned on 2/17/25.2nd plan check submitted on 3/5/25 and returned on 3/10/25. Permit issued on 3/25/25. (7/15/25)
C0641-25-01	1917 Tustin Avenue	Single Family Home	Application for New Service on 2/18/25 and payment voucher submitted on 2/11/25. 1st plan check submitted on 2/18/25 and returned on 2/27/25. 2nd plan check submitted on 2/28/25 and returned on 3/4/25. 3rd plan check submitted on 3/13/25 and retruned on 3/13/25. Permit issued on 4/7/25. (7/15/25)

	PROJECT STATUS - DEVELOPER PROJECTS			
C0643-25-01	280 Bristol Street	Commercial	Application for New Service on 2/16/25 and payment voucher submitted on 2/18/25. 1st plan check submitted on 3/13/25 and returned 3/13/25. 2nd plan check submitted on 4/25/25 and returned on 4/27/25. (7/15/25)	
C0644-25-01	2280 and 2286 Elden Avenue	Two (2) Single Family Homes	Application for New Service on 2/22/25 and payment voucher submitted on 2/24/25. 1st plan check submitted on 2/22/25 and returned on 2/27/25. (7/15/25)	
C0645-25-01	2212 Miner Street	Single Family Home	Application for New Service submitted on 2/25/25 and plan check fee submitted on 2/26/25. 1st plan check submitted on 2/26/25 and returned on 2/27/25. (7/15/25)	
C0646-25-01	1175 Atlanta Way	Single Family Home	Application for New Service and plan check fee submitted on 2/27/25. 1st plan check submitted on 2/20/25 and returned on 3/4/2025. 2nd plan check submitted on 3/13/25 and returned on 3/17/25. 3rd plan check submitted on 3/24/25 and returned on 3/24/25. Permit issued on 4/10/25. (7/15/25)	
C0647-25-01	290 Walnut Street	ADU	Application for New Service submitted on 2/26/25 and plan check fee submitted on 3/3/25. 1st plan check submitted on 2/26/25 and returned on 3/4/25. 2nd plan check submitted on 3/24/25 and returned on 4/13/25. (7/15/25)	
C0648-25-01	227 Palmer Street	Single Family Home	Application for New Service submitted on 3/3/25 and plan check fee submitted on 3/5/25. 1st plan check submitted on 2/27/25 and returned on 3/5/25. (7/15/25)	
C0649-25-01	2025 Garden Lane	Woodland Elementary School	Application for New Service submitted on 3/6/25 and waiting for plan check fee to be submitted. 1st plan check submitted on 3/6/25 and returned on 3/11/25. (7/15/25)	
C0650-25-01	831 Pine Place	Single Family Home	Application for New Service and plan check fee submitted on 3/6/25. 1st plan check submitted on 3/66/25 and returned on 3/11/25. 2nd plan check submitted on 3/18/25 and returned on 3/23/25. Permit issued on 4/10/25. (7/15/25)	
C0651-25-01	1690 Minorca Place	Single Family Home	Application for New Service and plan check fee submitted on 3/12/25. 1st plan check submitted on 3/12/25 and returned on 3/14/25. 2nd plan check submitted on 3/18/25 and returned on 3/23/25. Permit issued on 4/10/25. (7/15/25)	
C0652-25-01	1118 Paularino Avenue	ADU	Application for New Service submitted on 3/17/25 and plan check fee submitted on 3/19/25. 1st plan check submitted on 3/10/25 and returned on 3/24/25. 2nd plan check submitted on 3/24/25 and returned on 4/13/25. Permit issued on 5/6/25. (7/15/25)	

PROJECT STATUS - DEVELOPER PROJECTS			
C0654-25-01	2133 Orange Avenue	ADU	Application for New Service and plan check fee submitted on 3/24/25. 1st plan check submitted on 3/19/25 and returned on 4/13/25. 2nd plan check submitted on 5/1/25 and returned on 5/11/25. (7/15/25)
C0656-25-01	2390 Colgate Drive	Single Family Home	Application for New Service submitted on 2/19/25 and plan check fee submitted on 3/27/25. 1st plan check submitted on 1/28/25 and returned on 4/13/25. 2nd plan check submitted on 4/15/25 and returned on 4/27/25. 3rd plan check submitted on 4/30/25 and returned on 5/5/25. (7/15/25)
C0657-25-01	958 Presidio Drive	Single Family Home	Application for New Service submitted on 2/19/25 and plan check fee submitted on 3/27/25. 1st plan check submitted on 2/8/25 and returned on 4/13/25. Permit issued 6/11/25. (7/15/25)
C0658-25-01	2034 President Place	Single Family Home	Application for New Service submitted on 3/19/25 and plan check fee submitted on 3/20/25. 1st plan check submitted on 3/27/25 and returned on 4/13/25. 2nd plan check submitted on 4/23/25 and returned on 4/27/25. 3rd plan check submitted on 4/28/25. (7/15/25)
C0659-25-01	456 E. 19th Street	Single Family Home	Application for New Service and plan check fee submitted on 3/31/25. 1st plan check submitted on 3/29/25 and returned on 4/13/25. 2nd plan check submitted on 4/27/25 and returned on 4/27/25. (7/15/25)
C0660-25-01	575 Traverse Drive	Single Family Home	Application for New Service and plan check fee submitted on 4/7/25. 1st plan check submitted on 4/7/25 and returned on 4/13/25. 2nd plan check submitted on 4/15/25 and returned on 4/27/25. (7/15/25)
C0661-25-01	2929 Harbor Boulevard	Commercial	Application for New Service submitted on 4/8/25 and plan check fee submitted on 4/11/25. 1st plan check submitted on 4/8/25 and returned on 4/25/25. Permit issued 6/11/25. (7/15/25)
C0662-25-01	383 W. Wilson Street	Five (5) ADUs	Application for New Service submitted on 4/6/25 and plan check fee submitted on 4/14/25. 1st plan check submitted on 4/6/25 and returned on 4/27/25. Permit issued 6/11/25. (7/15/25)
C0663-25-01	274 22nd Street	ADU	Application for New Service submitted on 4/13/25 and plan check fee submitted on 4/13/25. 1st plan check submitted on 3/8/25 and returned on 4/27/25. Permit issued 6/11/25. (7/15/25)
DEVELOPER PROJECT STATUS REPORT

	PROJECT STATUS - DEVELOPER PROJECTS									
C0664-25-01	183 Rochester Street	ADU	Application for New Service submitted on 4/17/25 and plan check fee submitted on 4/18/25. 1st plan check submitted on 4/17/25 and returned on 4/127/25. 2nd plan check submitted on 4/30/25 and returned on 5/5/25. (7/15/25)							
C0665-25-01	2952 Java Road	Single Family Home	Application for New Service and plan check fee submitted on 4/18/25. 1st plan check submitted on 4/18/25 and returned on 4/27/25. (7/15/25)							
C0666-25-01	1918 Santa Ana Ave	Single Family Home	Application for New Service submitted on 4/22/25 and plan check fee submitted on 2/27/25. 1st plan check submitted on 4/23/25 and returned on 4/27/25. 2nd plan check submitted on 5/8/25 and returned on 5/11/25. (7/15/25)							
C0667-25-01	1021 Baker Street	Saint John Baptist Catholic School	Application for New Service and plan check fee submitted on 4/22/25. 1st plan check submitted on 4/22/25 and returned on 5/11/25. Permit issued on 6/13/25. Precon held on 6/16/25. Hot-tap and tapping sleeve inspected on 6/17/25. ProjectTteams meeting held on 7/14/25. (7/15/25)							
C0668-25-01	164 E 19th Street	ADU	Application for New Service and plan check fee submitted on 4/24/25. 1st plan check submitted on 4/19/25 and returned on 4/27/25. 2nd plan check submitted on 5/7/25 and returned on 5/11/25. Permit issued on 5/28/25. Precon held on 5/29/25. Anglestop replaced on 6/2/25. (7/15/25)							
C0669-25-01	3040 Killybrooke Lane	Single Family Home	Application for New Service submitted on 4/24/25 and still waiting for plan check fee. 1st plan check submitted on 4/24/25 and returned on 4/27/25. (7/15/25)							
C0670-25-01	447 Hamilton Street	Single Family Home	Application for New Service and plan check fee submitted on 4/30/25. 1st plan check submitted on 4/25/25 and returned on 5/11/25. (7/15/25)							
C0671-25-01	390 Costa Mesa Street	Single Family Home	Application for New Service and plan check fee submitted on 4/30/25. 1st plan check submitted on 4/30/25 and returned on 5/11/25. (7/15/25)							
C0672-25-01	2036 Phalarope Court	Single Family Home	Application for New Service and plan check fee submitted on 5/2/25. 1st plan check submitted on 5/3/25 and returned on 5/11/25. Permit issued on (7/15/25)							
C0673-25-01	2150 Newport Boulevard	Commercial	Application for New Service and plan check fee submitted on 5/3/25. 1st plan check submitted on 4/19/25 and returned on 5/11/25. (7/15/25)							

DEVELOPER PROJECT STATUS REPORT

	PROJECT STATUS - DEVELOPER PROJECTS								
C0674-25-01	253 Hanover Drive	Single Family Home	Application for New Service submitted on 5/1/25 and plan check fee submitted on 5/5/25. 1st plan check submitted on 5/1/25 and returned on 5/11/25. Permit issued 6/11/25. (7/15/25)						
C0675-25-01	222 Costa Mesa Street	Three (3) ADUs	Application for New Service submitted on 5/5/25 and plan check fee submitted on 5/6/25. 1st plan check submitted on 5/5/25 and returned on 5/11/25. (7/15/25)						
C0676-25-01	2969 Bimini Place	ADU	Application for New Service submitted on 5/1/25 and plan check fee submitted on 5/6/25. 1st plan check submitted on 5/1/25 and returned on 5/11/25. Permit issued on 6/13/25. Precon held on 6/17/25. (7/15/25)						
C0677-25-01	716 Center Street	ADU	Application for New Service and plan check fee submitted on 5/8/25. 1st plan check submitted on 5/8/25. (7/15/25)						
C0678-25-01	2180 Harbor Boulevard	Commercial	Application for New Service submitted on 3/12/25 and plan check fee submitted on 3/15/25. 1st plan check submitted on 5/9/25. (7/15/25)						

Reservoirs 1 and 2 Pump Station Upgrades Project

- **File No.:** M21-210B2
- **Description:** The Reservoir Upgrades Project has several components to increase the efficiency and reliability of Reservoirs 1 and 2: Chemical storage and feed systems (sodium hypochlorite and aqueous ammonia) to help reduce nitrification issues in the distribution system; Pump replacement and conversion of drivers from gas engines to electrical motors; Upgrades to reservoir electrical service through SCE; Installation of diesel generator systems to power the reservoirs in the event of an emergency; Miscellaneous system rehabilitation and upgrades including electrical gear replacement, pipeline rehabilitation, pipeline modifications, and instrument replacement based on the results of site visits and related analyses; and Slurry Dewatering Pit upgrades located at the Reservoir 1 site.
- Status: Following the approval of the recommendations of the Water, Power, and Supply Chain Reliability Assessment, Mesa Water developed a design Scope of Work for the Reservoirs 1 and 2 Upgrades Project. A proposal was solicited from a CIPR on-call design consultant and the project's Preliminary and Final Design was kicked off in May 2021. The consultant delivered a draft version of Technical Memorandum No.1 – Reservoir 1 Site Master Plan and the draft Permit Plan in July 2021. Following Mesa Water's review of TM1 and the Permit Plan, the consultant began work on the Preliminary Design Report. The Preliminary Design Report was delivered in November 2021 and the Preliminary Design Report Workshop was held in September 2021. In March 2023, the Final Bid documents and cost estimate were received and reviewed by staff. After receiving approval for the project's reduced scope, the project team began modifying the Bid Documents. The revised Bid Documents were received in August 2023. Request for Bids were released to the pregualified contractors in August 2023. A job walk was conducted in August 2023 and attended by five prequalified contractors. The bid opening was held in October 2023. Four bids were received. A recommendation for contract time extension negotiation and award was approved November 2023. The contract time extension negotiation to accommodate equipment lead times was completed and Notice to Proceed was provided January 2024. A preconstruction meeting and a site walk with the contractor team were held February 2024. The construction team mobilized at Reservoir 2 in June 2024 and Reservoir 1 in October 2024. The contractor installed and started new mixers in Reservoir 2 in August 2024. At Reservoir 2, the contractor poured and coated the concrete foundation for the Reservoir chemical facility and constructed yard piping and electrical. The chemical tanks are delayed, and start up of the chemical management system is

expected in September 2025. At Reservoir 1, the contractor has demolished yard structures, excavated for the new Heavy Equipment Port, Slurry Dewatering Pit, Chemical Facility, and Generator Pads. The Slurry Dewatering Pit went into operation in April 2025. After a rain delay, concrete foundations for the Heavy Equipment Port and Chemical Facility were poured in March 2025. The structural steel for the Heavy Equipment Port was received in April 2025, and the building is currently under construction. The building panels are delayed until August 2025. The AQMD Permits to Construct and Operate the diesel back up generators were received in March 2025. The generator concrete pads were poured in May 2025. The generators were set on the pads in June 2025.

Capital Improvement Program Update

- **File No.:** M24-104
- **Description:** Develop a prioritized 10- year Capital Improvement Program (CIP) for water system improvements, including an updated supply and demand analysis, calibration of the hydraulic model, District-wide asset condition assessment, and development of a roadmap for Asset Management Program implementation.
- Status: A contract was awarded to Carollo Engineers in May 2024. Technical Memo (TM) 1 Demands and TM 2 Supply were received in October 2024 and were reviewed by Staff ahead of the Workshop on October 21, 2024. Revised TM 1 and TM 2 were received in January 2025. Staff provided pressure logger data and production data for the Hydraulic Model calibration in August 2024. Carollo's team performed asset condition assessment field work in August and September 2024. The Hydraulic Model TM was received in December 2024, and the workshop to review the TM was held on December 17, 2024. Staff provided addition data to the Carollo team to improve the hydraulic model calibration. A workshop to define the Asset Management Software Requirements was held in October 2024. Asset Management Software demonstrations were held in November and December 2024. TM 5 Regulatory Requirements was received in October 2024 was reviewed by staff. A workshop to define the asset Consequence of Failure was held in January 2025. TM 3 Transmission Systems Evaluation was received in January 2025 and was reviewed by staff. TM 9 Condition Assessment was received in January 2025 and reviewed by staff. Draft TM 10 Capital Improvement Program (CIP) was received in March 2025 was reviewed by staff. The draft TM 7 Asset Management Roadmap was received in April 2025 and was reviewed by staff. A workshop to review TM7 Asset Management

Roadmap was held in April 2025. Staff is working to incorporate comments on all TMs following a final review.

Local groundwater Supply Improvement Project (Local SIP)

- **File No.:** M24-105
- **Description:** The Local SIP will develop a feasibility study that meets the requirements of the Bureau of Reclamation's Feasibility Study Directives and Standards (WTR 11-01) for a brackish groundwater desalination facility. The project is being conducted in partnership and cost sharing with OCWD, City of Huntington Beach, and City of Newport Beach.
- **Status:** A contract was awarded to Black & Veatch Corporation in May 2024. The project team has completed the evaluation of aquifer zones and selected the Talbert Gap on which to focus the alternative analysis for the feasibility study. The project team has also completed modeling the potential wellfield locations, developing treatment plant footprints, the Class V level life-cycle cost for the project, and developing the preferred alternative. The draft Feasibility Report is scheduled to be submitted for review in July 2025.

Interagency Water Transfers

File No.: M25-101

- **Description:** Conduct a feasibility study to determine if Mesa Water can reliably serve groundwater to the City of Huntington Beach.
- **Status:** A Cooperative Agreement was executed with the City of Huntington Beach in October 2024. Staff received three proposals from qualified consultants in June 2025 and is bringing a recommended consultant team to the Board in July 2025.

Plan Check Management System

- **File No.:** M25-102
- **Description:** Develop a Request for Proposal for a new Plan Check system.
- **Status:** Staff is contacting various consulting companies and vendors to discuss and analyze available electronic Plan Check systems to develop a scope of work for the preliminary project phase.

Pipeline Integrity Program

- **File No.:** M25-103
- **Description:** Implement Resolution No. 1525 Replacement of Assets.
- Status: Since its inception in 2015, the Pipeline Integrity Program has been implemented by staff to use pipeline condition, rather than pipeline age, to prioritize pipeline replacements. The current and previous fiscal year's progress is described in this report. In Fiscal Year 2024 (FY24), the Pipeline Integrity Program Consultant reviewed mainline break data from FY22 and FY23 and recommended condition assessment for pipeline groups with break thresholds that exceed the standards of Resolution No. 1525. These recommendations were presented to the Board in September 2023. Based on the recommendations, Staff negotiated a proposal for ePulse condition assessment of 2.2 miles of AC pipe. The field work was completed in May 2024 and the report was received in July 2024. The results of the condition assessment were reviewed by the Pipeline Integrity Program Consultant. The consultant's report was received in October 2024 was reviewed by staff. No AC pipelines were recommended in the report. Additionally, MWDOC staff performed 100 miles of Leak Detection in May and June 2024. The final leak detection report was received in June 2024 and no mainline leaks were reported. Staff evaluated the feasibility of a condition assessment technology for small diameter metal pipelines, and has requested a proposal from a vendor. The contract for small diameter pipeline condition assessment was approved at the March 12, 2025 Board meeting. The condition assessment was attempted on June 16-17, 2025 but was not successful. Staff sent ten AC pipe samples collected in conjunction with routine work for wall thickness measurement in February 2025. The wall thickness measurements were received in April 2025 and were reviewed by Staff and the Pipeline Integrity Program Consultant. No immediate pipeline replacements were suggested by the data. The Consultants report was received in June 2025 and was reviewed by staff. MWDOC completed 100 miles of Leak Detection in May 2025. No mainline leaks were found. Permanent pressure transient monitoring at the pump stations and other strategic locations was installed in June 2025.

Mesa Water Education Center Flagpole

File No.: M25-104

- **Description:** Evaluate the most appropriate location and height of the flagpole at the MWRF. Then execute the construction of the selected flagpole.
- **Status:** Staff received a draft report regarding the installation of a flagpole at the Mesa Water Education Center in December 2024. Staff reviewed the draft report and presented recommendations at the April 23rd Board Meeting.

Mesa Water Reliability Facility Electric Vehicle Charging Station

- **File No.:** M25-105
- **Description:** Conduct a feasibility study and preliminary cost estimate of constructing electric vehicle (EV) charging stations at the Mesa Water® Reliability Facility (MWRF).
- **Status:** Staff is currently working with consulting companies and vendors to develop a feasibility report.

Water Quality Call Report June 2025

No Water Quality Calls to Report

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
CAPITAL					
BRAIN BUILDERS STEM EDUCATION INC	000014273	06/05/25	MW013	M21-250A3 APRIL2025	\$6,200.00
	1				\$6,200.00
CAROLLO ENGINEERS	000014314	06/13/25	FB65740	E400-0012 THRU 4/30/25	\$12,835.75
	000014384	06/19/25	FB67665	HYDRAULIC MODELING	\$7,419.75
	000014457	06/27/25	FB67936	M24-104 THROUGH 5.31.25	\$8,894.00
		06/27/25	FB67923	M24-104 THROUGH 4.30.25	\$55,423.00
		06/27/25	FB67909	WSDOM MODEL THRU 5/31	\$426.00
	3				\$84,998.50
GATEWAY PACIFIC CONTRACTORS, INC.	000014397	06/19/25	18R.1	M18-100 NOV RETENTION	\$8,828.55
		06/19/25	34R	M18-100 4.1.24- 12.31.24 RET	\$562.50
		06/19/25	19R	M18-100 DEC22 RET	\$14,876.70
		06/19/25	33R	M18-100 RETAINAGE THRU MARCH	\$1,435.85
	1				\$25,703.60
HDR ENGINEERING INC	000014399	06/19/25	1200722396	M25-103 THRU 5.3.25	\$2,751.50
	1				\$2,751.50
LEE & RO INC	000014480	06/27/25	1272/09	M21-210B2 THRU 5.31.25	\$5,830.50
	1				\$5,830.50
MCM CONSULTING, INC.	000014269	06/05/25	MESA01-004	M20-600 THRU 4.4.25	\$24,040.00
		06/05/25	MESA01-003	M20-600 THRU 2.28.25	\$18,280.00
	1				\$42,320.00
MURAKAWA COMMUNICATIONS, INC.	000014342	06/13/25	MESA WATER- 60	M20-109 MAY 2025	\$1,775.00
	1				\$1,775.00
NATIONAL AUTO FLEET GROUP	000014458	06/27/25	15424202	M22-002A - 2024 FORD F-350	\$90,394.46
	1				\$90,394.46
PAULUS ENGINEERING INC	000014349	06/13/25	23959	M25-003	\$2,070.00
	1				\$2,070.00

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
PSI WATER TECHNOLOGIES	000014413	06/19/25	INV0008705	M21-210B2 MAY FEE	\$5,000.00
	1				\$5,000.00
SG CREATIVE, LLC	000014417	06/19/25	019	GRAPHIC DESIGN SERVICES	\$720.00
	1				\$720.00
SONSRAY MACHINERY	000014419	06/19/25	SW0073158-1	EQUIPMENT MAINTENANCE	\$722.05
	1				\$722.05
SUNBELT RENTALS INC.	000014421	06/19/25	168706395- 0001	PROPANE	\$79.84
	1				\$79.84
WSP USA ENVIRONMENT & INFRASTRUCTURE INC.	000014305	06/13/25	40192956	M25-103	\$14,948.10
	1				\$14,948.10
Total CAPITAL	16				\$283,513.55
CHECK SIGNATURE EXEMPT					
SOUTHERN CALIFORNIA EDISON CO	000014373	06/19/25	4089MAY25	4.28.25 TO 5.27.25	\$179,702.75
	1				\$179,702.75
SOUTHERN CALIFORNIA GAS CO	000014291	06/05/25	05060829172M AY25	05060829172 4.24- 5.23	\$11,458.55
	000014497	06/27/25	08520813000JU N25	1300 0 - 52125 THRU 62025	\$44.58
		06/27/25	08940813002JU N25	1300 2 52125 THRU 62025	\$1,016.92
		06/27/25	0520079900	9900-4 51925 THRU 61825	\$3,626.56
	2				\$16,146.61
Total CHECK SIGNATURE EXEMPT	3				\$195,849.36
DEPARTMENT EXPENSE					
4 IMPRINT	000014401	06/19/25	13758673	MESA MERCH	\$1,957.12
	000014476	06/27/25	13965446	PROMOTIONS	\$743.81
		06/27/25	13965271	PROMTIONS	\$282.29
	2				\$2,983.22
ACWA	000014374	06/19/25	7181JUL25	EMPLOYEE ASSISTANCE JULY	\$143.84
	1				\$143.84
CA DEPT OF JUSTICE	000014312	06/13/25	815006	FINGERPRINT SERVICES	\$32.00
		06/13/25	821804	FIGERPRINT SERVICES	\$32.00

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
	1				\$64.00
CALPERS BENEFIT PAYMENTS	0203065	06/06/25	1000000179263 73	JUNE PREMIUM	\$53,660.34
	0203066	06/06/25	1000000179263 74	JUNE PREMIUM	\$8,196.38
	0203067	06/20/25	06042025	CHECK DATE 6.4.25	\$47,200.05
	0203077	06/25/25	6.18.25	CHECK DATE 6.18.25	\$46,870.41
	4				\$155,927.18
COLONIAL LIFE & ACCIDENT INS	000014318	06/13/25	8892333061452 4	6.14.25	\$137.72
	000014469	06/27/25	8892333062822 9	DOWNLOAD 6.18.25	\$137.72
	2				\$275.44
FIRST BANKCARD	0203076	06/25/25	6.25.25	MONTHLY CHARGES	\$19,007.80
	1				\$19,007.80
GUARDIAN	000014473	06/27/25	430941JUL25	JULY 2025 BILLING	\$5,915.52
	1				\$5,915.52
LEDGENT	000014479	06/27/25	16293855	TEMP LABOR	\$1,541.69
	1				\$1,541.69
ORANGE COUNTY EMPLOYEES ASSN	000014289	06/05/25	052125	5.21.25	\$300.30
		06/05/25	050725	5.7.25	\$300.30
		06/05/25	040925	4.9.25	\$300.30
		06/05/25	042325	4.23.25	\$300.30
	1				\$1,201.20
TASC	000014358	06/13/25	IN3461582	MAY CHARGES	\$153.12
	1				\$153.12
ULTIMATE STAFFING SERVICES	000014364	06/13/25	16284874	TEMP LABOR	\$497.00
		06/13/25	16287068	TEMP LABOR	\$227.50
		06/13/25	16289278	TEMP LABOR	\$402.50
	000014427	06/19/25	16291646	TEMP LABOR	\$443.10
	000014501	06/27/25	16293856	TEMP LABOR	\$711.90
	3				\$2,282.00
Total DEPARTMENT EXPENSE	18				\$189,495.01
GENERAL AND ADMINISTRATIVE					
24 CARROTS CATERING	000014456	06/19/25	132490	CATERING 6/2	\$1,015.22
	1				\$1,015.22

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
360GT LLC	000014455	06/19/25	463	WEB HOSTING	\$3,300.00
		06/19/25	461	WEB HOSTING	\$4,290.00
	1				\$7,590.00
ACCO ENGINEERED SYSTEMS, INC.	000014300	06/13/25	20685022	PREVENTATIVE MAINTENANCE	\$836.00
		06/13/25	20691057	PREVENTATIVE MAINTENANCE	\$4,219.00
		06/13/25	20685034	AS NEEDED REPAIRS	\$649.50
		06/13/25	20692844	AS NEEDED REPAIRS	\$1,800.01
	1				\$7,504.51
ADVANCED CHEMICAL TRANSPORT, INC.	000014301	06/13/25	639511	HAZORDUS WASTE DISPOSAL	\$224.79
		06/13/25	639523	HAZARDOUS WASTE DISPOSAL	\$224.79
		06/13/25	639537	HAZAREDOUS WASTE DISPOSAL	\$238.96
	1				\$688.54
AGNEW MULTILINGUAL	000014302	06/13/25	23074	TRANSLATION SERVICES	\$157.50
	1				\$157.50
ALFONSO RODRIGUEZ	000014450	06/19/25	CHEQ00099008 567	05313934 Cheque Deposits 05313	\$98.50
	1				\$98.50
AMERICAN WATER COLLEGE	000014271	06/05/25	192829	TRAINING	\$259.00
	1				\$259.00
APOLLO PRINTING & GRAPHICS	000014463	06/27/25	293714	BUSINESS CARDS	\$420.23
	1				\$420.23
AQUENT	000014306	06/13/25	190-56493	GRAPHIC DESIGN	\$227.50
	000014377	06/19/25	190-56521	CREATIVE TALENT	\$122.50
	2				\$350.00
ASHLEY NAUNGAYAN	000014441	06/19/25	CHEQ00099008 558	05814200 Cheque Deposits 05814	\$20.27
	1				\$20.27
AT&T	000014378	06/19/25	000023525943	7304 4.25.25-5.24.25	\$337.24
	1				\$337.24
AT&T MOBILITY	000014380	06/19/25	287306005081X 051525	5.8.25 TO 6.7.25	\$425.00
		06/19/25	287295684390X 051625	287295684390 4.9.25 -5.8.25	\$547.86

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
	1				\$972.86
ATKINSON, ANDELSON, LOYA, RUUD & ROMO	000014272	06/05/25	746396	ATTORNEY/ COUNSEL	\$24,165.22
	000014464	06/27/25	749197	ATTORNEY SERVICES	\$37,287.60
	2				\$61,452.82
BLACK & VEATCH	000014371	06/19/25	1464046	M21-210B2 THRU 5.2.25	\$38,503.00
		06/19/25	1460668	M21-210B2 THRU 3.21.25	\$422,033.58
	000014465	06/27/25	1466320	M24-105 THRU 5.23.25	\$31,055.64
	2				\$491,592.22
BOLLAND AND ASSOCIATES	000014382	06/19/25	250304	CONSULTING SERVICES MAY	\$1,000.00
	1				\$1,000.00
BRIAN MCFADDEN	000014451	06/19/25	CHEQ00099008 566	06019201 Overpayments	\$726.18
	1				\$726.18
BSI AMERICA PROFESSIONAL SERVICES INC.	000014309	06/13/25	106552	SAFTEY CORDINATOR	\$10,072.00
	1				\$10,072.00
BURKE, WILLIAMS & SORENSEN, LLP	000014274	06/05/25	342686	LEGAL SERVICES	\$975.00
		06/05/25	343262	LEGAL SERVICES	\$130.00
		06/05/25	337632	LEGAL SERVICES	\$325.00
		06/05/25	338891	LEGAL SERVICES	\$357.50
		06/05/25	338892	LEGAL SERVICES	\$2,080.00
		06/05/25	341100	LEGAL SERVICES	\$227.50
		06/05/25	335396	LEGAL SERVICES	\$1,755.00
		06/05/25	343261	LEGAL SERVICES	\$162.50
		06/05/25	343260	LEGAL SERVICES	\$162.50
	1				\$6,175.00
CALGOVHR	000014311	06/13/25	06133	Req: 7897	\$75.00
	1				\$75.00
CALIFORNIA ADVOCATES INC.	000014310	06/13/25	25421	STATE ADVOCACY SERVICES	\$7,700.00
	1				\$7,700.00
CANON FINANCIAL SERVICES, INC.	000014313	06/13/25	40668820	CANON IMAGERUNNER LEASE	\$2,000.93

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
CANON FINANCIAL SERVICES, INC.	000014383	06/19/25	41232927	IMAGERUNNER LEASE	\$2,000.93
	2				\$4,001.86
CATHERINA J ISAACS	000014444	06/19/25	CHEQ00099008 555	08611600 OVER PAYMENT	\$67.62
	1				\$67.62
CCS ORANGE COUNTY JANITORIAL	000014319	06/13/25	695756	CLEANING SUPPLIES	\$337.65
INC.	000014386	06/19/25	701049	JANITORIAL SERVICES	\$4,095.00
	2				\$4,432.65
CHRIS JACKSON	000014448	06/19/25	CHEQ00099008 563	30002127 Cheque Deposits 30002	\$283.53
	1				\$283.53
CINTAS CORPORATION NO.3	000014315	06/13/25	4231981318	UNIFORM AND TEXTILE RENTALS	\$473.86
		06/13/25	4232802467	UNIFORM AND TEXTILE RENTALS	\$473.86
	000014385	06/19/25	4233541949	UNIFORM & TEXTILE RENTALS	\$473.86
	000014466	06/27/25	4234261155	UNIFORMS, TOWELS, MATS	\$473.86
	3				\$1,895.44
CITY OF COSTA MESA	000014275	06/05/25	CityPropRefund	Req: 7671	\$692.16
	000014316	06/13/25	CITY88680	Req: 7901	\$5,000.00
	000014508	06/27/25	BPCC-25-0060_1	Req: 7914	\$3,887.19
	3				\$9,579.35
CLARA RIGGLE	000014454	06/19/25	CHEQ00099008 565	30000354 Cheque Deposits 30000	\$100.93
	1				\$100.93
CMNH LIONS CLUB	000014467	06/27/25	1599	Req: 7726	\$1,000.00
	1				\$1,000.00
COASTAL OCCUPATIONAL MEDICAL	000014303	06/13/25	EM016013	MEDICAL SERVICES	\$120.00
GROUP DBA AKESO OCCUPATIONAL HEALTH	000014461	06/27/25	EM016892	MEDICAL TESTING	\$135.00
	2				\$255.00
CONNOR HARVEY	000014449	06/19/25	CHEQ00099008 561	07305000 Cheque Deposits 07305	\$21.10
	1				\$21.10
CORE & MAIN LP	000014387	06/19/25	W459736	OPERATIONS SUPPLIES	\$4,902.80

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
CORE & MAIN LP	000014387	06/19/25	X014425	OPERATIONS SUPPLIES	\$7,620.51
		06/19/25	X031317	OPERATIONS SUPPLIES	\$295.66
		06/19/25	W911155	OPERATIONS SUPPLIES	\$4,975.90
	1				\$17,794.87
COSTA MESA FOOTBALL BOOSTERS	000014320	06/13/25	2025-001	Req: 7838	\$750.00
	1				\$750.00
CSUF	000014322	06/13/25	20240017	LEADERSHIP DEVELOPMENT PROGRAM	\$1,750.00
	1				\$1,750.00
CULTURE CM NEWPORT ST, LLC	000014453	06/19/25	CHEQ00099008 564	06330201 Cheque Deposits 06330	\$186.74
	1				\$186.74
DEL AMO CONSTRUCTION	000014277	06/05/25	CHEQ00099008 554	30000125 payment in error	\$439.99
	1				\$439.99
DITCH WITCH SOUTHERN	000014470	06/27/25	666867	TOOLS	\$4,993.32
CALIFORNIA		06/27/25	666868	TOOLS	\$2,153.79
	1				\$7,147.11
DR. STEVE ALBRECHT	000014292	06/05/25	05282025	MANAGMENT TRAINING	\$1,000.00
	1				\$1,000.00
EAN SERVICES LLC	000014391	06/19/25	39064016	CAR RENTAL	\$200.30
	1				\$200.30
ELEMENT FIRE AND SAFETY	000014324	06/13/25	29647	FIRE EXTINGUISHER SERVICE	\$1,366.50
	1				\$1,366.50
EMPLOYEE RELATIONS INC	000014325	06/13/25	99221	MOTOR VEHICLE REPORT	\$8.22
	1				\$8.22
EMPOWER	0203068	06/09/25	060425	CHECK DATE 6.4.25 457B	\$24,274.57
	0203069	06/09/25	060425 MATCH	CHECK DATE 6.4.25 MATCH	\$11,017.35
	0203070	06/09/25	060425 LOAN	CHECK DATE 6.4.25 LOAN	\$664.95
	0203071	06/09/25	060425 401A	CHECK DATE 6.4.25 401A	\$325.98

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
EMPOWER	0203072	06/18/25	6.18.25 457	CHECK DATE 6.18.25 457	\$27,705.61
	0203073	06/23/25	6.18.25 MATCH	CHECK DATE 6.18.25 MATCH	\$14,800.90
	0203074	06/23/25	6.18.25	CHECK DATE 6.18.25 LOAN	\$664.95
	0203075	06/23/25	6.18.25 401A	CHECK DATE 6.18.25 401A	\$325.98
	8				\$79,780.29
ENTERPRISE FM TRUST	000014327	06/13/25	249517-060525	JUNE LEASES	\$459.67
	1				\$459.67
ENTHALPY ANALYTICAL, LLC	000014326	06/13/25	CINV-399671	WATER TESTING	\$7,138.00
	1				\$7,138.00
FERGUSON PLUMBING	000014394	06/19/25	5443451	OPERATIONS SUPPLIES	\$43.09
	1				\$43.09
FIELDMAN, ROLAPP & ASSOCIATES	000014472	06/27/25	30699	ADVISORY SERVICES	\$2,000.00
	1				\$2,000.00
FULL CIRCLE RECYCLING	000014395	06/19/25	30801	RECYCLING SERVICES	\$133.50
	1				\$133.50
GALLAGHER BENEFIT SERVICES, INC.	000014330	06/13/25	2025042888	CFO SEARCH	\$6,250.00
	000014396	06/19/25	2025043757	CFO SEARCH	\$6,250.00
	2				\$12,500.00
GEIGER	000014331	06/13/25	5880547	OPERATIONS SUPPLIES	\$2,001.17
	1				\$2,001.17
GENTRY GENERAL ENGINEERING, INC.	000014438	06/19/25	CHEQ00099008 553	20075000 Cheque Deposits 20075	\$1,179.36
	1				\$1,179.36
GERARD SIGNS & GRAPHICS INC	000014332	06/13/25	31565	MARKINGS FOR HYDRANTS	\$2,543.47
	1				\$2,543.47
GIANNI GIANNULLI	000014446	06/19/25	CHEQ00099008 560	30001266 Cheque Deposits 30001	\$7.40
	1				\$7.40
HAZEN AND SAWYER	000014474	06/27/25	0000015	M21-210B2 THRU 5.31.25	\$2,610.00
	1				\$2,610.00
INFOSEND INC	000014335	06/13/25	287127	PRINT &MAIL SERVICES	\$2,246.46

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
INFOSEND INC	000014335	06/13/25	287120	PRINT & MAILING SERVICES	\$946.76
		06/13/25	287121	PRINT & MAIL SERVICES	\$1,491.29
	000014477	06/27/25	288756	PRINT & MAIL SERVICES	\$1,348.65
		06/27/25	289021	PRINT & MAIL SERVICES	\$1,386.57
		06/27/25	287364	BILLING 5/23/25 - 5/29/25	\$1,472.57
		06/27/25	288513	PRINTING & MAIL SERVICES	\$1,256.93
	2				\$10,149.23
ISAAC VILLENEUVE	000014443	06/19/25	CHEQ00099008 556	09105200 Cheque Deposits 09105	\$58.43
	1				\$58.43
JEFF WHERRY	000014452	06/19/25	CHEQ00099008 568	02514101 over- payment	\$36.07
	1				\$36.07
JOHNSON SERVICE GROUP, INC.	000014283	06/05/25	JT000623775	TEMP HELP	\$1,080.96
	000014337	06/13/25	JT000629487	TEMP LABOR	\$1,470.00
		06/13/25	JT000627886	TEMP LABOR	\$1,960.00
	000014402	06/19/25	JT000630910	TEMP LABOR	\$1,960.00
	000014478	06/27/25	JT000632354	TEMP LABOR	\$1,568.00
		06/27/25	JT000632353	TEMP LABOR	\$720.64
	4				\$8,759.60
KENNEDY EQUIPMENT COMPANY INC.	000014338	06/13/25	64339	LABOR	\$118.75
		06/13/25	64340	LABOR	\$332.50
	1				\$451.25
KIA FINANCE	000014284	06/05/25	2315318179JUN 25	JUNE LEASE PMT	\$964.22
	1				\$964.22
KUNZIK & SARA CONSTRUCTION INC.	000014507	06/27/25	040376	Req: 7704	\$1,226.24
	1				\$1,226.24
LAUREN BUCKLER	000014440	06/19/25	CHEQ00099008 552	05150037 Cheque Deposits 05150	\$93.83
	1				\$93.83
LIEBERT CASSIDY WHITMORE	000014339	06/13/25	294355	LEGAL CONSULTING	\$4,063.00
		06/13/25	294356	LEGAL CONSULTING	\$120.00

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
LIEBERT CASSIDY WHITMORE	000014339	06/13/25	294357	LEGAL CONSULTING	\$1,473.50
	1				\$5,656.50
LIFECOM, INC.	000014340	06/13/25	2106400-IN	OPERATIONS SUPPLIES	\$274.77
	000014482	06/27/25	2106705-IN	SUPPLIES	\$488.79
		06/27/25	2106701-IN	SUPPLIES	\$80.00
		06/27/25	2106645-IN	REPAIRS & PARTS	\$121.59
	2				\$965.15
LOREZ, GP	000014445	06/19/25	CHEQ00099008 559	06506900 Cheque Deposits 06506	\$7.91
	1				\$7.91
MAINTSTAR	000014296	06/13/25	3428	ANNUAL SUPPORT	\$45,042.44
	1				\$45,042.44
MICHELLE VAN HAMERSVELD	000014442	06/19/25	CHEQ00099008 557	01227200 Deposit Refund	\$152.00
	1				\$152.00
MORAN CONSULTING, INC.	000014483	06/27/25	4299	CONSULTING - Q3 2025	\$5,375.00
	1				\$5,375.00
MOUSE GRAPHICS	000014286	06/05/25	476381	NOTICE DOOR TAGS	\$950.36
		06/05/25	476294	PRINT & MEDIA SERVICES	\$298.47
		06/05/25	476379	PRINT & MEDIA SERVICES	\$203.11
		06/05/25	476082	PRINT & MEDIA SERVICES	\$85.66
		06/05/25	476157	PRINT& MEDIA SERVICES	\$116.91
	000014403	06/19/25	476887	STICKERS	\$1,247.21
	2				\$2,901.72
MYERS & SONS HI-WAY SAFETY INC	000014344	06/13/25	171535	ROAD SAFETY SUPPLIES	\$71.91
		06/13/25	171540	ROAD SAFETY SUPPLIES	\$98.14
	000014484	06/27/25	171947	SUPPLIES	\$2,146.38
	2				\$2,316.43
NANA SOGOIAN	000014439	06/19/25	CHEQ00099008 551	09121100 duplicate payment	\$140.86
	1				\$140.86
NAPA AUTO PARTS	000014345	06/13/25	061116	AUTO PARTS	\$121.27

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
NAPA AUTO PARTS	000014345	06/13/25	061643	AUTO PARTS	\$133.41
	1				\$254.68
NATIONAL SAFETY SERVICES INCORPORATED	000014404	06/19/25	25040	OHSA COURSE	\$3,000.00
	1				\$3,000.00
NEWPORT BEACH CHAMBER OF COMMERCE	000014288	06/05/25	3046	Req: 7848	\$1,000.00
	1				\$1,000.00
NEWPORT-MESA UNIFIED SCHOOL DISTRICT	000014485	06/27/25	78UI0236	FIELD TRIP SERVICES	\$454.36
	1				\$454.36
NOACK AWARDS & ENGRAVING INC	000014346	06/13/25	29598	ENGRAVING SERVICES	\$1,088.28
	000014405	06/19/25	29647	LSAER ENGRAVING	\$193.95
	2				\$1,282.23
NOW CFO NEWPORT BEACH III LLC	000014287	06/05/25	135148	TEMP STAFF	\$16,170.00
NOW CFO NEWPORT BEACH III LLC	000014347	06/13/25	136201	TEMP LABOR	\$15,120.00
	000014487	06/27/25	137063	TEMP STAFF	\$11,760.00
	3				\$43,050.00
NTH GENERATION COMPUTING INC.	000014407	06/19/25	46440TM2	THREAT ASSESMENT	\$17,700.00
		06/19/25	46440TM	THREAT ASSESMENT	\$17,702.00
	1				\$35,402.00
O'NEIL STORAGE #0481	000014409	06/19/25	2505040	STORAGE FEES	\$128.48
	1				\$128.48
ORANGE COUNTY WINWATER WORKS	000014490	06/27/25	174797 01	OPERATIONS SUPPLIES	\$2,698.25
	1				\$2,698.25
PETE'S ROAD SERVICE	000014410	06/19/25	25-0844847-00	VEHICHLE MAINTENANCE	\$214.54
	000014491	06/27/25	25-0847102-00	AUTO SERVICE	\$214.54
	2				\$429.08
PICA PIPELINE INSPECTION AND	000014350	06/13/25	661	M25-103	\$29,700.00
CONDITION ANALYSIS CORP USA	000014492	06/27/25	682	M25-103 JUNE25	\$15,000.00
	2				\$44,700.00
PLANTE & MORAN, PLLC	000014351	06/13/25	10466479	CONSULTING SERVICES	\$13,862.71
	000014411	06/19/25	10474390	CONSULTING SERVICES	\$6,975.00

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
PLANTE & MORAN, PLLC	000014411	06/19/25	10476124	CONSULTING SERVICES	\$13,920.00
	000014493	06/27/25	10467193	TEMP HELP	\$10,648.75
	3				\$45,406.46
RAYNE WATER SYSTEMS	000014414	06/19/25	8600	MONTHLY SOFT WATER SERVICE	\$49.35
	1				\$49.35
RED WING BUSINESS ADVANTAGE ACCT	000014290	06/05/25	2025050800998 6	SAFETY BOOTS	\$400.00
		06/05/25	2025051500998 6	SAFETY BOOTS	\$400.00
	000014415	06/19/25	2025061200998 6	SAFETY BOOTS	\$400.00
	000014496	06/27/25	2025061900998 6	SAFETY BOOTS	\$399.26
	3				\$1,599.26
Rush Truck Center, Whittier	000014354	06/13/25	3041802478	TRUCK REPAIRS	\$2,639.53
	1				\$2,639.53
SECTRAN SECURITY INC	000014498	06/27/25	2061312	SECURITY SERVICES	\$117.75
	1				\$117.75
STAFFING SOLUTIONS	000014357	06/13/25	44625	TEMP LABOR	\$2,374.80
		06/13/25	44585	TEMP LABOR	\$1,899.84
		06/13/25	44670	TEMP LABOR	\$1,899.84
	000014499	06/27/25	44717	TEMP STAFF	\$1,899.84
	2				\$8,074.32
SUNBELT RENTALS INC. DBA BAKER PARTY RENTALS	000014381	06/19/25	145800	EVENT RENTALS	\$1,255.83
	1				\$1,255.83
T.R. HOLLIMAN AND ASSOCIATES, INC	000014363	06/13/25	MWD 2025.04 1	CROSS CONNECTION CONTROL PLAN	\$12,120.00
	000014424	06/19/25	MWD 2025.05 2	CONTROL MANAGEMENT PLAN	\$9,020.00
	2				\$21,140.00
T2 TECHNOLOGY GROUP, LLC	000014298	06/13/25	0040868	SUPPORT LABOR	\$3,937.50
		06/13/25	0040873	SECURITY UPDATES	\$83.98
		06/13/25	0040885	NETWORK SUPPORT MAY25	\$585.50
		06/13/25	0040890	SUPPORT LABOR MAY 25	\$14,044.00

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
T2 TECHNOLOGY GROUP, LLC	000014298	06/13/25	0040891	MAY25 SUPPORT LABOR	\$115,133.00
	000014422	06/19/25	0040883	VEHICLE CAMERA & GPS	\$1,120.00
		06/19/25	0040874	AWS SUBSCRIPTION	\$12,000.00
		06/19/25	0040875	PANORAMA RENEWL 25-26	\$2,500.00
		06/19/25	0040876	CORESTACK	\$521.57
		06/19/25	0040872	OFFICE 365 SUBSCRIPTION	\$5,432.34
		06/19/25	0040892	CIS SUPPORT SERVICES	\$5,544.00
	2				\$160,901.89
TAYLOR'S	000014359	06/13/25	3565	TRAILER & VEHICLE MAINTENANCE	\$622.76
	1				\$622.76
THE COCO GALLERY	000014468	06/27/25	INV-000103	PHOTOGRAPHY SERVICES	\$575.00
	1				\$575.00
THE ORANGE COUNTY FAIR	000014488	06/27/25	INV-15473	Req: 7915	\$18,000.00
	1				\$18,000.00
THEODORE ROBINS FORD	000014360	06/13/25	C24440	FLEET MAINTENANCE	\$95.00
		06/13/25	C24442	FLEET MAINTENANCE	\$95.00
		06/13/25	C24454	FLEET MAINTENANCE	\$95.00
		06/13/25	C24456	FLEET MAINTENANCE	\$95.00
		06/13/25	C24458	FLEET MAINTENANCE	\$95.00
		06/13/25	C24710	FLEET MAINTENANCE	\$1,209.36
		06/13/25	C24459	FLEET MAINTENANCE	\$95.00
		06/13/25	C24460	FLEET MAINTENANCE	\$95.00
		06/13/25	C24461	FLEET MAINTENANCE	\$95.00
		06/13/25	C24444	FLEET MAINTENANCE	\$95.00
		06/13/25	C24445	FLEET MAINTENANCE	\$95.00

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
THEODORE ROBINS FORD	000014360	06/13/25	C24446	FLEET MAINTENANCE	\$95.00
		06/13/25	C24447	FLEET MAINTENANCE	\$95.00
		06/13/25	C24452	FLEET MAINTENANCE	\$95.00
		06/13/25	C24453	FLEET MAINTENANCE	\$95.00
		06/13/25	C24441	FLEET MAINTENANCE	\$95.00
		06/13/25	C24443	FLEET MAINTENANCE	\$95.00
		06/13/25	C24455	FLEET MAINTENANCE	\$95.00
		06/13/25	C24457	FLEET MAINTENANCE	\$95.00
		06/13/25	C24879	FLEET MAINTENANCE	\$669.18
	000014460	06/27/25	RE93169	M22-002A F450XL	\$89,592.94
	2				\$93,181.48
THOMAS STONE	000014447	06/19/25	CHEQ00099008 562	08711100 Cheque Deposits 08711	\$12.33
	1				\$12.33
TIME WARNER CABLE	000014423	06/19/25	1878958010501 25	5.3.25 TO 6.2.25	\$369.46
		06/19/25	1888856010514 25	5.19.25 TO 6.18.25	\$2,248.00
		06/19/25	1201986010501 25	4.1.25 TO 4.30.25	\$2,451.82
	1				\$5,069.28
TK ELEVATOR	000014361	06/13/25	3008605411	ELEVATOR MAINTENANCE	\$3,016.48
	1				\$3,016.48
UNUM	000014366	06/13/25	0420560- 0016JUL25	JULY COVERAGE	\$5,300.15
	1				\$5,300.15
USC FOUNDATION FOR CROSS CONNECTION	000014367	06/13/25	21720	Req: 7898	\$1,000.00
	1				\$1,000.00
VAN SCOYOC ASSOCIATES	000014368	06/13/25	82188	ADVOCACY CONSULTING	\$11,000.00
	1				\$11,000.00

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VERIZON COMMUNICATIONS INC.	000014502	06/27/25	370000075865	GPS	\$1,501.15
	1				\$1,501.15
VERIZON WIRELESS	000014429	06/19/25	6114119786	4.22.25 TO 5.21.25	\$1,422.96
	1				\$1,422.96
VONAGE HOLDINGS CORPORATION	000014430	06/19/25	2354488	JUNE SERVICES	\$13,064.22
	1				\$13,064.22
WASTE MANAGEMENT OF OC	000014432	06/19/25	0483606-2884-5	TRASH SERVICES	\$1,879.89
		06/19/25	7968450-0149-7	TRASH SERVICES	\$752.99
	1				\$2,632.88
WE SAVE BEES	000014433	06/19/25	15575	BEE REMOVAL	\$275.00
	1				\$275.00
WEST YOST ASSOCIATES	000014370	06/13/25	2062918	GRANT SUPPORT SERVICES	\$6,272.00
	1				\$6,272.00
WESTERN EXTERMINATOR COMPANY	000014504	06/27/25	78629352	PEST CONTROL	\$141.96
		06/27/25	78629351	PEST CONTROL	\$141.57
	1				\$283.53
WILSON COFFEE ROASTING INC	000014506	06/27/25	41077	COFFEE	\$100.00
		06/27/25	41013	COFFEE	\$150.00
	1				\$250.00
YARDLEY ORGILL CO INC. DBA YO FIRE	000014435	06/19/25	1033396	OPERATIONS SUPPLIES	\$7,568.36
	1				\$7,568.36
YORKE ENGINEERING, LLC	000014436	06/19/25	44638	AIR QUALITY MANAGEMENT	\$3,514.54
	1				\$3,514.54
ZAYO GROUP LLC	000014437	06/19/25	2025060035347	DIRECT CONNECT CIRCUIT	\$2,397.68
	1				\$2,397.68
Total GENERAL AND ADMINISTRATIVE	148				\$1,395,724.40
RETIREE CHECKS					
COLEEN L MONTELEONE	000014276	06/05/25	06052025	MONTHLY STIPEND	\$34.00
	1				\$34.00
DIANA LEACH	000014278	06/05/25	06052025	MONTHLY STIPEND	\$268.53
	1				\$268.53
Total RETIREE CHECKS	2				\$302.53

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount							
VARIOUS												
ACADEMY ELECTRIC INC.	000014299	06/13/25	1302-49	M25-003 4/24/25	\$2,679.08							
	1				\$2,679.08							
AMAZON BUSINESS	000014270	06/05/25	1416-CY1N-CJG1	OFFICE SUPPLIES	\$13.14							
		06/05/25	1V47-6KHY- CYQG	OPERATIONS SUPPLIES	\$121.87							
		06/05/25	1WFL-3QQK- F4XL	OFFICE SUPPLIES	\$6.57							
		06/05/25	14LY-JVC7-3XP3	OFFICE SUPPLIES	\$427.57							
		06/05/25	1VL6-RM76- 3731	OFFICE SUPPLIES	\$182.88							
	000014304	06/13/25	16MP-PTPN- K6WW	OFFICE SUPPLIES	\$45.84							
		06/13/25	17YC-9PVN- KTHL	OFFICE SUPPLIES	\$299.25							
		06/13/25	1TXF-W66D- C6DF	OFFICE SUPPLIES	\$86.05							
		06/13/25	1YNH-J6WR- KXXX	IT SUPPLIES	\$93.99							
		06/13/25	1DJJ-JR1L-94YP	OFFICE SUPPLIES	\$21.47							
		06/13/25	1FRH-6VNW- 6T67	OFFICE SUPPLIES	\$46.56							
		06/13/25	1G93-JCM6- 69VK	IT SUPPLIES	\$561.45							
		06/13/25	1GN1-X1ND- TQXP	OFFICE SUPPLIES	\$111.35							
		06/13/25	17VM-RKQG- VMFQ	OFFICE SUPPLIES	\$72.80							
		06/13/25	1W6L-YMYC- 76TK	OFFICE SUPPLIES	\$62.48							
	000014376	06/19/25	1L7T-71JP-3CGF	OFFICE SUPPLIES	\$49.55							
		06/19/25	13LT-PQ3K- XLX4	OFFICE SUPPLIES	\$54.82							
		06/19/25	16NR-V6HD- LRH7	OFFICE SUPPLIES	\$64.32							
		06/19/25	17KX-91WX- NQLN	OFFICE SUPPLIES	\$260.84							
		06/19/25	1GLD-33YN- XVT7	IT SUPPLIES	\$802.18							
	(06/19/25	1HKV-FVD7- DM7Y	IT SUPPLIES	\$113.15
		06/19/25	17KX-91WX- D1XD	OPERATIONS SUPPLIES	\$53.50							

	#/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
MAZON BUSINESS	000014462	06/27/25	1L7T-71JP- DKHK	OPERATIONS SUPPLIES	\$240.09
		06/27/25	1MXR-1J6M- KMG6	OFFICE SUPPLIES	\$24.63
		06/27/25	14YV-G1F9- FKPY	OFFICE SUPPLIES	\$47.14
		06/27/25	1D6X-Q6R9- 7QNW	OFFICE SUPPLIES	\$120.40
		06/27/25	1H9D-QCGM- PKTF	OFFICE SUPPLIES	\$45.25
		06/27/25	1VC6-41TC- 91Y6	OPERATIONS SUPPLIES	\$10.55
	4				\$4,039.69
ARIN	000014307	06/13/25	SI512042	ANNUAL FEE	\$262.50
	1				\$262.50
AT&T	000014379	06/19/25	3392630779870 9DEC24	33926307798709DEC 24.1 LATE FEE	\$0.60
		06/19/25	3392630779870 9MAY25	33926307798709MA Y25	\$1,523.75
	1				\$1,524.35
CLIENTFIRST TECHNOLOGY CONSULTING	000014317	06/13/25	18282	CONSULTING SERVICES	\$8,472.50
	1				\$8,472.50
DION & SONS, INC	000014323	06/13/25	845863	FUEL	\$9,034.29
		06/13/25	845862	FUEL	\$1,740.07
	1				\$10,774.36
DON WOLF & ASSOCIATES INC	000014389	06/19/25	43800	O2 SENSORS	\$385.01
	1				\$385.01
EMISSION COMPLIANT CONTROLS CORP	000014392	06/19/25	PSO6528	SERVICE TO WELL 5	\$4,239.22
	1				\$4,239.22
FEDERAL EXPRESS CORPORATION	000014329	06/13/25	8-883-70102	SHIPPING SERVICES	\$144.18
		06/13/25	8-887-05789	SHIPPING SERVICES	\$862.62
	1				\$1,006.80
HACH COMPANY	000014398	06/19/25	14530663	OPERATIONS SUPPLIES	\$3,781.63
		06/19/25	14535748	OPERATIONS SUPPLIES	\$314.03
	1				\$4,095.66
HELPMATES STAFFING SERVICES	000014280	06/05/25	1006832	TEMP HELP	\$1,332.83

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
HELPMATES STAFFING SERVICES	000014280	06/05/25	1007976	TEMP HELP	\$1,599.39
		06/05/25	1008293	TEMP HELP	\$1,640.40
	000014333	06/13/25	1009043	TEMP LABOR	\$1,312.32
	000014475	06/27/25	1010454	TEMP LABOR	\$1,640.40
		06/27/25	1009743	TEMP LABOR	\$1,640.40
	3				\$9,165.74
LEED ELECTRIC	000014481	06/27/25	250603	M25-106 THRU JUN25	\$30,275.00
	1				\$30,275.00
MEYERS NAVE, A PROFESSIONAL	000014285	06/05/25	224248	LEGAL COUNSEL	\$1,979.10
CORPORATION	000014341	06/13/25	224904	LEGAL COUNSEL	\$166.86
	2				\$2,145.96
ORANGE COUNTY HOSE CO	000014408	06/19/25	165577	WATER HOSE & FITTINGS	\$1,446.59
	000014489	06/27/25	165595	HOSE FITTINGS	\$234.61
	2				\$1,681.20
SIGN DEPOT	000014418	06/19/25	10796	SIGNS	\$48.49
	1				\$48.49
SPRYPOINT SERVICES INC	000014420	06/19/25	PS-00454	M25-201 THRU 5.31.25	\$13,000.00
	1				\$13,000.00
THE HOME DEPOT COMMERCIAL ACCT	000014334	06/13/25	042825	APRIL STMT	\$5,645.23
	1				\$5,645.23
TRUSSELL TECHNOLOGIES INC	000014293	06/05/25	0000009498	11.1.23 TO 11.30.23	\$1,635.00
CORPORATION ORANGE COUNTY HOSE CO SIGN DEPOT SPRYPOINT SERVICES INC THE HOME DEPOT COMMERCIAL ACCT TRUSSELL TECHNOLOGIES INC		06/05/25	0000009435	10.1.23 T0 10.31.23	\$4,425.00
	000014426	06/19/25	0000010716	PUBLIC HEALTH GOALS REPORT	\$4,285.00
	2				\$10,345.00
USA BLUEBOOK	000014294	06/05/25	INV00719357	OPERATIONS SUPPLIES	\$516.30
	1				\$516.30
Total VARIOUS	27				\$110,302.09
WATER SUPPLY					
AIRGAS USA LLC	000014375	06/19/25	5517053810	CYLINDER RENTAL	\$110.73
	1				\$110.73
CULLIGAN OF SANTA ANA	000014388	06/19/25	1996626	SALT	\$1,529.84
	1				\$1,529.84

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
DOUGLAS ENVIRONMENTAL GROUP	000014390	06/19/25	23172	Two Wastewater Flow Meter P.E.	\$2,835.00
	1				\$2,835.00
HILL BROTHERS CHEMICAL CO.	000014281	06/05/25	INV13126732	AMONIUM SULFATE	\$1,780.00
	000014400	06/19/25	INV13128409	AMONIUM HYDROXIDE	\$3,391.62
		06/19/25	INV13128411	AMONIUM HYDROXIDE	\$3,025.21
		06/19/25	INV13128404	AMONIUM HYDROXIDE	\$2,761.33
	2				\$10,958.16
LINDE INC.	000014353	06/13/25	49714574	LIQUID CO2	\$5,937.20
		06/13/25	50246311	LIQUID CO2	\$5,556.87
		06/13/25	49822745	LIQUID CO2	\$5,897.58
		06/13/25	49998588	LIQUID CO2	\$5,893.01
		06/13/25	50069835	LIQUID CO2	\$3,771.25
		06/13/25	50154562	LIQUID CO2	\$6,155.68
	000014495	06/27/25	50366125	LIQUID CO2	\$5,998.57
	2				\$39,210.16
MUNICIPAL WATER DISTRICT OF OC	000014343	06/13/25	17771	Req: 7895	\$1,250.00
	1				\$1,250.00
PACIFIC HYDROTECH CORPORATION	000014459	06/27/25	12-C2320	M21-210B2 5.1.25- 5.30.25	\$1,057,714.86
	1				\$1,057,714.86
PACIFIC STAR CHEMICAL DBA NORTHSTAR CHEMICAL	000014297	06/13/25	311050	SODIUM HYPOCHLORITE	\$4,507.36
		06/13/25	312141	SODIUM HYPOCHLORITE	\$4,049.74
		06/13/25	312145	SODIUM HYPOCHLORITE	\$3,976.84
		06/13/25	308826	SODIUM HYPOCHLORITE	\$9,294.15
		06/13/25	311055	SODIUM HYPOCHLORITE	\$3,636.66
		06/13/25	311562	SODIUM HYPOCHLORITE	\$2,531.09
			311564	SODIUM HYPOCHLORITE	\$5,021.67
		06/13/25	310472	SODIUM HYPOCHLORITE	\$8,099.48

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
PACIFIC STAR CHEMICAL DBA NORTHSTAR CHEMICAL	000014297	06/13/25	311060	SODIUM HYPOCHLORITE	\$5,409.98
	000014406	06/19/25	313299	SODIUM HYPOCHLORITE	\$6,718.51
		06/19/25	309902	SODIUM HYPOCHLORITE	\$17,660.91
	000014486	06/27/25	311565	SODIUM HYPOCHLORITE	\$992.19
		06/27/25	311049	SODIUM HYPOCHLORITE	\$1,032.68
		06/27/25	311566	SODIUM HYPOCHLORITE	\$830.20
	3				\$73,761.46
SEPARATION PROCESSES, INC	000014355	06/13/25	11548	ON CALL RCA SUPPORT	\$243.00
	000014416	06/19/25	11560	OPERATIONS SUPPORT	\$6,531.00
	2				\$6,774.00
Total WATER SUPPLY	14	-			\$1,194,144.21
WATER SYSTEM					
ALS TRUESDAIL LABORATORIES INC	000014425	06/19/25	522502450	LAB ANALYSIS	\$200.00
		06/19/25	522503512	LAB ANALYSIS	\$200.00
		06/19/25	522503745	LAB ANALYSIS	\$200.00
	1				\$600.00
BADGER METER INC.	000014308	06/13/25	1731942	OPERATIONS SUPPLIES	\$26,145.54
		06/13/25	80197355	CELLULAR ENDPOINTS	\$2,483.25
	1				\$28,628.79
CRANEVEYOR CORP	000014321	06/13/25	75912	CAL/OSHA INSPECTIONS	\$1,600.00
	1				\$1,600.00
EWLES MATERIALS INC	000014328	06/13/25	512946	PAVING MATERIALS	\$1,280.00
	1				\$1,280.00
FERGUSON WATERWORKS	000014279	06/05/25	0044015	OPERATIONS SUPPLIES	\$1,325.72
	000014393	06/19/25	0052195-1	OPERATIONS SUPPLIES	\$3,534.31
		06/19/25	0051641	OPERATIONS SUPPLIES	\$817.17

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
FERGUSON WATERWORKS	000014393	06/19/25	0052706	OPERATIONS SUPPLIES	\$3,301.30
		06/19/25	0053389	OPERATIONS SUPPLIES	\$9,926.14
		06/19/25	0053570	OPERATIONS SUPPLIES	\$1,135.02
		06/19/25	0050496-1	OPERATIONS SUPPLIES	\$11,674.07
		06/19/25	0053573	OPERATIONS SUPPLIES	\$1,561.37
	000014471	06/27/25	0051631	OPERATIONS SUPPLIES	\$3,139.41
		06/27/25	0053388	OPERATIONS SUPPLIES	\$1,267.66
		06/27/25	0045764-2	OPERATIONS SUPPLIES	\$961.41
		06/27/25	0052706-1	OPERATIONS SUPPLIES	\$23.01
	3				\$38,666.59
HUBBELL LENOIR CITY, INC.	000014282	06/05/25	445038467	OPERATIONS SUPPLIES	\$15,038.67
		06/05/25	445028953	OPERATIONS SUPPLIES	\$19,573.18
	1				\$34,611.85
IRVINE PIPE & SUPPLY	000014336	06/13/25	S120734162.001	OPERATIONS SUPPLIES	\$155.38
	1				\$155.38
LINDE GAS & EQUIPMENT INC.	000014352	06/13/25	49865585	CYLINDER RENTAL	\$374.56
	000014412	06/19/25	50259671	TANK REFILL	\$75.39
	000014494	06/27/25	50459015	CYLINDER RENTAL	\$385.75
	3				\$835.70
OMAR & SON'S TRUCKING	000014348	06/13/25	11178	TRUCKING SERVICES	\$5,056.00
	1				\$5,056.00
SOUTHERN COUNTIES LUBRICANTS, LLC	000014356	06/13/25	222530	OPERATIONS SUPPLIES	\$7,417.18
		06/13/25	222540	OPERATIONS SUPPLIES	\$3,006.44
		06/13/25	222539	OPERATIONS SUPPLIES	\$3,006.44
	1				\$13,430.06
TAMORI DESIGNS	000014500	06/27/25	1682	ACFR BOOKS	\$32.41

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
	1				\$32.41
TRENCH SHORING	000014362	06/13/25	SI20007214	TRENCH &EXCAVATION TRAINING	\$2,250.00
	1				\$2,250.00
UNDERGROUND SERVICE ALERT/SC	000014428	06/19/25	24-253963	3993 TICKETS	\$217.29
		06/19/25	520250454	348 TICKETS	\$653.80
	1				\$871.09
UNITED RENTALS	000014365	06/13/25	248578628-001	RENTALS AND MATERIALS	\$345.99
	1				\$345.99
VULCAN MATERIALS	000014295	06/05/25	3500435	PAVING MATERIALS	\$584.16
		06/05/25	3500767	PAVING MATERIALS	\$359.50
		06/05/25	3555109	PAVING MATERIALS	\$364.14
	000014369	06/13/25	3575097	PAVING MATERIALS	\$298.13
		06/13/25	3575954	PAVING MATERIALS	\$241.38
	000014431	06/19/25	3588859	PAVING MATERIALS	\$476.47
	000014503	06/27/25	3662771	PAVING MATERIALS	\$504.26
		06/27/25	3644002	PAVING MATERIALS	\$240.35
		06/27/25	3692272	PAVING AMTERIALS	\$126.74
		06/27/25	3714481	PAVING MATERIALS	\$298.13
		06/27/25	3643242	SUPPLIES	\$630.49
	4				\$4,123.75
WEST COAST SAND & GRAVEL	000014434	06/19/25	843452	ROAD BASE	\$378.20
		06/19/25	844722	ROAD BASE	\$596.23
	000014505	06/27/25	853197	ROAD MATERIALS	\$595.32
		06/27/25	853101	ROAD MATERIAL	\$405.41
	2				\$1,975.16
Total WATER SYSTEM	24				\$134,462.77
Total Payments (All)	252				\$3,503,793.92

MEMORANDUM



Dedicated to

Satisfying our Community's

Water Needs

TO: Board of DirectorsFROM: Anthony Phou, ControllerDATE: July 23, 2025SUBJECT: Monthly Financial Reports

RECOMMENDATION

Receive and file the Monthly Financial Reports.

STRATEGIC PLAN

Goal #3: Be financially responsible and transparent.

PRIOR BOARD ACTION/DISCUSSION

None.

DISCUSSION

The attached Treasurer's status reports reflect the performance of Mesa Water District's cash and investment accounts.

FINANCIAL IMPACT

None.

ATTACHMENTS

Attachment A: Monthly Treasurer's Status Report on Investments as of 6/30/25 Attachment B: Monthly Treasurer's Status Report on Investments as of 5/31/25

Mesa Water District Quarterly Treasurer's Report on Investments As of 06/30/2025

Investments are in compliance with the Investment Policy adopted as Resolution 1575 of the Mesa Water District Board of Directors. The liquidity of investments will meet cash flow needs for the next six months except under unforeseen catastrophic circumstances.



		Days to	Yield to Maturity @			Policy %		Interest Year to	
INVESTMENTS	Maturity Date	Maturity	Cost	Cost Value	% of Portfolio	Limit	Market Value	Date	Notes
Local Agency Investment Fund (LAIF)	Liquid	1	4.26%	1,199.90	0.01%	No Limit	1,199.90	53.41	1,4
Orange County Investment Pool (OCIP) *	Liquid	0	0.00%	0.00	0.00%	No Limit	0.00	479.90	1,6
Miscellaneous (Petty Cash, Emergency Cash, etc.)	Liquid	1	0.00%	14,000.00	0.07%	N/A	14,000.00	0.00	
US Bank Custody Account									2,5
Negotiable Certificate of Deposit	Various	429	1.88%	2,981,000.00	13.96%	30.00%	2,942,457.58	75,175.94	
US Agency Bonds	Various	246	0.90%	7,545,989.48	35.19%	No Limit	7,415,754.40	73,613.00	
US Treasury Bonds	Various	305	0.74%	494,486.25	2.30%	No Limit	485,677.50	4,062.50	
Sub Total / Average	-	298	1.16%	11,021,475.73			10,843,889.48	152,851.44	
US Bank Custody Account	Liquid	1	3.96%	3,056,500.47	14.51%	No Limit	3,056,500.47	37,959.25	
Pacific Premier Bank	Liquid	1	1.25%	7,156,387.36	33.96%	No Limit	7,156,387.36	0.00	1,3
Total Average		154	1.59%	\$21,249,563.46	100.00%		\$21,071,977.21	\$191,344.00	

PARS OPEB & Pension Trust		1 Month ate of Return	3 Month Rate of Return	Cost Value	Market Value	
Public Agency Retirement Services (PARS) Capital Appreciation HighMark PLUS Fund						
	PEB	3.73%	7.82%	2,499,980.94	2,718,373.66	
Pension Tr	rust	3.55%	7.63%	13,477,713.09	14,999,848.28	
Benchmark - BAAPX Index				15,977,694.03	17,718,221.94	
4 Marsth 1 2 50 0/ 2 Marsth 1 0 55 0/ 4 MEAD 1 44 20	0/					

1 Month | 3.58 % 3 Month | 9.55 % 1 YEAR | 11.38 %

Sources of Market Value Valuation - Account Statements

LAIF & US Bank

Local Agency Investment Fund (LAIF)

District LAIF includes the funds designated for advances; construction, customer deposits, working capital cash and monies to pay COP principal/interest payments.

Weighted Average Return | 1.59 %

Benchmark: 3 Month Treasury Bill - June | 4.42 %

Weighted Average Maturity | 0.40 Years

Days to Maturity | 154

Notes

1. The interest or yield shown is for the current month net of fees.

2. The interest rate (Yield to Maturity @Cost) shown is the guaranteed annual interest rate for the term of the investment.

3. The rate shown is the Earnings Credit Rate. These earnings are applied against bank service changes; no actual monies are received.

4. LAIF general ledger carrying value reflects market value (unrealized gains/losses) only at fiscal year end. LAIF only provides the market value participation factor quarterly. The March

*Fair Value Factor is 1.000849191. The yield earned on the Treasurer's Reports does not reflect change in fair market value.

5. US Bank Custody Account general ledger carrying value reflects market value (unrealized gains/losses). The Yield earned does not reflect change in fair market value.

*LAIF 06/30/2025 Fair Value Factor not available at reporting deadline; previous factor reported. *OCIP 02/28/2025 Account Closed I certify that this report reflects the cash and investments of Mesa Water District and is in conformity with the Government Code requirements and the District Investment Policy/Guidelines in effect at the time of the investment.

Kurt B. Lind

Kurt Lind, Assistant District Treasurer



* CalPERS FY25 Q4 data was unavailable at time of publishing.



* CalPERS FY25 Q4 data was unavailable at time of publishing.

Mesa Water District Transactions Summary Quarterly Treasurer's Status Report - Investment Activity Group By: Action Portfolio / Report Group: Report Group | Treasurer's Report Begin Date: 03/31/2025, End Date: 06/30/2025

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
Interest								
Live Oak Banking NC 0.5 2/10/2026	538036NE0	0.000	4/1/2025	2/10/2026	0.00	0.00	105.74	105.74
Seattle Bank WA 0.75 6/2/2025-20	81258PKJ1	0.000	4/2/2025	6/2/2025	0.00	0.00	158.61	158.61
Apex Bank TN 0.95 5/8/2025	03753XBK5	0.000	4/8/2025	5/8/2025	0.00	0.00	200.91	200.91
LAIF LGIP	LGIP0012	0.000	4/15/2025	N/A	0.00	0.00	13.08	13.08
Medallion Bank UT 0.6 7/15/2025	58404DHM6	0.000	4/15/2025	7/15/2025	0.00	0.00	126.89	126.89
Evergreen Bank IL 4 12/16/2026	300185LF0	0.000	4/16/2025	12/16/2026	0.00	0.00	845.92	845.92
Texas Exchange Bank TX 0.6 12/18/2025	88241TJR2	0.000	4/18/2025	12/18/2025	0.00	0.00	126.89	126.89
FHLB 3 4/21/2027-23	3130ARJF9	0.000	4/21/2025	4/21/2027	0.00	0.00	3,750.00	3,750.00
UBS Bank UT 0.95 8/25/2026	90348JS50	0.000	4/25/2025	8/25/2026	0.00	0.00	200.91	200.91
FHLMC 0.8 10/27/2026-21	3134GW4C7	0.000	4/27/2025	10/27/2026	0.00	0.00	1,000.00	1,000.00
FHLMC 0.65 10/27/2025-21	3134GW5R3	0.000	4/27/2025	10/27/2025	0.00	0.00	1,218.75	1,218.75
FHLB 3.125 10/29/2026-24	3130ARUF6	0.000	4/29/2025	10/29/2026	0.00	0.00	3,906.25	3,906.25
FHLMC 0.45 10/29/2025-21	3134GW3J3	0.000	4/29/2025	10/29/2025	0.00	0.00	562.50	562.50
FHLMC 1.03 4/29/2026-22	3130ALZM9	0.000	4/29/2025	4/29/2026	0.00	0.00	1,287.50	1,287.50
Signature Federal CR 4.4 1/31/2028	82671DAB3	0.000	4/30/2025	1/31/2028	0.00	0.00	900.49	900.49
Alliant Credit Union IL 4.85 12/30/2027	01882MAA0	0.000	4/30/2025	12/30/2027	0.00	0.00	1,021.56	1,021.56
T-Note 0.375 4/30/2025	912828ZL7	0.000	4/30/2025	4/30/2025	0.00	0.00	468.75	468.75
Flagstar Bank MI 1.25 4/30/2025	33847E3A3	0.000	4/30/2025	4/30/2025	0.00	0.00	1,537.26	1,537.26
Flagstar Bank MI 1.25 4/30/2025	33847E3A3	0.000	4/30/2025	4/30/2025	0.00	0.00	8.49	8.49
US Bank Custodian MM	MM65000	0.000	4/30/2025	N/A	0.00	0.00	791.57	791.57
Live Oak Banking NC 0.5 2/10/2026	538036NE0	0.000	5/1/2025	2/10/2026	0.00	0.00	102.33	102.33
Seattle Bank WA 0.75 6/2/2025-20	81258PKJ1	0.000	5/2/2025	6/2/2025	0.00	0.00	153.49	153.49
FNMA 0.54 11/3/2025-22	3135GA2G5	0.000	5/3/2025	11/3/2025	0.00	0.00	1,350.00	1,350.00
Apex Bank TN 0.95 5/8/2025	03753XBK5	0.000	5/8/2025	5/8/2025	0.00	0.00	194.42	194.42
FHLMC 0.7 5/13/2025-21	3134GVSY5	0.000	5/13/2025	5/13/2025	0.00	0.00	1,750.00	1,750.00
Medallion Bank UT 0.6 7/15/2025	58404DHM6	0.000	5/15/2025	7/15/2025	0.00	0.00	122.79	122.79
Evergreen Bank IL 4 12/16/2026	300185LF0	0.000	5/16/2025	12/16/2026	0.00	0.00	818.63	818.63
Capital One Bank VA 1.1 11/17/2026	14042TDW4	0.000	5/17/2025	11/17/2026	0.00	0.00	1,352.79	1,352.79
FNMA 0.56 11/17/2025-22	3135GA2Z3	0.000	5/17/2025	11/17/2025	0.00	0.00	910.00	910.00
Texas Exchange Bank TX 0.6 12/18/2025	88241TJR2	0.000	5/18/2025	12/18/2025	0.00	0.00	122.79	122.79
UBS Bank UT 0.95 8/25/2026	90348JS50	0.000	5/25/2025	8/25/2026	0.00	0.00	194.42	194.42
FNMA 0.58 11/25/2025-22	3135GA5E7	0.000	5/25/2025	11/25/2025	0.00	0.00	725.00	725.00

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
FHLB 0.875 5/26/2026-21	3130AMHB1	0.000	5/26/2025	5/26/2026	0.00	0.00	1,093.75	1,093.75
FFCB 1.46 11/30/2026-23	3133ENFP0	0.000	5/30/2025	11/30/2026	0.00	0.00	1,825.00	1,825.00
Alliant Credit Union IL 4.85 12/30/2027	01882MAA0	0.000	5/30/2025	12/30/2027	0.00	0.00	988.60	988.60
Signature Federal CR 4.4 1/31/2028	82671DAB3	0.000	5/31/2025	1/31/2028	0.00	0.00	930.51	930.51
US Bank Custodian MM	MM65000	0.000	5/31/2025	N/A	0.00	0.00	3,363.04	3,363.04
Live Oak Banking NC 0.5 2/10/2026	538036NE0	0.000	6/1/2025	2/10/2026	0.00	0.00	105.74	105.74
Seattle Bank WA 0.75 6/2/2025-20	81258PKJ1	0.000	6/2/2025	6/2/2025	0.00	0.00	158.61	158.61
Medallion Bank UT 0.6 7/15/2025	58404DHM6	0.000	6/15/2025	7/15/2025	0.00	0.00	126.89	126.89
FFCB 0.9 6/15/2026-22	3133EMH21	0.000	6/15/2025	6/15/2026	0.00	0.00	1,125.00	1,125.00
FFCB 0.6 6/16/2025-22	3133EMH47	0.000	6/16/2025	6/16/2025	0.00	0.00	750.00	750.00
Evergreen Bank IL 4 12/16/2026	300185LF0	0.000	6/16/2025	12/16/2026	0.00	0.00	845.92	845.92
Texas Exchange Bank TX 0.6 12/18/2025	88241TJR2	0.000	6/18/2025	12/18/2025	0.00	0.00	126.89	126.89
FFCB 0.47 12/22/2025-22	3133EMLC4	0.000	6/22/2025	12/22/2025	0.00	0.00	587.50	587.50
UBS Bank UT 0.95 8/25/2026	90348JS50	0.000	6/25/2025	8/25/2026	0.00	0.00	200.91	200.91
JPMorgan Chase OH 0.5 12/29/2025-21	48128UUZ0	0.000	6/29/2025	12/29/2025	0.00	0.00	620.79	620.79
Signature Federal CR 4.4 1/31/2028	82671DAB3	0.000	6/30/2025	1/31/2028	0.00	0.00	900.49	900.49
Alliant Credit Union IL 4.85 12/30/2027	01882MAA0	0.000	6/30/2025	12/30/2027	0.00	0.00	1,021.56	1,021.56
US Bank Custodian MM	MM65000	0.000	6/30/2025	N/A	0.00	0.00	6,776.36	6,776.36
T-Note 0.25 6/30/2025	912828ZW3	0.000	6/30/2025	6/30/2025	0.00	0.00	312.50	312.50
Sub Total / Average Interest					0.00	0.00	47,888.79	47,888.79
Matured								
T-Note 0.375 4/30/2025	912828ZL7	0.000	4/30/2025	4/30/2025	250,000.00	250,000.00	0.00	250,000.00
Flagstar Bank MI 1.25 4/30/2025	33847E3A3	0.000	4/30/2025	4/30/2025	248,000.00	248,000.00	0.00	248,000.00
Apex Bank TN 0.95 5/8/2025	03753XBK5	0.000	5/8/2025	5/8/2025	249,000.00	249,000.00	0.00	249,000.00
FHLMC 0.7 5/13/2025-21	3134GVSY5	0.000	5/13/2025	5/13/2025	500,000.00	500,000.00	0.00	500,000.00
Seattle Bank WA 0.75 6/2/2025-20	81258PKJ1	0.000	6/2/2025	6/2/2025	249,000.00	249,000.00	0.00	249,000.00
FFCB 0.6 6/16/2025-22	3133EMH47	0.000	6/16/2025	6/16/2025	250,000.00	250,000.00	0.00	250,000.00
T-Note 0.25 6/30/2025	912828ZW3	0.000	6/30/2025	6/30/2025	250,000.00	250,000.00	0.00	250,000.00
Sub Total / Average Matured					1,996,000.00	1,996,000.00	0.00	1,996,000.00
Mesa Water District Portfolio Holdings Compliance Report | Investment Policy - Detail Report Format: By Transaction Group By: Asset Category Average By: Market Value Portfolio / Report Group: Report Group | Treasurer's Report

As of 6/30/2025

Description	CUSIP/Ticker	Settlement Date	YTM @ Cost	Face Amount/Shares	Cost Value	Market Value	Maturity Date	Days To Maturity	% of Portfolio
01. LAIF Policy - 75M Per Account									
LAIF LGIP	LGIP0012	6/30/2010	4.269	1,199.90	1,199.90	1,199.90	N/A	1	0.01
Sub Total / Average 01. LAIF Policy - 75M Per Account			4.269	1,199.90	1,199.90	1,199.90		1	0.01
03. Miscellaneous Cash (Petty Emergency)									
Miscellaneous Cash	CASH	6/30/2015	0.000	14,000.00	14,000.00	14,000.00	N/A	1	0.07
Sub Total / Average 03. Miscellaneous Cash (Petty Emergency)	·		0.000	14,000.00	14,000.00	14,000.00		1	0.07
04. Negotiable CD30%									
Medallion Bank UT 0.6 7/15/2025	58404DHM6	7/15/2020	0.600	249,000.00	249,000.00	248,609.07	7/15/2025	15	1.18
BMW Bank UT 0.5 9/25/2025	05580AXF6	9/25/2020	0.500	249,000.00	249,000.00	246,676.83	9/25/2025	87	1.17
Texas Exchange Bank TX 0.6 12/18/2025	88241TJR2	12/18/2020	0.600	249,000.00	249,000.00	244,759.53	12/18/2025	171	1.16
JPMorgan Chase OH 0.5 12/29/2025-21	48128UUZ0	12/29/2020	0.500	249,000.00	249,000.00	244,336.23	12/29/2025	182	1.16
Live Oak Banking NC 0.5 2/10/2026	538036NE0	2/10/2021	0.500	249,000.00	249,000.00	243,447.30	2/10/2026	225	1.16
Toyota Financial Savings NV 0.95 7/29/2026	89235MLE9	7/29/2021	0.950	248,000.00	248,000.00	240,006.96	7/29/2026	394	1.14
UBS Bank UT 0.95 8/25/2026	90348JS50	8/25/2021	0.950	249,000.00	249,000.00	240,402.03	8/25/2026	421	1.14
Capital One Bank VA 1.1 11/17/2026	14042TDW4	11/17/2021	1.100	248,000.00	248,000.00	238,320.56	11/17/2026	505	1.13
Evergreen Bank IL 4 12/16/2026	300185LF0	12/16/2022	4.000	249,000.00	249,000.00	248,992.53	12/16/2026	534	1.18
Discover Bank3.4 7/6/2027	254673L38	7/6/2022	3.400	245,000.00	245,000.00	242,292.75	7/6/2027	736	1.15
Alliant Credit Union IL 4.85 12/30/2027	01882MAA0	12/30/2022	4.850	248,000.00	248,000.00	253,096.40	12/30/2027	913	1.20
Signature Federal CR 4.4 1/31/2028	82671DAB3	1/31/2023	4.400	249,000.00	249,000.00	251,517.39	1/31/2028	945	1.19
Sub Total / Average 04. Negotiable CD30%			1.881	2,981,000.00	2,981,000.00	2,942,457.58		429	13.96
05. US Agency - No Limit									
FNMA 0.6 7/29/2025-22	3136G4D75	12/18/2020	0.459	250,000.00	251,610.25	249,280.00	7/29/2025	29	1.18
FNMA 0.5 8/14/2025-23	3135G05S8	4/29/2021	0.606	250,000.00	248,875.00	248,827.50	8/14/2025	45	1.18
FNMA 0.375 8/25/2025	3135G05X7	11/12/2020	0.440	250,000.00	249,231.00	248,467.50	8/25/2025	56	1.18
FFCB 0.53 9/29/2025-21	3133EMBH4	6/17/2021	0.649	500,000.00	497,500.00	495,500.00	9/29/2025	91	2.35
FHLMC 0.4 9/30/2025-21	3134GWVP8	9/30/2020	0.400	250,000.00	250,000.00	247,532.50	9/30/2025	92	1.17
FHLMC 0.65 10/27/2025-21	3134GW5R3	5/25/2021	0.650	375,000.00	375,000.00	370,530.00	10/27/2025	119	1.76

Description	CUSIP/Ticker	Settlement Date	YTM @ Cost	Face Amount/Shares	Cost Value	Market Value	Maturity Date	Days To Maturity	% of Portfolio
FHLMC 0.45 10/29/2025-21	3134GW3J3	4/22/2021	0.608	250,000.00	248,237.50	246,815.00	10/29/2025	121	1.17
FNMA 0.54 11/3/2025-22	3135GA2G5	10/30/2020	0.459	500,000.00	501,999.50	493,460.00	11/3/2025	126	2.34
FNMA 0.56 11/17/2025-22	3135GA2Z3	11/17/2020	0.540	325,000.00	325,322.73	320,450.00	11/17/2025	140	1.52
FNMA 0.58 11/25/2025-22	3135GA5E7	11/30/2020	0.499	250,000.00	250,983.75	246,412.50	11/25/2025	148	1.17
FFCB 0.47 12/22/2025-22	3133EMLC4	12/22/2020	0.410	250,000.00	250,747.00	245,662.50	12/22/2025	175	1.17
FFCB 0.45 2/2/2026-23	3133EMPD8	3/2/2021	0.730	300,000.00	295,947.00	293,523.00	2/2/2026	217	1.39
FHLB 0.53 2/10/2026	3130AKWW2	8/19/2021	0.667	310,000.00	308,124.50	303,006.40	2/10/2026	225	1.44
FHLB 0.625 2/24/2026-21	3130AL7M0	3/2/2021	0.749	250,000.00	248,487.50	244,320.00	2/24/2026	239	1.16
FFCB 0.8 3/9/2026-23	3133EMSU7	9/24/2021	0.736	250,000.00	250,702.50	244,282.50	3/9/2026	252	1.16
FHLB 0.6 3/10/2026-21	3130ALFX7	3/10/2021	0.743	250,000.00	248,237.50	243,852.50	3/10/2026	253	1.16
FHLB 0.75 3/16/2026-21	3130ALF33	3/24/2021	0.750	250,000.00	250,000.00	243,982.50	3/16/2026	259	1.16
FHLB 0.85 3/30/2026-21	3130ANY79	11/10/2021	0.950	250,000.00	248,927.50	243,890.00	3/30/2026	273	1.16
FHLMC 1.03 4/29/2026-22	3130ALZM9	4/29/2021	0.906	250,000.00	251,507.75	243,667.50	4/29/2026	303	1.16
FHLB 0.875 5/26/2026-21	3130AMHB1	5/28/2021	0.834	250,000.00	250,500.00	242,860.00	5/26/2026	330	1.15
FFCB 0.9 6/15/2026-22	3133EMH21	6/17/2021	0.834	250,000.00	250,800.00	242,730.00	6/15/2026	350	1.15
FFCB 0.94 9/28/2026-22	3133EM6E7	9/28/2021	0.869	250,000.00	250,862.50	241,112.50	9/28/2026	455	1.14
FHLMC 0.8 10/27/2026-21	3134GW4C7	11/10/2021	1.065	250,000.00	246,800.00	240,027.50	10/27/2026	484	1.14
FHLB 3.125 10/29/2026-24	3130ARUF6	5/12/2022	3.125	250,000.00	250,000.00	247,365.00	10/29/2026	486	1.17
FFCB 1.46 11/30/2026-23	3133ENFP0	11/30/2021	1.320	250,000.00	251,687.50	241,702.50	11/30/2026	518	1.15
FFCB 1.68 3/10/2027	3133ENRD4	3/17/2022	2.200	250,000.00	243,898.50	240,802.50	3/10/2027	618	1.14
FHLB 3 4/21/2027-23	3130ARJF9	4/21/2022	3.000	250,000.00	250,000.00	245,692.50	4/21/2027	660	1.17
Sub Total / Average 05. US Agency - No Limit			0.895	7,560,000.00	7,545,989.48	7,415,754.40		246	35.19
06. US Treasury - No Limit									
T-Note 0.375 1/31/2026	91282CBH3	4/29/2021	0.720	250,000.00	245,973.50	244,495.00	1/31/2026	215	1.16
T-Note 0.625 7/31/2026	91282CCP4	9/24/2021	0.750	250,000.00	248,512.75	241,182.50	7/31/2026	396	1.14
Sub Total / Average 06. US Treasury - No Limit	·	<u> </u>	0.735	500,000.00	494,486.25	485,677.50	·	305	2.30
07. US Bank MM Custody Policy 50%									
US Bank Custodian MM	MM65000	7/31/2020	3.960	3,056,500.47	3,056,500.47	3,056,500.47	N/A	1	14.51
Sub Total / Average 07. US Bank MM Custody Policy 50%			3.960	3,056,500.47	3,056,500.47	3,056,500.47		1	14.51
09. Pacific Premier Bank Policy - n/a									
Pacific Premier Bank Checking Cash	MM0831	5/28/2020	1.250	7,156,387.36	7,156,387.36	7,156,387.36	N/A	1	33.96
Sub Total / Average 09. Pacific Premier Bank Policy - n/a			1.250	7,156,387.36	7,156,387.36	7,156,387.36		1	33.96
Total / Average			1.594	21,269,087.73	21,249,563.46	21,071,977.21		154	100

Mesa Water District Portfolio Holdings Investment Report | PARS Trust Report Format: By CUSIP / Ticker Group By: Portfolio Name Average By: Market Value Portfolio / Report Group: PARS OPEB Trust As of 6/30/2025

Description	CUSIP/Ticker	Security Type	Face Amount/Shares	Cost Value	Market Value
PARS OPEB Trust		-			
Baird Aggregate Bond Fund	057071854	Mutual Fund	17,776.34	171,875.49	175,096.99
Cohen & Steers Instl Realty	19247U106	Mutual Fund	1,987.45	102,304.86	97,921.23
Columbia Contrarian Fund	19766M709	Mutual Fund	7,885.21	255,917.00	305,945.16
Columbia Small Cap Growth Inst3	19765Y340	Mutual Fund	487.89	13,426.67	14,773.25
Dodge Cox Income	256210105	Mutual Fund	8,296.89	104,337.53	104,872.52
Emerald Growth	317609253	Mutual Fund	512.71	12,474.61	13,925.07
Fidelity International	315911727	Mutual Fund	2,535.33	126,319.38	145,350.30
Goldman Sachs	38147N269	Mutual Fund	2,394.92	52,209.30	54,244.98
Hartford Schroders	41665X859	Mutual Fund	5,996.91	97,621.12	114,001.46
iShares Core US Aggregate	464287226	Mutual Fund	1,580.00	154,064.53	156,736.00
Lazard CI List Infrastructure	52106N459	Mutual Fund	2,766.34	46,017.32	49,683.58
MFS International	552746356	Mutual Fund	1,156.05	45,718.64	55,247.44
Nyli Cbre Global Infrastructure	56064L280	Mutual Fund	3,498.94	49,409.72	49,929.92
Nyli MacKay	56063N881	Mutual Fund	5,218.55	26,838.01	27,188.73
PGIM Total Return Bond	74440B884	Mutual Fund	9,614.95	119,243.32	115,763.67
Putnam Core Equity Fund Y	74676P839	Mutual Fund	2,937.69	127,502.61	132,724.57
Schwab US Large Cap EFT	808524201	Mutual Fund	38,328.00	828,847.88	936,736.32
Undiscovered	904504479	Mutual Fund	514.21	39,950.90	42,223.17
US Bank PARS OPEB Trust MM	MM4900	Money Market	65,265.04	65,265.04	65,265.04
Voya	92913L569	Mutual Fund	6,910.61	60,637.01	60,744.26
Sub Total / Average PARS OPEB Trust			185,664.03	2,499,980.94	2,718,373.66
Total / Average			185,664.03	2,499,980.94	2,718,373.66

Mesa Water District Transactions Summary Quarterly Treasurer's Status Report - Investment Activity Group By: Action Portfolio / Report Group: PARS OPEB Trust Begin Date: 03/31/2025, End Date: 06/30/2025

Baird Aggregate Bond Fund 057071854 0.000 5/27/2025 N/A 57.47 557.46 0.00 Goldman Sachs 38147N269 0.000 5/22/2025 N/A 2,394.922 52,209.30 0.00 4 Baird Aggregate Bond Fund 057071854 0.000 5/6/2025 N/A 2,051.28 20,000.00 0.00 4 Voya 929131.569 0.000 5/6/2025 N/A 542.00 52,991.29 0.00 4 Voya 929131.569 0.000 5/6/2025 N/A 839.63 10,000.00 0.00 4 Voya 929131.569 0.000 4/30/2025 N/A 839.63 10,000 0.00 4 Nyli MacKay 56063N881 0.000 4/30/2025 N/A 28.53 145.81 0.00 4 Gold MacKay 56063N881 0.000 4/1/2025 N/A 34.68 416.18 0.00 4 0.00 4 0.00 4 0.00 0.00 5 50.00.00	Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
Nyii Cbre Global Infrastructure 56064L280 0.000 6/30/2025 N/A 31.40 448.01 0.00 Cohen A Steers Insil Realty 19247U106 0.000 6/30/2025 N/A 18.58 915.52 0.00 Nyii MacKay 56063N881 0.000 6/30/2025 N/A 27.50 143.27 0.00 Baird Aggregate Bond Fund 057071854 0.000 6/20/2025 N/A 58.64 465.07 0.001 Lazard Cl List Infrastructure 52106N459 0.000 6/20/2025 N/A 28.67 23.16 0.000 Nji Cbre Global Infrastructure 56063N881 0.000 5/30/2025 N/A 28.67 48.61.71 0.000 5/30/2025 N/A 3.67.57 48.66.17 0.000 5/20/2025 N/A 3.67.57.43 48.66.17 0.000 5/20/2025 N/A 2.65.18 2.00.00 0.000 2.65.28 0.000 0.000 2.65.28 0.000 0.000 2.65.28 0.000 0.000 2.65.28 0.000 0.000 2.62.99.2	Buy								
Cohen & Steers Instl Realty 19247U106 0.000 6/30/2025 N/A 18.58 915.52 0.00 Nyll Mackay 56063N881 0.000 6/30/2025 N/A 27.50 143.27 0.00 PGIM Total Return Bond 744408884 0.000 6/24/2025 N/A 38.46 463.07 0.000 Baird Aggregate Bond Fund 0.57071854 0.000 6/24/2025 N/A 16.73 296.49 0.000 Vaya 92913.1569 0.000 5/31/2025 N/A 28.67 21.146 0.000 Vaya 92913.1569 0.000 5/31/2025 N/A 3.847.743 44.961.71 0.000 PGIM Total Return Bond 744408884 0.000 5/22/2025 N/A 3.467.43 44.961.71 0.000 2 PGIM Total Return Bond 744408884 0.000 5/27/2025 N/A 2.342.22 52.29.30 0.000 4 Ochtan Sacth 3147/1269 0.000 5/6/2025 N/A 2.304.20 0.000 4 </td <td>Voya</td> <td>92913L569</td> <td>0.000</td> <td>6/30/2025</td> <td>N/A</td> <td>26.18</td> <td>230.14</td> <td>0.00</td> <td>230.14</td>	Voya	92913L569	0.000	6/30/2025	N/A	26.18	230.14	0.00	230.14
Nyil MacKay 56063N881 0.000 6/30/2025 N/A 27.50 143.27 0.00 PGIM Total Retum Bond 744408884 0.000 6/30/2025 N/A 38.46 463.07 0.00 Baird Aggregate Bond Fund 0.57071854 0.000 6/2/2025 N/A 59.64 95.60 90.00 Voya 92913L569 0.000 5/31/2025 N/A 28.67 231.46 0.00 90.00 Voya 92913L569 0.000 5/31/2025 N/A 28.67 231.46 0.00 90.00 Voya 92913L569 0.000 5/31/2025 N/A 3.467.53 44.891.71 0.00 90.00	Nyli Cbre Global Infrastructure	56064L280	0.000	6/30/2025	N/A	31.40	448.01	0.00	448.01
PÖlM Total Return Bond 744408884 0.000 6/30/2025 N/A 38.46 463.07 0.00 Baird Aggregate Bond Fund 057071854 0.000 6/24/2025 N/A 59.64 565.09 0.00 Lazard CI List Infrastructure 52106N459 0.000 5/31/2025 N/A 26.70 231.46 0.00 Nyli MacKay 56063N881 0.000 5/30/2025 N/A 28.47 146.62 0.00 Nyli MacKay 56063N881 0.000 5/30/2025 N/A 3.467.543 48.961.71 0.00 5/30/2025 N/A 2.394.922 52.203.30 0.00 5/30/2025 N/A 2.394.922 52.203.30 0.00 5/30/2025 N/A 1.494.31 1.000.00 0.00 5/30/2025 N/A 1.4	Cohen & Steers Instl Realty	19247U106	0.000	6/30/2025	N/A	18.58	915.52	0.00	915.52
Baird Aggregate Bond Fund 057071854 0.000 6/2/2/025 N/A 59.64 585.09 0.00 Lazard CI List Infrastructure 52106N459 0.000 6/2/0/025 N/A 16.73 296.49 0.00 Voya 92913L569 0.000 5/31/2025 N/A 28.67 231.46 0.00 Nyl MacKay 56063N881 0.000 5/30/2025 N/A 28.47 14.662 0.00 Nyll Cbre Global Infrastructure 56064L280 0.000 5/27/2025 N/A 3.467.543 48.961.71 0.00 5/27/2025 N/A 5.7.46 0.00 5/27/2025 N/A 2.9.912 0.000 6/2/2025 N/A 2.9.912 0.000 0.000 5/2/2025 N/A 1.9.49 1.0.000 0.000 0.000 5/2/2025 N/A 1.9.00 0.000 0.000	Nyli MacKay	56063N881	0.000	6/30/2025	N/A	27.50	143.27	0.00	143.27
Lazard Cl List Infrastructure 52106N459 0.000 6/202025 N/A 16.73 296.49 0.00 Voya 92913L669 0.000 5/31/2025 N/A 26.70 2231.46 0.00 Nyli MacKay 56063N881 0.000 5/30/2025 N/A 28.47 146.62 0.00 PGIM Total Return Bond 74400B884 0.000 5/29/2025 N/A 3.467.543 48.961.71 0.00 5/20/2025 N/A 2.394.922 52.09.30 0.00 5/20/2025 N/A 2.394.922 52.09.30 0.00 5/20/2025 N/A 2.394.922 52.09.30 0.00 5/20/2025 N/A 2.051.28 2.00.00 0.00 0.00 5/20/2025 N/A 2.051.28 2.00.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0	PGIM Total Return Bond	74440B884	0.000	6/30/2025	N/A	38.46	463.07	0.00	463.07
Voya 92913L569 0.000 5/31/2025 N/A 2.6.70 2.31.46 0.00 Nyli MacKay 56063N881 0.000 5/30/2025 N/A 2.8.47 1.46.62 0.00 PGIM Total Return Bond 7.4400884 0.000 5/30/2025 N/A 3.7.99 451.71 0.00 5/30/2025 N/A 3.467.543 48.961.71 0.00 5/30/2025 N/A 3.467.543 48.961.71 0.00 5/30/2025 N/A 3.47.74 557.46 0.00 5/2/2025 N/A 2.394.922 52.29.9.30 0.00 5/2/2025 N/A 2.051.28 2.000.00 0.00 5/30/2025 N/A 2.051.28 2.000.00 0.00 5/30/2025 N/A 1.149.43 10.000.00 0.00 5/30/2025 N/A 4.363.63 10.000.00 0.00 5/30/2025 N/A 6.39.63 10.000.00 0.00 5/30/2025 N/A 4.39.63 10.000.00 0.00 5/30/2025 N/A 4.30.43 4.30.00 0.00 5/30/2025 N/A	Baird Aggregate Bond Fund	057071854	0.000	6/24/2025	N/A	59.64	585.09	0.00	585.09
Nyii MacKay 56063N881 0.000 5/30/2025 N/A 28.47 14.6.62 0.00 PGIM Total Return Bond 744408884 0.000 5/30/2025 N/A 37.99 451.71 0.00 Nyii Chee Global Infrastructure 56064L280 0.000 5/29/2025 N/A 3.467.543 48.961.71 0.00 5/20/2025 N/A 3.467.543 48.961.71 0.00 5/20/2025 N/A 3.467.543 48.961.71 0.00 5/20/2025 N/A 5.7.46 0.00 5/20/2025 N/A 2.394.922 52.209.30 0.00 5/20/2025 N/A 2.051.28 20.00.00 0.00 5/2/2025 N/A 2.394.922 52.209.30 0.00 5/2/2025 N/A 2.051.28 2.000.00 0.00 5/2/2025 N/A 2.051.28 2.000.00 0.00 0.00 5/2/2025 N/A 52.991.29 0.00 0.00 0.00 5/2/2025 N/A 89.63 10.00.00 0.00 5/2/9/2025 N/A 2.020 17.541 0.00 0.00 <td>Lazard CI List Infrastructure</td> <td>52106N459</td> <td>0.000</td> <td>6/20/2025</td> <td>N/A</td> <td>16.73</td> <td>296.49</td> <td>0.00</td> <td>296.49</td>	Lazard CI List Infrastructure	52106N459	0.000	6/20/2025	N/A	16.73	296.49	0.00	296.49
PGIM Total Return Bond 74440B884 0.000 5/30/2025 N/A 37.99 451.71 0.00 Nyli Cbre Global Infrastructure 56064L280 0.000 5/29/2025 N/A 3.467.543 48,961.71 0.00 5/29/2025 Baird Aggregate Bond Fund 057071854 0.000 5/29/2025 N/A 2.394.922 52.299.30 0.00 3 Baird Aggregate Bond Fund 057071854 0.000 5/6/2025 N/A 2.051.28 20,000.00 0.00 3 Voya 92913L569 0.000 5/6/2025 N/A 54.200 52.991.29 0.00 3 Voya 92913L569 0.000 5/6/2025 N/A 839.63 10,000.00 0.00 4 Voya 92913L569 0.000 4/30/2025 N/A 839.63 10,000.00 0.00 4 Voya 92913L569 0.000 4/30/2025 N/A 26.83 145.81 0.00 Voya 92913L569 0.000 4/30/2025 N/A 4	Voya	92913L569	0.000	5/31/2025	N/A	26.70	231.46	0.00	231.46
Nyii Cbre Global Infrastructure 560641.280 0.000 5/29/2025 N/A 3.467.543 48.961.71 0.00 4 Baird Aggregate Bond Fund 057071854 0.000 5/27/2025 N/A 57.47 557.46 0.00 5 Goldman Sachs 38147N269 0.000 5/22/2025 N/A 2,394.922 52.209.30 0.00 5 Baird Aggregate Bond Fund 057071854 0.000 5/6/2025 N/A 2,051.28 20.000.00 0.00 5 Voya 92913L569 0.000 5/6/2025 N/A 52.991.29 0.00 5 Voya 92913L569 0.000 5/6/2025 N/A 839.63 10.000.00 0.00 4 Voya 92913L569 0.000 4/30/2025 N/A 28.53 145.81 0.00 Voya 92913L569 0.000 4/30/2025 N/A 34.68 44.61.8 0.00 4/30/2025 N/A 34.68 416.18 0.00 5/27/2025 N/A 34.68	Nyli MacKay	56063N881	0.000	5/30/2025	N/A	28.47	146.62	0.00	146.62
Baird Aggregate Bond Fund 057071854 0.000 5/27/2025 N/A 57.47 557.46 0.00 Goldman Sachs 38147N269 0.000 5/22/2025 N/A 2,394.922 52,209.30 0.00 5/22/2025 Baird Aggregate Bond Fund 057071854 0.000 5/6/2025 N/A 2,051.28 20,000.00 0.00 5/2/2025 Voya 92913L569 0.000 5/6/2025 N/A 1,149.43 10,000.00 0.00 5/2/2025 PGIM Total Return Bond 74440884 0.000 5/6/2025 N/A 839.63 10,000.00 0.00 5/2/2025 Voya 92913L569 0.000 4/30/2025 N/A 839.63 10,000.00 0.00 5/2/2025 Voya 92913L569 0.000 4/30/2025 N/A 28.63 145.81 0.00 PGIM Total Return Bond 7440884 0.000 4/30/2025 N/A 34.68 416.18 0.00 Baird Aggregate Bond Fund 057071854 0.000 4/1/2025 N	PGIM Total Return Bond	74440B884	0.000	5/30/2025	N/A	37.99	451.71	0.00	451.71
Goldman Sachs 38147N269 0.000 5/22/2025 N/A 2,394.922 52,209.30 0.00 4 Baird Aggregate Bond Fund 057071854 0.000 5/6/2025 N/A 2,051.28 20,000.00 0.00 3 Voya 92913L569 0.000 5/6/2025 N/A 1,149.43 10,000.00 0.00 4 JShares Core US Aggregate 464287226 0.000 5/6/2025 N/A 4542.00 52,991.29 0.00 4 Voya 92913L569 0.000 4/30/2025 N/A 20.02 175.41 0.00 4 Voya 92913L569 0.000 4/30/2025 N/A 28.53 145.81 0.00 4 Nyli MacKay 56063N881 0.000 4/30/2025 N/A 48.68 416.18 0.00 4 0.00 4 0.00 4 0.00 4 0.00 4 0.00 4 0.00 4 0.00 0.00 4 0.00 0.00 0.00 <td< td=""><td>Nyli Cbre Global Infrastructure</td><td>56064L280</td><td>0.000</td><td>5/29/2025</td><td>N/A</td><td>3,467.543</td><td>48,961.71</td><td>0.00</td><td>48,961.71</td></td<>	Nyli Cbre Global Infrastructure	56064L280	0.000	5/29/2025	N/A	3,467.543	48,961.71	0.00	48,961.71
Baird Aggregate Bond Fund 057071854 0.000 5/6/2025 N/A 2,051.28 20,000.00 0.00 2 Voya 92913L569 0.000 5/6/2025 N/A 1,149.43 10,000.00 0.00 7 IShares Core US Aggregate 464287226 0.000 5/6/2025 N/A 52,991.29 0.00 9 PGIM Total Return Bond 74440884 0.000 5/6/2025 N/A 839.63 10,000.00 0.00 9 Voya 92913L569 0.000 4/30/2025 N/A 28.53 145.81 0.00 9 Nyi MacKay 56063N881 0.000 4/30/2025 N/A 34.68 416.18 0.00 9 PGIM Total Return Bond 74440884 0.000 4/12025 N/A 49.01 479.27 0.00 9 Baird Aggregate Bond Fund 057071854 0.000 4/12025 N/A 1,015.23 10,000.00 0.00 9 Voya 92913L569 0.000 6/30/2025 N/A	Baird Aggregate Bond Fund	057071854	0.000	5/27/2025	N/A	57.47	557.46	0.00	557.46
Voya 92913L569 0.000 5/6/2025 N/A 1,149.43 10,000.00 0.00 iShares Core US Aggregate 464287226 0.000 5/6/2025 N/A 542.00 52,991.29 0.00 9 PGIM Total Return Bond 74440B884 0.000 5/6/2025 N/A 839.63 10,000.00 0.00 9 Voya 92913L569 0.000 4/30/2025 N/A 28.53 145.81 0.00 Nyli MacKay 56063N881 0.000 4/30/2025 N/A 34.68 416.18 0.00 PGIM Total Return Bond 74440B884 0.000 4/30/2025 N/A 34.68 416.18 0.00 Baird Aggregate Bond Fund 057071854 0.000 4/1/2025 N/A 1,015.23 10,000.00 0.00 4 Voya 92913L569 0.000 4/1/2025 N/A 1,015.23 10,000.00 0.00 4 Voya 92913L569 0.000 6/30/2025 N/A 0.000 0.00 23.0.14	Goldman Sachs	38147N269	0.000	5/22/2025	N/A	2,394.922	52,209.30	0.00	52,209.30
Shares Core US Aggregate 464287226 0.000 5/6/2025 N/A 542.00 52,991.29 0.00 4 PGIM Total Return Bond 74440B884 0.000 5/6/2025 N/A 839.63 10,000.00 0.00 4 Voya 92913L569 0.000 4/30/2025 N/A 20.02 175.41 0.00 Nyli MacKay 56063N881 0.000 4/30/2025 N/A 28.53 145.81 0.00 PGIM Total Return Bond 74440B884 0.000 4/30/2025 N/A 34.68 416.18 0.00 Baird Aggregate Bond Fund 057071854 0.000 4/1/2025 N/A 1,015.23 10,000.00 0.00 4.00 Voya 92913L569 0.000 4/1/2025 N/A 1,015.23 10,000.00 0.00 2 Sub Total / Average Buy	Baird Aggregate Bond Fund	057071854	0.000	5/6/2025	N/A	2,051.28	20,000.00	0.00	20,000.00
PGIM Total Return Bond 744408884 0.000 5/6/2025 N/A 839.63 10,000.00 0.00 Voya 92913L569 0.000 4/30/2025 N/A 20.02 175.41 0.00 Nyli MacKay 56063N881 0.000 4/30/2025 N/A 28.53 145.81 0.00 PGIM Total Return Bond 744408884 0.000 4/30/2025 N/A 34.68 416.18 0.00 Baird Aggregate Bond Fund 057071854 0.000 4/1/2025 N/A 1,015.23 10,000.00 0.00 4/000 Voya 92913L569 0.000 4/1/2025 N/A 5,688.28 50,000.00 0.00 2 Voya 92913L569 0.000 6/30/2025 N/A 5,688.28 50,000.00 0.00 2 Sub Total / Average Buy Voya 92913L569 0.000 6/30/2025 N/A 0.00 0.00 230.14 Nyli Cbre Global Infrastructure 56064L280 0.000 6/30/2025 N/A 0.00 0.00 </td <td>Voya</td> <td>92913L569</td> <td>0.000</td> <td>5/6/2025</td> <td>N/A</td> <td>1,149.43</td> <td>10,000.00</td> <td>0.00</td> <td>10,000.00</td>	Voya	92913L569	0.000	5/6/2025	N/A	1,149.43	10,000.00	0.00	10,000.00
Voya 92913L569 0.000 4/30/2025 N/A 20.02 175.41 0.00 Nyli MacKay 56063N881 0.000 4/30/2025 N/A 28.53 145.81 0.00 PGIM Total Return Bond 74440B884 0.000 4/30/2025 N/A 34.68 416.18 0.00 Baird Aggregate Bond Fund 057071854 0.000 4/12/2025 N/A 49.01 479.27 0.00 4 Voya 92913L569 0.000 4/12/2025 N/A 1,015.23 10,000.00 0.00 4 Voya 92913L569 0.000 4/1/2025 N/A 5,688.28 50,000.00 0.00 4 Voya 92913L569 0.000 6/30/2025 N/A 0.00 0.00 230.14	iShares Core US Aggregate	464287226	0.000	5/6/2025	N/A	542.00	52,991.29	0.00	52,991.29
Nyli MacKay 56063N881 0.000 4/30/2025 N/A 28.53 145.81 0.00 PGIM Total Return Bond 74440B884 0.000 4/30/2025 N/A 34.68 416.18 0.00 Baird Aggregate Bond Fund 057071854 0.000 4/25/2025 N/A 49.01 479.27 0.00 Baird Aggregate Bond Fund 057071854 0.000 4/1/2025 N/A 1,015.23 10,000.00 0.00 4/2 Voya 92913L569 0.000 4/1/2025 N/A 5,688.28 50,000.00 0.00 4/2 Sub Total / Average Buy 259,847.81 0.00 448.01 Voya 92913L569 0.000 6/30/2025 N/A 0.00 0.00 230.14 Voya 92913L569 0.000 6/30/2025 N/A 0.00 0.00 230.14 Nyli Cbre Global Infrastructure 56064L280 0.000 6/30/2025 N/A 0.00	PGIM Total Return Bond	74440B884	0.000	5/6/2025	N/A	839.63	10,000.00	0.00	10,000.00
PGIM Total Return Bond 74440B884 0.000 4/30/2025 N/A 34.68 416.18 0.00 Baird Aggregate Bond Fund 057071854 0.000 4/25/2025 N/A 49.01 479.27 0.00 Baird Aggregate Bond Fund 057071854 0.000 4/12/225 N/A 1,015.23 10,000.00 0.00 4/25/2025 Voya 92913L569 0.000 4/12/225 N/A 5,688.28 50,000.00 0.00 4/25/2025 Sub Total / Average Buy Integregate Bond Fund 0.000 6/30/2025 N/A 5,688.28 50,000.00 0.00 22 Dividend Voya 92913L569 0.000 6/30/2025 N/A 0.00 0.00 230.14 Nyli Cbre Global Infrastructure 56064L280 0.000 6/30/2025 N/A 0.00 0.00 448.01 Cohen & Steers Instl Realty 19247U106 0.000 6/30/2025 N/A 0.00 0.00 915.52 Nyli MacKay 56063N881 0.000 6/30/2025 N/A 0.00 0.00 143.27	Voya	92913L569	0.000	4/30/2025	N/A	20.02	175.41	0.00	175.41
Baird Aggregate Bond Fund 057071854 0.000 4/25/2025 N/A 49.01 479.27 0.00 Baird Aggregate Bond Fund 057071854 0.000 4/1/2025 N/A 1,015.23 10,000.00 0.00 4/2 Voya 92913L569 0.000 4/1/2025 N/A 5,688.28 50,000.00 0.00 4/2 Sub Total / Average Buy Tr,649.675 259,847.81 0.00 230.14 <td>Nyli MacKay</td> <td>56063N881</td> <td>0.000</td> <td>4/30/2025</td> <td>N/A</td> <td>28.53</td> <td>145.81</td> <td>0.00</td> <td>145.81</td>	Nyli MacKay	56063N881	0.000	4/30/2025	N/A	28.53	145.81	0.00	145.81
Baird Aggregate Bond Fund 057071854 0.000 4/1/2025 N/A 1,015.23 10,000.00 0.00 4/1/2025 Voya 92913L569 0.000 4/1/2025 N/A 5,688.28 50,000.00 0.00 4/2025 Sub Total / Average Buy Image: Control of the state o	PGIM Total Return Bond	74440B884	0.000	4/30/2025	N/A	34.68	416.18	0.00	416.18
Voya 92913L569 0.000 4/1/2025 N/A 5,688.28 50,000.00 0.00 2 Sub Total / Average Buy 17,649.675 259,847.81 0.00 2 Dividend Voya 92913L569 0.000 6/30/2025 N/A 0.00 0.00 230.14 Nyli Cbre Global Infrastructure 56064L280 0.000 6/30/2025 N/A 0.00 0.000 915.52 Nyli MacKay 56063N881 0.000 6/30/2025 N/A 0.00 0.00 143.27	Baird Aggregate Bond Fund	057071854	0.000	4/25/2025	N/A	49.01	479.27	0.00	479.27
Sub Total / Average Buy 17,649.675 259,847.81 0.00 259 Dividend Voya 92913L569 0.000 6/30/2025 N/A 0.00 0.00 230.14 Nyli Cbre Global Infrastructure 56064L280 0.000 6/30/2025 N/A 0.00 0.00 448.01 Cohen & Steers Instl Realty 19247U106 0.000 6/30/2025 N/A 0.00 0.00 915.52 Nyli MacKay 56063N881 0.000 6/30/2025 N/A 0.00 0.00 143.27	Baird Aggregate Bond Fund	057071854	0.000	4/1/2025	N/A	1,015.23	10,000.00	0.00	10,000.00
Dividend Voya 92913L569 0.000 6/30/2025 N/A 0.00 0.00 230.14 Nyli Cbre Global Infrastructure 56064L280 0.000 6/30/2025 N/A 0.00 0.00 448.01 Cohen & Steers Instl Realty 19247U106 0.000 6/30/2025 N/A 0.00 0.00 915.52 Nyli MacKay 56063N881 0.000 6/30/2025 N/A 0.00 0.00 143.27	Voya	92913L569	0.000	4/1/2025	N/A	5,688.28	50,000.00	0.00	50,000.00
Voya92913L5690.0006/30/2025N/A0.000.00230.14Nyli Cbre Global Infrastructure56064L2800.0006/30/2025N/A0.000.00448.01Cohen & Steers Instl Realty19247U1060.0006/30/2025N/A0.000.00915.52Nyli MacKay56063N8810.0006/30/2025N/A0.000.00143.27	Sub Total / Average Buy					17,649.675	259,847.81	0.00	259,847.81
Nyli Cbre Global Infrastructure 56064L280 0.000 6/30/2025 N/A 0.00 0.00 448.01 Cohen & Steers Instl Realty 19247U106 0.000 6/30/2025 N/A 0.00 0.00 915.52 Nyli MacKay 56063N881 0.000 6/30/2025 N/A 0.00 0.00 143.27	Dividend								
Cohen & Steers Instl Realty 19247U106 0.000 6/30/2025 N/A 0.00 0.00 915.52 Nyli MacKay 56063N881 0.000 6/30/2025 N/A 0.00 0.00 143.27	Voya	92913L569	0.000	6/30/2025	N/A	0.00	0.00	230.14	230.14
Nyli MacKay 56063N881 0.000 6/30/2025 N/A 0.00 0.00 143.27	Nyli Cbre Global Infrastructure	56064L280	0.000	6/30/2025	N/A	0.00	0.00	448.01	448.01
	Cohen & Steers Instl Realty	19247U106	0.000	6/30/2025	N/A	0.00	0.00	915.52	915.52
Schwab US Large Cap EET 909524201 0.000 6/20/2025 N/A 0.00 0.00 2.762.45	Nyli MacKay	56063N881	0.000	6/30/2025	N/A	0.00	0.00	143.27	143.27
Schwab 05 Large Cap EF1 806524201 0.000 0/30/2023 N/A 0.00 0.00 2,703.43	Schwab US Large Cap EFT	808524201	0.000	6/30/2025	N/A	0.00	0.00	2,763.45	2,763.45
PGIM Total Return Bond 74440B884 0.000 6/30/2025 N/A 0.00 0.00 463.07	PGIM Total Return Bond	74440B884	0.000	6/30/2025	N/A	0.00	0.00	463.07	463.07

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
Dodge Cox Income	256210105	0.000	6/26/2025	N/A	0.00	0.00	1,144.97	1,144.97
Baird Aggregate Bond Fund	057071854	0.000	6/24/2025	N/A	0.00	0.00	585.09	585.09
Lazard CI List Infrastructure	52106N459	0.000	6/20/2025	N/A	0.00	0.00	296.49	296.49
iShares Core US Aggregate	464287226	0.000	6/5/2025	N/A	0.00	0.00	510.29	510.29
Voya	92913L569	0.000	5/31/2025	N/A	0.00	0.00	231.46	231.46
Nyli MacKay	56063N881	0.000	5/30/2025	N/A	0.00	0.00	146.62	146.62
PGIM Total Return Bond	74440B884	0.000	5/30/2025	N/A	0.00	0.00	451.71	451.71
Baird Aggregate Bond Fund	057071854	0.000	5/27/2025	N/A	0.00	0.00	557.46	557.46
iShares Core US Aggregate	464287226	0.000	5/6/2025	N/A	0.00	0.00	333.43	333.43
Voya	92913L569	0.000	4/30/2025	N/A	0.00	0.00	175.41	175.41
Nyli MacKay	56063N881	0.000	4/30/2025	N/A	0.00	0.00	145.81	145.81
PGIM Total Return Bond	74440B884	0.000	4/30/2025	N/A	0.00	0.00	416.18	416.18
Baird Aggregate Bond Fund	057071854	0.000	4/25/2025	N/A	0.00	0.00	479.27	479.27
iShares Core US Aggregate	464287226	0.000	4/4/2025	N/A	0.00	0.00	337.56	337.56
Sub Total / Average Dividend				·	0.00	0.00	10,775.21	10,775.21
Interest								
US Bank PARS OPEB Trust MM	MM4900	0.000	6/30/2025	N/A	0.00	0.00	230.18	230.18
US Bank PARS OPEB Trust MM	MM4900	0.000	5/31/2025	N/A	0.00	0.00	251.66	251.66
US Bank PARS OPEB Trust MM	MM4900	0.000	4/30/2025	N/A	0.00	0.00	258.98	258.98
Sub Total / Average Interest					0.00	0.00	740.82	740.82
Sell								
Nyli Cbre Global Infrastructure	56064L280	0.000	5/29/2025	N/A	13.581	191.76	0.00	191.76
Nyli Cbre Global Infrastructure	56064L280	0.000	5/29/2025	N/A	13.89	196.13	0.00	196.13
Nyli Cbre Global Infrastructure	56064L280	0.000	5/29/2025	N/A	14.729	207.97	0.00	207.97
Nyli Cbre Global Infrastructure	56064L280	0.000	5/29/2025	N/A	15.543	219.47	0.00	219.47
Nyli Cbre Global Infrastructure	56064L280	0.000	5/29/2025	N/A	1,302.46	18,390.74	0.00	18,390.74
Nyli Cbre Global Infrastructure	56064L280	0.000	5/29/2025	N/A	2,107.34	29,755.64	0.00	29,755.64
Goldman Sachs	38147N269	0.000	5/22/2025	N/A	49.879	1,087.87	0.00	1,087.87
Goldman Sachs	38147N269	0.000	5/22/2025	N/A	87.999	1,919.25	0.00	1,919.25
Goldman Sachs	38147N269	0.000	5/22/2025	N/A	467.071	10,186.80	0.00	10,186.80
Goldman Sachs	38147N269	0.000	5/22/2025	N/A	1,788.879	39,015.38	0.00	39,015.38
Goldman Sachs	38147N269	0.000	5/6/2025	N/A	322.28	7,000.00	0.00	7,000.00
Hartford Schroders	41665X859	0.000	5/6/2025	N/A	117.032	2,060.937	0.00	2,060.94
Hartford Schroders	41665X859	0.000	5/6/2025	N/A	564.398	9,939.063	0.00	9,939.06
Lazard CI List Infrastructure	52106N459	0.000	5/6/2025	N/A	230.02	4,000.00	0.00	4,000.00
Columbia Contrarian Fund	19766M709	0.000	5/6/2025	N/A	19.996	693.673	0.00	693.67
Columbia Contrarian Fund	19766M709	0.000	5/6/2025	N/A	27.653	959.299	0.00	959.30
Columbia Contrarian Fund	19766M709	0.000	5/6/2025	N/A	51.552	1,788.37	0.00	1,788.37
ooranibia oonaalan i aha	107 001017 00	0.000	5/0/2025	11/7	51.552	1,700.57	0.00	1,700.07

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
Schwab US Large Cap EFT	808524201	0.000	5/6/2025	N/A	1,213.00	26,880.30	0.00	26,880.30
MFS International	552746356	0.000	5/6/2025	N/A	6.074	277.521	0.00	277.52
MFS International	552746356	0.000	5/6/2025	N/A	50.798	2,320.956	0.00	2,320.96
MFS International	552746356	0.000	5/6/2025	N/A	74.448	3,401.523	0.00	3,401.52
Fidelity International	315911727	0.000	5/6/2025	N/A	369.00	20,000.00	0.00	20,000.00
Dodge Cox Income	256210105	0.000	4/1/2025	N/A	2,371.54	30,000.00	0.00	30,000.00
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	0.101	1.219	0.00	1.22
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	16.947	204.55	0.00	204.55
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	17.08	206.156	0.00	206.16
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	17.33	209.173	0.00	209.17
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	17.415	210.199	0.00	210.20
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	17.583	212.227	0.00	212.23
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	17.766	214.436	0.00	214.44
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	18.388	221.943	0.00	221.94
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	18.458	222.788	0.00	222.79
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	18.487	223.138	0.00	223.14
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	18.551	223.911	0.00	223.91
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	18.702	225.733	0.00	225.73
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	19.445	234.701	0.00	234.70
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	19.69	237.658	0.00	237.66
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	19.93	240.555	0.00	240.56
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	25.237	304.611	0.00	304.61
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	194.261	2,344.731	0.00	2,344.73
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	275.19	3,321.545	0.00	3,321.55
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	327.382	3,951.503	0.00	3,951.50
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	536.83	6,479.541	0.00	6,479.54
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	870.727	10,509.68	0.00	10,509.68
Sub Total / Average Sell					13,896.071	245,051.307	0.00	245,051.31

Mesa Water District Portfolio Holdings Investment Report | PARS Trust Report Format: By CUSIP / Ticker Group By: Portfolio Name Average By: Market Value Portfolio / Report Group: PARS Pension Trust As of 6/30/2025

Description	CUSIP/Ticker	Security Type	Face Amount/Shares	Cost Value	Market Value
PARS Pension Trust					
Baird Aggregate Bond Fund	057071854	Mutual Fund	100,195.43	968,878.59	986,925.05
Cohen & Steers Instl Realty	19247U106	Mutual Fund	11,145.43	577,185.26	549,135.68
Columbia Contrarian Fund	19766M709	Mutual Fund	42,463.34	1,400,613.98	1,647,577.11
Columbia Small Cap Growth Inst3	19765Y340	Mutual Fund	2,923.52	80,455.22	88,524.13
Dodge Cox Income	256210105	Mutual Fund	45,822.65	576,437.57	579,198.33
Emerald Growth	317609253	Mutual Fund	3,072.33	74,930.62	83,444.43
Fidelity International	315911727	Mutual Fund	14,543.19	724,696.81	833,761.25
Goldman Sachs	38147N269	Mutual Fund	13,590.68	296,276.74	307,828.81
Hartford Schroders	41665X859	Mutual Fund	32,798.35	541,305.65	623,496.52
iShares Core US Aggregate	464287226	Mutual Fund	8,992.00	876,789.85	892,006.40
Lazard CI List Infrastructure	52106N459	Mutual Fund	15,586.49	259,270.87	279,933.29
MFS International	552746356	Mutual Fund	6,483.37	245,230.72	309,839.86
Nyli Cbre Global Infrastructure	56064L280	Mutual Fund	19,561.34	256,464.28	279,140.28
Nyli MacKay	56063N881	Mutual Fund	33,453.75	172,045.92	174,293.99
PGIM Total Return Bond	74440B884	Mutual Fund	56,136.76	712,616.94	675,886.53
Putnam Core Equity Fund Y	74676P839	Mutual Fund	15,595.46	677,987.98	704,603.02
Schwab US Large Cap EFT	808524201	Mutual Fund	206,048.00	4,101,983.53	5,035,813.12
Undiscovered	904504479	Mutual Fund	2,827.99	218,328.57	232,204.94
US Bank PARS Pension Trust MM	MM4901	Money Market	392,593.01	392,593.01	392,593.01
Voya	92913L569	Mutual Fund	36,819.40	323,620.98	323,642.53
Sub Total / Average PARS Pension Trust			1,060,652.49	13,477,713.09	14,999,848.28
Total / Average			1,060,652.49	13,477,713.09	14,999,848.28

Mesa Water District Transactions Summary Quarterly Treasurer's Status Report - Investment Activity Group By: Action Portfolio / Report Group: PARS Pension Trust Begin Date: 03/31/2025, End Date: 06/30/2025

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
Buy								
Voya	92913L569	0.000	6/30/2025	N/A	139.45	1,225.80	0.00	1,225.80
Nyli Cbre Global Infrastructure	56064L280	0.000	6/30/2025	N/A	175.52	2,504.65	0.00	2,504.65
Cohen & Steers Instl Realty	19247U106	0.000	6/30/2025	N/A	104.21	5,134.17	0.00	5,134.17
Lazard CI List Infrastructure	52106N459	0.000	6/30/2025	N/A	105.77	1,874.22	0.00	1,874.22
Nyli MacKay	56063N881	0.000	6/30/2025	N/A	176.29	918.46	0.00	918.46
Baird Aggregate Bond Fund	057071854	0.000	6/24/2025	N/A	336.17	3,297.81	0.00	3,297.81
Voya	92913L569	0.000	5/31/2025	N/A	146.82	1,272.89	0.00	1,272.89
Nyli MacKay	56063N881	0.000	5/30/2025	N/A	182.51	939.90	0.00	939.90
Baird Aggregate Bond Fund	057071854	0.000	5/27/2025	N/A	341.42	3,311.75	0.00	3,311.75
Goldman Sachs	38147N269	0.000	5/22/2025	N/A	14,519.346	316,521.75	0.00	316,521.75
Baird Aggregate Bond Fund	057071854	0.000	5/6/2025	N/A	10,871.80	106,000.00	0.00	106,000.00
Dodge Cox Income	256210105	0.000	5/6/2025	N/A	2,390.44	30,000.00	0.00	30,000.00
iShares Core US Aggregate	464287226	0.000	5/6/2025	N/A	3,254.00	318,143.25	0.00	318,143.25
PGIM Total Return Bond	74440B884	0.000	5/6/2025	N/A	5,877.41	70,000.00	0.00	70,000.00
Voya	92913L569	0.000	4/30/2025	N/A	128.12	1,122.29	0.00	1,122.29
Nyli MacKay	56063N881	0.000	4/30/2025	N/A	182.92	934.70	0.00	934.70
Baird Aggregate Bond Fund	057071854	0.000	4/25/2025	N/A	295.26	2,887.60	0.00	2,887.60
Baird Aggregate Bond Fund	057071854	0.000	4/1/2025	N/A	8,121.83	80,000.00	0.00	80,000.00
Voya	92913L569	0.000	4/1/2025	N/A	36,405.01	320,000.00	0.00	320,000.00
Sub Total / Average Buy					83,754.296	1,266,089.24	0.00	1,266,089.24
Dividend								
Voya	92913L569	0.000	6/30/2025	N/A	0.00	0.00	1,225.80	1,225.80
Nyli Cbre Global Infrastructure	56064L280	0.000	6/30/2025	N/A	0.00	0.00	2,504.65	2,504.65
Cohen & Steers Instl Realty	19247U106	0.000	6/30/2025	N/A	0.00	0.00	5,134.17	5,134.17
Nyli MacKay	56063N881	0.000	6/30/2025	N/A	0.00	0.00	918.46	918.46
Schwab US Large Cap EFT	808524201	0.000	6/30/2025	N/A	0.00	0.00	14,856.06	14,856.06
PGIM Total Return Bond	74440B884	0.000	6/30/2025	N/A	0.00	0.00	2,828.14	2,828.14
Dodge Cox Income	256210105	0.000	6/26/2025	N/A	0.00	0.00	6,323.53	6,323.53
Baird Aggregate Bond Fund	057071854	0.000	6/24/2025	N/A	0.00	0.00	3,297.81	3,297.81
Lazard CI List Infrastructure	52106N459	0.000	6/20/2025	N/A	0.00	0.00	1,874.22	1,874.22
iShares Core US Aggregate	464287226	0.000	6/5/2025	N/A	0.00	0.00	3,060.13	3,060.13

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
Voya	92913L569	0.000	5/31/2025	N/A	0.00	0.00	1,272.89	1,272.89
Nyli MacKay	56063N881	0.000	5/30/2025	N/A	0.00	0.00	939.90	939.90
PGIM Total Return Bond	74440B884	0.000	5/30/2025	N/A	0.00	0.00	2,787.05	2,787.05
Baird Aggregate Bond Fund	057071854	0.000	5/27/2025	N/A	0.00	0.00	3,311.75	3,311.75
iShares Core US Aggregate	464287226	0.000	5/6/2025	N/A	0.00	0.00	1,998.35	1,998.35
Voya	92913L569	0.000	4/30/2025	N/A	0.00	0.00	1,122.29	1,122.29
iShares Core US Aggregate	464287226	0.000	4/30/2025	N/A	0.00	0.00	2,023.08	2,023.08
Nyli MacKay	56063N881	0.000	4/30/2025	N/A	0.00	0.00	934.70	934.70
PGIM Total Return Bond	74440B884	0.000	4/30/2025	N/A	0.00	0.00	2,549.40	2,549.40
Baird Aggregate Bond Fund	057071854	0.000	4/25/2025	N/A	0.00	0.00	2,887.60	2,887.60
Sub Total / Average Dividend					0.00	0.00	61,849.98	61,849.98
Interest								
US Bank PARS Pension Trust MM	MM4901	0.000	6/30/2025	N/A	0.00	0.00	1,440.71	1,440.71
US Bank PARS Pension Trust MM	MM4901	0.000	5/31/2025	N/A	0.00	0.00	1,495.76	1,495.76
US Bank PARS Pension Trust MM	MM4901	0.000	4/30/2025	N/A	0.00	0.00	1,649.46	1,649.46
Sub Total / Average Interest					0.00	0.00	4,585.93	4,585.93
Sell								
Baird Aggregate Bond Fund	057071854	0.000	6/23/2025	N/A	5,392.46	52,900.00	0.00	52,900.00
Goldman Sachs	38147N269	0.000	6/23/2025	N/A	928.67	20,700.00	0.00	20,700.00
Dodge Cox Income	256210105	0.000	6/23/2025	N/A	2,320.44	29,400.00	0.00	29,400.00
Nyli Cbre Global Infrastructure	56064L280	0.000	6/23/2025	N/A	1,580.06	22,500.00	0.00	22,500.00
Cohen & Steers Instl Realty	19247U106	0.000	6/23/2025	N/A	65.66	3,305.32	0.00	3,305.32
Cohen & Steers Instl Realty	19247U106	0.000	6/23/2025	N/A	88.986	4,479.55	0.00	4,479.55
Cohen & Steers Instl Realty	19247U106	0.000	6/23/2025	N/A	191.004	9,615.13	0.00	9,615.13
Hartford Schroders	41665X859	0.000	6/23/2025	N/A	88.70	1,632.08	0.00	1,632.08
Hartford Schroders	41665X859	0.000	6/23/2025	N/A	282.221	5,192.866	0.00	5,192.87
Hartford Schroders	41665X859	0.000	6/23/2025	N/A	434.421	7,993.346	0.00	7,993.35
Hartford Schroders	41665X859	0.000	6/23/2025	N/A	2,194.658	40,381.707	0.00	40,381.71
iShares Core US Aggregate	464287226	0.000	6/23/2025	N/A	483.00	47,594.82	0.00	47,594.82
Undiscovered	904504479	0.000	6/23/2025	N/A	248.46	20,100.00	0.00	20,100.00
Lazard CI List Infrastructure	52106N459	0.000	6/23/2025	N/A	1,900.50	34,000.00	0.00	34,000.00
Columbia Contrarian Fund	19766M709	0.000	6/23/2025	N/A	203.667	7,643.628	0.00	7,643.63
Columbia Contrarian Fund	19766M709	0.000	6/23/2025	N/A	226.912	8,516.014	0.00	8,516.01
Columbia Contrarian Fund	19766M709	0.000	6/23/2025	N/A	240.515	9,026.535	0.00	9,026.54
Columbia Contrarian Fund	19766M709	0.000	6/23/2025	N/A	251.021	9,420.825	0.00	9,420.83
Columbia Contrarian Fund	19766M709	0.000	6/23/2025	N/A	580.357	21,780.815	0.00	21,780.82
Columbia Contrarian Fund	19766M709	0.000	6/23/2025	N/A	912.485	34,245.589	0.00	34,245.59
Columbia Contrarian Fund	19766M709	0.000	6/23/2025	N/A	1,071.842	40,226.262	0.00	40,226.26
Columbia Contrarian Fund	19766M709	0.000	6/23/2025	N/A	1,362.651	51,140.332	0.00	51,140.33

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
Schwab US Large Cap EFT	808524201	0.000	6/23/2025	N/A	11,289.00	266,194.62	0.00	266,194.62
Schwab US Large Cap EFT	808524201	0.000	6/23/2025	N/A	12,449.00	293,547.42	0.00	293,547.42
PGIM Total Return Bond	74440B884	0.000	6/23/2025	N/A	130.304	1,558.433	0.00	1,558.43
PGIM Total Return Bond	74440B884	0.000	6/23/2025	N/A	157.735	1,886.508	0.00	1,886.51
PGIM Total Return Bond	74440B884	0.000	6/23/2025	N/A	166.951	1,996.731	0.00	1,996.73
PGIM Total Return Bond	74440B884	0.000	6/23/2025	N/A	2,429.63	29,058.328	0.00	29,058.33
MFS International	552746356	0.000	6/23/2025	N/A	14.113	657.519	0.00	657.52
MFS International	552746356	0.000	6/23/2025	N/A	117.472	5,472.973	0.00	5,472.97
MFS International	552746356	0.000	6/23/2025	N/A	274.085	12,769.508	0.00	12,769.51
Fidelity International	315911727	0.000	6/23/2025	N/A	994.79	55,400.00	0.00	55,400.00
Putnam Core Equity Fund Y	74676P839	0.000	6/23/2025	N/A	2,010.49	88,200.00	0.00	88,200.00
Goldman Sachs	38147N269	0.000	5/22/2025	N/A	300.556	6,555.12	0.00	6,555.12
Goldman Sachs	38147N269	0.000	5/22/2025	N/A	530.248	11,564.71	0.00	11,564.71
Goldman Sachs	38147N269	0.000	5/22/2025	N/A	2,802.429	61,120.96	0.00	61,120.96
Goldman Sachs	38147N269	0.000	5/22/2025	N/A	10,879.46	237,280.96	0.00	237,280.96
Goldman Sachs	38147N269	0.000	5/6/2025	N/A	1,841.62	40,000.00	0.00	40,000.00
Hartford Schroders	41665X859	0.000	5/6/2025	N/A	326.712	5,753.401	0.00	5,753.40
Hartford Schroders	41665X859	0.000	5/6/2025	N/A	772.109	13,596.846	0.00	13,596.85
Hartford Schroders	41665X859	0.000	5/6/2025	N/A	1,235.756	21,761.674	0.00	21,761.67
Hartford Schroders	41665X859	0.000	5/6/2025	N/A	1,381.26	24,324.001	0.00	24,324.00
Hartford Schroders	41665X859	0.000	5/6/2025	N/A	1,394.893	24,564.078	0.00	24,564.08
Columbia Contrarian Fund	19766M709	0.000	5/6/2025	N/A	1,153.07	40,000.00	0.00	40,000.00
Schwab US Large Cap EFT	808524201	0.000	5/6/2025	N/A	7,310.00	161,990.94	0.00	161,990.94
MFS International	552746356	0.000	5/6/2025	N/A	213.706	9,764.172	0.00	9,764.17
MFS International	552746356	0.000	5/6/2025	N/A	661.764	30,235.828	0.00	30,235.83
Fidelity International	315911727	0.000	5/6/2025	N/A	2,214.02	120,000.00	0.00	120,000.00
Dodge Cox Income	256210105	0.000	4/1/2025	N/A	18,181.82	230,000.00	0.00	230,000.00
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	77.36	933.735	0.00	933.74
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	1,353.99	16,342.656	0.00	16,342.66
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	2,040.043	24,623.314	0.00	24,623.31
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	3,373.336	40,716.157	0.00	40,716.16
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	3,574.243	43,141.104	0.00	43,141.10
PGIM Total Return Bond	74440B884	0.000	4/1/2025	N/A	3,665.538	44,243.034	0.00	44,243.03
Sub Total / Average Sell				<u> </u>	116,366.193	2,447,049.549	0.00	2,447,049.55

Mesa Water District Monthly Treasurer's Status Report on Investments 5/31/2025



Investments are in compliance with the Investment Policy adopted as Resolution 1575 of the Mesa Water District Board of Directors. The liquidity of investments will meet cash flow needs for the next six months except under unforeseen catastrophic circumstances.

INVESTMENTS	YTM@Cost	 Cost Value	 Market Value	Maturity Date	Days to Maturity	% of Portfolio	Policy % Limit
Local Agency Investment Fund (LAIF)	4.27%	1,199.90	1,199.90	Liquid	1	0.01%	No Limit
Miscellaneous Cash (Petty, Emergency, etc.)	0.00%	14,000.00	14,000.00	Liquid	1	0.08%	N/A
US Bank Custody Account							
Negotiable Certificate of Deposit	1.79%	3,230,000.00	3,179,545.74	Various	423	17.29%	30.00%
US Agency Bonds	0.88%	7,796,676.98	7,639,526.10	Various	268	41.54%	No Limit
US Treasury Bonds	0.66%	 741,743.11	733,042.50	Various	231	3.99%	No Limit
Sub Total / Average	1.12%	 11,768,420.09	11,552,114.34		308		
US Bank Custody Account	3.93%	2,293,910.80	2,293,910.80	Liquid	1	12.47%	No Limit
Pacific Premier Bank	1.25%	4,528,176.77	4,528,176.77	Liquid	1	24.62%	No Limit
Total / Average	1.50%	\$ 18,605,707.56	\$ 18,389,401.81		194	100.00%	
	Monthly						
PARS OPEB & PENSION TRUS	Rate of Return	Cost Value	Market Value				
Public Agency Retirement Services (PARS) Capital Appreciation HighMark PLUS Fund							
OPEB	3.90%	\$ 2,493,255.67	\$ 2,621,533.07				
Pension Trust	3.90%	\$ 14,882,074.98	\$ 15,718,437.30				
		\$ 17,375,330.65	\$ 18,339,970.37				
PARS OPEB & Pension Trust Benchmark BAAPX Index 1 Month 5.14 %							
	Monthly						
RISK RETENTION CORPORATION	Rate of Return	Balance					
Pacific Premier Bank	N/A	\$ 57,063.23					

California | Local Government Investment Pools

(1) Local Agency Investment Fund | LAIF includes funds designated for allocation of working capital cash to reserves, working capital cash and advances for construction. LAIF market value on Monthly Treasurer's Status Report on Investments for months between quarters is the dollar amount invested times the fair market value Fair Value factor of prior quarter end. The general ledger LAIF carrying value reflects market value (unrealized gains and losses) only at fiscal year end. LAIF provides the Fair Value factor as of March 31, June 30, September 30 and December 31 each year. LAIF market value on this report is based on the March 31 Fair Value Factor of 1.000849191.

Weighted Average Return

Mesa Water[®] Funds | 1.50 % Benchmark: 3 Month Treasury Bill - May 2025 | 4.36 %

Weighted Average Maturity

Years | 0.53 Days | 194

Mesa Water District Transactions Summary Monthly Treasurer's Status Report - Investment Activity Group By: Action Portfolio / Report Group: Report Group | Treasurer's Report Begin Date: 04/30/2025, End Date: 05/31/2025

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
Interest								
Live Oak Banking NC 0.5 2/10/2026	538036NE0	0.000	5/1/2025	2/10/2026	0.00	0.00	102.33	102.33
Seattle Bank WA 0.75 6/2/2025-20	81258PKJ1	0.000	5/2/2025	6/2/2025	0.00	0.00	153.49	153.49
FNMA 0.54 11/3/2025-22	3135GA2G5	0.000	5/3/2025	11/3/2025	0.00	0.00	1,350.00	1,350.00
Apex Bank TN 0.95 5/8/2025	03753XBK5	0.000	5/8/2025	5/8/2025	0.00	0.00	194.42	194.42
FHLMC 0.7 5/13/2025-21	3134GVSY5	0.000	5/13/2025	5/13/2025	0.00	0.00	1,750.00	1,750.00
Medallion Bank UT 0.6 7/15/2025	58404DHM6	0.000	5/15/2025	7/15/2025	0.00	0.00	122.79	122.79
Evergreen Bank IL 4 12/16/2026	300185LF0	0.000	5/16/2025	12/16/2026	0.00	0.00	818.63	818.63
Capital One Bank VA 1.1 11/17/2026	14042TDW4	0.000	5/17/2025	11/17/2026	0.00	0.00	1,352.79	1,352.79
FNMA 0.56 11/17/2025-22	3135GA2Z3	0.000	5/17/2025	11/17/2025	0.00	0.00	910.00	910.00
Texas Exchange Bank TX 0.6 12/18/2025	88241TJR2	0.000	5/18/2025	12/18/2025	0.00	0.00	122.79	122.79
UBS Bank UT 0.95 8/25/2026	90348JS50	0.000	5/25/2025	8/25/2026	0.00	0.00	194.42	194.42
FNMA 0.58 11/25/2025-22	3135GA5E7	0.000	5/25/2025	11/25/2025	0.00	0.00	725.00	725.00
FHLB 0.875 5/26/2026-21	3130AMHB1	0.000	5/26/2025	5/26/2026	0.00	0.00	1,093.75	1,093.75
FFCB 1.46 11/30/2026-23	3133ENFP0	0.000	5/30/2025	11/30/2026	0.00	0.00	1,825.00	1,825.00
Alliant Credit Union IL 4.85 12/30/2027	01882MAA0	0.000	5/30/2025	12/30/2027	0.00	0.00	988.60	988.60
Signature Federal CR 4.4 1/31/2028	82671DAB3	0.000	5/31/2025	1/31/2028	0.00	0.00	930.51	930.51
US Bank Custodian MM	MM65000	0.000	5/31/2025	N/A	0.00	0.00	3,363.04	3,363.04
Sub Total / Average Interest					0.00	0.00	15,997.56	15,997.56
Matured								
Apex Bank TN 0.95 5/8/2025	03753XBK5	0.000	5/8/2025	5/8/2025	249,000.00	249,000.00	0.00	249,000.00
FHLMC 0.7 5/13/2025-21	3134GVSY5	0.000	5/13/2025	5/13/2025	500,000.00	500,000.00	0.00	500,000.00
Sub Total / Average Matured					749,000.00	749,000.00	0.00	749,000.00

Mesa Water District Portfolio Holdings Compliance Report | Investment Policy - Detail Report Format: By Transaction Group By: Asset Category Average By: Market Value Portfolio / Report Group: Report Group | Treasurer's Report

As of	5/31/2025
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Description	CUSIP/Ticker	Settlement Date	YTM @ Cost	Face Amount/Shares	Cost Value	Market Value	Maturity Date	Days To Maturity	% of Portfolio
01. LAIF Policy - 75M Per Account									
LAIF LGIP	LGIP0012	6/30/2010	4.272	1,199.90	1,199.90	1,199.90	N/A	1	0.01
Sub Total / Average 01. LAIF Policy - 75M Per Account			4.272	1,199.90	1,199.90	1,199.90		1	0.01
03. Miscellaneous Cash (Petty Emergency)									
Miscellaneous Cash	CASH	6/30/2015	0.000	14,000.00	14,000.00	14,000.00	N/A	1	0.08
Sub Total / Average 03. Miscellaneous Cash (Petty Emergency)			0.000	14,000.00	14,000.00	14,000.00		1	0.08
04. Negotiable CD30%									
Seattle Bank WA 0.75 6/2/2025-20	81258PKJ1	6/2/2020	0.750	249,000.00	249,000.00	248,920.32	6/2/2025	2	1.35
Medallion Bank UT 0.6 7/15/2025	58404DHM6	7/15/2020	0.600	249,000.00	249,000.00	247,799.82	7/15/2025	45	1.35
BMW Bank UT 0.5 9/25/2025	05580AXF6	9/25/2020	0.500	249,000.00	249,000.00	245,887.50	9/25/2025	117	1.34
Texas Exchange Bank TX 0.6 12/18/2025	88241TJR2	12/18/2020	0.600	249,000.00	249,000.00	243,955.26	12/18/2025	201	1.33
JPMorgan Chase OH 0.5 12/29/2025-21	48128UUZ0	12/29/2020	0.500	249,000.00	249,000.00	243,571.80	12/29/2025	212	1.32
Live Oak Banking NC 0.5 2/10/2026	538036NE0	2/10/2021	0.500	249,000.00	249,000.00	242,418.93	2/10/2026	255	1.32
Toyota Financial Savings NV 0.95 7/29/2026	89235MLE9	7/29/2021	0.950	248,000.00	248,000.00	238,702.48	7/29/2026	424	1.30
UBS Bank UT 0.95 8/25/2026	90348JS50	8/25/2021	0.950	249,000.00	249,000.00	239,052.45	8/25/2026	451	1.30
Capital One Bank VA 1.1 11/17/2026	14042TDW4	11/17/2021	1.100	248,000.00	248,000.00	236,983.84	11/17/2026	535	1.29
Evergreen Bank IL 4 12/16/2026	300185LF0	12/16/2022	4.000	249,000.00	249,000.00	248,160.87	12/16/2026	564	1.35
Discover Bank3.4 7/6/2027	254673L38	7/6/2022	3.400	245,000.00	245,000.00	241,305.40	7/6/2027	766	1.31
Alliant Credit Union IL 4.85 12/30/2027	01882MAA0	12/30/2022	4.850	248,000.00	248,000.00	252,245.76	12/30/2027	943	1.37
Signature Federal CR 4.4 1/31/2028	82671DAB3	1/31/2023	4.400	249,000.00	249,000.00	250,541.31	1/31/2028	975	1.36
Sub Total / Average 04. Negotiable CD30%			1.793	3,230,000.00	3,230,000.00	3,179,545.74		423	17.29
05. US Agency - No Limit									
FFCB 0.6 6/16/2025-22	3133EMH47	6/17/2021	0.530	250,000.00	250,687.50	249,622.50	6/16/2025	16	1.36
FNMA 0.6 7/29/2025-22	3136G4D75	12/18/2020	0.459	250,000.00	251,610.25	248,515.00	7/29/2025	59	1.35
FNMA 0.5 8/14/2025-23	3135G05S8	4/29/2021	0.606	250,000.00	248,875.00	248,045.00	8/14/2025	75	1.35
FNMA 0.375 8/25/2025	3135G05X7	11/12/2020	0.440	250,000.00	249,231.00	247,700.00	8/25/2025	86	1.35
FFCB 0.53 9/29/2025-21	3133EMBH4	6/17/2021	0.649	500,000.00	497,500.00	493,635.00	9/29/2025	121	2.68
FHLMC 0.4 9/30/2025-21	3134GWVP8	9/30/2020	0.400	250,000.00	250,000.00	246,687.50	9/30/2025	122	1.34

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Description	CUSIP/Ticker	Settlement Date	YTM @ Cost	Face Amount/Shares	Cost Value	Market Value	Maturity Date	Days To Maturity	% of Portfolio
FHLMC 0.65 10/27/2025-21	3134GW5R3	5/25/2021	0.650	375,000.00	375,000.00	369,311.25	10/27/2025	149	2.01
FHLMC 0.45 10/29/2025-21	3134GW3J3	4/22/2021	0.608	250,000.00	248,237.50	245,957.50	10/29/2025	151	1.34
FNMA 0.54 11/3/2025-22	3135GA2G5	10/30/2020	0.459	500,000.00	501,999.50	491,920.00	11/3/2025	156	2.68
FNMA 0.56 11/17/2025-22	3135GA2Z3	11/17/2020	0.540	325,000.00	325,322.73	319,497.75	11/17/2025	170	1.74
FNMA 0.58 11/25/2025-22	3135GA5E7	11/30/2020	0.499	250,000.00	250,983.75	245,705.00	11/25/2025	178	1.34
FFCB 0.47 12/22/2025-22	3133EMLC4	12/22/2020	0.410	250,000.00	250,747.00	244,832.50	12/22/2025	205	1.33
FFCB 0.45 2/2/2026-23	3133EMPD8	3/2/2021	0.730	300,000.00	295,947.00	292,494.00	2/2/2026	247	1.59
FHLB 0.53 2/10/2026	3130AKWW2	8/19/2021	0.667	310,000.00	308,124.50	301,943.10	2/10/2026	255	1.64
FHLB 0.625 2/24/2026-21	3130AL7M0	3/2/2021	0.749	250,000.00	248,487.50	243,595.00	2/24/2026	269	1.32
FFCB 0.8 3/9/2026-23	3133EMSU7	9/24/2021	0.736	250,000.00	250,702.50	243,452.50	3/9/2026	282	1.32
FHLB 0.6 3/10/2026-21	3130ALFX7	3/10/2021	0.743	250,000.00	248,237.50	242,987.50	3/10/2026	283	1.32
FHLB 0.75 3/16/2026-21	3130ALF33	3/24/2021	0.750	250,000.00	250,000.00	243,105.00	3/16/2026	289	1.32
FHLB 0.85 3/30/2026-21	3130ANY79	11/10/2021	0.950	250,000.00	248,927.50	243,017.50	3/30/2026	303	1.32
FHLMC 1.03 4/29/2026-22	3130ALZM9	4/29/2021	0.906	250,000.00	251,507.75	242,830.00	4/29/2026	333	1.32
FHLB 0.875 5/26/2026-21	3130AMHB1	5/28/2021	0.834	250,000.00	250,500.00	241,960.00	5/26/2026	360	1.32
FFCB 0.9 6/15/2026-22	3133EMH21	6/17/2021	0.834	250,000.00	250,800.00	241,500.00	6/15/2026	380	1.31
FFCB 0.94 9/28/2026-22	3133EM6E7	9/28/2021	0.869	250,000.00	250,862.50	239,990.00	9/28/2026	485	1.31
FHLMC 0.8 10/27/2026-21	3134GW4C7	11/10/2021	1.065	250,000.00	246,800.00	238,927.50	10/27/2026	514	1.30
FHLB 3.125 10/29/2026-24	3130ARUF6	5/12/2022	3.125	250,000.00	250,000.00	246,765.00	10/29/2026	516	1.34
FFCB 1.46 11/30/2026-23	3133ENFP0	11/30/2021	1.320	250,000.00	251,687.50	240,720.00	11/30/2026	548	1.31
FFCB 1.68 3/10/2027	3133ENRD4	3/17/2022	2.200	250,000.00	243,898.50	239,835.00	3/10/2027	648	1.30
FHLB 3 4/21/2027-23	3130ARJF9	4/21/2022	3.000	250,000.00	250,000.00	244,975.00	4/21/2027	690	1.33
Sub Total / Average 05. US Agency - No Limit			0.883	7,810,000.00	7,796,676.98	7,639,526.10		268	41.54
06. US Treasury - No Limit									
T-Note 0.25 6/30/2025	912828ZW3	4/22/2021	0.515	250,000.00	247,256.86	249,192.50	6/30/2025	30	1.36
T-Note 0.375 1/31/2026	91282CBH3	4/29/2021	0.720	250,000.00	245,973.50	243,655.00	1/31/2026	245	1.32
T-Note 0.625 7/31/2026	91282CCP4	9/24/2021	0.750	250,000.00	248,512.75	240,195.00	7/31/2026	426	1.31
Sub Total / Average 06. US Treasury - No Limit		·	0.660	750,000.00	741,743.11	733,042.50	,,	231	3.99
07. US Bank MM Custody Policy 50%									
US Bank Custodian MM	MM65000	7/31/2020	3.930	2,293,910.80	2,293,910.80	2,293,910.80	N/A	1	12.47
Sub Total / Average 07. US Bank MM Custody Policy 50%			3.930	2,293,910.80	2,293,910.80	2,293,910.80		1	12.47
09. Pacific Premier Bank Policy - n/a									
Pacific Premier Bank Checking Cash	MM0831	5/28/2020	1.250	4,528,176.77	4,528,176.77	4,528,176.77	N/A	1	24.62
Sub Total / Average 09. Pacific Premier Bank Policy - n/a			1.250	4,528,176.77	4,528,176.77	4,528,176.77		1	24.62
Total / Average			1.501	18,627,287.47	18,605,707.56	18,389,401.81		194	100

Mesa Water District Portfolio Holdings Investment Report | PARS Trust Report Format: By CUSIP / Ticker Group By: Portfolio Name Average By: Market Value Portfolio / Report Group: PARS OPEB Trust As of 5/31/2025

Description	CUSIP/Ticker	Security Type	Face Amount/Shares	Cost Value	Market Value
PARS OPEB Trust					
Baird Aggregate Bond Fund	057071854	Mutual Fund	17,716.70	171,290.40	172,383.54
Cohen & Steers Instl Realty	19247U106	Mutual Fund	1,968.87	101,389.34	97,202.66
Columbia Contrarian Fund	19766M709	Mutual Fund	7,885.21	255,917.00	289,622.80
Columbia Small Cap Growth Inst3	19765Y340	Mutual Fund	487.89	13,426.67	13,577.92
Dodge Cox Income	256210105	Mutual Fund	8,296.89	104,337.53	104,125.80
Emerald Growth	317609253	Mutual Fund	512.71	12,474.61	12,602.28
Fidelity International	315911727	Mutual Fund	2,535.33	126,319.38	141,800.84
Goldman Sachs	38147N269	Mutual Fund	2,394.92	52,209.30	53,310.96
Hartford Schroders	41665X859	Mutual Fund	5,996.91	97,621.12	107,284.92
iShares Core US Aggregate	464287226	Mutual Fund	1,580.00	154,064.53	154,998.00
Lazard CI List Infrastructure	52106N459	Mutual Fund	2,749.61	45,720.83	49,108.15
MFS International	552746356	Mutual Fund	1,156.05	45,718.64	53,848.63
Nyli Cbre Global Infrastructure	56064L280	Mutual Fund	3,467.54	48,961.71	49,551.19
Nyli MacKay	56063N881	Mutual Fund	5,191.05	26,694.74	26,733.97
PGIM Total Return Bond	74440B884	Mutual Fund	9,576.49	118,780.25	113,864.11
Putnam Core Equity Fund Y	74676P839	Mutual Fund	2,937.69	127,502.61	126,114.78
Schwab US Large Cap EFT	808524201	Mutual Fund	38,328.00	828,847.88	893,042.40
Undiscovered	904504479	Mutual Fund	514.21	39,950.90	41,050.75
US Bank PARS OPEB Trust MM	MM4900	Money Market	61,621.36	61,621.36	61,621.36
Voya	92913L569	Mutual Fund	6,884.43	60,406.87	59,688.01
Sub Total / Average PARS OPEB Trust			181,801.86	2,493,255.67	2,621,533.07
Total / Average			181,801.86	2,493,255.67	2,621,533.07

Mesa Water District Transactions Summary Monthly Treasurer's Status Report - Investment Activity Group By: Action Portfolio / Report Group: PARS OPEB Trust Begin Date: 04/30/2025, End Date: 05/31/2025

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
Buy								
Baird Aggregate Bond Fund	057071854	0.000	5/6/2025	N/A	2,051.28	20,000.00	0.00	20,000.00
Voya	92913L569	0.000	5/6/2025	N/A	1,149.43	10,000.00	0.00	10,000.00
iShares Core US Aggregate	464287226	0.000	5/6/2025	N/A	542.00	52,991.29	0.00	52,991.29
PGIM Total Return Bond	74440B884	0.000	5/6/2025	N/A	839.63	10,000.00	0.00	10,000.00
Goldman Sachs	38147N269	0.000	5/22/2025	N/A	2,394.922	52,209.30	0.00	52,209.30
Baird Aggregate Bond Fund	057071854	0.000	5/27/2025	N/A	57.47	557.46	0.00	557.46
Nyli Cbre Global Infrastructure	56064L280	0.000	5/29/2025	N/A	3,467.543	48,961.71	0.00	48,961.71
Nyli MacKay	56063N881	0.000	5/30/2025	N/A	28.47	146.62	0.00	146.62
PGIM Total Return Bond	74440B884	0.000	5/30/2025	N/A	37.99	451.71	0.00	451.71
Voya	92913L569	0.000	5/31/2025	N/A	26.70	231.46	0.00	231.46
Sub Total / Average Buy					10,595.435	195,549.55	0.00	195,549.55
Dividend								
iShares Core US Aggregate	464287226	0.000	5/6/2025	N/A	0.00	0.00	333.43	333.43
Baird Aggregate Bond Fund	057071854	0.000	5/27/2025	N/A	0.00	0.00	557.46	557.46
Nyli MacKay	56063N881	0.000	5/30/2025	N/A	0.00	0.00	146.62	146.62
PGIM Total Return Bond	74440B884	0.000	5/30/2025	N/A	0.00	0.00	451.71	451.71
Voya	92913L569	0.000	5/31/2025	N/A	0.00	0.00	231.46	231.46
Sub Total / Average Dividend					0.00	0.00	1,720.68	1,720.68
Interest								
US Bank PARS OPEB Trust MM	MM4900	0.000	5/31/2025	N/A	0.00	0.00	251.66	251.66
Sub Total / Average Interest					0.00	0.00	251.66	251.66
Sell								
Goldman Sachs	38147N269	0.000	5/6/2025	N/A	322.28	7,000.00	0.00	7,000.00
Hartford Schroders	41665X859	0.000	5/6/2025	N/A	117.032	2,060.937	0.00	2,060.94
Hartford Schroders	41665X859	0.000	5/6/2025	N/A	564.398	9,939.063	0.00	9,939.06
Lazard CI List Infrastructure	52106N459	0.000	5/6/2025	N/A	230.02	4,000.00	0.00	4,000.00
Columbia Contrarian Fund	19766M709	0.000	5/6/2025	N/A	19.996	693.673	0.00	693.67
Columbia Contrarian Fund	19766M709	0.000	5/6/2025	N/A	27.653	959.299	0.00	959.30
Columbia Contrarian Fund	19766M709	0.000	5/6/2025	N/A	51.552	1,788.37	0.00	1,788.37
Columbia Contrarian Fund	19766M709	0.000	5/6/2025	N/A	131.409	4,558.657	0.00	4,558.66

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
Schwab US Large Cap EFT	808524201	0.000	5/6/2025	N/A	1,213.00	26,880.30	0.00	26,880.30
MFS International	552746356	0.000	5/6/2025	N/A	6.074	277.521	0.00	277.52
MFS International	552746356	0.000	5/6/2025	N/A	50.798	2,320.956	0.00	2,320.96
MFS International	552746356	0.000	5/6/2025	N/A	74.448	3,401.523	0.00	3,401.52
Fidelity International	315911727	0.000	5/6/2025	N/A	369.00	20,000.00	0.00	20,000.00
Goldman Sachs	38147N269	0.000	5/22/2025	N/A	49.879	1,087.87	0.00	1,087.87
Goldman Sachs	38147N269	0.000	5/22/2025	N/A	87.999	1,919.25	0.00	1,919.25
Goldman Sachs	38147N269	0.000	5/22/2025	N/A	467.071	10,186.80	0.00	10,186.80
Goldman Sachs	38147N269	0.000	5/22/2025	N/A	1,788.879	39,015.38	0.00	39,015.38
Nyli Cbre Global Infrastructure	56064L280	0.000	5/29/2025	N/A	13.581	191.76	0.00	191.76
Nyli Cbre Global Infrastructure	56064L280	0.000	5/29/2025	N/A	13.89	196.13	0.00	196.13
Nyli Cbre Global Infrastructure	56064L280	0.000	5/29/2025	N/A	14.729	207.97	0.00	207.97
Nyli Cbre Global Infrastructure	56064L280	0.000	5/29/2025	N/A	15.543	219.47	0.00	219.47
Nyli Cbre Global Infrastructure	56064L280	0.000	5/29/2025	N/A	1,302.46	18,390.74	0.00	18,390.74
Nyli Cbre Global Infrastructure	56064L280	0.000	5/29/2025	N/A	2,107.34	29,755.64	0.00	29,755.64
Sub Total / Average Sell					9,039.031	185,051.309	0.00	185,051.31

Mesa Water District Portfolio Holdings Investment Report | PARS Trust Report Format: By CUSIP / Ticker Group By: Portfolio Name Average By: Market Value Portfolio / Report Group: PARS Pension Trust As of 5/31/2025

Description	CUSIP/Ticker	Security Type	Face Amount/Shares	Cost Value	Market Value
PARS Pension Trust					
Baird Aggregate Bond Fund	057071854	Mutual Fund	105,251.72	1,017,510.17	1,024,099.31
Cohen & Steers Instl Realty	19247U106	Mutual Fund	11,386.87	589,269.06	562,170.13
Columbia Contrarian Fund	19766M709	Mutual Fund	47,312.79	1,520,073.21	1,737,798.33
Columbia Small Cap Growth Inst3	19765Y340	Mutual Fund	2,923.52	80,455.22	81,361.51
Dodge Cox Income	256210105	Mutual Fund	48,143.09	605,860.75	604,195.81
Emerald Growth	317609253	Mutual Fund	3,072.33	74,930.62	75,517.82
Fidelity International	315911727	Mutual Fund	15,537.98	774,078.19	869,039.39
Goldman Sachs	38147N269	Mutual Fund	14,519.35	316,521.75	323,200.64
Hartford Schroders	41665X859	Mutual Fund	35,798.35	587,474.70	640,432.36
iShares Core US Aggregate	464287226	Mutual Fund	9,475.00	923,780.92	929,497.50
Lazard CI List Infrastructure	52106N459	Mutual Fund	17,381.22	289,058.98	310,428.51
MFS International	552746356	Mutual Fund	6,889.03	257,986.51	320,891.05
Nyli Cbre Global Infrastructure	56064L280	Mutual Fund	20,965.88	273,978.99	299,602.38
Nyli MacKay	56063N881	Mutual Fund	33,277.46	171,127.46	171,378.87
PGIM Total Return Bond	74440B884	Mutual Fund	59,021.37	754,830.97	701,764.11
Putnam Core Equity Fund Y	74676P839	Mutual Fund	17,605.95	764,318.42	755,823.56
Schwab US Large Cap EFT	808524201	Mutual Fund	229,786.00	4,927,974.68	5,354,013.80
Undiscovered	904504479	Mutual Fund	3,076.45	236,833.88	245,591.73
US Bank PARS Pension Trust MM	MM4901	Money Market	393,615.32	393,615.32	393,615.32
Voya	92913L569	Mutual Fund	36,679.95	322,395.18	318,015.17
Sub Total / Average PARS Pension Trust			1,111,719.63	14,882,074.98	15,718,437.30
Total / Average			1.111.719.63	14.882.074.98	15.718.437.30

Total / Average

1,111,719.63 14,882,074.98 15,718,437.30

Mesa Water District Transactions Summary Monthly Treasurer's Status Report - Investment Activity Group By: Action Portfolio / Report Group: PARS Pension Trust Begin Date: 04/30/2025, End Date: 05/31/2025

Baird Aggregate Bond Fund0570718540.0005/6/2025N/A10,871.80106,000.000.00106,000.00Dodge Cox Income2562101050.0005/6/2025N/A2,390.4430,000.000.0030,000.00iShares Core US Aggregate4642872260.0005/6/2025N/A3,254.00318,143.250.00318,143.25PGIM Total Return Bond74440B8840.0005/6/2025N/A5,877.4170,000.000.0070,000.00Goldman Sachs38147N2690.0005/22/2025N/A14,519.346316,521.750.00316,521.75Baird Aggregate Bond Fund0570718540.0005/27/2025N/A341.423,311.750.003,311.75	Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
Dolga Cox Dolga Cox NiA 2.380.44 30.000.00 0.00 30.000.00 Sibares Core US Aggregate 44287228 0.000 5/6/2025 NiA 3.284.00 318,143.25 0.000 316,143.25 FOIM Total Return Bond 74406884 0.000 5/6/2025 NiA 5.877.47 70.000.00 0.00 70.000.00 Goldman Sachs 38147N289 0.000 5/222025 NiA 314.12 311.75 0.00 316.521.75 Baird Aggregate Bond Fund 0.7071854 0.000 5/31/2025 NiA 146.82 1.272.89 0.00 5.481.98.54 Sub Total / Average Buy 500500 5/67/2025 NiA 146.82 1.272.89 0.00 1.272.89 Baird Aggregate Bond Fund 057071854 0.000 5/67/2025 NiA 0.00 0.00 3.311.75 3.311.75 Baird Aggregate Bond Fund 057071854 0.000 5/67/2025 NiA 0.00 0.00 2.787.90 3.939.99 POIM Total Return Bond 94404884	Buy								
ISAmes Core US Aggregate 484287226 0.000 5/8/2025 N/A 3.224.00 318,143.25 0.00 318,143.25 PCIM Total Return Bond 74408884 0.000 5/6/2025 N/A 5,877.41 70.000.00 0.00 70.000.00 316,143.25 Baird Aggregate Bond Fund 057071854 0.000 5/227025 N/A 144,513.346 316,521.75 0.00 316,321.75 0.00 316,321.75 0.00 316,321.75 0.00 316,321.75 0.00 316,322.75 N/A 144.62 3.311.75 0.00 316,322.75 N/A 146.82 1.272.89 0.00 1427.289 0.00 1427.289 0.00 1427.289 0.00 1427.289 0.00 1427.289 0.00 1427.289 0.00 1427.289 0.00 1427.289 0.00 1427.289 0.00 1427.289 1.998.35 1.998.35 1.998.35 1.998.35 1.998.35 1.998.35 1.998.35 1.998.35 1.998.35 1.998.35 1.998.35 1.998.35 1.998.35 1.998.35	Baird Aggregate Bond Fund	057071854	0.000	5/6/2025	N/A	10,871.80	106,000.00	0.00	106,000.00
PGM Total T	Dodge Cox Income	256210105	0.000	5/6/2025	N/A	2,390.44	30,000.00	0.00	30,000.00
Goldman Sachs S8147N269 0.000 5/22/2025 N/A 14,519,346 316,521,75 0.00 316,521,75 Baird Aggregate Bond Fund 057071854 0.000 5/22/2025 N/A 314142 3,311,75 0.00 3,31375 Nyll MacKay S6603N881 0.000 5/30/2025 N/A 1462 1,272,89 0.000 1,272,89 Sub Total / Average Buy 77,853,746 846,199,54 0.000 1,998,35 1,998,35 Baird Aggregate Bond Fund 057071854 0.000 5/6/2025 N/A 0.000 0.00 1,998,35 1,998,35 Baird Aggregate Bond Fund 057071854 0.000 5/30/2025 N/A 0.00 0.00 3,311,75 Nyll MacKay 56603N861 0.000 5/30/2025 N/A 0.00 0.00 3,939,30 Cold Tall Return Bend 74440884 0.000 5/30/2025 N/A 0.00 0.00 1,272,89 Sub Total / Average Dividend 5/31/2025 N/A 0.00 0.00	iShares Core US Aggregate	464287226	0.000	5/6/2025	N/A	3,254.00	318,143.25	0.00	318,143.25
Baird Aggregate Bond Fund 057071854 0.000 5/27/2025 N/A 341.42 3,311.75 0.00 3,311.75 Nyi MacKay 56063N881 0.000 5/30/2025 N/A 146.82 1,272.89 0.000 1,272.89 Sub Total / Average Buy	PGIM Total Return Bond	74440B884	0.000	5/6/2025	N/A	5,877.41	70,000.00	0.00	70,000.00
Nyll MacKay 56063N881 0.000 5/30/2025 N/A 182.51 939.90 0.000 939.90 Voya 92913L569 0.000 5/31/2025 N/A 146.82 1.272.89 0.00 1272.89 Sub Total / Average Buy 37,583.746 846,199.54 0.00 1.272.89 0.00 846,199.54 Dividend Ishares Core US Aggregate 464287226 0.000 5/6/2025 N/A 0.00 0.00 1.998.35 1.998.35 Baird Aggregate Bond Fund 057071854 0.000 5/30/2025 N/A 0.00 0.00 3.311.75 3.311.75 Nyll MacKay 56058N881 0.000 5/30/2025 N/A 0.00 0.00 2.787.05 2.787.05 Sub Total / Average Dividend 0.000 5/31/2025 N/A 0.000 0.00 1.495.76 1.495.76 Sub Total / Average Interest 0.000 5/6/2025 N/A 0.000 0.00 40.000.00 Hartord Schroders 416652859 <	Goldman Sachs	38147N269	0.000	5/22/2025	N/A	14,519.346	316,521.75	0.00	316,521.75
Voya 92913L569 0.000 5/31/2025 N/A 146.82 1.272.89 0.00 1.272.89 Sub Total / Average Buy 37,583.746 846,189.54 0.00 846,189.54 Dividend	Baird Aggregate Bond Fund	057071854	0.000	5/27/2025	N/A	341.42	3,311.75	0.00	3,311.75
Sub Total / Average Buy 37,583.746 946,189.54 0.00 846,189.54 Dividend IShares Core US Aggregate 464287226 0.000 5/6/2025 N/A 0.00 0.00 1,998.35 1,998.35 Baird Aggregate Bond Fund 057071854 0.000 5/27/2025 N/A 0.00 0.00 3,311.75 3,311.75 Nyll MacKay 56063N881 0.000 5/30/2025 N/A 0.00 0.00 39.99 39.99 39.99 39.99 39.99 39.90 30.90 30.90 30.90 30.767.05 2.787.05 2.787.05 2.787.05 2.787.05 3.787.05 3.787.05	Nyli MacKay	56063N881	0.000	5/30/2025	N/A	182.51	939.90	0.00	939.90
Dividend Sinders Core US Aggregate 464287226 0.000 5/6/2025 N/A 0.00 0.00 1.998.35 1.998.35 Baird Aggregate Bond Fund 057071854 0.000 5/27/2025 N/A 0.00 0.000 3.311.75 3.311.75 Nyli Mackay 56063N881 0.000 5/30/2025 N/A 0.00 0.000 2787.05 2/87.05 Yoya 92913L569 0.000 5/31/2025 N/A 0.00 0.00 1.072.89 1.072.89 Sub Total / Average Dividend	Voya	92913L569	0.000	5/31/2025	N/A	146.82	1,272.89	0.00	1,272.89
IShares Core US Aggregate 464287226 0.000 5/6/2025 N/A 0.00 0.000 1.998.35 1.998.35 Baird Aggregate Bond Fund 057071854 0.000 5/27/2025 N/A 0.00 0.00 3.311.75 3.311.75 Nyll MacKay 56063N881 0.000 5/30/2025 N/A 0.00 0.00 2.787.05 2.787.05 Voya 92913L569 0.000 5/31/2025 N/A 0.00 0.00 1.039.94 1.272.89 Sub Total / Average Dividend	Sub Total / Average Buy					37,583.746	846,189.54	0.00	846,189.54
Baird Agregate Bond Fund 057071854 0.000 5/27/2025 N/A 0.00 0.001 3,311.75 3,311.75 Nyli MacKay 56063N881 0.000 5/30/2025 N/A 0.00 0.000 939.90 939.90 PGIM Total Return Bond 74440B884 0.000 5/30/2025 N/A 0.00 0.00 2,787.05 2,787.05 Sub Total / Average Dividend 74440B884 0.000 5/31/2025 N/A 0.00 0.00 10,309.94 10,309.94 Sub Total / Average Dividend 0.000 5/31/2025 N/A 0.00 0.00 1,495.76 1,495.76 Sub Total / Average Interest 0.00 0.00 1,495.76 1,495.76 Sub Total / Average Interest 0.00 0.00 1,495.76 1,495.76 Sub Total / Average Interest 0.00 0.00 1,495.76 1,495.76 Sub Total / Average Interest 0.000 5/6/2025 N/A 1,841.62	Dividend								
Nyli Mackay 56063N881 0.000 5/30/2025 N/A 0.00 0.00 939.90 939.90 PGIM Total Return Bond 744408884 0.000 5/30/2025 N/A 0.00 0.00 2,787.05 2,787.05 Voya 92913L569 0.000 5/31/2025 N/A 0.00 0.00 1,272.89 1,272.89 Sub Total / Average Dividend MM4901 0.000 5/31/2025 N/A 0.00 0.00 1,495.76 1,495.76 Sub Total / Average Interest 5/31/2025 N/A 0.00 0.00 1,495.76 1,495.76 Sub Total / Average Interest 0.00 0.00 1,495.76 1,495.76 Sold 0.00 5/6/2025 N/A 1,841.62 40,000.00 40,000.00 Hartford Schroders 41665X859 0.000 5/6/2025 N/A 1,841.62 40,000.00 1,3,596.84 0.000 1,3,596.84 0.000 1,3,596.84 0.000 2,761.67	iShares Core US Aggregate	464287226	0.000	5/6/2025	N/A	0.00	0.00	1,998.35	1,998.35
PGIM Total Return Bond 744408884 0.000 5/30/2025 N/A 0.00 0.00 2,787.05 2,787.05 Voya 92913L569 0.000 5/31/2025 N/A 0.00 0.00 1,272.89 1,272.89 Sub Total / Average Dividend	Baird Aggregate Bond Fund	057071854	0.000	5/27/2025	N/A	0.00	0.00	3,311.75	3,311.75
Voya 92913L569 0.000 5/31/2025 N/A 0.00 0.00 1,272.89 1,272.89 Sub Total / Average Dividend 0.00 0.00 0.00 0.00 10,309.94 10,309.94 Interest US Bank PARS Pension Trust MM MM4901 0.000 5/31/2025 N/A 0.00 0.00 1,495.76 1,495.76 Sub Total / Average Interest 0.00 0.00 0.00 0.00 1,495.76 1,495.76 Sell Salt Total / Average Interest 0.00 5/6/2025 N/A 1,841.62 40,000.00 40,000.00 Hartford Schroders 41665X859 0.000 5/6/2025 N/A 1.841.62 40,000.00 5/358.65 Hartford Schroders 41665X859 0.000 5/6/2025 N/A 772.109 13,596.846 0.000 21,761.67 Hartford Schroders 41665X859 0.000 5/6/2025 N/A 1,381.26 24,324.001 0.000 21,761.67 Hartford Schroders 41665X859 0.000 5/6/2025	Nyli MacKay	56063N881	0.000	5/30/2025	N/A	0.00	0.00	939.90	939.90
Sub Total / Average Dividend 0.00 0.00 10,309.94 10,309.94 Interest US Bank PARS Pension Trust MM MM4901 0.00 5/31/2025 N/A 0.00 0.00 1,495.76 1,495.76 Sub Total / Average Interest 0.00 0.00 0.00 1,495.76 1,495.76 Sell Sell 56/2025 N/A 1,841.62 40,000.00 0.00 40,000.00 Hartford Schroders 41665X859 0.000 5/6/2025 N/A 326.712 5,753.401 0.00 5,753.401 Hartford Schroders 41665X859 0.000 5/6/2025 N/A 1,235.756 21,761.674 0.00 21,761.67 Hartford Schroders 41665X859 0.000 5/6/2025 N/A 1,381.26 24,324.001 0.00 24,324.001 Hartford Schroders 41665X859 0.000 5/6/2025 N/A 1,381.26 24,324.001 0.00 24,324.001 Hartford Schroders 41665X859 0.000 5/6/2025 N/A 1,381.26 24	PGIM Total Return Bond	74440B884	0.000	5/30/2025	N/A	0.00	0.00	2,787.05	2,787.05
Interest US Bank PARS Pension Trust MM MM4901 0.000 5/31/2025 N/A 0.00 0.00 1,495.76 Sub Total / Average Interest 0.00 5/31/2025 N/A 0.00 0.00 1,495.76 Sell 0.00 5/6/2025 N/A 1,841.62 40,000.00 40,000.00 Hartford Schroders 41665X859 0.000 5/6/2025 N/A 326.712 5.753.401 0.00 40,000.00 Hartford Schroders 41665X859 0.000 5/6/2025 N/A 772.109 13,596.846 0.00 21,761.674 0.00 24,324.00 Hartford Schroders 41665X859 0.000 5/6/2025 N/A 1,381.26 24,324.001 0.00 24,324.00 Hartford Schroders 41665X859 0.000 5/6/2025 N/A 1,381.26 24,324.001 0.00 24,564.078 0.00 24,564.078 0.00 24,564.078 0.00 24,564.078 0.00 24,564.078 0.00 24,564.078 0.00 24,564.078 0.00 <t< td=""><td>Voya</td><td>92913L569</td><td>0.000</td><td>5/31/2025</td><td>N/A</td><td>0.00</td><td>0.00</td><td>1,272.89</td><td>1,272.89</td></t<>	Voya	92913L569	0.000	5/31/2025	N/A	0.00	0.00	1,272.89	1,272.89
US Bark PARS Pension Trust MM MM4901 0.000 5/31/2025 N/A 0.00 0.00 1,495.76 1,495.76 Sub Total / Average Interest 0.00 0.00 0.00 0.00 1,495.76 1,495.76 Sell 0.00 5/6/2025 N/A 1,841.62 40,000.00 40,000.00 Hartford Schroders 41665859 0.000 5/6/2025 N/A 326.712 5,753.401 0.00 5,753.40 Hartford Schroders 41665859 0.000 5/6/2025 N/A 772.109 13,596.846 0.00 21,761.67 Hartford Schroders 41665859 0.000 5/6/2025 N/A 1,381.26 24,324.001 0.00 24,324.00 Hartford Schroders 41665859 0.000 5/6/2025 N/A 1,394.893 24,564.078 0.00 24,564.08 Columbia Contrarian Fund 19766M709 0.000 5/6/2025 N/A 1,394.893 24,564.078 0.00 24,564.08 Columbia Contrarian Fund 19766M709 0.000 5/	Sub Total / Average Dividend					0.00	0.00	10,309.94	10,309.94
Sub Total / Average Interest 0.00 0.00 1,495.76 1,495.76 Sell Goldman Sachs 38147N269 0.000 5/6/2025 N/A 1,841.62 40,000.00 40,000.00 Hartford Schroders 41665X859 0.000 5/6/2025 N/A 326.712 5,753.401 0.00 5,753.40 Hartford Schroders 41665X859 0.000 5/6/2025 N/A 772.109 13,596.846 0.00 13,596.85 Hartford Schroders 41665X859 0.000 5/6/2025 N/A 1,235.756 21,761.674 0.00 24,324.00 Hartford Schroders 41665X859 0.000 5/6/2025 N/A 1,381.26 24,324.001 0.00 24,324.00 Hartford Schroders 41665X859 0.000 5/6/2025 N/A 1,394.893 24,564.078 0.00 24,564.078 Columbia Contrarian Fund 19766M709 0.000 5/6/2025 N/A 1,153.07 40,000.00 40,000.00 Schwab US Large Cap EFT 808524201 0.000 5/6/2025 </td <td>Interest</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	Interest								
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	MFS International	552746356	0.000	5/6/2025	N/A	661.764	30,235.828	0.00	30,235.83

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
Fidelity International	315911727	0.000	5/6/2025	N/A	2,214.02	120,000.00	0.00	120,000.00
Goldman Sachs	38147N269	0.000	5/22/2025	N/A	300.556	6,555.12	0.00	6,555.12
Goldman Sachs	38147N269	0.000	5/22/2025	N/A	530.248	11,564.71	0.00	11,564.71
Goldman Sachs	38147N269	0.000	5/22/2025	N/A	2,802.429	61,120.96	0.00	61,120.96
Goldman Sachs	38147N269	0.000	5/22/2025	N/A	10,879.46	237,280.96	0.00	237,280.96
Sub Total / Average Sell				·	33,017.603	808,512.69	0.00	808,512.69

MEMORANDUM



Dedicated to Satisfying our Community's

Water Needs

TO: Board of DirectorsFROM: Kaitlyn Norris, Senior Public Affairs SpecialistDATE: July 23, 2025SUBJECT: Outreach Update

RECOMMENDATION

Receive and file the Outreach Update.

STRATEGIC PLAN

Goal #4: Increase public awareness of Mesa Water.

PRIOR BOARD ACTION/DISCUSSION

This item is provided monthly at a Mesa Water District (Mesa Water®) Board of Directors (Board) meeting.

DISCUSSION

Mesa Water's outreach program aims to connect the District with its constituents in order to achieve Goal #4 of the Board's Strategic Plan. Outreach activities are also designed to achieve the Strategic Plan goals related to customer service and/or regional water issues involvement by educating and informing the District's constituents about Mesa Water, water issues, and water in general. Mesa Water's constituents include external audiences, such as customers, community members, elected officials, industry colleagues, media, water districts and special districts – as well as internal audiences, such as staff, retirees and Board members.

Upcoming Fiscal Year 2026 Events

1. **Concerts in the Park –** Tuesday, July 29, 2025, Fairview Park – 2525 Placentia Avenue, Costa Mesa, CA 92626

The benefits of Mesa Water's outreach program include:

- Informing constituents about Southern California's perpetual drought, the historical drought facing California, and the importance of developing local and cost-effective sources of safe, reliable water for Mesa Water's service area and the region at large;
- Educating constituents about the importance of water and water stewardship, in order to sustain Southern California's population, quality of life, business, and economy;
- Educating constituents about Mesa Water's stewardship of ratepayer funds and financial responsibility to fund, invest in, and save for the current and future provision of safe and reliable water for the District's service area;



- Informing constituents of the District's infrastructure improvements to ensure water quality and water reliability for its service area;
- Learning from constituents and evolving as a well-informed Board of Directors;
- Promoting water use efficiency to Mesa Water's customers and community members to help them save water, money, and the environment;
- Ensuring, for public health and safety reasons, that Mesa Water customers and community members identify the District as their water provider and as the source of information about water in emergency situations;
- Supporting Mesa Water's service area as an actively involved participant in programs that provide added value and benefits to the community;
- Informing the media of Mesa Water's activities that benefit the District's customers and community;
- Empowering Mesa Water's Board and staff with information that will help them provide the best possible service to the District's customers and community members; and,
- Strengthening Mesa Water's industry relations to provide opportunities for improving the District's business and operations -- including the areas of financial and human resources strength, infrastructure and technological innovation, and setting/supporting policies that have a positive impact on Mesa Water's service area -so that the District can continue to provide safe, high-quality, reliable, and affordable water to its customers.

FINANCIAL IMPACT

In Fiscal Year 2026, \$1,139,850 is budgeted for Public Affairs Support Services; no funds have been spent to date.

ATTACHMENTS

None.

MEMORANDUM



Dedicated to

Water Needs

TO: **Board of Directors** FROM: Denise Khalifa, Chief Administrative Officer DATE: July 23, 2025 Satisfying our Community's SUBJECT: Attendance at Conferences, Seminars, Meetings and Events

RECOMMENDATION

Approve attendance at conferences, seminars, meetings and events for the following organizations: California Water Efficiency Partnership, Ducks Unlimited, Festival of Children Foundation, KOCI, Newport-Mesa Schools Foundation, Pacific Research Institute, Power of One Foundation and Share Ourselves.

STRATEGIC PLAN

Goal #4: Increase public awareness of Mesa Water. Goal #7: Actively participate in regional and statewide water issues.

PRIOR BOARD ACTION/DISCUSSION

At its October 23, 2024 meeting, the Board of Directors (Board) adopted Ordinance No. 36 Director Compensation and Expense Reimbursement, which authorizes attendance at conferences, seminars, meetings, and events.

At its June 11, 2025 meeting, the Board approved the Fiscal Year (FY) 2026 attendance at conferences, seminars, meetings and events, with modifications.

DISCUSSION

During their recent review of Attendance at Conferences, Seminars, Meetings and Events, the Board requested modifications to the annual list.

Staff recommends adding the following groups (organizations to which the District currently belongs or sponsors) to the list of attendance considerations:

- California Water Efficiency Partnership •
- Ducks Unlimited
- Festival of Children Foundation
- KOCI
- Newport-Mesa Schools Foundation
- Pacific Research Institute
- Power of One Foundation
- Share Ourselves

In addition, prior to next year's authorization of attendance considerations, staff will complete an extensive audit of the entirety of the list and bring back to the Board following approval of the FY 2027 Proposed Budget.



FINANCIAL IMPACT

The costs associated with the Directors' attendance at the events listed above are budgeted in the FY 2026 budget.

ATTACHMENTS

None.

MEMORANDUM



Dedicated to

Satisfying our Community's

Water Needs

TO:Board of DirectorsFROM:Tyler Jernigan, Water Operations ManagerDATE:July 23, 2025SUBJECT:Public Hearing Regarding the 2025 Public Health Goals Report

PUBLIC HEARING

- a. Receive presentation on Public Health Goals.
- b. Open Public Hearing;
- c. Receive oral & written comments from the public; and
- d. Close Public Hearing.

RECOMMENDATION

Receive and file Mesa Water District's 2025 Public Health Goals Report.

The Board of Directors reviewed this item at its July 9, 2025 meeting and accepted the Report on Mesa Water District's Water Quality relative to the 2025 Public Health Goals.

STRATEGIC PLAN

Goal #1: Provide an abundant, local, reliable and safe water supply.

PRIOR BOARD ACTION/DISCUSSION

At its June 28, 2022 Committee meeting, the Board of Directors (Board) reviewed and accepted the Report on Mesa Water District's Water Quality relative to the 2022 Public Health Goals.

At its July 13, 2022 meeting, the Board held a Public Hearing regarding the District's 2022 Public Health Goals and received the filed report.

At its July 9, 2025 meeting, the Board reviewed and accepted the Report on Mesa Water District's Water Quality relative to the 2025 Public Health Goals.

Since first mandated in 1998, Mesa Water District (Mesa Water®) has received and filed a Public Health Goals report every three years.

BACKGROUND

Mesa Water provides safe, potable drinking water to the 110,000 customers within its service area. As a public water purveyor, Mesa Water must comply with all drinking water regulations set forth by the United States Environmental Protection Agency (USEPA) and the California State Water Resources Control Board Division of Drinking Water (DDW).



Mesa Water:

- Meets all state and federal drinking water standards
- Performs over 30,000 water quality analyses per year
- Has never had an exceedance of drinking water standards for any chemical constituent
- Publishes water quality data annually in the Consumer Confidence Report

DISCUSSION

Mesa Water's 2025 Public Health Goals Report shows that the District complies with all healthbased drinking water standards and Maximum Contaminant Levels (MCLs). No additional measures are recommended to achieve compliance.

Drinking water compliance is based upon state and federal MCLs developed and adopted by the USEPA or DDW.

Senate Bill (SB) 1307 (Calderon-Sher; effective 01/01/97) added new provisions to the California Health and Safety Code which mandate that a Public Health Goals (PHG) report be prepared by July 1, 1998, and every three years thereafter. The attached 2025 PHG Report is intended to provide information to the public in addition to the annual Consumer Confidence Report that is made available online to customers each year.

California Health and Safety Code Section 116365 requires the State to develop a PHG for every contaminant with a primary drinking water standard or for any contaminant California is proposing to regulate with a primary drinking water standard. A PHG is the level which poses no significant health risk if consumed for a lifetime. A PHG is developed using a risk assessment based strictly on human health considerations.

The 2025 PHG Report compares Mesa Water's drinking water quality with PHGs adopted by California Environmental Protection Agency's Office of Environmental Health Hazard Assessment (OEHHA) and with the maximum contaminant level goals (MCLGs) adopted by the USEPA. The report also provides a cost estimate to treat each constituent to below the PHG. PHGs and MCLGs are not enforceable standards and no action to meet them is mandated. Mesa Water is in full compliance with all drinking water regulations.

The law requires that a Public Hearing be held for the purpose of accepting and responding to public comment on the report. Prior to the date of the public hearing, Mesa Water is required to place an advertisement once a week for two weeks, each published with at least five days intervening between publication dates, in a local newspaper announcing the public hearing.

Staff placed legal advertisements announcing the July 23, 2025 public hearing in the *Daily Pilot* on Thursday, July 10, 2025 and Thursday, July 17, 2025. The same notice was posted on the District's website and kiosk; and at Costa Mesa City Hall. The Public Hearing is scheduled for the July 23, 2025 Board meeting.



FINANCIAL IMPACT

In Fiscal Year 2026, \$13,000 is budgeted for preparing the Public Health Goals Report and advertising the Public Hearing.

ATTACHMENTS

Attachment A: Mesa Water District's 2025 Public Health Goals Report

2025 Public Health Goals Report



JUNE 2025





2025 Public Health Goals Report

Mesa Water District

1 Introduction

California Health and Safety Code §116470(b) requires California public water systems with more than 10,000 service connections to prepare a publicly available report every three years addressing the following:

- (a) detection of any contaminant in drinking water at a level exceeding its respective public heath goal (PHG),
- (b) discussion of public health risks associated with the detected PHG contaminants,
- (c) description of best available technology for reducing the concentration of the detected contaminants, and
- (d) aggregate cost estimates for using the technologies identified in part (c) to bring drinking water levels below the PHG.

Mesa Water District (Mesa Water®) is a public water system with approximately 24,475 service connections serving 110,000 people. This document serves as the 2025 PHG Report for Mesa Water and has been prepared to address the requirements from the California Health and Safety Code (§116470), based on water quality analyses for samples collected during calendar years 2022 through 2024.

2 Background Information

2.1 PHGs, MCLs, and MCLGs

PHGs are developed by the California Environmental Protection Agency's Office of Environmental Health Hazard Assessment (OEHHA) for every contaminant with a primary drinking water standard or any contaminant the State is proposing to regulate with a primary drinking water standard, as required under California Health and Safety Code §116365. Each PHG is defined as the level where the drinking water contaminant does not pose any significant risk to human health. This level is based on risk assessments prepared by OEHHA that consider the most current principles, practices, and methods used by experienced public health professionals. PHGs are recommended, non-enforceable targets and public water systems are not required to achieve these levels in the drinking water supplied to customers. Where OEHHA has not adopted a PHG for a constituent, the established maximum contaminant level goal (MCLG) adopted by the United States Environmental Protection Agency (USEPA) is reported instead.

The State Water Resources Control Board Division of Drinking Water (DDW) considers PHGs when revising or developing a maximum contaminant level (MCL) for drinking water contaminants. The MCL is an enforceable regulatory limit defined as the highest level of a

contaminant that is allowed in drinking water. MCLs are set as closely as is technically and economically feasible to the PHGs. DDW is required to take treatment technologies and the cost of compliance into account when establishing an MCL. Each MCL is reviewed at least once every five years.

2.2 Water Quality Data

Mesa Water uses local groundwater supplies as the primary source of drinking water. Seven wells pump water from the local clear-water basin. An additional two wells pump from a deeper, amber-colored water basin, and this water is treated with nanofiltration technology at the Mesa Water Reliability Facility (MWRF) before it enters the distribution system. Import water from the Metropolitan Water District of Southern California (Metropolitan) provided by the Municipal Water District of Orange County is used as an emergency backup water supply for Mesa Water.

This report is based on water quality analyses performed during calendar years 2022, 2023, and 2024 for Mesa Water's source waters and drinking water system. The water quality data is also summarized in Mesa Water's Water Quality Reports (also known as Consumer Confidence Reports) for 2023 through 2025, which were available to customers by July 1st of each year.

2.3 Best Available Technologies (BATs) and Cost Estimates

USEPA and DDW adopt what are known as best available technologies, or BATs, which are the best-known methods of reducing contaminant levels to the MCL. Because PHGs and MCLGs are typically set lower than the MCL, determining the type of treatment that is needed to further reduce a contaminant to the PHG or MCLG is not always possible or feasible. An example is when the PHG or MCLG are below the existing detection limit for the purpose of reporting (DLR), which is the statutory level at which a constituent can be measured for a drinking water. Estimating costs to further reduce a constituent below a detectable level is difficult, if not impossible, because it is not possible to verify this reduction by analytical means. Installing treatment technologies to further reduce low levels of one constituent may, in some cases, have adverse effects on other aspects of water quality. As such, the cost estimates used in this report do not account for these unintended consequences and are highly speculative and theoretical. These cost estimates only account for treating to the MCL. The ability to treat to the PHG / MCLG is unknown.

2.4 Reporting Guidelines

The Association of California Water Agencies (ACWA) formed a workgroup to prepare suggested guidelines for water utilities to use in preparing PHG reports. The 2025 ACWA guidelines, which include annualized capital and operational and maintenance (O&M) treatment cost estimates for BATs indexed to 2024 costs, were used in preparation of this report. OEHHA has provided health risk information for PHG reports, which includes health risk categories and numerical health risks based on lifetime exposure for each contaminant with a PHG.

3 Contaminants Exceeding PHGs or MCLGs

This section covers the requirements set forth by Sections 116470(b)(1) through 116470(b)(5) of the California Health and Safety Code. This includes a discussion of the following:

- (1) Identification of each contaminant detected in drinking water that exceeds the PHG,
- (2) Disclosure of the numerical public health risks determined by OEHHA associated with the MCL and PHG of each detected contaminant,
- (3) Identification of the category of risk to public health for each detected contaminant,
- (4) Description of any commercially available BATs to remove or reduce the concentration of the contaminants to a level at or below the PHG,
- (5) Estimate of the aggregate cost and cost per connection of utilizing the BATs.

The following subsections discuss contaminants that were detected at one or more locations within the Mesa Water drinking water system at levels that exceeded the applicable PHGs or MCLGs. This information is summarized in Table A at the end of this report.

3.1 Arsenic

Arsenic is a naturally occurring element present in rocks and sediments. It can enter drinking water through natural deposits or as a result of industrial activities. The PHG for arsenic is 0.004 micrograms per liter (μ g/L), which is significantly below the current DLR defined by DDW for arsenic at 2 μ g/L. Arsenic was measured above the PHG at four of Mesa Water's groundwater wells. The concentration of arsenic from all impacted wells ranged from non-detect (ND) to 3.0 μ g/L. All of these values are well below the MCL of 10 μ g/L.

The health risk category for arsenic is carcinogenicity, meaning it is a substance capable of causing cancer. The numerical health risk associated with the PHG is 1 excess case of cancer in 1,000,000 people (1×10^{-6}). The risk associated with the MCL is 2.5 excess cases of cancer in 1,000 people (2.5×10^{-3}).

The BATs for removal of arsenic to levels at or below the MCL include activated alumina, coagulation/filtration, granular ferric oxide resin, ion exchange (IX), lime softening, oxidation/filtration, and reverse osmosis (RO). IX was used to estimate the cost to reduce arsenic concentrations to below the PHG (effectively, below the DLR of 2 μ g/L based on DDW-approved methods) in the four local groundwater wells with detections above the PHG, however there is no information available to indicate that any of the BAT methods can reduce arsenic concentrations to this level. Numerous factors may influence the actual cost of reducing arsenic to the PHG including efforts to establish that these technologies could treat to the low levels of the PHG. Without accounting for these efforts, the total estimated cost to reduce arsenic levels in all clearwater wells, based on the average well water production during 2022 through 2024, is \$12,010,000 per year, or \$490 per service connection per year.

3.2 Bromate

Bromate is a byproduct of drinking water disinfection processes, formed when water containing naturally occurring bromide ions react with ozone. The PHG for bromate is $0.1 \mu g/L$, and the

DLR is 1 μ g/L. Bromate was measured above the PHG in treated surface water from Metropolitan. The running annual average bromate concentrations in Metropolitan's water ranged from below the DLR (ND) to 2.4 μ g/L. This is well below the 10 μ g/L MCL for bromate.

The health risk category for bromate is carcinogenicity. The numerical health risk associated with the PHG is 1 excess case of cancer in 1,000,000 people (1×10^{-6}). The risk associated with the MCL is 1 excess case of cancer in 10,000 people (1×10^{-4}).

Bromate is a disinfection byproduct that can be formed with ozonation of water containing bromide. The imported water supplied from Metropolitan is treated with ozonation, and the most cost-effective means of reducing the bromate levels below the PHG (effectively, below the DLR of 1 µg/L based on DDW-approved methods) is likely through improved control of the ozone treatment process to further limit bromate formation. Once formed, the BATs for removal of bromate in water include coagulation/filtration optimization, granular activated carbon (GAC), and RO. If Mesa Water were to use import water and target bromate from the emergency connections maintained for accessing import water, high-cost RO treatment could be implemented from a single import water location. Consistent with PHG reporting guidelines, the cost estimate for reducing bromate is based on the use from the current period, which reflects testing at the emergency turnouts only. As such, the total estimated cost based on the maximum annual imported volume for the 2022-2024 period, ranges from \$9,700 to \$18,400 per year, or \$0.40 to \$0.75 per service connection per year. Numerous factors may influence the actual cost of reducing bromate levels to the PHG, particularly the need to provide on-demand treatment for multiple emergency import water connections. These recommended BATs are also only proven to reduce bromate levels to the MCL and not the PHG which limits the accuracy of the given cost estimates.

3.3 Gross Alpha Particle Activity (Gross Alpha)

Radionuclides are naturally occurring elements that can be found in natural deposits and have unstable nuclei that spontaneously decay, releasing radiation. Gross alpha is a measure of the overall radioactivity in water attributed to alpha particles. OEHHA has not established a PHG for gross alpha, concluding in its 2003 review that a PHG was not practical. The MCLG is zero, the DLR is 3 picocuries per liter (pCi/L), and the MCL is 15 pCi/L. Of eighteen measurements analyzed from 2022 through 2024, only one well was detected at a concentration of 3.58 pCi/L, which is well below the MCL.

The health risk category for gross alpha is carcinogenicity. The numerical health risk associated with an MCLG of zero is zero. The health risk associated with the MCL is 1 excess case of cancer in 1,000 people (1×10^{-3}) .

The BAT to treat gross alpha is RO, but this will be expensive to implement at a single groundwater well location. Since RO will also remove other radionuclides and contaminants, the cost of implementing this treatment in a centralized facility is discussed in Section 3.6.

3.4 Gross Beta Particle Activity (Gross Beta)

Gross beta is a measure of the overall radioactivity in water attributed to a total 168 individual beta particles and photon emitters. OEHHA has not established a PHG for gross beta, concluding in its 2003 review that a PHG was not practical. The MCLG is zero, the DLR is 4 pCi/L, and the MCL is 4 mrem/year (millirem per year). OEHHA has determined a level of 50 pCi/L to be equivalent to the MCL. Gross beta was measured above the PHG in treated surface water from Metropolitan. The gross beta concentration in Metropolitan's water ranged from below the DLR (ND) to 6 pCi/L, with all values well below the MCL.

The health risk category for gross beta is carcinogenicity. The numerical health risk associated with an MCLG of zero is zero. The health risk associated with the MCL is 2 excess cases of cancer in 1,000 people (2×10^{-3}).

The BATs for removal of gross beta in water are IX and RO. Numerous factors may influence the actual costs of reducing gross beta levels to the MCLG of zero (effectively, below the DLR of 4 pCi/L based on DDW-approved methods). The total estimated cost of reducing gross beta levels using IX is \$10,900 per year or \$0.45 per service connection per year, which only accounts for treating to the MCL. As discussed in Section 3.2, this treatment is assumed to be limited to a single location and would thus require limiting the use of emergency import water supplies to a single turnout. The costs to reduce gross beta using RO in a centralized facility, which will also reduce other contaminant concentrations, is discussed in Section 3.6.

3.5 Hexavalent Chromium

Hexavalent chromium (CrVI) is a naturally occurring heavy metal that has been used in industrial applications. While the trivalent form of chromium is nontoxic, the hexavalent form has demonstrated carcinogenicity and toxicity upon the liver. CrVI has a MCL of 10 μ g/L, PHG of 0.02 μ g/L, and DLR of 0.1 μ g/L. CrVI was detected in nine wells with concentration levels ranging from ND (below the DLR) to 0.77 μ g/L. These values are significantly lower than the 10 μ g/L MCL for CrVI.

The health risk for CrVI is carcinogenicity. The numerical health risk associated with the PHG of 0.02 μ g/L is 1 excess case of cancer in 1,000,000 people (1×10⁻⁶). The health risk associated with the MCL is 5 excess cases of cancer in 10,000 people (5×10⁻⁴).

The BATs for removal of CrVI to 1 μ g/L in water are reduction/coagulation/filtration and IX (weak base anion (WBA) resin). The total estimated cost of reducing CrVI levels in all groundwater wells (i.e., clear and amber water wells) using IX is \$12,760,000 to \$53,360,000 per year or \$520 to \$2,200 per service connection per year. Current BATs can only treat to the MCL, which is already met despite being detected above the PHG. Numerous factors may influence the actual costs of reducing CrVI levels to the PHG (effectively, below the DLR of 0.1 μ g/L based on DDW-approved methods), including efforts to prove the BAT could treat to below the DLR.

3.6 Uranium

Uranium is a naturally occurring radionuclide in natural deposits that is introduced into drinking water through erosion. The PHG for uranium is 0.43 pCi/L, and the DLR is 1 pCi/L. Uranium was measured above the PHG at two of Mesa Water's groundwater wells. The concentration of uranium at these wells ranged from 1.08 to 1.78 pCi/L. Uranium was also detected in treated surface water purchased from Metropolitan at a range of ND to 2 pCi/L. These values are well below the MCL of 20 pCi/L.

The health risk category for uranium is carcinogenicity. The theoretical health risk associated with the PHG is 1 excess case of cancer in 1,000,000 (1×10^{-6}). The health risk associated with the MCL is 5 excess cases of cancer in 100,000 people (5×10^{-5}).

The BAT for removal of uranium in water is RO. Since uranium is present in both local groundwater and import water, centralized treatment would likely be required. This form of treatment would also reduce the concentrations of contaminants identified in Sections 3.1 to 3.5. The estimated cost to reduce all identified contaminant levels using reverse osmosis, based on the maximum annual total water production of all groundwater wells and potential use of import water, ranges from \$15,500,000 to \$24,300,000 per year, or \$635 to \$995 per service connection per year. This cost estimate does not include construction of pipelines that would be necessary to connect the impacted sources (wells and import water connections) supplying a centralized facility.

4 Recommendations for Further Action

Drinking water delivered by Mesa Water meets or exceeds all state and federal drinking water standards set to protect public health. To further reduce the levels of the constituents identified in this report, all of which are well below the health-based MCL, additional costly treatment processes would be required. The effectiveness of the identified best-available treatment processes to provide any significant reductions at beyond these low levels is uncertain and may not realistically be possible. The health protection benefits of these hypothetical reductions are unclear and may not be quantifiable. Therefore, no further action is proposed.

For additional information, please contact Ms. Kaying Lee, Water Quality and Compliance Supervisor at (949) 207-5491, or write to Mesa Water District, 1965 Placentia Ave, Costa Mesa, California 92627.

JUNE 2025

Table A. Summary of information related to contaminants exceeding PHGs in water delivered by Mesa Water, including concentration levels, health risk information, and estimated treatment costs

Parameter	Unit	PHG or (MCLG)	MCL	DLR	Concentration Groundwater	Concentration Surface Water	Category of Risk	Cancer Risk at PHG or MCLG	Cancer Risk at MCL	Best Available Technologies	Aggregate Cost Per Year	Cost Per Connection Per Year
INORGANIC CHEMICALS												
Arsenic	μg/L	0.004	10	2	ND - 3	ND	Carcinogen	1×10 ⁻⁶	2.5×10-3	AA, C/F, IX, LS, O/F, RO	\$12,010,000 (IX)	\$490 (IX)
Chromium, Hexavalent	μg/L	0.02	10	0.1	ND - 0.8	ND	Carcinogen	1x10 ⁻⁶	5x10-4	IX (WBA)	\$12,760,000 - \$53,360,000	\$520 - \$2,200
DISINFECTION BYPRODUC	ГS											
Bromate	μg/L	0.1	10	1	ND	ND - 2.4	Carcinogen	1x10 ⁻⁶	1x10 ⁻⁴	C/F, GAC, RO	\$9,700 - \$18,400 (RO)	\$0.40 - \$0.75
RADIOACTIVITY												
Gross Alpha Particle Activity	pCi/L	(0)	15	3	ND - 3.58	ND	Carcinogen	0	1×10-3	RO	Note 1	Note 1
Gross Beta Particle Activity	pCi/L	(0)	50 ^[2]	4	NA	ND-6	Carcinogen	0	2×10-3	IX, RO	\$10,900 (IX)	\$0.45 (IX)
Uranium	pCi/L	0.43	20	1	1.08 - 1.78	ND-2	Carcinogen	1×10-6	5×10-5	RO	Note 1	Note 1
ALL CONTAMINANTS ^[1]										RO	\$15,500,000 - \$24,300,000	\$635 - \$995

1 - Estimated cost to remove all contaminants by RO, assuming entire production volume is treated in a centralized facility. Estimate does not include costs associated with conveyance or construction of a facility.

2 - Judged equivalent to 4 mrem/year per OEHHA 2022 Health Risk Information for PHG Exceedance Reports.

NOTES

PHG = Public Health Goal MCLG = Maximum Contaminant Level Goal MCL = Maximum Contaminant Level DLR = Detection Limit for Purposes of Reporting ND = Non-detect NA = Not Applicable $\mu g/L =$ micrograms per liter or parts per billion pCi/L = picocuries per liter mrem = millirem

TREATMENT/CONTROL TECHNOLOGIES

 $\begin{array}{l} AA = activated alumna\\ C/F = coagulation/filtration\\ IX = ion exchange\\ GAC = granular activated carbon\\ LS = lime softening\\ O/F = oxidation/filtration\\ RO = reverse osmosis\\ WBA = weak base anion \end{array}$

MEMORANDUM



MesaWater DISTRICT®	TO:	Board of Directors
	FROM:	Andrew D. Wiesner, P.E., District Engineer
Dedicated to	DATE:	July 23, 2025
Satisfying our Community's Water Needs	SUBJECT:	Reservoirs 1 and 2 Pump Station Upgrades Project Quarterly Update

RECOMMENDATION

Receive the presentation.

STRATEGIC PLAN

Goal #1: Provide an abundant, local, reliable and safe water supply. Goal #2: Perpetually renew and improve our infrastructure.

PRIOR BOARD ACTION

At its March 23, 2021 Committee meeting, the Board of Directors (Board) approved the proposed recommendations for the Water Supply, Energy, and Supply Chain Reliability Assessment as identified in the Executive Summary and Technical Memorandums 1, 2, and 3, and directed staff to implement them as part of the Capital Improvement Program Renewal (CIPR).

At its October 26, 2021 Committee meeting, the Board received a presentation regarding the Reservoirs 1 and 2 Pump Station Upgrades Project.

At its June 28, 2023 meeting, the Board approved the reduction of scope for the Reservoirs 1 and 2 Pump Station Upgrades Project to remove the Reservoir 2 Pump Station conversion from natural gas engine driven pumps to electrically driven pumps.

At its November 8, 2023 meeting, the Board awarded a contract to Pacific Hydrotech Corporation (Pacific Hydrotech) for \$14,764,900 and a 10% contingency of \$1,476,490 for a total amount not to exceed \$16,241,390 for the construction of the Reservoirs 1 and 2 Pump Station Upgrades Project, directed staff to negotiate a contract end date, and authorized execution of the contract.

Since April 2024, the Board has received a guarterly update on the Reservoirs 1 and 2 Pump Station Upgrades Project.

At its July 10, 2024 meeting, the Board awarded a contract to Lee + Ro, Inc. for \$271,500 and a 10% contingency of \$27,150 for a total contract amount not to exceed \$298,650 to provide Engineering Services During Construction for the Reservoirs 1 and 2 Pump Station Upgrades Project.

At its June 25, 2025 meeting, the Board awarded a contract to Black & Veatch Corporation for an amount not to exceed \$552,359 to provide Construction Management and Inspection Services for the Reservoirs 1 and 2 Pump Station Upgrades Project, and authorized execution of the contract.


BACKGROUND

Mesa Water District (Mesa Water®) delivers abundant, local, reliable and safe potable water to its ratepayers using nine groundwater wells and two storage reservoirs, each with a pump station. Constant pressure in the distribution system is supplied by the groundwater well pumps, with the reservoirs and associated pump stations serving to balance flow and pressure with demand. The reservoirs also provide a total of 28 million gallons of storage that can be used during peak demands, maintenance events, or firefighting. However, water quality issues have limited the amount of water that can be reliably stored. Additionally, the current reservoir pump stations utilize natural gas engines to drive the main pumps and electric motors for the smaller jockey pumps that manage low flow requirements. These gas engines are near the end of their useful life and require replacement. In 2020, a Water Supply, Energy, and Supply Chain Reliability Assessment was completed which recommended replacing the gas engines with electric motors and diesel generator back-up power. The recommendation was based on the standardization of pump drive and backup technologies with the clear wells.

The purpose of the Reservoirs 1 and 2 Pump Station Upgrades Project is to improve overall system reliability and streamline operations and maintenance. The following components were included in the scope of work for the project:

- Replacement of natural gas engine driven pumps with electric motor driven pumps at Reservoir 1
- Replacement of propane backup systems with standby diesel generators at Reservoir 1
- Demolition of hydro turbines at Reservoir 1
- Comprehensive rehabilitation of pumping systems piping, valves and instrumentation at Reservoir 1
- Replacement of electrical gear to support new electrical systems at Reservoir 1
- Upgrade of Southern California Edison (SCE) services for both reservoir sites
- Upgrade of selected structures and maintenance facilities
- Replacement of existing slurry dewatering pit at Reservoir 1
- Addition of two new electric motor driven jockey pumps at Reservoir 2
- Incorporation of new chemical facilities at both reservoirs

DISCUSSION

In November 2023, the Board awarded a contract to Pacific Hydrotech for the construction of the Reservoirs 1 and 2 Pump Station Upgrades Project. Since the last quarterly update, Pacific Hydrotech has continued to work at both Reservoir 1 and Reservoir 2. At Reservoir 1, Pacific Hydrotech has completed the Yard demolition and has made substantial progress on the scope of work in the Yard. The Dewatering Pit is substantially complete and is in operation. The foundation for the Heavy Equipment Port has been poured and is cured. The prefabricated building structural steel arrived in April and was anchored to the foundation. Construction of the building fire-rated panels was relocated to avoid unexpected tariffs. The building panels are scheduled to arrive in August 2025. The Reservoir 1 Management System concrete containment areas and equipment pads have been poured and cured. The storage tanks are delayed and now expected to arrive in September 2025 and be set. Neither of these delayed items are on the construction schedule



critical path, and the overall schedule for Reservoir 1 did not change. The Permit to Construct and Operate the generators was received, and Pacific Hydrotech set the generators in June 2025.

At Reservoir 2, Pacific Hydrotech has poured and completed the coating of the concrete for the Reservoir Management System. The storage tanks are delayed and expected to arrive later in July 2025. This delayed start up of the Reservoir Management System to September 2025. Pacific Hydrotech completed installation of electrical duct banks and power for the sample pump in Reservoir 2.

Prior to beginning work, Mesa Water's construction outreach consultant canvassed the neighborhoods surrounding both Reservoirs 1 and 2. To date, no calls or complaints have been received regarding the construction.

FINANCIAL IMPACT

The Reservoirs 1 and 2 Pump Station Upgrades Project is scheduled to be constructed from Fiscal Year 2024 to Fiscal Year 2026. A summary of the project's construction phase planned monthly expenditures versus actual monthly expenditures is shown in Figure 1.



Figure 1. Planned Monthly Expenditures vs. Actual Monthly Expenditures



\$19,500,000 is budgeted for the Reservoirs 1 and 2 Pump Station Upgrades Project; \$9,506,000 has been spent to date.

	Project Estimate	Project Cost
	<u>Amounts</u>	<u>Amounts</u>
Project Estimate	\$19,500,000	
Original Contracts		\$18,629,000
Change Orders		\$ 32,000
Requested Funding		<u>\$0</u>
Revised Contracts		<u>\$18,661,000</u>
Actual Spent to Date		\$ 9,506,000
Revised Project Estimate	\$19,500,000	

ATTACHMENTS

None.

MEMORANDUM



Dedicated to

Satisfying our Community's

Water Needs

TO: Board of DirectorsFROM: Kaitlyn Norris, Senior Public Affairs SpecialistDATE: July 23, 2025SUBJECT: Public Affairs Fiscal Year 2025 Accomplishments

RECOMMENDATION

Receive the presentation.

STRATEGIC PLAN

Goal #4: Increase public awareness of Mesa Water.

PRIOR BOARD ACTION

None.

DISCUSSION

Mesa Water District's (Mesa Water®) outreach program aims to connect Mesa Water with its constituents to achieve Goal #4 of the Board of Directors' (Board) Strategic Plan. Outreach activities include educating and informing the District's constituents about Mesa Water, water issues and water in general.

In Fiscal Year 2025, staff focused on enhancing its Public Affairs program to increase awareness with customers about who their water provider is, that Mesa Water delivers a 100% local water supply, and that all water indoors gets captured, recycled and put back into our drinking water system.

The opening of the Mesa Water Education Center has allowed for new outreach opportunities — staff implemented the Mesa Water Education Center field trip and tours program, which has elevated the reach of Mesa Water and its mission. Staff continued to leverage and improve the New Customer Welcome Program and 25-Year Anniversary program, engaged in various community events, hosted Mesa Water Education Center Grand Opening events and earned media placements on timely topics. Staff used owned communication channels (social media, Mesa Water Notify and *News on Tap*), to continue amplifying key messages to the District's customers.

FINANCIAL IMPACT

In Fiscal Year 2026, \$1,139,850 is budgeted for Public Affairs Support Services; no funds have been spent to date.

ATTACHMENTS

None.

MEMORANDUM



Dedicated to

Water Needs

TO: **Board of Directors** FROM: Andrew D. Wiesner, P.E., District Engineer DATE: July 23, 2025 Satisfying our Community's SUBJECT: Huntington Beach Interagency Water Transfers

RECOMMENDATION

Award a contract to MKN & Associates, Inc. for \$78,821 and a 10% contingency of \$7,882 for a total contract amount not to exceed \$86,703 to prepare a Feasibility Study for Huntington Beach Interagency Water Transfers, and authorize execution of the contract.

STRATEGIC PLAN

Goal #1: Provide an abundant, local, reliable and safe water supply. Goal #2: Perpetually renew and improve our infrastructure. Goal #7: Actively participate in regional and statewide water issues.

PRIOR BOARD ACTION

At its March 19, 2024 meeting, the Board of Directors (Board) approved funding a study and authorized up to fifty percent of \$150,000 to further investigate providing the City of Huntington Beach with groundwater.

DISCUSSION

In October 2024, Mesa Water District (Mesa Water®) and the City of Huntington Beach entered into a Cooperative Agreement to evaluate the opportunity to improve regional water supply reliability and resiliency through an Interagency Water Transfer Study.

In May 2025, Mesa Water issued a public Request for Proposals (RFP) via PlanetBids. In response to the RFP, three proposals were received in June 2025. A staff Selection Panel, comprised of Mesa Water and City of Huntington Beach staff, evaluated proposals based on firm gualifications, experience, scope understanding, responsiveness and overall proposal quality. The results of the evaluation and each cost proposal are as follows:

Rank	Proposer	Total Proposal Cost	Score
1	HDR Engineering, Inc.	\$151,600	93
2	MKN & Associates, Inc.	\$78,821	85
3	Hoch Consulting	\$200,003	81

All three firms demonstrated strong qualifications and a clear understanding of the scope of work. While HDR Engineering, Inc. received the highest technical score, MKN & Associates, Inc. (MKN)



submitted a comprehensive and responsive proposal at a lower cost, providing the best overall value to Mesa Water.

MKN brings relevant recent experience with Mesa Water, including an active Interagency Water Transfer Feasibility Study with Mesa Water and the City of Newport Beach. This existing engagement gives MKN a thorough understanding of Mesa Water's system and operations, which will reduce project effort and ensure consistency across studies. MKN's team also brings a track record of completing over 19 interconnection evaluations.

For these reasons — combined with the strong cost savings — staff recommends the Board award a contract to MKN & Associates, Inc. for \$78,821 and a 10% contingency of \$7,882 for a total contract amount not to exceed \$86,703 to perform the Huntington Beach Interagency Water Transfers Feasibility Study.

FINANCIAL IMPACT

In Fiscal Year 2026, \$75,000 is budgeted for the Huntington Beach Interagency Water Transfers Feasibility Study. The City of Huntington Beach has also committed up to \$75,000 for this study. This partnership results in a combined project budget of \$150,000.

ATTACHMENTS

None.

Mesa Water Regular Board Meeting of July 23, 2025

REPORTS:

- 13. REPORT OF THE GENERAL MANAGER:
 - June Key Indicators Report

Goal #1: Provide an abundant, local, reliable and safe water supply

Water Supply Source	FY 2025 YTD Actual (AF)	FY 2025 YTD Budget (AF)	FY 2025 Annual Budget (AF)
Clear Water	13,319	13,598	13,598
Amber Water (MWRF)	2,348	2,400	2,400
Imported	1	0	0
Basin Management Water	0	0	0
Total Production	15,668	15,998	15,998

FY 2025 Potable Production (Acre Feet)

YTD actual water production (AF) through June 30, 2025



Goal #1: Provide an abundant, local, reliable and safe water supply

FY 2025 System Water Quality – This data reflects samples taken in June

Distribution System:	Average	Range	MCL
Chlorine Residual (mg/L) Compliance	1.98	0.27 – 2.76 Current RAA = 2.00	4 RAA
Coliform Positive % Compliance	0	0	5
Temperature (° F)	77	71 - 81	None

Reservoir I & II:	Average	Range	MCL
Chlorine Residual (mg/L)	1.44	0.18 - 2.42	None
Monochloramine (mg/L)	1.43	0 - 2.43	None
Ammonia (mg/L)	0.33	0 – 0.58	None
Temperature (° F)	76	71 - 79	None

Wells (Treated):	Average	Range	MCL
Chlorine Residual (mg/L)	2.44	1.99 – 3.04	None
Monochloramine (mg/L)	2.46	2.02 - 2.76	None
Ammonia (mg/L)	0.54	0.44 – 0.62	None
Temperature (° F)	75	71 - 79	None

MWRF:	Average	Range	MCL
Chlorine Residual (mg/L)	2.49	1.80 - 2.92	None
Monochloramine (mg/L)	2.46	1.87 – 2.88	None
Ammonia (mg/L)	0.55	0.49 – 0.63	None
Temperature (° F)	81	77 -83	None
Color (CU) Compliance	ND	ND	15
Odor (TON) Compliance	ND	ND	3

Water Quality Calls/Investigations:

Total Calls	0
Total Investigations (from calls)	0



Goal #2: Perpetually renew and improve our infrastructure

	Favorable (Un	favorable)		
[Actual	Budget	Difference	%
Total YTD Revenue \$	36,396,280	37,173,231	(776,951)	(2.09%)
			UnFavorable (I	-avorable)
C	Actual	Budget	UnFavorable (I Difference	Favorable) %

* YTD Cost is trailing YTD Revenue by one month due to the timing of when costs are available.

Monthly Key Indicators Report For the Month of June 2025

Goal #3: Be financially responsible and transparent



Goal #4: Increase favorable opinion of Mesa Water

Web Site Information	May 2025	June 2025
Visits to the web site	6387	9,200
New visitors (First time to the site)	2718	3,400
Average per day	206	306
Average visit length	3 minutes, 57 seconds	4 minutes, 10 seconds
Page visited most	Online Bill Pay	Online Bill Pay
Second most visited page	Human Resources	Human Resources
Third most visited page	Rates and Fees	Rates and Fees
Fourth most visited page	Contact Us	Contact Us
Fifth most visited page	Departments	Departments
Most downloaded file	Salary Table	Salary Table
Second most downloaded file	FY 2025 Operating Budget	FY 2025 Operating Budget
Most active day of the week	Monday	Monday
Least active day of the week	Sunday	Sunday

Web Site Information

Total visits since July 1, 2002 2,054,254

Water Vending Machine Information

Vending Machine	Vend	June 2025	Totals
Location	Measurement	Vends	Vends
Mesa Water Office	1 gallon	8145	791123

Goal #5: Attract, develop and retain skilled employees

2.1.7		3 1 1 3 1	FY 2025		
DEPARTMENT:		BUDGET	FILLED	VACANT	COMMENTS:
OFFICE OF THE GENERAL MAN	AGER:				
General Manager		1.00	1.00	0.00	
Business Administrator		1.00	1.00	0.00	
	Subtotal	2.00	2.00	0.00	
ADMINISTRATIVE SERVICES:					
Administrative Services		5.00	4.00	1.00	Department Assistant - vacant; under
				1.00	evaluation.
	Subtotal	5.00	4.00	1.00	
CUSTOMER SERVICES:					
Customer Service		3.00	2.00	1.00	Customer Services Representatitve I/II -
					vacant; recruitment in process.
	Subtotal	3.00	2.00	1.00	
ENGINEERING:					
Engineering		4.00	4.00	0.00	
	Subtotal	4.00	4.00	0.00	
FINANCIAL SERVICES:					
Financial Reporting/ Purchasing		4.00	3.00	1.00	Chief Financial Officer - vacant; recruitment in
					process.
Accounting		2.00	2.00	0.00	
	Subtotal	6.00	5.00	1.00	
HUMAN RESOURCES:					
Human Resources		2.00	2.00	0.00	
	Subtotal	2.00	2.00	0.00	
PUBLIC AFFAIRS:					
Outreach & Communications		2.50	2.50	0.00	
Education & Conservation		1.00	0.00	1.00	Water Use Efficiency and Education
		2.50	2.50		Coordinator - vacant; under evaluation.
	Subtotal	3.50	2.50	1.00	
WATER OPERATIONS:					
Supervision/Support		8.00	8.00	0.00	
Distribution		10.00	10.00	0.00	
Field Services		5.00	5.00	0.00	
Production		4.00	4.00	0.00	
Water Quality		2.00	2.00	0.00	4
	Subtotal	29.00	29.00	0.00	
WATER POLICY:					
Legislative & Governmental Affair	S	1.50	1.50	0.00	4
	Subtotal	1.50	1.50	0.00	
* TOTAL BUDGETED POSITION	IS:	56.00	52.00	4.00	

Goal #6: Provide excellent customer service

Customer Calls

Call Type\Customer Services\Master.doc	FY 2025 YTD	June 2025	YTD Weekly Average
General Billing Question	1354	111	26
Service Requests	1414	97	27
High Bill	1948	142	37
Payments	2082	205	40
Late Fee	2095	238	40
Account Maintenance	681	31	13
On-Line Bill Pay	1912	140	37
Water Pressure	31	3	1
No Water	72	15	1
Conservation	32	2	1
Water Waste	49	1	1
Other (District info. other utility info. etc.)	2615	212	50
Rate Increase	13	0	0
Fluoridation	2	0	0
TOTAL CUSTOMER CALLS	14300	1197	275
AVERAGE ANSWER TIME (Seconds)	21	21	21

Online Bill Pay Customers

Customers Enrolled	FY 2025 YTD	June 2025	YTD Weekly Average
16170	2361	158	45

Mesa Water Regular Board Meeting of July 23, 2025

REPORTS:

14. DIRECTORS' REPORTS AND COMMENTS

MEMORANDUM



Dedicated to

Satisfying our Community's

Water Needs

TO:Board of DirectorsFROM:Anthony Phou, ControllerDATE:July 23, 2025SUBJECT:Zero Usage Accounts

RECOMMENDATION

This item is provided for information.

STRATEGIC PLAN

Goal #3: Be financially responsible and transparent. Goal #6: Provide excellent customer service.

PRIOR BOARD ACTION/DISCUSSION

At its July 15, 2014 meeting, the Engineering & Operations Committee requested this report be provided on an annual basis.

DISCUSSION

To complete this annual report, staff extracted from the billing system the following:

- Installation dates greater than one-year
- Meter read equal to zero
- Consumption equal to zero
- Accounts that are active

As of July 15, 2025, there are 20 accounts that meet the above criteria. The date range for the 20 accounts is from 2014 to 2024. During this time, the meters were regularly checked for proper functionality. As a standard Customer Services policy, these customers will be contacted to notify them of their zero consumption on the meter. Previous communication with zero usage account customers has determined that they are aware of the non-usage on the active meter and have typically elected to maintain the account as active. Staff will continue to provide annual updates to the Board of Directors regarding accounts having zero usage.

FINANCIAL IMPACT

None.

ATTACHMENTS

None.

MEMORANDUM



Dedicated to

Satisfying our Community's

Water Needs

TO: Board of DirectorsFROM: Stacy Taylor, Water Policy ManagerDATE: July 23, 2025SUBJECT: Federal Advocacy Update

RECOMMENDATION

Receive and file the Federal Advocacy Update.

STRATEGIC PLAN

Goal #7: Actively participate in regional and statewide water issues.

PRIOR BOARD ACTION/DISCUSSION

This item is provided monthly at a Mesa Water District (Mesa Water®) Board of Directors meeting.

DISCUSSION

Attached are the Federal Advocacy Report and the list of Federal legislation that Mesa Water is tracking.

FINANCIAL IMPACT

In Fiscal Year 2026, \$450,000 is budgeted for Water Policy Support Services; no funds have been spent to date.

ATTACHMENTS

Attachment A: Federal Advocacy Report Attachment B: Federal Legislation Tracker



To:Mesa Water DistrictFrom:Van Scoyoc Associates (VSA); Geoff Bowman, Pete Evich, Jessica FlewallenDate:July 15, 2025Subject:July 2025 Report

One Big Beautiful Bill Act Passes Into Law

On July 4th, the One Big Beautiful Bill Act (H.R.1) was enacted into law. After overcoming significant opposition and obstacles within the Republican caucus, the House of Representatives passed the \$3.4 trillion tax-and-spending package on Thursday, July 3rd. The House stayed in session overnight as Speaker Johnson and President Trump negotiated with roughly two dozen Republican lawmakers with various concerns and reservations about the legislation after changes were made in the Senate. In the end, the bill passed 218-214, with Congressman Thomas Massie (R-KY) and Congressman Brian Fitzpatrick (R-PA) being the only House Republicans to vote against the bill. Before final passage, Minority Leader Hakeem Jeffries (D-NY) spoke out about the harms of the bill for a record-breaking 8+ hours, using his "magic minute" floor speech to delay a final vote on the legislation. Earlier in the week, the Senate GOP overcame similar obstacles, with Senators passing the bill on Tuesday after the Senate pulled its own all-night voting session. Ultimately, the Senate passed the bill in a 51-50 vote, with Vice President JD Vance breaking the tie. Senator Lisa Murkowski's (R-AK) support, which came after hours of negotiation with Majority Leader John Thune, was also critical to its passage. Three Republican lawmakers, Senators Rand Paul (R-KY), Thom Tillis (R-NC) and Susan Collins (R-ME), voted against the bill along with every Senate Democrat.

The nearly 900-page reconciliation bill has vast impacts across policy areas and industries, including border security, taxes, healthcare, education, defense, energy, and the debt ceiling. Additionally, the bill includes \$1 billion for the Department of the Interior to construct or expand Bureau of Reclamation water storage and conveyance facilities. More information, particularly related to the tax provisions, was shared with Mesa Water on July 3rd and July 7th.

PFAS National Drinking Water Standard Act of 2025 Introduced

On June 26th, Rep. Brian Fitzpatrick (R-PA) and Rep. Debbie Dingell (D-MI) introduced a bipartisan piece of legislation entitled the "PFAS National Drinking Water Standard Act of 2025" (<u>H.R.4168</u>). If passed, the bill will codify the Environmental Protection Agency's (EPA) national primary drinking water regulation for per- and polyfluoroalkyl substances (PFAS) which establishes enforceable maximum contaminant levels (MCLs) for six PFAS chemicals in public drinking water systems. Fitzpatrick states "by giving this rule the full force of federal law, the bill ensures these standards remain durable, enforceable, and insulated from future regulatory uncertainty or reversal."

EPA Requests Another 45 Days to Release PFAS Polluter Decision

On July 3rd, Justice Department attorneys representing the EPA filed a motion asking for 45 more days to decide on an approach to holding PFAS polluters responsible for cleanup, being the fourth extension requested. Although the agency's previous announcement labeled water utilities as "passive receivers" of the chemicals, the agency's plans to ensure PFAS removal costs are the responsibility of the polluters, not utilities or ratepayers, are anticipated to be announced in the Fall. Following the EPA's announcement in April to extend the time limit given to water utilities to meet PFOA and PFOS requirements, a final rule regarding what extent other PFAS will be regulated will also be released in the Fall.

PERMIT Act Passes House T&I Committee

On June 25th, the House Transportation and Infrastructure (T&I) Committee passed the Promoting Efficient Review for Modern Infrastructure Today (PERMIT) Act (<u>H.R.3898</u>) out of the committee. The bill was passed with a vote of 34-30, receiving no support from the Democratic side, and may soon be considered by the full House. Comprised of more than 15 separate pieces of legislation previously introduced by T&I Committee members, the bill aims to "provide targeted, common-sense reforms that will strengthen the permitting process for permit seekers and holders, while providing clearer instruction and standards for permitting agencies." Specifically, the bill would extend NPDES permit conditions from 5 years to 10 years, clarify the State and federal relationship on the issuance of State water quality certifications for federal projects, limit the ability of the EPA to withdraw Army Corps of Engineers permits under section 404 of the Clean Water Act, and clarify that certain waterbodies, including wastewater treatment systems, are not considered waters of the United States (WOTUS).

WIPPES Act Passes out of the House of Representatives

On June 23rd, the Wastewater Infrastructure Pollution Prevention and Environmental Safety (WIPPES) Act (<u>H.R.2269</u>) passed the House. If enacted, the bill will require manufacturers of various wipes and related products to include a "Do Not Flush" label on packaging. The bipartisan legislation has the support from industry and nonprofit groups, and supporters of the bill attest that it will protect taxpayer dollars and infrastructure. On May 21st, the Senate companion version of the bill, (<u>S.1092</u>), passed the Senate Committee on Commerce, Science and Transportation. VSA will keep Mesa Water District apprised with information as the bill moves forward.

Reclamation Explores New Water Sources in Lower Colorado River Basin

The Bureau of Reclamation and stakeholders in the Colorado River Basin are exploring partnerships to develop new water sources, such as the Mojave Groundwater Bank, to enhance drought resiliency in the Lower Colorado River Basin. Acting Assistant Secretary for Water and Science Scott Cameron stated, "projects like the Mojave Groundwater Bank are in early development and, if realized, have the potential to significantly expand our options." The purpose of the exploration is to support long-term water sustainability for over 40 million people, agricultural lands, and Tribal Nations amid ongoing drought and as current Colorado River agreements near expiration in 2026.

Army Corps of Engineers Proposes to Renew and Revise Nationwide Permits

On June 16th, the Army Corps of Engineers <u>announced</u> a proposal to renew and revise 56 of 57 nationwide permits regulated by Section 404 of the CWA and/or section 10 of the Rivers and Harbors Act of 1899. The Corps has chosen not to reissue one nationwide permit authorizing activities associated with finfish mariculture and will propose to issue one new nationwide permit pertaining to authorizing activities to facilitate fish passage. The purpose is to update, streamline, and ensure that these permits continue to authorize only activities with minimal environmental impact; the current permits are set to expire on March 14th, 2026, and the Corps is seeking public input before finalizing the new set.

California High Speed Rail Authority Responds to Grant Terminations

On June 4th, the Trump Administration expressed the desire to pull back \$4 billion in federal funding for California's high speed rail system project. Concerns surrounding the viability of the project arose after the discovery that tracks have not yet been laid following the proposal of the rail in 2008. The project, designed to provide connections to cities from Los Angeles and San Francisco, has received about a quarter of its funding thus far from the federal government with the rest coming from State bonds and other sources. The federal government has estimated that, so far, \$6.9 billion has been invested into the project from federal funds. With an original goal of opening in 2020, the project is now estimated to cost more than \$100 billion.

In February, the Department of Transportation directed the Federal Railroad Administration to investigate and provide a report of the California High-Speed Rail Authority's (CHSRA) use of the funding. <u>The report</u>, released on June 4th, has ignited further concerns regarding the viability of the project. Finding that certain elements required for the project have not yet been procured, there is little optimism surrounding the project's ability to meet partial functionality by 2033, which is an agreement within the awarding of the already-received federal grants.

On June 11th, the California High Speed Rail Authority (CHSRA) sent a <u>letter</u> to the Acting Administrator of the Federal Railroad Administration (FRA), Drew Feeley. The letter contested the Administration's termination of \$4 billion in federal grants, stating it "is unwarranted and unjustified" and claiming the FRA's report, which was used to justify the cancellation, "distorts data that the Authority has furnished to FRA, citates to reports that do not support its conclusions, and employs opaque and disingenuous methodologies." The CHSRA disputes the report's claims that minimal progress has been made to advance construction, stating much of the initial infrastructure has been completed.

The report mentioned above, proposed termination of the grants based on the following conclusions: "the early operating segment (EOS) between Merced and Bakersfield is unlikely to be completed by 2033, the CHSRA lacks a plan to fund the Project, and the Authority has missed a project milestone to execute a contract for procurement of trainsets." Although, CHSRA states the FRA issued a monitoring report in October 2024 which concluded there were no "significant

findings that would impact project compliance or completion with the terms and conditions of the cooperative agreements."

Once the Administration's cancellation of the grants is finalized, California Attorney General Rob Bonta is expected to file a lawsuit. VSA will keep Mesa Water District apprised as more information becomes available.

Trump Administration Nominates Katherine Scarlett for Chair of the White House CEQ

On June 16th, Trump nominated Katherine Scarlett to serve as chair of the White House's environmental office. Scarlett, who is currently serving as chief of staff at the Council on Environmental Quality (CEQ), has been acting as the council's leader during the Administration's early push to hasten how the government conducts environmental reviews for energy projects under the National Environmental Policy Act (NEPA).

Scarlett's nomination will be considered by the Senate Environment and Public Works Committee, where Scarlett previously served as a staffer to the panel's top Republican, Sen. Shelley Moore Capito (R-WV). If confirmed by the Senate, Scarlett will be leading the office that earlier this year moved to modify existing rules governing how agencies conduct reviews under NEPA. Industry representatives and many public agencies welcome the overhauls as a way to speed the construction of infrastructure projects, while environmentalists say the changes are an assault on the nation's bedrock environmental law. Prior to her work in Capito's office, Scarlett worked at CEQ in the first Trump Administration, when she served as special assistant to the chair and deputy associate director for infrastructure. She also worked as chief of staff to the Federal Permitting Improvement Steering Council.

Administration Nominates Ted Cooke for Reclamation Commissioner

On June 16th, Trump nominated Ted Cooke to be the next Commissioner of the Bureau of Reclamation. Cooke spent more than two decades at the Central Arizona Project (CAP), the State's largest water delivery agency, which distributes Colorado River water to Maricopa, Pinal, and Pima counties. Before joining CAP as its assistant general manager for finance, Cooke spent nearly 20 years leading the Central Arizona Project Conservation District Insurance Co., a subsidiary charged with all of the agency's insurance needs, including property, health care and risk management. Cooke currently serves as a board member of the Water Infrastructure Finance Authority of Arizona. The independent public agency administers various federal and State-funded programs, focused on the construction, rehabilitation, acquisition, and improvement of water infrastructure throughout Arizona.

Cooke's nomination comes as the seven Colorado River Basin States are locked in negotiations about a new long-term operating plan for the drought-stricken waterway. More than two decades of drought in the region have already led to repeated cuts in water allocations. Negotiations over the Colorado River's future have stalled as the States argue over how to share the pain of any future cuts, both among the entire seven-State region and within the Upper and Lower basins.

<u>SUPPORT</u>

Water Conservation Rebate Tax Parity Act (<u>H.R.1871</u>, <u>S.857</u>) Rep. Jared Huffman (D-CA), Sen. John Curtis (R-UT)

Status: House - 03/05/2025 Referred to the House Committee on Ways and Means. Senate - 03/05/2025 Referred to the Committee on Finance.

Summary: This legislation will amend federal tax law to ensure homeowners do not have to pay income tax when they receive rebates from water utilities for water conservation and water runoff management improvements.

Special District Fairness & Accessibility Act (H.R.2766) Rep. Pat Fallon (R-TX)

Status: House - 04/09/2025 Referred to the House Committee on Oversight and Government Reform.

Summary: The bill would require special districts to be recognized as local government and be eligible for federal funding.

<mark>WATCH</mark>

Regulations from the Executive in Need of Scrutiny (REINS) Act (<u>H.R. 142</u>) Rep. Kat Cammack (R-FL)

Status: House - 01/03/2025 Referred to the Committee on the Judiciary, and in addition to the Committees on Rules, and the Budget

Summary: This bill will aim to increase accountability and transparency in the federal regulatory process by requiring that any new "major rule" proposed by federal agencies receive approval from both the House and Senate before taking effect.

To eliminate federal funding for the failed California High-Speed Rail project (<u>H.R. 213</u>) Rep. Kevin Kiley (R-CA)

Status: House - 01/07/2025 Referred to the House Subcommittee on Railroads, Pipelines, and Hazardous Materials.

Summary: This bill will prohibit the use of Federal financial assistance for the California High-Speed Rail development project in the State of California.

Colorado River Basin System Conservation Extension Act (<u>H.R. 231</u>) Rep. Harriet Hageman (R-WY)

Status: House - 02/12/2025 Ordered to be Reported (Amended) by Unanimous Consent. **Summary:** This bill will reauthorize the Colorado River System Conservation Pilot Program through fiscal year 2026.

Preserving Choice in Vehicle Purchase Act (H.R.346) Rep. John Joyce (R-PA)

Status: House - 01/13/2025 Referred to the House Committee on Energy and Commerce. **Summary**: This bill will block the U.S. Environmental Agency from giving California a waiver to "limit the sale or use of new motor vehicles with internal combustion engines." It would do so by modifying the waiver process under the Clean Air Act related to state emission control standards for new motor vehicles. Providing for congressional disapproval under chapter 8 of title 5, United States Code, of the rule submitted by the Environmental Protection Agency relating to "National Primary Drinking Water Regulations for Lead and Copper: Improvements (LCRI) (<u>H.J. Res. 18</u>) Rep. Gary Palmer (R-AL)

Status: House - 01/13/2025 Referred to the House Committee on Energy and Commerce. **Summary:** This joint resolution nullifies the rule titled National Primary Drinking Water Regulations for Lead and Copper: Improvements (LCRI), which was submitted by the Environmental Protection Agency on October 30, 2024.

Every Drop Counts Act (H.R. 338) Rep. Jim Costa (D-CA)

Status: House - 01/13/2025 Referred to the House Committee on Natural Resources **Summary:** This bill will expand the Bipartisan Infrastructure Law's Small Storage Program by making it easier for groundwater projects to qualify for funding, increase the amount of water they can store, and stabilize underground aquifers.

Fix Our Forests Act (<u>H.R.471</u>, <u>S.1462</u>) Rep. Bruce Westerman (R-AR), Sen. John Curtis (R-UT) Status: House – 01/23/2025 Passed in house 279 - 141

Senate - 03/06/2025 Committee on Agriculture, Nutrition, and Forestry Subcommittee on Conservation, Forestry, Natural Resources, and Biotechnology. Hearings held. **Summary**: The bill simplifies and expedites environmental reviews for forest management projects, promotes federal, state, tribal, and local collaboration, and deters frivolous litigation that delays essential projects.

Stop the Delta Tunnel Act (H.R.1311) Rep. Josh Harder (D-CA)

Status: House - 02/13/2025 Referred to the Subcommittee on Water Resources and Environment.

Summary: This bill would prohibit the Army Corps of Engineers from issuing a federal permit necessary for the State of California to build the Delta Conveyance Project, commonly known as the Delta Tunnel.

Headwaters Protection Act of 2025 (H.R.605) Rep. Jim Costa (D-CA)

Status: House - 02/28/2025 Referred to the Subcommittee on Conservation, Research, and Biotechnology

Summary: The bill reauthorizes the Water Source Protection Program (WSPP) at \$30 million annually from 2024-2028, expands the list of eligible lands and entities, lowers the non-federal match requirement for smaller private sector companies, and reduces bureaucratic hurdles for existing Watershed Restoration Action Plans.

Colorado River Basin System Conservation Extension Act (<u>S.154</u>) Sen. John Hickenlooper (D-CO)

Status: Senate – 06/16/2025 Passed in Senate. House – 06/23/2025 Held at the desk. **Summary:** This bill will amend the Energy and Water Development and Related Agencies Appropriations Act, 2015, to reauthorize the Colorado River System conservation pilot program.

Improving Atmospheric River Forecasts Act (S.322) Sen. Alex Padilla (D-CA)

Status: Senate – 01/29/2025 Referred to Committee on Commerce, Science, and Transportation

Summary: This bill will require the National Oceanic and Atmospheric Administration (NOAA) to establish a forecast improvement program within the National Weather Service.

Wildfire Emergency Act of 2025 (S.350) Sen. Alex Padilla (D-CA)

Status: Senate - 01/30/2025 Referred to the Committee on Energy and Natural Resources **Summary:** This bill will direct the Secretary of Agriculture to select and implement these projects, focusing on reducing the threat of destructive wildfires and assisting communities in increasing their resilience.

Lower Colorado River Multi-Species Conservation Program Amendment Act of 2025 (<u>H.R.831</u>) Rep. Ken Calvert (R-CA)

Status: House - 01/31/2025 Referred to the House Committee on Natural Resources. **Summary:** This bill will establish an interest-bearing account for the non-Federal contributions to the Lower Colorado River Multi-Species Conservation Program. This will ensure that state contributions to conservation projects in the Lower Colorado River Basin are able to earn interest and grow before being allocated.

Emergency Wildfire Fighting Technology Act (H.R.836) Rep. David Valadao (R-CA)

Status: House – 02/05/2025 Passed in House

Senate - 02/06/2025 Referred to the Committee on Agriculture, Nutrition, and Forestry. **Summary:** The bill will require the U.S. Forest Service and the Department of the Interior to jointly evaluate the use of the Container Aerial Firefighting System to mitigate and suppress wildfires

Disaster Resiliency and Coverage Act of 2025 (H.R.1105) Rep. Mike Thompson (D-CA)

Status: House - 02/06/2025 Referred to the Committee on Ways and Means, and in addition to the Committee on Transportation and Infrastructure

Summary: This bill will provide homeowners in disaster-prone regions with broad incentives to harden their properties against wildfires and other risks.

Water Systems PFAS Liability Protection Act (<u>H.R.1267</u>) Rep. Marie Gluesenkamp Perez (D-WA)

Status: House - 02/12/2025 Referred to the Committee on Energy and Commerce, and the Committee on Transportation and Infrastructure

Summary: This bill exempts specified water management entities from liability under the Comprehensive Environmental Response, Compensation, and Liability Act of 1980 (CERCLA) for releases of certain perfluoroalkyl or polyfluoroalkyl substances, commonly referred to as PFAS.

Aquatic Biodiversity Preservation Act of 2025 (H.R. 1332) Rep. Dave Min (D-CA)

Status: House - 02/13/2025 Referred to the House Committee on Natural Resources. **Summary:** This bill will establish a program within the National Oceanic and Atmospheric Administration (NOAA) to collect data on at-risk, aquatic species.

Midnight Rules Relief Act (H.R.77, S.164) Rep. Andy Biggs (R-AZ), Sen. Ron Johnson (R-WI)

Status: House – 02/12/2025 Passed in House by the Yeas and Nays: 212 - 208 Senate - 02/13/2025 Referred to the Committee on Homeland Security and Governmental Affairs

Summary: This bill will allow lawmakers to roll back multiple federal regulations in one Congressional Review Act resolution, as currently CRA resolutions can only address one rule at a time.

Coastal Commission Accountability Act (H.R. 1874) Rep. Kevin Kiley (R-CA)

Status: House - 03/05/2025 Referred to the House Committee on Natural Resources. **Summary:** This bill will amend the Coastal Zone Management Act (CZMA) to expedite important coastal activities, including national security initiatives, critical infrastructure development, and disaster mitigation and recovery efforts.

Federally Integrated Species Health (FISH) Act (H.R.1894) Rep. Ken Calvert (R-CA)

Status: House - 03/06/2025 Referred to the House Committee on Natural Resources. **Summary**: This bill will eliminate the National Oceanic and Atmospheric Administration (NOAA) Fisheries' oversight role in regulating salmon and other fish under the Endangered Species Act and designate the Fish and Wildlife Life Service (FWS) as the sole regulatory authority.

To amend the Federal Water Pollution Control Act with respect to permitting terms (<u>H.R.2093</u>) Rep. Ken Calvert (R-CA)

Status: House - 03/14/2025 Referred to the House Committee on Transportation and Infrastructure.

Summary: This bill will extend National Pollution Discharge Elimination System permits from 5 years to 10 years.

Protect the West Act of 2025 (<u>S.670/H.R.1459</u>) Sen. Michael Bennet (D-CO), Rep. Jason Crow (D-CO)

Status: Senate - 02/20/2025 Referred to the Committee on Agriculture, Nutrition, and Forestry. House - 03/20/2025 Referred to the Subcommittee on Conservation, Research, and Biotechnology **Summary:** This bill will provide an investment of \$60 billion to establish an Outdoor Restoration Fund for restoration and resilience projects across the West.

Wildfire Emergency Act (S.350) Sen. Alex Padilla (D-CA)

Status: Senate - 01/30/2025 Referred to the Committee on Energy and Natural Resources. **Summary:** This bill will reduce the risk of wildfires in forests by increasing landscape-scale forest and restoration projects.

Preventing Our Next Natural Disaster Act (<u>H.R.403</u>) Rep. Eric Swalwell (D-CA)

Status: House - 01/15/2025 Referred to the Subcommittee on Economic Development, Public Buildings, and Emergency Management

Summary: The bill will modify the Building Resilient Infrastructure and Communities (BRIC) grant program to increase FEMA's Disaster Relief fund and increases funding accessibility for community planning, environmental justice communities, and impoverished communities.

Ending Major Borderland Environmental Ruin from Wildfires (EMBER) Act (<u>H.R.2026</u>) Rep. Ken Calvert (R-CA)

Status: House - 04/04/2025 Referred to the Subcommittee on Forestry and Horticulture. **Summary**: The bill will ensure better assessment, prevention, and help for communities to manage wildfires. It focuses on modernizing wildfire policies, bolstering resilience, and enhancing restoration efforts.

Endangered Species Act (ESA) Amendments Act (H.R.1897) Rep. Bruce Westerman (R-AR)

Status: House - 03/25/2025 Subcommittee on Water, Wildlife and Fisheries Hearings Held **Summary:** This bill will amend the Endangered Species Act of 1973 to improve conservation of resources and wildlife, protect endangered species, and streamline permitting.

Urban Waters Federal Partnership Act (H.R.2401) Rep. Greg Stanton (D-AZ)

Status: House - 03/27/2025 Referred to the Committee on Transportation and Infrastructure, and to the Committees on Natural Resources, and Appropriations.

Summary: This bill will formally authorize the Urban Waters Federal Partnership Program, which supports improvements to waterways and urban renewal.

Water Intelligence, Security, and Cyber (Water ISAC) Threat Protection Act (<u>H.R. 2344/S.</u> <u>1118</u>) Rep. Jan Schakowsky (D-IL) and Sen. Ed Markey (D-MA)

Status: House - 03/25/2025 Referred to the Subcommittee on Water Resources and Environment.

Senate - 03/25/2025 Referred to the Committee on Environment and Public Works. **Summary:** This bill will increase drinking water and wastewater system threat preparedness and resilience by directing the EPA to establish a program to offset costs to water systems and increase support.

Providing for congressional disapproval of a rule published by the Fish and Wildlife Service relating to "Endangered and Threatened Wildlife and Plants" (<u>H.J.Res.78</u>) Rep. Doug LaMalfa (R-CA)

Status: House - 05/01/2025 Passed with a voice vote of 216 - 195 Senate - 05/05/2025 Received in the Senate.

Summary: This bill provides congressional disapproval for a rule from the Fish and Wildlife Service which lists the San Francisco Bay-Delta distinct population segment (DPS) of longfin smelt as an endangered species under the Endangered Species Act

Water Risk and Resilience Reorganization (H.R.2594) Rep. Eric Crawford (R-AR)

Status: House - 04/02/2025 Referred to the Committee on Transportation and Infrastructure, and to the Committee on Energy and Commerce.

Summary: This bill will establish a Water Risk and Resilience Organization to support modifications and implementation for water systems to meet risk and resilience requirements.

Forest Service Accountability Act (<u>H.R.1762</u>, <u>S.1061</u>) Rep. Ryan Zinke (R-MT), Sen. Mike Lee (R-UT)

Status: House - 03/28/2025 Referred to the Subcommittee on Forestry and Horticulture. Senate - 03/13/2025 Read twice and referred to the Committee on Agriculture, Nutrition, and Forestry

Summary: This bill will make the Chief of the Forest Service a Presidentially appointed position

Safeguard American Voter Eligibility (SAVE) Act (<u>H.R.22</u>) Rep. Chip Roy (R-TX)

Status: House – 04/10/2025 Passed by the Yeas and Nays: 220 – 208 Senate - 04/10/2025 Received in the Senate

Summary: This bill will amend the National Voter Registration Act of 1993 to people provide proof of citizenship when registering to vote in a federal election. The documents for proof of citizenship include a passport, REAL ID, birth certificate, or a military ID.

Restoring WIFIA Eligibility Act (<u>H.R.3035</u>, <u>S.1760</u>) Rep. Jim Costa (D-CA), Sen. John Curtis (R-UT)

Status: House - 04/28/2025 Referred to the Committee on Transportation and Infrastructure, and the Committee on Energy and Commerce.

Senate - 05/14/2025 Referred to the Committee on the Budget.

Summary: This bill would amend the Water Infrastructure Finance and Innovation Act of 2014 (WIFIA) to clarify that federally-owned infrastructure projects managed by non-federal entities are eligible for WIFIA funding.

Help Hoover Dam Act (S.1570) Sen. Catherine Cortez Masto (D-NV)

Status: Senate - 05/01/2025 Referred to the Committee on Energy and Natural Resources.

Summary: This legislation will preserve Hoover Dam as an affordable energy source and strengthen the Southwest's electrical grid by giving the Bureau of Reclamation the authority to use "stranded funds" currently in the Colorado River Dam Fund to pay for operation, maintenance, and replacement projects at Hoover Dam.

Investing In Our Communities Act (H.R.1255) Rep. David Kustoff (R-TN)

Status: House - 02/12/2025 Referred to the House Committee on Ways and Means. **Summary**: This bill will restore tax-exempt advance refunding for municipal bonds so state and local governments can more efficiently invest in projects throughout their communities.

Technical Fix for the State Response to Contaminants Program (<u>S.1324</u>) Sen. Jeanne Shaheen (D-NH)

Status: Senate - 04/08/2025 Referred to the Committee on Environment and Public Works. **Summary**: This bill will provide flexibility for states to use funding from the Bipartisan Infrastructure Law for PFAS in small and disadvantaged communities to assist private well owners.

Wastewater Infrastructure Pollution Prevention and Environmental Safety (WIPPES) Act (<u>S.1092/H.R.2269</u>) Sen. Jeff Merkley (D-OR), Rep. Lisa McClain (R-MI)

Status: Senate - 05/21/2025 Committee on Commerce, Science, and Transportation. Ordered to House – 06/23/2025 Passed the House by voice vote.

Summary: This bill will require products with significant potential to be flushed to be labeled with "Do Not Flush" notices to protect pipe infrastructure.

Modification of the Aquifer Recharge Flexibility Act (<u>H.R.331</u>, <u>S.1254</u>) Rep. Russ Fulcher Status: House – 05/13/2025 Passed the House.

Senate - 05/14/2025 Received in the Senate and referred to the Committee on Energy and Natural Resources.

Summary: This bill will allow holders of existing right-of-way grants to use them for aquifer recharge without needing additional authorization from the Secretary of the Interior.

To provide technical and financial assistance for groundwater recharge, aquifer storage, and water source substitution projects (<u>H.R.337</u>) Rep. Jim Costa (D-CA)

Status: House - 01/13/2025 Referred to the House Committee on Natural Resources. **Summary**: This bill will modify the Infrastructure Investment and Jobs Act to allow unobligated funds for groundwater recharge projects, aquifer storage and recovery projects, and water source substitution for aquifer protection projects.

Agriculture Export Promotion Act of 2025 (<u>H.R.1086</u>) Rep. Dan Newhouse (R-WA)

Status: House - 02/06/2025 Referred to the House Committee on Agriculture.

Summary: This bill will extend and increase funding for the Market Access Program (MAP) and Foreign Market Development (FMD) Program through Fiscal Year 2029.

Fair Access to Agriculture Disaster Programs Act (<u>H.R.2156</u>/<u>S.984</u>) Rep. Jimmy Panetta (D-CA), Sen. Alex Padilla

Status: House - 04/04/2025 Referred to the Subcommittee on General Farm Commodities, Risk Management, and Credit.

Senate - 03/12/2025 Referred to the Committee on Agriculture, Nutrition, and Forestry.

Summary: This bill will expand eligibility for USDA disaster assistance programs by waiving gross income limitations.

Advancing Water Reuse Act (H.R.2940) Rep. Darin LaHood (R-IL)

Status: House - 04/17/2025 Referred to the House Committee on Ways and Means. **Summary**: This bill will catalyze the use of recycled water by manufacturers, data centers, and other industrial entities.

Disaster Related Extension of Deadlines Act (<u>H.R.1491/S.1438</u>) Rep. Gregory Murphy (R-NC), Sen. Raphael Warnock (D-GA)

Status: House – 04/01/2025 Passed the House.

Senate – 04/10/2025 Referred to the Committee on Finance.

Summary: This bill will ensure that natural disaster victims have sufficient time to claim tax refunds and credits, even when their filing deadlines are extended due to a disaster.

Proven Forest Management Act of 2025 (H.R.179) Rep. Tom McClintock (R-CA)

Status: House - 04/04/2025 Referred to the Subcommittee on Forestry and Horticulture. **Summary**: This bill will expand forest management practices that have proven successful in reducing wildfire risks and promoting forest health, improving forest resiliency.

Filing Relief for Natural Disasters Act (<u>H.R.517/S.132</u>) Rep. David Kustoff (R-TN), Sen. Catherine Cortez Masto (D-NV)

Status: House – 03/31/2025 Passed the House.

Senate – 07/10/2025 Passed the Senate

Summary: This bill will grant the IRS the authority to postpone federal tax filing deadlines for taxpayers affected by state-declared disasters and states of emergency.

FEMA Independence Act (<u>H.R. 2308</u>) Rep. Jared Moskowitz (D-FL)

Status: House - 03/24/2025 Referred to the Subcommittee on Emergency Management and Technology.

Summary: This bill will remove FEMA from the Department of Homeland Security (DHS) and restore it as an independent, Cabinet-level agency.

Water Affordability, Transparency, Equity, and Reliability (WATER) Act of 2023 (<u>S.1730</u>) Sen. Bernard Sanders (I-VT)

Status: Senate - 05/13/2025 Referred to the Committee on Environment and Public Works. **Summary**: The legislation would assist communities in securing access to clean and reliable drinking water. The bill also contains provisions to combat PFAS and provide grants for low-income communities struggling with unaffordable water bills.

Veterans Exposed to Toxic PFAS Act (H.R.3639) Rep. Michael Lawler

Status: House - 05/29/2025 Referred to the House Committee on Veterans' Affairs. **Summary**: This bill provides eligibility for Department of Veterans Affairs hospital care and medical services to veterans and their family members (including those in utero) who have specified conditions and resided at a military installation where individuals were exposed to perfluoroalkyl and polyfluoroalkyl substances, commonly known as PFAS. PFAS are manufactured and may have adverse human health effects.

PFAS National Drinking Water Standard Act of 2025 (H.R.4168) Rep. Brian Fitzpatrick (R-PA)

Status: House - 06/26/2025 Referred to the House Committee on Energy and Commerce. **Summary:** This bill will codify the EPA's final PFAS National Primary Drinking Water Regulation, establishing enforceable maximum contaminant levels (MCLs) for six of the most hazardous PFAS chemicals, including PFOA and PFOS, in public drinking water systems.

SUPPORT (if/when introduced in the 119th Congress)

Low-Income Household Assistance Water Program (LIHWAP) Establishment Act

Status: Has not yet been introduced in the 119th Congress.

Summary: The bill would direct the Secretary of the Department of Health and Human Services (HHS) and Administrator of the Environmental Protection Agency (EPA) to make permanent the Low-Income Household Assistance Water Program (LIHWAP). The bill would allow HHS to award grants to eligible entities to provide funds to public water systems to assist low-income households in paying for drinking water or wastewater services.

Water Efficiency, Conservation, and Sustainability Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill would create programs at the EPA for states, municipalities, and utilities for water improvement program, a water loss control program, and a program to adopt and implement water-efficient plumbing codes.

Support to Rehydrate the Environment, Agriculture, and Municipalities Act (STREAM) Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill would expedite non-federal storage projects with less than \$250 million in federal funding, water recycling, and desalination projects by allowing the Department of the Interior to approve the projects. This provision is needed following the Water Infrastructure Improvements for the Nation Act's expiration in December 2021. Absent this provision, Congress must individually authorize all water recycling, desalination, and storage projects,

with the exception of projects that receive construction funding under the bipartisan infrastructure legislation.

Reclamation Climate Change and Water Program Reauthorization Act of 2023

Status: Has not yet been introduced in the 119th Congress.

Summary: The bill would reauthorize the Bureau of Reclamation's Climate Change and Water Program which will expire at the end of 2023.

Desalination Research Advancement Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill would reauthorize the Bureau of Reclamation's Desalination and Water Purification Research (DWPR) Program, which funds projects to improve water supply development from seawater, brackish groundwater, and wastewater.

WATCH (if/when introduced in the 119th Congress)

The Healthy Drinking Water Affordability Act (Healthy H2O Act)

Status: Has not yet been introduced in the 119th Congress.

Summary: The bill would provide grants through the U.S. Department of Agriculture for water quality testing and to purchase and install point-of-entry water filtration systems to remove contaminants from drinking water.

Clean Water Act of 2023

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill would clarify "protected water resources" under the Clean Water Act and would reinstate protections on 50% of wetlands and 70% of rivers that lost protection under the *Sackett v. EPA Hearing.*

PFAS Accountability Act of 2024

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill establishes requirements and incentives to limit the use of perfluoroalkyl and polyfluoroalkyl substances, commonly referred to as PFAS, and remediate PFAS in the environment. The bill directs the EPA to designate the PFAS perfluorooctanoic acid (PFOA) and perfluorooctanesulfonic acid (PFOS) as a hazardous substance under the Comprehensive Environmental Response, Compensation, and Liability Act of 1980, thereby requiring remediation of releases of those PFAS into the environment.

Water Access Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill would appropriate \$500 million to LIHWAP under sec. 2912 of the American Rescue Plan Act of 2021, for fiscal year 2024.

Canal Conveyance Capacity Restoration Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill would authorize a one-third federal cost share for restoring canal capacity. Additionally, the bill would authorize over \$833 million for restoration efforts at the Friant-Kern Canal, Delta Mendota Canal, California Aqueduct, and San Joaquin River.

Flood Prevention and Snowpack Management Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This legislation would create a task force to monitor California snowpack and flood mitigation. The task force would be established by the Secretary of the Army, acting through the Chief of Engineers, and led by representatives in Congress and Federal agencies.

Working to Advance Tangible and Effective Reforms (WATER) for California Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill would require the Central Valley Project and State Water Project promote more water deliveries to farmers under a 2019 Trump-era biological opinion. This legislation would also reauthorize the surface water storage project program and operations of the Central Valley and State Water Projects created in the WIIN Act.

Water Supply Permitting Coordination Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This legislation would establish a framework for federal agencies that hold permitting authority to coordinate reservoir construction work and make public the construction schedules, data, and technical materials to prevent delays and create more water supply.

Protect Our Water Rights Act

Status: Has not yet been introduced in the 119th Congress.

Summary: To mandate contract water deliveries of the Central Valley Project and Klamath River Basin Reclamation Project by the Bureau of Reclamation in normal precipitation years and guarantee additional water in dry years.

Water Quality and Environmental Innovation Act

Status: Has not yet been introduced in the 119th Congress.

Summary: To authorize the Administrator of the Environmental Protection Agency to award grants and contracts for projects that use emerging technologies to address threats to water quality.

California Water Infrastructure Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill would assist in expediting U.S. Bureau of Reclamation water projects by accepting alternative environmental reviews conducted under state laws, such as the California Environmental Quality Act, in place of federal reviews under the National Environmental Policy Act.

Open Access Evapotranspiration Data Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill would create a program within the Department of the Interior to share public data on estimates of evapotranspiration from satellites and weather stations with water managers

Providing for congressional disapproval relating to "Revised Definition of 'Waters of the United States'"

Status: Has not yet been introduced in the 119th Congress.

Summary: A joint resolution providing for congressional disapproval under chapter 8 of title 5, United States Code, of the rule submitted by the Department of the Army, Corps of Engineers, Department of Defense, and the Environmental Protection Agency relating to "Revised Definition of 'Waters of the United States"

Clean Water Allotment Modernization Act of 2023

Status: Has not yet been introduced in the 119th Congress.

Summary: A bill to revamp the 36-year-old formula used by the federal government to allocate the clean water state revolving fund allocation among states. It would require the Environmental Protection Agency to regularly update how funding allocations are based.

Wildfire Response and Drought Resiliency Act

Status: Has not yet been introduced in the 119th Congress.

Summary: A legislative package that includes over 40 bills that would authorize billions of dollars in federal funding for the Departments of Interior and Agriculture for implementation of forest management, water, and climate programs. It would also expand federal disaster relief assistance and research efforts on effects of wildfire on public health, and programs to improve water efficiency and conservation in tribal and low-income communities.

Controlling America's Perilous Spending (CAPS) Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill would amend the Balanced Budget and Emergency Deficit Control Act of 1985 to extend the discretionary spending limits through fiscal year 2032.

Priority for Water Supply and Conservation Act of 2024

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill would include water supply and water conservation as a primary mission of the Corps of Engineers in planning, designing, constructing, modifying, operating, and maintaining water resources development projects.

Clean Water SRF Parity Act

Status: Has not yet been introduced in the 119th Congress.

Summary: A bill to expand the state revolving fund established under the Clean Water Act, including by allowing low-interest loans to be given to privately owned treatment works to address wastewater. Currently, loans are given to wastewater systems that are publicly owned.

PFAS Action Act of 2023

Status: Has not yet been introduced in the 119th Congress.

Summary: To require the Administrator of the Environmental Protection Agency to designate per- and polyfluoroalkyl substances as hazardous substances under the Comprehensive Environmental Response, Compensation, and Liability Act of 1980.

Drought Resilience Infrastructure Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This legislation will provide new resources and authorities through the U.S. Army Corps of Engineers to support communities experiencing long-term drought conditions.

Water Infrastructure Finance and Innovation Act Amendments

Status: Has not yet been introduced in the 119th Congress. **Summary**: A bill to update and improve a loan program that funds critical water and wastewater infrastructure projects in Washington State

Drought Relief Obtained Using Government Help Today (DROUGHT) Act of 2024

Status: Has not yet been introduced in the 119th Congress.

Summary: This legislation will increase the federal share of Water Infrastructure Finance and Innovation Act loans from 80 percent to 90 percent for qualified disadvantaged communities experiencing severe drought.

Large-Scale Water Recycling Reauthorization and Investment Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This legislation aims to reauthorize a water recycling grant program for large-scale projects in California and other western states. The bill builds on the success of water recycling projects funded by the Bipartisan Infrastructure Law, providing additional funding opportunities to boost existing projects and initiate new ones.

MEMORANDUM



Dedicated to

Satisfying our Community's

Water Needs

TO: Board of DirectorsFROM: Stacy Taylor, Water Policy ManagerDATE: July 23, 2025SUBJECT: State Advocacy Update

RECOMMENDATION

Receive and file the State Advocacy Update.

STRATEGIC PLAN

Goal #7: Actively participate in regional and statewide water issues.

PRIOR BOARD ACTION/DISCUSSION

This item is provided monthly at a Mesa Water District (Mesa Water®) Board of Directors meeting.

DISCUSSION

Attached are the State Advocacy Report and the list of State legislation that Mesa Water is tracking.

FINANCIAL IMPACT

In Fiscal Year 2026, \$450,000 is budgeted for Water Policy Support Services; no funds have been spent to date.

ATTACHMENTS

Attachment A: State Advocacy Report Attachment B: State Legislative Status Report



-VIA ELECTRONIC MAIL-

July 15, 2025

То:	Stacy Taylor, Mesa Water District
From:	Dennis Albiani and Adam Quiñonez, California Advocates
Subject:	July 2025 Monthly Report

Governor Gavin Newsom and lawmakers passed the California State Budget on June 27, 2025. The Governor signed Senate Bill 101 (SB 101) which allocates approximately \$324.7 billion in total spending—including \$231.9 billion from the General Fund—and addresses a roughly \$12 billion deficit through a mix of borrowing, reductions, and fund shifts.

Specific to water, California Advocates, ACWA, and several other water agencies lobbied to restore over \$320 million for the Healthy Rivers and Landscapes program. This included advocacy to the Speaker's Office, Pro Tem, and the Governor's Office. Ultimately the coalition was successful, and the funding was fully restored. While funding for the HRL was restored, notably, the bills did not address the Governor's Delta Conveyance Streamlining Proposal. Delta Conveyance could still be addressed in follow-up budget bills in the coming weeks or through the regular legislative process by the end of the summer.

With the bulk of the budget negotiations largely done, the legislature has now returned focus to policy committees where legislation must be moved out of committees by July 18.

Key Bills

AB 1413 (Papan) Sustainable Groundwater Management Act: Groundwater Adjudication

AB 1413 by Assemblymember Papan, seeks to streamline the process for Groundwater Adjudications. The bill would require a validation action brought against a Groundwater Sustainability Plan to be brought within 180 days of adoption, and any other action challenging an action of a Groundwater Sustainability Agency (GSA) to be brought within 90 days of that action. The bill would also limit a court's authority to establish a safe yield or sustainable yield for the basin that exceeds the sustainable yield of established in the GSP.

Several organizations including ACWA, Cal Chamber, and Western Growers have adopted opposeunless-amended positions on the bill and are actively lobbying legislators.

Status: The bill will be heard the Senate Judiciary Committee on July 15.

Position: Oppose-Unless-Amended (Coalition)

SB 72 (Caballero-D) The California Water Plan: long-term supply targets.

SB 72 is being co-sponsored by the California Municipal Utilities Association, California State Association of Counties, and the California Council for Environmental and Economic Balance. This bill is a reintroduction of SB 366 (Caballero) from 2024. The bill would require DWR to establish an interim
planning target of 9,000,000 acre-feet of additional water, water conservation, or water storage capacity to be achieved by 2040. The bill would require the target to consider the identified and future water needs for a sustainable urban sector, agricultural sector, and environment, and ensure safe drinking water for all Californians, among other things.

This bill was heard in the Assembly Committee on Water, Parks, and Wildlife on July 2. The bill has little opposition, and it was passed out of the committee with a vote of 12 ayes, 0 noes, and 1 abstention.

Status: The bill now moves to the Assembly Appropriations Committee where the costs of the bill will be considered.

Position: Support (Coalition)

SB 454 (McNerney - D) State Water Resources Control Board: PFAS Mitigation Program.

Sponsored by ACWA and Cal Cities, this bill would create the PFAS Mitigation Fund in the General Fund and would authorize the fund to be expended by the State Water Resources Control Board to issue grants and/or loans for the purpose of addressing PFAS contamination. While the bill has met no opposition the State Water Board identified a cost of \$6.5 million ongoing to administer the fund. As a result, the bill was amended to not take effect until funding was identified and appropriated. The bill was heard on June 17 in the Assembly Environmental Safety and Toxic Materials Committee where it passed unanimously 7-0.

Status: The bill now moves to the Assembly Appropriations Committee where the costs of the bill will be considered.

Position: Support (Coalition)

SB 601 (Allen-D) Water Waste Discharge

The primary intent of SB 601 is to undo the May 2023 US Supreme Court ruling in Sackett v EPA which narrowed which waters fell under the Waters of the United States definition. SB 601 would also enshrine a new framework into state law for the previously federally protected waters and empowering the State Water Board to expand the scope of their regulation to "nexus waters" which are broadly defined in the bill. As a result, SB 601 could greatly expand the number of water bodies subject to water quality regulations and thus additional permitting. The full impact of SB 601 is unclear as it would depend on the State Water Board's interpretation of the term "nexus waters.

While the author did remove language regarding the private right of action, new language was inserted that would allow city attorneys to file lawsuits against entities that violate the provisions of SB 601. The bill was heard in the Assembly Judiciary Committee on July 1 where it passed with a vote of 8 ayes, 2 noes, and 2 abstentions.

Status: The bill will next be heard in the Assembly Committee on Environmental Safety and Toxic Materials on July 15.

Position: Oppose (Coalition)

SB 616 (Rubio) Community Hardening Commission: wildfire mitigation program

SB 616 would establish the Community Hardening Commission (Commission) within the Department of Insurance and an advisory council for the Commission. The Commission would be required to develop new wildfire home and community hardening standards to reduce fire risk and improve access to fire insurance, including guidelines and best practices for infrastructure improvements for water and electrical supply to support fire suppression efforts and disaster recovery. The bill, which has an insurance focus, would allow the Commission to develop standards for water systems. ACWA, CSDA, and water agencies have adopted an oppose-unless-amended position on the bill and have requested to strike water agencies from the bill.

Status: The bill will next be heard in the Assembly Committee on Insurance on July 16.

Position: Oppose Unless Amended (Coalition)

Regulatory and Administrative Actions

Governor's Appointments

The Senate Rules Committee convened on July 9, 2025, to discuss the appointment of Chair Joaquin Esquivel and Board Member Nichole Morgan to the State Water Resources Control Board. Both members discussed their commitment to ensuring safe drinking water and to affordability. The Committee voted to send their confirmation forward to the full Senate. Their confirmations will now be heard by the full Senate later this week.

Advanced Clean Fleets

The California Air Resources Board (CARB) held a kick-off workshop on June 16 regarding the fiscal year (FY) 2025-26 Clean Transportation Incentives Funding Plan (Plan). The workshop provided information about eligible incentive projects and identify which projects may have policy changes.

- Anticipated release of proposed FY 2025-26 Plan: Fall 2025

More information can be found here.

PFAS Notification Levels and Response Levels

Through informal conversations, California Advocates has learned that the State Water Board intends to lower the PFAS notification level to 4 ppt and establish a new response level for PFHXS to 10 ppt. The State Water Board may adopt notification and response levels with very little public input. This change in response levels could have a significant impact on additional wells in California.

California Advocates, Inc. Activity Report

- Attended weekly Monday morning meetings of water advocates to discuss priority bills.
- Scheduled meetings in opposition to SB 601.
- Attended workgroup meetings led by the California Chamber in opposition to SB 601.
- Testified in opposition to SB 601 in Assembly Judiciary Committee.
- Attended coalition meetings in opposition to AB 1413.
- Lobbied the Speaker's Office, Pro Tem's Office, Governor's Office, to restore funding for the Healthy Rivers and Landscapes program and in support of the Governor's Delta Conveyance proposal.
- Participated in the ACWA Region 10 legislative planning call.

- Participated in the ACWA State Legislative Committee on June 20.
- Joined coalition discussion on SB 616.

Important Dates and Deadlines for 2025

July

July 18 – Summer recess begins upon adjournment

August

- August 18 Legislature reconvenes from summer recess
- August 29 Last day for fiscal committees to report bills to the floor



1112 11th Street Sacramento, CA 95814

Mesa Water District - Active Legislative Status Report as of 7/16/2025

Oppose - Coalition

<u>AB 794</u> (<u>Gabriel</u> D) California Safe Drinking Water Act: emergency regulations.

(Amended: 4/10/2025 <u>html pdf</u>)

Status: 6/12/2025-Ordered to inactive file at the request of Assembly Member Gabriel. **Location:** 6/12/2025-A. INACTIVE FILE

Summary: Existing law, the California Safe Drinking Water Act (state act), requires the State Water Resources Control Board to administer provisions relating to the regulation of drinking water to protect public health. The state board's duties include, but are not limited to, enforcing the federal Safe Drinking Water Act (federal act) and adopting and enforcing regulations. Existing law authorizes the state board to adopt as an emergency regulation, a regulation that is not more stringent than, and is not materially different in substance and effect than, the requirements of a regulation promulgated under the federal act, with a specified exception. This bill would provide that the authority of the state board to adopt an emergency regulation pursuant to these provisions includes the authority to adopt requirements of a specified federal regulation that was in effect on January 19, 2025, regardless of whether the requirements were repealed or amended to be less stringent. The bill would prohibit an emergency regulation adopted pursuant to these provisions from implementing less stringent drinking water standards, as provided, and would authorize the regulation to include monitoring requirements that are more stringent than the requirements of the federal regulation. The bill would prohibit maximum contaminant levels and compliance dates for maximum contaminant levels adopted as part of an emergency regulation from being more stringent than the maximum contaminant levels and compliance dates of a regulation promulgated pursuant to the federal act. The bill would require, on or before December 31, 2026, the state board to adopt an emergency regulation and to initiate a primary drinking water standard for perfluoroalkyl and polyfluoroalkyl substances, as provided. The bill would make other changes to proceedings initiated upon the adoption of an emergency regulation to establish a public health goal and primary drinking water standards, as specified.

Position

Oppose -Coalition

<u>AB 810</u> (]

0 (<u>Irwin</u> D) Local government: internet websites and email addresses.

(Amended: 4/10/2025 <u>html</u> <u>pdf</u>)

Status: 5/23/2025-Failed Deadline pursuant to Rule 61(a)(5). (Last location was APPR. SUSPENSE FILE on 5/7/2025)(May be acted upon Jan 2026)

Location: 5/23/2025-A. 2 YEAR

Summary: Existing law requires that a local agency that maintains an internet website for use by the public to ensure that the internet website uses a ".gov" top-level domain or a ".ca.gov" second-level domain no later than January 1, 2029. Existing law requires that a local agency that maintains public email addresses to ensure that each email address provided to its employees uses a ".gov" domain name or a ".ca.gov" domain name no later than January 1, 2029. Existing law defines "local agency" for these purposes as a city, county, or city and county. This bill would recast these provisions by instead requiring a city, county, or city and county to comply with the above-described domain requirements and by deleting the term "local agency" from the above-described provisions. The bill would also require a special district, joint powers authority, or other political subdivision to comply with similar domain requirements no later than January 1, 2031. The bill would allow a community college district or community college to use a ".edu" domain to satisfy these requirements, and would specify that these requirements do not apply to a K-12 public school district. By adding to the duties of local officials, the bill would impose a state-mandated local program. This bill contains other related provisions and other existing laws.

Position	
Oppose -	
Coalition	

<u>SB 601</u> (<u>Allen</u> D) Water: waste discharge. (Amended: 7/10/2025 <u>html</u> <u>pdf</u>)

Status: 7/10/2025-From committee with author's amendments. Read second time and amended. Re-referred to Com. on E.S & T.M.

Location: 7/1/2025-A. E.S. & T.M.

Summary: Under existing law, the State Water Resources Control Board and the 9 California regional water quality control boards regulate water quality and prescribe waste discharge requirements in accordance with the Porter-Cologne Water Quality Control Act (act) and the National Pollutant Discharge Elimination System (NPDES) permit program. Under the act, the State Water Resources Control Board is authorized to adopt water quality control plans for waters for which quality standards are required by the federal Clean Water Act, as specified, and that in the event of a conflict, those plans supersede regional water quality control plans for the same waters. This bill would authorize the state board to adopt water quality control plans for nexus waters, which the bill would define as all waters of the state that are not also navigable, except as specified. The bill would require any water quality standard that was submitted to, and approved by, or is awaiting approval by, the United States Environmental Protection Agency or the state board that applied to nexus waters as of May 24, 2023, to remain in effect, as provided. The bill would require the state board and regional boards to include nexus waters in all federal Clean Water Act processes, including, but not limited to, the California Integrated Report and the establishment of total maximum daily loads, as specified. This bill contains other related provisions and other existing laws.

Position

Oppose -Coalition

Oppose Unless Amended - Coalition

<u>AB 1413</u>

.3 (Papan D) Sustainable Groundwater Management Act: groundwater adjudication. (Amended: 6/30/2025 <u>html pdf</u>)

Status: 7/9/2025-From committee: Do pass and re-refer to Com. on JUD. (Ayes 4. Noes 3.) (July 8). Re-referred to Com. on JUD.

Location: 7/8/2025-S. JUD.

Summary: Existing law, the Sustainable Groundwater Management Act, requires all groundwater basins designated as high- or medium-priority basins by the Department of Water Resources to be managed under a groundwater sustainability plan or coordinated groundwater sustainability plans, except as specified. Existing law requires the department to periodically review the groundwater sustainability plans developed by groundwater sustainability agencies pursuant to the act to evaluate whether a plan conforms with specified laws and is likely to achieve the sustainability agency that adopts a groundwater sustainability plan to file a court action to determine the validity of the plan no sooner than 180 days following the adoption of the plan, as provided. Existing law provides that actions by a groundwater sustainability agency are subject to judicial review, except as provided. This bill would instead authorize groundwater sustainability agencies to file those actions within 180 days following the plan. The bill would require a legal challenge to an action or determination by the groundwater sustainability agency to be filed within 90 days of the action or determination. This bill contains other related provisions and other existing laws.

Position

Oppose Unless Amended -Coalition

<u>SB 350</u> (Durazo D) Water Rate Assistance Program. (Amended: 5/7/2025 <u>html</u> pdf.)

Status: 5/23/2025-Failed Deadline pursuant to Rule 61(a)(5). (Last location was APPR. SUSPENSE FILE on 5/12/2025)(May be acted upon Jan 2026)

Location: 5/23/2025-S. 2 YEAR

Summary: Existing law requires the State Water Resources Control Board to develop a plan for the funding and implementation of the Low-Income Water Rate Assistance Program. Existing law requires the plan to include, among other things, a description of the method for collecting moneys

to support and implement the program and a description of the method for determining the amount of moneys that may need to be collected from water ratepayers to fund the program. This bill would establish the Water Rate Assistance Program. As part of the program, the bill would establish the Water Rate Assistance Fund in the State Treasury, available upon appropriation by the Legislature, to provide water affordability assistance, for both residential water and wastewater services, to lowincome residential ratepayers, as specified. The bill would require the state board to take various actions in administering the fund, including, among other things, tracking and managing revenue in the fund separately from all other revenue. The bill would require the state board, in consultation with relevant agencies and after a public hearing, to adopt guidelines for implementation of the program and to adopt an annual report to be posted on the state board's internet website identifying how the fund has performed, as specified. The bill would require the guidelines to include minimum requirements for eligible systems, including the ability to confirm eligibility for enrollment through a request for self-certification of eligibility under penalty of perjury. By expanding the crime of perjury, the bill would impose a state-mandated local program. The bill would require the state board to take various actions in administering the program, including, but not limited to, providing guidance, oversight, and funding for low-income rate assistance for residential ratepayers of eligible systems. The bill would authorize the Attorney General, at the request of the state board, to bring an action in state court to restrain the use of any method, act, or practice in violation of these provisions, except as provided. The bill would make the implementation of all of these provisions contingent upon an appropriation by the Legislature. This bill contains other related provisions and other existing laws.

Position

Oppose Unless Amended -Coalition

<u>SB 616</u> (<u>Rubio</u> D) Community Hardening Commission: wildfire mitigation program. (Amended: 7/10/2025 <u>html</u> pdf.)

(Amended: 7/10/2023 <u>ntmi par</u>)

Status: 7/15/2025-From committee: Do pass and re-refer to Com. on INS. (Ayes 5. Noes 1.) (July 14). Re-referred to Com. on INS.

Location: 6/9/2025-A. INS.

Calendar: 7/16/2025 9:30 a.m. - State Capitol, Room 126 ASSEMBLY INSURANCE, CALDERON, LISA, Chair

Summary: Existing law requires the Office of Emergency Services to enter into a joint powers agreement, as specified, with the Department of Forestry and Fire Protection to develop and administer a comprehensive wildfire mitigation program, known as the California wildfire mitigation financial assistance program, that, among other things, encourages cost-effective structure hardening and retrofitting that creates fire-resistant homes, businesses, and public buildings. This bill would require the joint powers authority to revise the wildfire mitigation program in accordance with prescribed community hardening standards and guidelines developed pursuant to the bill's provisions, as specified below. This bill contains other related provisions and other existing laws.

Position

Oppose Unless Amended -Coalition

Support - Coalition

AB 259 (<u>Rubio, Blanca</u> D) Open meetings: local agencies: teleconferences. (Amended: 4/21/2025

Status: 6/27/2025-In committee: Hearing postponed by committee.

Location: 5/14/2025-S. JUD.

Summary: Existing law, the Ralph M. Brown Act, requires, with specified exceptions, that all meetings of a legislative body, as defined, of a local agency be open and public and that all persons be permitted to attend and participate. The act authorizes the legislative body of a local agency to use teleconferencing, as specified, and requires a legislative body of a local agency that elects to use teleconferencing to comply with specified requirements, including that the local agency post agendas at all teleconference locations, identify each teleconference location in the notice and agenda of the meeting or proceeding, and have each teleconference location be accessible to the public. Existing law, until January 1, 2026, authorizes the legislative body of a local agency to use alternative teleconferencing if, during the teleconference meeting, at least a quorum of the members of the legislative body participates in person from a singular physical location clearly

identified on the agenda that is open to the public and situated within the boundaries of the territory over which the local agency exercises jurisdiction, and the legislative body complies with prescribed requirements. Existing law requires a member to satisfy specified requirements to participate in a meeting remotely pursuant to these alternative teleconferencing provisions, including that specified circumstances apply. Existing law establishes limits on the number of meetings a member may participate in solely by teleconference from a remote location pursuant to these alternative teleconferencing provisions, including prohibiting such participation for more than 2 meetings per year if the legislative body regularly meets once per month or less. This bill would extend the alternative teleconferencing procedures until January 1, 2030. This bill contains other related provisions and other existing laws.

Position

Support -Coalition

<u>AB 807</u> (Dixo

(<u>Dixon</u> R) Conservation and mitigation bank: marine artificial reefs.

(Introduced: 2/18/2025 <u>html pdf</u>)

Status: 5/1/2025-Failed Deadline pursuant to Rule 61(a)(2). (Last location was W.,P. & W. on 3/10/2025)(May be acted upon Jan 2026)

Location: 5/1/2025-A. 2 YEAR

Summary: Existing law provides that mitigation banks and conservation banks provide for the conservation of important habitats and habitat linkages, take advantage of economies of scale that are often not available to individualized mitigation projects, and simplify the state regulatory compliance process while achieving conservation goals. Existing law provides that no conservation bank, mitigation bank, or conservation and mitigation bank is operative, vested, or final, nor bank credits issued, until the Department of Fish and Wildlife has approved in writing and a conservation easement has been recorded on the site. Existing law authorizes banks to issue and sell bank credits to private and public entities. Existing law defines "conservation bank" and "mitigation bank" for these purposes. This bill would expand the definition of "conservation bank" and "mitigation bank" to include marine artificial reefs. The bill would authorize a person to, after completion of a full environmental review in compliance with applicable California and federal laws and regulations, create a marine artificial reef for purposes of establishing a mitigation or conservation bank. The bill would clarify that both nonprofit and for-profit organizations are authorized to establish and operate a conservation bank, mitigation bank, or conservation and mitigation bank. The bill would provide that if a marine artificial reef is located on state sovereign land then a lease is required from the State Lands Commission, as provided. The bill would provide that the lease from the commission would satisfy the requirements for a bank enabling instrument and for the department to grant a conservation easement.

Position

Support -Coalition

<u>ACR 36</u>	(Carrillo D) Special Districts Week. (Chaptered: 6/25/2025 html pdf.)
	Status: 6/25/2025-Chaptered by Secretary of State - Chapter 89, Statutes of 2025

Location: 6/25/2025-A. CHAPTERED

Summary: This measure proclaims the week of May 18, 2025, to May 24, 2025, to be Special Districts Week.

Position

Support -Coalition

<u>SB 72</u> (<u>Caballero</u> D) The California Water Plan: long-term supply targets. (Amended: 4/10/2025

Status: 7/1/2025-From committee: Do pass and re-refer to Com. on APPR. (Ayes 12. Noes 0.) (July 1). Re-referred to Com. on APPR.

Location: 7/1/2025-A. APPR.

Calendar: 7/16/2025 9 a.m. - 1021 O Street, Room 1100 ASSEMBLY APPROPRIATIONS, WICKS, BUFFY, Chair

Summary: Existing law requires the Department of Water Resources to update every 5 years the plan for the orderly and coordinated control, protection, conservation, development, and use of the water resources of the state, which is known as "The California Water Plan." Existing law requires the department to include a discussion of various strategies in the plan update, including, but not limited to, strategies relating to the development of new water storage facilities, water

conservation, water recycling, desalination, conjunctive use, and water transfers, that may be pursued in order to meet the future needs of the state. Existing law requires the department to establish an advisory committee to assist the department in updating the plan. This bill would revise and recast certain provisions regarding The California Water Plan to, among other things, require the department to expand the membership of the advisory committee to include, among others, tribes, labor, and environmental justice interests. The bill would require the department, as part of the 2033 update to the plan, to update the interim planning target for 2050, as provided. The bill would require the target to consider the identified and future water needs for all beneficial uses, including, but not limited to, urban uses, agricultural uses, tribal uses, and the environment, and ensure safe drinking water for all Californians, among other things. The bill would require the plan to include specified components, including a discussion of the estimated costs, benefits, and impacts of any project type or action that is recommended by the department within the plan that could help achieve the water supply targets. The bill would require the department to report to the Legislature the amendments, supplements, and additions included in the updates of the plan, together with a summary of the department's conclusions and recommendations, in the session in which the updated plan is issued. The bill would also require the department to conduct public workshops to give interested parties an opportunity to comment on the plan.

Position

Support -Coalition

SB 394 (Allen D) Water theft: fire hydrants. (Amended: 7/3/2025 html pdf.)

Status: 7/10/2025-Read third time. Passed. Ordered to the Senate. In Senate. Concurrence in Assembly amendments pending.

Location: 7/10/2025-S. CONCURRENCE

Calendar: 7/17/2025 #43 SENATE UNFINISHED BUSINESS

Summary: Existing law authorizes a utility to bring a civil action for damages against any person who commits, authorizes, solicits, aids, abets, or attempts certain acts, including, diverting or causing to be diverted, utility services by any means whatsoever. Existing law creates a rebuttable presumption that there is violation of these provisions if, on premises controlled by the customer or by the person using or receiving the direct benefit of utility service, certain actions occur, including that there is an instrument, apparatus, or device primarily designed to be used to obtain utility service without paying the full lawful charge for the utility. This bill would add to the list of acts for which a utility may bring a civil cause of action under these circumstances to include tampering with a fire hydrant, fire hydrant meter, or fire detector check, or connecting to, diverting water from, or causing water to be diverted from, a fire hydrant without authorization from the utility that owns the fire hydrant, except as provided. The bill would also expand the rebuttable presumption for a violation of these provisions to include, among other things, if a person tampers with or uses a fire hydrant, fire hydrant meter, or fire detector check without authorization to obtain water and without paying the full lawful charge of the water. This bill contains other related provisions and other existing laws.

Position

Support -

Coalition

<u>SB 454</u> (<u>McNerney</u> D) State Water Resources Control Board: PFAS Mitigation Program.

(Amended: 5/23/2025 <u>html pdf</u>)

Status: 7/2/2025-July 2 set for first hearing. Placed on suspense file.

Location: 7/2/2025-A. APPR. SUSPENSE FILE

Summary: Existing law designates the State Water Resources Control Board as the agency responsible for administering specific programs related to drinking water, including, among others, the California Safe Drinking Water Act and the Emerging Contaminants for Small or Disadvantaged Communities Funding Program. This bill, which would become operative upon an appropriation by the Legislature, would enact a PFAS mitigation program. As part of that program, the bill would create the PFAS Mitigation Fund in the State Treasury and would authorize certain moneys in the fund to be expended by the state board, upon appropriation by the Legislature, for specified purposes. The bill would authorize the state board to seek out and deposit nonstate, federal, and private funds, require those funds to be deposited into the PFAS Mitigation Fund, and continuously appropriate the nonstate, federal, and private funds in the fund to the state board for specified purposes. The bill would authorize the state board to establish accounts within the PFAS Mitigation Fund, and continuously appropriate the nonstate, federal, and private funds in the fund to the state board for specified purposes. The bill would authorize the state board to establish accounts within the PFAS Mitigation Fund, and continuously appropriate the nonstate, federal, and private funds in the fund to the state board for specified purposes. The bill would authorize the state board to establish accounts within the PFAS Mitigation Fund, and continuously appropriate the nonstate, federal, and private funds in the fund to the state board for specified purposes. The bill would authorize the state board to establish accounts within the PFAS Mitigation Fund, and continuously appropriate the nonstate, federal, and private funds in the fund in the form of a grant, loan, or contract, or to provide assistance services to water suppliers and sewer system providers, as those terms are defined, for multiple purposes, including, among other things, to

cover or reduce the costs for water suppliers associated with treating drinking water to meet the applicable state and federal maximum perfluoroalkyl and polyfluoroalkyl substances (PFAS) contaminant levels. The bill would require a water supplier or sewer system provider to include a clear and definite purpose for how the funds will be used to provide public benefits to their community related to safe drinking water, recycled water, or treated wastewater in order to be eligible to receive funds. The bill would require the state board to adopt guidelines to implement these provisions, as provided.

Position

Support -Coalition

<u>SB 466</u> (<u>Caballero</u> D) Drinking water: hexavalent chromium: civil liability: exemption.

(Amended: 6/24/2025 <u>html</u> <u>pdf</u>)

Status: 7/15/2025-VOTE: Do pass as amended and be re-referred to the Committee on [Appropriations] (PASS)

Location: 7/15/2025-A. APPR.

Summary: The California Safe Drinking Water Act provides for the operation of public water systems and imposes on the State Water Resources Control Board various duties and responsibilities for the regulation and control of drinking water in the State of California. The act requires the state board to adopt primary drinking water standards for contaminants in drinking water based upon specified criteria, and requires a primary drinking water standard to be established for hexavalent chromium. Existing law authorizes the state board to grant a variance from primary drinking water standards to a public water system. This bill would prohibit a public water system that meets the total chromium maximum containment level (MCL) enforceable standard for drinking water in California from being held liable in any civil action brought by an individual or entity that is not a governmental agency related to hexavalent chromium MCL compliance plan, or during the period between when it has submitted a hexavalent chromium MCL compliance plan for approval to the state board and action on the proposed compliance plan by the state board is pending, except as specified.

Position

Support -Coalition

<u>SB 496</u> (Hurtado D) Advanced Clean Fleets Regulation: appeals advisory committee:

exemptions. (Amended: 4/7/2025 <u>html</u> pdf.)

Status: 5/23/2025-Failed Deadline pursuant to Rule 61(a)(5). (Last location was APPR. SUSPENSE FILE on 5/5/2025)(May be acted upon Jan 2026)

Location: 5/23/2025-S. 2 YEAR

Summary: Existing law requires the State Air Resources Board to adopt and implement motor vehicle emission standards, in-use performance standards, and motor vehicle fuel specifications for the control of air contaminants and sources of air pollution that the state board has found necessary, cost effective, and technologically feasible. The California Global Warming Solutions Act of 2006 establishes the state board as the state agency responsible for monitoring and regulating sources emitting greenhouse gases and requires the state board to adopt rules and regulations to achieve the maximum technologically feasible and cost-effective greenhouse gas emission reductions from those sources. Pursuant to its authority, the state board has adopted the Advanced Clean Fleets Regulation, which imposes various requirements for transitioning local, state, and federal government fleets of medium- and heavy-duty trucks, other high-priority fleets of mediumand heavy-duty trucks, and drayage trucks to zero-emission vehicles. The Advanced Clean Fleets Regulation authorizes entities subject to the regulation to apply for exemptions from its requirements under certain circumstances. This bill would require the state board to establish the Advanced Clean Fleets Regulation Appeals Advisory Committee by an unspecified date for purposes of reviewing appeals of denied requests for exemptions from the requirements of the Advanced Clean Fleets Regulation. The bill would require the committee to include representatives of specified governmental and nongovernmental entities. The bill would require the committee to meet monthly and would require recordings of its meetings to be made publicly available on the state board's internet website. The bill would require the committee to consider, and make a recommendation on, an appeal of an exemption request denial no later than 60 days after the appeal is made. The bill would require specified information relating to the committee's consideration of an appeal to be made publicly available on the state board's internet website. The bill would require the state board to consider a recommendation of the committee at a public meeting no later than 60 days after the recommendation is made.

Position Support -

Coalition

Watch-Key

AB 12(Wallis R) Low-carbon fuel standard: regulations. (Introduced: 12/2/2024 https://www.html pdf.)Status: 5/1/2025-Failed Deadline pursuant to Rule 61(a)(2). (Last location was NAT. RES. on

2/18/2025)(May be acted upon Jan 2026)

Location: 5/1/2025-A. 2 YEAR

Summary: The California Global Warming Solutions Act of 2006 establishes the State Air Resources Board as the state agency responsible for monitoring and regulating sources emitting greenhouse gases. The act requires the state board to adopt rules and regulations to achieve the maximum technologically feasible and cost-effective greenhouse gas emissions reductions to ensure that the statewide greenhouse gas emissions are reduced to at least 40% below the statewide greenhouse gas emissions limit, as defined, no later than December 31, 2030. Pursuant to the act, the state board has adopted the Low-Carbon Fuel Standard regulations. This bill would void specified amendments to the Low-Carbon Fuel Standard regulations adopted by the state board on November 8, 2024.

Position

Watch-Key

AB 21 (DeMaio R) Common interest developments: association management and meeting procedures. (Amended: 3/24/2025 html pdf.)

Status: 5/1/2025-Failed Deadline pursuant to Rule 61(a)(2). (Last location was H. & C.D. on 3/24/2025)(May be acted upon Jan 2026)

Location: 5/1/2025-A. 2 YEAR

Summary: Existing law, the Davis-Stirling Common Interest Development Act, governs the management and operation of common interest by an association. If a provision of that act requires an association to deliver a document by "individual delivery" or "individual notice," the act requires the association to deliver that document in accordance with the preferred delivery method specified by the member. Existing law also requires the board of an association to provide general notice of a proposed rule change at least 28 days before making the rule change, in accordance with certain procedures. This bill would revise the above-described rule change provision to require the board to provide individual notice pursuant to the above-described provision governing document delivery. This bill contains other related provisions and other existing laws.

Position

Watch-Key

AB 26 (DeMaio R) Eliminate the Politicians' Perks Act of 2025. (Introduced: 12/2/2024 html pdf.) Status: 5/8/2025-Failed Deadline pursuant to Rule 61(a)(3). (Last location was PRINT on 12/2/2024)(May be acted upon Jan 2026)

Location: 5/8/2025-A. 2 YEAR

Summary: The Political Reform Act of 1974 establishes the Fair Political Practices Commission and imposes various restrictions on public officials for the purpose of avoiding conflicts of interests. This bill would state the intent of the Legislature to enact legislation that holds elected officials accountable by prohibiting Members of the Legislature from accepting gifts or trading in individual stock, imposing a lifetime lobbying ban, eliminating exemptions for the Legislature from labor, workplace, and public record laws, and eliminating government pensions for local elected officials.

Position

Watch-Key

AB 34 (Patterson R) Air pollution: regulations: consumer costs: review. (Amended: 3/13/2025 html pdf.)

Status: 5/1/2025-Failed Deadline pursuant to Rule 61(a)(2). (Last location was NAT. RES. on 2/3/2025)(May be acted upon Jan 2026)

Location: 5/1/2025-A. 2 YEAR

Summary: The California Global Warming Solutions Act of 2006 establishes the State Air Resources Board as the state agency responsible for monitoring and regulating sources of emissions of greenhouse gases. The act authorizes the state board to include in its regulation of those emissions

the use of market-based compliance mechanisms. Pursuant to the act, the state board has adopted the California Greenhouse Gas Cap-and-Trade Program to reduce emissions of greenhouse gases by applying a greenhouse gas allowance budget to specified entities and providing a trading mechanism for achieving compliance, as provided. The act requires the state board to adopt rules and regulations to achieve the maximum technologically feasible and cost-effective greenhouse gas emissions reductions to ensure that the statewide greenhouse gas emissions are reduced to at least 40% below the statewide greenhouse gas emissions limit, as defined, no later than December 31, 2030. Pursuant to the act, the state board has adopted the Low Carbon Fuel Standard regulations to reduce the carbon intensity of transportation fuels used in California, as specified. This bill would prohibit the state board from adopting any standard, regulation, or rule that affects the Low Carbon Fuel Standard or the California Greenhouse Gas Cap-and-Trade Program until the Legislative Analyst has analyzed the cost to the consumer of the proposed standard, regulation, or rule, as specified, and submitted its analysis to the Legislature.

Position

Watch-Key

AB 89(Sanchez R) Interscholastic sports: gender equity. (Introduced: 1/6/2025 html.pdf)Status: 5/8/2025-Failed Deadline pursuant to Rule 61(a)(3). (Last location was A.,E.,S., & T. on 2/3/2025)(May be acted upon Jan 2026)

Location: 5/8/2025-A. 2 YEAR

Summary: Existing law recognizes the California Interscholastic Federation ("CIF") to be a voluntary organization that consists of school and school-related personnel with responsibility for administering interscholastic athletic activities in secondary schools. Existing law requires the CIF to report, as provided, to the appropriate policy committees of the Legislature and the Governor on its goals and objectives with regard to, and the status of, among other things, gender equity in interscholastic athletics, including, but not limited to, the number of male and female pupils participating in interscholastic athletics in secondary schools, and actions it has taken in order to ensure compliance with Title IX of the federal Education Amendments of 1972. This bill would require the CIF to amend its constitution, bylaws, and policies to prohibit a pupil whose sex was assigned male at birth from participating on a girls' interscholastic sports team.

Position

Watch-Key

AB 93 (Papan D) Water resources: data centers. (Amended: 7/9/2025 html pdf.)

Status: 7/9/2025-From committee chair, with author's amendments: Amend, and re-refer to committee. Read second time, amended, and re-referred to Com. on L. GOV. **Location:** 6/24/2025-S. L. GOV.

Calendar: 7/16/2025 9:30 a.m. - State Capitol, Room 113 SENATE LOCAL GOVERNMENT, DURAZO, MARÍA ELENA, Chair

Summary: Existing law authorizes the legislative body of an incorporated city and the county board of supervisors to license businesses carried on within their respective jurisdictions and to set license fees, as specified. This bill would require a person who owns or operates a data center, as defined, prior to applying to a city or a county for an initial business license, equivalent instrument, or permit, to provide its water supplier, under penalty of perjury, an estimate of the expected water use. When applying to a city or county for an initial business license, the bill would require a person who owns or operates a data center to self-certify, under penalty of perjury, on the application that the person has provided its water supplier an estimate of the expected water use. When applying to a city or county for a renewal of a business license, equivalent instrument, or permit, the bill would require a person who owns or operates a data center to self-certify, under penalty of perjury, on the application, a report of the annual water use. By expanding the crime of perjury, the bill would impose a state-mandated local program. Beginning one year after the Department of Water Resources develops any efficiency guidelines or best management practices relevant to the data centers, the bill would require that a person who owns or operates a data center, as a condition for obtaining or renewing a business license, self-certify that the data center will meet guidelines and best practices to maximize the efficient use of natural resources. This bill contains other related provisions and other existing laws.

Position

Watch-Key

<u>AB 241</u> (<u>Tangipa</u> R) Wildfire and Vegetation Management Voluntary Tax Contribution Fund. (Introduced: 1/14/2025 <u>html pdf</u>)

Status: 5/1/2025-Failed Deadline pursuant to Rule 61(a)(2). (Last location was REV. & TAX on 2/10/2025)(May be acted upon Jan 2026)

Location: 5/1/2025-A. 2 YEAR

Summary: Existing law allows an individual taxpayer to contribute amounts in excess of their personal income tax liability for the support of specified funds and accounts, including, among others, to the Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund. This bill would also allow an individual to designate on their tax return that a specified amount in excess of their tax liability be transferred to the continuously appropriated Wildfire and Vegetation Management Voluntary Tax Contribution Fund, which would be created by this bill. The bill would require the Franchise Tax Board to revise the tax return form to include a space for the designation of contributions to the fund when another voluntary designation is removed from the form or there is space, whichever occurs first. By establishing a new continuously appropriated fund, this bill would make an appropriation.

Position

Watch-Key

<u>AB 267</u> (<u>Macedo</u> R) Greenhouse Gas Reduction Fund: high-speed rail: water infrastructure and wildfire prevention. (Introduced: 1/17/2025 <u>html</u> pdf)

Status: 5/1/2025-Failed Deadline pursuant to Rule 61(a)(2). (Last location was TRANS. on 2/18/2025)(May be acted upon Jan 2026)

Location: 5/1/2025-A. 2 YEAR

Summary: The California Global Warming Solutions Act of 2006 designates the State Air Resources Board as the state agency charged with monitoring and regulating sources of emissions of greenhouse gases. The act authorizes the state board to include in its regulation of those emissions the use of market-based compliance mechanisms. Existing law requires all moneys, except for fines and penalties, collected by the state board from the auction or sale of allowances as part of a market-based compliance mechanism to be deposited in the Greenhouse Gas Reduction Fund. Existing law continuously appropriates 25% of the annual proceeds of the fund to the High-Speed Rail Authority for certain purposes. This bill would suspend the appropriation to the High-Speed Rail Authority for the 2026–27 and 2027–28 fiscal years and would instead require those amounts from moneys collected by the state board to be transferred to the General Fund. The bill would specify that the transferred amounts shall be available, upon appropriation by the Legislature, to augment funding for water infrastructure and wildfire prevention.

Position

Watch-Key

<u>AB 269</u> (Bennett D) Dam Safety and Climate Resilience Local Assistance Program.

(Introduced: 1/17/2025 <u>html pdf</u>)

Status: 5/1/2025-Failed Deadline pursuant to Rule 61(a)(2). (Last location was W.,P. & W. on 2/10/2025)(May be acted upon Jan 2026)

Location: 5/1/2025-A. 2 YEAR

Summary: Existing law provides for the regulation and supervision of dams and reservoirs by the state, and requires the Department of Water Resources, under the police power of the state, to supervise the construction, enlargement, alteration, repair, maintenance, operation, and removal of dams and reservoirs for the protection of life and property, as prescribed. Existing law requires the department to, upon appropriation by the Legislature, develop and administer the Dam Safety and Climate Resilience Local Assistance Program to provide state funding for repairs, rehabilitation, enhancements, and other dam safety projects at existing state jurisdictional dams and associated facilities that were in service prior to January 1, 2023, subject to prescribed criteria. This bill would include the removal of project facilities as additional projects eligible to receive funding under the program.

Position

Watch-Key

<u>AB 270</u> (<u>Petrie-Norris</u> D) Department of Forestry and Fire Protection: autonomous firefighting pilot project. (Amended: 5/5/2025 html pdf)

Status: 5/23/2025-Failed Deadline pursuant to Rule 61(a)(5). (Last location was APPR. SUSPENSE FILE on 5/14/2025)(May be acted upon Jan 2026)

Location: 5/23/2025-A. 2 YEAR

Summary: Existing law requires the Department of Forestry and Fire Protection, in accordance with a plan approved by the State Board of Forestry and Fire Protection, to, among other things, provide fire prevention and firefighting implements and apparatus and organize fire crews and patrols, as

provided. This bill would require the Department of Forestry and Fire Protection to establish a pilot project to assess whether a firefighting helicopter equipped with autonomous aerial suppression technology can be transitioned into operational use in the State of California. The bill would also require the department to invite local, state, tribal, and federal fire agencies to participate in those familiarization and training activities. The bill would require the department to convene, within 60 days of completion of the pilot project, or January 1, 2029, whichever comes first, leading fire professionals in California to assess the performance of the pilot project and, if the pilot project meets its objectives, determine how to incorporate autonomous aerial suppression technology into existing state wildfire mitigation efforts. The bill would require an operator of autonomous aerial suppression technology that is part of the pilot project and that is required to submit reports to local or federal agencies about autonomous aerial suppression technology to also provide those reports to the department and the Legislature, as provided. The bill would include related legislative findings.

Position

Watch-Key

<u>AB 273</u> (<u>Sanchez</u> R) Greenhouse Gas Reduction Fund: high-speed rail: infrastructure improvements. (Introduced: 1/21/2025 <u>html pdf</u>)

Status: 5/1/2025-Failed Deadline pursuant to Rule 61(a)(2). (Last location was TRANS. on 2/18/2025)(May be acted upon Jan 2026)

Location: 5/1/2025-A. 2 YEAR

Summary: The California Global Warming Solutions Act of 2006 designates the State Air Resources Board as the state agency charged with monitoring and regulating sources of emissions of greenhouse gases. The act authorizes the state board to include in its regulation of those emissions the use of market-based compliance mechanisms. Existing law requires all moneys, except for fines and penalties, collected by the state board from the auction or sale of allowances as part of a market-based compliance mechanism to be deposited in the Greenhouse Gas Reduction Fund. Existing law continuously appropriates 25% of the annual proceeds of the fund to the High-Speed Rail Authority for certain purposes. This bill would eliminate the continuous appropriation of 25% of the annual proceeds of the Greenhouse Gas Reduction Fund to the High-Speed Rail Authority on June 30, 2026. The bill, beginning with the 2026–27 fiscal year, would instead require 25% of the annual proceeds of the Greenhouse Gas Reduction Fund to be transferred to the General Fund and for those moneys, upon appropriation, to be used to augment funding provided to local governments to improve infrastructure.

Position

Watch-Key

<u>AB 275</u> (<u>Petrie-Norris</u> D) Office of Emergency Services: wildfire aerial response program. (Amended: 4/23/2025 <u>html</u> <u>pdf</u>)

Status: 5/1/2025-Failed Deadline pursuant to Rule 61(a)(2). (Last location was U. & E. on 4/24/2025)(May be acted upon Jan 2026)

Location: 5/1/2025-A. 2 YEAR

Summary: Existing law, the California Emergency Services Act, establishes the Office of Emergency Services in the office of the Governor, with specified powers and duties relative to coordinating emergency services. Existing law requires the Office of Emergency Services to enter into a joint powers agreement with the Department of Forestry and Fire Protection to develop and administer a comprehensive wildfire mitigation program, as specified. This bill would require the Office of Emergency Services, in consultation with the Department of Forestry and Fire Protection, to establish, on or before December 31, 2026, a working group to evaluate and develop recommendations for implementing a wildfire aerial response program to provide year-round, 24 hours per day, 7 days per week, rapid aerial suppression capabilities. The bill would require the working group to consider specified elements to ensure effective statewide aerial wildfire suppression and to develop recommendations, including whether the program should be implemented as a pilot program, a full-scale statewide initiative, or if implementation is not recommended based on feasibility findings. The bill would require the Director of Emergency Services, in consultation with the department, to appoint members to the working group who are familiar with wildfire aviation response programs, as provided. The bill would require the working group to report its findings and implementation recommendations to the Assembly Committee on Emergency Management and the Senate Committee on Governmental Organization on or before December 31, 2027, as provided.

Position

Watch-Key

<u>AB 295</u> (<u>Macedo</u> R) California Environmental Quality Act: environmental leadership development projects: water storage, water conveyance, and groundwater recharge projects: streamlined review. (Introduced: 1/23/2025 html pdf)

Status: 5/1/2025-Failed Deadline pursuant to Rule 61(a)(2). (Last location was NAT. RES. on 2/10/2025)(May be acted upon Jan 2026)

Location: 5/1/2025-A. 2 YEAR

Summary: The California Environmental Quality Act (CEQA) requires a lead agency, as defined, to prepare, or cause to be prepared, and certify the completion of an environmental impact report (EIR) on a project that the lead agency proposes to carry out or approve that may have a significant effect on the environment or to adopt a negative declaration if it finds that the project will not have that effect. CEQA also requires a lead agency to prepare a mitigated negative declaration for a project that may have a significant effect on the environment if revisions in the project would avoid or mitigate that effect and there is no substantial evidence that the project, as revised, would have a significant effect on the environment. CEQA establishes a procedure by which a person may seek judicial review of the decision of the lead agency made pursuant to CEQA. The Jobs and Economic Improvement Through Environmental Leadership Act of 2021 authorizes the Governor, until January 1, 2032, to certify environmental leadership development projects that meet specified requirements for certain streamlining benefits related to CEQA. The act, among other things, requires a lead agency to prepare the record of proceedings for an environmental leadership development project, as provided, and to provide a specified notice within 10 days of the Governor certifying the project. The act is repealed by its own term on January 1, 2034. This bill would extend the application of the act to water storage projects, water conveyance projects, and groundwater recharge projects that provide public benefits and drought preparedness. Because a lead agency would be required to prepare the record of proceedings for water storage projects, water conveyance projects, and groundwater recharge projects pursuant to the act, this bill would impose a state-mandated local program. This bill contains other related provisions and other existing laws.

Position

Watch-Key

<u>AB 307</u> (<u>Petrie-Norris</u> D) Safe Drinking Water, Wildfire Prevention, Drought Preparedness, and Clean Air Bond Act of 2024: Department of Forestry and Fire Protection: fire camera mapping system. (Introduced: 1/23/2025 <u>html pdf</u>)

Status: 5/1/2025-Failed Deadline pursuant to Rule 61(a)(2). (Last location was NAT. RES. on 2/10/2025)(May be acted upon Jan 2026)

Location: 5/1/2025-A. 2 YEAR

Summary: The Safe Drinking Water, Wildfire Prevention, Drought Preparedness, and Clean Air Bond Act of 2024, approved by the voters as Proposition 4 at the November 5, 2024, statewide general election, authorized the issuance of bonds in the amount of \$10,000,000,000 pursuant to the State General Obligation Bond Law to finance projects for safe drinking water, drought, flood, and water resilience, wildfire and forest resilience, coastal resilience, extreme heat mitigation, biodiversity and nature-based climate solutions, climate-smart, sustainable, and resilient farms, ranches, and working lands, park creation and outdoor access, and clean air programs. Of these funds, the act makes available \$1,500,000,000, upon appropriation by the Legislature, for wildfire prevention, including, among other things, by making \$25,000,000 available, upon appropriation by the Legislature, to the Department of Forestry and Fire Protection for technologies that improve detection and assessment of new fire ignitions. This bill would require, of the \$25,000,000 made available to the department, \$10,000,000 be allocated for purposes of the ALERTCalifornia fire camera mapping system.

Position

Watch-Key

<u>AB 339</u> (<u>Ortega</u> D) Local public employee organizations: notice requirements.

(Amended: 7/15/2025 <u>html</u> pdf)

Status: 7/15/2025-Read second time and amended. Re-referred to Com. on APPR. **Location:** 7/9/2025-S. APPR.

Summary: Existing law, the Meyers-Milias-Brown Act, contains various provisions that govern collective bargaining of local represented employees and delegates jurisdiction to the Public Employment Relations Board to resolve disputes and enforce the statutory duties and rights of local public agency employers and employees. Existing law requires the governing body of a public agency to meet and confer in good faith regarding wages, hours, and other terms and conditions of employment with representatives of recognized employee organizations. Existing law requires the governing body of a public agency, and boards and commissions designated by law or by the governing body, to give reasonable written notice, except in cases of emergency, as specified, to

each recognized employee organization affected of any ordinance, rule, resolution, or regulation directly relating to matters within the scope of representation proposed to be adopted by the governing body or the designated boards and commissions. This bill would require the governing body of a public agency, and boards and commissions designated by law or by the governing body of a public agency, to give the recognized employee organization no less than 60 days' written notice before issuing a request for proposals, request for quotes, or renewing or extending an existing contract to perform services that are within the scope of work of the job classifications represented by the recognized employee organization, subject to certain exceptions. The bill would require the notice to include specified information, including the anticipated duration of the contract. The bill would also require the public agency, if an emergency or other exigent circumstance prevents the public agency from providing the written notice described above, to provide as much advance notice as is practicable under the circumstances. If the recognized employee organization demands to meet and confer after receiving the written notice, the bill would require the public agency and recognized employee organization to meet and confer in good faith within a reasonable time, as specified. By imposing new duties on local public agencies, the bill would impose a statemandated local program. This bill contains other related provisions and other existing laws.

Position

Watch-Key

AB 372 (Bennett D) Office of Emergency Services: state matching funds: water system infrastructure improvements. (Amended: 4/21/2025 html pdf.)

Status: 6/24/2025-From committee: Do pass and re-refer to Com. on N.R. & W. (Ayes 15. Noes 0.) (June 24). Re-referred to Com. on N.R. & W.

Location: 6/24/2025-S. N.R. & W.

Calendar: 7/16/2025 9 a.m. - 1021 O Street, Room 2200 SENATE NATURAL RESOURCES AND WATER, LIMÓN, MONIQUE, Chair

Summary: Existing law establishes, within the office of the Governor, the Office of Emergency Services (OES), under the direction of the Director of Emergency Services. Existing law charges the OES with coordinating various emergency activities within the state. The California Emergency Services Act, contingent upon an appropriation by the Legislature, requires the OES to enter into a joint powers agreement pursuant to the Joint Exercise of Powers Act with the Department of Forestry and Fire Protection to develop and administer a comprehensive wildfire mitigation program relating to structure hardening and retrofitting and prescribed fuel modification activities. Existing law authorizes the joint powers authority to establish financial assistance limits and matching funding or other recipient contribution requirements for the program, as provided. This bill, contingent on funding being appropriated pursuant to a specified bond act, would establish the Rural Water Infrastructure for Wildfire Resilience Program within the OES for the distribution of state matching funds to urban wildland interface communities, as defined, in designated high fire hazard severity zones or very high fire hazard severity zones to improve water system infrastructure, as prescribed. The bill would require the OES to work in coordination with the Department of Water Resources, the State Water Resources Control Board, the Office of the State Fire Marshal, and other state entities as the OES determines to be appropriate, to achieve the purposes of the program. The bill would require the OES to develop criteria and a scoring methodology to prioritize the distribution of state matching funds provided under the program to rural communities based upon specified criteria.

Position

Watch-Key

<u>AB 428</u> (<u>Rubio, Blanca</u> D) Joint powers agreements: water corporations. (Amended: 3/28/2025 <u>html pdf</u>)

Status: 7/8/2025-From committee: Do pass and re-refer to Com. on APPR. (Ayes 16. Noes 0.) (July 7). Re-referred to Com. on APPR.

Location: 7/7/2025-S. APPR.

Calendar: 8/18/2025 10 a.m. - 1021 O Street, Room 2200 SENATE APPROPRIATIONS, CABALLERO, ANNA, Chair

Summary: Existing law, the Joint Exercise of Powers Act, authorizes 2 or more public agencies, if authorized by their governing bodies, by agreement to jointly exercise any power common to the contracting parties. Existing law authorizes 2 or more local public entities, or a mutual water company, as defined, and a public agency, to provide insurance, as specified, by a joint powers agreement. Existing law authorizes a mutual water company and a public agency to enter into a joint powers agreement for the purposes of risk pooling, as specified. This bill would authorize a water corporation, as defined, a mutual water company, and one or more public agencies to provide insurance, as specified, by a joint powers agreement. The bill would also authorize a water

corporation, a mutual water company, and one or more public agencies to enter into a joint powers agreement for the purposes of risk pooling, as specified. The bill would prohibit the Public Utilities Commission from allowing a water corporation to join a joint powers agency for insurance coverage if there are no greater benefits to the customers of the water corporation than are provided by the water corporation's current insurance policy. The bill would require the joint powers agency to be 100% reinsured with no joint and several liability, no assessments, and no financial liability attributable to the participating members, as provided. If a water corporation enters into a joint powers agreement for the purposes of risk pooling, the bill would require the water corporation to submit an annual information filing to the Public Utilities Commission and the joint powers agency, as specified. This bill contains other existing laws.

Position

Watch-Key

<u>AB 430</u> (<u>Alanis</u> R) State Water Resources Control Board: emergency regulations.

(Amended: 5/1/2025 <u>html pdf</u>)

Status: 5/23/2025-Failed Deadline pursuant to Rule 61(a)(5). (Last location was APPR. SUSPENSE FILE on 5/14/2025)(May be acted upon Jan 2026)

Location: 5/23/2025-A. 2 YEAR

Summary: Existing law provides that an emergency regulation adopted by the State Water Resources Control Board following a Governor's proclamation of a state of emergency based on drought conditions, for which the board makes specified findings, may remain in effect for up to one year, as provided, and may be renewed if the board determines that specified conditions relating to precipitation are still in effect. This bill would require the board, within 180 days following a finding by the board that a nonfee emergency regulation is no longer necessary, as provided, to conduct a comprehensive economic study assessing the impacts of the regulation, as specified. The bill would require the board to make the study publicly available on its internet website no later than 30 days after completion.

Position

Watch-Key

AB 514(Petrie-NorrisD)Water: emergency water supplies.(Amended: 5/1/2025htmlpdf.)Status:5/23/2025-Failed Deadline pursuant to Rule 61(a)(5).(Last location was APPR. SUSPENSEFILE on 5/14/2025)(May be acted upon Jan 2026)

Location: 5/23/2025-A. 2 YEAR

Summary: Existing law, the Urban Water Management Planning Act, requires every public and private urban water supplier that directly or indirectly provides water for municipal purposes to prepare and adopt an urban water management plan. The act requires an urban water management plan to include a water shortage contingency plan, as provided. This bill would declare that it is the established policy of the state to encourage, but not mandate, the development of emergency water supplies by both local and regional water suppliers, as defined, and to support their use during times of drought or unplanned service or supply disruption, as provided.

Position

Watch-Key

AB 532 (Ransom D) Water rate assistance program. (Amended: 6/19/2025 html pdf.)

Status: 7/2/2025-From committee: Do pass and re-refer to Com. on L. GOV. with recommendation: To Consent Calendar. (Ayes 8. Noes 0.) (July 2). Re-referred to Com. on L. GOV. **Location:** 7/2/2025-S. L. GOV.

Calendar: 7/16/2025 9:30 a.m. - State Capitol, Room 113 SENATE LOCAL GOVERNMENT, DURAZO, MARÍA ELENA, Chair

Summary: Existing federal law, the Consolidated Appropriations Act, 2021, among other things, requires the federal Department of Health and Human Services to carry out a Low-Income Household Drinking Water and Wastewater Emergency Assistance Program, which is also known as the Low Income Household Water Assistance Program, for making grants to states and Indian tribes to assist low-income households that pay a high proportion of household income for drinking water and wastewater services, as provided. Existing law requires the Department of Community Services and Development to administer the Low Income Household Water Assistance Program in this state, and to receive and expend moneys appropriated and allocated to the state for purposes of that program, pursuant to the above-described federal law. The Low Income Household Water Assistance Program was only operative until March 31, 2024. This bill would repeal the above-described requirements related to the Low Income Household Water Assistance Program. This bill contains other related provisions and other existing laws.

Position

Watch-Key

AB 550 (Petrie-Norris D) The California Endangered Species Act: take of species: renewable electrical generation facilities. (Amended: 5/6/2025 html pdf)

Status: 6/11/2025-Referred to Com. on N.R. & W.

Location: 6/11/2025-S. N.R. & W.

Calendar: 7/16/2025 9 a.m. - 1021 O Street, Room 2200 SENATE NATURAL RESOURCES AND WATER, LIMÓN, MONIQUE, Chair

Summary: The California Endangered Species Act prohibits the taking of an endangered, threatened, or candidate species, except as specified. Under the act, the Department of Fish and Wildlife may authorize the take of listed species by certain entities through permits or memorandums of understanding for specified purposes. The act allows take by permit if, among other things, the impact of the authorized take is fully minimized and mitigated. This bill would provide that if an at-risk species, as defined, becomes listed as an endangered, threatened, or candidate species, further authorization or approval shall not be required for a take of that species, if specified conditions are met, including that the potential listing of the at-risk species was anticipated in a permit previously issued by the department for incidental take caused by a renewable electrical generation facility. The bill would authorize the department, in partnership with a permit applicant for an incidental take caused by a renewable electrical generation facility, to develop a research project that evaluates specified factors. The bill would authorize a research project reviewed and approved by the department to contribute to a renewable electrical generation project's mitigation, as provided. The bill would require the department to report to the Legislature specified information, including among other things, a report on each at-risk species authorized for take, as provided.

Position

Watch-Key

<u>AB 569</u> (<u>Stefani</u> D) California Public Employees' Pension Reform Act of 2013: exceptions: supplemental defined benefit plans. (Amended: 4/24/2025 <u>html</u> pdf.)

Status: 5/23/2025-Failed Deadline pursuant to Rule 61(a)(5). (Last location was APPR. SUSPENSE FILE on 5/21/2025)(May be acted upon Jan 2026)

Location: 5/23/2025-A. 2 YEAR

Summary: Existing law, the California Public Employees' Pension Reform Act of 2013 (PEPRA), on and after January 1, 2013, requires a public retirement system, as defined, to modify its plan or plans to comply with PEPRA, as specified. Among other things, PEPRA prohibits a public employer from offering a defined benefit pension plan exceeding specified retirement formulas, requires new members of public retirement systems to contribute at least a specified amount of the normal cost, as defined, for their defined benefit plans, and prohibits an enhancement of a public employee's retirement formula or benefit adopted after January 1, 2013, from applying to service performed prior to the operative date of the enhancement. PEPRA prohibits a public employer from offering a supplemental defined benefit plan if the public employer did not do so before January 1, 2013, or, if it did, from offering that plan to an additional employee group after that date. This bill would authorize a public employer, as defined, to bargain over contributions for supplemental retirement benefits administered by, or on behalf of, an exclusive bargaining representative of one or more of the public employer's bargaining units, subject to the limitations specified above. This bill contains other existing laws.

Position

Watch-Key

<u>AB 620</u> (Jackson D) Medium- and Heavy-Duty Zero-Emission Vehicle Fleet Purchasing Assistance Program: rental vehicles. (Introduced: 2/13/2025 <u>html pdf</u>)

Status: 7/9/2025-From committee: Do pass and re-refer to Com. on APPR. with recommendation: To Consent Calendar. (Ayes 15. Noes 0.) (July 8). Re-referred to Com. on APPR. **Location:** 7/8/2025-S. APPR.

Calendar: 8/18/2025 10 a.m. - 1021 O Street, Room 2200 SENATE APPROPRIATIONS, CABALLERO, ANNA, Chair

Summary: Existing law establishes the Air Quality Improvement Program that is administered by the State Air Resources Board for purposes of funding projects related to, among other things, the reduction of criteria air pollutants and improvement of air quality. Existing law establishes the Medium- and Heavy-Duty Zero-Emission Vehicle Fleet Purchasing Assistance Program (program) within the Air Quality Improvement Program to make financing tools and nonfinancial supports

available to operators of medium- and heavy-duty vehicle fleets to enable those operators to transition their fleets to zero-emission vehicles. This bill, for any regulation adopted to develop or implement the program, or other regulations that are regarding the procurement or use of mediumand heavy-duty zero-emission vehicles by a public or private fleet, would require the state board to consider specified things, including, among other things, the environmental and supply chain benefits of renting medium- and heavy-duty zero-emission vehicles compared to procuring them.

Position

Watch-Key

<u>AB 874</u> (<u>Ávila Farías</u> D) Mitigation Fee Act: waiver of fees: affordable rental housing.

(Introduced: 2/19/2025 <u>html pdf</u>)

Status: 5/1/2025-Failed Deadline pursuant to Rule 61(a)(2). (Last location was L. GOV. on 3/10/2025)(May be acted upon Jan 2026)

Location: 5/1/2025-A. 2 YEAR

Summary: Existing law, the Mitigation Fee Act, imposes certain requirements on a local agency that imposes a fee as a condition of approval of a development project that is imposed to provide for an improvement to be constructed to serve the development project, or a fee for public improvements, as specified. The act also regulates fees for development projects and fees for specific purposes, including water and sewer connection fees, among others. The act, among other things, requires local agencies to comply with various conditions when imposing fees, extractions, or charges as a condition of approval of a proposed development or development project. The act prohibits a local agency that imposes fees or charges on a residential development for the construction of public improvements or facilities from requiring the payment of those fees or charges until the date of the final inspection or the date the certificate of occupancy is issued, whichever occurs first, except for utility service fees, as provided. This bill would require a local agency to waive fees or charges that are collected by a local agency to fund the construction of public improvements or facilities for residential developments subject to a regulatory agreement with a public entity, as provided, that includes certain income and affordability requirements. The bill would exclude from this requirement those fees or charges, as applicable, for the construction or reconstruction of school facilities or that cover the cost of code enforcement, inspection services, or other fees collected to pay for the cost of enforcement of local ordinances or state law.

Position

Watch-Key

<u>AB 1146</u> (<u>Papan</u> D) Water infrastructure: dams and reservoirs: water release: false pretenses. (Amended: 6/23/2025 <u>html</u> <u>pdf</u>)

Status: 7/9/2025-From committee: Do pass and re-refer to Com. on JUD. (Ayes 7. Noes 0.) (July 8). Re-referred to Com. on JUD.

Location: 7/8/2025-S. JUD.

Summary: Existing law provides for the regulation and supervision of dams and reservoirs exclusively by the state. Under existing law, a person who violates certain provisions related to the regulation and supervision of dams and reservoirs or of any approval, order, rule, regulation, or requirement of the Department of Water Resources is guilty of a misdemeanor, as specified. This bill would prohibit the release of stored water from a reservoir owned and operated by the United States in this state if the release is done under false pretenses, which the bill would define to mean a release of water from a reservoir owned and operated by the United States in a manner that is knowingly, designedly, and intentionally under any false or fraudulent representation as to the purpose and intended use of the water. The bill would authorize the State Water Resources Control Board or the Attorney General, as provided, to bring an action for injunctive relief for a violation of the above-described prohibition. By expanding the scope of a crime, the bill would impose a state-mandated local program. This bill contains other existing laws.

Position

Watch-Key

AB 1295 (Patterson R) Public utilities: bills and notices: consolidation and transparency.

(Amended: 4/22/2025 <u>html pdf</u>)

Status: 5/23/2025-Failed Deadline pursuant to Rule 61(a)(5). (Last location was APPR. SUSPENSE FILE on 5/14/2025)(May be acted upon Jan 2026)

Location: 5/23/2025-A. 2 YEAR

Summary: Existing law vests the Public Utilities Commission with regulatory authority over public utilities, including electrical corporations and gas corporations. Existing law authorizes the commission to fix the rates and charges for every public utility and requires that those rates and

charges be just and reasonable. Existing law requires each electrical corporation and gas corporation to disclose on the billing statement of a residential customer certain information, including itemized components in the bill to identify state and local taxes, identification of delivery, generation, public purpose, and other charges, and the contact information for the commission's Consumer Affairs Branch. This bill would require the commission, on or before June 1, 2026, to evaluate all customer billing and noticing requirements existing on January 1, 2026, that apply to gas or electric utilities, and to identify and consider potential avenues to consolidate and enhance billing transparency, including avenues that clearly show the source and value of each charge within each customer's bill, as specified, and use the most cost-effective communications channels, as provided. The bill would authorize the commission to seek and consider input from utilities and other relevant stakeholders to inform its evaluation and identification and consideration of potential avenues to consolidate notices and enhance billing transparency.

Position

Watch-Key

<u>AB 1319</u> (Schultz D) Protected species: California Endangered Species Act. (Amended: 7/10/2025 <u>html pdf</u>)

Status: 7/10/2025-Read second time and amended. Re-referred to Com. on APPR. **Location:** 7/8/2025-S. APPR. **Calendar:** 8/18/2025 10 a.m. - 1021 O Street, Room 2200

SENATE APPROPRIATIONS, CABALLERO, ANNA, Chair

Summary: Existing law makes it unlawful to take a bird, mammal, fish, reptile, or amphibian, except as authorized by law. This bill would make it unlawful for a person in California to transport, sell, offer for sale, possess with the intent to sell, receive, acquire, or purchase any fish, wildlife, or plant that was taken, possessed, transported, or sold in violation of any statute of the United States with regard to national or international trade of fish, wildlife, or plants in effect on January 19, 2025. The bill would make these provisions inoperative on December 31, 2031, and would repeal them on January 1, 2032. This bill contains other related provisions and other existing laws.

Position

Watch-Key

AB 1469 (Hart D) Disaster preparedness: public water systems. (Introduced: 2/21/2025 html pdf.) Status: 5/8/2025-Failed Deadline pursuant to Rule 61(a)(3). (Last location was PRINT on 2/21/2025)(May be acted upon Jan 2026)

Location: 5/8/2025-A. 2 YEAR

Summary: Existing law, the California Emergency Services Act, requires all public water systems, as defined, with 10,000 or more service connections to review and revise their disaster preparedness plans in conjunction with related agencies, including, but not limited to, local fire departments and the Office of Emergency Services to ensure that the plans are sufficient to address possible disaster scenarios. Existing law requires these public water systems to, following a declared state of emergency, furnish an assessment of their emergency response and recommendations to the Legislature within 6 months after each disaster, and to implement the recommendations in a timely manner. Existing law requires the office to establish emergency response and recovery plans in coordination with these public water systems. This bill would make nonsubstantive changes to those provisions.

Position

Watch-Key

ACA 1 (Valencia D) Public finance. (Introduced: 12/2/2024 html pdf.)

Status: 1/29/2025-Introduced measure version corrected.

Location: 12/2/2024-A. PRINT

Summary: The California Constitution prohibits the total annual appropriations subject to limitation of the State and of each local government from exceeding the appropriations limit of the entity of government for the prior year adjusted for the change in the cost of living and the change in population. The California Constitution defines "appropriations subject to limitation" of the State for these purposes. This measure would change the 1.5% required transfer to an undetermined percentage of the estimated amount of General Fund revenues for that fiscal year. The measure would change the 10% limit on the balance in the Budget Stabilization Account to 20% of the amount of the General Fund proceeds of taxes for the fiscal year estimate, as specified. The measure would specify that funds transferred under these provisions to the Budget Stabilization Account do not constitute appropriations subject to the above-described annual appropriations limit. This bill contains other existing laws.

Position Watch-Key

ACA 11 (Macedo R) California Water Resiliency Act. (Introduced: 3/24/2025 html pdf.)

Status: 3/25/2025-From printer. May be heard in committee April 24.

Location: 3/24/2025-A. PRINT

Summary: The California Constitution declares that the general welfare requires that the water resources of the state be put to beneficial use to the fullest extent of which they are capable, and that the right to the use of water does not extend to the waste or unreasonable use, method of use, or method of diversion of water. This measure, the California Water Resiliency Act, would require the Treasurer to annually transfer an amount equal to 1% of all state revenues from the General Fund to the Water Conveyance and Capacity Infrastructure Fund, which the measure would create. The measure would continuously appropriate moneys in the fund to the California Water Commission for its actual costs of implementing these provisions and for administering grants for the entitlement, repair, design, and construction of water infrastructure projects that will maintain or expand the availability of clean, safe drinking water for homes and businesses, and water for agricultural uses, consistent with area of origin water rights.

Position

Watch-Key

ACR 32 (Carrillo D) March4Water Month. (Introduced: 2/13/2025 <u>html pdf</u>)

Status: 4/2/2025-From committee: Ordered to third reading.

Location: 4/2/2025-S. THIRD READING

Calendar: 7/17/2025 #66 SENATE ASSEMBLY BILLS - THIRD READING FILE

Summary: This measure would declare the month of March to be March4Water Month in California and would encourage all Californians to participate in activities and programs during March4Water Month to promote awareness, education, and actions that prioritize water as a vital resource for the state's future.

Position

Watch-Key

<u>SB 31</u> (<u>McNerney</u> D) Water quality: recycled water. (Amended: 6/9/2025 <u>html</u> <u>pdf</u>)

Status: 7/2/2025-From committee: Do pass and re-refer to Com. on APPR. with recommendation: To consent calendar. (Ayes 7. Noes 0.) (July 1). Re-referred to Com. on APPR.

Location: 7/1/2025-A. APPR.

Summary: The Water Recycling Law generally provides for the use of recycled water. Existing law requires any person who, without regard to intent or negligence, causes or permits an unauthorized discharge of 50,000 gallons or more of recycled water in or on any waters of the state to immediately notify the appropriate regional water board. This bill would, for the purposes of the above provision, redefine "recycled water" and provide that water discharged from a decorative body of water during storm events is not to be considered an unauthorized discharge if recycled water was used to restore levels due to evaporation. This bill contains other related provisions and other existing laws.

Position

Watch-Key

<u>SB 74</u> (Seyarto R) Office of Land Use and Climate Innovation: Infrastructure Gap-Fund Program. (Amended: 4/7/2025 <u>html pdf</u>)

Status: 7/2/2025-July 2 set for first hearing. Placed on suspense file.

Location: 7/2/2025-A. APPR. SUSPENSE FILE

Summary: Existing law establishes the Office of Land Use and Climate Innovation in the Governor's office for the purpose of serving the Governor and the Governor's cabinet as staff for long-range planning and research and constituting the comprehensive state planning agency. Existing law authorizes a local agency to finance infrastructure projects through various means, including by authorizing a city or county to establish an enhanced infrastructure financing district to finance public capital facilities or other specified projects of community. This bill would require the office, upon appropriation by the Legislature, to establish the Infrastructure Gap-Fund Program to provide grants to local agencies for the development and construction of infrastructure projects, as defined, facing unforeseen costs after starting construction. The bill would authorize the office to provide funding for up to 20% of a project's additional projected cost, as defined, after the project has

started construction, subject to specified conditions, including, among other things, that the local agency has allocated existing local tax revenue for at least 45% of the initially budgeted total cost of the infrastructure project. When applying to the program, the bill would require the local agency to demonstrate challenges with completing the project on time and on budget and how the infrastructure project helps meet state and local goals, as specified. The bill would require the office to develop guidelines to implement the program that establish the criteria by which grant applications will be evaluated and funded. The bill would make these provisions operative on January 1, 2030.

Position

Watch-Key

SB 90 (Seyarto R) Safe Drinking Water, Wildfire Prevention, Drought Preparedness, and Clean Air Bond Act of 2024: grants: improvements to public evacuation routes: mobile rigid water storage: electrical generators. (Amended: 3/12/2025 https://www.html.god)

Status: 5/23/2025-Failed Deadline pursuant to Rule 61(a)(5). (Last location was APPR. SUSPENSE FILE on 5/5/2025)(May be acted upon Jan 2026)

Location: 5/23/2025-S. 2 YEAR

Summary: The Safe Drinking Water, Wildfire Prevention, Drought Preparedness, and Clean Air Bond Act of 2024, approved by the voters as Proposition 4 at the November 5, 2024, statewide general election, authorized the issuance of bonds in the amount of \$10,000,000,000 pursuant to the State General Obligation Bond Law to finance projects for safe drinking water, drought, flood, and water resilience, wildfire and forest resilience, coastal resilience, extreme heat mitigation, biodiversity and nature-based climate solutions, climate-smart, sustainable, and resilient farms, ranches, and working lands, park creation and outdoor access, and clean air programs. The act makes \$135,000,000 available, upon appropriation by the Legislature, to the Office of Emergency Services for a wildfire mitigation grant program to provide, among other things, loans, direct assistance, and matching funds for projects that prevent wildfires, increase resilience, maintain existing wildfire risk reduction projects, reduce the risk of wildfires to communities, or increase home or community hardening. The act provides that eligible projects include, but are not limited to, grants to local agencies, state agencies, joint powers authorities, tribes, resource conservation districts, fire safe councils, and nonprofit organizations for structure hardening of critical community infrastructure, wildfire smoke mitigation, evacuation centers, including community clean air centers, structure hardening projects that reduce the risk of wildfire for entire neighborhoods and communities, water delivery system improvements for fire suppression purposes for communities in very high or high fire hazard areas, wildfire buffers, and incentives to remove structures that significantly increase hazard risk. This bill would include in the list of eligible projects grants to the above-mentioned entities for improvements to public evacuation routes in very high and high fire hazard severity zones, mobile rigid dip tanks, as defined, to support firefighting efforts, prepositioned mobile rigid water storage, as defined, and improvements to the response and effectiveness of fire engines and helicopters. The bill would also include grants, in coordination with the Public Utilities Commission, to local agencies, state agencies, special districts, joint powers authorities, tribes, and nonprofit organizations for backup electrical generators for water reservoirs.

Position

Watch-Key

<u>SB 224</u> (<u>Hurtado</u> D) Department of Water Resources: water supply forecasting.

(Amended: 5/23/2025 <u>html pdf</u>)

Status: 7/15/2025-VOTE: Do pass as amended and be re-referred to the Committee on [Appropriations] (PASS)

Location: 7/15/2025-A. APPR.

Summary: Existing law requires the Department of Water Resources to gather and correlate information and data pertinent to an annual forecast of seasonal water crop. Existing law also requires the department to update every 5 years the plan for the orderly and coordinated control, protection, conservation, development, and use of the water resources of the state, which is known as "The California Water Plan." This bill would require the department, on or before January 1, 2027, to adopt a new water supply forecasting model and procedures that better address the effects of climate change and implement a formal policy and procedures for documenting the department's operational plans and the department's rationale for its operating procedures, including the department's rationale for water releases from reservoirs. The bill would also require the department to will employ to determine when its updated water supply forecasting model has demonstrated sufficient predictive capability to be ready for use in each of the watersheds. The bill would require the department, on or before January 1, 2028, and annually thereafter, to prepare and submit to

the Legislature a report on its progress toward implementing the new forecasting model and to post the report on the department's internet website. The bill would also require the department, on or before January 1, 2028, and annually thereafter, to prepare and submit to the Legislature a report that explains the rationale for the department's operating procedures specific to the previous water year. The bill would require the department, commencing in 2027 and annually thereafter, to present specified information, including the department's operational decisions and its rationale for the state's water supply during the preceding water year, at 5 at least 2 open and public meetings in specified locations. The bill would require the department to include the information presented at the meetings in a report, post the report on its internet website, and submit the report to the Legislature.

Position

Watch-Key

SB 231 (Seyarto R) California Environmental Quality Act: the Office of Land Use and Climate Innovation: technical advisory. (Amended: 3/20/2025 html pdf)

Status: 5/23/2025-Failed Deadline pursuant to Rule 61(a)(5). (Last location was APPR. SUSPENSE FILE on 4/7/2025)(May be acted upon Jan 2026)

Location: 5/23/2025-S. 2 YEAR

Summary: The California Environmental Quality Act (CEQA) requires a lead agency, as defined, to prepare, or cause to be prepared, and certify the completion of an environmental impact report on a project that it proposes to carry out or approve that may have a significant effect on the environment or to adopt a negative declaration if it finds that the project will not have that effect. CEQA also requires a lead agency to prepare a mitigated negative declaration for a project that may have a significant effect on the environment if revisions in the project would avoid or mitigate that effect and there is no substantial evidence that the project, as revised, would have a significant effect on the environment. Under existing law, the recommendation, continuous evaluation, and execution of statewide environmental goals, policies, and plans are included within the scope of the executive functions of the Governor. Existing law establishes the Office of Land Use and Climate Innovation in the Governor's office for the purpose of serving the Governor and the Governor's cabinet as staff for long-range planning and research and constituting the comprehensive state planning agency. This bill would require, on or before July 1, 2027, the Office of Land Use and Climate Innovation to consult with regional, local, state, and federal agencies to develop a technical advisory on thresholds of significance for greenhouse gas and noise pollution effects on the environment to assist local agencies. The bill would require the technical advisory to provide suggested thresholds of significance for all areas of the state, as specified, and would provide that lead agencies may elect to adopt these suggested thresholds of significance. The bill would also require the Office of Land Use and Climate Innovation to post the technical advisory on its internet website.

Position

Watch-Key

<u>SB 232</u> (

(<u>Seyarto</u> R) California Environmental Quality Act: guidelines: study.

(Amended: 3/20/2025 <u>html pdf</u>)

Status: 5/23/2025-Failed Deadline pursuant to Rule 61(a)(5). (Last location was APPR. SUSPENSE FILE on 4/7/2025)(May be acted upon Jan 2026)

Location: 5/23/2025-S. 2 YEAR

Summary: The California Environmental Quality Act (CEQA) requires a lead agency, as defined, to prepare, or cause to be prepared, and certify the completion of an environmental impact report on a project that it proposes to carry out or approve that may have a significant effect on the environment or to adopt a negative declaration if it finds that the project will not have that effect. CEOA also requires a lead agency to prepare a mitigated negative declaration for a project that may have a significant effect on the environment if revisions in the project would avoid or mitigate that effect and there is no substantial evidence that the project, as revised, would have a significant effect on the environment. CEQA requires the Office of Land Use and Climate Innovation, formerly named the Office of Planning and Research, to prepare and develop, and the Secretary of the Natural Resources Agency to certify and adopt, guidelines for the implementation of CEQA. The CEQA guidelines require a lead agency, immediately after deciding that an environmental impact report is required for a project, to send a notice of preparation stating that an environmental impact report will be prepared to the office and each responsible and trustee agency, as specified. This bill would require the office to conduct a study to, among other things, evaluate how locked-in guidelines could impact regulatory certainty for future project proponents, lead agencies, and stakeholders and assess how locked-in guidelines could affect the speed and efficiency of the environmental review process pursuant to CEQA. The bill would define "locked-in guidelines" as

CEQA guidelines, that are in effect at the time of the first issuance of the notice of preparation for a project, that apply to the project throughout the course of the environmental review process pursuant to CEQA, regardless of changes in the guidelines that occur after the first issuance of the notice of preparation. The bill would require, on or before January 1, 2027, the office to submit a report to the Governor and the Legislature on the study. The bill would repeal these provisions on January 1, 2028.

Position

Watch-Key

SB 268 (Choi R) Income taxes: gross income exclusions: state of emergency: natural disaster settlements. (Amended: 5/7/2025 <u>html pdf</u>)

Status: 5/23/2025-May 23 hearing: Held in committee and under submission.

Location: 5/19/2025-S. APPR. SUSPENSE FILE

Summary: The Personal Income Tax Law and the Corporation Tax Law, in conformity with federal income tax law, generally defines gross income as income from whatever source derived, except as specifically excluded, and provides various exclusions from gross income. This bill, for taxable years beginning on or after January 1, 2025, and before January 1, 2030, would provide an exclusion from gross income for amounts received from a settlement entity, as defined, by a qualified taxpayer, as defined, to replace property that is located in a city or county in this state and that was damaged or destroyed by a disaster or accidental or human-caused event for which a state of emergency or local emergency, as defined, was proclaimed. This bill contains other related provisions and other existing laws.

Position

Watch-Key

<u>SB 280</u> (<u>Cervantes</u> D) Political Reform Act of 1974: prohibition on contributions in state and local government office buildings. (Amended: 4/10/2025 <u>html pdf</u>)

Status: 7/2/2025-Coauthors revised. From committee: Do pass and re-refer to Com. on APPR. with recommendation: To consent calendar. (Ayes 7. Noes 0.) (July 2). Re-referred to Com. on APPR. **Location:** 7/2/2025-A. APPR.

Calendar: 7/16/2025 9 a.m. - 1021 O Street, Room 1100 ASSEMBLY APPROPRIATIONS, WICKS, BUFFY, Chair

Summary: The Political Reform Act of 1974 comprehensively regulates political campaigns, including campaign contributions. The act prohibits the receipt, delivery, or attempted delivery of a contribution in the State Capitol, any state office building, or any office for which the state pays the majority of the rent other than a legislative district office. This bill would expand that prohibition to apply to local government office buildings and offices for which the state or a local government pays rent. The bill would also eliminate the exception for legislative district offices. This bill contains other related provisions and other existing laws.

Position

Watch-Key

<u>SB 470</u> (Laird D) Bagley-Keene Open Meeting Act: teleconferencing. (Amended: 4/10/2025 <u>html</u> pdf.)

Status: 7/10/2025-From committee: Do pass and re-refer to Com. on APPR. (Ayes 17. Noes 5.) (July 9). Re-referred to Com. on APPR.

Location: 7/9/2025-A. APPR.

Summary: Existing law, the Bagley-Keene Open Meeting Act, requires, with specified exceptions, that all meetings of a state body be open and public and all persons be permitted to attend any meeting of a state body. The act authorizes meetings through teleconference subject to specified requirements, including, among others, that the state body post agendas at all teleconference locations, that each teleconference location be identified in the notice and agenda of the meeting or proceeding, that each teleconference location be accessible to the public, that the agenda provide an opportunity for members of the public to address the state body directly at each teleconference location, and that at least one member of the state body be physically present at the location specified in the notice of the meeting. This bill would instead repeal these provisions on January 1, 2030.

Position

Watch-Key

<u>SB 474</u> (<u>Niello</u> R) State Air Resources Board: regulatory authority: revocation.

(Introduced: 2/19/2025 <u>html</u> pdf)

Status: 5/1/2025-Failed Deadline pursuant to Rule 61(a)(2). (Last location was E.Q. on 2/26/2025) (May be acted upon Jan 2026)

Location: 5/1/2025-S. 2 YEAR

Summary: Existing law designates the State Air Resources Board as the state agency charged with monitoring and regulating sources of emissions of greenhouse gases that cause global warming in order to reduce emissions of greenhouse gases, and confers the state board various regulatory authorities, including the authority to achieve the maximum technologically feasible and cost-effective greenhouse gas emission reductions, as specified. This bill would revoke all authority of the state board to adopt, revise, or repeal regulations and would declare that any law granting authority to or requiring the state board to adopt, revise, or repeal regulations, or take an action that requires exercising regulatory authority, instead be read as only authorizing the state board to provide advice and propose measures to the Legislature for statutory enactment. The bill would require the state board to, as necessary, provide advice and propose measures to the Legislature for statutory enactment regarding its duties, as provided. The bill would declare that it does not invalidate or repeal any regulation adopted by the state board before January 1, 2026.

Position

Watch-Key

<u>SB 614</u> (Stern D) Carbon dioxide transport. (Amended: 7/10/2025 <u>html pdf</u>)

Status: 7/15/2025-From committee: Do pass and re-refer to Com. on APPR. (Ayes 12. Noes 0.) (July 14). Re-referred to Com. on APPR.

Location: 7/14/2025-A. APPR.

Summary: Under the Elder California Pipeline Safety Act of 1981, the State Fire Marshal exercises safety regulatory jurisdiction over intrastate pipelines used for the transportation of hazardous or highly volatile liquid substances. The act imposes various requirements in relation to the regulation of these intrastate pipelines. A person who willfully and knowingly violates the act or a regulation adopted pursuant to the act is, upon conviction, subject to a fine, imprisonment, or both a fine and imprisonment, as provided. The California Global Warming Solutions Act of 2006 establishes the State Air Resources Board as the state agency responsible for monitoring and regulating sources emitting greenhouse gases. The act requires the state board to ensure that statewide greenhouse gas emissions are reduced to at least 40% below the statewide greenhouse gas emissions limit, as defined, no later than December 31, 2030. This bill would revise the definition of "pipeline," for purposes of the act, to include intrastate pipelines used for the transportation of carbon dioxide. The bill would require the State Fire Marshal, by April 1, 2026, to adopt regulations governing the safe transportation of carbon dioxide in pipelines that are equivalent to certain draft regulations issued by the federal Pipeline and Hazardous Materials Safety Administration on January 10, 2025. The bill would authorize the State Fire Marshal to amend those regulations, as provided. The bill would authorize the State Fire Marshal, for a pipeline transporting carbon dioxide, to order a pipeline shutdown for violations of state or federal laws, or if continued pipeline operations present an immediate danger to the public health, welfare, or the environment. Because a violation of the above provisions would be a crime, this bill would impose a state-mandated local program. The bill would require the State Fire Marshal, at least once every 5 years, to assess the additional safety standards and to amend the regulations to increase the safety standards. The bill would require that to be recognized by the state board for meeting any requirement under the California Global Warming Solutions Act of 2006, carbon dioxide transported by pipeline be transported only by pipelines meeting or exceeding the standards adopted by the State Fire Marshal. This bill contains other related provisions and other existing laws.

Position

Watch-Key

<u>SB 682</u> (<u>Allen</u> D) Environmental health: product safety: perfluoroalkyl and polyfluoroalkyl substances. (Amended: 6/23/2025 <u>html_pdf</u>)

Status: 6/23/2025-From committee with author's amendments. Read second time and amended. Re-referred to Com. on E.S & T.M.

Location: 6/9/2025-A. E.S. & T.M.

Summary: Existing law requires the Department of Toxic Substances Control, on or before January 1, 2029, to adopt regulations to enforce specified covered perfluoroalkyl and polyfluoroalkyl substances (PFAS) restrictions, which include prohibitions on the distribution, sale, or offering for sale of certain products that contain specified levels of PFAS. Existing law requires the department, on and after July 1, 2030, to enforce and ensure compliance with those provisions and regulations, as provided. Existing law requires manufacturers of these products, on or before July 1, 2029, to

register with the department, to pay a registration fee to the department, and to provide a statement of compliance certifying compliance with the applicable prohibitions on the use of PFAS to the department, as specified. Existing law authorizes the department to test products and to rely on third-party testing to determine compliance with prohibitions on the use of PFAS, as specified. Existing law requires the department to issue a notice of violation for a product in violation of the prohibitions on the use of PFAS, as provided. Existing law authorizes the department to assess an administrative penalty for a violation of these prohibitions and authorizes the department to seek an injunction to restrain a person or entity from violating these prohibitions, as specified. This bill would, on and after January 1, 2028, prohibit a person from distributing, selling, or offering for sale a cleaning product, cookware, dental floss, juvenile product, food packaging, or ski wax, as provided, that contains intentionally added PFAS, as defined, except for previously used products and as otherwise preempted by federal law. This bill contains other related provisions and other existing laws.

Position

Watch-Key

<u>SB 707</u> (Durazo D) Open meetings: meeting and teleconference requirements.

(Amended: 7/8/2025 <u>html pdf</u>)

Status: 7/8/2025-From committee with author's amendments. Read second time and amended. Re-referred to Com. on L. GOV.

Location: 6/9/2025-A. L. GOV.

Calendar: 7/16/2025 1:30 p.m. - State Capitol, Room 447 ASSEMBLY LOCAL GOVERNMENT, CARRILLO, JUAN, Chair

Summary: Existing law, the Ralph M. Brown Act, requires, with specified exceptions, that all meetings of a legislative body, as defined, of a local agency be open and public and that all persons be permitted to attend and participate. This bill would, until January 1, 2030, require an eligible legislative body, as defined, to comply with additional meeting requirements, including that, except as specified, all open and public meetings include an opportunity for members of the public to attend via a 2-way telephonic service or a 2-way audiovisual platform, as defined, and that the eligible legislative body take specified actions to encourage residents to participate in public meetings, as specified. This bill contains other related provisions and other existing laws.

Position

Watch-Key

<u>SB 724</u> (<u>Richardson</u> D) Public housing: lead testing. (Amended: 5/5/2025 <u>html</u> pdf)

Status: 6/18/2025-From committee: Do pass and re-refer to Com. on H. & C.D. with recommendation: To consent calendar. (Ayes 7. Noes 0.) (June 17). Re-referred to Com. on H. & C.D.

Location: 6/18/2025-A. H. & C.D.

Calendar: 7/16/2025 9:30 a.m. - State Capitol, Room 437 ASSEMBLY HOUSING AND COMMUNITY DEVELOPMENT, HANEY, MATT, Chair

Summary: Existing law prohibits a person from using any pipe, pipe or plumbing fitting or fixture, solder, or flux that is not lead free in the installation or repair of any public water system or any plumbing in a facility providing water for human consumption, except when necessary for the repair of leaded joints of cast iron pipes. Existing law requires a community water system to compile an inventory of known lead user service lines in use in its distribution system and identify areas that may have lead user service lines in use in its distribution system, as provided. This bill would require the owner of a public housing unit that is owned or managed by a city, county, city and county, or city, county, or city and county housing authority, to provide information to the residents of the public housing unit regarding any applicable existing program that offers free testing of the water for lead. Because a local government would be required to provide a higher level of service by implementing its provisions, this bill would impose a state-mandated local program. This bill contains other existing laws.

Position

Watch-Key

<u>SB 732</u> (Ochoa Bogh R) Emergency backup generators: critical facilities: exemptions. (Introduced: 2/21/2025 <u>html pdf</u>)

Status: 5/1/2025-Failed Deadline pursuant to Rule 61(a)(2). (Last location was E.Q. on 3/12/2025) (May be acted upon Jan 2026) **Location:** 5/1/2025-S. 2 YEAR

Summary: Existing law imposes various limitations on emissions of air contaminants for the control of air pollution from vehicular and nonvehicular sources. Existing law generally designates air pollution control and air quality management districts with the primary responsibility for the control of air pollution from all sources other than vehicular sources. Existing law requires the State Air Resources Board to identify toxic air contaminants that are emitted into the ambient air of the state and to establish airborne toxic control measures to reduce emissions of toxic air contaminants from nonvehicular sources. This bill would require an air district without a specified rule on emergency backup generators, as defined, as of January 1, 2026, that adopts such a rule to include in the rule provisions that allow the operator of a critical facility, as defined, to use a permitted emergency backup generator in exceedance of the applicable runtime and testing and maintenance limits if specified conditions are met. The bill would require a critical facility allowed to exceed applicable limits under a rule adopted pursuant to that provision to attest to and provide evidence of having taken demonstrable steps toward implementing the use of backup power technologies that meet or exceed emission standards set by the state board. By adding to the duties of air districts, the bill would impose a state-mandated local program. This bill contains other related provisions and other existing laws.

Position

Watch-Key

SB 769 (Caballero D) The Golden State Infrastructure Corporation Act. (Amended: 7/2/2025 <u>html</u> pdf.)

Status: 7/8/2025-Coauthors revised. From committee: Do pass and re-refer to Com. on APPR. (Ayes 6. Noes 0.) (July 8). Re-referred to Com. on APPR.

Location: 7/8/2025-A. APPR.

Summary: Existing law, the Bergeson-Peace Infrastructure and Economic Development Bank Act, authorizes the California Infrastructure and Economic Development Bank, governed by a board of directors, to make loans, issue bonds, and provide other financial assistance for various types of infrastructure and economic development projects. Existing law establishes the California Infrastructure and Economic Development Bank Fund, a continuously appropriated fund, to support the bank. This bill would enact the Golden State Infrastructure Corporation Act and would establish the Golden State Infrastructure Corporation, within the State Treasurer's Office, as a not-for-profit corporation for the purpose of administering the act and financing infrastructure projects. The bill would require the corporation to be governed by a board of directors, with a prescribed membership, and would require the business and affairs of the corporation to be managed by an executive director appointed by the Treasurer. This bill would prescribe the powers and duties of the corporation, including entering into financing transactions, borrowing money or issuing bonds, and setting and charging fees for obtaining financing from the corporation. Under the bill, the state would not in any way be liable for any obligation of the corporation, and the corporation would not be required to pay any taxes, except as provided. The bill would require the corporation, not later than January 1 of each year, to submit to the Governor, the Legislature, and the Legislative Analyst's Office a report for the preceding fiscal year containing information on the infrastructure corporation fund and the corporation's activities, including specified information. This bill contains other related provisions and other existing laws.

Position

Watch-Key

Total Measures: 61 Total Tracking Forms: 61

7/16/2025 2:08:07 PM

MEMORANDUM



Dedicated to

Satisfying our Community's

Water Needs

TO: Board of DirectorsFROM: Stacy Taylor, Water Policy ManagerDATE: July 23, 2025SUBJECT: Orange County Update

RECOMMENDATION

Receive the Orange County Update.

STRATEGIC PLAN

Goal #7: Actively participate in regional and statewide water issues.

PRIOR BOARD ACTION/DISCUSSION

This item is provided monthly at a Mesa Water District (Mesa Water®) Board of Directors meeting.

DISCUSSION

Mesa Water's governmental relations program includes monitoring local and regional political issues and policy-setting authorities (i.e., County of Orange, Orange County Local Agency Formation Commission, etc.). At the Board's July 23, 2025 meeting, Mesa Water staff will provide a verbal report on any actionable, relevant and/or timely issues.

FINANCIAL IMPACT

In Fiscal Year 2026, \$450,000 is budgeted for Water Policy Support Services; no funds have been spent to date.

ATTACHMENTS

None.

CLOSED SESSION:

 CONFERENCE WITH LABOR NEGOTIATOR: Pursuant to California Government Code Section 54957.6(a) District Negotiator: General Manager Employee Organization: Represented and Non-Represented Employees