



*Dedicated to
Satisfying our Community's
Water Needs*

**AGENDA
MESA WATER DISTRICT
BOARD OF DIRECTORS
Wednesday, April 23, 2025
1965 Placentia Avenue, Costa Mesa, CA 92627
4:30 p.m. Regular Board Meeting**

CALL TO ORDER

PLEDGE OF ALLEGIANCE

PUBLIC COMMENTS

Items Not on the Agenda: Members of the public are invited to address the Board regarding items which are not appearing on the posted agenda. Each speaker shall be limited to three minutes. The Board will set aside 30 minutes for public comments for items not appearing on the posted agenda.

Items on the Agenda: Members of the public shall be permitted to comment on agenda items before action is taken, or after the Board has discussed the item. Each speaker shall be limited to three minutes. The Board will set aside 60 minutes for public comments for items appearing on the posted agenda.

ITEMS TO BE ADDED, REMOVED OR REORDERED ON THE AGENDA

At the discretion of the Board, all items appearing on this agenda, whether or not expressly listed as an Action Item, may be deliberated and may be subject to action by the Board.

CONSENT CALENDAR ITEMS:

Approve all matters under the Consent Calendar by one motion unless a Board member, staff or a member of the public requests a separate action.

1. Approve minutes of regular Board meeting of March 26, 2025.
2. Receive and file the Developer Project Status Report.
3. Receive and file the Mesa Water and Other Agency Projects Status Report.
4. Receive and file the Water Quality Call Report.
5. Receive and file the Accounts Paid Listing.
6. Receive and file the Monthly Financial Reports.
7. Receive and file the Outreach Update.

PRESENTATION AND DISCUSSION ITEMS:

8. MUNICIPAL WATER DISTRICT OF ORANGE COUNTY BRIEFING:

Recommendation: Receive the presentation.



9. PENSION & OTHER POST-EMPLOYMENT BENEFITS TRUST UPDATE:

Recommendation: Receive the presentation.

10. RESERVOIRS 1 AND 2 PUMP STATION UPGRADES PROJECT QUARTERLY UPDATE:

Recommendation: Receive the presentation.

11. MESA WATER EDUCATION CENTER FLAGPOLE:

Recommendation: Direct staff to design and construct a thirty-foot ground-set flagpole located on Gisler Avenue in front of the Mesa Water Education Center entrance in Fiscal Year 2026 for an amount not to exceed the General Manager's contracting authority.

ACTION ITEMS:

12. PUBLIC HEARING REGARDING ASSEMBLY BILL 2561 – LOCAL PUBLIC EMPLOYEES; VACANT POSITIONS:

Recommendation:

- a. Conduct public hearing;
- b. Receive and discuss the presentations; and
- c. File Mesa Water District's 2024 Vacant Positions Report.

13. FINANCIAL KEY PERFORMANCE INDICATORS DASHBOARDS:

Recommendation: Approve a contract amendment with Plante Moran, PLLC for \$120,000 to expand their consulting services to include Financial Key Performance Indicators Dashboards.

14. FINANCIAL SERVICES INITIATIVES:

Recommendation:

- a. Approve a contract with Plante Moran, PLLC for \$488,000 and a 10% contingency of \$48,800 for a total contract amount not to exceed \$536,800 to provide Standard Operating Procedure Implementation Services.
- b. Approve a contract with Plante Moran, PLLC for \$38,000 and a 10% contingency of \$3,800 for a total contract amount not to exceed \$41,800 to provide Resource Support Services.
- c. Approve a contract with Plante Moran, PLLC for \$745,910 and a 10% contingency of \$74,591 for a total contract amount not to exceed \$820,501 to provide Financial Software Selection & Implementation Support.



- d. **Approve a contract with Burke, Williams & Sorensen, LLP for \$100,000 and a 10% contingency of \$10,000 for a total contract amount not to exceed \$110,000 to provide Transactional Testing Services.**

15. CUSTOMER INFORMATION SYSTEM IMPLEMENTATION SUPPORT SERVICES:

Recommendation: Approve a contract with The Northridge Group, Inc. for \$97,500 and a 10% contingency of \$9,750 for a total contract amount of \$107,250 to provide support services for the Customer Information System Implementation, and authorize the General Manager to execute the contract.

REPORTS:

16. REPORT OF THE GENERAL MANAGER:
 - March Key Indicators Report
17. DIRECTORS' REPORTS AND COMMENTS

INFORMATION ITEMS:

18. ORANGE COUNTY ADVOCACY CONSULTING SERVICES
19. FEDERAL ADVOCACY UPDATE
20. STATE ADVOCACY UPDATE
21. ORANGE COUNTY UPDATE

CLOSED SESSIONS:

22. CONFERENCE WITH GENERAL LEGAL COUNSEL – PENDING LITIGATION:
Pursuant to California Government Code Sections 54956.9(d)(4) and 54954.5(b)
Number of Cases: 1
Ferreira Construction Co. Inc. v. Mesa Water District, et al

In compliance with California law and the Americans with Disabilities Act, if you need disability-related modifications or accommodations, including auxiliary aids or services in order to participate in the meeting, or if you need the agenda provided in an alternative format, please call the District Secretary at (949) 631-1205. Notification 48 hours prior to the meeting will enable Mesa Water District (Mesa Water®) to make reasonable arrangements to accommodate your requests.

Members of the public desiring to make verbal comments using a translator to present their comments into English shall be provided reasonable time accommodations that are consistent with California law.

Agenda materials that are public records, which have been distributed to a majority of the Mesa Water Board of Directors (Board), will be available for public inspection at the District Boardroom, 1965 Placentia Avenue, Costa Mesa, CA and on Mesa Water's website at www.MesaWater.org. If materials are distributed to the Board less than 72 hours prior to or during the meeting, the materials will be available at the time of the meeting.

ADJOURN TO A REGULAR BOARD MEETING SCHEDULED FOR WEDNESDAY, MAY 28, 2025 AT 4:30 P.M.



Dedicated to
Satisfying our Community's
Water Needs

**MINUTES OF THE BOARD OF DIRECTORS
MESA WATER DISTRICT
Wednesday, March 26, 2025
1965 Placentia Avenue, Costa Mesa, CA 92627
4:30 p.m. Regular Board Meeting**

CALL TO ORDER The meeting of the Board of Directors was called to order at 4:30 p.m. by President DePasquale.

PLEDGE OF ALLEGIANCE Director Bockmiller led the Pledge of Allegiance.

Directors Present Marice H. DePasquale, President
Shawn Dewane, Vice President
Jim Atkinson, Director *(teleconference)*
Fred R. Bockmiller, P.E., Director
James R. Fisler, Director

Directors Absent None

Staff Present Paul E. Shoenberger, P.E., General Manager
Denise Khalifa, Chief Administrative Officer/
District Secretary
Tyler Jernigan, Water Operations Manager/
Acting District Treasurer
Andrew D. Wiesner, P.E., District Engineer
Lynda Halligan, MFA, Public Affairs Manager
Stacy Taylor, Water Policy Manager
Kurt Lind, Business Administrator
Kirk Harper, Interim Chief Financial Officer
Kaitlyn Norris, Public Affairs Specialist
Camille Shehadeh, Senior Human Resources Analyst
Rob Anslow, Partner, Atkinson, Andelson, Loya, Ruud & Romo

Others Present Mark Warner, Partner, Plante Moran
Michael Davidson, Senior Manager, Plante Moran
Ryan Cislo, Senior Manager, Plante Moran

District Secretary Khalifa stated one Mesa Water Director was attending the meeting via teleconference.

For each action, a roll call vote was taken in accordance with California Government Code Section 54953(b)(2) which states, "all votes taken during a teleconferenced meeting shall be by roll call."

LEWIS CONSULTING GROUP RECOGNITION

Water Policy Manager Taylor recognized and thanked Former California State Senator John Lewis and his firm for providing invaluable support to the District since 2016. Mr. Lewis shared his thoughts on the group's strong relationship with Mesa Water District and expressed his gratitude for their collaboration over the years.

Photographs were taken.

WELCOME PUBLIC AFFAIRS MANAGER LYNDA HALLIGAN

General Manager Shoenberger introduced Mesa Water's new Public Affairs Manager, Lynda Halligan, who provided an overview of her professional background and her ideas for an *Experience Mesa Water* campaign.

PUBLIC COMMENTS

President DePasquale asked for public comments on items not on the agenda.

There were no comments and President DePasquale proceeded with the meeting.

ITEMS TO BE ADDED, REMOVED OR REORDERED ON THE AGENDA

GM Shoenberger reported there were no items to be added, removed or reordered on the agenda.

CONSENT CALENDAR ITEMS:

Director Atkinson pulled Item 2 for discussion. There were no objections.

1. Receive and file the Developer Project Status Report.
2. Receive and file the Mesa Water and Other Agency Projects Status Report.
3. Receive and file the Water Quality Call Report.
4. Receive and file the Accounts Paid Listing.
5. Receive and file the Monthly Financial Reports.
6. Receive and file the Outreach Update.

MOTION

Motion by Director Bockmiller, second by Vice President Dewane, to approve Items 1 and 3 – 6 of the Consent Calendar. Motion passed 5 – 0, by the following roll call vote:

AYES:	DIRECTORS	Atkinson, Bockmiller, Fisler, Dewane, DePasquale
NOES:	DIRECTORS	None
ABSTAIN:	DIRECTORS	None
ABSENT:	DIRECTORS	None

ITEM 2 – Receive and file the Mesa Water and Other Agency Projects Status Report.

Director Atkinson asked for clarification on the Interagency Water Transfer and Plan Check Management System to which District Engineer Wiesner responded by elaborating on the project.

The Board thanked him for the information.

MOTION

Motion by Director Atkinson, second by Director Bockmiller, to approve Item 2 of the Consent Calendar. Motion passed 5 – 0, by the following roll call vote:

AYES:	DIRECTORS	Atkinson, Bockmiller, Fisler, Dewane, DePasquale
NOES:	DIRECTORS	None
ABSTAIN:	DIRECTORS	None
ABSENT:	DIRECTORS	None

PRESENTATION AND DISCUSSION ITEMS:

7. BOARD MEETING PROCEDURES:

GM Shoenberger provided an overview of the topic.

Discussion ensued amongst the Board.

No action was taken on this item.

ACTION ITEMS:

8. FINANCIAL AUDITING SERVICES:

MOTION

Motion by Director Bockmiller, second by Vice President Dewane, to approve a contract extension with Lance, Soll & Lunghard LLP to perform annual Financial Auditing Services for the fiscal years ending June 30, 2025 and June 30, 2026. Motion passed 5 – 0, by the following roll call vote:

AYES:	DIRECTORS	Atkinson, Bockmiller, Fisler, Dewane, DePasquale
NOES:	DIRECTORS	None
ABSTAIN:	DIRECTORS	None
ABSENT:	DIRECTORS	None

9. SOCIAL MEDIA CONSULTING SERVICES:

MOTION

Motion by Vice President Dewane, second by Director Fisler, to approve a three-month contract extension with Westbound Communications for \$30,000 to provide Social Media Consulting Services. Motion passed 5 – 0, by the following roll call vote:

AYES:	DIRECTORS	Atkinson, Bockmiller, Fisler, Dewane, DePasquale
NOES:	DIRECTORS	None
ABSTAIN:	DIRECTORS	None
ABSENT:	DIRECTORS	None

REPORTS:

10. REPORT OF THE GENERAL MANAGER:
• February Key Indicators Report
11. DIRECTORS' REPORTS AND COMMENTS

INFORMATION ITEMS:

12. FEDERAL ADVOCACY UPDATE
13. STATE ADVOCACY UPDATE
14. ORANGE COUNTY UPDATE

RECESS

President DePasquale declared a recess at 5:26 p.m.

The Board meeting reconvened at 5:30 p.m.

President DePasquale announced the Board was going into Closed Session at 5:30 p.m.

CLOSED SESSIONS:

15. CONFERENCE WITH LABOR NEGOTIATOR:
Pursuant to California Government Code Section 54957.6(a)
District Negotiator: General Manager
Employee Organization: Represented and Non-Represented Employees
16. PUBLIC EMPLOYEE PERFORMANCE EVALUATION:
Pursuant to California Government Code Section 54957.6
Title: General Manager

The Board returned to Open Session at 7:18 p.m.

District Secretary Khalifa announced the Board conducted Closed Session Item 15 with the General Manager, Chief Administrative Officer and Senior Human Resources Analyst pursuant to California Government Code Section 54957.6(a). The Board received information and there was no further announcement.

General Manager Shoenberger announced the Board conducted Closed Session Item 16 with the General Manager, Business Administrator and Plante Moran consultants pursuant to California Government Code Section 54957.6. The Board received information and provided direction to staff.

In honor of former Irvine Ranch Water District Director Mary Aileen Matheis who recently passed away at the age of 98, President DePasquale adjourned the meeting at 7:23 p.m. to an Adjourned Regular Board Meeting scheduled for Thursday, April 3, 2025 at 1:00 p.m.

Approved:

Marice H. DePasquale, President

Denise Khalifa, District Secretary

Recording Secretary: Sharon D. Brimer

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0013-24-01	Fairview Park	Park	Application for New Service submitted on 3/14/24. 1st plan check submitted on 3/13/24 and returned on 4/28/24. 2nd plan check submitted on 5/3/24 and returned on 5/14/24. Badger meter ordered on 5/14/24. 3rd plan check submitted on 2/26/25 and returned on 2/27/25. (4/15/25)
C0013-25-01	1250 Maple Drive	Ketchum-Libolt Park	Application for New Service submitted on 11/25/24. 1st plan check submitted on 11/25/24 and returned on 11/30/24. 2nd plan check submitted on 12/10/24 and returned on 12/19/24. (4/15/25)
C0013-25-02	782 Shalimar Drive	Shalimar Park	Application for New Service submitted on 11/27/24. 1st plan check submitted on 11/27/24 and returned on 12/7/24. 2nd plan check submitted on 1/21/25 and voided after a conference call on 1/26/25. Revised 2nd plan check submitted on 3/26/25 and returned on 4/13/25. (4/15/25)
C0013-25-03	Adams Avenue Medians	Adams Ave Medians between Harbor and Fairview	Application for New Service submitted on 12/16/24. 1st plan check submitted on 12/23/24 and returned on 12/28/24. 2nd plan check submitted on 2/26/25 and returned on 3/5/25. Permit issued on 4/7/25. (4/15/25)
C0014-24-02	600 Town Center Drive	Water Pipeline	Application for New Service submitted on 11/28/23 and plan check fee is not required. 1st plan check submitted on 12/1/23 and returned on 12/21/23. 2nd plan check submitted on 1/23/24 and returned on 1/31/24. 3rd plan check submitted on 5/22/24 and returned on 5/24/24. 4th plan check submitted on 7/18/24 and returned on 8/1/24. 5th plan check submitted on 8/8/24 and returned on 8/23/24. 6th plan check submitted on 9/16/24 and returned on 9/22/24. Permit submitted on 11/12/24. (4/15/25)
C0102-20-02	3550 Cadillac Avenue	Commercial	Plans received and plan check fees paid on 11/25/19. 1st plan check 11/25/19 and redlines emailed on 12/4/19. Issued plan check termination to owner due to non-responsiveness to complete plan check. 2nd plan check on 7/2/20 and returned on 7/5/20. 3rd plan check on 7/25/21 and returned on 7/31/21. 4th plan check on 8/24/21 and returned on 8/29/21. 5th plan check on 10/11/21 and returned on 10/12/21. 6th plan check on 10/22/21 and returned on 10/23/21. 7th plan check received 2/15/22 and returned on 2/17/22. 8th plan check submitted on 7/20/23. Permit issued on 8/17/23. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0183-21-01	148 E. 22nd Street	St. Mary Armenian Church	<p>Plan check fee received on 2/4/21 and Application for New Service received on 6/22/21. 1st plan check submitted on 6/22/21 and returned on 7/3/21. 2nd plan check submitted on 9/15/21 and returned on 9/18/21. Permit issued on 11/16/21. Precon completed 2/7/22 and project to be built in 2 phases. Test shutdown on 2/11/22. Shutdown to cut-in tee completed on 2/14/22. Chlorination flush, swab, pressure test done on 2/22/22, and chlorination flush again on 2/23/22. Inspector dispatched to check job progress on 6/17/22. Precon for new phase of construction held on 9/27/22. Precon held with new contractor on 3/22/23. Shutdown for abandonment performed on 5/3/23. Contractor called for meter installs on 7/13/23. Refresher precon held with new contractor on 11/29/23. Met onsite with contractor to go over 2" service install on Virginia Place on 2/13/24. Installed 2" service on 4/15/24. Backflow placement checked on 5/1/24. (4/15/25)</p>
C0202-21-01	1910 Federal Avenue	Single Family Home	<p>Application for New Service submitted on 5/18/21 and plan check fee submitted on 5/18/21. 1st plan check submitted on 5/25/21 and returned on 6/3/21. 2nd plan check submitted on 8/30/21 and returned on 8/30/21. 3rd plan check submitted on 8/31/21 and returned on 9/1/21. Permit issued on 3/7/22. Precon held on 11/17/22. Water utility work scheduled to begin in January 2024. Precon held on 1/17/24. Site visit to go over materials on 2/5/25. (4/15/25)</p>
C0270-22-01	2113 Thurin Street	Single Family Home	<p>Application for New Service submitted on 3/18/22 and plan check fee submitted on 4/14/22. 1st plan check submitted on 3/18/22 and returned on 4/25/22. 2nd plan check submitted 10/25/22 and returned on 10/26/22. Permit issued on 12/20/22. Precon held on 5/22/23. Refresher precon held on 2/12/25. (4/15/25)</p>
C0280-22-01	3303 Hyland Avenue	Tesla Charging Stations	<p>Application for New Service submitted on 6/13/22 and no plan check fee as the infrastructure is for the City of Costa Mesa. 1st plan check submittal on 6/13/22 and returned on 6/14/22. Permit issued on 8/15/22. Precon held on 9/6/22. Trench excavation inspections to supervise Edison utility construction on 10/24/22, 10/25/22, 10/26/22, 10/31/22, 11/1/22, 11/3/22, and again on 11/17/22. Currently waiting for construction to begin on the other side of the street. Work order created to check site and verify if any water-related work has begun on 7/18/23. (4/15/25)</p>

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0282-22-01	Fairview Road Medians	OC405 - Medians for City of Costa Mesa	Application for New Service submitted on 6/20/22 and no plan check fee as the infrastructure is for the City of Costa Mesa. 1st plan check submitted on 10/12/22 and returned on 10/16/22. 2nd plan check submitted on 11/3/22 and returned on 11/25/22. 3rd plan check revised 2nd plan check which was submitted on 12/18/22. 4th Plan Check submitted on 12/21/22 and returned on 12/22/22. 5th plan check submitted on 1/30/23 and returned on 2/5/23. Permit issued on 4/10/23. Precon held on 4/17/23. Backflow testing to unlock one of the meters on 5/15/23. (4/15/25)
C0283-22-01	2167 Miner Street	Two Single Family Homes	Application for New Service submitted on 6/21/22 and plan check fee submitted on 6/30/22. 1st plan check submittal on 6/23/22 and returned on 7/18/22. 2nd plan check submittal on 7/18/22 and returned on 7/19/22. 3rd plan check submittal on 1/5/23 and returned on 1/8/23. 4th plan check submittal on 1/10/23 and returned on 1/10/23. 5th plan check submitted on 1/11/23 and returned on 1/11/23. 6th plan check submitted on 4/8/23 and returned on 4/16/23. Permit issued on 5/16/23. Precon held on 7/29/24. Refresher precon with new contractor scheduled for 3/24/25. (4/15/25)
C0304-23-01	2845 Mesa Verde Drive E	Church	Application for New Service submitted on 9/24/22 and waiting for plan check fee. 1st plan check submitted on 11/7/22 and returned on 11/12/22. 2nd plan check submitted on 1/19/23 and returned on 1/22/23. 3rd Plan Check submitted on 1/25/23 and returned on 2/5/23. 4th plan check submitted on 9/5/23 and returned on 9/5/23. Permit issued on 10/30/23. Precon held on 7/10/24. Refresher precon held on 3/3/25. (4/15/25)
C0315-23-01	3098 College Avenue	Single Family Home	Application for New Service submitted on 11/1/22 and plan check fee submitted on 11/3/22. 1st plan check submitted on 11/1/22 and returned on 11/6/22. 2nd plan check submitted 11/28/22 and returned 11/29/22. 3rd plan check submitted 12/7/22 and returned on 12/13/22. 4th plan check submitted on 7/14/23 and returned on 7/18/23. Permit issued on 8/17/23. Precon held on 11/20/23. (4/15/25)
C0325-23-01	482 Costa Mesa Street	Single Family Home	Application for New Service submitted on 11/15/22 and plan check fee submitted on 11/11/22. 1st plan check submitted on 11/22/22 and returned on 11/23/22. 2nd plan check submitted on 11/29/22 and returned on 11/30/22. Permit issued on 1/3/23. Precon held on 5/11/23. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0326-23-01	259 E. 21st Street	Accessory Dwelling Unit (ADU)	Application for New Service submitted on 11/18/22 and plan check fee submitted 11/19/22. 1st plan check submitted on 11/14/22 and returned on 11/20/22. 2nd plan check submitted on 11/22/22 and returned on 11/23/22. 3rd plan check submitted on 2/21/23 and returned on 2/21/23. 3rd plan check submitted on 4/1/24 and returned on 4/3/24. (4/15/25)
C0331-23-01	216 E. 18th Street	Single Family Home	Application for New Service submitted on 12/01/22 and plan check fee submitted 1/4/23. 1st plan check submitted on 12/1/22 and returned on 12/13/22. (4/15/25)
C0333-23-01	305 Flower Street	Single Family Home	Application for New Service submitted on 12/15/22 and plan check fee submitted on 12/7/22. 1st plan check submitted on 12/7/22 and returned on 12/18/22. 2nd plan check submitted on 1/14/23 and returned on 1/15/23. 3rd plan check submitted on 1/16/23 and returned on 1/16/23. 4th plan check submitted on 7/3/24 and returned on 7/7/24. 5th plan check submitted on 7/11/24 and returned on 7/14/24. Permit issued on 8/1/24. Precon held on 8/6/24. (4/15/25)
C0335-23-01	2050 President Place	Single Family Home	Application for New Service submitted on 12/13/22 and plan check fee received on 1/11/23. 1st plan check submitted on 12/13/22 and returned on 12/18/22. 2nd plan check submitted on 12/21/22 and returned on 1/12/23. 3rd plan check submitted 11/28/23 and returned on 12/2/23. Permit issued on 12/13/2023. (4/15/25)
C0336-23-01	899 Darrell Street	Single Family Home	Application for New Service submitted on 12/19/22 and waiting for plan check fee to be submitted. 1st plan check submitted on 12/16/22 and returned on 12/26/22. 2nd plan check submitted on 1/6/23 and returned on 1/8/23. Permit issued on 2/12/24. (4/15/25)
C0337-23-01	3350 Avenue of the Arts	Commercial	Application for New Service submitted on 1/5/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 12/20/22 and returned on 1/16/23. 2nd plan check submitted on 4/13/23 and returned on 4/16/23. (4/15/25)
C0338-23-01	723 W. Wilson Street	Two ADUs	Application for New Service submitted on 1/8/23 and plan check fee submitted on 1/12/23. 1st plan check submitted on 1/8/23 and returned on 1/15/23. 2nd plan check submitted on 1/16/23 and returned on 1/16/23. Permit issued 3/13/23. Precon held on 9/6/23. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0340-23-01	2570 Fordham Drive	Single Family Home	Application for New Service submitted on 1/9/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 10/20/22 and returned on 1/15/23. 2nd plan check submitted on 11/14/23 and returned on 11/14/23. 3rd plan check submitted on 11/17/23 and returned 11/18/23. Permit issued on 11/27/23. (4/15/25)
C0342-23-01	459 E. 18th Street	Single Family Home	Application for New Service submitted on 1/11/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 1/11/23 and returned on 1/16/23. 2nd plan check submitted on 1/18 and returned on 1/22/23. 3rd plan check submitted on 11/10/23 and returned on 11/10/23. 4th plan check submitted on 11/16/23 and returned on 11/16/23. Permit issued on 1/22/24. (4/15/25)
C0352-23-01	3160 Bermuda Drive	Single Family Home with ADU	Application for New Service submitted on 1/30/23 and plan check fee submitted on 1/26/23. 1st plan check submitted on 1/29/23 and returned on 2/5/23. 2nd plan check submitted on 2/10/23 and returned on 2/11/23. (4/15/25)
C0354-23-01	1016 Concord Street	ADU	Application for New Service submitted on 1/29/23 and waiting for plan check fee. 1st plan check submitted on 1/29/23 and returned on 2/5/23. 2nd plan check submitted on 3/3/23 and returned on 3/5/23. (4/15/25)
C0356-23-01	707 Center Street	ADU	Application for New Service submitted on 10/20/22 and plan check fee paid 1/30/23. 1st plan check submitted on 12/02/22 and returned on 2/5/23. 2nd plan check submitted on 2/10/23 and returned on 2/10/23. (4/15/25)
C0358-23-01	571 Park Drive	ADU	Application for New Service and plan check fee were submitted on 2/1/23. 1st plan check submitted on 2/23/23 and returned 2/25/23. 2nd plan check submitted on 3/9/23 and returned on 3/11/23. (4/15/25)
C0359-23-01	307 Colleen Place	Single Family Home with ADU	Application for New Service submitted on 2/3/23 and plan check fee submitted 2/6/23. 1st plan check submitted on 2/6/23 and returned on 2/8/23. 2nd plan check submitted on 3/7/23 and returned on 3/11/23. 3rd plan check submitted on 9/21/23 and returned on 9/24/23. (4/15/25)
C0361-23-01	341 Westbrook Place	Single Family Home	Application for New Service submitted on 2/10/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 2/10/23 and returned on 2/11/23. 2nd plan check submitted on 2/12/23 and returned on 2/13/23. Permit issued on 4/14/23. Precon held on 10/4/23. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0363-23-01	174 E. 19th Street	Single Family Home	Waiting for Application for New Service and plan check fee submitted on 2/17/23. 1st plan check submitted on 2/20/23 and returned on 2/20/23. 2nd plan check submitted on 2/20/23 and returned on 2/20/23. (4/15/25)
C0364-23-01	2356 Cornell Drive	Single Family Home, ADU with Junior Accessory Dwelling Unit (JADU)	Waiting for both Application for New Service and plan check fee to be submitted. Waiting for 1st plan check to be submitted. (4/15/25)
C0366-23-01	2339 Colgate Drive	Single Family Home with Studio	Application for New Service submitted on 2/24/23 and waiting for plan check fee to be submitted. 1st plan check submitted 2/24/23 and returned on 2/25/23. 2nd plan check submitted on 3/2/23 and returned on 3/5/23. Permit issued on 5/16/23. (4/15/25)
C0367-23-01	1828 Samar Drive	Single Family Home	Application for New Service submitted on 3/30/23 and plan check fee submitted on 2/28/23. 1st plan check submitted on 3/30/23 and returned on 4/2/23. 2nd plan check submitted on 5/3/23 and returned on 5/4/23. Permit issued on 7/17/23. (4/15/25)
C0370-23-01	891 Presidio Drive	ADU	Application for New Service and plan check fee submitted on 3/14/23. 1st plan check submitted on 3/14/23 and returned on 3/26/23. 2nd plan check submitted on 3/29/23 and returned on 4/1/23. (4/15/25)
C0373-23-01	549 Bernard Street	4 Single Family Homes	Application for New Service submitted on 3/20/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 3/20/23 and returned on 3/26/23. 2nd plan check submitted on 4/12/23 and returned on 4/16/23. 3rd plan check submitted on 9/7/23 and returned on 9/10/23. 4th plan check submitted on 10/6/23 and returned on 10/6/23. Permit issued on 6/17/24. (4/15/25)
C0374-23-01	2323 Placentia Avenue	Estancia High School - New Auditorium	Application for New Service submitted on 3/25/23 and plan check fee submitted on 3/22/23. 1st plan check submitted on 3/25/23 and returned on 3/26/23. 2nd plan check submitted on 3/29/23 and returned on 4/2/23. Permit issued on 6/5/23. Permit deadline extended to 6/1/25. (4/15/25)
C0375-23-01	965 Junipero Drive	Single Family Home	Application for New Service submitted on 3/22/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 3/22/23 and returned on 3/26/23. 2nd plan check submitted on 3/30/23 and returned on 4/1/23. Permit issued on 8/31/23. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0377-23-01	3129 Country Club Drive	Senior Living Complex	Waiting for Application for New Service and plan check fee to be submitted. 1st plan check submitted on 3/24/23 and returned on 4/8/23. 2nd plan check submitted on 4/21/23 and returned on 5/2/23. 3rd plan check submitted on 11/20/24 and returned on 12/7/24. 4th plan check submitted on 12/10/24 and returned on 12/19/24. Permit issued on 1/28/25. (4/15/25)
C0384-23-01	467 Magnolia Street	Single Family Home	Application for New Service submitted on 4/21/23 and plan check fee submitted via wire on 5/8/23. 1st plan check submitted on 4/26/23 and returned on 5/5/23. 2nd plan check submitted on 6/4/23 and returned on 6/12/23. 3rd plan check submitted on 9/27/23 and returned on 10/8/23. Permit issued on 11/9/23. (4/15/25)
C0386-23-01	1020 Grove Place	Single Family Home	Application for New Service submitted on 4/26/23 and plan check fee submitted on 4/26/23. 1st plan check submitted on 4/25/23 and returned on 5/7/23. (4/15/25)
C0387-23-01	471 Magnolia Street	Single Family Home	Application for New Service submitted on 4/26/23 and plan check fee submitted on 5/2/23. 1st plan check submitted on 4/26/23 and returned on 5/7/23. 3rd plan check submitted on 12/1/23 and returned on 12/3/23. Permit issued on 12/27/23. (4/15/25)
C0388-23-01	1978 Meyer Place and 1979 Anaheim Avenue	8 Townhomes	Application for New Service submitted on 4/26/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 4/26/23 and returned on 5/5/23. 2nd plan check submitted on 6/18/23 and returned on 6/20/23. 3rd plan check submitted on 10/26/23 and returned on 11/2/23. Permit issued on 12/27/23. Precon held on 1/10/24. (4/15/25)
C0389-23-01	3144 Coolidge Avenue	Single Family Home	Application for New Service submitted on 4/28/23 and plan check fee submitted on 5/10/23. 1st plan check submitted on 4/28/23 and rejected. Revised 1st plan check submitted on 5/8/23 and returned on 5/9/23. 2nd plan check submitted on 5/18/23 and returned on 5/18/23. 3rd plan check submitted on 3/5/25 and returned on 3/10/25. Permit issued on 3/13/25. (4/15/25)
C0392-23-01	209 Flower Street	ADU	Application for New Service and plan check fee submitted on 5/11/23. 1st plan check submitted on 4/24/23 and returned on 5/18/23. 2nd plan check submitted on 5/31/23 and returned on 6/4/23. Permit submitted on 6/29/23. Precon held on 8/10/23. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0399-23-01	1115 Valley Circle	ADU	Application for New Service submitted on 6/12/23 and plan check fee submitted on 6/13/23. 1st plan check submitted on 6/5/23 and returned on 6/22/23. 2nd plan check submitted on 6/26/23 and returned on 6/27/23. Permit issued on 8/7/23. Precon held on 8/14/23. (4/15/25)
C0400-23-01	3258 Oregon Avenue	Single Family Home	Application for New Service submitted on 6/20/23 and plan check fee submitted on 6/12/23. 1st plan check submitted on 6/19/23 and returned on 6/22/23. 2nd plan check submitted on 8/15/23 and returned on 8/20/23. (4/15/25)
C0401-23-01	362 Hamilton Street	ADU	Application for New Service submitted on 6/20/23 and plan check fee submitted on 6/27/23. 1st plan check submitted on 6/19/23 and returned on 6/22/23. 2nd plan check submitted on 7/5/23 and returned on 7/6/23. 3rd plan check submitted on 9/16/24 and returned on 9/22/24. Revised 3rd plan check identified on 12/16/24 and submitted on 12/22/24. Permit issued on 2/28/25. (4/15/25)
C0402-23-01	362 Rochester Street	ADU	Application for New Service submitted on 6/20/23 and plan check fee submitted on 6/20/23. 1st plan check submitted on 6/18/23 and returned on 6/22/23. 2nd plan check submitted on 6/26/23 and returned on 6/27/23. (4/15/25)
C0410-24-01	1165 Boise Way	ADU and JADU	Application for New Service submitted on 7/3/2023 and the plan check fee was submitted on 7/20/23. 1st plan check submitted on 7/3/23 and returned on 7/9/23. 2nd plan check submitted on 8/4/23 and returned on 8/6/23. Permit issued on 12/2/24. (4/15/25)
C0413-24-01	865 Senate Street	Single Family Home	Waiting for Application for New Service and the plan check fee was submitted on 7/6/23. Waiting for the 1st plan check to be submitted. (4/15/25)
C0415-24-01	3084 College Avenue	Single Family Home	Application for New Service submitted on 7/11/23 and the plan check fee was submitted on 7/6/23. 1st plan check submitted on 7/22/23 and returned on 7/26/23. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0417-24-01	932 Capital Street	Single Family Home	Application for New Service submitted on 7/25/23 and the plan check fee was submitted on 7/25/23. 1st plan check submitted on 7/25/23 and returned on 7/29/23. 2nd plan check submitted on 7/31/23 and returned on 8/6/23. 3rd plan check submitted on 10/25/23 and returned on 11/2/23. 4th plan check submitted on 1/19/25 and returned on 1/23/25. Permit issued on 2/13/24. 5th plan check submitted on 3/6/25 and responded on 3/6/25. 6th plan check submitted on 3/11/25 and returned on 3/11/25. 7th plan check submitted on 3/15/25 and returned 3/16/25. Permit issued on 1/29/25. Precon held on 2/26/25. (4/15/25)
C0419-24-01	2235 Miner Street	Single Family Home	Application for New Service submitted on 7/28/23 and the plan check fee was submitted on 7/28/23. 1st plan check submitted on 7/28/23 and returned on 7/30/23. 2nd plan check submitted on 8/7/23 and returned on 8/7/23. 3rd plan check submitted on 8/23/23 and returned on 8/27/23. 4th plan check submitted on 6/3/24 and returned on 6/9/24. 5th plan check submitted on 6/28/24 and returned on 7/6/24. (4/15/25)
C0421-24-01	1620 Sunflower Avenue	Commercial	Application for New Service submitted on 7/12/23 and the plan check fee was submitted on 8/3/23. 1st plan check submitted on 8/1/23 and returned on 8/6/23. 2nd plan check submitted on 8/16/23 and returned on 8/20/23. 3rd plan check submitted on 9/5/23 and returned on 9/5/23. (4/15/25)
C0422-24-01	522 Traverse Drive	ADU	Application for New Service submitted on 7/31/23 and the plan check fee was submitted on 8/3/23. 1st plan check submitted on 8/1/23 and returned on 8/6/23. 2nd plan check submitted on 8/16/23 and returned on 8/20/23. 3rd plan check submitted on 9/18/23 and returned on 9/24/23. (4/15/25)
C0425-24-01	2049 Monrovia Avenue	Single Family Home	Application for New Service and the plan check fee was submitted on 8/15/23. Waiting for 1st plan check submittal. (4/15/25)
C0427-24-01	526 Sturgeon Circle	Single Family Home	Application for New Service submitted on 8/25/23 and the plan check fee submitted on 8/29/23. 1st plan check submitted on 8/23/23 and returned on 9/4/23. 2nd plan check submitted on 10/3/23 and returned on 10/8/23. 3rd plan check submitted on 10/23/23 and returned on 10/23/23. Permit issued on 11/15/23. Precon held on 3/12/24. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0429-24-01	734 Center Street	Single Family Home	Application for New Service submitted on 8/31/23 and the plan check fee was submitted on 9/1/23. 1st plan check submitted on 8/25/23 and returned on 9/4/23. 2nd plan check submitted on 11/2/23 and returned on 11/2/23. 3rd plan check submitted on 7/25/24 and returned on 7/28/24. Permit issued on 9/25/24. (4/15/25)
C0430-24-01	854 Oak Street	ADU	Application for New Service submitted on 9/6/23 and the plan check fee was submitted on 9/6/23. 1st plan check submitted on 9/6/23 and returned on 9/17/23. 2nd plan check submitted on 9/21/23 and returned on 9/24/23. 3rd plan check submitted on 9/25/23 and returned on 10/8/23. (4/15/25)
C0434-24-01	234 Palmer Street	ADU	Application for New Service submitted on 10/9/23 and the plan check fee submitted on 10/9/23. 1st plan check submitted on 9/14/23 and returned on 10/22/23. (4/15/25)
C0438-24-01	2900 Redwood Avenue	ADU	Application for New Service submitted on 9/28/23 and plan check fee submitted on 9/27/23. 1st plan check submitted on 9/24/23 and returned on 10/8/23. 2nd plan check submitted on 10/9/23 and returned on 10/22/23. (4/15/25)
C0439-24-01	2074 President Place	ADU	Application for New Service and plan check fee submitted on 9/28/23. 1st plan check submitted on 12/8/23 and returned on 12/17/23. 2nd plan check submitted on 1/30/24 and returned on 2/9/24. 3rd plan check submitted on 1/13/25 and returned on 1/26/25. 4th plan check submitted on 1/27/25 and returned on 1/29/25. Permit issued on 2/28/25. (4/15/25)
C0440-24-01	480 Broadway	ADU	Application for New Service submitted on 9/28/23 and plan check fee submitted on 9/27/23. 1st plan check submitted on 9/28/23 and returned on 10/8/23. (4/15/25)
C0441-24-01	2808 Nevis Circle	Single Family Home	Application for New Service submitted on 10/6/23 and waiting for the plan check fee to be submitted. 1st plan check submitted on 10/6/23 and returned on 10/8/23. 2nd plan check submitted on 10/12/23 and returned on 10/22/23. 3rd plan check submitted on 10/25/23 and returned on 11/2/23. Permit issued on 2/12/24. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0442-24-01	2041 Tustin Avenue	ADU	Application for New Service and plan check fee submitted on 10/12/23. 1st plan check submitted on 10/18/23 and returned on 10/22/23. 2nd plan check submitted on 11/2/23 and returned on 11/3/23. 3rd plan check submitted on 11/8/23 and returned on 11/9/23. Permit issued on 3/13/25. Precon is scheduled for 3/24/25. (4/15/25)
C0444-24-01	1687 Orange Avenue	Commercial	Application for New Service submitted on 10/22/23 and plan check fee submitted on 10/11/23. 1st plan check submitted on 10/22/23 and returned on 10/23/23. 2nd plan check submitted on 11/7/23 and returned on 11/9/23. 3rd plan check submitted on 1/16/24 and returned on 1/28/24. 4th plan check submitted on 3/7/24 and returned on 3/10/24. (4/15/25)
C0445-24-01	331 Costa Mesa Street	Single Family Home with ADU	Application for New Service and plan check fee submitted on 11/2/23. 1st plan check submitted on 10/24/23 and returned on 11/3/23. 2nd plan check submitted on 11/13/23 and returned on 11/16/23. 3rd plan check submitted on 11/16/23 and returned on 11/16/23. Permit issued on 11/27/23. Precon held on 7/15/24. (4/15/25)
C0446-24-01	120 Virginia Place	Commercial	Application for New Service submitted on 10/17/23 and plan check fee submitted on 9/21/23. Waiting for 1st plan check to be submitted. (4/15/25)
C0447-24-01	486 Shady Drive	Single Family Home	Application for New Service submitted on 7/25/23 and plan check fee submitted on 8/29/23. Waiting for 1st plan check to be submitted. (4/15/25)
C0448-24-01	2378 Rutgers Drive	Single Family Home	Application for New Service submitted on 10/26/23 and waiting for plan check fee to be submitted. 1st plan check submitted on 10/26/23 and returned on 11/3/23. 2nd plan check submitted on 11/14/23 and returned on 11/16/23. (4/15/25)
C0449-24-01	980 Governor Street	Single Family Home	Application for New Service and plan check fee submitted on 10/27/23. 1st plan check submitted on 10/27/23 and returned on 11/3/23. 2nd plan check submitted on 11/9/23 and returned on 11/9/23. 3rd plan check submitted on 11/16/23 and returned on 11/16/23. 4th plan check submitted on 11/16/23 and returned on 11/16/23. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0450-24-01	631-639 Victoria Street	5 Single Family Homes	Application for New Service and plan check fee submitted on 10/30/23. 1st plan check submitted on 11/6/23 and returned on 11/18/23. 2nd plan check submitted on 11/28/23 and returned on 12/2/23. 3rd plan check submitted on 12/15/23 and returned on 12/18/23. (4/15/25)
C0451-24-01	233 22nd Street	JADU and Future ADU	Application for New Service submitted on 10/31/23 and plan check fee submitted on 10/30/23. 1st plan check submitted on 5/15/24 and returned on 5/26/24. 2nd plan check submitted on 7/24/24 and returned on 7/28/24. 3rd plan check submitted on 9/23/24 and returned on 10/6/24. Permit issued on 12/2/24. (4/15/25)
C0453-24-01	2220 Orange Avenue	Two ADUs	Application for New Service and plan check fee submitted on 11/2/23. 1st plan check submitted on 1/22/24 and returned on 1/28/24. 2nd plan check submitted on 1/29/24 and returned on 1/29/24. 3rd plan check submitted on 7/24/24 and returned on 7/28/24. Permit issued on 9/17/24. Precon held on 9/19/24. (4/15/25)
C0454-24-01	228 Costa Mesa Street	Single Family Home	Application for New Service submitted on 11/10/23 and plan check fee submitted on 11/15/23. 1st plan check submitted on 11/10/23 and returned on 11/15/23. 2nd plan check submitted on 11/20/23 and returned on 11/20/23. 3rd plan check submitted on 12/7/23 and returned on 12/7/23. Permit issued on 2/14/25. (4/15/25)
C0456-24-01	738 Center Street	ADU	Application for New Service submitted on 11/28/23 and plan check fee submitted 12/6/23. 1st plan check submitted on 11/16/23 and returned on 01/01/24. 2nd plan check submitted on 2/26/25 and returned on 2/27/25. Permit issued on 4/7/25. (4/15/25)
C0457-24-01	1822 Pomona Avenue	ADU	Application for New Service submitted and plan check fee submitted on 11/9/23. 1st plan check submitted on 11/27/23 and returned on 11/27/23. 2nd plan check submitted on 12/14/23 and returned on 12/18/23. Permit issued on 1/22/24. (4/15/25)
C0458-24-01	2732 Lorenzo Avenue	Single Family Home with ADU	Application for New Service submitted on 11/28/23 and plan check fee submitted on 11/29/23. 1st plan check submitted on 11/26/23 and returned on 11/26/23. 2nd plan check /submitted on 12/5/23 and returned on 12/7/23. Permit issued on 2/12/24. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0459-24-01	268 E. 19th Street	Single Family Home	Application for New Service submitted on 11/28/23 and plan check fee submitted on 11/29/23. 1st plan check submitted on 12/1/23 and returned on 12/2/23. 2nd plan check submitted on 12/13/23 and returned on 12/18/23. 3rd plan check submitted on 12/21/23 and returned on 12/22/23. 4th plan check submitted on 2/8/24 and returned on 2/10/24. Permit issued on 2/29/24. (4/15/25)
C0463-24-01	1992 Orange Avenue	ADU	Application for New Service and plan check fee submitted on 12/20/23. Waiting for 1st plan check to be submitted. (4/15/25)
C0464-24-01	234 Cabrillo Street	Single Family Home	Application for New Service submitted on 12/20/23 and plan check fee submitted on 12/19/23. 1st plan check submitted on 11/30/23 and returned on 12/26/23. 2nd plan check submitted on 1/19/24 and returned on 1/28/24. Permit issued on 2/12/24. (4/15/25)
C0466-24-01	2730 Cibola Avenue	Single Family Home	Application for New Service submitted on 12/8/23 and plan check fee submitted on 12/15/23. 1st plan check submitted on 1/18/24 and returned on 1/28/24. 2nd plan check submitted on 2/2/24 and returned on 2/10/24. 3rd plan check submitted on 3/5/24 and returned on 3/10/24. (4/15/25)
C0467-24-01	2158 Charle Drive	Two ADUs	Application for New Service submitted on 9/9/23 and plan check fee submitted on 1/2/24. 1st plan check submitted on 11/29/23 and returned on 1/16/24. 2nd plan check submitted on 2/9/24 and returned on 2/10/24. 3rd plan check submitted on 2/4/25 and returned on 2/11/25. Permit issued on 2/28/25. (4/15/25)
C0469-24-01	185 Rochester Street	Two Single Family Homes	Application for New Service submitted on 1/18/24 and plan check fee submitted on 1/17/24. 1st plan check submitted on 1/18/24 and returned on 1/28/24. 2nd plan check submitted on 1/30/24 and returned on 1/30/24. 3rd plan check submitted on 2/22/24 and returned on 2/24/24. Permit issued on 2/13/25. (4/15/25)
C0471-24-01	881 Capital Street	Single Family Home	Application for New Service submitted on 1/12/24 and plan check fee submitted on 1/17/24. 1st plan check submitted on 2/10/24 and returned on 2/11/24. (4/15/25)
C0472-24-01	3074 Molokai Place	Single Family Home	Application for New Service and plan check fee submitted on 1/17/24. 1st plan check submitted on 1/21/24 and returned on 1/28/24. 2nd Plan Check submitted on 1/31/24 and returned on 1/31/24. 3rd Plan check submitted on 2/6/24 and returned on 2/9/24. Permit issued on 2/29/24. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0475-24-01	375 22nd Street	ADU	Application for New Service submitted on 1/18/24 and plan check fee submitted on 1/19/24. 1st plan check submitted on 1/26/24 and returned on 1/28/24. 2nd Plan Check submitted on 2/5/24 and returned on 2/9/24. 3rd Plan Check submitted on 2/23/24 and returned on 2/24/24. Permit issued on 4/9/24. (4/15/25)
C0476-24-01	474 Cabrillo Street	ADU	Application for New Service submitted on 1/26/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 1/26/24 and returned on 1/28/24. 2nd plan check submitted on 1/31/24 and returned on 2/4/24. 3rd plan check submitted on 2/9/24 and returned on 2/10/24. (4/15/25)
C0477-24-01	244 22nd Street	Single Family Home with ADU	Application for New Service and plan check fee submitted on 2/2/24. 1st plan check submitted on 2/6/24 and returned on 2/9/24. 2nd plan check submitted on 2/13/24 and returned on 2/18/24. 3rd plan check submitted on 2/20/24 and returned on 2/24/24. Permit issued on 3/8/24. Precon held on 9/18/24. (4/15/25)
C0478-24-01	88 Fair Drive	Commercial	Waiting for Application for New Service to be submitted and plan check fee submitted on 2/2/24. 1st plan check submitted on 2/2/24 and returned on 2/10/24. 2nd plan check submitted on 2/21/24 and returned on 2/24/24. 3rd plan check submitted on 10/6/24 and returned on 10/13/24. Permit issued on 12/13/24. (4/15/25)
C0479-24-01	1919 Federal Avenue	Single Family Home	Application for New Service submitted on 2/28/24 and waiting for plan check fee to be submitted. 1st plan check to be submitted on 2/28/24 and returned on 3/3/24. 2nd plan check submitted on 3/13/25 and returned on 3/13/25. 3rd plan check submitted on 3/21/25 and returned on 3/23/25. Permit issued on 4/7/25. (4/15/25)
C0481-24-01	806 Towne Street	Single Family Home with ADU	Application for New Service and plan check fee submitted on 2/6/24. 1st plan check submitted on 4/5/24 and returned on 4/7/24. 2nd plan check submitted on 4/11/24 and returned on 4/12/24. 3rd plan check submitted 4/12/24 and returned 4/14/24. Permit issued on 4/25/24. (4/15/25)
C0482-24-01	178 Virginia Place	ADU	Application for New Service submitted on 1/11/24 and plan check fee submitted on 2/9/24. 1st plan check on 1/30/24 and returned on 2/18/24. 2nd plan check submitted on 7/12/24 and returned on 7/14/24. Permit issued 8/1/24. Precon held on 2/5/25 and again on 2/12/25. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0484-24-01	378 E. 18th Street	Two Single Family Homes with Two ADUs	Application for New Service submitted on 2/12/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 2/13/24 and returned on 3/3/24. 2nd plan check submitted on 12/6/24 and returned on 12/7/24. 3rd plan check submitted on 12/24/24 and returned on 12/24/24. Permit issued on 1/2/2025. (4/15/25)
C0487-24-01	1184 Dorset Lane	ADU	Application for New Service submitted on 3/2/24 and plan check fee submitted on 2/28/24. 1st plan check submitted on 2/28/24 and returned on 3/3/24. 2nd plan check submitted on 3/5/24 and returned on 3/10/24. 3rd plan check submitted on 3/13/24 and returned on 3/20/24. Permit issued on 4/1/24. (4/15/25)
C0489-24-01	770 W. 19th Street	Single Family Home	Application for New Service submitted on 3/4/24 and plan check submitted on 3/7/24. 1st plan check submitted on 3/4/24 and returned on 3/10/24. 2nd plan check submitted on 4/15/24 and returned on 4/16/24. Permit issued on 11/25/24. (4/15/25)
C0490-24-01	260 Nassau Road	Single Family Home	Application for New Service and payment voucher submitted on 3/5/24. 1st plan check submitted on 3/6/24 and returned on 3/10/24. 2nd plan check submitted on 3/12/24 and returned on 3/13/24. 3rd plan check submitted on 3/14/24 and returned on 3/20/24. Permit issued on 4/3/24. (4/15/25)
C0494-24-01	2765 Mendoza Drive	Single Family Home	Application for New Service and plan check fee submitted on 3/15/24. 1st plan check submitted on 4/25/24 and returned on 4/29/24. 2nd plan check submitted on 5/3/24 and returned on 5/6/24. 3rd plan check submitted on 5/15/24 and returned on 5/26/24. Permit was issued on 8/14/24. (4/15/25)
C0495-24-01	2155 Raleigh Avenue	ADU	Application for New Service and plan check fee submitted on 3/18/24. 1st plan check submitted on 3/19/24 and returned on 3/20/24. 2nd plan check submitted on 3/25/24 and returned on 3/25/24. 3rd plan check submitted on 4/10/24 and returned on 4/10/24. Permit issued on 4/23/24. Precon held on 8/6/24. (4/15/25)
C0497-24-01	212 E. 19th Street	Single Family Home Garage Conversion with ADU	Application for New Service submitted on 3/11/24 and plan check fee submitted on 3/18/24. 1st plan check submitted on 4/10/24 and returned on 4/12/24. 2nd plan check submitted on 4/17/24 and returned on 4/29/24. 3rd plan check submitted on 5/15/24 and returned on 5/21/24. 4th plan check submitted on 6/6/24 and returned on 6/9/24. Permit issued on 9/2/24. Precon held on 9/4/24. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0499-24-01	729 Center Street	Two ADUs	Application for New Service submitted on 3/21/24 and plan check fee submitted on 3/19/24. 1st plan check submitted on 3/21/24 and returned on 3/22/24. 2nd plan check submitted on 4/15/24 and returned on 4/16/24. 3rd plan check submitted on 6/11/24 and returned on 6/13/24. 4th plan check submitted on 9/14/24 and returned on 9/22/24. Permit issued on 10/7/24. (4/15/25)
C0500-24-01	2807 Loreto Avenue	Single Family Home	Application for New Service submitted on 3/24/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 9/3/2022 and returned on 4/1/24. 2nd plan check submitted on 4/14/24 and returned on 4/14/24. Issued permit on 5/20/24. Permit voided on 10/1/24. 3rd plan check submitted on 10/28/24 and returned on 11/3/24. 4th plan check submitted on 11/20/24 and returned on 11/22/24. Permit issued on 3/6/25. (4/15/25)
C0501-24-01	362 E. 22nd Street	Pipeline Relocation	Waiting for Application for New Service and plan check fee to be submitted. Waiting for 1st plan check to be submitted. (4/15/25)
C0505-24-01	2147 Iris Place	ADU	Application for New Service submitted on 3/27/24 and plan check fee submitted on 3/29/24. 1st plan check submitted on 3/22/24 and returned on 4/1/24. 2nd plan check submitted 2nd plan check submitted on 4/4/24 and returned on 4/7/24. 3rd plan check submitted on 4/16/24 and returned on 4/16/24. Permit issued on 4/23/24. (4/15/25)
C0506-24-01	348 22nd Street	Single Family Home	Application for New Service submitted on 2/9/25 and plan check fee submitted on 1/29/25 1st plan check submitted on 3/29/24 and returned on 2/15/25. 2nd plan check submitted on 3/31/25 and returned on 4/13/25. (4/15/25)
C0507-24-01	1717 Irvine Avenue	Single Family Home	Application for New Service submitted on 3/25/24 and plan check fee submitted on 4/2/24. 1st plan check submitted on 4/2/24 and returned on 4/3/24. 2nd plan check submitted on 4/5/24 and returned on 4/7/24. Permit issued on 4/17/24. 3rd plan check submitted on 1/14/25 and returned on 2/25/25. Revised Permit issued on 4/7/25. (4/15/25)
C0509-24-01	247 Knox Street	Single Family Home	Application for New Service and plan check fee submitted on 4/17/24. 1st plan check submitted on 4/17/24 and returned on 4/22/24. 2nd plan check submitted on 4/29/24 and returned on 4/29/24. Permit issued on 5/20/24. (4/15/25)
C0510-24-01	3333 Susan Street	Apartment Complex	Waiting for Application for New Service and plan check fee to be submitted. Waiting for 1st plan check submittal. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0511-24-01	2995 Ceylon Drive	Single Family Home	Application for New Service submitted on 4/23/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 4/22/24 and returned on 4/29/24. 2nd plan check submitted on 4/29/24 and returned on 4/30/24. (4/15/25)
C0512-24-01	695 Joann Street	ADU	Application for New Service submitted on 4/10/24 and plan check fee submitted on 4/23/24. 1st plan check submitted on 4/23/24 and returned on 4/29/24. 2nd plan check submitted on 4/29/24 and returned on 4/30/24. 3rd plan check submitted on 5/7/24 and returned on 5/16/24. (4/15/25)
C0514-24-01	3381 Summerset Circle	Single Family Home	Application for New Service submitted on 5/3/24 and plan check fee submitted on 5/4/24. 1st plan check submitted on 5/3/24 and returned on 5/15/24. 2nd plan check submitted on 6/10/24 and returned on 6/13/24. (4/15/25)
C0516-24-01	172 Flower Street	Single Family Home	Application for New Service submitted on 5/17/24. Plan check fee submitted on 5/6/24. 1st plan check to be submitted on 5/17/24 and returned on 5/26/24. (4/15/25)
C0519-24-01	3012 Java Road	Single Family Home	Application for New Service submitted on 5/13/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 5/13/24 and returned on 5/26/24. 2nd plan check submitted on 5/27/24 and returned on 5/27/24. (4/15/25)
C0520-24-01	146 & 148 Rochester Street	Two Single Family Homes	Application for New Service and plan check fee submitted on 5/16/24. 1st plan check submitted on 5/16/24 and returned on 5/26/24. 2nd plan check submitted on 6/25/24 and returned on 6/30/24. 3rd plan check submitted on 11/26/24 and returned on 11/30/24. 4th plan check submitted on 12/19/24 and returned on 12/19/24. 5th plan check submitted on 2/5/25 and returned on 2/14/25. (4/15/25)
C0522-24-01	840 Sonora Road	ADU	Application for New Service and plan check fee submitted on 5/16/24. 1st plan check submitted on 5/16/24 and returned on 5/26/24. 2nd plan check submitted on 5/29/24 and returned on 5/29/24. (4/15/25)
C0523-24-01	212 Broadway	ADU	Application for New Service submitted on 5/9/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 5/16/24 and returned on 5/26/24. 2nd plan check submitted on 6/12/24 and returned on 6/13/24. Permit issued on 9/17/24. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0524-24-01	1051 W. Wilson Street	Single Family Home	Application for New Service submitted on 5/17/24 and plan check fee submitted on 5/20/24. 1st plan check submitted on 5/17/24 and returned on 5/26/24. 2nd plan check submitted on 7/2/24 and returned on 7/6/24. Permit issued on 8/1/2024. (4/15/25)
C0526-24-01	2205 Miner Street	ADU	Application for New Service submitted on 5/17/24 and plan check fee submitted 5/29/24. 1st plan check submitted on 5/17/24 and returned on 5/29/24. 2nd plan check submitted on 6/11/24 and returned on 6/13/24. 3rd plan check submitted on 6/20/24 and returned on 6/21/24. 4th plan check submitted on 7/14/24 and returned on 7/14/24. 5th plan check submitted on 7/15/24 and returned on 7/15/24. 6th plan check submitted on 7/27/24 and returned on 8/4/24. Permit issued on 10/15/24. (4/15/25)
C0527-24-01	2197 American Avenue	Single Family Home	Application for New Service submitted on 5/23/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 5/23/24 and returned on 5/27/24. 2nd plan check submitted on 8/6/24 and returned on 8/13/24. Permit issued on 9/17/24. (4/15/25)
C0529-24-01	1336 Garlingford Street	ADU	Application for New Service submitted on 4/26/24 and plan check fee submitted on 6/13/24. 1st plan check submitted on 5/28/24 and returned on 6/13/24. 2nd plan check submitted on 8/12/24 and returned on 8/23/24. Permit issued on 10/15/24. (4/15/25)
C0530-24-01	1973 Rosemary Place	Single Family Home	Application for New Service submitted on 5/20/24 and plan check fee submitted 5/29/24. 1st plan check submitted on 6/3/24 and returned on 6/9/24. 2nd plan check submitted on 6/12/24 and returned on 6/13/24. Permit issued on 6/24/24. (4/15/25)
C0531-24-01	314 E. 20th Street	ADU	Application for New Service submitted on 5/6/24 and plan check fee submitted 6/10/24. 1st plan check submitted on 6/10/24 and returned on 6/13/24. 2nd plan check submitted on 6/17/24 and returned on 6/21/24. 3rd plan check submitted on 6/25/24 and returned on 6/30/24. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0533-24-01	111 Cecil Place	Triplex	Application for New Service and plan check fee submitted on 6/13/24. 1st plan check submitted on 6/5/24 and returned on 6/15/24. 2nd plan check submitted on 6/18/24 and returned on 6/21/24. 3rd plan check submitted 7/3/24 and returned on 7/7/24. 4th plan check submitted on 7/11/24 and returned on 7/14/24. 5th plan check submitted on 8/19/24 and returned on 8/24/24. Permit issued on 9/17/24. (4/15/25)
C0535-24-01	379 E. 20th Street	ADU	Application for New Service and plan check fee submitted on 6/21/24. 1st plan check submitted on 7/2/24 and returned on 7/6/24. 2nd plan check submitted on 7/8/24 and returned on 7/14/24. Revised 2nd plan check 11/12/24 and returned on 11/17/24. 3rd plan check submitted on 1/20/25 and returned on 1/26/25. Permit issued on 2/28/25. (4/15/25)
C0536-25-01	169 E. 18th Street	ADU	Application for New Service submitted on 6/25/24 and plan check fee submitted on 6/29/24. 1st plan check submitted on 6/25/24 and returned on 7/6/24. 2nd plan check submitted on 7/8/24 and returned on 7/14/24. 3rd plan check submitted on 7/27/24 and returned on 8/4/24. 4th plan check submitted on 8/5/24 and returned on 8/13/24. Permit issued on 9/4/24. (4/15/25)
C0537-25-01	275 Walnut Street	Single Family Home	Application for New Service submitted on 6/28/24 and plan check fee submitted on 7/5/24. 1st plan check submitted on 6/28/24 and returned on 7/6/24. 2nd plan check submitted on 7/12/24 and returned on 7/14/24. 3rd plan check submitted on 7/16/24 and returned on 7/21/24. Permit issued on 8/1/24. (4/15/25)
C0538-25-01	3020 Capri Lane	Single Family Home	Application for New Service submitted on 7/8/24 and plan check fee submitted on 7/9/24. 1st plan check submitted on 6/27/24 and returned on 7/14/24. 2nd plan check submitted on 9/18/24 and returned on 9/22/24. (4/15/25)
C0540-25-01	2033 National Avenue	Single Family Home	Application for New Service and plan check fee submitted on 7/1/24. 1st plan check submitted on 7/22/24 and returned on 7/28/24. 2nd plan check submitted on 8/27/24 and returned on 9/2/24. Permit issued on 12/2/24. (4/15/25)
C0541-25-01	481 Flower Street	ADU	Application for New Service submitted on 7/2/24 and plan check fee submitted on 6/14/24. 1st plan check submitted on 6/12/24 and returned on 7/7/24. 2nd plan check submitted on 7/8/24 and returned on 7/14/24. 3rd plan check submitted on 7/14/24 and returned on 7/15/24. Permit issued on 8/27/24. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0542-25-01	397 Vista Baya	Single Family Home with ADU	Application for New Service and plan check fee submitted on 7/1/24. 1st plan check submitted on 7/1/24 and returned on 7/7/24. Revised 1st plan check submitted on 7/15/24. 2nd plan check submitted on 7/15/24 and returned on 7/15/24. 3rd plan check submitted on 9/5/24 and returned on 9/14/24. (4/15/25)
C0546-25-01	1018 and 1022 W. Wilson Street	Two Single Family Homes with Two ADUs	Application for New Service submitted on 7/17 and plan check fee submitted on 7/22/24. 1st plan check submitted on 7/21/24 and returned on 7/28/24. 2nd plan check submitted on 8/1/24 and returned on 8/4/24. 3rd plan check submitted 8/14/24 and returned on 8/24/24. Permit issued on 9/17/24. (4/15/25)
C0547-25-01	853 Congress Street	Single Family Home with JADU	Application for New Service submitted on 7/23/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 7/23/24 and returned on 7/28/24. 2nd plan check submitted on 11/27/24 and returned on 11/30/24. 3rd plan check submitted on 12/4/24 and returned on 12/7/24. Permit issued on 3/4/25. (4/15/25)
C0548-25-01	1592 and 1594 Redlands Place	Two Single Family Homes	Application for New Service submitted on 5/14/24 and plan check fee submitted on 8/6/24 1st plan check submitted on 7/26/24 and returned on 7/28/24. 2nd plan check submitted on 8/1/24 and returned on 8/12/24. 3rd plan check submitted on 8/26 and returned on 9/2/24. Permit issued on 9/17/24. Precon held on 1/13/25. Services installed on 1/14/25. (4/15/25)
C0549-25-01	2103 Monrovia Avenue	Single Family Home	Application for New Service and plan check fee submitted on 7/26/24. 1st plan check submitted on 7/26/24 and returned on 8/4/24. 2nd plan check submitted on 8/31/24 and returned on 9/2/24. (4/15/25)
C0551-25-01	440 Cabrillo Street	ADU	Application for New Service and plan check fee submitted on 8/1/24. 1st plan check submitted on 8/1/24 and returned on 8/4/24. 2nd plan check submitted on 8/13/24 and returned on 9/22/24. 3rd plan check submitted on 9/25/24 and returned on 10/6/24. Permit issued on 11/25/24. (4/15/25)
C0552-25-01	787 Joann Street	ADU	Application for New Service submitted on 7/16/24 and plan check fee submitted on 8/7/24. 1st plan check submitted on 8/1/24 and returned on 8/4/24. 2nd plan check submitted on 8/7/24 and returned on 8/13/24. 3rd plan check submitted on 2/14/25 and returned on 2/15/25. Permit issued on 3/4/25. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0554-25-01	2533 Greenbriar Lane	JADU	Application for New Service submitted on 7/19/24 and plan check fee submitted on 8/12/24. 1st plan check submitted on 7/19/24 and returned on 8/24/24. 2nd plan check submitted on 9/7/24 and returned on 9/14/24. (4/15/25)
C0556-25-01	1595 Newport Boulevard	Commercial	Application for New Service submitted on 7/30/24 and plan check fee submitted on 8/22/24. 1st plan check submitted on 7/30/24 and returned on 8/24/24. 2nd plan check submitted on 9/26/24 and returned on 10/6/24. (4/15/25)
C0557-25-01	374 & 376 Hamilton Street	Two Duplexes with Two ADUs	Application for New Service and plan check fee submitted on 8/23/24. 1st plan check submitted on 8/23/24 and returned on 8/25/24. 2nd plan check submitted on 10/22/24 and returned on 11/3/24. 3rd plan check submitted on 11/4/24 and returned on 11/4/24. 4th plan check submitted on 11/15/24 and returned on 11/22/24. Permit issued on 1/2/2025. (4/15/25)
C0559-25-01	140 Albert Place	ADU	Application for New Service and plan check fee submitted on 10/19/24. 1st plan check submitted on 10/13/24 and returned on 10/21/24. 2nd plan check submitted on 10/25/24 and returned on 11/3/24. (4/15/25)
C0560-25-01	757 Newton Way	Commercial	Application for New Service and plan check fee submitted on 8/27/24. 1st plan check submitted on 8/27/24 and returned on 9/2/24. 2nd plan check submitted on 12/19/24 and returned on 12/24/24. Permit issued on 1/22/25. (4/15/25)
C0562-25-01	1787 Hummingbird Drive	Single Family Home	Application for New Service on 8/28/24 and plan check fee submitted on 8/29/24. 1st plan check submitted on 8/29/24 and returned on 9/2/24. 2nd plan check submitted on 9/20/24 and returned on 9/23/24. Permit issued on 10/7/24. Precon held on 3/18/25. (4/15/25)
C0564-25-01	3146 Bray Lane	ADU	Application for New Service on 8/16/24 and plan check fee submitted on 8/20/24. 1st plan check submitted on 8/30/24 and returned on 9/2/24. 2nd plan check submitted on 9/13/24 and returned on 9/22/24. Permit issued on 10/7/24. (4/15/25)
C0566-25-01	454 Costa Mesa Street	Single Family Home	Application for New Service and plan check fee submitted on 9/10/24. 1st plan check submitted on 9/9/24 and returned on 9/22/24. 2nd plan check submitted on 3/12/25 and returned on 3/13/25. 3rd plan check submitted on 3/14/25 and returned on 3/24/25. Permit issued on 4/7/25. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0567-25-01	2108 Westminster Avenue	Single Family Home	Application for New Service and plan check fee submitted on 8/27/24. 1st plan check submitted on 8/27/24 and returned on 9/2/24. 2nd plan check submitted on 10/8/24 and returned on 10/13/24. Permit issued on 11/12/24. (4/15/25)
C0568-25-01	2011 Baltra Place	ADU	Application for New Service and plan check fee submitted on 9/11/24. 1st plan check submitted on 9/11/24 and returned on 9/22/24. 2nd plan check submitted on 10/25/24 and returned on 11/3/24. Permit issued on 11/12/24. (4/15/25)
C0569-25-01	1034 Linden Place	ADU	Application for New Service submitted on 9/5/24 and plan check fee submitted on 9/12/24. 1st plan check submitted on 9/5/24 and returned on 9/22/24. Permit issued on 3/12/25. (4/15/25)
C0572-25-01	2141 Aster Place	ADU	Application for New Service submitted on 9/19/24 and plan check fee submitted on 9/18/24. 1st plan check submitted on 9/19/24 and returned on 9/22/24. 2nd plan check submitted on 10/2/24 and returned on 10/6/24. Permit issued 11/12/24. Precon held on 3/18/25. (4/15/25)
C0574-25-01	243 22nd Street	JADU	Application for New Service and plan check fee submitted on 9/23/24. 1st plan check submitted on 9/20/24 and returned on 10/6/24. 2nd plan check submitted on 10/11/24 and returned on 10/13/24. Permit issued by hand on 11/14/24. (4/15/25)
C0575-25-01	883 Towne Street	Single Family Home	Application for New Service submitted on 9/13/24 and plan check fee submitted on 9/17/24. 1st plan check submitted on 9/23/24 and returned on 10/6/24. 2nd plan check submitted on 10/21/24 and returned on 11/3/24. 3rd plan check submitted on 11/5/24 and returned to 11/5/24. Permit issued on 11/12/24. (4/15/25)
C0576-25-01	2916 Andros Street	Single Family Home	Application for New Service submitted on 9/19/24 and plan check fee submitted on 9/24/24. 1st plan check submitted on 9/19/24 and returned on 10/6/24. 2nd plan check submitted on 10/16/24 and returned on 10/20/24. 3rd plan check submitted on 10/21/24 and returned on 11/3/24. Permit issued on 11/12/24. (4/15/25)
C0577-25-01	969 Grove Place	ADU	Application for New Service submitted on 10/4/24 and plan check fee submitted on 10/9/24. 1st plan check submitted on 10/4/24 and returned on 10/13/24. 2nd plan check submitted on 10/31/24 and returned on 11/3/24. 3rd plan check submitted on 12/16/24 and returned on 12/24/24. Permit issued on 1/28/25. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0578-25-01	3065 Ceylon Road	Single Family Home	Application for New Service submitted on 10/10/24 and plan check fee submitted on 10/11/24. 1st plan check submitted on 10/11/24 and returned on 10/13/24. 2nd plan check submitted on 10/24/24 and returned on 11/3/24. 3rd plan check submitted on 11/5/24 and returned on 11/10/24. 4th plan check submitted on 11/11/24 and returned 11/11/24. Permit issued on 12/2/24. (4/15/25)
C0579-25-01	418 Ogle Circle	Single Family Home	Application for New Service and plan check fee submitted on 10/11/24. 1st plan check submitted on 11/7/24 and returned on 11/10/24. 2nd plan check submitted on 1/8/25 and returned on 1/26/25. Permit issued on 2/14/25. (4/15/25)
C0580-25-01	1130 Austin Street	ADU	Application for New Service submitted on 9/17/24 and plan check fee submitted on 9/24/24. 1st plan check submitted on 9/24/24 and returned on 10/20/24. 2nd plan check submitted on 10/24/24 and returned on 11/3/24. Permit issued on 12/20/24. (4/15/25)
C0581-25-01	2858 Serang Place	JADU	Application for New Service submitted on 10/2/24 and plan check fee submitted on 10/15/24. 1st plan check submitted on 10/31/24 and returned on 11/3/24. 2nd plan check submitted on 11/5/24 and returned on 11/10/24. 3rd plan check submitted on 12/11/24 and returned on 12/19/24. 4th plan check submitted on 1/3/25 and returned on 1/6/25. Permit issued on 1/21/25. (4/15/25)
C0582-25-01	243 Magnolia Street	ADU	Application for New Service submitted on 10/16/24 and plan check fee submitted on 10/15/24. 1st plan check submitted on 10/15/24 and returned on 10/20/24. (4/15/25)
C0583-25-01	2136 Republic Avenue	Single Family Home	Application for New Service and plan check fee submitted on 10/16/24. 1st plan check submitted on 10/16/24 and returned on 10/20/24. 2nd plan check submitted on 10/31/24 and returned on 11/3/24. 3rd plan check submitted on 11/7/24 and returned on 11/10/24. Permit issued on 12/2/24. (4/15/25)
C0584-25-01	222-236 Victoria Place	40 Single Family Homes	Application for New Service and plan check fee submitted on 10/17/24. 1st plan check submitted on 10/17/24 and returned on 11/10/24. 2nd plan check submitted on 11/21/24 and returned on 12/3/24. 3rd plan check submitted on 12/5/24 and returned on 12/7/24. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0585-25-01	976 Paularino Avenue	Single Family Home	Application for New Service submitted on 10/19/24 and plan check fee submitted on 10/24/24. 1st plan check submitted on 10/19/24 and returned on 10/20/24. 2nd plan check submitted on 10/28/24 and returned on 11/3/24. (4/15/25)
C0586-25-01	1849 Kentucky Place	Single Family Home	Application for New Service submitted on 10/29/24 and plan check fee submitted on 10/21/24. 1st plan check submitted on 10/19/24 and returned on 11/3/24. Permit issued on 12/2/24. (4/15/25)
C0588-25-01	2156 and 2158 Myran Drive	Two Single Family Homes	Application for New Service submitted on 10/16 and plan check fee submitted on 10/29/24. 1st plan check submitted on 10/29/24 and returned on 11/3/24. 2nd plan check submitted on 11/5/24 and returned on 11/5/24. 3rd plan check submitted on 11/7/24 and returned on 11/10/24. Permit issued on 12/2/24. (4/15/25)
C0589-25-01	470 Flower Street	ADU	Application for New Service and plan check fee submitted on 10/29/24. 1st plan check submitted on 10/29/24 and returned on 11/3/24. 2nd plan check submitted on 3/21/25 and returned on 3/24/25. Permit issued on 4/7/25. (4/15/25)
C0590-25-01	2666 Harbor Boulevard	Commercial	Application for New Service submitted on 10/23 and plan check fee submitted on 10/29/24. 1st plan check submitted on 10/23/24 and returned on 11/10/24. 2nd plan check submitted on 11/24/24 and returned on 12/7/24. 3rd plan check submitted on 12/11/24 and returned on 12/26/24. 4th plan check submitted on 1/2/25 and returned on 1/3/25. Permit issued on 1/28/25. 5th plan check submitted on 1/30/25 and returned on 2/9/25. Permit reissued on 3/4/25. (4/15/25)
C0591-25-01	2009 Lemnos Drive	ADU	Application for New Service submitted on 10/25 and plan check fee submitted on 10/29/24. 1st plan check submitted on 10/24/24 and returned on 11/4/24. 2nd plan check submitted on 11/5/24 and returned on 11/5/24. 3rd plan check submitted on 11/14/24 and returned on 11/17/24. Permit issued on 12/2/24. (4/15/25)
C0593-25-01	2187 Meyer Place	Single Family Home	Application for New Service and plan check fee submitted on 11/6/24. 1st plan check submitted on 11/6/24 and returned on 11/11/24. 2nd plan check submitted on 11/21/24 and returned on 11/23/24. 3rd plan check submitted on 11/27/24 and returned on 11/30/24. 4th plan check submitted on 12/4/24 and returned on 12/7/24. Permit issued on 12/20/24. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0594-25-01	2977 Country Club Drive	Single Family Home	Application for New Service submitted on 11/8/24 and plan check fee submitted on 11/12/24. 1st plan check submitted on 12/2/24 and returned on 12/2/24. 2nd plan check submitted on 12/4/24 and returned on 12/7/24. Permit issued on 1/21/2025. (4/15/25)
C0595-25-01	186 Costa Mesa Street	ADU	Application for New Service submitted on 11/12/24 and plan check fee submitted on 9/23/24. 1st plan check submitted on 11/12/24 and returned on 11/17/24. 2nd plan check submitted on 12/4/24 and returned on 12/7/24. Permit issued on 1/21/25. (4/15/25)
C0596-25-01	387 Ramona Way	Single Family Home	Application for New Service submitted on 10/31/24 and plan check fee submitted on 11/14/24. 1st plan check submitted on 10/31/24 and returned on 11/17/24. 2nd plan check submitted on 11/20/24. 3rd plan check submitted on 12/9/24 and returned on 12/19/24. Permit issued on 1/21/25. (4/15/25)
C0597-25-01	2314 College Drive	ADU	Application for New Service submitted on 9/23/24 and plan check fee submitted on 9/27/24. 1st plan check submitted on 9/26/24 and returned on 11/22/24. 2nd plan check submitted on 11/27/24 and returned on 11/30/24. (4/15/25)
C0598-25-01	2297 La Linda Court	Single Family Home	Application for New Service submitted on 11/16/24 and plan check fee submitted on 11/19/24. 1st plan check submitted on 10/26/24 and returned on 11/22/24. 2nd plan check submitted on 12/3/24 and returned on 12/7/24. 3rd plan check submitted on 12/16/24 and returned on 12/19/24. (4/15/25)
C0600-25-01	2702 Canary Drive	Single Family Home	Application for New Service and plan check fee submitted on 10/23/24. 1st plan check submitted on 11/21/24 and returned on 11/23/24. 2nd plan check submitted on 12/9/24 and returned on 12/19/24. Permit issued on 1/2/2025. Precon held on 1/9/25. (4/15/25)
C0601-25-01	1714 Labrador Drive	Single Family Home	Application for New Service and plan check fee submitted on 11/22/24. 1st plan check submitted on 11/22/24 and returned on 11/23/24. 2nd plan check submitted on 11/27/24 and returned on 11/30/24. 3rd plan check submitted on 12/2/24 and returned on 12/7/24. Permit issued on 1/21/25. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0602-25-01	241 Ogle Street	Three Single Family Homes	Application for New Service and plan check fee submitted on 10/23/24. 1st plan check submitted on 10/23/24 and returned on 11/23/24. 2nd plan check submitted on 12/16/24 and returned on 12/24/24. Permit issued on 1/28/25. Precon held on 3/10/25. Two of three meters installed and locked on 3/11/25. (4/15/25)
C0603-25-01	3499 San Rafael Circle	Single Family Home	Application for New Service and plan check fee submitted on 11/25/24. 1st plan check submitted on 11/25/24 and returned on 11/30/24. 2nd plan check submitted on 12/8/24 and returned on 12/8/24. 3rd plan check submitted on 12/18/24 and returned on 12/24/24. Permit issued on 1/21/25. (4/15/25)
C0605-25-01	317 Rochester Street	ADU	Application for New Service and plan check fee submitted on 11/26/24. 1st plan check submitted on 11/26/24 and returned on 12/7/24. 2nd plan check submitted on 12/20/24 and returned on 12/24/24. 3rd plan check submitted on 1/21/25 and returned on 1/26/25. Permit issued on 2/14/25. Precon held on 2/25/25. (4/15/25)
C0606-25-01	1559 Placentia Avenue	Commercial	Application for New Service submitted on 11/27/24 and waiting for plan check fee to be submitted. 1st plan check submitted on 11/22/24 and returned on 11/30/24. 2nd plan check submitted on 1/28/25 and returned on 2/9/25. 3rd plan check submitted on 2/20/25 and returned on 2/26/25. 4th plan check submitted on 3/27/25 and returned on 4/13/25. (4/15/25)
C0607-25-01	2208 Puente Avenue	ADU	Application for New Service and plan check fee submitted on 12/3/24. 1st plan check submitted on 12/3/24 and returned on 12/8/24. 2nd plan check submitted on 1/16/25 and returned on 1/25/25. 3rd plan check submitted on 3/5/25 and returned on 3/5/25. (4/15/25)
C0608-25-01	1600 Adams Avenue	Commercial	Application for New Service and plan check fee submitted on 1/23/25. 1st plan check submitted on 3/18/25 and returned on 4/13/25. 2nd plan check submitted on 4/14/25 and returned on 4/14/25. (4/15/25)
C0610-25-01	2235 Meyer Place	Single Family Home	Application for New Service submitted on 12/5/24 and plan check fee submitted on 12/10/24. 1st plan check submitted on 12/5/24 and returned on 12/19/24. 2nd plan check submitted on 12/23/24 and returned on 12/24/24. 3rd plan check submitted on 12/26/24 and returned on 12/26/24. 4th plan check submitted on 1/3/2025 and returned on 1/3/2025. Permit issued on 1/21/25. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0611-25-01	2130 Monrovia Avenue	Single Family Home	Application for New Service and plan check fee submitted on 12/9/24. 1st plan check submitted on 12/9/24 and returned on 12/19/24. 2nd plan check submitted on 1/27/25 and returned on 1/27/25. Permit issued on 4/7/25. (4/15/25)
C0612-25-01	363 Flower Street	ADU	Application for New Service and plan check fee submitted on 12/9/24. 1st plan check submitted on 12/9/24 and returned on 12/19/24. 2nd plan check submitted on 12/23/24 and returned on 12/24/24. Permit issued on 1/28/25. Precon held on 2/19/25. (4/15/25)
C0613-25-01	3119 Madeira Avenue	Single Family Home	Application for New Service and plan check fee submitted on 12/10/24. 1st plan check submitted on 12/10/24 and returned on 12/19/24. 2nd plan check submitted on 2/20/25 and returned on 2/26/25. Permit issued on 4/14/25. (4/15/25)
C0614-25-01	2301 S. Shelley Circle	Southern Region Emergency Operations Center (SREOC)	Application for New Service submitted on 12/10/24. Waiting for plan check fee to be submitted. 1st plan check submitted on 12/10/24 and returned on 1/26/25. 2nd plan check submitted on 1/31/25 and returned on 2/16/25. 3rd plan check submitted on 2/20/25 and returned on 2/27/25. (4/15/25)
C0615-25-01	2148 Rural Lane	ADU	Application for New Service submitted on 12/16/24. Plan check fee submitted on 12/18/24. 1st plan check submitted on 12/16/24 and returned on 12/20/24. 2nd plan check submitted on 12/30/24 and returned on 1/3/25. Permit issued on 1/21/25. (4/15/25)
C0616-25-01	3133 Dublin Street	Single Family Home	Application for New Service submitted on 12/23/24 and waiting for plan check fee submittal. 1st plan check submitted on 12/23/24 and returned on 12/26/24. 2nd plan check submitted on 3/21/25 and returned on 3/23/25. 3rd plan check submitted on 3/24/25 and returned on 3/24/25. (4/15/25)
C0617-25-01	2060 Monrovia Avenue	Single Family Home	Application for New Service and plan check fee submitted on 12/24/24. 1st plan check submitted on 12/24/24 and returned on 12/26/24. 2nd plan check submitted on 1/15/25 and returned on 1/26/25. 3rd plan check submitted on 3/24/25 and returned on 3/24/25. Permit issued on 4/10/25. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0618-25-01	1959 Orange Avenue	Single Family Home	Application for New Service submitted on 11/4/24 and plan check fee submitted on 12/2/24. 1st plan check submitted on 12/27/24 and returned on 12/29/24. 2nd plan check submitted on 1/13/25 and returned on 1/25/25. 3rd plan check submitted on 1/28/25 and returned on 2/9/25. Permiit issued on 2/28/25. (4/15/25)
C0619-25-01	1917 Anaheim Avenue	Commercial	Application for New Service and plan check fee submitted on 1/15/25. 1st plan check submitted on 1/15/25 and returned on 1/26/25. 2nd plan check submitted on 2/3/25 and returned on 2/9/25. (4/15/25)
C0620-25-01	3112 McKinley Way	JADU	Application for New Service and plan check fee submitted on 1/20/25. 1st plan check submitted on 11/19/24 and returned on 1/26/25. 2nd plan check submitted on 1/27/25 and returned on 1/27/25. 3rd paln check submitted on 2/2/25 and returned on 2/9/25. Permit issued on 3/25/25. (4/15/25)
C0621-25-01	251 Costa Mesa Street	ADU	Application for New Service and plan check fee submitted on 1/20/25. 1st plan check submitted on 1/20/25 and returned on 1/26/25. 2nd plan check submitted on 2/5/25 and returned on 2/9/25. Permit issued on 3/4/25. (4/15/25)
C0622-25-01	1417 Shamrock Lane	Single Family Home	Application for New Service and plan check fee submitted on 1/22/25. 1st plan check submitted on 1/22/25 and returned on 1/26/25. 2nd plan check submitted on 2/7/25 and returned on 2/26/25. Permit issued on 3/25/25. (4/15/25)
C0623-25-01	359 Flower Street	Single Family Home	Application for New Service submitted on 1/23/25 and plan check fee submitted on 1/24/25. 1st plan check submitted on 1/23/25 and returned on 1/26/25. 2nd plan check submitted on 1/28/25 and returned on 1/29/25. Permit issued 2/14/25. (4/15/25)
C0624-25-01	1738 Paloma Drive	Single Family Home	Application for New Service and plan check fee submitted on 1/24/25. 1st plan check submitted on 1/24/25 and returned on 1/26/25. 2nd plan check submitted on 3/12/25 and returned on 3/13/25. 3rd plan check submitted on 3/14/25 and returned on 3/17/25. Permit issued on 4/10/25. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0625-25-01	2274 Newport Blvd	Commercial (HomeKey)	Application for New Service submitted on 1/28/25 and plan check fee submitted on 1/30/25. 1st plan check submitted on 1/28/25 and returned on 2/15/25. 2nd plan check submitted on 2/24/25 and returned on 2/26/25. 3rd plan check submitted on 3/11/25 and returned on 3/12/25. Permit issued on 4/7/25. (4/15/25)
C0626-25-01	3159 Sharon Lane	Single Family Home	Application for New Service and plan check fee submitted on 1/29/25. 1st plan check submitted on 1/29/25 and returned on 2/9/25. 2nd plan check submitted on 2/17/25 and returned on 2/17/25. 3rd plan check submitted on 2/13/25 and returned on 2/26/25. (4/15/25)
C0627-25-01	2782 Mendoza Drive	ADU	Application for New Service and plan check fee submitted on 1/29/25. 1st plan check submitted on 2/2/25 and returned on 2/9/25. 2nd plan check submitted on 2/17/25 and returned on 2/17/25. 3rd plan check submitted on 2/26/25 and returned on 2/26/25. Permit issued on 3/12/25. (4/15/25)
C0628-25-01	458 E. 18th Street	ADU	Application for New Service submitted on 2/3/25 and plan check fee submitted on 2/5/25. 1st plan check submitted on 2/3/25 and returned on 2/11/25. 2nd plan check submitted on 2/12/25 and returned on 2/15/25. Permit issued on 3/4/25. Precon held on 3/11/25. (4/15/25)
C0629-25-01	1540 Superior Ave	Nine (9) Single Family Homes	Application for New Service and plan check fee submitted on 2/4/25. 1st plan check submitted on 2/5/25 and returned on 2/11/25. 2nd plan check submitted on 2/17/25 and returned on 2/17/25. (4/15/25)
C0630-25-01	1711 and 1719 Pomona Ave	Eight (8) Single Family Homes	Application for New Service and plan check fee submitted on 2/4/25. 1st plan check submitted on 2/4/25 and returned on 2/11/25. 2nd plan check submitted on 2/17/25 and returned on 2/17/25. (4/15/25)
C0631-25-01	485 E. 18th Street	ADU	Application for New Service submitted on 2/5/25 and plan check fee submitted on 1/6/25. 1st plan check submitted on 2/5/25 and returned on 2/12/25. 2nd plan check submitted on 2/18/25 and returned on 2/26/25. Permit issued on 3/13/25. (4/15/25)
C0632-25-01	1798 Kenwood Place	ADU	Application for New Service and plan check fee submitted on 2/5/25. 1st plan check submitted on 2/5/25 and returned on 2/12/25. 2nd plan check submitted on 2/13/25 and returned on 2/26/25. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0633-25-01	2991 Randolph Ave	Commercial	Application for New Service submitted on 1/29/25 and plan check fee submitted on 2/4/25. 1st plan check submitted on 1/29/25 and returned on 2/12/25. (4/15/25)
C0634-25-01	314 E. 16th Street	One (1) Duplex and Two (2) ADUs	Application for New Service and plan check fee submitted on 2/5/25. 1st plan check submitted on 2/5/25. 2nd plan check submitted on 2/5/25 and returned on 2/26/25. 2nd plan check submitted on 3/6/25 and returned on 3/10/25. (4/15/25)
C0635-25-01	2210 Raleigh Ave	ADU	Application for New Service submitted on 12/18/24 and plan check fee submitted on 2/7/25. 1st plan check submitted on 1/27/25 and returned on 2/15/25. 2nd plan check submitted on 2/26/25 and returned on 2/27/25. 3rd plan check submitted on 4/7/25 and returned on 4/13/25. (4/15/25)
C0636-25-01	1977 Kornat Drive	Single Family Home	Application for New Service and plan check fee submitted on 2/15/25. 1st plan check submitted on 2/11/25 and returned on 2/15/25. 2nd plan check submitted on 2/25/25 and returned on 2/26/25. Permit issued on 3/13/25. (4/15/25)
C0637-25-01	308 Vista Baya	Single Family Home	Application for New Service and plan check fee submitted on 2/12/25. 1st plan check submitted on 2/12/25 and returned on 2/15/25. 2nd plan check submitted on 2/19/25 and returned on 2/26/25. Permit issued on 4/7/25. (4/15/25)
C0638-25-01	2323 Fordham Drive	Single Family Home	Application for New Service and plan check fee submitted on 2/13/25. 1st plan check submitted on 2/12/25 and returned on 2/15/25. 2nd plan check submitted on 2/17/25 and returned on 2/17/25. 3rd plan check submitted on 2/18/25 and returned on 2/26/25. (4/15/25)
C0639-25-01	374 Esther Street	Single Family Home	Application for New Service submitted on 2/14/25 and waiting for plan check fee submittal. 1st plan check submitted on 2/14/25 and returned on 2/17/25. 2nd plan check submitted on 2/26/25 and returned on 2/28/25. Permit issued on 3/13/25. (4/15/25)
C0640-25-01	258 E 15th Street	Two (2) Single Family Homes	Application for New Service on 2/13/25 and waiting for plan check fee submittal. 1st plan check submitted on 2/13/25 and returned on 2/17/25. 2nd plan check submitted on 3/5/25 and returned on 3/10/25. Permit issued on 3/25/25. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0641-25-01	1917 Tustin Ave	Single Family Home	Application for New Service on 2/18/25 and payment voucher submitted on 2/11/25. 1st plan check submitted on 2/18/25 and returned on 2/27/25. 2nd plan check submitted on 2/28/25 and returned on 3/4/25. 3rd plan check submitted on 3/13/25 and returned on 3/13/25. Permit issued on 4/7/25. (4/15/25)
C0642-25-01	2989 Ceylon Drive	Single Family Home	Application for New Service on 2/14/25 and payment voucher submitted on 2/16/25. 1st plan check submitted on 2/20/25 and returned on 2/27/25. 2nd plan check submitted on 3/2/25 and returned on 3/4/25. Permit issued on 3/25/25. (4/15/25)
C0643-25-01	280 Bristol Street	Commercial	Application for New Service on 2/16/25 and payment voucher submitted on 2/18/25. 1st plan check submitted on 3/13/25 and returned 3/13/25. (4/15/25)
C0644-25-01	2280 and 2286 Elden Avenue	Two (2) Single Family Homes	Application for New Service on 2/22/25 and payment voucher submitted on 2/24/25. 1st plan check submitted on 2/22/25 and returned on 2/27/25. (4/15/25)
C0645-25-01	2212 Miner Street	Single Family Home	Application for New Service submitted on 2/25/25 and plan check fee submitted on 2/26/25. 1st plan check submitted on 2/26/25 and returned on 2/27/25. (4/15/25)
C0646-25-01	1175 Atlanta Way	Single Family Home	Application for New Service and plan check fee submitted on 2/27/25. 1st plan check submitted on 2/20/25 and returned on 3/4/2025. 2nd plan check submitted on 3/13/25 and returned on 3/17/25. 3rd plan check submitted on 3/24/25 and returned on 3/24/25. Permit issued on 4/10/25. (4/15/25)
C0647-25-01	290 Walnut Street	ADU	Application for New Service submitted on 2/26/25 and plan check fee submitted on 3/3/25. 1st plan check submitted on 2/26/25 and returned on 3/4/25. 2nd plan check submitted on 3/24/25 and returned on 4/13/25. (4/15/25)
C0648-25-01	227 Palmer Street	Single Family Home	Application for New Service submitted on 3/3/25 and plan check fee submitted on 3/5/25. 1st plan check submitted on 2/27/25 and returned on 3/5/25. (4/15/25)
C0649-25-01	2025 Garden Lane	Woodland Elementary School	Application for New Service submitted on 3/6/25 and waiting for plan check fee to be submitted. 1st plan check submitted on 3/6/25 and returned on 3/11/25. (4/15/25)

DEVELOPER PROJECT STATUS REPORT

PROJECT STATUS - DEVELOPER PROJECTS			
C0650-25-01	831 Pine Place	Single Family Home	Application for New Service and plan check fee submitted on 3/6/25. 1st plan check submitted on 3/6/25 and returned on 3/11/25. 2nd plan check submitted on 3/18/25 and returned on 3/23/25. Permit issued on 4/10/25. (4/15/25)
C0651-25-01	1690 Minorca Pl	Single Family Home	Application for New Service and plan check fee submitted on 3/12/25. 1st plan check submitted on 3/12/25 and returned on 3/14/25. 2nd plan check submitted on 3/18/25 and returned on 3/23/25. Permit issued on 4/10/25. (4/15/25)
C0652-25-01	1118 Paularino Avenue	ADU	Application for New Service submitted on 3/17/25 and plan check fee submitted on 3/19/25. 1st plan check submitted on 3/10/25 and returned on 3/24/25. 2nd plan check submitted on 3/24/25 and returned on 4/13/25. (4/15/25)
C0653-25-01	1104 and 1106 Victoria St	Two (2) ADUs	Application for New Service submitted on 3/3/25 and plan check fee submitted on 3/5/25. 1st plan check submitted on 2/27/25 and returned on 3/5/25. 2nd plan check submitted on 3/26/25 and returned on 4/13/25. (4/15/25)
C0654-25-01	2133 Orange Ave	ADU	Application for New Service and plan check fee submitted on 3/24/25. 1st plan check submitted on 3/19/25 and returned on 4/13/25. (4/15/25)
C0655-25-01	306 Alva Lane	Single Family Home	Application for New Service and plan check fee submitted on 3/11/25. 1st plan check submitted on 3/24/25 and returned on 4/13/25. (4/15/25)
C0656-25-01	2390 Colgate Drive	Single Family Home	Application for New Service submitted on 2/19/25 and plan check fee submitted on 3/27/25. 1st plan check submitted on 1/28/25 and returned on 4/13/25. (4/15/25)
C0657-25-01	958 Presidio Drive	Single Family Home	Application for New Service submitted on 2/19/25 and plan check fee submitted on 3/27/25. 1st plan check submitted on 2/8/25 and returned on 4/13/25. (4/15/25)
C0658-25-01	2034 Presidnet Place	Single Family Home	Application for New Service submitted on 3/19/25 and plan check fee submitted on 3/20/25. 1st plan check submitted on 3/27/25 and returned on 4/13/25. (4/15/25)
C0659-25-01	456 E. 19th Street	Single Family Home	Application for New Service and plan check fee submitted on 3/31/25. 1st plan check submitted on 3/29/25 and returned on 4/13/25. (4/15/25)
C0660-25-01	575 Traverse Drive	Single Family Home	Application for New Service and plan check fee submitted on 4/7/25. 1st plan check submitted on 4/7/25 and returned on 4/13/25. (4/15/25)

MESA WATER AND OTHER AGENCY PROJECTS STATUS REPORT
April 2025

Reservoirs 1 and 2 Pump Station Upgrades Project

File No.: M21-210B2

Description: The Reservoir Upgrades Project has several components to increase the efficiency and reliability of Reservoirs 1 and 2: Chemical storage and feed systems (sodium hypochlorite and aqueous ammonia) to help reduce nitrification issues in the distribution system; Pump replacement and conversion of drivers from gas engines to electrical motors; Upgrades to reservoir electrical service through SCE; Installation of diesel generator systems to power the reservoirs in the event of an emergency; Miscellaneous system rehabilitation and upgrades including electrical gear replacement, pipeline rehabilitation, pipeline modifications, and instrument replacement based on the results of site visits and related analyses; and Slurry Dewatering Pit upgrades located at the Reservoir 1 site.

Status: Following the approval of the recommendations of the Water, Power, and Supply Chain Reliability Assessment, Mesa Water developed a design Scope of Work for the Reservoirs 1 and 2 Upgrades Project. A proposal was solicited from a CIPR on-call design consultant and the project's Preliminary and Final Design was kicked off in May 2021. The consultant delivered a draft version of Technical Memorandum No.1 – Reservoir 1 Site Master Plan and the draft Permit Plan in July 2021. Following Mesa Water's review of TM1 and the Permit Plan, the consultant began work on the Preliminary Design Report. The Preliminary Design Report was delivered in November 2021 and the Preliminary Design Report Workshop was held in September 2021. In March 2023, the Final Bid documents and cost estimate were received and reviewed by staff. After receiving approval for the project's reduced scope, the project team began modifying the Bid Documents. The revised Bid Documents were received in August 2023. Request for Bids were released to the prequalified contractors in August 2023. A job walk was conducted in August 2023 and attended by five prequalified contractors. The bid opening was held in October 2023. Four bids were received. A recommendation for contract time extension negotiation and award was approved November 2023. The contract time extension negotiation to accommodate equipment lead times was completed and Notice to Proceed was provided January 2024. A preconstruction meeting and a site walk with the contractor team were held February 2024. The construction team mobilized at Reservoir 2 in June 2024 and Reservoir 1 in October 2024. The contractor installed and started new mixers in Reservoir 2 in August 2024. At Reservoir 2, the contractor poured and coated the concrete foundation for the Reservoir chemical facility and is constructing yard piping and electrical. At Reservoir 1, the contractor has demolished yard structures, excavated for the new

MESA WATER AND OTHER AGENCY PROJECTS STATUS REPORT

April 2025

Heavy Equipment Port, Slurry Dewatering Pit, Chemical Facility, and Generator Pads. The Slurry Dewatering Pit is nearing completion and expected to be operational in April 2025. After a rain delay, concrete foundations for the Heavy Equipment Port and Chemical Facility were poured in March 2025. The AQMD Permits to Construct and Operate the diesel back up generators were received in March 2025. The generator concrete pads are expected to be poured by the end of April. Once the generator pad concrete reaches its full 28-day strength, the generators will be set on the pads and anchored.

Capital Improvement Program Update

File No.: M24-104

Description: Develop a prioritized 10- year Capital Improvement Program (CIP) for water system improvements, including an updated supply and demand analysis, calibration of the hydraulic model, District-wide asset condition assessment, and development of a roadmap for Asset Management Program implementation.

Status: A contract was awarded to Carollo Engineers in May 2024. Technical Memo (TM) 1 Demands and TM 2 Supply were received in October 2024 and were reviewed by Staff ahead of the Workshop on October 21, 2024. Revised TM 1 and TM 2 were received in January 2025. Staff provided pressure logger data and production data for the Hydraulic Model calibration in August 2024. Carollo's team performed asset condition assessment field work in August and September 2024. The Hydraulic Model TM was received in December 2024, and the workshop to review the TM was held on December 17, 2024. Staff provided addition data to the Carollo team to improve the hydraulic model calibration. A workshop to define the Asset Management Software Requirements was held in October 2024. Asset Management Software demonstrations were held in November and December 2024. TM 5 Regulatory Requirements was received in October 2024 was reviewed by staff. A workshop to define the asset Consequence of Failure was held in January 2025. TM 3 Transmission Systems Evaluation was received in January 2025 and was reviewed by staff. TM 9 Condition Assessment was received in January 2025 and reviewed by staff. Draft TM 10 Capital Improvement Program (CIP) was received in March 2025 was reviewed by staff. The draft TM 7 Asset Management Roadmap was received in April 2025 and is being reviewed by staff. A workshop to review TM7 Asset Management Roadmap is scheduled in April 2025.

MESA WATER AND OTHER AGENCY PROJECTS STATUS REPORT
April 2025

Local groundwater Supply Improvement Project (Local SIP)

File No.: M24-105

Description: The Local SIP will develop a feasibility study that meets the requirements of the Bureau of Reclamation's Feasibility Study Directives and Standards (WTR 11-01) for a brackish groundwater desalination facility. The project is being conducted in partnership and cost sharing with OCWD, City of Huntington Beach, and City of Newport Beach.

Status: A contract was awarded to Black & Veatch Corporation in May 2024. The project team has completed the evaluation of aquifer zones and selected three areas on which to focus the feasibility study: the Huntington Beach Mesa, Newport Mesa, and the Talbert Gap. The project team completed modeling potential wellfield locations and is currently developing treatment plant footprints and configurations for the estimated water quality. Additionally, the team is evaluating potential treatment plant locations and developing Class V level cost estimates.

Interagency Water Transfers

File No.: M25-101

Description: Conduct a feasibility study to determine if Mesa Water can reliably serve groundwater to the City of Huntington Beach.

Status: A Cooperative Agreement was executed with the City of Huntington Beach in October 2024. Staff has finalized the scope of work and is scheduling the Request for Proposal release.

Plan Check Management System

File No.: M25-102

Description: Develop a Request for Proposal for a new Plan Check system.

Status: Staff is contacting various consulting companies and vendors to discuss and analyze available electronic Plan Check systems to develop a scope of work for the preliminary project phase.

MESA WATER AND OTHER AGENCY PROJECTS STATUS REPORT

April 2025

Pipeline Integrity Program

File No.: M25-103

Description: Implement Resolution No. 1525 Replacement of Assets.

Status: Since its inception in 2015, the Pipeline Integrity Program has been implemented by staff to use pipeline condition, rather than pipeline age, to prioritize pipeline replacements. The current and previous fiscal year's progress is described in this report. In Fiscal Year 2024 (FY24), the Pipeline Integrity Program Consultant reviewed mainline break data from FY22 and FY23 and recommended condition assessment for pipeline groups with break thresholds that exceed the standards of Resolution No. 1525. These recommendations were presented to the Board in September 2023. Based on the recommendations, Staff negotiated a proposal for ePulse condition assessment of 2.2 miles of AC pipe. The field work was completed in May 2024 and the report was received in July 2024. The results of the condition assessment were reviewed by the Pipeline Integrity Program Consultant. The consultant's report was received in October 2024 was reviewed by staff. No AC pipelines were recommended in the report. Additionally, MWDOC staff performed 100 miles of Leak Detection in May and June 2024. The final leak detection report was received in June 2024 and no mainline leaks were reported. Staff is evaluating the feasibility of a condition assessment technology for small diameter metal pipelines, and has requested a proposal from a vendor. The contract for small diameter pipeline condition assessment was approved at the March 12, 2025 Board meeting. The condition assessment is scheduled for the week of June 16, 2025. Staff sent ten AC pipe samples collected in conjunction with routine work for wall thickness measurement in February 2025. The wall thickness measurements were received in April 2025 and were reviewed by Staff and the Pipeline Integrity Program Consultant. No immediate pipeline replacements were suggested by the data. The Consultants report is expected in May 2025. Staff has engaged MWDOC to begin the next 100 miles of leak detection in March 2024. Staff is also reviewing a proposal to add permanent pressure transient monitoring at the pump stations and other strategic locations in the distribution systems.

MESA WATER AND OTHER AGENCY PROJECTS STATUS REPORT
April 2025

Mesa Water Education Center Flagpole

File No.: M25-104

Description: Evaluate the most appropriate location and height of the flagpole at the MWRF. Then execute the construction of the selected flagpole.

Status: Staff received a draft report regarding the installation of a flagpole at the Mesa Water Education Center in December 2024. Staff has reviewed the draft report and is developing recommendations to be presented at the April 23rd Board Meeting.

Mesa Water Reliability Facility Electric Vehicle Charging Station

File No.: M25-105

Description: Conduct a feasibility study and preliminary cost estimate of constructing electric vehicle (EV) charging stations at the Mesa Water® Reliability Facility (MWRF).

Status: Staff is currently working with consulting companies and vendors to develop a feasibility report.

Water Quality Call Report

March 2024

Date: 3/17/2025
Source: Phone
Address: Not Provided
Description: The customer inquired about getting the water tested at their residence due to lead level concerns.
Outcome: Staff explained to the customer that Mesa Water District water meets all state and federal drinking water standards. Staff provided the customer a list of local and state certified laboratories along with the Mesa Water District annual water quality report.

Date: 3/17/2025
Source: Phone
Address: 133 Cecil Place, #F
Description: The customer reported a strong sulfur odor coming from the faucets at their residence.
Outcome: Staff explained to the customer how to check if odor was coming from their water faucets or their drains. Staff advised the customer to disinfect the drain if the water was ruled out as the source for the odor. Staff advised the customer to call back if the odor issue is still present.

Date: 3/20/2025
Source: Phone/Visit
Address: 235 Baker Street
Description: The customer reported discolored water.
Outcome: Staff observed sediment from the water faucets at the residence both inside and out. However, the water was clear after staff flushed the line. Staff analyzed the water for chlorine residual and pH, and both were within normal range. Staff checked a nearby fire hydrant for clear water, and assured the customer that the water was safe.

Date: 3/31/2025
Source: Phone/Visit
Address: 422 E. 18th Street
Description: The customer reported having her white clothes turn yellow after being washed.

Outcome: Staff checked the outside hose bib and washing machine inside the residence and the water was clear. There is a possibility that the property may have internal issues that caused the clothes to stain.

Payment Listing by Class

3/1/2025 - 3/31/2025

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
CAPITAL					
CAROLLO ENGINEERS	000013608	03/07/25	FB62778	THRU 01.31.25	\$1,420.00
	000013728	03/20/25	FB63106	M24-104 THRU 01.31.25	\$36,701.25
	2				\$38,121.25
CASAMAR GROUP, LLC	000013729	03/20/25	14348	M18-100 FEB 2025	\$191.85
	1				\$191.85
HAMEL CONTRACTING, INC.	000013718	03/20/25	025R1	M21-250A1 THRU FEB2025	\$136,162.95
	1				\$136,162.95
HDR ENGINEERING INC	000013807	03/27/25	1200706040	M25-103 DEC 24 TO FEB 25	\$2,179.00
	1				\$2,179.00
LEE & RO INC	000013687	03/13/25	1272/05	M21-210B2 JAN25	\$16,086.50
	1				\$16,086.50
MURAKAWA COMMUNICATIONS, INC.	000013743	03/20/25	MESA WATER - 57	M20-109 FEB2025	\$350.00
	1				\$350.00
PRIME SYSTEMS INDUSTRIAL AUTOMATION	000013816	03/27/25	0825-48	EMERGENCY RESPONSE	\$13,210.80
		03/27/25	0825-49	EMERGENCY RESPONSE	\$12,256.04
	1				\$25,466.84
PSI WATER TECHNOLOGIES	000013817	03/27/25	INV0008521	M21-210B2 NOV 2024	\$5,000.00
		03/27/25	INV0008525	M21-210B2 MAR 2025	\$5,000.00
	1				\$10,000.00
SG CREATIVE, LLC	000013748	03/20/25	016	DESIGN FEE	\$120.00
		03/20/25	015	DESIGN FEE	\$600.00
	1				\$720.00
SUNBELT RENTALS INC.	000013636	03/07/25	165416203-0001	MATERIALS AND SUPPLIES	\$62.44
	1				\$62.44
ZOHO CORPORATION	000013832	03/27/25	5020010266	ANNUAL SUBSCRIPTION	\$4,473.00
	1				\$4,473.00
Total CAPITAL	12				\$233,813.83
CHECK SIGNATURE EXEMPT					

Payment Listing by Class

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Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
SOUTHERN CALIFORNIA EDISON CO	000013719	03/20/25	4089FEB25	FEB 2025	\$166,340.45
1					\$166,340.45
SOUTHERN CALIFORNIA GAS CO	000013632	03/07/25	05060829172FE B25	01.24 TO.2.25.25	\$5,514.49
		03/07/25	05200799004FE B25	01.24 TO 2.25.25	\$7,999.89
		03/07/25	08520813000FE B25	01.24.TO 2.2525	\$153.37
		03/07/25	08940813002FE B25	01.24. TO 2.25.25	\$1,227.23
	000013820	03/27/25	05200799004AP R25	12.18.25 TO 1.19.25	\$8,967.38
2					\$23,862.36
Total CHECK SIGNATURE EXEMPT					\$190,202.81
DEPARTMENT EXPENSE					
ACWA JOINT POWERS INSURANCE AUTHORITY	000013602	03/07/25	7181MARCH25	MAR 2025	\$141.36
	000013786	03/27/25	7181APRIL25	APRIL 2025	\$141.36
2					\$282.72
AMERICAN WATER WORKS ASSOCIATION	000013717	03/13/25	S0216839	Req: 7599	\$336.00
1					\$336.00
CALPERS BENEFIT PAYMENTS	000013916	03/06/25	02262025	CHECK DATE 2.26.25	\$20,775.68
	0201515	03/06/25	1000000178342 96	MAR 2025	\$8,196.38
	0201518	03/06/25	02262025	CHECK DATE 2.26.25	\$26,772.79
	0201519	03/06/25	1000000178342 95	MAR 2025	\$55,152.97
	0201526	03/26/25	1000000178445 70	PEPRA UNFUNDED	\$664.50
	0201527	03/26/25	1000000178445 61	CLASSIC UNFUNDED	\$104,505.92
6					\$216,068.24
COLONIAL LIFE & ACCIDENT INS	000013671	03/13/25	8892333030834 5	MONTHLY BILLING	\$137.72
	000013797	03/27/25	8892333032228 8	MONTHLY BILLING	\$137.72
2					\$275.44
FIRST BANKCARD	0201525	03/26/25	03012025	FEB CC CHGS	\$16,407.22
1					\$16,407.22
GUARDIAN	000013616	03/07/25	430941MAR25	MAR 2025	\$5,849.81

Payment Listing by Class

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Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
GUARDIAN	000013804	03/27/25	430941APR25	APRIL 2025	\$5,951.55
	2				\$11,801.36
ORANGE COUNTY EMPLOYEES ASSN	000013628	03/07/25	022625	PAYDATE 02.26.25	\$300.30
	1				\$300.30
TASC	000013699	03/13/25	IN3385045	FEB 2025	\$153.12
	1				\$153.12
ULTIMATE STAFFING SERVICES	000013705	03/13/25	16256445	TEMP HELP	\$367.50
	000013756	03/20/25	16258663	TEMP HELP	\$490.00
	000013826	03/27/25	16264185	TEMP HELP	\$5.70
		03/27/25	16265246	TEMP HELP	\$373.10
		03/27/25	16263075	TEMP HELP	\$758.10
		03/27/25	16260871	TEMP HELP	\$507.50
3				\$2,501.90	
VISION SERVICE PLAN - (CA)	000013639	03/07/25	822316600	MAR 25	\$1,142.79
	000013829	03/27/25	822510294	APRIL 25	\$1,150.12
2				\$2,292.91	
Total DEPARTMENT EXPENSE					21
FINANCIAL OBLIGATIONS					\$250,419.21
US BANK	0201533	03/12/25	2802442.1	USBANK 2020 COPS	\$1,283,100.00
	1				\$1,283,100.00
Total FINANCIAL OBLIGATIONS					1
GENERAL AND ADMINISTRATIVE					\$1,283,100.00
24 CARROTS CATERING	000013659	03/07/25	126566	MAR 28 EVENT DEPOSIT	\$7,784.21
		03/07/25	129031	CATERING EVENT	\$1,244.03
		03/07/25	129540	CATERING EVENT	\$910.53
	000013781	03/20/25	126566.1	CATERING 03.28.25 BALANCE	\$7,784.22
2				\$17,722.99	
ACCO ENGINEERED SYSTEMS, INC.	000013721	03/20/25	20663477	MAINTENANCE	\$4,590.00
	1				\$4,590.00
ANDY GUMP, INC.	000013604	03/07/25	G211070	SITE SERVICES	\$5,224.21
	1				\$5,224.21
ANN CORDREY	000013651	03/07/25	CHEQ00099008 478	00707400 Deposit refund	\$67.20
	1				\$67.20

Payment Listing by Class

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Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
APOLLO PRINTING & GRAPHICS	000013789	03/27/25	292678	BUSINESS CARDS	\$242.44
		03/27/25	292904	BUSINESS CARDS	\$210.11
	1				\$452.55
AT&T	000013605	03/07/25	000023009401	01.11 TO 02.10.25	\$309.13
	000013665	03/13/25	000023083349	JAN25 to FEB24 2025	\$335.26
	000013724	03/20/25	000023118676	02.01 TO 02.28.25	\$423.27
		03/20/25	000023117818	02.01 TO 02.28.25	\$3,491.37
3				\$4,559.03	
AT&T MOBILITY	000013666	03/13/25	287306005081X 021525	FEB08 TO MAR07 2025	\$438.98
		03/13/25	287295684390X 021625	JAN09 TO FEB08 2025	\$548.49
	1				\$987.47
ATKINSON, ANDELSON, LOYA, RUUD & ROMO	000013783	03/27/25	742899	COUNSEL SERVICES	\$41,447.18
	1				\$41,447.18
ATMAA, INC.	000013606	03/07/25	42554	MATERIALS	\$260.00
	1				\$260.00
BLACK & VEATCH	000013791	03/27/25	1457845	M24-105 THRU 02.21.25	\$21,380.63
	1				\$21,380.63
BLUECOSMO SATELLITE COMMUNICATIONS	000013668	03/13/25	BU01761776	BILLING	\$106.49
	000013792	03/27/25	BU01770194	BILLING	\$103.00
	2				\$209.49
BOLLAND AND ASSOCIATES	000013726	03/20/25	250301	CONSULTING	\$2,000.00
	1				\$2,000.00
BRANDON TRENTALANGE	000013653	03/07/25	CHEQ00099008 480	30001408 Deposit refund	\$122.96
	1				\$122.96
BRENDA DEELEY PR LLC	000013607	03/07/25	1616	PUBLIC RELATIONS	\$11,150.00
		03/07/25	1619	PUBLIC RELATIONS	\$9,600.00
	000013793	03/27/25	1610.1	PUBLIC RELATIONS	\$1,950.00
	2				\$22,700.00
BSI AMERICA PROFESSIONAL SERVICES INC.	000013669	03/13/25	104187	CONSULTING	\$16,657.00
	1				\$16,657.00
BURKE, WILLIAMS & SORENSEN, LLP	000013794	03/27/25	334053	PROFESSIONAL SERVICES	\$325.00

Payment Listing by Class

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Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
	1				\$325.00
CALIFORNIA ADVOCATES INC.	000013727	03/20/25	25249	PROFESSIONAL SERVICES MAR25	\$7,700.00
	1				\$7,700.00
CANON FINANCIAL SERVICES, INC.	000013795	03/27/25	39264444	COPIER LEASE	\$990.83
	1				\$990.83
CCS ORANGE COUNTY JANITORIAL INC.	000013609	03/07/25	680062	JANITORIAL SERVICE MAR25	\$4,095.00
	1				\$4,095.00
CHARLES L. SWEAZY	000013685	03/13/25	36086	BACKFLOW TESTING	\$1,860.50
	1				\$1,860.50
CHARTER COMMUNICATIONS HOLDINGS, LLC	000013730	03/20/25	120198601030125	FEB 2025	\$2,451.82
		03/20/25	187895801030125	03 2025	\$369.46
	1				\$2,821.28
CITY OF COSTA MESA	000013664	03/07/25	INV-00023113	RW INSPECTION FEE	\$750.00
	000013784	03/27/25	CITY86718	VALVE REPLACEMENT	\$63,077.30
	2				\$63,827.30
CITY OF SANTA ANA	000013670	03/13/25	3-5776.303FEB25	DEC03 TO FEB09 2025	\$220.68
		03/13/25	3-5821.304FEB25	DEC03 TO FEB09 2025	\$498.91
		03/13/25	6-3614.300FEB25	DEC03 TO FEB09 2025	\$429.28
	1				\$1,148.87
COASTAL OCCUPATIONAL MEDICAL GROUP DBA AKESO OCCUPATIONAL HEALTH	000013787	03/27/25	EM013240	MEDICAL SERVICES	\$135.00
	1				\$135.00
CORE & MAIN LP	000013673	03/13/25	W410085	SUPPLIES AND MATERIALS	\$745.52
		03/13/25	W410210	SUPPLIES AND MATERIALS	\$1,596.21
		03/13/25	W498596	MATERIALS AND SUPPLIES	\$7,252.54
	1				\$9,594.27
DELIA RANCA	000013662	03/07/25	CHEQ00099008488	02804200 Cheque Deposits 02804	\$57.61
	1				\$57.61

Payment Listing by Class

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Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount	
DEPT OF INDUSTRIAL RELATIONS	000013731	03/20/25	E 2151569 SN	Req: 7620	\$225.00	
		03/20/25	E 2151568 SN	Req: 7621	\$225.00	
	1				\$450.00	
DITCH WITCH SOUTHERN CALIFORNIA	000013733	03/20/25	666655	TOOLS	\$2,694.04	
	1				\$2,694.04	
EMPLOYEE RELATIONS INC	000013676	03/13/25	98750	DMV CREDIT CHECK	\$18.97	
	1				\$18.97	
EMPOWER	000013798	03/27/25	012925 MATCH	CHECK DATE 1.29.25 MATCH	\$0.01	
		03/27/25	21225 MATCH	CHECK DATE 2.12.25 MATCH	\$0.01	
		03/27/25	21225 LOAN	CHECK DATE 2.12.25 LOAN	\$225.59	
		03/27/25	21225 401A	CHECK DATE 2.12.25 401A	\$325.98	
		03/27/25	2.26.26 LOAN	CHECK DATE 2.26.25 LOAN	\$225.59	
		03/27/25	2.26.25 457B	CHECK DATE 2.26.25 457B	\$26,516.78	
		03/27/25	2.26.25 MATCH	CHECK DATE 2.26.25 MATCH	\$12,626.45	
	0201521	03/17/25	31225 LOAN	CHECK DATE 3.12.25 LOAN	\$225.59	
	0201522	03/17/25	31225 401A	CHECK DATE 3.12.25 401A	\$325.98	
	0201523	03/17/25	31225 MATCH.1	CHECK DATE 3.12.25 MATCH.1	\$100.00	
		03/17/25	31225 MATCH	CHECK DATE 3.12.25 MATCH	\$12,192.20	
	0201524	03/17/25	31225 457B	CHECK DATE 3.12.25 457B	\$24,685.64	
	0201529	03/31/25	3.25.25 LOAN	CHECK DATE 3.26.25 LOAN	\$225.59	
	0201530	03/31/25	3.26.25 401A	CHECK DATE 3.26.25 401A	\$325.98	
	0201531	03/31/25	32625 MATCH	CHECK DATE 3.26.25 MATCH	\$14,865.83	
	0201532	03/31/25	032625 457B	CHECK DATE 3.26.25 457B	\$27,324.80	
	9				\$120,192.02	
	ENTERPRISE FM TRUST	000013799	03/27/25	249517-030525		\$459.67

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Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
	1				\$459.67
ENTHALPY ANALYTICAL, LLC	000013611	03/07/25	CINV-369033	TESTING SERVICES	\$54.00
		03/07/25	CINV-369034	TETING SERVICES	\$135.00
		03/07/25	CINV-369036	TESTING SERVICES	\$54.00
		03/07/25	CINV-369038	TESTING SERVICES	\$10.00
		03/07/25	CINV-369066	TESTING SERVICES	\$54.00
		03/07/25	CINV-369067	TESTING SERVICES	\$90.00
		03/07/25	CINV-369024	TESTING SERVICES	\$54.00
		03/07/25	CINV-369048	TESTING SERVICES	\$450.00
		03/07/25	CINV-369049	TESTING SERVICES	\$124.00
		03/07/25	CINV-369051	TESTING SERVICES	\$48.00
		03/07/25	CINV-369057	TESTING SERVICES	\$54.00
		03/07/25	CINV-369061	TESTING SERVICES	\$36.00
		03/07/25	CINV-369064	TEESTING SERVICES	\$450.00
		03/07/25	CINV-369071	TESTING SERVICES	\$48.00
		03/07/25	CINV-369072	TESTING SERVICES	\$10.00
		03/07/25	CINV-369073	TESTING SERVICES	\$521.00
		03/07/25	CINV-369075	TESTING SERVICES	\$18.00
		03/07/25	CINV-369017	TESTING SERVICES	\$36.00
		03/07/25	CINV-369020	TESTING SERVICES	\$18.00
		03/07/25	CINV-369025	TESTING SERVICES	\$450.00
		03/07/25	CINV-369028	TESTING SERVICES	\$45.00
		03/07/25	CINV-369055	TESTING SERVICES	\$135.00
		03/07/25	CINV-369062	TEESTING SERVICES	\$10.00
		03/07/25	CINV-369068	TESTING SERVICES	\$45.00
		03/07/25	CINV-369076	TESTING SERVICES	\$10.00
		03/07/25	CINV-369078	TESTING SERVICES	\$450.00
		03/07/25	CINV-369018	TESTING SERVICES	\$18.00
		03/07/25	CINV-369021	TESTING SERVICES	\$36.00
		03/07/25	CINV-369027	TETING SERVICES	\$18.00
		03/07/25	CINV-369030	TESTING SERVICES	\$225.00
		03/07/25	CINV-369042	TESTING SERVICES	\$36.00
		03/07/25	CINV-369046	TESTING SERVICES	\$750.00
		03/07/25	CINV-369052	TESTING SERVICES	\$65.00

Payment Listing by Class

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Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
ENTHALPY ANALYTICAL, LLC	000013611	03/07/25	CINV-369053	TESTING SERVICES	\$225.00
		03/07/25	CINV-369056	TESTING SERVICES	\$521.00
		03/07/25	CINV-369059	TESTING SERVICES	\$72.00
		03/07/25	CINV-369063	TESTING SERVICES	\$36.00
		03/07/25	CINV-369065	TESTING SERVICES	\$18.00
		03/07/25	CINV-369069	TESTING SERVICES	\$65.00
		03/07/25	CINV-369070	TESTING SERVICES	\$225.00
		03/07/25	CINV-369077	TESTING SERVICES	\$36.00
		03/07/25	CINV-369079	TESTING SERVICES	\$54.00
	1				\$5,809.00
FESTIVAL OF CHILDREN FOUNDATION	000013800	03/27/25	2025	Req: 7608	\$5,000.00
	1				\$5,000.00
FRONTIER COMMUNICATIONS	000013801	03/27/25	081794-5MAR25	MONTHLY BILLING	\$102.12
	1				\$102.12
FULL CIRCLE RECYCLING	000013680	03/13/25	30594	RECYCLING SERVICES	\$133.50
	1				\$133.50
GARRETT KNOX	000013661	03/07/25	CHEQ00099008 487	08914400 Cheque Deposits 08914	\$86.62
	1				\$86.62
GEIGER	000013736	03/20/25	5831137	MATERIALS AND SUPPLIES	\$1,745.61
		03/27/25	5839324	MATERIALS	\$6,225.66
			5833675	MATERIALS	\$1,672.67
	2				\$9,643.94
GERARD SIGNS & GRAPHICS INC	000013613	03/07/25	31592	GRAPHIC DESIGN	\$91.94
	1				\$91.94
GOLD COAST TOURS	000013614	03/07/25	435858	TRANSPORTATION	\$1,293.00
	1				\$1,293.00
GUADALUPE ROJAS	000013780	03/20/25	CHEQ00099008 494	09712600 Cheque Deposits 09712	\$190.85
	1				\$190.85
HAZEN AND SAWYER	000013806	03/27/25	0000012	M21-210B2 JAN-FEB 2025	\$5,750.00
	1				\$5,750.00
INFINITY LIGHTING	000013618	03/07/25	11689	AUDIO	\$3,002.00
	1				\$3,002.00

Payment Listing by Class

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Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
INSIGHT PUBLIC SECTOR	000013809	03/27/25	1101256240	SUBSCRIPTION RENEWAL	\$1,653.45
	1				\$1,653.45
ITALIA'S PIZZA KITCHEN, LTD	000013766	03/20/25	CHEQ00099008 498	04112100 Cheque Deposits 04112	\$20.25
	1				\$20.25
JAMES OWEN	000013644	03/07/25	CHEQ00099008 470	05313914 Cheque Deposits 05313	\$55.04
	1				\$55.04
JANE KIRLAND	000013773	03/20/25	CHEQ00099008 504	05402623 OVERPAYMENT	\$43.68
	1				\$43.68
JASON CRANE	000013771	03/20/25	CHEQ00099008 495	00304811 Overpayment	\$3.44
	1				\$3.44
JIMMY HONG	000013645	03/07/25	CHEQ00099008 471	03110700 Cheque Deposits 03110	\$94.34
	1				\$94.34
JOHN ROBINSON CONSULTING, INC.	000013740	03/20/25	MW202401-13	PLAN CHECK SERVICE	\$20,707.50
		03/20/25	MW202501-01	AWAI UPDATE	\$10,560.00
	1				\$31,267.50
JOHNSON SERVICE GROUP, INC.	000013684	03/13/25	JT000605362	TEMP HELP	\$1,105.74
		03/13/25	JT000606950	TEMP HELP	\$1,193.79
		03/13/25	JT000608746	TEMP HELP	\$720.64
	1				\$3,020.17
JOHNSTONE MOYER, INC.	000013663	03/07/25	CHEQ00099008 472	20078200 Cheque Deposits 20078	\$1,197.00
		1			\$1,197.00
KIA FINANCE	000013619	03/07/25	2315318179MA R25	AUTO PAYMENT	\$964.22
		1			\$964.22
KLEEN KRAFT SERVICES	000013620	03/07/25	1204428	UNIFORM AND LAUNDRY	\$467.31
		03/07/25	1205092	UNIROM AND LAUNDRY	\$467.31
	000013741	03/20/25	1205760	UNIFORM AND LAUNDRY	\$340.30
		03/20/25	1206411	UNIFORM AND LAUNDRY	\$467.46
	2				\$1,742.38

Payment Listing by Class

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Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
LEIS CONSULTING GROUP	000013655	03/07/25	CHEQ00099008 482	20077200 Deposit refund	\$988.70
	1				\$988.70
LEWIS CONSULTING GROUP	000013688	03/13/25	2025-103	GOVERMENT RELATION SERVICES	\$3,000.00
	1				\$3,000.00
LIEBERT CASSIDY WHITMORE	000013810	03/27/25	288474	LEGAL SERVICES	\$5,178.00
		03/27/25	289137	LEGAL SERVICES	\$320.00
	1				\$5,498.00
MARK BERNASCONI	000013777	03/20/25	CHEQ00099008 490	03408700 Cheque Deposits 03408	\$74.74
	1				\$74.74
MARY A HARTSON	000013775	03/20/25	CHEQ00099008 492	02900501 Cheque Deposits 02900	\$8.21
	1				\$8.21
MARY ANN RODRIGUEZ	000013646	03/07/25	CHEQ00099008 473	09119201 Cheque Deposits 09119	\$97.82
	1				\$97.82
MAS INVESTMENTS	000013768	03/20/25	CHEQ00099008 502	12001400 Overpayment	\$342.48
		03/20/25	CHEQ00099008 503	05115200 Overpayment	\$206.00
	1				\$548.48
MICHAEL C MCCLORY	000013660	03/07/25	CHEQ00099008 486	00917802 OVERPAYMENT	\$600.25
	1				\$600.25
MICHAEL GARATE	000013656	03/07/25	CHEQ00099008 483	05128805 Deposit Refund	\$44.84
	1				\$44.84
MORGAN JONES	000013776	03/20/25	CHEQ00099008 489	00307001 Cheque Deposits 00307	\$99.34
	1				\$99.34
MOUSE GRAPHICS	000013690	03/13/25	473773	PRINTING MATERIALS	\$300.08
	1				\$300.08
MUNICIPAL MAINTENANCE EQUIPMENT, INC.	000013742	03/20/25	032677	MATERIALS AND SUPPLIES	\$3,331.09
	1				\$3,331.09
NAPA AUTO PARTS	000013624	03/07/25	049663	AUTO PARTS	\$28.05
		03/07/25	049964	AUTO PARTS	\$21.01

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Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
NAPA AUTO PARTS	000013745	03/20/25	050908	AUTO PARTS	\$313.54
	2				\$362.60
NATEC INTERNATIONAL INC.	000013625	03/07/25	218182	MATERIALS AND SUPPLIES	\$1,150.00
	000013811	03/27/25	218459	PIPE REFRESHER	\$115.00
	2				\$1,265.00
NATURE CARE	000013746	03/20/25	32297	LANDSCAPE MAINTENANCE	\$5,198.00
	1				\$5,198.00
NEW VISION IMAGING SYSTEMS, INC.	000013626	03/07/25	48388	DISPLAYS	\$1,648.58
	1				\$1,648.58
NICOLE SIVIGNY	000013657	03/07/25	CHEQ00099008 484	07302100 Deposit Refund	\$174.77
	1				\$174.77
NO1 NEWPORT	000013778	03/20/25	CHEQ00099008 491	20070900 Cheque Deposits 20070	\$1,226.24
	1				\$1,226.24
NOACK AWARDS & ENGRAVING INC	000013627	03/07/25	29432	MATERIALS	\$70.04
	1				\$70.04
NOW CFO NEWPORT BEACH III LLC	000013692	03/13/25	129405	RETAINER	\$8,500.00
	000013813	03/27/25	131277	INTERM CFO	\$16,800.00
	2				\$25,300.00
OCPC AN RR DONNELLEY COMPANY	000013630	03/07/25	438304088	MAINTENANCE	\$2,156.08
	1				\$2,156.08
OHLUND MANAGEMENT & TECHNICAL SERVICES, LLC	000013814	03/27/25	24-19	FY25 PROPOSAL	\$3,500.00
		03/27/25	24-25	FY25 PROPOSAL	\$3,500.00
		03/27/25	24-27	FY25 PROPOSAL	\$3,300.00
		03/27/25	24-21	FY25 PROPOSAL	\$3,600.00
		03/27/25	24-17	FY25 PROPOSAL	\$4,600.00
		03/27/25	24-23	FY25 PROPOSAL	\$3,700.00
		1			
O'NEIL STORAGE #0481	000013693	03/13/25	2502040	STORAGE	\$128.48
	1				\$128.48
ORANGE COUNTY WINWATER WORKS	000013815	03/27/25	169922 01	MATERIALS	\$3,975.16
		03/27/25	170851 01	MATERIALS	\$504.27
	1				\$4,479.43

Payment Listing by Class

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Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
PACIFIC PLAZA PARTNERS	000013770	03/20/25	CHEQ00099008 499	01111500 Overpayment	\$32.93
	1				\$32.93
PETE'S ROAD SERVICE	000013631	03/07/25	25-0820434-00	AUTO SERVICE	\$832.50
	1				\$832.50
PLANTE & MORAN, PLLC	000013782	03/20/25	10328927	PROFESSIONAL SERVICES	\$4,293.82
		03/20/25	10411129	SUPPORT SERVICES	\$12,359.01
		03/20/25	10403052	SUPPORT SERVICES	\$13,700.84
	1				\$30,353.67
PURE PROCESS FILTRATION INC	000013696	03/13/25	95485	MATERIALS	\$9,293.78
	1				\$9,293.78
QUADIENT FINANCE USA, INC	000013703	03/13/25	80773751FEB25	POSTAGE ACCOUNT	\$457.73
	1				\$457.73
QUADIENT LEASING USA, INC	000013689	03/13/25	Q1745212	MAIL METER LEASE	\$883.31
	1				\$883.31
RED WING BUSINESS ADVANTAGE ACCT	000013818	03/27/25	2025030600998 6	WORK GEAR	\$400.00
	1				\$400.00
REECE PLUMBING	000013697	03/13/25	S120119877.001	PARTS AND SUPPLIES	\$30.18
	1				\$30.18
ROBERTO LOMELI	000013654	03/07/25	CHEQ00099008 481	04917100 Deposit refund	\$150.90
	1				\$150.90
RSM US PRODUCT SALES, LLP	000013698	03/13/25	CCI-1007622	MICROSOFT DYNAMIC	\$30,213.56
	1				\$30,213.56
SCIENCE INTERACTIVE GROUP	000013634	03/07/25	INV-669810	MATERIALS AND SUPPLIES	\$588.70
	1				\$588.70
SCOTT BUSCHBAUN	000013769	03/20/25	CHEQ00099008 501	08906500 Overpayment	\$57.57
	1				\$57.57
SEAN ROWE	000013779	03/20/25	CHEQ00099008 493	02504901 Cheque Deposits 02504	\$45.70
	1				\$45.70
SHANNON KELLY	000013647	03/07/25	CHEQ00099008 474	00419800 Overpayment	\$92.48
	1				\$92.48

Payment Listing by Class

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Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
SIGNATURE PARTY RENTALS	000013750	03/20/25	409148	DEPOSIT FOR C#408837	\$1,854.45
	1				\$1,854.45
SOUTH COAST PLAZA	000013650	03/07/25	CHEQ00099008 477	06812370 Overpayment	\$34.58
	000013774	03/20/25	CHEQ00099008 505	06808100 overpayment	\$42.33
	2				\$76.91
SOUTHERN CALIFORNIA WATER COALITION	000013715	03/13/25	2003	Req: 7587	\$1,000.00
	1				\$1,000.00
STEPHANIE YIOSELINE GUILLEN AYALA	000013652	03/07/25	CHEQ00099008 479	00312700 Deposit refund	\$111.11
	1				\$111.11
SUNBELT RENTALS INC. DBA BAKER PARTY RENTALS	000013667	03/13/25	143616	CATERING	\$512.58
		03/13/25	143266	CATERING	\$829.34
	1				\$1,341.92
T E ROBERTS, INC.	000013772	03/20/25	CHEQ00099008 506	20075200 Cheque Deposits 20075	\$978.80
	1				\$978.80
T2 TECHNOLOGY GROUP, LLC	000013601	03/07/25	0040762	M24-203 JAN 2025	\$9,281.50
		03/07/25	0040700	COMP 1	\$49,974.00
	000013720	03/20/25	0040782	FEB 2025	\$5,319.97
		03/20/25	0040797	SIEM SUBSCRIPTION	\$60,000.00
		03/20/25	0040800	FEB 2025	\$3,531.00
		03/20/25	0040783	FEB 2025	\$11,000.00
		03/20/25	0040784	FEB 2025	\$86.78
		03/20/25	0040795	FEB 2025	\$3,459.50
		03/20/25	0040796	M20-600 FEB 2025	\$1,315.50
		03/20/25	0040777	FEB 2025	\$603.90
		03/20/25	0040791	FEB 2025	\$113,083.50
		03/20/25	0040794	FEB 2025	\$5,467.50
		03/20/25	0040770	ANNUAL RENEWAL	\$4,013.00
		03/20/25	0040792	FEB 2025	\$8,325.00
		03/20/25	0040793	FEB 2025	\$1,120.00
		03/20/25	0040801	FEB 2025	\$720.00
		000013822	03/27/25	0040806	FIBER SERVICES

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Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
T2 TECHNOLOGY GROUP, LLC	000013822	03/27/25	0040807	DEC 24 TO FEB 25	\$786.00
	3				\$284,108.96
THE COCO GALLERY	000013796	03/27/25	INV-000098	PHOTOGRAPHY SERVICES	\$800.00
	1				\$800.00
THEODORE ROBINS FORD	000013637	03/07/25	C21308	AUTO MAINTENANCE	\$95.00
		03/07/25	C21311	AUTO MAINTENANCE	\$95.00
		03/07/25	C21312	AUTO MAINTENANCE	\$95.00
		03/07/25	C21313	AUTO MAINTENANCE	\$95.00
		03/07/25	C21315	AUTO MAINTENANCE	\$95.00
		03/07/25	C21329	AUTO MAINTENANCE	\$95.00
		03/07/25	C20967	AUTO MAINTENANCE	\$914.50
		03/07/25	C21049	AUTO MAINTENANCE	\$1,466.96
		03/07/25	C21306	AUTO MAINTENANCE	\$95.00
		03/07/25	C21307	AUTO MAINTENANCE	\$95.00
		03/07/25	C21322	AUTO MAINTENANCE	\$95.00
		03/07/25	C21326	AUTO MAINTENANCE	\$95.00
		03/07/25	C17123	AUTO MAINTENANCE	\$602.31
		03/07/25	021309	AUTO MAINTENANCE	\$95.00
		03/07/25	C21317	AUTO MAINTENANCE	\$95.00
		03/07/25	C21319	AUTO MAINTENANCE	\$95.00
		03/07/25	C21328	AUTO MAINTENANCE	\$95.00
		03/07/25	C21318	AUTO MAINTENANCE	\$95.00
		03/07/25	C21321	AUTO MAINTENANCE	\$95.00
		03/07/25	C21323	AUTO MAINTENANCE	\$95.00
		03/07/25	C21327	AUTO MAINTENANCE	\$95.00
	000013700	03/13/25	C20722	FLEET MANAGEMENT	\$2,351.39
		03/13/25	C21316	FLEET MANAGEMENT	\$95.00
	000013754	03/20/25	C21925	FLEET MAINTENANCE	\$2,938.48
		03/20/25	C22133	FLEET MANAGEMENT	\$455.97
	3				\$10,534.61
THUAN VU	000013658	03/07/25	CHEQ00099008 485	30001747 Deposit Refund	\$37.02
	1				\$37.02

Payment Listing by Class

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Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
TIME WARNER CABLE	000013702	03/13/25	1888856010214 25	MONTHLY BILLING	\$2,248.00
	1				\$2,248.00
TK ELEVATOR	000013701	03/13/25	3008393547	MAINTENANCE SERVICE	\$3,016.48
	1				\$3,016.48
TONI DEMATTEIS	000013648	03/07/25	CHEQ00099008 475	07419400 Overpayment	\$137.32
	1				\$137.32
TRANG DANG	000013649	03/07/25	CHEQ00099008 476	30002388 Deposit refund	\$20.14
	1				\$20.14
TRISTAN AMANN	000013764	03/20/25	CHEQ00099008 497	02504004 Cheque Deposits 02504	\$48.04
	1				\$48.04
ULINE	000013825	03/27/25	190142240	MATERIALS	\$877.09
	1				\$877.09
UNIVERSAL WASTE SYSTEMS, INC	000013707	03/13/25	0003671471	DISPOSAL PICKUP	\$168.52
	1				\$168.52
UNUM	000013827	03/27/25	0420560- 0016APR25	APRIL BILLING	\$5,086.47
	1				\$5,086.47
VAN SCOYOC ASSOCIATES	000013828	03/27/25	81407	PROJESSONAL SERVICE	\$13,082.68
	1				\$13,082.68
VASILE BECHES	000013767	03/20/25	CHEQ00099008 500	07506500 Overpayment	\$87.54
	1				\$87.54
VENICE HOLDING CORPORATION	000013765	03/20/25	CHEQ00099008 496	06810800 Cheque Deposits 06810	\$146.69
	1				\$146.69
VERIZON COMMUNICATIONS INC.	000013709	03/13/25	306000067570	VEHICLE GPS	\$1,501.15
	1				\$1,501.15
VERIZON WIRELESS	000013710	03/13/25	6106636678	JAN22 TO FEB21 2025	\$1,424.28
	1				\$1,424.28
VONAGE HOLDINGS CORPORATION	000013640	03/07/25	2343758	FEBRUARY BILLING	\$13,084.45
		03/07/25	2340233	MARCH BILLING	\$13,084.45
	1				\$26,168.90

Payment Listing by Class

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Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
VORTEX INDUSTRIES, INC	000013641	03/07/25	09-1785495	DOOR MAINTENANCE	\$860.00
	1				\$860.00
WASTE MANAGEMENT OF OC	000013711	03/13/25	0478323-2884-4	TRASH COLLECTION	\$1,898.55
	1				\$1,898.55
WEST YOST ASSOCIATES	000013762	03/20/25	2061842	SUPPORT SERVICES	\$7,021.50
	1				\$7,021.50
WHITE CAP SUPPLY HOLDINGS II, LC DBA WHITE CAP, LP	000013830	03/27/25	50030531107	MATERIALS	\$3,634.18
	1				\$3,634.18
WILSON COFFEE ROASTING INC	000013713	03/13/25	40632	COFFEE	\$100.00
	000013831	03/27/25	40723	COFFEE	\$125.00
	2				\$225.00
YARDLEY ORGILL CO INC. DBA YO FIRE	000013714	03/13/25	1031824	MATERIALS AND SUPPLIES	\$767.86
	1				\$767.86
YORKE ENGINEERING, LLC	000013643	03/07/25	42518	QUALITY SUPPORT	\$2,938.75
	1				\$2,938.75
ZAYO GROUP LLC	000013763	03/20/25	2025030035347	CIRCUIT	\$2,392.42
	1				\$2,392.42
Total GENERAL AND ADMINISTRATIVE	148				\$952,744.63
PROJECT REFUNDS					
PROJECT INDEPENDENCE	000013716	03/13/25	139-662-21	Req: 7605	\$25,966.91
	1				\$25,966.91
Total PROJECT REFUNDS	1				\$25,966.91
RETIREE CHECKS					
COLEEN L MONTELEONE	000013672	03/13/25	030525	MONTHLY STIPEND	\$34.00
	1				\$34.00
DIANA LEACH	000013674	03/13/25	030525	MONTHLY STIPEND	\$268.53
	1				\$268.53
Total RETIREE CHECKS	2				\$302.53
VARIOUS					
AMAZON BUSINESS	000013603	03/07/25	17LN-NLLC-911J	OFFICE SUPPLIES	\$57.36
		03/07/25	1DGW-JGTJ- 93YD	OFFICE SUPPLIES	\$55.56
		03/07/25	1HL3-T9GR- 6N9T	OFFICE SUPPLIES	\$144.35

Payment Listing by Class

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Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount	
AMAZON BUSINESS	000013603	03/07/25	1NJW-KFPQ-JCLV	OFFICE SUPPLIES	\$43.08	
		03/07/25	1NLR-GKTM-7V3T	OFFICE SUPPLIES	\$127.85	
		03/07/25	1VP1-J4NC-7WJ6	OFFICE SUPPLIES	\$43.10	
		03/07/25	13J7-43CF-6YKM	OFFICE SUPPLIES	\$201.03	
		03/07/25	1RWG-3VPX-6XLM	WATER OPS	\$108.20	
		03/07/25	1TFG-K1RG-9LNY	OFFICE SUPPLIES	\$839.37	
	000013723	03/20/25	16XY-FQR7-69HP	OFFICE SUPPLIES	\$31.32	
		03/20/25	1CMT-DXRG-FR7M	OFFICE SUPPLIES	\$208.02	
		03/20/25	1HX4-3639-D6KG	OFFICE SUPPLIES	\$68.88	
		03/20/25	1HYG-9D4V-G6GX	OFFICE SUPPLIES	\$15.99	
		03/20/25	1R33-4L1F-6MHH	OFFICE SUPPLIES	\$155.70	
		03/20/25	1QPM-VH13-C7YL	OFFICE SUPPLIES	\$12.84	
		03/20/25	14W4-7HLV-FCFR	OFFICE SUPPLIES	\$236.44	
		03/20/25	1LR3-YF36-LXJH	OFFICE SUPPLIES	\$326.13	
		03/20/25	1Q77-DG64-F3W1	OFFICE SUPPLIES	\$17.83	
		03/20/25	1V9C-44CR-L43Q	OFFICE SUPPLIES	\$43.84	
		03/20/25	13KV-MR6Y-4VH4	IT SUPPLIES	\$704.61	
		03/20/25	1P36-XF6N-FY91	OFFICE SUPPLIES	\$293.37	
		03/20/25	1X1P-3Q93-XX66	IT SUPPLIES	\$106.67	
		000013788	03/27/25	14C9-X396-7YHN	OFFICE SUPPLIES	\$325.94
			03/27/25	16Y1-PR1G-1KPL	OFFICE SUPPLIES	\$25.27
			03/27/25	1H66-JXGD-N97K	OFFICE SUPPLIES	\$119.50
	03/27/25		1LQV-N6LH-7RHD	OFFICE SUPPLIES	\$137.64	

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Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
AMAZON BUSINESS	000013788	03/27/25	1M93-N7LL-YKXX	OFFICE SUPPLIES	\$57.36
		03/27/25	1W6R-MTP3-LJRM	OFFICE SUPPLIES	\$315.61
		03/27/25	13XD-4961-TKY4	OFFICE SUPPLIES	\$183.83
		03/27/25	1T4J-JXF7-6TJY	IT SUPPLIES	\$87.22
		03/27/25	1XNF-9K3T-N6JF	WATER OPS	\$19.33
	3				\$5,113.24
COSTA MESA LOCK & KEY	000013610	03/07/25	0000140846	SERVICE CALL	\$180.00
					\$180.00
DION & SONS, INC	000013732	03/20/25	842697	BPO FUEL	\$1,664.71
		03/20/25	842698	BPO FUEL	\$11,195.66
					\$12,860.37
ELITE EQUIPMENT	000013675	03/13/25	51753	MATERIALS AND SUPPLIES	\$1,701.75
					\$1,701.75
FEDERAL EXPRESS CORPORATION	000013734	03/20/25	8-797-50180	MAILING AND COURIER	\$126.81
					\$126.81
FERGUSON ENTERPRISES INC	000013679	03/13/25	0035564-5	MATERIALS AND SUPPLIES	\$1,672.11
		03/13/25	0035564-6	MATERIALS	\$1,960.40
					\$3,632.51
GENERAL PUMP COMPANY	000013803	03/27/25	32224	MOTOR MODIFICATIONS	\$8,249.00
					\$8,249.00
GRAINGER	000013615	03/07/25	9412932973	MATERIALS AND SUPPLIES	\$263.77
		03/07/25	9413593667	MATERIALS AND SUPPLIES	\$440.95
		03/07/25	9413593675	MATERIALS AND SUPPLIES	\$41.42
	000013681	03/13/25	9424341007	MATERIALS	\$3,346.41
	000013737	03/20/25	9424031020	MATERIALS AND SUPPLIES	\$126.17
		03/20/25	9419798625	Receivings Transaction Entry	\$66.16
		03/20/25	9426320405	MATERIALS AND SUPPLIES	\$1,226.02
	3				\$5,510.90

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Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
HACH COMPANY	000013617	03/07/25	14375815	MATERIALS AND SUPPLIES	\$629.37
	000013738	03/20/25	14395474	MATERIALS AND SUPPLIES	\$4,713.57
	000013805	03/27/25	14399487	MATERIALS	\$146.33
	3				\$5,489.27
HELPMATES STAFFING SERVICES	000013682	03/13/25	000497473	TEMP HELP	\$970.71
		03/13/25	000498172	TEMP HELP	\$902.22
	1				\$1,872.93
MEYERS NAVE, A PROFESSIONAL CORPORATION	000013621	03/07/25	223527	LEGAL COUNSEL	\$2,022.30
	1				\$2,022.30
ORANGE COUNTY HOSE CO	000013629	03/07/25	165348	MATERIALS AND SUPPLIES	\$99.24
	1				\$99.24
SHERWIN WILLIAMS COMPANY	000013749	03/20/25	6094-9	SUPPLIES AND MATERIALS	\$236.18
	1				\$236.18
SPRYPOINT SERVICES INC	000013751	03/20/25	PS-00331	MESSAGING FEES	\$160.11
	1				\$160.11
STIVERS & ASSOCIATES INC.	000013752	03/20/25	12-1237	LANDSCAPE SERVICES	\$350.00
		03/20/25	12-1241	LANDSCAPE SERVICES	\$1,750.00
	1				\$2,100.00
THE HOME DEPOT COMMERCIAL ACCT	000013808	03/27/25	02282025	02-28-25	\$5,602.25
	1				\$5,602.25
TYCO/ JOHNSON CONTROLS	000013704	03/13/25	41053759	SECURITY MONITORING	\$20.42
	2				\$1,130.06
USA BLUEBOOK	000013708	03/13/25	INV00576515	MATERIALS	\$1,061.97
	1				\$1,061.97
VFS FIRE & SECURITY SERVICES	000013758	03/20/25	104014	INSPECTIONS	\$250.00
		03/20/25	104013	QUALITY INSPECTION	\$250.00
	1				\$500.00
WESTBOUND COMMUNICATIONS	000013760	03/20/25	5644	MANAGMEENT SERVICES	\$8,118.43

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Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
WESTBOUND COMMUNICATIONS	000013760	03/20/25	5697	MANGEMENT SERVICES	\$9,367.50
	1				\$17,485.93
Total VARIOUS	27				\$75,134.82
WATER SUPPLY					
AIRGAS USA LLC	000013722	03/20/25	5514948278	CYLINDER RENTAL	\$93.67
	1				\$93.67
HILL BROTHERS CHEMICAL CO.	000013739	03/20/25	INV13121675	AMMONIA SOLN	\$1,553.67
		03/20/25	INV13121677	AMMONIA SOLN	\$4,095.16
		03/20/25	INV13121674	AMMONIUM HYDROXIDE	\$2,426.36
		03/20/25	INV13121676	AMMONIA SOLN	\$3,093.46
	1				\$11,168.65
LINDE INC.	000013695	03/13/25	48328223	MATERIALS AND SUPPLIES	\$3,637.64
		03/13/25	47772924	MATERIALS AND SUPPLIES	\$3,637.64
	1				\$7,275.28
MUNICIPAL WATER DISTRICT OF OC	000013622	03/07/25	17723	Req: 7584	\$1,250.00
	000013691	03/13/25	11708	JANUARY DELIVERIES	\$166.37
	000013744	03/20/25	17730	MITIGATION PLAN	\$11,800.00
		03/20/25	3121	JAN 2025	\$69.49
	3				\$13,285.86
OCWD	0201528	03/26/25	27219	GAP WATER	\$44,831.37
	1				\$44,831.37
PACIFIC HYDROTECH CORPORATION	000013785	03/27/25	08	M21-210B2 JAN 2025	\$1,108,151.25
		03/27/25	09	M21-210B2 FEB 2025	\$643,180.44
	1				\$1,751,331.69
PACIFIC STAR CHEMICAL DBA NORTHSTAR CHEMICAL	000013747	03/20/25	306185	SODIUM HYDROXIDE	\$3,971.11
		03/20/25	306182	SODIUM HYPOCHLORITE	\$7,836.24
		03/20/25	306184	SODIUM HYPOCHLORITE	\$1,972.22
		03/20/25	305128	SODIUM HYDROXIDE	\$4,516.26
		03/20/25	306183	SODIUM HYPCHLORITE	\$9,516.88
	000013812	03/27/25	306635	MATERIALS	\$7,795.74
		03/27/25	306637	MATERIALS	\$5,114.82

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Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
PACIFIC STAR CHEMICAL DBA	000013812	03/27/25	306641	MATERIALS	\$6,763.06
	2				\$47,486.33
SEPARATION PROCESSES, INC	000013821	03/27/25	11449	PROESSIONAL SERVICES	\$2,187.00
		03/27/25	11468	PROFESSIONAL SERVICES	\$8,800.00
	1				\$10,987.00
Total WATER SUPPLY	11				\$1,886,459.85
WATER SYSTEM					
ALS TRUESDAIL LABORATORIES INC	000013755	03/20/25	522500764	LAB ANALYSIS SERVICE	\$175.00
	000013823	03/27/25	522501892	ANALYSIS SERVICES	\$175.00
		03/27/25	522501891	ANALYSIS SERVICES	\$175.00
	2				\$525.00
BADGER METER INC.	000013725	03/20/25	80188084	SERVICE CHARGE	\$2,490.61
	000013790	03/27/25	1720282	MATERIALS AND SUPPLIES	\$13,084.19
		03/27/25	1717766	MATERIALS AND SUPPLIES	\$6,973.42
	2				\$22,548.22
EWLES MATERIALS INC	000013677	03/13/25	507362	PAVING MATERIALS	\$1,500.00
	1				\$1,500.00
FERGUSON WATERWORKS	000013612	03/07/25	0043878	MATERIALS AND SUPPLIES	\$4,195.36
		03/07/25	0044015-1	MATERIALS AND SUPPLIES	\$273.43
		03/07/25	0045218	MATERIALS AND SUPPLIES	\$9,569.06
		03/07/25	0045196	MATERIALS AND SUPPLIES	\$6,161.69
	000013678	03/13/25	0043169-1	MATERIALS AND SUPPLIES	\$678.83
		03/13/25	0045741-1	MATERIALS AND SUPPLIES	\$134.47
		03/13/25	0045764	MATERIALS AND SUPPLIES	\$1,357.00
		03/13/25	0035024-2	MATERIALS AND SUPPLIES	\$10,169.84
		03/13/25	0045741	MATERIALS AND SUPPLIES	\$986.13

Payment Listing by Class

3/1/2025 - 3/31/2025

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
FERGUSON WATERWORKS	000013678	03/13/25	0045714	MATERIALS AND SUPPLIES	\$1,540.98
		03/13/25	0045753	MATERIALS AND SUPPLIES	\$11,173.59
	000013735	03/20/25	0045377	MATERIALS AND SUPPLIES	\$434.12
		03/20/25	0046451	MATERIALS AND SUPPLIES	\$3,235.20
3					\$49,909.70
IRVINE PIPE & SUPPLY	000013683	03/13/25	S120101806.001	MATERIALS AND SUPPLIES	\$48.06
		03/13/25	S120061660.001	MATERIALS AND SUPPLIES	\$102.30
1					\$150.36
LARRY'S BUILDING MATERIALS	000013686	03/13/25	SA-22441	BUILDING MATERIAL	\$359.54
		03/13/25	SA-22442	BUILDING MATERIALS	\$13.11
		03/13/25	SA-22526	BUILDING MATERIAL	\$59.45
		03/13/25	SA22686	BUILDING MATERIALS	\$146.89
		03/13/25	SA22703	BULDING MATERIALS	\$8.08
		03/13/25	SA-22604	BUILDING MATERIALS	\$45.83
		03/13/25	SA22702	BUILDING MATERIALS	\$146.89
1					\$779.79
LINDE GAS & EQUIPMENT INC.	000013694	03/13/25	48148636	MATERIALS AND SUPPLIES	\$376.80
1					\$376.80
RELIABLE MONITORING SERVICES	000013819	03/27/25	2131093	CALIBRATION	\$500.00
1					\$500.00
SOUTH COAST A.Q.M.D.	000013633	03/07/25	4491311	STORAGE TANK	\$541.04
		03/07/25	4491441	STORAGE TANK	\$1,082.08
		03/07/25	4494860	EMISSIONS	\$165.96
		03/07/25	4483341	EMISSIONS	\$159.92
		03/07/25	4484503	EMISSIONS	\$165.96
		03/07/25	4494468	ANNUAL EMISSIONS	\$165.96
		03/07/25	4494858	ANNUAL EMISSIONS	\$165.96
		03/07/25	4491443	STORAGE TANK	\$1,082.08
1					\$3,528.96

Payment Listing by Class

3/1/2025 - 3/31/2025

Vendor Name	Check #/Count	Payment Date	Invoice Number	Invoice Description	Payment Amount
TAMORI DESIGNS	000013753	03/20/25	1668	MAILERS	\$1,100.99
	1				\$1,100.99
UNDERGROUND SERVICE ALERT/SC	000013757	03/20/25	24-252861	DIG ALERT	\$217.29
		03/20/25	220250447	DIG ALERT	\$581.65
	1				\$798.94
UNITED RENTALS	000013638	03/07/25	243665664-001	MATERIALS AND SUPPLIES	\$307.55
		03/07/25	243217746-001	MATERIALS AND SUPPLIES	\$373.08
	000013706	03/13/25	244820736-001	PARTS AND MATERIALS	\$318.62
	2				\$999.25
VULCAN MATERIALS	000013642	03/07/25	2788215	MATERIALS AND SUPPLIES	\$98.33
		03/07/25	2788282	MATERIALS AND SUPPLIES	\$468.63
	000013759	03/20/25	2886707	PAVING MATERIALS	\$197.91
		03/20/25	2906703	PAVING MATERIALS	\$180.70
		03/20/25	2869204	PAVING MATERIALS	\$465.73
		03/20/25	2849662	PAVING MATERIALS	\$183.00
	03/20/25	2886197	PAVING MATERIALS	\$242.65	
	2				\$1,836.95
WEST COAST SAND & GRAVEL	000013712	03/13/25	813929	MATERIALS	\$376.46
	000013761	03/20/25	815352	ROAD MATERIAL	\$955.93
	2				\$1,332.39
Total WATER SYSTEM	21				\$85,887.35
Total Payments (All)	247				\$4,984,031.94



*Dedicated to
Satisfying our Community's
Water Needs*

MEMORANDUM

TO: Board of Directors
FROM: Kirk Harper, CPA, Interim Chief Financial Officer
DATE: April 23, 2025
SUBJECT: Monthly Financial Reports

RECOMMENDATION

Receive and file the Monthly Financial Reports.

STRATEGIC PLAN

Goal #3: Be financially responsible and transparent.

PRIOR BOARD ACTION/DISCUSSION

None.

DISCUSSION

The attached Treasurer's status reports reflect the performance of Mesa Water District's cash and investment accounts.

FINANCIAL IMPACT

None.

ATTACHMENTS

Attachment A: Monthly Treasurer's Status Report on Investments as of 3/31/25
Attachment B: Monthly Treasurer's Status Report on Investments as of 2/28/25

Mesa Water District
Quarterly Treasurer's Report on Investments
As of 03/31/2025



Investments are in compliance with the Investment Policy adopted as Resolution 1575 of the Mesa Water District Board of Directors. The liquidity of investments will meet cash flow needs for the next six months except under unforeseen catastrophic circumstances.

INVESTMENTS	Maturity Date	Days to Maturity	Yield to Maturity @ Cost	Cost Value	% of Portfolio	Policy % Limit	Market Value	Interest Year to Date	Notes
Local Agency Investment Fund (LAIF)	Liquid	1	4.31%	1,186.82	0.01%	No Limit	1,186.82	40.33	1,4
Orange County Investment Pool (OCIP) *	Liquid	0	0.00%	0.00	0.00%	No Limit	0.00	479.90	1,6
Miscellaneous (Petty Cash, Emergency Cash, etc.)	Liquid	1	0.00%	14,000.00	0.09%	N/A	14,000.00	0.00	
US Bank Custody Account									2,5
Negotiable Certificate of Deposit	Various	424	1.70%	3,727,000.00	23.57%	30.00%	3,666,620.71	60,853.70	
US Agency Bonds	Various	311	0.87%	8,298,276.98	52.06%	No Limit	8,100,268.10	51,771.75	
US Treasury Bonds	Various	226	0.61%	991,055.86	6.29%	No Limit	978,317.50	3,281.25	
Sub Total / Average		337	1.09%	13,016,332.84			12,745,206.31	115,906.70	
US Bank Custody Account	Liquid	1	3.97%	1,015,624.76	6.53%	No Limit	1,015,624.76	27,028.28	
Pacific Premier Bank	Liquid	1	1.25%	1,781,974.92	11.45%	No Limit	1,781,974.92	0.00	1,3
Total Average		276	1.29%	\$15,829,119.34	100.00%		\$15,557,992.81	\$143,455.21	

PARS OPEB & Pension Trust	1 Month Rate of Return	3 Month Rate of Return	Cost Value	Market Value
Public Agency Retirement Services (PARS)				
Capital Appreciation HighMark PLUS Fund				
OPEB	-3.25%	-0.88%	2,542,667.04	2,524,195.11
Pension Trust	-3.24%	-0.88%	15,200,675.26	15,132,228.65
Benchmark - BAAPX Index			17,743,342.30	17,656,423.76
1 Month 16.58 % 3 Month 16.36 % 1 YEAR 16.63 %				

Sources of Market Value Valuation - Account Statements

LAIF & US Bank

Local Agency Investment Fund (LAIF)

District LAIF includes the funds designated for advances; construction, customer deposits, working capital cash and monies to pay COP principal/interest payments.

Weighted Average Return | 1.29 %

Benchmark: 3 Month Treasury Bill - March | 4.34 %

Weighted Average Maturity | 0.80 Years

Days to Maturity | 276

Notes

- The interest or yield shown is for the current month net of fees.
- The interest rate (Yield to Maturity @Cost) shown is the guaranteed annual interest rate for the term of the investment.
- The rate shown is the Earnings Credit Rate. These earnings are applied against bank service charges; no actual monies are received.
- LAIF general ledger carrying value reflects market value (unrealized gains/losses) only at fiscal year end. LAIF only provides the market value participation factor quarterly. The March *Fair Value Factor is 0.999621985. The yield earned on the Treasurer's Reports does not reflect change in fair market value.
- US Bank Custody Account general ledger carrying value reflects market value (unrealized gains/losses). The Yield earned does not reflect change in fair market value.

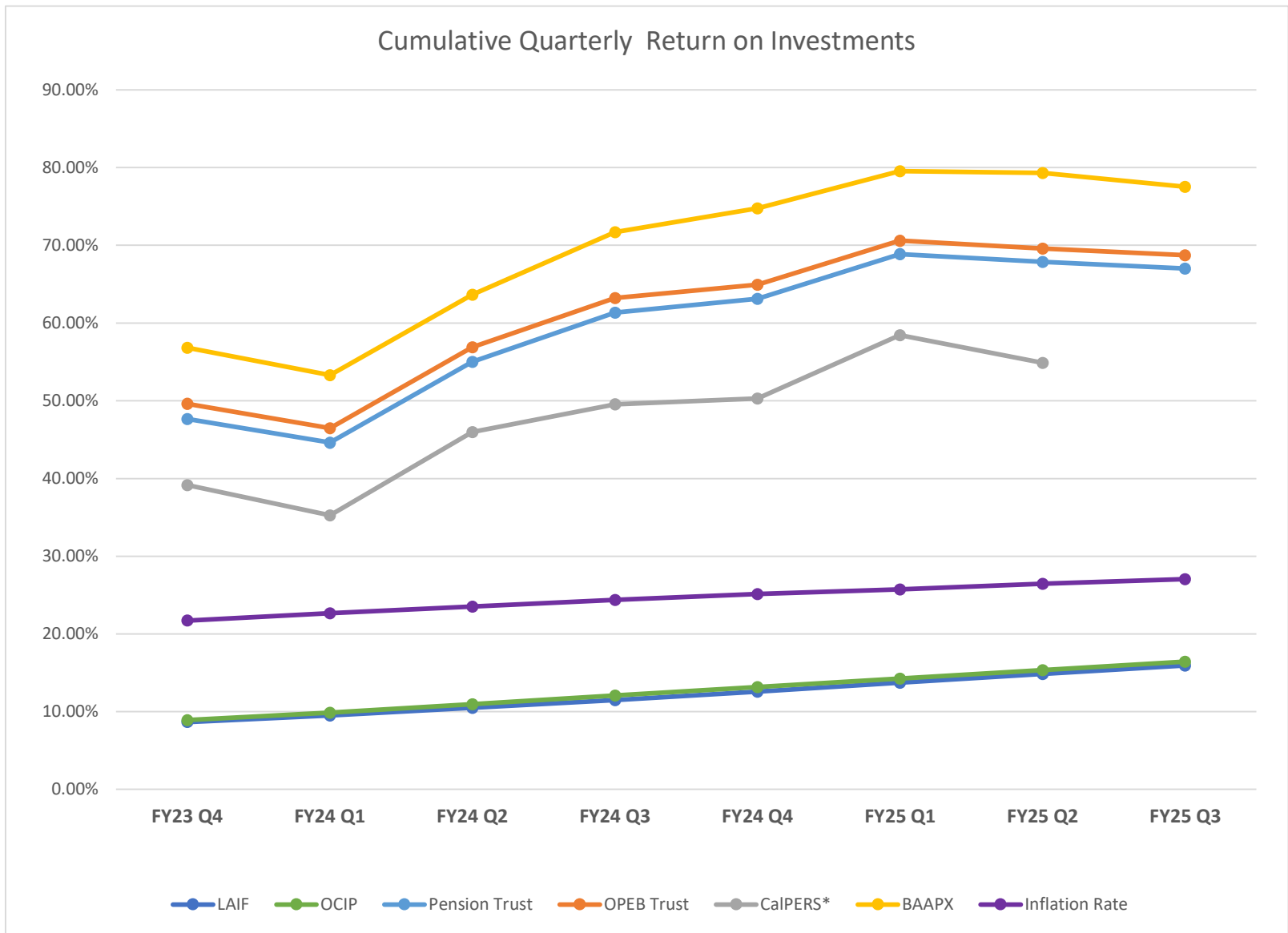
*LAIF 03/31/2025 Fair Value Factor not available at reporting deadline; previous factor reported.

*OCIP 02/28/2025 Account Closed.

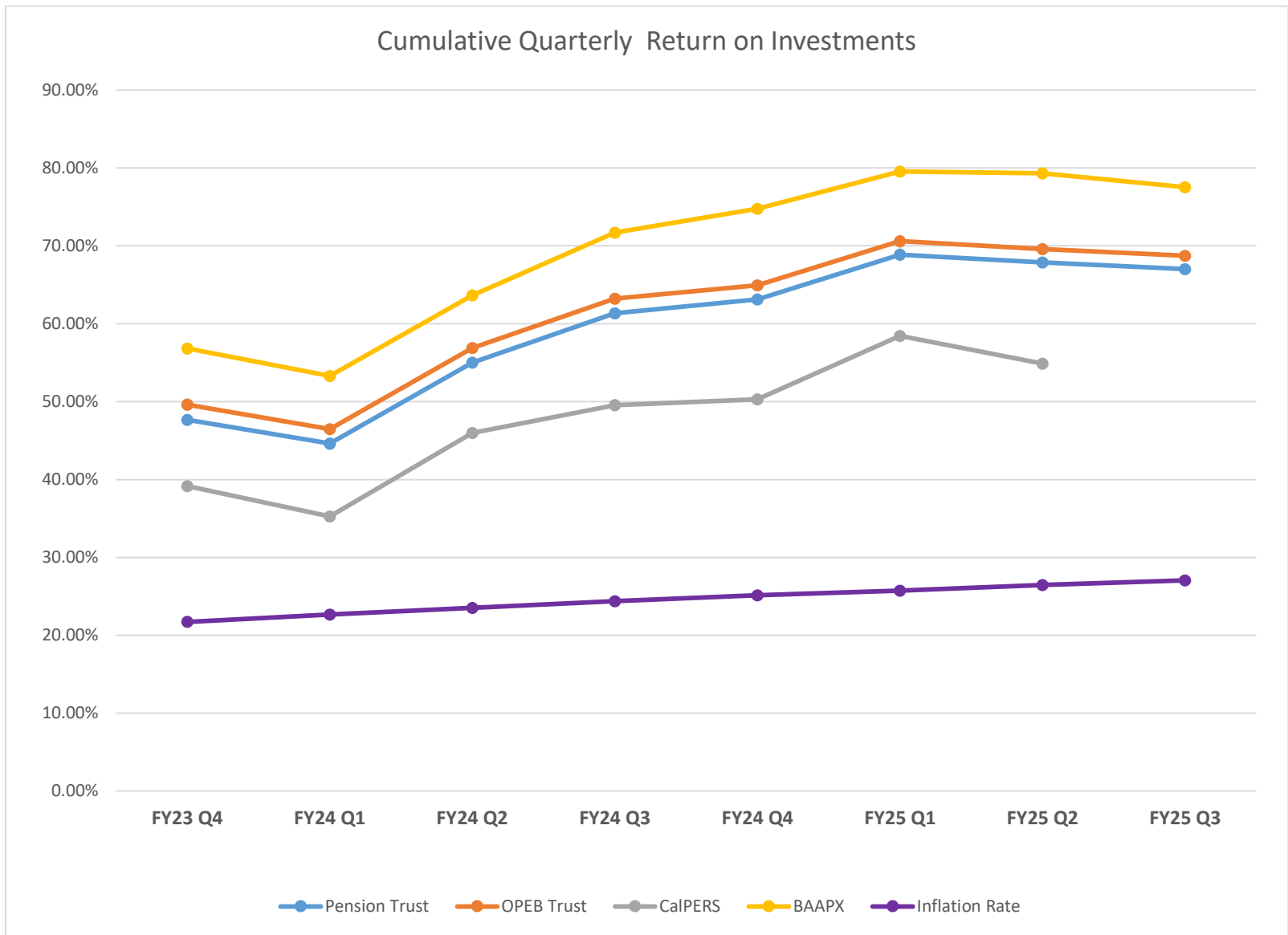
I certify that this report reflects the cash and investments of Mesa Water District and is in conformity with the Government Code requirements and the District Investment Policy/Guidelines in effect at the time of the investment.

Kurt B. Lind

Kurt B. Lind - Assistant District Treasurer



*** CalPERS FY25 Q3 data was unavailable at time of publishing.**



*** CalPERS FY25 Q3 data was unavailable at time of publishing.**

Mesa Water District
Transactions Summary
Quarterly Treasurer's Status Report - Investment Activity
Group By: Action
Portfolio / Report Group: Report Group | Treasurer's Report
Begin Date: 12/31/2024, End Date: 03/31/2025

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
Interest								
Live Oak Banking NC 0.5 2/10/2026	538036NE0	0.000	1/1/2025	2/10/2026	0.00	0.00	105.74	105.74
Seattle Bank WA 0.75 6/2/2025-20	81258PKJ1	0.000	1/2/2025	6/2/2025	0.00	0.00	158.61	158.61
Discover Bank3.4 7/6/2027	254673L38	0.000	1/6/2025	7/6/2027	0.00	0.00	4,199.23	4,199.23
Apex Bank TN 0.95 5/8/2025	03753XBK5	0.000	1/8/2025	5/8/2025	0.00	0.00	200.91	200.91
LAIF LGIP	LGIP0012	0.000	1/15/2025	N/A	0.00	0.00	13.64	13.64
Medallion Bank UT 0.6 7/15/2025	58404DHM6	0.000	1/15/2025	7/15/2025	0.00	0.00	126.89	126.89
Evergreen Bank IL 4 12/16/2026	300185LF0	0.000	1/16/2025	12/16/2026	0.00	0.00	845.92	845.92
Texas Exchange Bank TX 0.6 12/18/2025	88241TJR2	0.000	1/18/2025	12/18/2025	0.00	0.00	126.89	126.89
UBS Bank UT 0.95 8/25/2026	90348JS50	0.000	1/25/2025	8/25/2026	0.00	0.00	200.91	200.91
FNMA 0.6 7/29/2025-22	3136G4D75	0.000	1/29/2025	7/29/2025	0.00	0.00	750.00	750.00
Orange County Investment Pool LGIP	LGIP9LC	0.000	1/29/2025	N/A	0.00	0.00	0.08	0.08
Toyota Financial Savings NV 0.95 7/29/2026	89235MLE9	0.000	1/29/2025	7/29/2026	0.00	0.00	1,187.68	1,187.68
Alliant Credit Union IL 4.85 12/30/2027	01882MAA0	0.000	1/30/2025	12/30/2027	0.00	0.00	1,021.56	1,021.56
First Commercial Bank MS 0.3 3/31/2025	31984GFK0	0.000	1/30/2025	3/31/2025	0.00	0.00	63.44	63.44
Transportation Alliance Bank 0.4 1/30/2025	89388CFD5	0.000	1/30/2025	1/30/2025	0.00	0.00	83.91	83.91
Signature Federal CR 4.4 1/31/2028	82671DAB3	0.000	1/31/2025	1/31/2028	0.00	0.00	930.51	930.51
Orange County Investment Pool LGIP	LGIP9LC	0.000	1/31/2025	N/A	0.00	0.00	60.34	60.34
T-Note 0.625 7/31/2026	91282CCP4	0.000	1/31/2025	7/31/2026	0.00	0.00	781.25	781.25
T-Note 0.375 1/31/2026	91282CBH3	0.000	1/31/2025	1/31/2026	0.00	0.00	468.75	468.75
US Bank Custodian MM	MM65000	0.000	1/31/2025	N/A	0.00	0.00	2,717.83	2,717.83
Live Oak Banking NC 0.5 2/10/2026	538036NE0	0.000	2/1/2025	2/10/2026	0.00	0.00	105.74	105.74
FFCB 0.45 2/2/2026-23	3133EMPD8	0.000	2/2/2025	2/2/2026	0.00	0.00	675.00	675.00
Seattle Bank WA 0.75 6/2/2025-20	81258PKJ1	0.000	2/2/2025	6/2/2025	0.00	0.00	158.61	158.61
FFCB 0.32 2/3/2025-21	3133EMPV8	0.000	2/3/2025	2/3/2025	0.00	0.00	400.00	400.00
Apex Bank TN 0.95 5/8/2025	03753XBK5	0.000	2/8/2025	5/8/2025	0.00	0.00	200.91	200.91
FHLB 0.53 2/10/2026	3130AKWW2	0.000	2/10/2025	2/10/2026	0.00	0.00	821.50	821.50
FNMA 0.5 8/14/2025-23	3135G05S8	0.000	2/14/2025	8/14/2025	0.00	0.00	625.00	625.00
Medallion Bank UT 0.6 7/15/2025	58404DHM6	0.000	2/15/2025	7/15/2025	0.00	0.00	126.89	126.89
Evergreen Bank IL 4 12/16/2026	300185LF0	0.000	2/16/2025	12/16/2026	0.00	0.00	845.92	845.92
Texas Exchange Bank TX 0.6 12/18/2025	88241TJR2	0.000	2/18/2025	12/18/2025	0.00	0.00	126.89	126.89
FHLB 0.625 2/24/2025-22	3130ANQ86	0.000	2/24/2025	2/24/2025	0.00	0.00	781.25	781.25
FHLB 0.625 2/24/2026-21	3130AL7M0	0.000	2/24/2025	2/24/2026	0.00	0.00	781.25	781.25
UBS Bank UT 0.95 8/25/2026	90348JS50	0.000	2/25/2025	8/25/2026	0.00	0.00	200.91	200.91

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
FNMA 0.375 8/25/2025	3135G05X7	0.000	2/25/2025	8/25/2025	0.00	0.00	468.75	468.75
Signature Federal CR 4.4 1/31/2028	82671DAB3	0.000	2/28/2025	1/31/2028	0.00	0.00	840.46	840.46
Orange County Investment Pool LGIP	LGIP9LC	0.000	2/28/2025	N/A	0.00	0.00	59.27	59.27
Alliant Credit Union IL 4.85 12/30/2027	01882MAA0	0.000	2/28/2025	12/30/2027	0.00	0.00	955.65	955.65
First Commercial Bank MS 0.3 3/31/2025	31984GFK0	0.000	2/28/2025	3/31/2025	0.00	0.00	59.35	59.35
US Bank Custodian MM	MM65000	0.000	2/28/2025	N/A	0.00	0.00	2,706.66	2,706.66
Live Oak Banking NC 0.5 2/10/2026	538036NE0	0.000	3/1/2025	2/10/2026	0.00	0.00	95.51	95.51
Seattle Bank WA 0.75 6/2/2025-20	81258PKJ1	0.000	3/2/2025	6/2/2025	0.00	0.00	143.26	143.26
Apex Bank TN 0.95 5/8/2025	03753XBK5	0.000	3/8/2025	5/8/2025	0.00	0.00	181.46	181.46
FFCB 0.8 3/9/2026-23	3133EMSU7	0.000	3/9/2025	3/9/2026	0.00	0.00	1,000.00	1,000.00
FHLB 0.6 3/10/2026-21	3130ALFX7	0.000	3/10/2025	3/10/2026	0.00	0.00	750.00	750.00
FFCB 1.68 3/10/2027	3133ENRD4	0.000	3/10/2025	3/10/2027	0.00	0.00	2,100.00	2,100.00
FHLB 0.5 3/10/2025-21	3130ALDZ4	0.000	3/10/2025	3/10/2025	0.00	0.00	625.00	625.00
Medallion Bank UT 0.6 7/15/2025	58404DHM6	0.000	3/15/2025	7/15/2025	0.00	0.00	114.61	114.61
FHLB 0.75 3/16/2026-21	3130ALF33	0.000	3/16/2025	3/16/2026	0.00	0.00	937.50	937.50
Evergreen Bank IL 4 12/16/2026	300185LF0	0.000	3/16/2025	12/16/2026	0.00	0.00	764.05	764.05
Texas Exchange Bank TX 0.6 12/18/2025	88241TJR2	0.000	3/18/2025	12/18/2025	0.00	0.00	114.61	114.61
UBS Bank UT 0.95 8/25/2026	90348JS50	0.000	3/25/2025	8/25/2026	0.00	0.00	181.46	181.46
BMW Bank UT 0.5 9/25/2025	05580AXF6	0.000	3/25/2025	9/25/2025	0.00	0.00	617.38	617.38
FFCB 0.94 9/28/2026-22	3133EM6E7	0.000	3/28/2025	9/28/2026	0.00	0.00	1,175.00	1,175.00
BMO Harris Bank IL 0.5 3/28/2025-20	05600XAY6	0.000	3/28/2025	3/28/2025	0.00	0.00	306.99	306.99
FFCB 0.53 9/29/2025-21	3133EMBH4	0.000	3/29/2025	9/29/2025	0.00	0.00	1,325.00	1,325.00
FHLMC 0.4 9/30/2025-21	3134GWVP8	0.000	3/30/2025	9/30/2025	0.00	0.00	500.00	500.00
Alliant Credit Union IL 4.85 12/30/2027	01882MAA0	0.000	3/30/2025	12/30/2027	0.00	0.00	988.60	988.60
FHLB 0.85 3/30/2026-21	3130ANY79	0.000	3/30/2025	3/30/2026	0.00	0.00	1,062.50	1,062.50
Baycoast Bank MA 0.9 3/31/2025	072727BG4	0.000	3/31/2025	3/31/2025	0.00	0.00	1,112.94	1,112.94
Signature Federal CR 4.4 1/31/2028	82671DAB3	0.000	3/31/2025	1/31/2028	0.00	0.00	930.51	930.51
First Commercial Bank MS 0.3 3/31/2025	31984GFK0	0.000	3/31/2025	3/31/2025	0.00	0.00	63.44	63.44
US Bank Custodian MM	MM65000	0.000	3/31/2025	N/A	0.00	0.00	3,679.48	3,679.48
Sub Total / Average Interest					0.00	0.00	43,753.40	43,753.40
Matured								
Transportation Alliance Bank 0.4 1/30/2025	89388CFD5	0.000	1/30/2025	1/30/2025	247,000.00	247,000.00	0.00	247,000.00
FFCB 0.32 2/3/2025-21	3133EMPV8	0.000	2/3/2025	2/3/2025	250,000.00	250,000.00	0.00	250,000.00
FHLB 0.625 2/24/2025-22	3130ANQ86	0.000	2/24/2025	2/24/2025	250,000.00	250,000.00	0.00	250,000.00
FHLB 0.5 3/10/2025-21	3130ALDZ4	0.000	3/10/2025	3/10/2025	250,000.00	250,000.00	0.00	250,000.00
BMO Harris Bank IL 0.5 3/28/2025-20	05600XAY6	0.000	3/28/2025	3/28/2025	249,000.00	249,000.00	0.00	249,000.00
Baycoast Bank MA 0.9 3/31/2025	072727BG4	0.000	3/31/2025	3/31/2025	248,000.00	248,000.00	0.00	248,000.00
First Commercial Bank MS 0.3 3/31/2025	31984GFK0	0.000	3/31/2025	3/31/2025	249,000.00	249,000.00	0.00	249,000.00
Sub Total / Average Matured					1,743,000.00	1,743,000.00	0.00	1,743,000.00

Mesa Water District
Portfolio Holdings
Compliance Report | Investment Policy - Detail
Report Format: By Transaction
Group By: Asset Category
Average By: Market Value
Portfolio / Report Group: Report Group | Treasurer's Report
As of 3/31/2025

Description	CUSIP/Ticker	Settlement Date	YTM @ Cost	Face Amount/Shares	Cost Value	Market Value	Maturity Date	Days To Maturity	% of Portfolio
01. LAIF Policy - 75M Per Account									
LAIF LGIP	LGIP0012	6/30/2010	4.313	1,186.82	1,186.82	1,186.82	N/A	1	0.01
Sub Total / Average 01. LAIF Policy - 75M Per Account			4.313	1,186.82	1,186.82	1,186.82		1	0.01
03. Miscellaneous Cash (Petty Emergency)									
Miscellaneous Cash	CASH	6/30/2015	0.000	14,000.00	14,000.00	14,000.00	N/A	1	0.09
Sub Total / Average 03. Miscellaneous Cash (Petty Emergency)			0.000	14,000.00	14,000.00	14,000.00		1	0.09
04. Negotiable CD30%									
Flagstar Bank MI 1.25 4/30/2025	33847E3A3	4/30/2020	1.250	248,000.00	248,000.00	247,357.68	4/30/2025	30	1.59
Apex Bank TN 0.95 5/8/2025	03753XBK5	5/8/2020	0.950	249,000.00	249,000.00	248,116.05	5/8/2025	38	1.59
Seattle Bank WA 0.75 6/2/2025-20	81258PKJ1	6/2/2020	0.750	249,000.00	249,000.00	247,481.10	6/2/2025	63	1.59
Medallion Bank UT 0.6 7/15/2025	58404DHM6	7/15/2020	0.600	249,000.00	249,000.00	246,330.72	7/15/2025	106	1.58
BMW Bank UT 0.5 9/25/2025	05580AXF6	9/25/2020	0.500	249,000.00	249,000.00	244,520.49	9/25/2025	178	1.57
Texas Exchange Bank TX 0.6 12/18/2025	88241TJR2	12/18/2020	0.600	249,000.00	249,000.00	242,710.26	12/18/2025	262	1.56
JPMorgan Chase OH 0.5 12/29/2025-21	48128UUZ0	12/29/2020	0.500	249,000.00	249,000.00	242,299.41	12/29/2025	273	1.56
Live Oak Banking NC 0.5 2/10/2026	538036NE0	2/10/2021	0.500	249,000.00	249,000.00	241,343.25	2/10/2026	316	1.55
Toyota Financial Savings NV 0.95 7/29/2026	89235MLE9	7/29/2021	0.950	248,000.00	248,000.00	238,015.52	7/29/2026	485	1.53
UBS Bank UT 0.95 8/25/2026	90348JS50	8/25/2021	0.950	249,000.00	249,000.00	238,385.13	8/25/2026	512	1.53
Capital One Bank VA 1.1 11/17/2026	14042TDW4	11/17/2021	1.100	248,000.00	248,000.00	236,445.68	11/17/2026	596	1.52
Evergreen Bank IL 4 12/16/2026	300185LF0	12/16/2022	4.000	249,000.00	249,000.00	248,643.93	12/16/2026	625	1.60
Discover Bank3.4 7/6/2027	254673L38	7/6/2022	3.400	245,000.00	245,000.00	241,334.80	7/6/2027	827	1.55
Alliant Credit Union IL 4.85 12/30/2027	01882MAA0	12/30/2022	4.850	248,000.00	248,000.00	252,731.84	12/30/2027	1,004	1.62
Signature Federal CR 4.4 1/31/2028	82671DAB3	1/31/2023	4.400	249,000.00	249,000.00	250,904.85	1/31/2028	1,036	1.61
Sub Total / Average 04. Negotiable CD30%			1.703	3,727,000.00	3,727,000.00	3,666,620.71		424	23.57
05. US Agency - No Limit									
FHLMC 0.7 5/13/2025-21	3134GVS55	5/13/2020	0.635	500,000.00	501,600.00	497,895.00	5/13/2025	43	3.20
FFCB 0.6 6/16/2025-22	3133EMH47	6/17/2021	0.530	250,000.00	250,687.50	248,030.00	6/16/2025	77	1.59
FNMA 0.6 7/29/2025-22	3136G4D75	12/18/2020	0.459	250,000.00	251,610.25	246,970.00	7/29/2025	120	1.59
FNMA 0.5 8/14/2025-23	3135G05S8	4/29/2021	0.606	250,000.00	248,875.00	246,560.00	8/14/2025	136	1.58
FNMA 0.375 8/25/2025	3135G05X7	11/12/2020	0.440	250,000.00	249,231.00	246,157.50	8/25/2025	147	1.58
FFCB 0.53 9/29/2025-21	3133EMB44	6/17/2021	0.649	500,000.00	497,500.00	490,885.00	9/29/2025	182	3.16

Description	CUSIP/Ticker	Settlement Date	YTM @ Cost	Face Amount/Shares	Cost Value	Market Value	Maturity Date	Days To Maturity	% of Portfolio
FHLMC 0.4 9/30/2025-21	3134GWVP8	9/30/2020	0.400	250,000.00	250,000.00	245,265.00	9/30/2025	183	1.58
FHLMC 0.65 10/27/2025-21	3134GW5R3	5/25/2021	0.650	375,000.00	375,000.00	367,128.75	10/27/2025	210	2.36
FHLMC 0.45 10/29/2025-21	3134GW3J3	4/22/2021	0.608	250,000.00	248,237.50	244,632.50	10/29/2025	212	1.57
FNMA 0.54 11/3/2025-22	3135GA2G5	10/30/2020	0.459	500,000.00	501,999.50	489,255.00	11/3/2025	217	3.14
FNMA 0.56 11/17/2025-22	3135GA2Z3	11/17/2020	0.540	325,000.00	325,322.73	317,677.75	11/17/2025	231	2.04
FNMA 0.58 11/25/2025-22	3135GA5E7	11/30/2020	0.499	250,000.00	250,983.75	244,195.00	11/25/2025	239	1.57
FFCB 0.47 12/22/2025-22	3133EMLC4	12/22/2020	0.410	250,000.00	250,747.00	243,497.50	12/22/2025	266	1.57
FFCB 0.45 2/2/2026-23	3133EMPD8	3/2/2021	0.730	300,000.00	295,947.00	290,865.00	2/2/2026	308	1.87
FHLB 0.53 2/10/2026	3130AKWW2	8/19/2021	0.667	310,000.00	308,124.50	300,501.60	2/10/2026	316	1.93
FHLB 0.625 2/24/2026-21	3130AL7M0	3/2/2021	0.749	250,000.00	248,487.50	242,535.00	2/24/2026	330	1.56
FFCB 0.8 3/9/2026-23	3133EMSU7	9/24/2021	0.736	250,000.00	250,702.50	242,327.50	3/9/2026	343	1.56
FHLB 0.6 3/10/2026-21	3130ALFX7	3/10/2021	0.743	250,000.00	248,237.50	241,842.50	3/10/2026	344	1.55
FHLB 0.75 3/16/2026-21	3130ALF33	3/24/2021	0.750	250,000.00	250,000.00	241,962.50	3/16/2026	350	1.56
FHLB 0.85 3/30/2026-21	3130ANY79	11/10/2021	0.950	250,000.00	248,927.50	241,930.00	3/30/2026	364	1.56
FHLMC 1.03 4/29/2026-22	3130ALZM9	4/29/2021	0.906	250,000.00	251,507.75	241,792.50	4/29/2026	394	1.55
FHLB 0.875 5/26/2026-21	3130AMHB1	5/28/2021	0.834	250,000.00	250,500.00	240,850.00	5/26/2026	421	1.55
FFCB 0.9 6/15/2026-22	3133EMH21	6/17/2021	0.834	250,000.00	250,800.00	240,140.00	6/15/2026	441	1.54
FFCB 0.94 9/28/2026-22	3133EM6E7	9/28/2021	0.869	250,000.00	250,862.50	238,857.50	9/28/2026	546	1.54
FHLMC 0.8 10/27/2026-21	3134GW4C7	11/10/2021	1.065	250,000.00	246,800.00	237,920.00	10/27/2026	575	1.53
FHLB 3.125 10/29/2026-24	3130ARUF6	5/12/2022	3.125	250,000.00	250,000.00	246,675.00	10/29/2026	577	1.59
FFCB 1.46 11/30/2026-23	3133ENFP0	11/30/2021	1.320	250,000.00	251,687.50	239,732.50	11/30/2026	609	1.54
FFCB 1.68 3/10/2027	3133ENRD4	3/17/2022	2.200	250,000.00	243,898.50	239,472.50	3/10/2027	709	1.54
FHLB 3 4/21/2027-23	3130ARJF9	4/21/2022	3.000	250,000.00	250,000.00	244,715.00	4/21/2027	751	1.57
Sub Total / Average 05. US Agency - No Limit			0.868	8,310,000.00	8,298,276.98	8,100,268.10		311	52.06
06. US Treasury - No Limit									
T-Note 0.375 4/30/2025	912828ZL7	8/19/2021	0.450	250,000.00	249,312.75	249,215.00	4/30/2025	30	1.60
T-Note 0.25 6/30/2025	912828ZW3	4/22/2021	0.515	250,000.00	247,256.86	247,507.50	6/30/2025	91	1.59
T-Note 0.375 1/31/2026	91282CBH3	4/29/2021	0.720	250,000.00	245,973.50	242,395.00	1/31/2026	306	1.56
T-Note 0.625 7/31/2026	91282CCP4	9/24/2021	0.750	250,000.00	248,512.75	239,200.00	7/31/2026	487	1.54
Sub Total / Average 06. US Treasury - No Limit			0.607	1,000,000.00	991,055.86	978,317.50		226	6.29
07. US Bank MM Custody Policy 50%									
US Bank Custodian MM	MM65000	7/31/2020	3.970	1,015,624.76	1,015,624.76	1,015,624.76	N/A	1	6.53
Sub Total / Average 07. US Bank MM Custody Policy 50%			3.970	1,015,624.76	1,015,624.76	1,015,624.76		1	6.53
09. Pacific Premier Bank Policy - n/a									
Pacific Premier Bank Checking Cash	MM0831	5/28/2020	1.250	1,781,974.92	1,781,974.92	1,781,974.92	N/A	1	11.45
Sub Total / Average 09. Pacific Premier Bank Policy - n/a			1.250	1,781,974.92	1,781,974.92	1,781,974.92		1	11.45
Total / Average			1.294	15,849,786.50	15,829,119.34	15,557,992.81		276	100

Mesa Water District
Portfolio Holdings
Investment Report | PARS Trust
Report Format: By CUSIP / Ticker
Group By: Portfolio Name
Average By: Market Value
Portfolio / Report Group: PARS OPEB Trust
As of 3/31/2025

Description	CUSIP/Ticker	Security Type	Face Amount/Shares	Cost Value	Market Value
PARS OPEB Trust					
Baird Aggregate Bond Fund	057071854	Mutual Fund	14,543.71	140,253.67	142,964.71
Cohen & Steers Instl Realty	19247U106	Mutual Fund	1,968.87	101,389.34	96,651.39
Columbia Contrarian Fund	19766M709	Mutual Fund	8,115.83	261,355.42	282,186.18
Columbia Small Cap Growth Inst3	19765Y340	Mutual Fund	487.89	13,426.67	12,675.33
Dodge Cox Income	256210105	Mutual Fund	10,668.43	134,408.65	134,422.04
Emerald Growth	317609253	Mutual Fund	512.71	12,474.61	11,576.87
Fidelity International	315911727	Mutual Fund	2,904.33	144,636.54	149,050.06
Goldman Sachs	38147N293	Mutual Fund	2,716.11	61,819.77	57,500.01
Hartford Schroders	41665X859	Mutual Fund	6,678.34	107,642.11	113,865.90
iShares Core US Aggregate	464287226	Mutual Fund	1,038.00	101,073.24	102,678.96
Lazard CI List Infrastructure	52106N459	Mutual Fund	2,979.63	49,552.96	49,461.95
MFS International	552746356	Mutual Fund	1,287.38	49,781.41	55,562.72
Nyli Cbre Global Infrastructure	56064L298	Mutual Fund	3,467.54	45,462.89	47,886.77
Nyli MacKay	56063N881	Mutual Fund	5,134.05	26,402.31	26,491.75
PGIM Total Return Bond	74440B884	Mutual Fund	11,149.71	144,694.09	134,130.44
Putnam Core Equity Fund Y	74676P839	Mutual Fund	2,937.69	127,502.61	120,826.94
Schwab US Large Cap EFT	808524201	Mutual Fund	39,541.00	909,330.43	873,065.28
Undiscovered	904504479	Mutual Fund	514.21	39,950.90	41,688.39
US Bank PARS OPEB Trust MM	MM4900	Money Market	71,509.42	71,509.42	71,509.42
Sub Total / Average PARS OPEB Trust			188,154.85	2,542,667.04	2,524,195.11
Total / Average			188,154.85	2,542,667.04	2,524,195.11

Mesa Water District
Transactions Summary
Quarterly Treasurer's Status Report - Investment Activity
Group By: Action
Portfolio / Report Group: PARS OPEB Trust
Begin Date: 12/31/2024, End Date: 03/31/2025

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
Buy								
Baird Aggregate Bond Fund	057071854	0.000	1/28/2025	N/A	43.004	416.71	0.00	416.71
Nyli MacKay	56063N881	0.000	1/31/2025	N/A	27.015	141.02	0.00	141.02
PGIM Total Return Bond	74440B884	0.000	1/31/2025	N/A	45.853	544.27	0.00	544.27
Baird Aggregate Bond Fund	057071854	0.000	2/28/2025	N/A	44.74	440.24	0.00	440.24
Nyli MacKay	56063N881	0.000	2/28/2025	N/A	24.921	130.09	0.00	130.09
PGIM Total Return Bond	74440B884	0.000	2/28/2025	N/A	41.147	497.47	0.00	497.47
Goldman Sachs	38147N293	0.000	3/5/2025	N/A	467.071	10,000.00	0.00	10,000.00
Hartford Schrodgers	41665X859	0.000	3/5/2025	N/A	2,596.653	45,000.00	0.00	45,000.00
Undiscovered	904504479	0.000	3/5/2025	N/A	30.709	2,500.00	0.00	2,500.00
Schwab US Large Cap EFT	808524201	0.000	3/5/2025	N/A	135.00	3,080.70	0.00	3,080.70
Fidelity International	315911727	0.000	3/5/2025	N/A	188.395	10,000.00	0.00	10,000.00
Lazard CI List Infrastructure	52106N459	0.000	3/21/2025	N/A	7.649	124.91	0.00	124.91
Baird Aggregate Bond Fund	057071854	0.000	3/27/2025	N/A	49.409	481.74	0.00	481.74
Nyli Cbre Global Infrastructure	56064L298	0.000	3/31/2025	N/A	13.581	187.55	0.00	187.55
Cohen & Steers Instl Realty	19247U106	0.000	3/31/2025	N/A	13.266	651.21	0.00	651.21
Nyli MacKay	56063N881	0.000	3/31/2025	N/A	27.512	141.96	0.00	141.96
PGIM Total Return Bond	74440B884	0.000	3/31/2025	N/A	43.429	522.45	0.00	522.45
Sub Total / Average Buy					3,799.354	74,860.32	0.00	74,860.32
Dividend								
Baird Aggregate Bond Fund	057071854	0.000	1/28/2025	N/A	0.00	0.00	416.71	416.71
Nyli MacKay	56063N881	0.000	1/31/2025	N/A	0.00	0.00	141.02	141.02
PGIM Total Return Bond	74440B884	0.000	1/31/2025	N/A	0.00	0.00	544.27	544.27
iShares Core US Aggregate	464287226	0.000	2/6/2025	N/A	0.00	0.00	334.55	334.55
Baird Aggregate Bond Fund	057071854	0.000	2/26/2025	N/A	0.00	0.00	440.24	440.24
Nyli MacKay	56063N881	0.000	2/28/2025	N/A	0.00	0.00	130.09	130.09
PGIM Total Return Bond	74440B884	0.000	2/28/2025	N/A	0.00	0.00	497.47	497.47
iShares Core US Aggregate	464287226	0.000	3/6/2025	N/A	0.00	0.00	315.75	315.75
Baird Aggregate Bond Fund	057071854	0.000	3/27/2025	N/A	0.00	0.00	481.74	481.74
Dodge Cox Income	256210105	0.000	3/27/2025	N/A	0.00	0.00	1,429.57	1,429.57
Nyli Cbre Global Infrastructure	56064L298	0.000	3/31/2025	N/A	0.00	0.00	187.55	187.55
Cohen & Steers Instl Realty	19247U106	0.000	3/31/2025	N/A	0.00	0.00	651.21	651.21
Lazard CI List Infrastructure	52106N459	0.000	3/31/2025	N/A	0.00	0.00	124.91	124.91

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
Nyli MacKay	56063N881	0.000	3/31/2025	N/A	0.00	0.00	141.96	141.96
Schwab US Large Cap EFT	808524201	0.000	3/31/2025	N/A	0.00	0.00	2,641.34	2,641.34
PGIM Total Return Bond	74440B884	0.000	3/31/2025	N/A	0.00	0.00	522.45	522.45
Sub Total / Average Dividend					0.00	0.00	9,000.83	9,000.83
Interest								
US Bank PARS OPEB Trust MM	MM4900	0.000	1/31/2025	N/A	0.00	0.00	278.07	278.07
US Bank PARS OPEB Trust MM	MM4900	0.000	1/31/2025	N/A	0.00	0.00	0.11	0.11
US Bank PARS OPEB Trust MM	MM4900	0.000	2/28/2025	N/A	0.00	0.00	277.63	277.63
US Bank PARS OPEB Trust MM	MM4900	0.000	3/31/2025	N/A	0.00	0.00	247.88	247.88
Sub Total / Average Interest					0.00	0.00	803.69	803.69
Sell								
Cohen & Steers Instl Realty	19247U106	0.000	3/4/2025	N/A	1,196.649	60,000.00	0.00	60,000.00
PGIM Total Return Bond	74440B884	0.000	3/5/2025	N/A	17.781	214.083	0.00	214.08
PGIM Total Return Bond	74440B884	0.000	3/5/2025	N/A	18.815	226.533	0.00	226.53
PGIM Total Return Bond	74440B884	0.000	3/5/2025	N/A	19.119	230.193	0.00	230.19
PGIM Total Return Bond	74440B884	0.000	3/5/2025	N/A	20.015	240.981	0.00	240.98
PGIM Total Return Bond	74440B884	0.000	3/5/2025	N/A	38.333	461.529	0.00	461.53
PGIM Total Return Bond	74440B884	0.000	3/5/2025	N/A	59.757	719.474	0.00	719.47
PGIM Total Return Bond	74440B884	0.000	3/5/2025	N/A	158.406	1,907.208	0.00	1,907.21
Sub Total / Average Sell					1,528.875	64,000.001	0.00	64,000.00

Mesa Water District
Portfolio Holdings
Investment Report | PARS Trust
Report Format: By CUSIP / Ticker
Group By: Portfolio Name
Average By: Market Value
Portfolio / Report Group: PARS Pension Trust
As of 3/31/2025

Description	CUSIP/Ticker	Security Type	Face Amount/Shares	Cost Value	Market Value
PARS Pension Trust					
Baird Aggregate Bond Fund	057071854	Mutual Fund	85,621.41	825,310.82	841,658.53
Cohen & Steers Instl Realty	19247U106	Mutual Fund	11,386.87	589,269.06	558,981.79
Columbia Contrarian Fund	19766M709	Mutual Fund	48,465.86	1,545,798.20	1,685,157.53
Columbia Small Cap Growth Inst3	19765Y340	Mutual Fund	2,923.52	80,455.22	75,953.00
Dodge Cox Income	256210105	Mutual Fund	63,934.47	806,406.22	805,574.37
Emerald Growth	317609253	Mutual Fund	3,072.33	74,930.62	69,373.17
Fidelity International	315911727	Mutual Fund	17,752.00	883,982.16	911,032.80
Goldman Sachs	38147N293	Mutual Fund	16,354.32	372,247.13	346,220.80
Hartford Schroders	41665X859	Mutual Fund	40,909.08	666,516.37	697,499.72
iShares Core US Aggregate	464287226	Mutual Fund	6,221.00	605,637.67	615,381.32
Lazard CI List Infrastructure	52106N459	Mutual Fund	17,381.22	289,058.98	288,528.19
MFS International	552746356	Mutual Fund	7,764.50	287,560.48	335,115.89
Nyli Cbre Global Infrastructure	56064L298	Mutual Fund	20,965.88	273,978.99	289,538.76
Nyli MacKay	56063N881	Mutual Fund	32,912.03	169,252.86	169,826.04
PGIM Total Return Bond	74440B884	Mutual Fund	67,228.47	891,115.82	808,758.53
Putnam Core Equity Fund Y	74676P839	Mutual Fund	17,605.95	764,318.42	724,132.85
Schwab US Large Cap EFT	808524201	Mutual Fund	237,096.00	5,412,993.18	5,235,079.68
Undiscovered	904504479	Mutual Fund	3,076.45	236,833.88	249,406.50
US Bank PARS Pension Trust MM	MM4901	Money Market	425,009.18	425,009.18	425,009.18
Sub Total / Average PARS Pension Trust			1,125,680.54	15,200,675.26	15,132,228.65
Total / Average			1,125,680.54	15,200,675.26	15,132,228.65

Mesa Water District
Transactions Summary
Quarterly Treasurer's Status Report - Investment Activity
Group By: Action
Portfolio / Report Group: PARS Pension Trust
Begin Date: 12/31/2024, End Date: 03/31/2025

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
Buy								
Baird Aggregate Bond Fund	057071854	0.000	1/28/2025	N/A	257.705	2,497.16	0.00	2,497.16
Nyli MacKay	56063N881	0.000	1/31/2025	N/A	173.188	904.04	0.00	904.04
Baird Aggregate Bond Fund	057071854	0.000	2/26/2025	N/A	268.109	2,638.19	0.00	2,638.19
Nyli MacKay	56063N881	0.000	2/28/2025	N/A	159.759	833.94	0.00	833.94
Goldman Sachs	38147N293	0.000	3/5/2025	N/A	2,802.429	60,000.00	0.00	60,000.00
Hartford Schroders	41665X859	0.000	3/5/2025	N/A	16,733.987	290,000.00	0.00	290,000.00
Undiscovered	904504479	0.000	3/5/2025	N/A	307.088	25,000.00	0.00	25,000.00
Columbia Contrarian Fund	19766M709	0.000	3/5/2025	N/A	3,950.617	144,000.00	0.00	144,000.00
Schwab US Large Cap EFT	808524201	0.000	3/5/2025	N/A	929.00	21,199.78	0.00	21,199.78
MFS International	552746356	0.000	3/5/2025	N/A	883.002	40,000.00	0.00	40,000.00
Fidelity International	315911727	0.000	3/5/2025	N/A	1,130.369	60,000.00	0.00	60,000.00
Lazard CI List Infrastructure	52106N459	0.000	3/21/2025	N/A	44.621	728.66	0.00	728.66
Baird Aggregate Bond Fund	057071854	0.000	3/27/2025	N/A	290.884	2,836.12	0.00	2,836.12
Nyli Cbre Global Infrastructure	56064L298	0.000	3/31/2025	N/A	82.114	1,133.99	0.00	1,133.99
Cohen & Steers Instl Realty	19247U106	0.000	3/31/2025	N/A	76.722	3,766.28	0.00	3,766.28
Nyli MacKay	56063N881	0.000	3/31/2025	N/A	176.366	910.05	0.00	910.05
Sub Total / Average Buy					28,265.96	656,448.21	0.00	656,448.21
Dividend								
Baird Aggregate Bond Fund	057071854	0.000	1/28/2025	N/A	0.00	0.00	2,497.16	2,497.16
Nyli MacKay	56063N881	0.000	1/31/2025	N/A	0.00	0.00	904.04	904.04
PGIM Total Return Bond	74440B884	0.000	1/31/2025	N/A	0.00	0.00	3,223.57	3,223.57
iShares Core US Aggregate	464287226	0.000	2/6/2025	N/A	0.00	0.00	2,005.03	2,005.03
Baird Aggregate Bond Fund	057071854	0.000	2/26/2025	N/A	0.00	0.00	2,638.19	2,638.19
Nyli MacKay	56063N881	0.000	2/28/2025	N/A	0.00	0.00	833.94	833.94
PGIM Total Return Bond	74440B884	0.000	2/28/2025	N/A	0.00	0.00	2,935.12	2,935.12
iShares Core US Aggregate	464287226	0.000	3/6/2025	N/A	0.00	0.00	1,892.35	1,892.35
Lazard CI List Infrastructure	52106N459	0.000	3/21/2025	N/A	0.00	0.00	728.66	728.66
Baird Aggregate Bond Fund	057071854	0.000	3/27/2025	N/A	0.00	0.00	2,836.12	2,836.12
Dodge Cox Income	256210105	0.000	3/27/2025	N/A	0.00	0.00	8,567.22	8,567.22
Nyli Cbre Global Infrastructure	56064L298	0.000	3/31/2025	N/A	0.00	0.00	1,133.99	1,133.99
Cohen & Steers Instl Realty	19247U106	0.000	3/31/2025	N/A	0.00	0.00	3,766.28	3,766.28
Nyli MacKay	56063N881	0.000	3/31/2025	N/A	0.00	0.00	910.05	910.05

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
Schwab US Large Cap EFT	808524201	0.000	3/31/2025	N/A	0.00	0.00	15,838.01	15,838.01
PGIM Total Return Bond	74440B884	0.000	3/31/2025	N/A	0.00	0.00	3,145.78	3,145.78
Sub Total / Average Dividend					0.00	0.00	53,855.51	53,855.51
Interest								
US Bank PARS Pension Trust MM	MM4901	0.000	1/31/2025	N/A	0.00	0.00	2,080.26	2,080.26
US Bank PARS Pension Trust MM	MM4901	0.000	1/31/2025	N/A	0.00	0.00	4.17	4.17
US Bank PARS Pension Trust MM	MM4901	0.000	2/28/2025	N/A	0.00	0.00	2,364.87	2,364.87
US Bank PARS Pension Trust MM	MM4901	0.000	3/31/2025	N/A	0.00	0.00	2,127.41	2,127.41
Sub Total / Average Interest					0.00	0.00	6,576.71	6,576.71
Sell								
Cohen & Steers Instl Realty	19247U106	0.000	3/4/2025	N/A	7,578.779	380,000.00	0.00	380,000.00
Baird Aggregate Bond Fund	057071854	0.000	3/5/2025	N/A	1,527.495	15,000.00	0.00	15,000.00
Sub Total / Average Sell					9,106.274	395,000.00	0.00	395,000.00

Mesa Water District
Monthly Treasurer's Status Report on Investments
2/28/2025



Investments are in compliance with the Investment Policy adopted as Resolution 1575 of the Mesa Water District Board of Directors. The liquidity of investments will meet cash flow needs for the next six months except under unforeseen catastrophic circumstances.

INVESTMENTS	YTM@Cost	Cost Value	Market Value	Maturity Date	Days to Maturity	% of Portfolio	Policy % Limit
Local Agency Investment Fund (LAIF)	4.33%	1,186.82	1,186.82	Liquid	1	0.01%	No Limit
Miscellaneous Cash (Petty, Emergency, etc.)	0.00%	14,000.00	14,000.00	Liquid	1	0.08%	N/A
US Bank Custody Account							
Negotiable Certificate of Deposit	1.51%	4,473,000.00	4,396,248.14	Various	383	24.28%	30.00%
US Agency Bonds	0.86%	8,548,276.98	8,325,057.85	Various	332	45.99%	No Limit
US Treasury Bonds	0.61%	991,055.86	975,102.50	Various	257	5.38%	No Limit
Sub Total / Average	1.05%	14,012,332.84	13,696,408.49		343		
US Bank Custody Account	3.98%	1,855.46	1,855.46	Liquid	1	0.01%	No Limit
Pacific Premier Bank	1.25%	4,395,098.42	4,395,098.42	Liquid	1	24.25%	No Limit
Total / Average	1.10%	\$ 18,424,473.54	\$ 18,108,549.19		260	100.00%	

PARS OPEB & PENSION TRUS	Monthly Rate of Return	Cost Value	Market Value
Public Agency Retirement Services (PARS)			
Capital Appreciation HighMark PLUS Fund			
OPEB	0.01%	\$ 2,530,919.42	\$ 2,610,121.67
Pension Trust	0.04%	\$ 15,122,438.51	\$ 15,644,993.72
		\$ 17,653,357.93	\$ 18,255,115.39

PARS OPEB & Pension Trust Benchmark | * S & P 500 Index
1 Month | -1.42 %

RISK RETENTION CORPORATION	Monthly Rate of Return	Balance
Pacific Premier Bank	N/A	\$ 51,959.45

California | Local Government Investment Pools

(1) Local Agency Investment Fund | LAIF includes funds designated for allocation of working capital cash to reserves, working capital cash and advances for construction. LAIF market value on Monthly Treasurer's Status Report on Investments for months between quarters is the dollar amount invested times the fair market value Fair Value factor of prior quarter end. The general ledger LAIF carrying value reflects market value (unrealized gains and losses) only at fiscal year end. LAIF provides the Fair Value factor as of March 31, June 30, September 30 and December 31 each year. LAIF market value on this report is based on the December 2024 Fair Value Factor of 0.999621985.

(2) Orange County Treasurer's Investment Pool | OCIP - As of February 25, 2025 the Orange County Board of Supervisors voted to terminate the Voluntary Pool Participation program. The remaining balance of \$16,733.92 was wired to the District on February 28, 2025.

Weighted Average Return

Mesa Water® Funds | 1.10 %
Benchmark: 3 Month Treasury Bill - February 2025 | 4.33 %

Weighted Average Maturity

Years | 0.71 Days | 260

* S & P 500 Index | Effective 03/2025 - Performance Benchmark will be changed to BAAPX.

Mesa Water District
Transactions Summary
Monthly Treasurer's Status Report - Investment Activity
Group By: Action
Portfolio / Report Group: Report Group | Treasurer's Report
Begin Date: 01/31/2025, End Date: 02/28/2025

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
Interest								
Live Oak Banking NC 0.5 2/10/2026	538036NE0	0.000	2/1/2025	2/10/2026	0.00	0.00	105.74	105.74
FFCB 0.45 2/2/2026-23	3133EMPD8	0.000	2/2/2025	2/2/2026	0.00	0.00	675.00	675.00
Seattle Bank WA 0.75 6/2/2025-20	81258PKJ1	0.000	2/2/2025	6/2/2025	0.00	0.00	158.61	158.61
FFCB 0.32 2/3/2025-21	3133EMPV8	0.000	2/3/2025	2/3/2025	0.00	0.00	400.00	400.00
Apex Bank TN 0.95 5/8/2025	03753XBK5	0.000	2/8/2025	5/8/2025	0.00	0.00	200.91	200.91
FHLB 0.53 2/10/2026	3130AKWW2	0.000	2/10/2025	2/10/2026	0.00	0.00	821.50	821.50
FNMA 0.5 8/14/2025-23	3135G05S8	0.000	2/14/2025	8/14/2025	0.00	0.00	625.00	625.00
Medallion Bank UT 0.6 7/15/2025	58404DHM6	0.000	2/15/2025	7/15/2025	0.00	0.00	126.89	126.89
Evergreen Bank IL 4 12/16/2026	300185LF0	0.000	2/16/2025	12/16/2026	0.00	0.00	845.92	845.92
Texas Exchange Bank TX 0.6 12/18/2025	88241TJR2	0.000	2/18/2025	12/18/2025	0.00	0.00	126.89	126.89
FHLB 0.625 2/24/2025-22	3130ANQ86	0.000	2/24/2025	2/24/2025	0.00	0.00	781.25	781.25
FHLB 0.625 2/24/2026-21	3130AL7M0	0.000	2/24/2025	2/24/2026	0.00	0.00	781.25	781.25
UBS Bank UT 0.95 8/25/2026	90348JS50	0.000	2/25/2025	8/25/2026	0.00	0.00	200.91	200.91
FNMA 0.375 8/25/2025	3135G05X7	0.000	2/25/2025	8/25/2025	0.00	0.00	468.75	468.75
Signature Federal CR 4.4 1/31/2028	82671DAB3	0.000	2/28/2025	1/31/2028	0.00	0.00	840.46	840.46
Orange County Investment Pool LGIP	LGIP9LC	0.000	2/28/2025	N/A	0.00	0.00	59.27	59.27
Alliant Credit Union IL 4.85 12/30/2027	01882MAA0	0.000	2/28/2025	12/30/2027	0.00	0.00	955.65	955.65
First Commercial Bank MS 0.3 3/31/2025	31984GFK0	0.000	2/28/2025	3/31/2025	0.00	0.00	59.35	59.35
US Bank Custodian MM	MM65000	0.000	2/28/2025	N/A	0.00	0.00	2,706.66	2,706.66
Sub Total / Average Interest					0.00	0.00	10,940.01	10,940.01
Matured								
FFCB 0.32 2/3/2025-21	3133EMPV8	0.000	2/3/2025	2/3/2025	250,000.00	250,000.00	0.00	250,000.00
FHLB 0.625 2/24/2025-22	3130ANQ86	0.000	2/24/2025	2/24/2025	250,000.00	250,000.00	0.00	250,000.00
Sub Total / Average Matured					500,000.00	500,000.00	0.00	500,000.00

Mesa Water District
Portfolio Holdings
Compliance Report | Investment Policy - Detail
Report Format: By Transaction
Group By: Asset Category
Average By: Market Value
Portfolio / Report Group: Report Group | Treasurer's Report
As of 2/28/2025

Description	CUSIP/Ticker	Settlement Date	YTM @ Cost	Face Amount/Shares	Cost Value	Market Value	Maturity Date	Days To Maturity	% of Portfolio
01. LAIF Policy - 75M Per Account									
LAIF LGIP	LGIP0012	6/30/2010	4.333	1,186.82	1,186.82	1,186.82	N/A	1	0.01
Sub Total / Average 01. LAIF Policy - 75M Per Account			4.333	1,186.82	1,186.82	1,186.82		1	0.01
03. Miscellaneous Cash (Petty Emergency)									
Miscellaneous Cash	CASH	6/30/2015	0.000	14,000.00	14,000.00	14,000.00	N/A	1	0.08
Sub Total / Average 03. Miscellaneous Cash (Petty Emergency)			0.000	14,000.00	14,000.00	14,000.00		1	0.08
04. Negotiable CD30%									
BMO Harris Bank IL 0.5 3/28/2025-20	05600XAY6	9/28/2020	0.500	249,000.00	249,000.00	248,265.45	3/28/2025	28	1.37
Baycoast Bank MA 0.9 3/31/2025	072727BG4	3/31/2020	0.900	248,000.00	248,000.00	247,263.44	3/31/2025	31	1.37
First Commercial Bank MS 0.3 3/31/2025	31984GFK0	9/30/2020	0.300	249,000.00	249,000.00	248,140.95	3/31/2025	31	1.37
Flagstar Bank MI 1.25 4/30/2025	33847E3A3	4/30/2020	1.250	248,000.00	248,000.00	246,695.52	4/30/2025	61	1.36
Apex Bank TN 0.95 5/8/2025	03753XBK5	5/8/2020	0.950	249,000.00	249,000.00	247,423.83	5/8/2025	69	1.37
Seattle Bank WA 0.75 6/2/2025-20	81258PKJ1	6/2/2020	0.750	249,000.00	249,000.00	246,736.59	6/2/2025	94	1.36
Medallion Bank UT 0.6 7/15/2025	58404DHM6	7/15/2020	0.600	249,000.00	249,000.00	245,541.39	7/15/2025	137	1.36
BMW Bank UT 0.5 9/25/2025	05580AXF6	9/25/2020	0.500	249,000.00	249,000.00	243,691.32	9/25/2025	209	1.35
Texas Exchange Bank TX 0.6 12/18/2025	88241TJR2	12/18/2020	0.600	249,000.00	249,000.00	241,818.84	12/18/2025	293	1.34
JPMorgan Chase OH 0.5 12/29/2025-21	48128UUZ0	12/29/2020	0.500	249,000.00	249,000.00	241,348.23	12/29/2025	304	1.33
Live Oak Banking NC 0.5 2/10/2026	538036NE0	2/10/2021	0.500	249,000.00	249,000.00	240,309.90	2/10/2026	347	1.33
Toyota Financial Savings NV 0.95 7/29/2026	89235MLE9	7/29/2021	0.950	248,000.00	248,000.00	236,795.36	7/29/2026	516	1.31
UBS Bank UT 0.95 8/25/2026	90348JS50	8/25/2021	0.950	249,000.00	249,000.00	237,165.03	8/25/2026	543	1.31
Capital One Bank VA 1.1 11/17/2026	14042TDW4	11/17/2021	1.100	248,000.00	248,000.00	235,163.52	11/17/2026	627	1.30
Evergreen Bank IL 4 12/16/2026	300185LF0	12/16/2022	4.000	249,000.00	249,000.00	247,964.16	12/16/2026	656	1.37
Discover Bank3.4 7/6/2027	254673L38	7/6/2022	3.400	245,000.00	245,000.00	240,291.10	7/6/2027	858	1.33
Alliant Credit Union IL 4.85 12/30/2027	01882MAA0	12/30/2022	4.850	248,000.00	248,000.00	251,799.36	12/30/2027	1,035	1.39
Signature Federal CR 4.4 1/31/2028	82671DAB3	1/31/2023	4.400	249,000.00	249,000.00	249,834.15	1/31/2028	1,067	1.38
Sub Total / Average 04. Negotiable CD30%			1.511	4,473,000.00	4,473,000.00	4,396,248.14		383	24.28
05. US Agency - No Limit									

Description	CUSIP/Ticker	Settlement Date	YTM @ Cost	Face Amount/Shares	Cost Value	Market Value	Maturity Date	Days To Maturity	% of Portfolio
FHLB 0.5 3/10/2025-21	3130ALDZ4	3/24/2021	0.500	250,000.00	250,000.00	249,810.00	3/10/2025	10	1.38
FHLMC 0.7 5/13/2025-21	3134GVSY5	5/13/2020	0.635	500,000.00	501,600.00	496,430.00	5/13/2025	74	2.74
FFCB 0.6 6/16/2025-22	3133EMH47	6/17/2021	0.530	250,000.00	250,687.50	247,225.00	6/16/2025	108	1.37
FNMA 0.6 7/29/2025-22	3136G4D75	12/18/2020	0.459	250,000.00	251,610.25	246,205.00	7/29/2025	151	1.36
FNMA 0.5 8/14/2025-23	3135G05S8	4/29/2021	0.606	250,000.00	248,875.00	245,700.00	8/14/2025	167	1.36
FNMA 0.375 8/25/2025	3135G05X7	11/12/2020	0.440	250,000.00	249,231.00	245,340.00	8/25/2025	178	1.35
FFCB 0.53 9/29/2025-21	3133EMBH4	6/17/2021	0.649	500,000.00	497,500.00	489,420.00	9/29/2025	213	2.70
FHLMC 0.4 9/30/2025-21	3134GWVP8	9/30/2020	0.400	250,000.00	250,000.00	244,497.50	9/30/2025	214	1.35
FHLMC 0.65 10/27/2025-21	3134GW5R3	5/25/2021	0.650	375,000.00	375,000.00	366,187.50	10/27/2025	241	2.02
FHLMC 0.45 10/29/2025-21	3134GW3J3	4/22/2021	0.608	250,000.00	248,237.50	243,920.00	10/29/2025	243	1.35
FNMA 0.54 11/3/2025-22	3135GA2G5	10/30/2020	0.459	500,000.00	501,999.50	487,830.00	11/3/2025	248	2.69
FNMA 0.56 11/17/2025-22	3135GA2Z3	11/17/2020	0.540	325,000.00	325,322.73	316,735.25	11/17/2025	262	1.75
FNMA 0.58 11/25/2025-22	3135GA5E7	11/30/2020	0.499	250,000.00	250,983.75	243,480.00	11/25/2025	270	1.34
FFCB 0.47 12/22/2025-22	3133EMLC4	12/22/2020	0.410	250,000.00	250,747.00	242,640.00	12/22/2025	297	1.34
FFCB 0.45 2/2/2026-23	3133EMPD8	3/2/2021	0.730	300,000.00	295,947.00	289,971.00	2/2/2026	339	1.60
FHLB 0.53 2/10/2026	3130AKWW2	8/19/2021	0.667	310,000.00	308,124.50	299,571.60	2/10/2026	347	1.65
FHLB 0.625 2/24/2026-21	3130AL7M0	3/2/2021	0.749	250,000.00	248,487.50	241,542.50	2/24/2026	361	1.33
FFCB 0.8 3/9/2026-23	3133EMSU7	9/24/2021	0.736	250,000.00	250,702.50	241,607.50	3/9/2026	374	1.33
FHLB 0.6 3/10/2026-21	3130ALFX7	3/10/2021	0.743	250,000.00	248,237.50	241,075.00	3/10/2026	375	1.33
FHLB 0.75 3/16/2026-21	3130ALF33	3/24/2021	0.750	250,000.00	250,000.00	241,185.00	3/16/2026	381	1.33
FHLB 0.85 3/30/2026-21	3130ANY79	11/10/2021	0.950	250,000.00	248,927.50	241,140.00	3/30/2026	395	1.33
FHLMC 1.03 4/29/2026-22	3130ALZM9	4/29/2021	0.906	250,000.00	251,507.75	241,037.50	4/29/2026	425	1.33
FHLB 0.875 5/26/2026-21	3130AMHB1	5/28/2021	0.834	250,000.00	250,500.00	240,042.50	5/26/2026	452	1.33
FFCB 0.9 6/15/2026-22	3133EMH21	6/17/2021	0.834	250,000.00	250,800.00	239,800.00	6/15/2026	472	1.32
FFCB 0.94 9/28/2026-22	3133EM6E7	9/28/2021	0.869	250,000.00	250,862.50	238,005.00	9/28/2026	577	1.31
FHLMC 0.8 10/27/2026-21	3134GW4C7	11/10/2021	1.065	250,000.00	246,800.00	236,872.50	10/27/2026	606	1.31
FHLB 3.125 10/29/2026-24	3130ARUF6	5/12/2022	3.125	250,000.00	250,000.00	246,190.00	10/29/2026	608	1.36
FFCB 1.46 11/30/2026-23	3133ENFP0	11/30/2021	1.320	250,000.00	251,687.50	238,845.00	11/30/2026	640	1.32
FFCB 1.68 3/10/2027	3133ENRD4	3/17/2022	2.200	250,000.00	243,898.50	238,637.50	3/10/2027	740	1.32
FHLB 3 4/21/2027-23	3130ARJF9	4/21/2022	3.000	250,000.00	250,000.00	244,115.00	4/21/2027	782	1.35
Sub Total / Average 05. US Agency - No Limit			0.857	8,560,000.00	8,548,276.98	8,325,057.85		332	45.97

06. US Treasury - No Limit

T-Note 0.375 4/30/2025	912828ZL7	8/19/2021	0.450	250,000.00	249,312.75	248,425.00	4/30/2025	61	1.37
T-Note 0.25 6/30/2025	912828ZW3	4/22/2021	0.515	250,000.00	247,256.86	246,765.00	6/30/2025	122	1.36
T-Note 0.375 1/31/2026	91282CBH3	4/29/2021	0.720	250,000.00	245,973.50	241,542.50	1/31/2026	337	1.33
T-Note 0.625 7/31/2026	91282CCP4	9/24/2021	0.750	250,000.00	248,512.75	238,370.00	7/31/2026	518	1.32
Sub Total / Average 06. US Treasury - No Limit			0.607	1,000,000.00	991,055.86	975,102.50		257	5.38

07. US Bank MM Custody | Policy 50%

Description	CUSIP/Ticker	Settlement Date	YTM @ Cost	Face Amount/Shares	Cost Value	Market Value	Maturity Date	Days To Maturity	% of Portfolio
US Bank Custodian MM	MM65000	7/31/2020	3.980	1,855.46	1,855.46	1,855.46	N/A	1	0.01
Sub Total / Average 07. US Bank MM Custody Policy 50%			3.980	1,855.46	1,855.46	1,855.46		1	0.01
09. Pacific Premier Bank Policy - n/a									
Pacific Premier Bank Checking Cash	MM0831	5/28/2020	1.250	4,395,098.42	4,395,098.42	4,395,098.42	N/A	1	24.27
Sub Total / Average 09. Pacific Premier Bank Policy - n/a			1.250	4,395,098.42	4,395,098.42	4,395,098.42		1	24.27
Total / Average			1.098	18,445,140.70	18,424,473.54	18,108,549.19		260	100

Mesa Water District
Portfolio Holdings
Investment Report | PARS Trust
Report Format: By CUSIP / Ticker
Group By: Portfolio Name
Average By: Market Value
Portfolio / Report Group: PARS OPEB Trust
As of 2/28/2025

Description	CUSIP/Ticker	Security Type	Face Amount/Shares	Cost Value	Market Value
PARS OPEB Trust					
Baird Aggregate Bond Fund	057071854	Mutual Fund	14,494.30	139,771.93	143,058.78
Cohen & Steers Instl Realty	19247U106	Mutual Fund	3,152.25	153,953.11	158,999.20
Columbia Contrarian Fund	19766M709	Mutual Fund	8,115.83	261,355.42	300,284.43
Columbia Small Cap Growth Inst3	19765Y340	Mutual Fund	487.89	13,426.67	13,919.44
Dodge Cox Income	256210105	Mutual Fund	10,668.43	134,408.65	136,022.30
Emerald Growth	317609253	Mutual Fund	512.71	12,474.61	12,735.59
Fidelity International	315911727	Mutual Fund	2,715.93	134,636.54	139,517.43
Goldman Sachs	38147N293	Mutual Fund	2,249.04	51,819.77	46,802.46
Hartford Schroders	41665X859	Mutual Fund	4,081.69	62,642.11	68,409.26
iShares Core US Aggregate	464287226	Mutual Fund	1,038.00	101,073.24	103,021.50
Lazard CI List Infrastructure	52106N459	Mutual Fund	2,971.98	49,428.05	48,681.15
MFS International	552746356	Mutual Fund	1,287.38	49,781.41	56,914.47
Nyli Cbre Global Infrastructure	56064L298	Mutual Fund	3,453.96	45,275.34	47,215.67
Nyli MacKay	56063N881	Mutual Fund	5,106.54	26,260.35	26,656.21
PGIM Total Return Bond	74440B884	Mutual Fund	11,438.52	148,950.46	138,290.95
Putnam Core Equity Fund Y	74676P839	Mutual Fund	2,937.69	127,502.61	128,141.77
Schwab US Large Cap EFT	808524201	Mutual Fund	39,406.00	906,249.73	926,435.06
Undiscovered	904504479	Mutual Fund	483.50	37,450.90	40,557.48
US Bank PARS OPEB Trust MM	MM4900	Money Market	74,458.52	74,458.52	74,458.52
Sub Total / Average PARS OPEB Trust			189,060.16	2,530,919.42	2,610,121.67
Total / Average			189,060.16	2,530,919.42	2,610,121.67

Mesa Water District
 Transactions Summary
 Monthly Treasurer's Status Report - Investment Activity
 Group By: Action
 Portfolio / Report Group: PARS OPEB Trust
 Begin Date: 01/31/2025, End Date: 02/28/2025

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
Buy								
Baird Aggregate Bond Fund	057071854	0.000	2/28/2025	N/A	44.74	440.24	0.00	440.24
Nyli MacKay	56063N881	0.000	2/28/2025	N/A	24.921	130.09	0.00	130.09
PGIM Total Return Bond	74440B884	0.000	2/28/2025	N/A	41.147	497.47	0.00	497.47
Sub Total / Average Buy					110.808	1,067.80	0.00	1,067.80
Dividend								
iShares Core US Aggregate	464287226	0.000	2/6/2025	N/A	0.00	0.00	334.55	334.55
Baird Aggregate Bond Fund	057071854	0.000	2/26/2025	N/A	0.00	0.00	440.24	440.24
Nyli MacKay	56063N881	0.000	2/28/2025	N/A	0.00	0.00	130.09	130.09
PGIM Total Return Bond	74440B884	0.000	2/28/2025	N/A	0.00	0.00	497.47	497.47
Sub Total / Average Dividend					0.00	0.00	1,402.35	1,402.35
Interest								
US Bank PARS OPEB Trust MM	MM4900	0.000	2/28/2025	N/A	0.00	0.00	277.63	277.63
Sub Total / Average Interest					0.00	0.00	277.63	277.63

Mesa Water District
Portfolio Holdings
Investment Report | PARS Trust
Report Format: By CUSIP / Ticker
Group By: Portfolio Name
Average By: Market Value
Portfolio / Report Group: PARS Pension Trust
As of 2/28/2025

Description	CUSIP/Ticker	Security Type	Face Amount/Shares	Cost Value	Market Value
PARS Pension Trust					
Baird Aggregate Bond Fund	057071854	Mutual Fund	86,858.03	837,184.47	857,288.74
Cohen & Steers Instl Realty	19247U106	Mutual Fund	18,888.92	922,531.07	952,757.83
Columbia Contrarian Fund	19766M709	Mutual Fund	44,515.24	1,401,798.20	1,647,063.55
Columbia Small Cap Growth Inst3	19765Y340	Mutual Fund	2,923.52	80,455.22	83,407.97
Dodge Cox Income	256210105	Mutual Fund	63,934.47	806,406.22	815,164.53
Emerald Growth	317609253	Mutual Fund	3,072.33	74,930.62	76,316.63
Fidelity International	315911727	Mutual Fund	16,621.63	823,982.16	853,853.34
Goldman Sachs	38147N293	Mutual Fund	13,551.89	312,247.13	282,014.70
Hartford Schroders	41665X859	Mutual Fund	24,175.09	376,516.37	405,174.46
iShares Core US Aggregate	464287226	Mutual Fund	6,221.00	605,637.67	617,434.25
Lazard CI List Infrastructure	52106N459	Mutual Fund	17,336.60	288,330.32	283,973.43
MFS International	552746356	Mutual Fund	6,881.50	247,560.48	304,231.06
Nyli Cbre Global Infrastructure	56064L298	Mutual Fund	20,883.77	272,845.00	285,481.04
Nyli MacKay	56063N881	Mutual Fund	32,735.66	168,342.81	170,880.11
PGIM Total Return Bond	74440B884	Mutual Fund	67,228.47	891,115.82	812,792.24
Putnam Core Equity Fund Y	74676P839	Mutual Fund	17,605.95	764,318.42	767,971.67
Schwab US Large Cap EFT	808524201	Mutual Fund	236,167.00	5,391,793.40	5,552,286.17
Undiscovered	904504479	Mutual Fund	2,769.36	211,833.88	232,292.75
US Bank PARS Pension Trust MM	MM4901	Money Market	644,609.25	644,609.25	644,609.25
Sub Total / Average PARS Pension Trust			1,326,979.68	15,122,438.51	15,644,993.72
Total / Average			1,326,979.68	15,122,438.51	15,644,993.72

Mesa Water District
 Transactions Summary
 Monthly Treasurer's Status Report - Investment Activity
 Group By: Action
 Portfolio / Report Group: PARS Pension Trust
 Begin Date: 01/31/2025, End Date: 02/28/2025

Description	CUSIP/Ticker	YTM @ Cost	Settlement Date	Maturity Date	Face Amount/Shares	Principal	Interest/Dividends	Total
Buy								
Baird Aggregate Bond Fund	057071854	0.000	2/26/2025	N/A	268.109	2,638.19	0.00	2,638.19
Nyli MacKay	56063N881	0.000	2/28/2025	N/A	159.759	833.94	0.00	833.94
Sub Total / Average Buy					427.868	3,472.13	0.00	3,472.13
Dividend								
iShares Core US Aggregate	464287226	0.000	2/6/2025	N/A	0.00	0.00	2,005.03	2,005.03
Baird Aggregate Bond Fund	057071854	0.000	2/26/2025	N/A	0.00	0.00	2,638.19	2,638.19
Nyli MacKay	56063N881	0.000	2/28/2025	N/A	0.00	0.00	833.94	833.94
PGIM Total Return Bond	74440B884	0.000	2/28/2025	N/A	0.00	0.00	2,935.12	2,935.12
Sub Total / Average Dividend					0.00	0.00	8,412.28	8,412.28
Interest								
US Bank PARS Pension Trust MM	MM4901	0.000	2/28/2025	N/A	0.00	0.00	2,364.87	2,364.87
Sub Total / Average Interest					0.00	0.00	2,364.87	2,364.87



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MEMORANDUM

TO: Board of Directors
FROM: Kaitlyn Norris, Public Affairs Specialist
DATE: April 23, 2025
SUBJECT: Outreach Update

RECOMMENDATION

Receive and file the Outreach Update.

STRATEGIC PLAN

Goal #4: Increase favorable opinion of Mesa Water.

PRIOR BOARD ACTION/DISCUSSION

This item is provided monthly at a Mesa Water District (Mesa Water®) Board of Directors (Board) meeting.

DISCUSSION

Mesa Water's outreach program aims to connect the District with its constituents in order to achieve Goal #4 of the Board's Strategic Plan. Outreach activities are also designed to achieve the Strategic Plan goals related to customer service and/or regional water issues involvement by educating and informing the District's constituents about Mesa Water, water issues, and water in general. Mesa Water's constituents include external audiences, such as customers, community members, elected officials, industry colleagues, media, water districts and special districts – as well as internal audiences, such as staff, retirees and Board members.

Upcoming Fiscal Year 2025 Events

- 1. STEM Night at Davis Magnet School**, Tuesday, April 22, 2025, Davis Magnet School – 1050 Arlington Drive, Costa Mesa, CA 92626
- 2. Children's Water Education Festival** – Wednesday & Thursday, April 23-24, 2025, Oak Canyon Park - 5305 Santiago Canyon Road, Silverado, CA 92676
- 3. Costa Mesa Earth Day Festival** – Saturday, April 26, 2025, City Hall – 77 Fair Drive, Costa Mesa, CA 92626
- 4. Institute for Conservation Research & Education (ICRE) Student Poster Symposium** – Friday, May 23, 2025, Mesa Water Education Center – 1350 Gisler Avenue, Costa Mesa, CA 92626
- 5. Beckman Science Festival** – Saturday, May 31, 2025, Segerstrom Center for the Arts – 600 Town Center Drive, Costa Mesa, CA 92626
- 6. Lions Club Fish Fry** – Friday thru Sunday, June 27-29, 2025, Lions Park – 570 W. 18th Street, Costa Mesa, CA 92627



The benefits of Mesa Water's outreach program include:

- Informing constituents about Southern California's perpetual drought, the historical drought facing California, and the importance of developing local and cost-effective sources of safe, reliable water for Mesa Water's service area and the region at large;
- Educating constituents about the importance of water and water stewardship, in order to sustain Southern California's population, quality of life, business, and economy;
- Educating constituents about Mesa Water's stewardship of ratepayer funds and financial responsibility to fund, invest in, and save for the current and future provision of safe and reliable water for the District's service area;
- Informing constituents of the District's infrastructure improvements to ensure water quality and water reliability for its service area;
- Learning from constituents and evolving as a well-informed Board of Directors;
- Promoting water use efficiency to Mesa Water's customers and community members to help them save water, money, and the environment;
- Ensuring, for public health and safety reasons, that Mesa Water customers and community members identify the District as their water provider and as the source of information about water in emergency situations;
- Supporting Mesa Water's service area as an actively involved participant in programs that provide added value and benefits to the community;
- Informing the media of Mesa Water's activities that benefit the District's customers and community;
- Empowering Mesa Water's Board and staff with information that will help them provide the best possible service to the District's customers and community members; and,
- Strengthening Mesa Water's industry relations to provide opportunities for improving the District's business and operations -- including the areas of financial and human resources strength, infrastructure and technological innovation, and setting/supporting policies that have a positive impact on Mesa Water's service area -- so that the District can continue to provide safe, high-quality, reliable, and affordable water to its customers.

FINANCIAL IMPACT

In Fiscal Year 2025, \$1,047,550 is budgeted for Public Affairs Support Services; \$470,905 has been spent to date.

ATTACHMENTS

None.



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MEMORANDUM

TO: Board of Directors
FROM: Paul E. Shoenberger, P.E., General Manager
DATE: April 23, 2025
SUBJECT: Municipal Water District of Orange County Briefing

RECOMMENDATION

Receive the presentation.

STRATEGIC PLAN

Goal #1: Provide an abundant, local, reliable and safe water supply.
Goal #3: Be financially responsible and transparent.
Goal #4: Increase favorable opinion of Mesa Water.
Goal #7: Actively participate in regional and statewide water issues.

DISCUSSION

At the request of the Board of Directors, the Municipal Water District of Orange County has presented briefings since 2003.

FINANCIAL IMPACT

None.

ATTACHMENTS

None.



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MEMORANDUM

TO: Board of Directors
FROM: Kirk Harper, CPA, Interim Chief Financial Officer
DATE: April 23, 2025
SUBJECT: Pension & Other Post-Employment Benefits Trust Update

RECOMMENDATION

Receive the presentation.

STRATEGIC PLAN

Goal #3: Be financially responsible and transparent.

PRIOR BOARD ACTION/DISCUSSION

At its April 10, 2014 meeting, the Board of Directors (Board) approved the selection of Public Agency Retirement Services (PARS) as a third party Other Post-Employment Benefits (OPEB) Trust provider and funded the trust with annual \$250,000 contributions over four years.

At its June 16, 2014 meeting, the Finance Committee directed staff to invest \$150,000 by June 30, 2014 into the OPEB Trust and the remaining \$100,000 within the succeeding three months.

At its July 10, 2014 meeting, the Board approved an investment strategy of Capital Appreciation and selection of an Active Portfolio Management Strategy for Mesa Water District's (Mesa Water®) OPEB Trust.

At its April 17, 2017 meeting, the Finance Committee received an update on the OPEB Trust performance and Pension Stabilization Fund.

At its June 8, 2017 meeting, the Board adopted Resolution No. 1499 Adoption of the Public Agencies Post-Employment Benefits Trust Administered by PARS; appointed the District Treasurer as Mesa Water's Plan Administrator; authorized the Plan Administrator to execute an Agreement for Administrative Services and other documents necessary to implement and administer the Public Agencies Post-Employment Benefits Trust (Program); and authorized the Plan Administrator to move assets currently in the Public Agencies Post-Retirement Health Care Plan Trust to the OPEB Account established in the name of Mesa Water under the Public Agencies Post-Employment Benefits Trust.

Since 2020, the Board has received an annual update on the Pension & OPEB Trust.

DISCUSSION

Mesa Water, at the direction of its Board, established an OPEB Trust and Pension Rate Stabilization Trust to set aside the funds necessary to pay for future OPEB and Pension liability payments. This decision has reduced the District's OPEB and Pension liability by 95%, which is presently within \$1.1M of having no unfunded liabilities of the combined OPEB and Pension Trusts.



The OPEB trust to pre-fund Other Post-Employment Benefits was established in June 2014.

- Since it was established, the District has funded the OPEB Trust with \$1,550,000 over nearly ten fiscal years.
- These funds have grown through the investment in the Capital Appreciation HighMark Plus investment account to \$2,610,369 (approximately 77.8%) as of February 28, 2025 (Attachment A).
- In Fiscal Year 2025, Mesa Water has not requested any distributions as of February 28, 2025 (Attachment A).
- Staff intends to take distributions at the end of June 2025 to cover any OPEB expenses for this fiscal year.
- The total OPEB liability as of June 30, 2023 is \$1,748,570 - resulting in a Net OPEB Plan Asset of \$861,799 as of February 28, 2025.

The Defined Benefit Pension Plan trust to pre-fund Pension Liability was established in June 2017.

- Since it was established, the District, with direction from the Board, has funded the Pension Trust with \$13,000,000 in \$1MM increments over thirteen months.
- These funds have increased through the investment in the Capital Appreciation HighMark Plus investment account over nearly eight years to \$15,647,121 (approximately 58.3%) as of February 28, 2025.
- In Fiscal Years 2019, 2020, 2021, 2022, 2023, and 2024, Mesa Water distributed \$531,042, \$517,312, \$795,933, \$945,887, \$1,092,047, and \$1,042,578 respectively, to pay CalPERS the annual pension payment.
- Additionally, Mesa Water has not distributed any money for CalPERS pension payments as of February 28, 2025 (Attachment A).
- Staff intends to take distributions at the end of June 2025 to cover the twelve CalPERS pension payments for this fiscal year.
- The total Defined Benefit Pension Plan liability as of June 30, 2023 is \$17,615,451, resulting in a Net Pension Plan Liability of \$1,968,330 as of February 28, 2025.

Currently, due to the CalPERS pension fund underperforming during the actuarial year, an excess pension liability of \$1.9M was realized. As this trend may moderate, staff recommends not funding any additional amounts at this time and revisiting this topic in one year.

FINANCIAL IMPACT

Increased potential investment returns for long-term reductions in the District's pension expense and pension liability.

ATTACHMENTS

Attachment A: PARS OPEB and Pension Trust Contributions and Earnings Detail

PARS OPEB AND PENSION TRUST CONTRIBUTIONS AND EARNINGS DETAIL

PARS OPEB TRUST

Date	Beginning Balance	Contributions	Disbursements	Investment Gain (Loss)	PARS Expenses	Ending Balance	1 Year Return	
							PARS ¹	CALPERS ²
6/30/2014	-	150,000	-	0	-	150,000	N/A	18.40%
6/30/2015	150,000	350,000	-	14,385	(4,359)	510,025	5.66%	2.40%
6/30/2016	510,025	250,000	-	(3,104)	(5,072)	751,849	-1.70%	0.60%
6/30/2017	751,849	250,000	-	135,762	(6,367)	1,131,243	15.56%	11.20%
6/30/2018	1,131,243	-	-	113,337	(6,991)	1,237,589	10.05%	8.60%
6/30/2019	1,237,589	-	-	81,003	(6,279)	1,312,312	6.56%	6.70%
6/30/2020	1,312,312	110,000	-	27,415	(6,904)	1,442,823	1.92%	4.70%
6/30/2021	1,442,823	110,000	-	506,326	(8,411)	2,050,739	33.11%	21.30%
6/30/2022	2,050,739	110,000	-	(313,411)	(9,798)	1,837,531	-14.56%	-6.10%
6/30/2023	1,837,531	110,000	-	218,398	(9,565)	2,156,364	11.58%	5.80%
6/30/2024	2,156,364	110,000	(145,712)	332,453	(10,513)	2,442,592	15.81%	9.30%
2/28/2025	2,442,592	-	-	175,655	(7,878)	2,610,369	12.04%	NA
		1,550,000	(145,712)	1,112,563	(74,259)			

¹ Source: PARS Statements, return stated net of PARS expenses.

² Source: CALPERS Website, return stated net of expenses.

PARS PENSION TRUST

Date	Beginning Balance	Contributions	Disbursements	Investment Gain (Loss)	PARS Expenses	Ending Balance	1 Year Return	
							PARS ¹	CALPERS ²
6/30/2018	-	12,000,000	-	308,740	(30,617)	12,278,123	7.96%	8.60%
6/30/2019	12,278,123	1,000,000	(531,042)	845,616	(64,636)	13,528,061	6.59%	6.70%
6/30/2020	13,528,061	-	(517,312)	244,221	(66,170)	13,188,800	1.83%	4.70%
6/30/2021	13,188,800	-	(795,933)	4,293,719	(71,031)	16,615,556	33.50%	21.30%
6/30/2022	16,615,556	-	(945,887)	(2,318,306)	(73,708)	13,277,654	-14.70%	-6.10%
6/30/2023	13,277,654	-	(1,092,047)	1,497,063	(65,210)	13,617,460	11.50%	5.80%
6/30/2024	13,617,460	-	(1,042,578)	2,123,659	(67,617)	14,630,925	15.67%	9.30%
2/28/2025	14,630,925	-	-	1,063,298	(47,102)	15,647,121	12.16%	NA
		13,000,000	(4,924,799)	8,058,011	(486,090)			

¹ Source: PARS Statements, return stated net of PARS expenses.

² Source: CALPERS Website, return stated net of expenses.



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MEMORANDUM

TO: Board of Directors
FROM: Andrew D. Wiesner, P.E., District Engineer
DATE: April 23, 2025
SUBJECT: Reservoirs 1 and 2 Pump Station Upgrades Project Quarterly Update

RECOMMENDATION

Receive the presentation.

STRATEGIC PLAN

Goal #1: Provide an abundant, local, reliable and safe water supply.

Goal #2: Perpetually renew and improve our infrastructure.

PRIOR BOARD ACTION

At its March 23, 2021 Committee meeting, the Board of Directors (Board) approved the proposed recommendations for the Water Supply, Energy, and Supply Chain Reliability Assessment as identified in the Executive Summary and Technical Memorandums 1, 2, and 3, and directed staff to implement them as part of the Capital Improvement Program Renewal (CIPR).

At its October 26, 2021 Committee meeting, the Board received a presentation regarding the Reservoirs 1 and 2 Pump Station Upgrades Project.

At its June 28, 2023 meeting, the Board approved the reduction of scope for the Reservoirs 1 and 2 Pump Station Upgrades Project to remove the Reservoir 2 Pump Station conversion from natural gas engine driven pumps to electrically driven pumps.

At its November 8, 2023 meeting, the Board awarded a contract to Pacific Hydrotech Corporation for \$14,764,900 and a 10% contingency of \$1,476,490 for a total amount not to exceed \$16,241,390 for the construction of the Reservoirs 1 and 2 Pump Station Upgrades Project, directed staff to negotiate a contract end date, and authorized execution of the contract.

Since April 2024, the Board has received a quarterly update on the Reservoirs 1 and 2 Pump Station Upgrades Project.

At its July 10, 2024 meeting, the Board awarded a contract to Lee + Ro, Inc. for \$271,500 and a 10% contingency of \$27,150 for a total contract amount not to exceed \$298,650 to provide Engineering Services During Construction for the Reservoirs 1 and 2 Pump Station Upgrades Project.

BACKGROUND

Mesa Water District (Mesa Water®) delivers abundant, local, reliable and safe potable water to its ratepayers using nine groundwater wells and two storage reservoirs, each with a pump station. Constant pressure in the distribution system is supplied by the groundwater well pumps, with the



reservoirs and associated pump stations serving to balance flow and pressure with demand. The reservoirs also provide a total of 28 million gallons of storage that can be used during peak demands, maintenance events, or firefighting. However, water quality issues have limited the amount of water that can be reliably stored. Additionally, the current reservoir pump stations utilize natural gas engines to drive the main pumps and electric motors for the smaller jockey pumps that manage low flow requirements. These gas engines are near the end of their useful life and require replacement. In 2020, a Water Supply, Energy, and Supply Chain Reliability Assessment was completed which recommended replacing the gas engines with electric motors and diesel generator back-up power. The recommendation was based on the standardization of pump drive and backup technologies with the clear wells.

The purpose of the Reservoirs 1 and 2 Pump Station Upgrades Project is to improve overall system reliability and streamline operations and maintenance. The following components were included in the scope of work for the project:

- Replacement of natural gas engine driven pumps with electric motor driven pumps at Reservoir 1
- Replacement of propane backup systems with standby diesel generators at Reservoir 1
- Demolition of hydro turbines at Reservoir 1
- Comprehensive rehabilitation of pumping systems piping, valves and instrumentation at Reservoir 1
- Replacement of electrical gear to support new electrical systems at Reservoir 1
- Upgrade of Southern California Edison (SCE) services for both reservoir sites
- Upgrade of selected structures and maintenance facilities
- Replacement of existing slurry dewatering pit at Reservoir 1
- Addition of two new electric motor driven jockey pumps at Reservoir 2
- Incorporation of new chemical facilities at both reservoirs

DISCUSSION

In November 2023, the Board awarded a contract to Pacific Hydrotech Corporation (Pacific Hydrotech) for the construction of the Reservoirs 1 and 2 Pump Station Upgrades Project. Since the last quarterly update, Pacific Hydrotech has continued to work at both Reservoir 1 and Reservoir 2. At Reservoir 1, Pacific Hydrotech has completed the Yard demolition and has made substantial progress on the scope of work in the Yard. The Dewatering Pit is substantially complete and the contractor is preparing to turn it over to Mesa Water. The foundation for the Heavy Equipment Port has been poured and is curing. The prefabricated building is scheduled to arrive later in April to be assembled on the foundation. The Reservoir 1 Management System concrete containment areas and equipment pads have been poured and are curing. The storage tanks are expected to arrive in May and be set. The Permit to Construct and Operate the generators was received, and Pacific Hydrotech will set the generators once the concrete pads are poured and the concrete has reached its full strength.



At Reservoir 2, Pacific Hydrotech has poured and completed the coating of the concrete for the Reservoir Management System. They are also installing electrical duct banks and power for the sample pump in Reservoir 2. The mixers installed in Reservoir 2 in August have continued to provide good mixing in the reservoir.

Prior to beginning work, Mesa Water’s construction outreach consultant canvassed the neighborhood surrounding both Reservoirs 1 and 2. To date, no calls or complaints have been received regarding the construction.

FINANCIAL IMPACT

The Reservoirs 1 and 2 Pump Station Upgrades Project is scheduled to be constructed from Fiscal Year 2024 to Fiscal Year 2026. A summary of the project’s construction phase planned monthly expenditures versus actual monthly expenditures is shown in Figure 1.

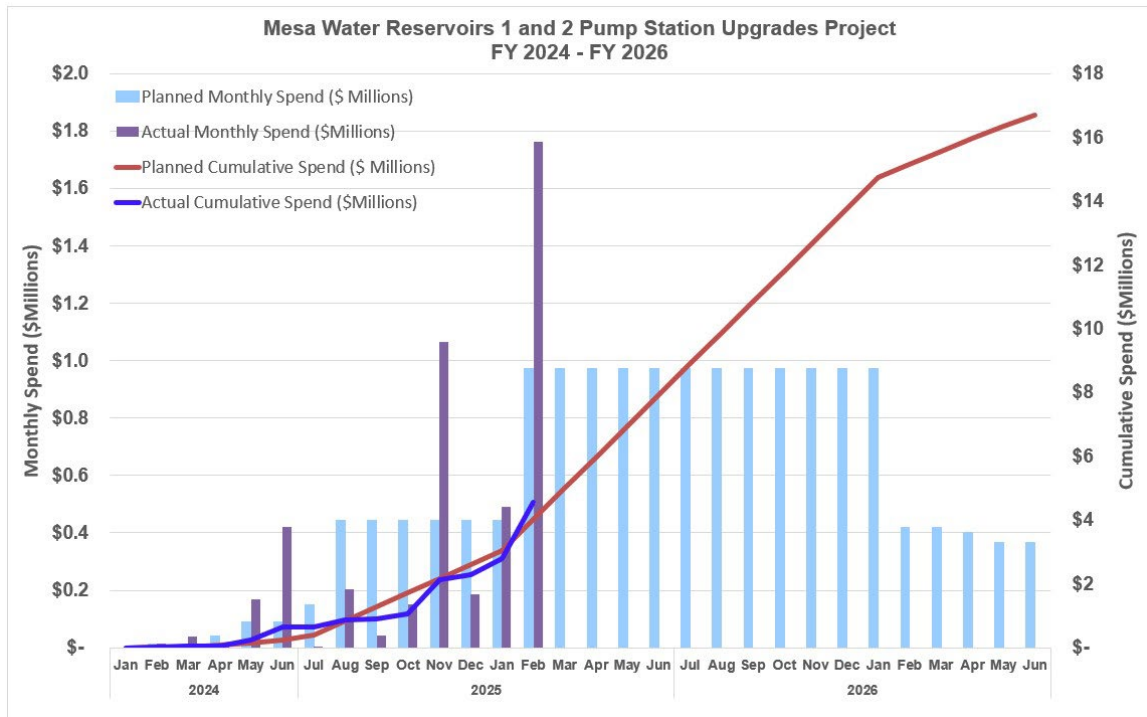


Figure 1. Planned Monthly Expenditures vs. Actual Monthly Expenditures



\$19,500,000 is budgeted for the Reservoirs 1 and 2 Pump Station Upgrades Project; \$6,618,000 has been spent to date.

	Project Estimate <u>Amounts</u>	Project Cost <u>Amounts</u>
Project Estimate	\$19,500,000	
Original Contracts		\$18,629,000
Change Orders		\$ 32,000
Requested Funding		<u>\$ 0</u>
Revised Contracts		<u>\$18,661,000</u>
Actual Spent to Date		\$ 6,618,000
Revised Project Estimate	\$19,500,000	

ATTACHMENTS

None.



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MEMORANDUM

TO: Board of Directors
FROM: Andrew D. Wiesner, P.E., District Engineer
DATE: April 23, 2025
SUBJECT: Mesa Water Education Center Flagpole

RECOMMENDATION

Direct staff to design and construct a thirty-foot ground-set flagpole located on Gisler Avenue in front of the Mesa Water Education Center entrance in Fiscal Year 2026 for an amount not to exceed the General Manager's contracting authority.

STRATEGIC PLAN

Goal #2: Perpetually renew and improve our infrastructure.
Goal #4: Increase favorable opinion of Mesa Water.

PRIOR BOARD ACTION

At its August 14, 2024 meeting, the Board of Directors (Board) approved staff to develop preliminary plans and cost estimates for a flagpole at the Mesa Water Reliability Facility for an amount not-to-exceed the General Manager's contracting authority.

DISCUSSION

At Mesa Water District (Mesa Water®) Headquarters, Mesa Water displays a 36-foot tall United States (US) Flag and the State of California Flag in accordance with Federal and State law. With the opening of the Mesa Water Education Center (MVEC) at the Mesa Water Reliability Facility (MWRF), staff was tasked to investigate the installation of a flagpole at the MVEC. While not required, a water treatment plant is considered an appropriate location to display the US flag, particularly if the public is invited for tours or education purposes. Other water district buildings and facilities where it is considered appropriate to display the US flag include Board meeting facilities, operations and maintenance buildings, and public-facing customer service locations.

To determine the appropriate location to install a flagpole at the MVEC, staff investigated five options:

1. A twenty-foot wall-mounted flagpole located at the MVEC entrance;
2. A thirty-foot ground-set flagpole located on Gisler Avenue in front of the MVEC entrance;
3. A thirty five-foot wall-mounted flagpole located on the south wall of the Nanofiltration Building;
4. A thirty five-foot wall-mounted flagpole located on the east wall of the Nanofiltration Building; and
5. A one-hundred-foot ground set flagpole located on the west side of the MWRF.

The approximate locations of the five options are shown on Attachment A. Staff recommends installing a thirty-foot ground-set flagpole located on Gisler Avenue in front of the MVEC entrance.



There are three potential options for next steps regarding the MWECC Flagpole:

1. Take no action; the MWRF site would remain as is;
2. Proceed with the design and construction of the recommended flagpole location, or as the Board desires, in Fiscal Year 2025; and
3. Budget for the design and construction of a flagpole at the MWECC in a future fiscal year.

Staff recommends including the design and construction of the selected flagpole option in a future fiscal year budget.

FINANCIAL IMPACT

In Fiscal Year 2025, no funds are budgeted for a flagpole at the MWECC; the design and construction for the flagpole is estimated to cost \$50,000.

ATTACHMENTS

Attachment A: MWECC Flagpole Installation Locations



Location 1



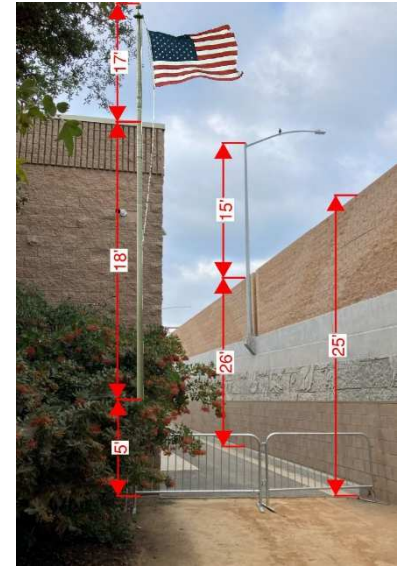
Location 2



Location 3



Location 4



Location 5 (Misc.)





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MEMORANDUM

TO: Board of Directors
FROM: Denise Khalifa, Chief Administrative Officer
DATE: April 23, 2025
SUBJECT: Public Hearing Regarding Assembly Bill 2561 - Local Public Employees; Vacant Positions

RECOMMENDATION

- a. Conduct public hearing;
- b. Receive and discuss the presentations; and
- c. File Mesa Water District's 2024 Vacant Positions Report.

STRATEGIC PLAN

Goal #5: Attract, develop and retain skilled employees.

PRIOR BOARD ACTION/DISCUSSION

None.

DISCUSSION

Assembly Bill (AB) 2561 was introduced in 2024 to address the issue of increasingly widespread job vacancies in local government, which can adversely affect the delivery of public services and employee workload. The bill was enacted into law and is codified as California Government Code Section 3502.3. Effective January 1, 2025, Government Code Section 3502.3 imposes certain requirements on local agencies, including Mesa Water District (Mesa Water®).

Under Government Code Section 3502.3, Mesa Water is required to conduct an annual review of its staffing status. Specifically, prior to the adoption of the District's final budget each fiscal year, the Board of Directors (Board) must hold a public hearing to receive a formal report addressing the following:

- The status of vacancies;
- Recruitment and retention efforts undertaken during the reporting period; and
- Any necessary changes to policies, procedures and recruitment activities that may lead to obstacles in the hiring process.

Mesa Water must allow the recognized employee organization bargaining unit to make a presentation at the public hearing.

This memo serves to outline Mesa Water's compliance with this statutory requirement. A presentation by Human Resources will be provided during the public hearing that includes the formal report referenced above. Such Presentation and report ensure the Board and members of the public are informed of Mesa Water's workforce status and ongoing efforts to attract, develop and retain skilled employees.



FINANCIAL IMPACT

None.

ATTACHMENTS

None.



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MEMORANDUM

TO: Board of Directors
FROM: Kirk Harper, CPA, Interim Chief Financial Officer
DATE: April 23, 2025
SUBJECT: Financial Key Performance Indicators Dashboards

RECOMMENDATION

Approve a contract amendment with Plante Moran, PLLC for \$120,000 to expand their consulting services to include Financial Key Performance Indicators Dashboards.

STRATEGIC PLAN

Goal #3: Be financially responsible and transparent.

PRIOR BOARD ACTION/DISCUSSION

At its May 24, 2023, meeting, the Board of Directors (Board) approved a contract with Plante Moran, PLLC (Plante Moran) to provide an independent professional consultant to evaluate, select and implement a Customer Information System. This contract was secured using a competitive procurement process.

At its March 13, 2024, meeting, the Board approved a contract amendment with Plante Moran for \$83,125 to perform a meter reading software evaluation and provide implementation support; this work will be subcontracted to E Source Companies, LLC, a professional utility consulting firm specializing in metering technology.

At its April 10, 2024, meeting, the Board approved a contract amendment with Plante Moran for \$175,000 to expand their consulting services to include an internal control assessment and the development of financial standard operating procedures.

DISCUSSION

As part of Mesa Water District's (Mesa Water®) ongoing efforts to further strengthen its organizational processes and internal controls, and as part of Plante Moran's evaluation of standard operating procedures, staff have identified the need for financial key performance indicators (KPIs) dashboards to ensure the accuracy, compliance and oversight of the District's financial processes are being maintained. These financial KPI dashboards are outlined below.

Deliverables

Upon completion of the services, staff anticipates the following deliverables:

1. Accounts Receivable Aging Summary Dashboard: a detailed aging dashboard that summarizes Mesa Water's outstanding receivables;
2. Budget to Actual Dashboard: a budget to actual comparison of expenses and revenue month over month with visual representation using trendlines;
3. Monthly Performance Metrics Dashboard: a visual representation of the Finance Department's performance metric that can be compared month over month;



4. Procurement Dashboard: a dashboard that presents all contracts with vendors that are expiring within the next 90 days; and
5. Customer Project Tracking Dashboard: a dashboard that displays the total refunds sent out each month.

These deliverables are expected to provide several benefits for Mesa Water, including:

- Strengthening oversight for our internal controls framework to mitigate risks and enhance compliance; and
- Enhancing transparency and accountability in financial reporting and management practices.

Staff recommends that the Board approve a contract amendment with Plante Moran to expand their consulting services to include Financial KPI Dashboards.

FINANCIAL IMPACT

In Fiscal Year 2025, \$695,000 is budgeted for Financial Support Services, \$365,630 has been spent to date:

	<u>Contract Cost</u>
Original Contract (Customer Information System)	\$507,400
Change Order (Meter Reading Software Evaluation & Implementation Support)	\$ 83,125
Change Order (Financial Standard Operating Procedures)	\$175,000
Requested Funding (Financial KPI Dashboards)	\$120,000
Revised Contract Amount	<u>\$ 885,525</u>

ATTACHMENTS

None.



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MEMORANDUM

TO: Board of Directors
FROM: Kurt Lind, Business Administrator
DATE: April 23, 2025
SUBJECT: Financial Services Initiatives

RECOMMENDATION

- a. Approve a contract with Plante Moran, PLLC for \$488,000 and a 10% contingency of \$48,800 for a total contract amount not to exceed \$536,800 to provide Standard Operating Procedure Implementation Services.
- b. Approve a contract with Plante Moran, PLLC for \$38,000 and a 10% contingency of \$3,800 for a total contract amount not to exceed \$41,800 to provide Resource Support Services.
- c. Approve a contract with Plante Moran, PLLC for \$745,910 and a 10% contingency of \$74,591 for a total contract amount not to exceed \$820,501 to provide Financial Software Selection & Implementation Support.
- d. Approve a contract with Burke, Williams & Sorensen, LLP for \$100,000 and a 10% contingency of \$10,000 for a total amount not to exceed \$110,000 to provide Transactional Testing Services.

STRATEGIC PLAN

Goal #2: Perpetually renew and improve our infrastructure.

Goal #3: Be financially responsible and transparent.

Goal #5: Attract, develop and retain skilled employees.

Goal #6: Provide excellent customer service.

PRIOR BOARD ACTION/DISCUSSION

At its March 19, 2024 workshop, the Board of Directors (Board) adopted Resolution No. 1591 Formalizing the Business Improvement Process. Section 2 of the resolution states that Department Assessments will be conducted annually, allowing Mesa Water District (Mesa Water®) to assess a department's efficiency and effectiveness and to discover opportunities to improve the District's business operations. Each year, in a six-year rotation, one department will be the focus of an in-depth Department Assessment; Financial Services was selected for Fiscal Year 2025.

At its April 10, 2024 meeting, the Board approved a contract amendment with Plante Moran, PLLC (Plante Moran) for \$175,000 to expand their consulting services to include an internal control assessment and the development of financial standard operating procedures.

At its March 26, 2025 meeting, the Board received an update on the status of the organization as it relates to financial services. Staff was given direction to bring forward to a future meeting initiatives to address the Financial Services Department's top ten business processes.



DISCUSSION

Standard Operating Procedure Implementation Services

This effort includes implementation support, staff training, and quarterly quality control reviews of the processes.

Resource Support Services

This effort includes providing the resources needed to support staffing needs and participating in the recruitment efforts of the new Chief Financial Officer.

Financial Software Selection & Implementation Support

This effort includes development of specifications and requirements, Request for Proposal and system selection process support, implementation support, and post go-live support.

Transactional Testing Services

This effort includes testing various financial transactions.

Staff recommends the Board approve three contracts with Plante Moran and one contract with Burke, Williams & Sorensen to provide the services described above.

FINANCIAL IMPACT

The requested funding for Fiscal Year 2025 will come from Cash on Hand. The requested funding for Fiscal Years 2026 and 2027 will be included in the proposed fiscal year budgets.

ATTACHMENTS

None.



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MEMORANDUM

TO: Board of Directors
FROM: Kurt Lind, Business Administrator
DATE: April 23, 2025
SUBJECT: Customer Information System Implementation Support Services

RECOMMENDATION

Approve a contract with The Northridge Group, Inc. for \$97,500 and a 10% contingency of \$9,750 for a total contract amount not to exceed \$107,250 to provide support services for the Customer Information System Implementation, and authorize the General Manager to execute the contract.

STRATEGIC PLAN

Goal #2: Perpetually renew and improve our infrastructure.
Goal #3: Be financially responsible and transparent.
Goal #6: Provide excellent customer service.

PRIOR BOARD ACTION/DISCUSSION

At its April 26, 2023 meeting, the Board of Directors (Board) received an Information Item on the Customer Information System (CIS).

At its May 24, 2023 meeting, the Board approved a contract with Plante Moran for \$507,400 to provide an independent professional consultant to evaluate, select and implement a CIS, and authorized execution of the contract.

At its April 24, 2024 meeting, the Board approved a contract with T2 Tech Group for \$42,835 to provide a professional technology team to support the evaluation and implementation of a CIS, and authorized execution of the contract.

At its September 25, 2024 meeting, the Board approved a five-year contract with The Northridge Group, Inc. (The Northridge Group) for \$179,800 and a 10% contingency for a total contract amount not to exceed \$197,780 to develop and conduct training to optimize elite customer service, and authorized execution of the contract.

At its December 11, 2024 meeting, the Board received an Information Item regarding the CIS selection process.

At its February 12, 2025 meeting, the Board approved a contract with SpryPoint Services, Inc. for \$643,900 and a 10% contingency of \$64,390 for a total contract amount not to exceed \$708,290 to provide CIS Software and Implementation Services, and authorized the General Manager to execute the contract.



BACKGROUND

In 1999, Mesa Water District (Mesa Water®) sole-sourced the selection of the Microsoft Great Plains (MGP) Financial System and Cogsdale Customer Information System (Cogsdale CIS). Over the next 16 intervening years, the two systems were instrumental in steering the District from a largely unautomated agency to one predominantly computerized.

Over the past five years, Mesa Water has experienced ever-changing demands and requirements for its billing software including user and customer expectations, streamlined business processes, and information/reporting needs. During this time, Mesa Water has worked with Cogsdale, or secured third-party software vendors, to meet various business requirements, including: real-time bill payment viewing; paperless and on-line billing payment and management; meter read processing; customer notification; mobile work capabilities; and state-regulated consumption reporting.

The current challenges that Mesa Water is facing have resulted in a need for a fully integrated, modern, billing system that includes mobile service order, customer communication and engagement, streamlined billing and backflow integrations, and improved reporting capabilities.

DISCUSSION

In September 2024, the Board approved a contract with The Northridge Group to develop standard customer service monitoring metrics to ensure that the desired level of customer service continues to be provided and to evaluate the current post-audit process to ensure an elite level of customer service is maintained in the future. The work effort, products and results from The Northridge Group have been excellent.

In February 2025, the Board approved a contract with SpryPoint Services to provide CIS and Implementation Services. Part of the CIS implementation includes SpryEngage, which is a module that will improve and modernize our ability to connect and engage with Mesa Water customers, and SpryMobile, a mobile service order module that enhances the capabilities of our field customer service staff to provide excellent customer service. With these two modules, Mesa Water will have a significant opportunity to transcend its customer service approach and elevate its customer service business strategy.

Staff recommends leveraging The Northridge Group's customer service expertise in support of the CIS Implementation project. The focus of this engagement would be on customer touchpoints of the CIS software including SpryEngage and SpryMobile. One of the main challenges of implementing a CIS is reviewing and testing the customer experience. Staff recommends an independent, 3rd party review of system set up, testing and recommendations for improvement from an expert customer service consultant.



The Northridge Group will provide the following services to Mesa Water:

- Testing of SpryEngage using up to 10 use cases;
- Testing of the Payment Portal using up to 10 use cases;
- Testing of SpryMobile service orders using up to 10 use cases; and
- Attend set up configuration meetings.

Following the testing of the use cases, The Northridge Group will provide Usability & User Acceptance Testing. This effort is to validate the user experience of Mesa Water's customers, ensuring they will not be adversely impacted by the transition to the SpryCIS platform. The Northridge Group will review and assess that the proper User Acceptance Testing processes are in place to ensure validity of SpryCIS before go-live.

Staff recommends approving a contract with The Northridge Group, Inc. for \$97,500 and a 10% contingency of \$9,750 for a total contract amount not to exceed \$107,250 to provide support services for the Customer Information System Implementation, and authorize the General Manager to execute the contract.

FINANCIAL IMPACT

The requested funding for Fiscal Year 2025 will come from Cash on Hand. The requested funding for Fiscal Years 2026 and 2027 will be included in the proposed fiscal year budgets.

ATTACHMENTS

None.

REPORTS:

16. REPORT OF THE GENERAL MANAGER:
 - March Key Indicators Report

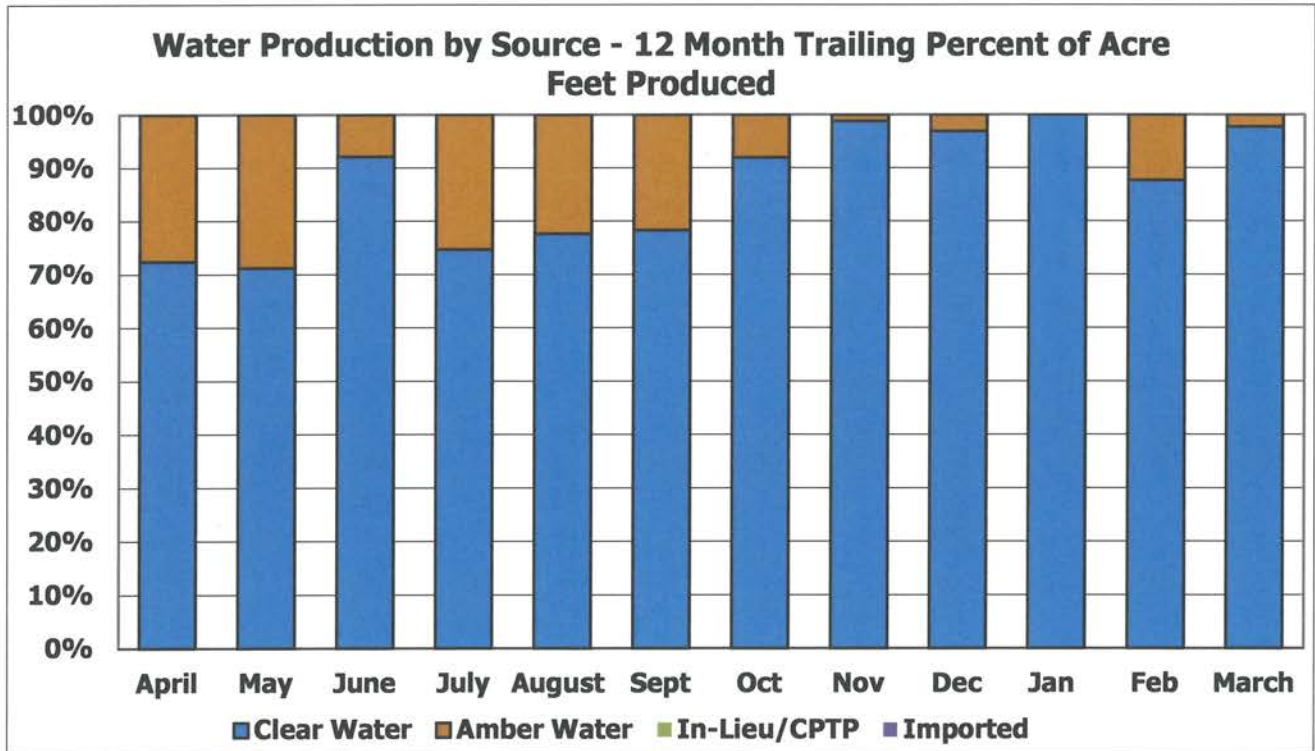
**Monthly Key Indicators Report
For the Month of March 2025**

Goal #1: Provide an abundant, local, reliable and safe water supply

FY 2025 Potable Production (Acre Feet)

Water Supply Source	FY 2025 YTD Actual (AF)	FY 2025 YTD Budget (AF)	FY 2025 Annual Budget (AF)
Clear Water	10,296	10,270	13,598
Amber Water (MWRf)	1,355	1,650	2,400
Imported	1	0	0
Basin Management Water	0	0	0
Total Production	11,652	11,920	15,998

YTD actual water production (AF) through March 31, 2025



**Monthly Key Indicators Report
For the Month of March 2025**

Goal #1: Provide an abundant, local, reliable and safe water supply

FY 2025 System Water Quality – This data reflects samples taken in March

Distribution System:	Average	Range	MCL
Chlorine Residual (mg/L) <i>Compliance</i>	1.97	0.32 – 2.70 Current RAA = 2.12	4 RAA
Coliform Positive % <i>Compliance</i>	0	0	5
Temperature (° F)	71	69 - 76	None

Reservoir I & II:	Average	Range	MCL
Chlorine Residual (mg/L)	1.61	0.54 – 2.60	None
Monochloramine (mg/L)	1.56	0.52 – 2.45	None
Ammonia (mg/L)	0.35	0.10 – 0.54	None
Temperature (° F)	72	70 - 73	None

Wells (Treated):	Average	Range	MCL
Chlorine Residual (mg/L)	2.55	2.30 – 3.01	None
Monochloramine (mg/L)	2.50	2.25 – 2.82	None
Ammonia (mg/L)	0.55	0.45 – 0.64	None
Temperature (° F)	71	69 - 73	None

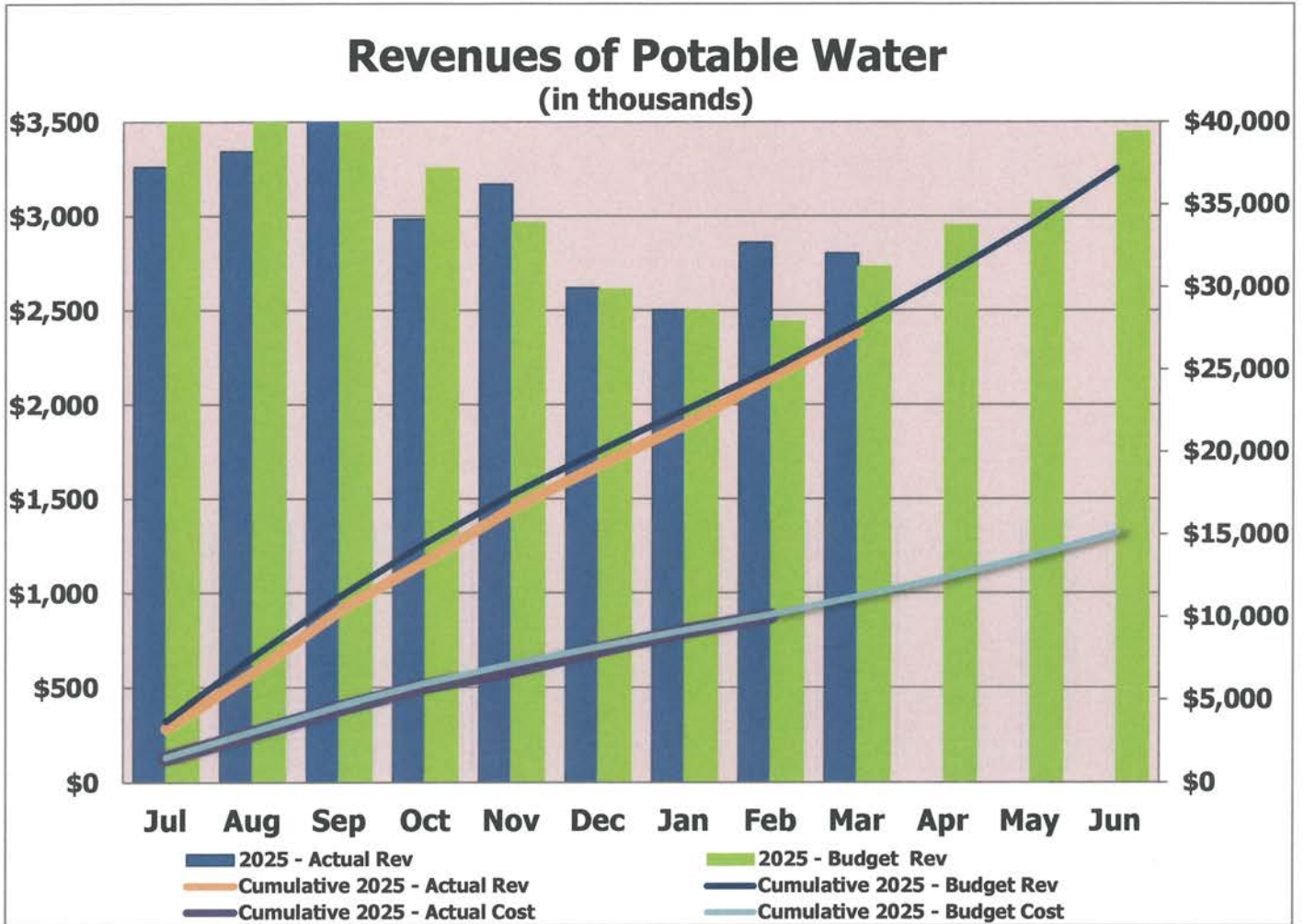
MWRF:	Average	Range	MCL
Chlorine Residual (mg/L)	2.53	2.53	None
Monochloramine (mg/L)	2.56	2.56	None
Ammonia (mg/L)	0.65	.65	None
Temperature (° F)	77	77	None
Color (CU) <i>Compliance</i>	ND	ND	15
Odor (TON) <i>Compliance</i>	ND	ND	3

Water Quality Calls/Investigations:

Total Calls	4
Total Investigations (from calls)	3

**Monthly Key Indicators Report
For the Month of March 2025**

Goal #2: Perpetually renew and improve our infrastructure



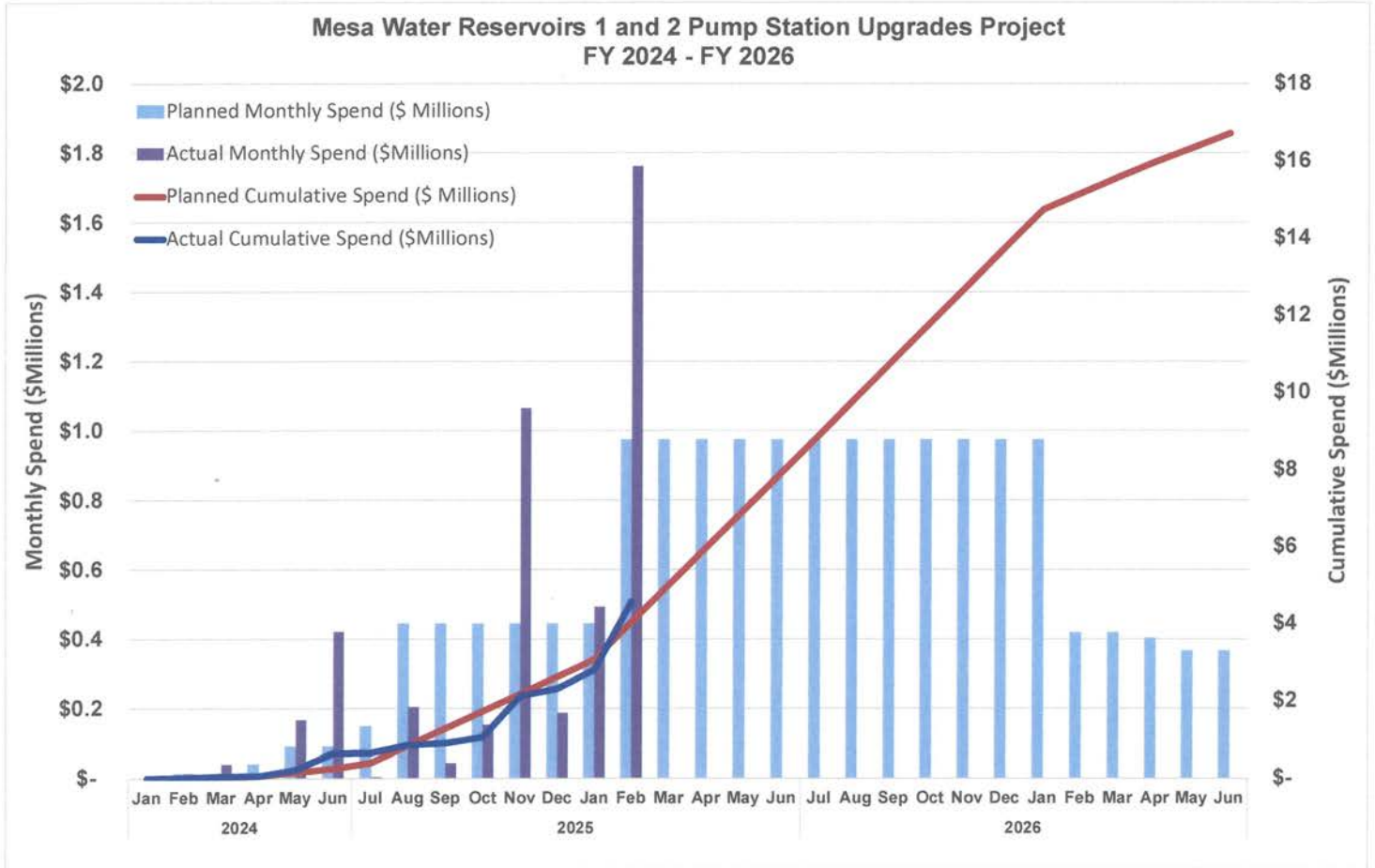
	Actual	Budget	Favorable (Unfavorable)	
			Difference	%
Total YTD Revenue \$	27,298,491	27,697,223	(398,732)	(1.44%)

	Actual	Budget	UnFavorable (Favorable)	
			Difference	%
Total YTD Cost \$ *	10,020,261	10,144,557	(124,296)	(1.23%)

* YTD Cost is trailing YTD Revenue by one month due to the timing of when costs are available.

Monthly Key Indicators Report For the Month of March 2025

Goal #3: Be financially responsible and transparent



**Monthly Key Indicators Report
For the Month of March 2025**

Goal #4: Increase favorable opinion of Mesa Water

Web Site Information

Web Site Information	February 2025	March 2025
Visits to the web site	12,020	8,691
New visitors (First time to the site)	9,027	5,159
Average per day	358	280
Average visit length	4 minutes, 13 seconds	3 minutes, 57 seconds
Page visited most	Online Bill Pay	Online Bill Pay
Second most visited page	Human Resources	Human Resources
Third most visited page	Rates and Fees	Rates and Fees
Fourth most visited page	Contact Us	Contact Us
Fifth most visited page	Departments	Departments
Most downloaded file	Salary Table	Salary Table
Second most downloaded file	Organizational Chart	FY 2025 Operating Budget
Most active day of the week	Monday	Monday
Least active day of the week	Sunday	Sunday

Total visits since July 1, 2002	2,029,976
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Water Vending Machine Information

Vending Machine Location	Vend Measurement	March 2025 Vends	Totals Vends
Mesa Water Office	1 gallon	6292	803,796

**Monthly Key Indicators Report
For the Month of March 2025**

Goal #5: Attract, develop and retain skilled employees

DEPARTMENT:	FY 2025			COMMENTS:
	BUDGET	FILLED	VACANT	
OFFICE OF THE GENERAL MANAGER:				
General Manager	1.00	1.00	0.00	
Business Administrator	1.00	1.00	0.00	
Subtotal	2.00	2.00	0.00	
ADMINISTRATIVE SERVICES:				
Administrative Services	5.00	5.00	0.00	
Subtotal	5.00	5.00	0.00	
CUSTOMER SERVICES:				
Customer Service	3.00	2.00	1.00	Customer Services Representative I/II - <i>vacant; under review.</i>
Subtotal	3.00	2.00	1.00	
ENGINEERING:				
Engineering	4.00	3.00	1.00	Civil Engineer - <i>vacant; recruitment in process.</i>
Subtotal	4.00	3.00	1.00	
FINANCIAL SERVICES:				
Financial Reporting/ Purchasing	4.00	3.00	1.00	Chief Financial Officer - <i>vacant; recruitment in process.</i>
Accounting	2.00	2.00	0.00	
Subtotal	6.00	5.00	1.00	
HUMAN RESOURCES:				
Human Resources	2.00	2.00	0.00	
Subtotal	2.00	2.00	0.00	
PUBLIC AFFAIRS:				
Outreach & Communications	2.50	2.50	0.00	
Education & Conservation	1.00	1.00	0.00	
Subtotal	3.50	3.50	0.00	
WATER OPERATIONS:				
Supervision/Support	8.00	8.00	0.00	
Distribution	10.00	10.00	0.00	
Field Services	5.00	5.00	0.00	
Production	4.00	4.00	0.00	
Water Quality	2.00	2.00	0.00	
Subtotal	29.00	29.00	0.00	
WATER POLICY:				
Legislative & Governmental Affairs	1.50	1.50	0.00	
Subtotal	1.50	1.50	0.00	
* TOTAL BUDGETED POSITIONS:	56.00	53.00	3.00	

**Monthly Key Indicators Report
For the Month of March 2025**

Goal #6: Provide excellent customer service

Customer Calls

Call Type	FY 2025 YTD	March 2025	YTD Weekly Average
General Billing Question	1039	122	27
Service Requests	1116	123	29
High Bill	1538	169	39
Payments	1471	237	38
Late Fee	1379	226	35
Account Maintenance	547	60	14
On-Line Bill Pay	1487	151	38
Water Pressure	24	2	1
No Water	51	3	1
Conservation	26	3	1
Water Waste	45	2	1
Other (District info. other utility info. etc.)	1991	215	51
Rate Increase	11	2	0
Fluoridation	2	0	0
TOTAL CUSTOMER CALLS	10727	1315	275
AVERAGE ANSWER TIME (Seconds)	18	18	18

Online Bill Pay Customers

Customers Enrolled	FY 2025 YTD	March 2025	YTD Weekly Average
15536	1736	184	45

REPORTS:

17. DIRECTORS' REPORTS AND COMMENTS



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MEMORANDUM

TO: Board of Directors
FROM: Stacy Taylor, Water Policy Manager
DATE: April 23, 2025
SUBJECT: Orange County Advocacy Consulting Services

RECOMMENDATION

This item is provided for information.

STRATEGIC PLAN

Goal #4: Increase favorable opinion of Mesa Water.
Goal #7: Actively participate in regional and statewide water issues.

PRIOR BOARD ACTION/DISCUSSION

At its March 26, 2025 meeting, Mesa Water District's (Mesa Water®) Orange County advocacy consultant, John Lewis of Lewis Consulting Group (LCG), announced his retirement, thus concluding LCG's services to Mesa Water.

DISCUSSION

Mesa Water has been engaged in governmental relations activities throughout Orange County for the past nine consecutive years. During that time, LCG provided Orange County advocacy consulting services and governmental relations support to Mesa Water, including:

- Advocacy on behalf of Mesa Water with local and regional government officials and their staff;
- Monitoring -- on an as-needed basis -- local and regional government meetings in Orange County (City Selection Committee, Municipal Water District of Orange County, Orange County Board of Supervisors, Orange County Local Agency Formation Commission, Orange County special district board meetings, etc.); and,
- Local and regional governmental issues general consulting.

Staff plans to conduct an informal competitive procurement process to retain professional consulting services to continue Mesa Water's Orange County governmental relations program.

FINANCIAL IMPACT

None.

ATTACHMENTS

None.



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MEMORANDUM

TO: Board of Directors
FROM: Stacy Taylor, Water Policy Manager
DATE: April 23, 2025
SUBJECT: Federal Advocacy Update

RECOMMENDATION

Receive and file the Federal Advocacy Update.

STRATEGIC PLAN

Goal #7: Actively participate in regional and statewide water issues.

PRIOR BOARD ACTION/DISCUSSION

This item is provided monthly at a Mesa Water District (Mesa Water®) Board of Directors meeting.

DISCUSSION

Attached are the Federal Advocacy Report and the list of Federal legislation that Mesa Water is tracking.

FINANCIAL IMPACT

In Fiscal Year 2025, \$445,000 is budgeted for Water Policy Support Services \$291,360 has been spent to date.

ATTACHMENTS

Attachment A: Federal Advocacy Report
Attachment B: Federal Legislation Tracker



To: Mesa Water District
From: Van Scoyoc Associates (VSA); Geoff Bowman, Pete Evich, Jessica Flewallen
Date: April 15, 2025
Subject: April 2025 Report

Appropriations Update

On April 10th, the House voted to adopt a Senate budget reconciliation resolution by a vote of 216-214. The budget provides \$5.3 trillion in tax reductions over a course of ten years and will authorize an increase in the debt limit to \$5 trillion, in return for anywhere between \$4 billion and \$1 trillion in spending cuts. The reconciliation bill will now be developed separately by the House and Senate, with the House setting a goal of passing it by late May and the Senate setting a goal of August 2025.

EPA Administrator Plans to Modify WOTUS Under CWA

Environmental Protection Agency (EPA) Administrator, Lee Zeldin, has announced plans to issue a new [rule](#) regarding the Waters of the United States (WOTUS), in tandem with the United States Army Corps of Engineers (USACE). The proposed rule will redefine those waterbodies that are jurisdictional under the federal Clean Water Act, a topic that has been debated for decades. As industry groups, landowners, and farmers have expressed concerns regarding previous regulations of many isolated streams and wetlands, the Administration has signaled its plans to now follow the majority opinion of the *Sackett v. EPA* ruling by the Supreme Court from last summer. *Sackett v. EPA* ruled that only those waterbodies with a continuous surface connection to traditional interstate navigable waters are covered by the federal Clean Water Act (CWA)

Praises of the proposed rulemaking include some lawmakers and industry groups feeling optimistic about the positive impacts on permitting acceleration. Concern from some scientists and environmental advocates has been expressed regarding the potential for an increase in pollution and flooding. The EPA and USACE will hold “at least six” listening sessions beginning in late March to gather input from stakeholders as well as state and local officials.

On March 24th, USACE, Department of Defense, and EPA published a [notice of listening sessions and solicitation of stakeholder feedback](#) in the Federal Register. The agencies are looking for insight from stakeholders regarding the defining of WOTUS and the implementation of the interpretation. Written recommendations are being requested with a submission deadline of April 23rd, 2025.

Fish and Wildlife and EPA Nominee Hearings

On March 26th, the Senate Environment and Public Works (EPW) Committee held a hearing to question presidential nominees including Brian Nesvik, Jessica Kramer, and Sean Donahue.

Nesvik was nominated as the Director of the Fish and Wildlife Service. Previously he worked under the Wyoming Game and Fish Department, with positions including district game warden and director. Additionally, Nesvik has served as the deputy director of government affairs for the Center for Biological Diversity. Opinions have been shared stating his questioning went well, pointing to the possible likelihood that he will be confirmed.

Kramer was nominated as the Assistant Administrator for the EPA Office of Water. Former experience includes positions as the deputy secretary for regulatory programs at the Florida Department of Environmental Protection and as a staffer for the current Senate EPW Chairperson, Senator Shelley Moore Capito (R-WV), working on the Infrastructure Investment and Jobs Act. Kramer has shown support in the past for the Water Coalition Against PFAS, which focuses on a “polluter pays” method when approaching PFAS cleanup. Kramer has also shown support for liability protections under the Comprehensive Environmental Response, Compensation, and Liability Act (CERCLA) for drinking water and wastewater systems. Kramer was easily recommended for confirmation by Senate EPW and is awaiting confirmation by the full Senate.

Donahue was nominated as the General Counsel for the EPA. He has previously served for the EPA under Trump’s first term as a special advisor and in the Office of Land and Emergency Management, and as an attorney in environmental law, an attorney for energy law.

Region 9 EPA Appointee

On March 18th, the President appointed Josh F.W. Cook to lead the Region 9 office of the EPA. The EPA’s Region 9 includes California, Arizona, Hawaii, Nevada, and the U.S. Pacific Island territories. Cook has served as chief of staff for former California state senator, Brian Dahle, as Chief of Staff for the Minority Caucus of the California State Assembly and was appointed to the Department of Agriculture’s Plumas National Forest Resource Advisory Committee during Trump’s first term.

Adam Telle Nominated as Assistant Secretary of the Army for Civil Works

Adam Telle has been nominated to serve under the U.S. Army Corps of Engineers (USACE) as the Assistant Secretary of the Army for Civil Works. Under Trump’s first term, Telle served as the White House’s Senate lead in the Office of Legislative Affairs. Telle most recently served as the chief staff to Senator Bill Hagerty (R-TN) and previously staffed members on the Senate Committee on Appropriations.

Secretary Noem Announces Plans to Eliminate FEMA, Several Bills Introduced in Response

On March 24th, the Secretary of the Department of Homeland Security, Kristi Noem, announced plans to eliminate the Federal Emergency Management Agency (FEMA). On the same day, Representative Jared Moskowitz (D-FL) introduced [H.R.2308](#) to establish FEMA as a cabinet-level independent agency. On April 3rd, Senators Thom Tillis (R-NC) and Alex Padilla announced the introduction of the [FEMA Independence Act](#) to “restore FEMA as an independent cabinet-level agency and improve efficiency in federal emergency response efforts.” The Senators’ bill would move FEMA out from under the Department of Homeland Security to give the agency the authority to operate independently and report directly to the President. The bill also would

require for the appointed leaders of FEMA to have “a demonstrated ability in and knowledge of emergency management and homeland security.”

Lee Zeldin Announces Plans to Modify PFAS Regulations

The EPA’s current rule regarding per-and polyfluoroalkyl substances (PFAS), under the National Primary Drinking Water Regulation (NPDWR), requires water utilities to work to remove or reduce PFAS levels in drinking water by 2029. Concerns have been raised following the release of the rule on April 10th, 2024, due to the added expenses water utilities will be burdened with when having to upgrade systems and purchase new equipment to meet regulatory requirements.

At the Environmental Council of the States Conference, occurring from March 23rd-26th, Administrator, Lee Zeldin announced potential plans to modify the rule. He backed modifications with support from some utilities and Republican Senators, stating they are concerned about the impact of prohibitive costs of new equipment on communities and utilities. Zeldin stated “there is a need to take some action based on feedback that we received” following utilities expressing concerns regarding their ability to meet the upcoming deadlines due to the prohibitive costs.

Modification of the rule may not be possible, though, as it would potentially be blocked by the “anti-backsliding” provision in the Safe Drinking Water Act. The provision prevents regulations for pollutants in drinking water that do not maintain or provide greater protection for human health.

Bruno Pigott, the former administrator of the EPA’s Office of Water under the Biden administration, stated Zeldin may be able to extend the timeline given to utilities, but not weaken the regulations set on PFAS contamination limits. Experts predict legal action may be taken by the EPA to find an alternate method of increasing the currently regulated PFAS limit. VSA will keep Mesa Water District apprised as more information becomes available.

WIPPES Act to be Voted on Soon

The “Wastewater Infrastructure Pollution Prevention and Environmental Safety (WIPPES) Act ([H.R.2269](#)), introduced by Rep. Lisa McClain (R-MI), is set to be voted on by the House Energy and Commerce Committee in the near future. The bill would enable the Federal Trade Commission to require “Do Not Flush” labels to be put on wipe packages to prevent the clogging of sewer systems. The hearing to vote on the bill was initially scheduled for the week of March 31st but has since been rescheduled to an undetermined date. VSA will keep Mesa Water District apprised as more information becomes available.

Secretary Kennedy Announces Plans to Reduce Fluoride in Drinking Water

On April 7th, Secretary for the Department of Health and Human Services Robert F. Kennedy, Jr. announced plans at a press conference to direct the Centers for Disease Control and Prevention (CDC) to stop recommending the addition of fluoride in drinking water. He stated he plans to create a task force of experts to research fluoride further and provide new recommendations. In addition to RFK Jr.’s announcement, the EPA announced they will be reviewing “new scientific information” on the potential impacts to human health, which may impact their decision regarding the maximum levels of fluoride allowed in public water systems.

In March, Utah's Governor, Spencer Cox, signed legislation banning cities and communities from adding fluoride to drinking water. This move made Utah the first state to do so. In response to the legislation, RFK Jr. said "I'm very, very proud of this State for being the first state to ban it, and I hope many more will." VSA will keep Mesa Water District apprised as more information becomes available.

Executive Order Signed to Increase Domestic Shipbuilding

On April 9th, the President signed an executive order entitled "[Restoring America's Maritime Dominance](#)" to increase domestic ship building by "securing consistent, predictable, and durable Federal funding, making United States-flagged and built vessels commercially competitive in international commerce, rebuilding America's maritime manufacturing capabilities (the Maritime Industrial Base), and expanding and strengthening the recruitment, training, and retention of the relevant workforce." The order directs the Assistant to the President for National Security Affairs (APNSA), in coordination with the Secretary of State, the Secretary of Defense, the Secretary of Commerce, the Secretary of Labor, the Secretary of Transportation, the Secretary of Homeland Security, the United States Trade Representative (USTR), and the heads of executive departments and agencies (agencies) the APNSA deems appropriate, to submit a Maritime Action Plan (MAP) to the President. The order also directs the Secretary of Defense, in coordination with the Secretary of Commerce, the Secretary of Transportation, and the Secretary of Homeland Security, to provide an assessment of options "to invest in and expand the Maritime Industrial Base including... investment and expansion of commercial and defense shipbuilding capabilities, component supply chains, ship repair and marine transportation capabilities, port infrastructure, and the adjacent workforce."

The order will also direct agencies to take actions to reduce the competition with the People's Republic of China (PRC), enforce collections of harbor maintenance fees, engage allies and partners to align trade policies, reduce dependence on adversaries through allies and partners, launch a maritime security trust fund, establish a shipbuilding financial incentives program, establish maritime prosperity zones, report on maritime industry needs, expand mariner training and education, modernize the U.S. Merchant Marine Academy, improve procurement efficiency of investments in infrastructure and the workforce, increase the fleet of commercial vessels trading internationally under the flag of the U.S., conduct a review of shipbuilding within the U.S. to provide recommendations to "increase the number of participants and competitors within U.S. shipbuilding and to reduce cost overruns and production delays," assess regulations, and conduct a review of the inactive reserve fleet.

EPA Plans to Terminate Electric Vehicle Mandate

Lee Zeldin has announced plans for the EPA to modify regulations regarding the Model Year 2027 and Later Light-Duty and Medium-Duty Vehicles regulation and Greenhouse Gas Emissions Standards for Heavy-Duty Vehicles. Concerns about high regulatory compliance costs, the impact on American families' abilities to "choose a safe and affordable car for their family," and the "increases (to) the cost of living on all products that trucks deliver" are the EPA's main drivers behind the decision. The EPA has also announced they will assess the 2022 Heavy-Duty Nitrous

Oxide (NO_x) rule, too. VSA will keep Mesa Water apprised as more information becomes available.

SUPPORT

Water Conservation Rebate Tax Parity Act ([H.R.1871](#), [S.857](#)) Rep. Jared Huffman (D-CA), Sen. John Curtis (R-UT)

Status: House - 03/05/2025 Referred to the House Committee on Ways and Means.

Senate - 03/05/2025 Referred to the Committee on Finance.

Summary: This legislation will amend federal tax law to ensure homeowners do not have to pay income tax when they receive rebates from water utilities for water conservation and water runoff management improvements.

SUPPORT (if/when introduced in the 119th Congress)

Low-Income Household Assistance Water Program (LIHWAP) Establishment Act

Status: Has not yet been introduced in the 119th Congress.

Summary: The bill would direct the Secretary of the Department of Health and Human Services (HHS) and Administrator of the Environmental Protection Agency (EPA) to make permanent the Low-Income Household Assistance Water Program (LIHWAP). The bill would allow HHS to award grants to eligible entities to provide funds to public water systems to assist low-income households in paying for drinking water or wastewater services.

Water Efficiency, Conservation, and Sustainability Act of 2023

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill would create programs at the EPA for states, municipalities, and utilities for water improvement program, a water loss control program, and a program to adopt and implement water-efficient plumbing codes.

Support to Rehydrate the Environment, Agriculture, and Municipalities Act (STREAM) Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill would expedite non-federal storage projects with less than \$250 million in federal funding, water recycling, and desalination projects by allowing the Department of the Interior to approve the projects. This provision is needed following the Water Infrastructure Improvements for the Nation Act's expiration in December 2021. Absent this provision, Congress must individually authorize all water recycling, desalination, and storage projects, with the exception of projects that receive construction funding under the bipartisan infrastructure legislation.

Reclamation Climate Change and Water Program Reauthorization Act of 2023

Status: Has not yet been introduced in the 119th Congress.

Summary: The bill would reauthorize the Bureau of Reclamation's Climate Change and Water Program which will expire at the end of 2023.

Desalination Research Advancement Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill would reauthorize the Bureau of Reclamation's Desalination and Water Purification Research (DWPR) Program, which funds projects to improve water supply development from seawater, brackish groundwater, and wastewater.

Special District Grant Accessibility Act

Status: Has not yet been introduced in the 119th Congress.

Summary: The bill would require special districts to be recognized as local government and be eligible for federal funding.

WATCH

Regulations from the Executive in Need of Scrutiny (REINS) Act ([H.R. 142](#)) Rep. Kat Cammack (R-FL)

Status: House - 01/03/2025 Referred to the Committee on the Judiciary, and in addition to the Committees on Rules, and the Budget

Summary: This bill will aim to increase accountability and transparency in the federal regulatory process by requiring that any new "major rule" proposed by federal agencies receive approval from both the House and Senate before taking effect.

To eliminate federal funding for the failed California High-Speed Rail project ([H.R. 213](#)) Rep. Kevin Kiley (R-CA)

Status: House - 01/07/2025 Referred to the House Subcommittee on Railroads, Pipelines, and Hazardous Materials.

Summary: This bill will prohibit the use of Federal financial assistance for the California High-Speed Rail development project in the State of California.

Colorado River Basin System Conservation Extension Act ([H.R. 231](#)) Rep. Harriet Hageman (R-WY)

Status: House - 02/12/2025 Ordered to be Reported (Amended) by Unanimous Consent.

Summary: This bill will reauthorize the Colorado River System Conservation Pilot Program through fiscal year 2026.

Preserving Choice in Vehicle Purchase Act ([H.R.346](#)) Rep. John Joyce (R-PA)

Status: House - 01/13/2025 Referred to the House Committee on Energy and Commerce.

Summary: This bill will block the U.S. Environmental Agency from giving California a waiver to "limit the sale or use of new motor vehicles with internal combustion engines." It would do so by modifying the waiver process under the Clean Air Act related to state emission control standards for new motor vehicles.

Providing for congressional disapproval under chapter 8 of title 5, United States Code, of the rule submitted by the Environmental Protection Agency relating to "National Primary Drinking Water Regulations for Lead and Copper: Improvements (LCRI) ([H.J. Res. 18](#)) Rep. Gary Palmer (R-AL)

Status: House - 01/13/2025 Referred to the House Committee on Energy and Commerce.

Summary: This joint resolution nullifies the rule titled National Primary Drinking Water Regulations for Lead and Copper: Improvements (LCRI), which was submitted by the Environmental Protection Agency on October 30, 2024.

Every Drop Counts Act ([H.R. 338](#)) Rep. Jim Costa (D-CA)

Status: House - 01/13/2025 Referred to the House Committee on Natural Resources

Summary: This bill will expand the Bipartisan Infrastructure Law's Small Storage Program by making it easier for groundwater projects to qualify for funding, increase the amount of water they can store, and stabilize underground aquifers.

Fix Our Forests Act ([H.R.471](#)) Rep. Bruce Westerman (R-AR)

Status: House – 01/23/2025 Passed in house 279 - 141

Senate - 03/06/2025 Committee on Agriculture, Nutrition, and Forestry Subcommittee on Conservation, Forestry, Natural Resources, and Biotechnology. Hearings held.

Summary: The bill simplifies and expedites environmental reviews for forest management projects, promotes federal, state, tribal, and local collaboration, and deters frivolous litigation that delays essential projects.

Stop the Delta Tunnel Act ([H.R.1311](#)) Rep. Josh Harder (D-CA)

Status: House - 02/13/2025 Referred to the Subcommittee on Water Resources and Environment.

Summary: This bill would prohibit the Army Corps of Engineers from issuing a federal permit necessary for the State of California to build the Delta Conveyance Project, commonly known as the Delta Tunnel.

Headwaters Protection Act of 2025 ([H.R.605](#)) Rep. Jim Costa (D-CA)

Status: House - 02/28/2025 Referred to the Subcommittee on Conservation, Research, and Biotechnology

Summary: The bill reauthorizes the Water Source Protection Program (WSPP) at \$30 million annually from 2024-2028, expands the list of eligible lands and entities, lowers the non-federal match requirement for smaller private sector companies, and reduces bureaucratic hurdles for existing Watershed Restoration Action Plans.

Colorado River Basin System Conservation Extension Act ([S.154](#)) Sen. John Hickenlooper (D-CO)

Status: Senate - 01/21/2025 Referred to the Committee on Energy and Natural Resources.

Summary: This bill will amend the Energy and Water Development and Related Agencies Appropriations Act, 2015, to reauthorize the Colorado River System conservation pilot program.

To improve the lead time, accuracy, and dissemination of forecasts of atmospheric rivers throughout the United States ([S.322](#)) Sen. Alex Padilla (D-CA)

Status: Senate – 01/29/2025 Referred to Committee on Commerce, Science, and Transportation

Summary: This bill will require the National Oceanic and Atmospheric Administration (NOAA) to establish a forecast improvement program within the National Weather Service.

To direct the Secretary of Agriculture to select and implement landscape-scale forest restoration projects, to assist communities in increasing their resilience to wildfire ([S.350](#))

Sen. Alex Padilla (D-CA)

Status: Senate - 01/30/2025 Referred to the Committee on Energy and Natural Resources

Summary: This bill will direct the Secretary of Agriculture to select and implement these projects, focusing on reducing the threat of destructive wildfires and assisting communities in increasing their resilience.

Lower Colorado River Multi-Species Conservation Program Amendment Act of 2025 ([H.R.831](#))

Rep. Ken Calvert (R-CA)

Status: House - 01/31/2025 Referred to the House Committee on Natural Resources.

Summary: This bill will establish an interest-bearing account for the non-Federal contributions to the Lower Colorado River Multi-Species Conservation Program. This will ensure that state contributions to conservation projects in the Lower Colorado River Basin are able to earn interest and grow before being allocated.

Emergency Wildfire Fighting Technology Act ([H.R.836](#)) Rep. David Valadao (R-CA)

Status: House – 02/05/2025 Passed by voice vote

Senate - 02/06/2025 Referred to the Committee on Agriculture, Nutrition, and Forestry.

Summary: The bill will require the U.S. Forest Service and the Department of the Interior to jointly evaluate the use of the Container Aerial Firefighting System to mitigate and suppress wildfires

To amend the Robert T. Stafford Disaster Relief and Emergency Assistance Act to require the President to establish an individual household disaster mitigation program ([H.R.1105](#)) Rep.

Mike Thompson (D-CA)

Status: House - 02/06/2025 Referred to the Committee on Ways and Means, and in addition to the Committee on Transportation and Infrastructure

Summary: This bill will provide homeowners in disaster-prone regions with broad incentives to harden their properties against wildfires and other risks.

Water Systems PFAS Liability Protection Act ([H.R.1267](#)) Rep. Marie Gluesenkamp Perez (D-WA)

Status: House - 02/12/2025 Referred to the Committee on Energy and Commerce, and the Committee on Transportation and Infrastructure

Summary: This bill exempts specified water management entities from liability under the Comprehensive Environmental Response, Compensation, and Liability Act of 1980 (CERCLA) for releases of certain perfluoroalkyl or polyfluoroalkyl substances, commonly referred to as PFAS.

To direct the Secretary of Commerce to establish and carry out a program to sequence the genomes of aquatic species ([H.R. 1332](#)) Rep. Dave Min (D-CA)

Status: House - 02/13/2025 Referred to the House Committee on Natural Resources.

Summary: This bill will establish a program within the National Oceanic and Atmospheric Administration (NOAA) to collect data on at-risk, aquatic species.

Midnight Rules Relief Act ([H.R.77](#), [S.164](#)) Rep. Andy Biggs (R-AZ), Sen. Ron Johnson (R-WI)

Status: House – 02/12/2025 Passed by the Yeas and Nays: 212 - 208

Senate - 02/13/2025 Referred to the Committee on Homeland Security and Governmental Affairs

Summary: This bill will allow lawmakers to roll back multiple federal regulations in one Congressional Review Act resolution, as currently CRA resolutions can only address one rule at a time.

Coastal Commission Accountability Act ([H.R. 1874](#)) Rep. Kevin Kiley (R-CA)

Status: House - 03/05/2025 Referred to the House Committee on Natural Resources.

Summary: This bill will amend the Coastal Zone Management Act (CZMA) to expedite important coastal activities, including national security initiatives, critical infrastructure development, and disaster mitigation and recovery efforts.

Federally Integrated Species Health (FISH) Act ([H.R.1894](#)) Rep. Ken Calvert (R-CA)

Status: House - 03/06/2025 Referred to the House Committee on Natural Resources.

Summary: This bill will eliminate the National Oceanic and Atmospheric Administration (NOAA) Fisheries' oversight role in regulating salmon and other fish under the Endangered Species Act and designate the Fish and Wildlife Life Service (FWS) as the sole regulatory authority.

To amend the Federal Water Pollution Control Act with respect to permitting terms ([H.R.2093](#)) Rep. Ken Calvert (R-CA)

Status: House - 03/14/2025 Referred to the House Committee on Transportation and Infrastructure.

Summary: This bill will extend National Pollution Discharge Elimination System permits from 5 years to 10 years.

Protect the West Act ([S.670](#)) Sen. Michael Bennet (D-CO)

Status: Senate - 02/20/2025 Referred to the Committee on Agriculture, Nutrition, and Forestry.

Summary: This bill will provide an investment of \$60 billion to establish an Outdoor Restoration Fund for restoration and resilience projects across the West.

Wildfire Emergency Act ([S.350](#)) Sen. Alex Padilla (D-CA)

Status: Senate - 01/30/2025 Referred to the Committee on Energy and Natural Resources.

Summary: This bill will reduce the risk of wildfires in forests by increasing landscape-scale forest and restoration projects.

Preventing Our Next Natural Disaster Act ([H.R.403](#)) Rep. Eric Swalwell (D-CA)

Status: House - 01/15/2025 Referred to the Subcommittee on Economic Development, Public Buildings, and Emergency Management

Summary: The bill will modify the Building Resilient Infrastructure and Communities (BRIC) grant program to increase FEMA's Disaster Relief fund and increases funding accessibility for community planning, environmental justice communities, and impoverished communities.

Ending Major Borderland Environmental Ruin from Wildfires (EMBER) Act ([H.R.2026](#)) Rep. Ken Calvert (R-CA)

Status: House - 04/04/2025 Referred to the Subcommittee on Forestry and Horticulture.

Summary: The bill will ensure better assessment, prevention, and help for communities to manage wildfires. It focuses on modernizing wildfire policies, bolstering resilience, and enhancing restoration efforts.

Endangered Species Act (ESA) Amendments Act ([H.R.1897](#)) Rep. Bruce Westerman (R-AR)

Status: House - 03/25/2025 Subcommittee on Water, Wildlife and Fisheries Hearings Held

Summary: This bill will amend the Endangered Species Act of 1973 to improve conservation of resources and wildlife, protect endangered species, and streamline permitting.

Urban Waters Federal Partnership Act ([H.R.2401](#)) Rep. Greg Stanton (D-AZ)

Status: House - 03/27/2025 Referred to the Committee on Transportation and Infrastructure, and to the Committees on Natural Resources, and Appropriations.

Summary: This bill will formally authorize the Urban Waters Federal Partnership Program, which supports improvements to waterways and urban renewal.

Water Intelligence, Security, and Cyber (Water ISAC) Threat Protection Act ([H.R. 2344/S. 1118](#)) Rep. Jan Schakowsky (D-IL) and Sen. Ed Markey (D-MA)

Status: House - 03/25/2025 Referred to the Committee on Transportation and Infrastructure, and to the Committee on Energy and Commerce.

Senate - 03/25/2025 Referred to the Committee on Environment and Public Works.

Summary: This bill will increase drinking water and wastewater system threat preparedness and resilience by directing the EPA to establish a program to offset costs to water systems and increase support.

Providing for congressional disapproval of a rule published by the Fish and Wildlife Service relating to "Endangered and Threatened Wildlife and Plants" ([H.J.Res.78](#)) Rep. Doug LaMalfa (R-CA)

Status: House - 03/21/2025 Referred to the House Committee on Natural Resources.

Summary: This bill provides congressional disapproval for a rule from the Fish and Wildlife Service which lists the San Francisco Bay-Delta distinct population segment (DPS) of longfin smelt as an endangered species under the Endangered Species Act

Water Risk and Resilience Reorganization ([H.R.2594](#)) Rep. Eric Crawford (R-AR)

Status: House - 04/02/2025 Referred to the Committee on Transportation and Infrastructure, and to the Committee on Energy and Commerce.

Summary: This bill will establish a Water Risk and Resilience Organization to support modifications and implementation for water systems to meet risk and resilience requirements.

Forest Service Accountability Act ([H.R.1762](#), [S.1061](#)) Rep. Ryan Zinke (R-MT), Sen. Mike Lee (R-UT)

Status: House - 03/28/2025 Referred to the Subcommittee on Forestry and Horticulture.

Senate - 03/13/2025 Read twice and referred to the Committee on Agriculture, Nutrition, and Forestry

Summary: This bill will make the Chief of the Forest Service a Presidentially appointed position

Safeguard American Voter Eligibility (SAVE) Act ([H.R.22](#)) Rep. Chip Roy (R-TX)

Status: House – 04/10/2025 Passed by the Yeas and Nays: 220 – 208

Senate - 04/10/2025 Received in the Senate

Summary: This bill will amend the National Voter Registration Act of 1993 to require people provide proof of citizenship when registering to vote in a federal election. The documents for proof of citizenship include a passport, REAL ID, birth certificate, or a military ID.

WATCH (if/when introduced in the 119th Congress)

The Healthy Drinking Water Affordability Act (Healthy H2O Act)

Status: Has not yet been introduced in the 119th Congress.

Summary: The bill would provide grants through the U.S. Department of Agriculture for water quality testing and to purchase and install point-of-entry water filtration systems to remove contaminants from drinking water.

Clean Water Act of 2023

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill would clarify “protected water resources” under the Clean Water Act and would reinstate protections on 50% of wetlands and 70% of rivers that lost protection under the *Sackett v. EPA Hearing*.

PFAS Accountability Act of 2024

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill establishes requirements and incentives to limit the use of perfluoroalkyl and polyfluoroalkyl substances, commonly referred to as PFAS, and remediate PFAS in the environment. The bill directs the EPA to designate the PFAS perfluorooctanoic acid (PFOA) and

perfluorooctanesulfonic acid (PFOS) as a hazardous substance under the Comprehensive Environmental Response, Compensation, and Liability Act of 1980, thereby requiring remediation of releases of those PFAS into the environment.

Water Affordability, Transparency, Equity, and Reliability (WATER) Act of 2023

Status: Has not yet been introduced in the 119th Congress.

Summary: The legislation would assist communities in securing access to clean and reliable drinking water. The bill also contains provisions to combat PFAS and provide grants for low-income communities struggling with unaffordable water bills.

Water Access Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill would appropriate \$500 million to LIHWAP under sec. 2912 of the American Rescue Plan Act of 2021, for fiscal year 2024.

Canal Conveyance Capacity Restoration Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill would authorize a one-third federal cost share for restoring canal capacity. Additionally, the bill would authorize over \$833 million for restoration efforts at the Friant-Kern Canal, Delta Mendota Canal, California Aqueduct, and San Joaquin River.

Flood Prevention and Snowpack Management Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This legislation would create a task force to monitor California snowpack and flood mitigation. The task force would be established by the Secretary of the Army, acting through the Chief of Engineers, and led by representatives in Congress and Federal agencies.

Working to Advance Tangible and Effective Reforms (WATER) for California Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill would require the Central Valley Project and State Water Project promote more water deliveries to farmers under a 2019 Trump-era biological opinion. This legislation would also reauthorize the surface water storage project program and operations of the Central Valley and State Water Projects created in the WIIN Act.

Water Supply Permitting Coordination Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This legislation would establish a framework for federal agencies that hold permitting authority to coordinate reservoir construction work and make public the construction schedules, data, and technical materials to prevent delays and create more water supply.

Restoring WIFIA Eligibility Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill would amend the Water Infrastructure Finance and Innovation Act of 2014 (WIFIA) to clarify that federally-owned infrastructure projects managed by non-federal entities are eligible for WIFIA funding.

Protect Our Water Rights Act

Status: Has not yet been introduced in the 119th Congress.

Summary: To mandate contract water deliveries of the Central Valley Project and Klamath River Basin Reclamation Project by the Bureau of Reclamation in normal precipitation years and guarantee additional water in dry years.

Water Quality and Environmental Innovation Act

Status: Has not yet been introduced in the 119th Congress.

Summary: To authorize the Administrator of the Environmental Protection Agency to award grants and contracts for projects that use emerging technologies to address threats to water quality.

California Water Infrastructure Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill would assist in expediting U.S. Bureau of Reclamation water projects by accepting alternative environmental reviews conducted under state laws, such as the California Environmental Quality Act, in place of federal reviews under the National Environmental Policy Act.

Open Access Evapotranspiration Data Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill would create a program within the Department of the Interior to share public data on estimates of evapotranspiration from satellites and weather stations with water managers

Providing for congressional disapproval relating to "Revised Definition of 'Waters of the United States'"

Status: Has not yet been introduced in the 119th Congress.

Summary: A joint resolution providing for congressional disapproval under chapter 8 of title 5, United States Code, of the rule submitted by the Department of the Army, Corps of Engineers, Department of Defense, and the Environmental Protection Agency relating to "Revised Definition of 'Waters of the United States'"

Clean Water Allotment Modernization Act of 2023

Status: Has not yet been introduced in the 119th Congress.

Summary: A bill to revamp the 36-year-old formula used by the federal government to allocate the clean water state revolving fund allocation among states. It would require the Environmental Protection Agency to regularly update how funding allocations are based.

Veterans Exposed to Toxic PFAS Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill provides eligibility for Department of Veterans Affairs hospital care and medical services to veterans and their family members (including those in utero) who have specified conditions and resided at a military installation where individuals were exposed to perfluoroalkyl and polyfluoroalkyl substances, commonly known as PFAS. PFAS are manufactured and may have adverse human health effects.

Wildfire Response and Drought Resiliency Act

Status: Has not yet been introduced in the 119th Congress.

Summary: A legislative package that includes over 40 bills that would authorize billions of dollars in federal funding for the Departments of Interior and Agriculture for implementation of forest management, water, and climate programs. It would also expand federal disaster relief assistance and research efforts on effects of wildfire on public health, and programs to improve water efficiency and conservation in tribal and low-income communities.

Controlling America's Perilous Spending (CAPS) Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill would amend the Balanced Budget and Emergency Deficit Control Act of 1985 to extend the discretionary spending limits through fiscal year 2032.

Priority for Water Supply and Conservation Act of 2024

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill would include water supply and water conservation as a primary mission of the Corps of Engineers in planning, designing, constructing, modifying, operating, and maintaining water resources development projects.

Clean Water SRF Parity Act

Status: Has not yet been introduced in the 119th Congress.

Summary: A bill to expand the state revolving fund established under the Clean Water Act, including by allowing low-interest loans to be given to privately owned treatment works to address wastewater. Currently, loans are given to wastewater systems that are publicly owned.

PFAS Action Act of 2023

Status: Has not yet been introduced in the 119th Congress.

Summary: To require the Administrator of the Environmental Protection Agency to designate per- and polyfluoroalkyl substances as hazardous substances under the Comprehensive Environmental Response, Compensation, and Liability Act of 1980.

Water Affordability, Transparency, Equity, and Reliability Act of 2023

Status: Has not yet been introduced in the 119th Congress.

Summary: This bill increases funding for water infrastructure to control water pollution or protected drinking water. In addition, the bill revises requirements concerning the clean water state revolving fund (SRF) and the drinking water SRF. It also creates or reauthorizes several

grant programs related to water infrastructure, such as grants for removing lead from drinking water.

Drought Resilience Infrastructure Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This legislation will provide new resources and authorities through the U.S. Army Corps of Engineers to support communities experiencing long-term drought conditions.

Water Infrastructure Finance and Innovation Act Amendments

Status: Has not yet been introduced in the 119th Congress.

Summary: A bill to update and improve a loan program that funds critical water and wastewater infrastructure projects in Washington State

Drought Relief Obtained Using Government Help Today (DROUGHT) Act of 2024

Status: Has not yet been introduced in the 119th Congress.

Summary: This legislation will increase the federal share of Water Infrastructure Finance and Innovation Act loans from 80 percent to 90 percent for qualified disadvantaged communities experiencing severe drought.

Help Hoover Dam Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This legislation will preserve Hoover Dam as an affordable energy source and strengthen the Southwest's electrical grid by giving the Bureau of Reclamation the authority to use "stranded funds" currently in the Colorado River Dam Fund to pay for operation, maintenance, and replacement projects at Hoover Dam.

Large-Scale Water Recycling Reauthorization and Investment Act

Status: Has not yet been introduced in the 119th Congress.

Summary: This legislation aims to reauthorize a water recycling grant program for large-scale projects in California and other western states. The bill builds on the success of water recycling projects funded by the Bipartisan Infrastructure Law, providing additional funding opportunities to boost existing projects and initiate new ones.



*Dedicated to
Satisfying our Community's
Water Needs*

MEMORANDUM

TO: Board of Directors
FROM: Stacy Taylor, Water Policy Manager
DATE: April 23, 2025
SUBJECT: State Advocacy Update

RECOMMENDATION

Receive and file the State Advocacy Update.

STRATEGIC PLAN

Goal #7: Actively participate in regional and statewide water issues.

PRIOR BOARD ACTION/DISCUSSION

This item is provided monthly at a Mesa Water District (Mesa Water®) Board of Directors meeting.

DISCUSSION

Attached are the State Advocacy Report and the list of State legislation that Mesa Water is tracking.

FINANCIAL IMPACT

In Fiscal Year 2025, \$445,000 is budgeted for Water Policy Support Services; \$291,360 has been spent to date.

ATTACHMENTS

Attachment A: State Advocacy Report
Attachment B: State Legislative Status Report



April 15, 2025

To: Stacy Taylor, Mesa Water District
From: Dennis Albiani and Adam Quiñonez, California Advocates
Subject: April 2025 Monthly Report

With the deadline to amend spot bills now passed, the legislative landscape has become clearer. For water agencies, the focus seems to be on measures that safeguard California from federal actions.

Most notably, on the issue of water quality several bills have been introduced to implement new PFAS drinking water standards on water agencies. AB 794 and SB 601 both contain language that would provide the State Water Board with expansive authority to implement maximum contaminant levels. Similarly, SB 601 would also provide broad authority for the State Water Board to set water quality standards for a vast array water bodies. Both bill authors, Senator Ben Allen (SB 601) and Assembly Member Jesse Gabriel (AB 794) have cited federal rollbacks as the reason for their bills.

Also looming is the Governor's May Revision to the January Budget. By May 14 the Governor must provide an update to his budget that provides a clearer picture of revenues. Given the impact of the LA fires coupled with the recent economic downturn; some fear that additional cuts may be needed.

Key Bills

Clean Fleets/CARB Regulation

SB 496 (Hurtado-D) Advanced Clean Fleets Regulation: appeals advisory committee: exemptions

SB 496 passed out of the Senate Committee on Environmental Quality on April 2. The bill was opposed by a number of environmental groups who believe that the bill erodes at the California Air Resources Board's Advanced Clean Fleets Regulation.

SB 496 proposes the creation of the Advanced Clean Fleets Regulation Appeals Advisory Committee to review appeals from businesses and government agencies whose exemption requests under the Advanced Clean Fleets Regulation were denied. The committee would meet monthly, provide recommendations within 60 days of an appeal, and ensure transparency by making meeting recordings and decisions publicly available.

Additionally, SB 496 clarifies that vehicles expected to respond to emergencies or support disaster response efforts are exempt from the Advanced Clean Fleets Regulation to the same extent as officially designated emergency vehicles. This means that certain non-traditional emergency response vehicles,

such as those used by disaster service workers, will not be required to transition to zero-emission standards under the regulation.

Supporters of the bill gave examples of the unique situations in which water agencies use their vehicles to respond to emergencies such as wildfires. Ultimately, the bill was passed out of the committee by a vote of 8-0. This is the first step in the process and the bill now moves to Senate Committee on Transportation.

Status: Senate Transportation hearing April 22.

Position: Support (Coalition)

SB 732 (Ochoa Bogh-R) - Emergency backup generators: critical facilities: exemptions

This bill has been set for hearing on April 30 in the Senate Environmental Quality Committee. This bill seeks to provide flexibility for critical facilities using emergency backup generators while ensuring progress toward cleaner energy alternatives. It requires air districts that adopt new rules on emergency backup generators after January 1, 2026, to allow critical facilities, including water and wastewater facilities, to exceed runtime and maintenance limits during deenergization events and testing and maintenance. These facilities must also demonstrate efforts toward transitioning to cleaner backup power technologies that comply with state emissions standards. Water Districts may wish to consider supporting this bill that would provide additional flexibility in their operations.

Status: Senate Environmental Quality hearing on April 30

Position: Key-Watch

Water Quality

AB 794 (Gabriel - D) California Safe Drinking Water Act: emergency regulations

AB 794 was heard in the Assembly Committee on Environmental Safety and Toxic Materials on April 8 where it easily passed out of committee. This bill would provide the State Water Board with the authority to adopt Federal drinking water standards under an emergency rulemaking regardless of whether the requirements were repealed or amended to be less stringent. The bill would prohibit an emergency regulation adopted pursuant to these provisions from implementing less stringent drinking water standards and would authorize the regulation to include requirements that are more stringent than the requirements of the federal regulation such as sampling and testing requirements. ACWA and a number of other organizations have adopted Oppose Unless Amended positions on the bill.

However, CMUA and some members, have adopted full oppose positions. Regardless, conversations are ongoing regarding explicitly narrowing the bill to PFAS drinking water standards and to prohibit the State Water Board from establishing a standard more stringent than the federal PFAS standards. The bill was amended in an attempt to address some of these concerns, however, the amendments simply add more confusion to the bill.

California Advocates is working closely with the coalitions engaged on this bill.

Status: Assembly Appropriations

Position: Oppose (Coalition)

SB 454 (McNerney - D) State Water Resources Control Board: PFAS Mitigation Program.

Sponsored by ACWA and Cal Cities, this bill would create the PFAS Mitigation Fund in the General Fund and would authorize the fund to be expended by the State Water Resources Control Board to issue grants and/or loans for the purpose of addressing PFAS contamination. While no funding is provided by the bill, it would take the first step by creating the account in the State Budget.

The bill sailed out of the Senate Committee on Environmental Quality as a consent item with a vote of 8-0. The bill would authorize the state board to seek out and accept nonstate, federal, and private funds, require those funds to be deposited into the PFAS Reduction Account within the PFAS Mitigation Fund. The bill would require a water supplier or wastewater operator to include a clear and definite purpose for how the funds will be used to provide a public benefit related to safe drinking water or treated wastewater in order to be eligible to receive funds.

Status: Senate Appropriations hearing April 21.

Position: Support (Coalition)

Other Key Legislation

SB 72 (Caballero-D) The California Water Plan: long-term supply targets.

SB 72 is being co-sponsored by the California Municipal Utilities Association, California State Association of Counties, and the California Council for Environmental and Economic Balance. This bill is a reintroduction of SB 366 (Caballero) from 2024. The bill would require DWR to establish an interim planning target of 9,000,000 acre-feet of additional water, water conservation, or water storage capacity to be achieved by 2040. The bill would require the target to consider the identified and future water needs for a sustainable urban sector, agricultural sector, and environment, and ensure safe drinking water for all Californians, among other things. The bill would require the plan to include specified components, including a discussion of the estimated costs and benefits of any project type or action that is recommended by the department within the plan that could help achieve the water supply targets.

The bill was heard in the Senate Committee on Natural Resources on April 8 where there were no concerns raised. The bill passed out of the committee with a vote of 6-0 with one abstention. California Advocates has been lobbying in strong support of SB 72.

Status: Senate Appropriations, no hearing date scheduled.

Position: Support (Coalition)

SB 601 (Allen-D) Water Waste Discharge

SB 601 is being classified as a job-killer, by the California Chamber of Commerce, a housing killer by the California Building Industry Association, and is being opposed by ACWA and a host of other

organizations. The primary intent of SB 601 is to undo the May 2023 US Supreme Court ruling in Sackett v EPA which narrowed which waters fell under the Waters of the United States definition. However, SB 601 goes much farther by enshrining a new framework into state law for the previously federally protected waters and empowering the State Water Board to expand the scope of their regulation to “nexus waters” which are broadly defined in the bill. As a result, SB 601 could greatly expand the number of water bodies subject to water quality regulations and thus additional permitting. The full impact of SB 601 is unclear as it would depend on the State Water Board’s interpretation of the term “nexus waters”, however it is clear that some environmental groups are seeking an expansion of the State Water Board’s authority in response to recent actions at the federal level.

SB 601 was heard in the Senate Committee on Environmental Quality on April 2. The bill passed out of the Committee with a vote of 5-3.

Status: Senate Judiciary hearing April 29.

Position: Oppose (Coalition)

Regulatory and Administrative Actions

Delta Conveyance Project

On November 18, the State Water Board released an [Amended Notice of Public Hearing and Procedural Ruling](#) regarding DWR’s pending Petitions for Change of Water Rights Permits associated with the State Water Project. The hearing will develop an evidentiary record on which the State Water Board will rely when acting on petitions to authorize operation of the proposed Delta Conveyance Project.

Public Hearings are scheduled for:

- April 1, 4, 7-9, 14, 17, and 22-24

Advanced Clean Fleets Regulation

The California Air Resources Board (CARB) has delayed bringing Assembly Bill 1594 Amendments to the Advanced Clean Fleets Regulation (ACF Amendments) for CARB approval following recent stakeholder input. CARB staff intended to bring the ACF Amendments to the May board hearing but will now do so at a later date in 2025. AB 1594 was passed in 2023 and required CARB to provide additional flexibility for water districts when retiring traditional fuel vehicles.

Comments on proposed ACF Amendments are due May 31

California Advocates, Inc. Activity Report

- Attended March 27 ACWA State Legislative Committee Meeting.
- Attended weekly Monday meetings with water advocates to discuss ongoing lobbying activities.
- Scheduled and attended lobbying meetings on SB 72.
- Scheduled and attended lobbying meetings on SB 496.
- Attended lobbying coalition meetings on SB 454.
- Testified in Senate hearings on SB 601 and SB 496.
- Testified in Assembly Environmental Safety and Toxic Materials Committee Opposed to AB 794.
- Continuing to attend CMUA and ACWA Low-Income Rate Assistance Workgroups.
- Joined coalition letter on SB 454, SB 496, SB 601.

- Attended ACWA Legislative Symposium.
- Coordination meeting with California Special Districts Association on SB 496.

Important Dates and Deadlines for 2025

April

April 10 – Spring Recess Begins

April 21 – Legislature Reconvenes from Spring Recess

May

May 14 - Governor's May Budget Revision must be submitted to the Legislature.



1112 11th Street
Sacramento, CA 95814

Mesa Water District - Active Legislative Status Report as of 4/16/2025

Oppose - Coalition

AB 794 (Gabriel D) California Safe Drinking Water Act: emergency regulations.

(Amended: 4/10/2025 [html](#) [pdf](#))

Status: 4/10/2025-Read second time and amended.

Location: 4/9/2025-A. APPR.

Summary: Existing law, the California Safe Drinking Water Act (state act), requires the State Water Resources Control Board to administer provisions relating to the regulation of drinking water to protect public health. The state board's duties include, but are not limited to, enforcing the federal Safe Drinking Water Act (federal act) and adopting and enforcing regulations. Existing law authorizes the state board to adopt as an emergency regulation, a regulation that is not more stringent than, and is not materially different in substance and effect than, the requirements of a regulation promulgated under the federal act, with a specified exception. This bill would provide that the authority of the state board to adopt an emergency regulation pursuant to these provisions includes the authority to adopt requirements of a specified federal regulation that was in effect on January 19, 2025, regardless of whether the requirements were repealed or amended to be less stringent. The bill would prohibit an emergency regulation adopted pursuant to these provisions from implementing less stringent drinking water standards, as provided, and would authorize the regulation to include monitoring requirements that are more stringent than the requirements of the federal regulation. The bill would prohibit maximum contaminant levels and compliance dates for maximum contaminant levels adopted as part of an emergency regulation from being more stringent than the maximum contaminant levels and compliance dates of a regulation promulgated pursuant to the federal act. The bill would require, on or before December 31, 2026, the state board to adopt an emergency regulation and to initiate a primary drinking water standard for perfluoroalkyl and polyfluoroalkyl substances, as provided. The bill would make other changes to proceedings initiated upon the adoption of an emergency regulation to establish a public health goal and primary drinking water standards, as specified.

Position

Oppose -
Coalition

AB 810 (Irwin D) Local government: internet websites and email addresses.

(Amended: 4/10/2025 [html](#) [pdf](#))

Status: 4/10/2025-Read second time and amended.

Location: 4/9/2025-A. P. & C.P.

Calendar: 4/22/2025 1:30 p.m. - State Capitol, Room 437 ASSEMBLY PRIVACY AND CONSUMER PROTECTION, BAUER-KAHAN, REBECCA, Chair

Summary: Existing law requires that a local agency that maintains an internet website for use by the public to ensure that the internet website uses a ".gov" top-level domain or a ".ca.gov" second-level domain no later than January 1, 2029. Existing law requires that a local agency that maintains public email addresses to ensure that each email address provided to its employees uses a ".gov" domain name or a ".ca.gov" domain name no later than January 1, 2029. Existing law defines "local agency" for these purposes as a city, county, or city and county. This bill would recast these provisions by instead requiring a city, county, or city and county to comply with the above-described domain requirements and by deleting the term "local agency" from the above-described provisions. The bill would also require a special district, joint powers authority, or other political subdivision to comply with similar domain requirements no later than January 1, 2031. The bill would allow a community college district or community college to use a ".edu" domain to satisfy these requirements, and would specify that these requirements do not apply to a K-12 public school

district. By adding to the duties of local officials, the bill would impose a state-mandated local program. This bill contains other related provisions and other existing laws.

Position

Oppose -
Coalition

[SB 601](#) (Allen D) Water: waste discharge. (Amended: 4/8/2025 [html](#) [pdf](#))

Status: 4/10/2025-Set for hearing April 29.

Location: 4/2/2025-S. JUD.

Calendar: 4/29/2025 9:30 a.m. - 1021 O Street, Room 2100 SENATE JUDICIARY, UMBERG, THOMAS, Chair

Summary: Under existing law, the State Water Resources Control Board and the 9 California regional water quality control boards regulate water quality and prescribe waste discharge requirements in accordance with the Porter-Cologne Water Quality Control Act (act) and the National Pollutant Discharge Elimination System (NPDES) permit program. Existing law requires, when applying to a city or a county for an initial business license, equivalent instrument, or permit, or renewal thereof, a person who conducts a business operation that is a regulated industry, as defined, to demonstrate enrollment with the NPDES permit program by providing specified information, under penalty of perjury, on the application. Existing law includes in this specified information, among other things, the Standard Industrial Classification Codes for the business, and a Waste Discharger Identification number (WDID), as specified. This bill would revise the above-described requirement to demonstrate enrollment with NPDES to instead require demonstrating enrollment with NPDES or the Waste Discharge Requirements (WDR) permit programs by providing the specified information. The bill would require, when applying to a city or a county for a building or construction permit, a person who conducts a business operation that is a regulated industry and seeks permission for construction activities over one acre to demonstrate enrollment with the NPDES or WDR permit programs by providing specified information under penalty of perjury on the initial building or construction permit application, or renewal thereof. By expanding the crime of perjury, the bill would impose a state-mandated local program. The bill would include in this specified information, among other things, the total planned disturbed acreage and WDID or WDID application number issued for the construction or land disturbance activity by the State Water Resources Control Board. By increasing the duties of local officials to administer licenses and permits, the bill would impose a state-mandated local program. This bill contains other related provisions and other existing laws.

Position

Oppose -
Coalition

Oppose Unless Amended - Coalition

[AB 1413](#) (Papan D) Sustainable Groundwater Management Act: groundwater adjudication.

(Amended: 4/10/2025 [html](#) [pdf](#))

Status: 4/10/2025-Read second time and amended.

Location: 4/8/2025-A. JUD.

Calendar: 4/22/2025 8 a.m. - State Capitol, Room 437 ASSEMBLY JUDICIARY, KALRA, ASH, Chair

Summary: Existing law, the Sustainable Groundwater Management Act, requires all groundwater basins designated as high- or medium-priority basins by the Department of Water Resources to be managed under a groundwater sustainability plan or coordinated groundwater sustainability plans, except as specified. Existing law requires the department to periodically review the groundwater sustainability plans developed by groundwater sustainability agencies pursuant to the act to evaluate whether a plan conforms with specified laws and is likely to achieve the sustainability goal for the basin covered by the plan. Existing law authorizes a groundwater sustainability agency that adopts a groundwater sustainability plan to file a court action to determine the validity of the plan no sooner than 180 days following the adoption of the plan, as provided. This bill would instead authorize groundwater sustainability agencies to file those actions within 180 days following the adoption of the plan. This bill contains other related provisions and other existing laws.

Position

Oppose Unless
Amended -
Coalition

[SB 350](#)**(Durazo D) Water Rate Assistance Program.** (Amended: 4/10/2025 [html](#) [pdf](#))**Status:** 4/10/2025-Set for hearing April 21. From committee with author's amendments. Read second time and amended. Re-referred to Com. on E., U & C.**Location:** 3/19/2025-S. E. U., & C.**Calendar:** 4/21/2025 3 p.m. or upon adjournment of Session - 1021 O Street, Room 1200 SENATE ENERGY, UTILITIES AND COMMUNICATIONS, BECKER, JOSH, Chair

Summary: Existing law requires the State Water Resources Control Board to develop a plan for the funding and implementation of the Low-Income Water Rate Assistance Program. Existing law requires the plan to include, among other things, a description of the method for collecting moneys to support and implement the program and a description of the method for determining the amount of moneys that may need to be collected from water ratepayers to fund the program. This bill would establish the Water Rate Assistance Program. As part of the program, the bill would establish the Water Rate Assistance Fund in the State Treasury, available upon appropriation by the Legislature, to provide water affordability assistance, for both residential water and wastewater services, to low-income residential ratepayers, as specified. The bill would require the state board to take various actions in administering the fund, including, among other things, tracking and managing revenue in the fund separately from all other revenue. The bill would require the state board, in consultation with relevant agencies and after a public hearing, to adopt guidelines for implementation of the program and to adopt an annual report to be posted on the state board's internet website identifying how the fund has performed, as specified. The bill would require the guidelines to include minimum requirements for eligible systems, including the ability to confirm eligibility for enrollment through a request for self-certification of eligibility under penalty of perjury. By expanding the crime of perjury, the bill would impose a state-mandated local program. The bill would require the state board to take various actions in administering the program, including, but not limited to, providing guidance, oversight, and funding for low-income rate assistance for residential ratepayers of eligible systems. The bill would authorize the Attorney General, at the request of the state board, to bring an action in state court to restrain the use of any method, act, or practice in violation of these provisions, except as provided. This bill contains other related provisions and other existing laws.

Position

Oppose Unless

Amended -

Coalition

Support - Coalition

[AB 259](#)**(Rubio, Blanca D) Open meetings: local agencies: teleconferences.**(Introduced: 1/16/2025 [html](#) [pdf](#))**Status:** 4/10/2025-From committee: Amend, and do pass as amended. (Ayes 9. Noes 0.) (April 9).**Location:** 2/10/2025-A. L. GOV.

Summary: Existing law, the Ralph M. Brown Act, requires, with specified exceptions, that all meetings of a legislative body, as defined, of a local agency be open and public and that all persons be permitted to attend and participate. The act authorizes the legislative body of a local agency to use teleconferencing, as specified, and requires a legislative body of a local agency that elects to use teleconferencing to comply with specified requirements, including that the local agency post agendas at all teleconference locations, identify each teleconference location in the notice and agenda of the meeting or proceeding, and have each teleconference location be accessible to the public. Existing law, until January 1, 2026, authorizes the legislative body of a local agency to use alternative teleconferencing if, during the teleconference meeting, at least a quorum of the members of the legislative body participates in person from a singular physical location clearly identified on the agenda that is open to the public and situated within the boundaries of the territory over which the local agency exercises jurisdiction, and the legislative body complies with prescribed requirements. Existing law requires a member to satisfy specified requirements to participate in a meeting remotely pursuant to these alternative teleconferencing provisions, including that specified circumstances apply. Existing law establishes limits on the number of meetings a member may participate in solely by teleconference from a remote location pursuant to these alternative teleconferencing provisions, including prohibiting such participation for more than 2 meetings per year if the legislative body regularly meets once per month or less. This bill would remove the January 1, 2026, date from those provisions, thereby extending the alternative teleconferencing procedures indefinitely. This bill contains other related provisions and other existing laws.

Position

Support -
Coalition

[AB 807](#)**(Dixon R) Conservation and mitigation bank: marine artificial reefs.**

(Introduced: 2/18/2025 [html](#) [pdf](#))

Status: 4/4/2025-In committee: Set, first hearing. Hearing canceled at the request of author.

Location: 3/10/2025-A. W.,P. & W.

Summary: Existing law provides that mitigation banks and conservation banks provide for the conservation of important habitats and habitat linkages, take advantage of economies of scale that are often not available to individualized mitigation projects, and simplify the state regulatory compliance process while achieving conservation goals. Existing law provides that no conservation bank, mitigation bank, or conservation and mitigation bank is operative, vested, or final, nor bank credits issued, until the Department of Fish and Wildlife has approved in writing and a conservation easement has been recorded on the site. Existing law authorizes banks to issue and sell bank credits to private and public entities. Existing law defines "conservation bank" and "mitigation bank" for these purposes. This bill would expand the definition of "conservation bank" and "mitigation bank" to include marine artificial reefs. The bill would authorize a person to, after completion of a full environmental review in compliance with applicable California and federal laws and regulations, create a marine artificial reef for purposes of establishing a mitigation or conservation bank. The bill would clarify that both nonprofit and for-profit organizations are authorized to establish and operate a conservation bank, mitigation bank, or conservation and mitigation bank. The bill would provide that if a marine artificial reef is located on state sovereign land then a lease is required from the State Lands Commission, as provided. The bill would provide that the lease from the commission would satisfy the requirements for a bank enabling instrument and for the department to grant a conservation easement.

Position

Support -
Coalition

[ACR 36](#)**(Carrillo D) Special Districts Week.** (Introduced: 2/20/2025 [html](#) [pdf](#))

Status: 2/24/2025-Referred to Com. on RLS.

Location: 2/24/2025-A. RLS.

Summary: This measure proclaims the week of May 18, 2025, to May 24, 2025, to be Special Districts Week.

Position

Support -
Coalition

[SB 72](#)**(Caballero D) The California Water Plan: long-term supply targets.** (Amended: 4/10/2025

[html](#) [pdf](#))

Status: 4/10/2025-From committee: Do pass as amended and re-refer to Com. on APPR. (Ayes 6. Noes 0.) (April 8). Read second time and amended. Re-referred to Com. on APPR.

Location: 4/8/2025-S. APPR.

Summary: Existing law requires the Department of Water Resources to update every 5 years the plan for the orderly and coordinated control, protection, conservation, development, and use of the water resources of the state, which is known as "The California Water Plan." Existing law requires the department to include a discussion of various strategies in the plan update, including, but not limited to, strategies relating to the development of new water storage facilities, water conservation, water recycling, desalination, conjunctive use, and water transfers, that may be pursued in order to meet the future needs of the state. Existing law requires the department to establish an advisory committee to assist the department in updating the plan. This bill would revise and recast certain provisions regarding The California Water Plan to, among other things, require the department to expand the membership of the advisory committee to include, among others, tribes, labor, and environmental justice interests. The bill would require the department, as part of the 2033 update to the plan, to update the interim planning target for 2050, as provided. The bill would require the target to consider the identified and future water needs for all beneficial uses, including, but not limited to, urban uses, agricultural uses, tribal uses, and the environment, and ensure safe drinking water for all Californians, among other things. The bill would require the plan to include specified components, including a discussion of the estimated costs, benefits, and impacts of any project type or action that is recommended by the department within the plan that could help achieve the water supply targets. The bill would require the department to report to the Legislature the amendments, supplements, and additions included in the updates of the plan, together with a summary of the department's conclusions and recommendations, in the session in

which the updated plan is issued. The bill would also require the department to conduct public workshops to give interested parties an opportunity to comment on the plan.

Position

Support -
Coalition

[SB 394](#) (Allen D) Water theft: fire hydrants. (Introduced: 2/14/2025 [html](#) [pdf](#))

Status: 4/4/2025-Set for hearing April 21.

Location: 4/2/2025-S. APPR.

Calendar: 4/21/2025 10:30 a.m. - 1021 O Street, Room 2200
SENATE APPROPRIATIONS, CABALLERO, ANNA, Chair

Summary: Existing law authorizes a utility to bring a civil action for damages against any person who commits, authorizes, solicits, aids, abets, or attempts certain acts, including, diverting or causing to be diverted, utility services by any means whatsoever. Existing law creates a rebuttable presumption that there is violation of these provisions if, on premises controlled by the customer or by the person using or receiving the direct benefit of utility service, certain actions occur, including that there is an instrument, apparatus, or device primarily designed to be used to obtain utility service without paying the full lawful charge for the utility. This bill would add to the list of acts for which a utility may bring a civil cause of action under these circumstances to include tampering with a fire hydrant, fire hydrant meter, or fire detector check, or diverting water, or causing water to be diverted, from a fire hydrant with knowledge of, or reason to believe, that the diversion or unauthorized connection existed at the time of use for nonfirefighting purposes or without authorization from the appropriate water system or fire department. The bill would also expand the rebuttable presumption for a violation of these provisions to include, among other things, if a person tampers with or uses a fire hydrant, fire hydrant meter, or fire detector check without authorization to obtain water and without paying the full lawful charge of the water. This bill contains other related provisions and other existing laws.

Position

Support -
Coalition

[SB 454](#) (McNerney D) State Water Resources Control Board: PFAS Mitigation Program.

(Amended: 4/8/2025 [html](#) [pdf](#))

Status: 4/10/2025-Set for hearing April 21.

Location: 4/2/2025-S. APPR.

Calendar: 4/21/2025 10:30 a.m. - 1021 O Street, Room 2200
SENATE APPROPRIATIONS, CABALLERO, ANNA, Chair

Summary: Existing law designates the State Water Resources Control Board as the agency responsible for administering specific programs related to drinking water, including, among others, the California Safe Drinking Water Act and the Emerging Contaminants for Small or Disadvantaged Communities Funding Program. This bill would create the PFAS Mitigation Fund in the State Treasury and would authorize certain moneys in the fund to be expended by the state board, upon appropriation by the Legislature, for specified purposes. The bill would authorize the state board to seek out and deposit nonstate, federal, and private funds, require those funds to be deposited into the PFAS Mitigation Fund, and continuously appropriate the nonstate, federal, and private funds in the fund to the state board for specified purposes, thereby making an appropriation. The bill would authorize the state board to establish accounts within the PFAS Mitigation Fund. The bill would authorize the state board to expend moneys from the fund in the form of a grant, loan, or contract, or to provide assistance services to water suppliers and sewer system providers, as those terms are defined, for multiple purposes, including, among other things, to cover or reduce the costs for water suppliers associated with treating drinking water to meet the applicable state and federal maximum perfluoroalkyl and polyfluoroalkyl substances (PFAS) contaminant levels. The bill would require a water supplier or sewer system provider to include a clear and definite purpose for how the funds will be used to provide public benefits to their community related to safe drinking water, recycled water, or treated wastewater in order to be eligible to receive funds. The bill would require the state board, on or before July 1, 2027, to adopt guidelines to implement these provisions, as provided.

Position

Support -
Coalition

[SB 466](#) (Caballero D) Drinking water: hexavalent chromium: civil liability: exemption.

(Amended: 3/24/2025 [html](#) [pdf](#))

Status: 4/4/2025-Set for hearing April 23.

Location: 4/2/2025-S. E.Q.

Calendar:

4/23/2025 9 a.m. - State Capitol, Room 112 SENATE ENVIRONMENTAL QUALITY, BLAKESPEAR, CATHERINE, Chair

4/29/2025 9:30 a.m. - 1021 O Street, Room 2100 SENATE JUDICIARY, UMBERG, THOMAS, Chair

Summary: The California Safe Drinking Water Act provides for the operation of public water systems and imposes on the State Water Resources Control Board various duties and responsibilities for the regulation and control of drinking water in the State of California. The act requires the state board to adopt primary drinking water standards for contaminants in drinking water based upon specified criteria, and requires a primary drinking water standard to be established for hexavalent chromium. Existing law authorizes the state board to grant a variance from primary drinking water standards to a public water system. This bill would prohibit a public water system from being held liable in any civil action related to hexavalent chromium in drinking water while implementing a state board-approved hexavalent chromium maximum contaminant level (MCL) compliance plan, or during the period between when it has submitted a hexavalent chromium MCL compliance plan for approval to the state board and action on the proposed compliance plan by the state board is pending, except as specified.

Position

Support -
Coalition

[SB 496](#)

(Hurtado D) Advanced Clean Fleets Regulation: appeals advisory committee: exemptions. (Amended: 4/7/2025 [html](#) [pdf](#))

Status: 4/8/2025-Set for hearing April 22.

Location: 4/3/2025-S. TRANS.

Calendar: 4/22/2025 1:30 p.m. - 1021 O Street, Room 1200
SENATE TRANSPORTATION, CORTESE, DAVE, Chair

Summary: Existing law requires the State Air Resources Board to adopt and implement motor vehicle emission standards, in-use performance standards, and motor vehicle fuel specifications for the control of air contaminants and sources of air pollution that the state board has found necessary, cost effective, and technologically feasible. The California Global Warming Solutions Act of 2006 establishes the state board as the state agency responsible for monitoring and regulating sources emitting greenhouse gases and requires the state board to adopt rules and regulations to achieve the maximum technologically feasible and cost-effective greenhouse gas emission reductions from those sources. Pursuant to its authority, the state board has adopted the Advanced Clean Fleets Regulation, which imposes various requirements for transitioning local, state, and federal government fleets of medium- and heavy-duty trucks, other high-priority fleets of medium- and heavy-duty trucks, and drayage trucks to zero-emission vehicles. The Advanced Clean Fleets Regulation authorizes entities subject to the regulation to apply for exemptions from its requirements under certain circumstances. This bill would require the state board to establish the Advanced Clean Fleets Regulation Appeals Advisory Committee by an unspecified date for purposes of reviewing appeals of denied requests for exemptions from the requirements of the Advanced Clean Fleets Regulation. The bill would require the committee to include representatives of specified governmental and nongovernmental entities. The bill would require the committee to meet monthly and would require recordings of its meetings to be made publicly available on the state board's internet website. The bill would require the committee to consider, and make a recommendation on, an appeal of an exemption request denial no later than 60 days after the appeal is made. The bill would require specified information relating to the committee's consideration of an appeal to be made publicly available on the state board's internet website. The bill would require the state board to consider a recommendation of the committee at a public meeting no later than 60 days after the recommendation is made.

Position

Support -
Coalition

Watch-Key

[AB 12](#)

(Wallis R) Low-carbon fuel standard: regulations. (Introduced: 12/2/2024 [html](#) [pdf](#))

Status: 2/18/2025-Referred to Com. on NAT. RES.

Location: 2/18/2025-A. NAT. RES.

Summary: The California Global Warming Solutions Act of 2006 establishes the State Air Resources Board as the state agency responsible for monitoring and regulating sources emitting greenhouse gases. The act requires the state board to adopt rules and regulations to achieve the maximum technologically feasible and cost-effective greenhouse gas emissions reductions to ensure that the statewide greenhouse gas emissions are reduced to at least 40% below the statewide greenhouse gas emissions limit, as defined, no later than December 31, 2030. Pursuant to the act, the state board has adopted the Low-Carbon Fuel Standard regulations. This bill would void specified amendments to the Low-Carbon Fuel Standard regulations adopted by the state board on November 8, 2024.

Position

Watch-Key

[AB 21](#)

(DeMaio R) Common interest developments: association management and meeting procedures. (Amended: 3/24/2025 [html](#) [pdf](#).)

Status: 3/25/2025-Re-referred to Com. on H. & C.D.

Location: 3/24/2025-A. H. & C.D.

Calendar: 4/24/2025 Upon adjournment of Session - State Capitol, Room 126
ASSEMBLY HOUSING AND COMMUNITY DEVELOPMENT, HANEY, MATT, Chair

Summary: Existing law, the Davis-Stirling Common Interest Development Act, governs the management and operation of common interest by an association. If a provision of that act requires an association to deliver a document by "individual delivery" or "individual notice," the act requires the association to deliver that document in accordance with the preferred delivery method specified by the member. Existing law also requires the board of an association to provide general notice of a proposed rule change at least 28 days before making the rule change, in accordance with certain procedures. This bill would revise the above-described rule change provision to require the board to provide individual notice pursuant to the above-described provision governing document delivery. This bill contains other related provisions and other existing laws.

Position

Watch-Key

[AB 26](#)

(DeMaio R) Eliminate the Politicians' Perks Act of 2025. (Introduced: 12/2/2024 [html](#) [pdf](#).)

Status: 12/3/2024-From printer. May be heard in committee January 2.

Location: 12/2/2024-A. PRINT

Summary: The Political Reform Act of 1974 establishes the Fair Political Practices Commission and imposes various restrictions on public officials for the purpose of avoiding conflicts of interests. This bill would state the intent of the Legislature to enact legislation that holds elected officials accountable by prohibiting Members of the Legislature from accepting gifts or trading in individual stock, imposing a lifetime lobbying ban, eliminating exemptions for the Legislature from labor, workplace, and public record laws, and eliminating government pensions for local elected officials.

Position

Watch-Key

[AB 34](#)

(Patterson R) Air pollution: regulations: consumer costs: review. (Amended: 3/13/2025 [html](#) [pdf](#).)

Status: 3/17/2025-Re-referred to Com. on NAT. RES.

Location: 2/3/2025-A. NAT. RES.

Summary: The California Global Warming Solutions Act of 2006 establishes the State Air Resources Board as the state agency responsible for monitoring and regulating sources of emissions of greenhouse gases. The act authorizes the state board to include in its regulation of those emissions the use of market-based compliance mechanisms. Pursuant to the act, the state board has adopted the California Greenhouse Gas Cap-and-Trade Program to reduce emissions of greenhouse gases by applying a greenhouse gas allowance budget to specified entities and providing a trading mechanism for achieving compliance, as provided. The act requires the state board to adopt rules and regulations to achieve the maximum technologically feasible and cost-effective greenhouse gas emissions reductions to ensure that the statewide greenhouse gas emissions are reduced to at least 40% below the statewide greenhouse gas emissions limit, as defined, no later than December 31, 2030. Pursuant to the act, the state board has adopted the Low Carbon Fuel Standard regulations to reduce the carbon intensity of transportation fuels used in California, as specified. This bill would prohibit the state board from adopting any standard, regulation, or rule that affects the Low Carbon Fuel Standard or the California Greenhouse Gas Cap-and-Trade Program until the Legislative Analyst has analyzed the cost to the consumer of the proposed standard, regulation, or rule, as specified, and submitted its analysis to the Legislature.

PositionWatch-Key

[AB 89](#) ([Sanchez R](#)) Interscholastic sports: gender equity. (Introduced: 1/6/2025 [html](#) [pdf](#))**Status:** 4/2/2025-From committee: Without further action pursuant to Joint Rule 62(a).**Location:** 2/3/2025-A. A.,E.,S., & T.

Summary: Existing law recognizes the California Interscholastic Federation ("CIF") to be a voluntary organization that consists of school and school-related personnel with responsibility for administering interscholastic athletic activities in secondary schools. Existing law requires the CIF to report, as provided, to the appropriate policy committees of the Legislature and the Governor on its goals and objectives with regard to, and the status of, among other things, gender equity in interscholastic athletics, including, but not limited to, the number of male and female pupils participating in interscholastic athletics in secondary schools, and actions it has taken in order to ensure compliance with Title IX of the federal Education Amendments of 1972. This bill would require the CIF to amend its constitution, bylaws, and policies to prohibit a pupil whose sex was assigned male at birth from participating on a girls' interscholastic sports team.

PositionWatch-Key

[AB 93](#) ([Papan D](#)) Water resources: demands: data centers. (Amended: 4/10/2025 [html](#) [pdf](#))**Status:** 4/10/2025-Read second time and amended.**Location:** 4/8/2025-A. L. GOV.

Summary: Existing law authorizes the legislative body of an incorporated city and the county board of supervisors to license businesses carried on within their respective jurisdictions and to set license fees, as specified. This bill would require a person who owns or operates a data center, as defined, to provide, when applying to a city or a county for an initial business license, equivalent instrument, or permit, under penalty of perjury, on the application, an estimate of the expected water use. The bill would require a person who owns or operates a data center to provide, when applying to a city or county for a renewal of a business license, equivalent instrument, or permit, under penalty of perjury, on the application, a report of the annual water use. By expanding the crime of perjury, the bill would impose a state-mandated local program. The bill would require a city or county to require a data center operating within its jurisdiction, as a condition for obtaining or renewing a business license, to meet efficiency standards, as determined by the local jurisdiction, as provided. By imposing additional duties on cities and counties, the bill would impose a state-mandated local program. This bill contains other related provisions and other existing laws.

PositionWatch-Key

[AB 241](#) ([Tangipa R](#)) Wildfire and Vegetation Management Voluntary Tax Contribution Fund.(Introduced: 1/14/2025 [html](#) [pdf](#))**Status:** 3/17/2025-In committee: Set, first hearing. Hearing canceled at the request of author.**Location:** 2/10/2025-A. REV. & TAX

Summary: Existing law allows an individual taxpayer to contribute amounts in excess of their personal income tax liability for the support of specified funds and accounts, including, among others, to the Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund. This bill would also allow an individual to designate on their tax return that a specified amount in excess of their tax liability be transferred to the continuously appropriated Wildfire and Vegetation Management Voluntary Tax Contribution Fund, which would be created by this bill. The bill would require the Franchise Tax Board to revise the tax return form to include a space for the designation of contributions to the fund when another voluntary designation is removed from the form or there is space, whichever occurs first. By establishing a new continuously appropriated fund, this bill would make an appropriation.

PositionWatch-Key

[AB 267](#) ([Macedo R](#)) Greenhouse Gas Reduction Fund: high-speed rail: water infrastructure and wildfire prevention. (Introduced: 1/17/2025 [html](#) [pdf](#))**Status:** 2/18/2025-Referred to Coms. on TRANS. and NAT. RES.**Location:** 2/18/2025-A. TRANS.

Summary: The California Global Warming Solutions Act of 2006 designates the State Air Resources Board as the state agency charged with monitoring and regulating sources of emissions of greenhouse gases. The act authorizes the state board to include in its regulation of those emissions

the use of market-based compliance mechanisms. Existing law requires all moneys, except for fines and penalties, collected by the state board from the auction or sale of allowances as part of a market-based compliance mechanism to be deposited in the Greenhouse Gas Reduction Fund. Existing law continuously appropriates 25% of the annual proceeds of the fund to the High-Speed Rail Authority for certain purposes. This bill would suspend the appropriation to the High-Speed Rail Authority for the 2026–27 and 2027–28 fiscal years and would instead require those amounts from moneys collected by the state board to be transferred to the General Fund. The bill would specify that the transferred amounts shall be available, upon appropriation by the Legislature, to augment funding for water infrastructure and wildfire prevention.

Position

Watch-Key

[AB 270](#) (Petrie-Norris D) Department of Forestry and Fire Protection: autonomous firefighting pilot project. (Amended: 4/3/2025 [html](#) [pdf](#))

Status: 4/8/2025-From committee: Do pass and re-refer to Com. on P. & C.P. (Ayes 7. Noes 0.) (April 7). Re-referred to Com. on P. & C.P.

Location: 4/8/2025-A. P. & C.P.

Calendar: 5/1/2025 Upon adjournment of Session - State Capitol, Room 437 ASSEMBLY PRIVACY AND CONSUMER PROTECTION, BAUER-KAHAN, REBECCA, Chair

Summary: Existing law requires the Department of Forestry and Fire Protection, in accordance with a plan approved by the State Board of Forestry and Fire Protection, to, among other things, provide fire prevention and firefighting implements and apparatus and organize fire crews and patrols, as provided. This bill would require the Department of Forestry and Fire Protection to establish a pilot project to equip the state with the nation's first testbed firefighting helicopter equipped with autonomous aerial suppression technology and the associated configuration, familiarization, and training activities to transition the aircraft into operational use. The bill would also require the department to invite local, state, tribal, and federal fire agencies to participate in those familiarization and training activities. The bill would require the department to convene, within 60 days of completion of the pilot project, leading fire professionals in California to assess the performance of the pilot project and, if the pilot project meets its objectives, determine how to incorporate autonomous aerial suppression technology into existing state wildfire mitigation efforts. The bill would include related legislative findings.

Position

Watch-Key

[AB 273](#) (Sanchez R) Greenhouse Gas Reduction Fund: high-speed rail: infrastructure improvements. (Introduced: 1/21/2025 [html](#) [pdf](#))

Status: 2/18/2025-Referred to Coms. on TRANS. and NAT. RES.

Location: 2/18/2025-A. TRANS.

Summary: The California Global Warming Solutions Act of 2006 designates the State Air Resources Board as the state agency charged with monitoring and regulating sources of emissions of greenhouse gases. The act authorizes the state board to include in its regulation of those emissions the use of market-based compliance mechanisms. Existing law requires all moneys, except for fines and penalties, collected by the state board from the auction or sale of allowances as part of a market-based compliance mechanism to be deposited in the Greenhouse Gas Reduction Fund. Existing law continuously appropriates 25% of the annual proceeds of the fund to the High-Speed Rail Authority for certain purposes. This bill would eliminate the continuous appropriation of 25% of the annual proceeds of the Greenhouse Gas Reduction Fund to the High-Speed Rail Authority on June 30, 2026. The bill, beginning with the 2026–27 fiscal year, would instead require 25% of the annual proceeds of the Greenhouse Gas Reduction Fund to be transferred to the General Fund and for those moneys, upon appropriation, to be used to augment funding provided to local governments to improve infrastructure.

Position

Watch-Key

[AB 275](#) (Petrie-Norris D) Office of Emergency Services: wildfire response: SoCal Edison-funded helitanker program. (Amended: 3/13/2025 [html](#) [pdf](#))

Status: 4/7/2025-In committee: Set, first hearing. Hearing canceled at the request of author.

Location: 3/13/2025-A. EMERGENCY MANAGEMENT

Calendar: 4/28/2025 2:30 p.m. - State Capitol, Room 444 ASSEMBLY EMERGENCY MANAGEMENT, RANSOM, RHODESIA, Chair

Summary: Existing law, the California Emergency Services Act, establishes the Office of Emergency Services in the office of the Governor, with specified powers and duties relative to coordinating emergency services. Existing law requires the Office of Emergency Services to enter into a joint powers agreement with the Department of Forestry and Fire Protection to develop and administer a comprehensive wildfire mitigation program, as specified. Existing law requires electrical corporations to construct, maintain, and operate their electrical lines and equipment in a manner that will minimize the risk of catastrophic wildfire posed by those electrical lines and equipment. Existing law requires an electrical corporation to develop, adopt, and update an emergency and disaster preparedness plan and a wildfire mitigation plan, as specified. This bill would require the Office of Emergency Services to establish, on or before December 31, 2026, a working group to study the feasibility of making the SoCal Edison-funded Quick Reaction Force firefighting helitanker program permanent in statute. The bill would require the Director of Emergency Services to appoint members to the working group who are knowledgeable about the program. The bill would make related findings and declarations. This bill contains other existing laws.

Position

Watch-Key

[AB 295](#)

(Macedo R) California Environmental Quality Act: environmental leadership development projects: water storage, water conveyance, and groundwater recharge projects: streamlined review. (Introduced: 1/23/2025 [html](#) [pdf](#))

Status: 3/24/2025-In committee: Set, first hearing. Hearing canceled at the request of author.

Location: 2/10/2025-A. NAT. RES.

Summary: The California Environmental Quality Act (CEQA) requires a lead agency, as defined, to prepare, or cause to be prepared, and certify the completion of an environmental impact report (EIR) on a project that the lead agency proposes to carry out or approve that may have a significant effect on the environment or to adopt a negative declaration if it finds that the project will not have that effect. CEQA also requires a lead agency to prepare a mitigated negative declaration for a project that may have a significant effect on the environment if revisions in the project would avoid or mitigate that effect and there is no substantial evidence that the project, as revised, would have a significant effect on the environment. CEQA establishes a procedure by which a person may seek judicial review of the decision of the lead agency made pursuant to CEQA. The Jobs and Economic Improvement Through Environmental Leadership Act of 2021 authorizes the Governor, until January 1, 2032, to certify environmental leadership development projects that meet specified requirements for certain streamlining benefits related to CEQA. The act, among other things, requires a lead agency to prepare the record of proceedings for an environmental leadership development project, as provided, and to provide a specified notice within 10 days of the Governor certifying the project. The act is repealed by its own term on January 1, 2034. This bill would extend the application of the act to water storage projects, water conveyance projects, and groundwater recharge projects that provide public benefits and drought preparedness. Because a lead agency would be required to prepare the record of proceedings for water storage projects, water conveyance projects, and groundwater recharge projects pursuant to the act, this bill would impose a state-mandated local program. This bill contains other related provisions and other existing laws.

Position

Watch-Key

[AB 307](#)

(Petrie-Norris D) Safe Drinking Water, Wildfire Prevention, Drought Preparedness, and Clean Air Bond Act of 2024: Department of Forestry and Fire Protection: fire camera mapping system. (Introduced: 1/23/2025 [html](#) [pdf](#))

Status: 3/24/2025-In committee: Set, first hearing. Hearing canceled at the request of author.

Location: 2/10/2025-A. NAT. RES.

Summary: The Safe Drinking Water, Wildfire Prevention, Drought Preparedness, and Clean Air Bond Act of 2024, approved by the voters as Proposition 4 at the November 5, 2024, statewide general election, authorized the issuance of bonds in the amount of \$10,000,000,000 pursuant to the State General Obligation Bond Law to finance projects for safe drinking water, drought, flood, and water resilience, wildfire and forest resilience, coastal resilience, extreme heat mitigation, biodiversity and nature-based climate solutions, climate-smart, sustainable, and resilient farms, ranches, and working lands, park creation and outdoor access, and clean air programs. Of these funds, the act makes available \$1,500,000,000, upon appropriation by the Legislature, for wildfire prevention, including, among other things, by making \$25,000,000 available, upon appropriation by the Legislature, to the Department of Forestry and Fire Protection for technologies that improve detection and assessment of new fire ignitions. This bill would require, of the \$25,000,000 made available to the department, \$10,000,000 be allocated for purposes of the ALERTCalifornia fire camera mapping system.

Position
Watch-Key

[AB 372](#) ([Bennett D](#)) **Office of Emergency Services: state matching funds: water system infrastructure improvements. (Introduced: 2/3/2025 [html](#) [pdf](#))**

Status: 4/8/2025-From committee: Do pass and re-refer to Com. on E.S & T.M. (Ayes 7. Noes 0.) (April 7). Re-referred to Com. on E.S & T.M.

Location: 4/8/2025-A. E.S. & T.M.

Calendar: 4/29/2025 1:30 p.m. - State Capitol, Room 444 ASSEMBLY ENVIRONMENTAL SAFETY AND TOXIC MATERIALS, CONNOLLY, DAMON, Chair

Summary: Existing law establishes, within the office of the Governor, the Office of Emergency Services (OES), under the direction of the Director of Emergency Services. Existing law charges the OES with coordinating various emergency activities within the state. The California Emergency Services Act, contingent upon an appropriation by the Legislature, requires the OES to enter into a joint powers agreement pursuant to the Joint Exercise of Powers Act with the Department of Forestry and Fire Protection to develop and administer a comprehensive wildfire mitigation program relating to structure hardening and retrofitting and prescribed fuel modification activities. Existing law authorizes the joint powers authority to establish financial assistance limits and matching funding or other recipient contribution requirements for the program, as provided. This bill, contingent on funding being appropriated pursuant to a bond act, as specified, would establish the Rural Water Infrastructure for Wildfire Resilience Program within the OES for the distribution of state matching funds to communities within the Wildland Urban Interface in designated high fire hazard severity zones or very high fire hazard severity zones to improve water system infrastructure, as prescribed. The bill would require the OES to work in coordination with the Department of Water Resources, the State Water Resources Control Board, the Office of the State Fire Marshal, and other state entities as the OES determines to be appropriate, to achieve the purposes of the program. The bill would require the OES to develop criteria and a scoring methodology to prioritize the distribution of state matching funds provided under the program to rural communities based upon specified criteria.

Position
Watch-Key

[AB 428](#) ([Rubio, Blanca D](#)) **Joint powers agreements: water corporations. (Amended: 3/28/2025 [html](#) [pdf](#))**

Status: 4/10/2025-From committee: Do pass and re-refer to Com. on APPR. (Ayes 10. Noes 0.) (April 9). Re-referred to Com. on APPR.

Location: 4/9/2025-A. APPR.

Summary: Existing law, the Joint Exercise of Powers Act, authorizes 2 or more public agencies, if authorized by their governing bodies, by agreement to jointly exercise any power common to the contracting parties. Existing law authorizes 2 or more local public entities, or a mutual water company, as defined, and a public agency, to provide insurance, as specified, by a joint powers agreement. Existing law authorizes a mutual water company and a public agency to enter into a joint powers agreement for the purposes of risk pooling, as specified. This bill would authorize a water corporation, as defined, a mutual water company, and one or more public agencies to provide insurance, as specified, by a joint powers agreement. The bill would also authorize a water corporation, a mutual water company, and one or more public agencies to enter into a joint powers agreement for the purposes of risk pooling, as specified. The bill would prohibit the Public Utilities Commission from allowing a water corporation to join a joint powers agency for insurance coverage if there are no greater benefits to the customers of the water corporation than are provided by the water corporation's current insurance policy. The bill would require the joint powers agency to be 100% reinsured with no joint and several liability, no assessments, and no financial liability attributable to the participating members, as provided. If a water corporation enters into a joint powers agreement for the purposes of risk pooling, the bill would require the water corporation to submit an annual information filing to the Public Utilities Commission and the joint powers agency, as specified. This bill contains other existing laws.

Position
Watch-Key

[AB 430](#) ([Alanis R](#)) **State Water Resources Control Board: emergency regulations. (Introduced: 2/5/2025 [html](#) [pdf](#))**

Status: 4/7/2025-In committee: Set, first hearing. Hearing canceled at the request of author.

Location: 2/18/2025-A. W.,P. & W.

Calendar: 4/29/2025 9 a.m. - State Capitol, Room 444 ASSEMBLY WATER, PARKS AND WILDLIFE, PAPAN, DIANE, Chair

Summary: Existing law provides that an emergency regulation adopted by the State Water Resources Control Board following a Governor's proclamation of a state of emergency based on drought conditions, for which the board makes specified findings, may remain in effect for up to one year, as provided, and may be renewed if the board determines that specified conditions relating to precipitation are still in effect. This bill would require the board, before the 2nd renewal of any emergency regulation or upon its repeal, to conduct a comprehensive economic study assessing the impacts of the regulation, as specified. The bill would require the board to make the study publicly available on its internet website no later than 30 days before the date of the subsequent renewal, or one year from the date of the repeal of the emergency regulation.

Position

Watch-Key

[AB 514](#) **([Petrie-Norris D](#)) Water: emergency water supplies.** (Amended: 4/3/2025 [html](#) [pdf](#))

Status: 4/7/2025-Re-referred to Com. on W. P., & W.

Location: 2/24/2025-A. W.,P. & W.

Calendar: 4/29/2025 9 a.m. - State Capitol, Room 444 ASSEMBLY WATER, PARKS AND WILDLIFE, PAPAN, DIANE, Chair

Summary: Existing law, the Urban Water Management Planning Act, requires every public and private urban water supplier that directly or indirectly provides water for municipal purposes to prepare and adopt an urban water management plan. The act requires an urban water management plan to include a water shortage contingency plan, as provided. This bill would declare that it is the established policy of the state to encourage, but not mandate, the development of emergency water supplies by both local and regional water suppliers, as defined, and to support their use during times of drought or unplanned service or supply disruption, as provided.

Position

Watch-Key

[AB 532](#) **([Ransom D](#)) Water rate assistance program.** (Amended: 4/1/2025 [html](#) [pdf](#))

Status: 4/2/2025-Re-referred to Com. on E.S. & T.M.

Location: 3/3/2025-A. E.S. & T.M.

Calendar: 4/29/2025 1:30 p.m. - State Capitol, Room 444 ASSEMBLY ENVIRONMENTAL SAFETY AND TOXIC MATERIALS, CONNOLLY, DAMON, Chair

Summary: Existing federal law, the Consolidated Appropriations Act, 2021, among other things, requires the federal Department of Health and Human Services to carry out a Low-Income Household Drinking Water and Wastewater Emergency Assistance Program, which is also known as the Low Income Household Water Assistance Program, for making grants to states and Indian tribes to assist low-income households that pay a high proportion of household income for drinking water and wastewater services, as provided. Existing law requires the Department of Community Services and Development to administer the Low Income Household Water Assistance Program in this state, and to receive and expend moneys appropriated and allocated to the state for purposes of that program, pursuant to the above-described federal law. The Low Income Household Water Assistance Program was only operative until March 31, 2024. This bill would repeal the above-described requirements related to the Low Income Household Water Assistance Program. The bill would instead require, upon appropriation by the Legislature, the Department of Community Services and Development to establish and administer the California Low Income Household Water Assistance Program to provide water rate assistance to residential ratepayers of community water systems, and urban retail water suppliers that serve disadvantaged communities, as specified. This bill contains other related provisions and other existing laws.

Position

Watch-Key

[AB 550](#) **([Petrie-Norris D](#)) The California Endangered Species Act: the California State Safe Harbor Agreement Program Act.** (Amended: 4/7/2025 [html](#) [pdf](#))

Status: 4/10/2025-Re-referred to Com. on W. P., & W. pursuant to Assembly Rule 96.

Location: 4/10/2025-A. W.,P. & W.

Summary: The California Endangered Species Act prohibits the taking of an endangered, threatened, or candidate species, except as specified. Under the act, the Department of Fish and Wildlife may authorize the take of listed species by certain entities through permits or memorandums of understanding for specified purposes. The act allows take by permit if, among other things, the impact of the authorized take is fully minimized and mitigated. This bill would

authorize the take, by permit, of declining or vulnerable species. The bill would also provide that an activity that results in a change in baseline conditions and specified renewable energy or decarbonization infrastructure projects are deemed fully mitigated. This bill contains other related provisions and other existing laws.

Position

Watch-Key

[AB 620](#)

([Jackson D](#)) Medium- and Heavy-Duty Zero-Emission Vehicle Fleet Purchasing Assistance Program: rental vehicles. (Introduced: 2/13/2025 [html](#) [pdf](#).)

Status: 3/25/2025-From committee: Do pass and re-refer to Com. on APPR. with recommendation: To Consent Calendar. (Ayes 16. Noes 0.) (March 24). Re-referred to Com. on APPR.

Location: 3/24/2025-A. APPR.

Summary: Existing law establishes the Air Quality Improvement Program that is administered by the State Air Resources Board for purposes of funding projects related to, among other things, the reduction of criteria air pollutants and improvement of air quality. Existing law establishes the Medium- and Heavy-Duty Zero-Emission Vehicle Fleet Purchasing Assistance Program (program) within the Air Quality Improvement Program to make financing tools and nonfinancial supports available to operators of medium- and heavy-duty vehicle fleets to enable those operators to transition their fleets to zero-emission vehicles. This bill, for any regulation adopted to develop or implement the program, or other regulations that are regarding the procurement or use of medium- and heavy-duty zero-emission vehicles by a public or private fleet, would require the state board to consider specified things, including, among other things, the environmental and supply chain benefits of renting medium- and heavy-duty zero-emission vehicles compared to procuring them.

Position

Watch-Key

[AB 874](#)

([Ávila Farías D](#)) Mitigation Fee Act: waiver of fees: affordable rental housing.

(Introduced: 2/19/2025 [html](#) [pdf](#).)

Status: 3/10/2025-Referred to Coms. on L. GOV. and H. & C.D.

Location: 3/10/2025-A. L. GOV.

Summary: Existing law, the Mitigation Fee Act, imposes certain requirements on a local agency that imposes a fee as a condition of approval of a development project that is imposed to provide for an improvement to be constructed to serve the development project, or a fee for public improvements, as specified. The act also regulates fees for development projects and fees for specific purposes, including water and sewer connection fees, among others. The act, among other things, requires local agencies to comply with various conditions when imposing fees, extractions, or charges as a condition of approval of a proposed development or development project. The act prohibits a local agency that imposes fees or charges on a residential development for the construction of public improvements or facilities from requiring the payment of those fees or charges until the date of the final inspection or the date the certificate of occupancy is issued, whichever occurs first, except for utility service fees, as provided. This bill would require a local agency to waive fees or charges that are collected by a local agency to fund the construction of public improvements or facilities for residential developments subject to a regulatory agreement with a public entity, as provided, that includes certain income and affordability requirements. The bill would exclude from this requirement those fees or charges, as applicable, for the construction or reconstruction of school facilities or that cover the cost of code enforcement, inspection services, or other fees collected to pay for the cost of enforcement of local ordinances or state law.

Position

Watch-Key

[AB 1295](#)

([Patterson R](#)) Public utilities: billing statements: additional costs attributable to state requirements or programs. (Introduced: 2/21/2025 [html](#) [pdf](#).)

Status: 4/2/2025-In committee: Set, first hearing. Hearing canceled at the request of author.

Location: 3/10/2025-A. U. & E.

Calendar:

4/23/2025 1:30 p.m. - State Capitol, Room 437 ASSEMBLY UTILITIES AND ENERGY, PETRIE-NORRIS, COTTIE, Chair

4/30/2025 Upon adjournment of Communications and Conveyance Committee - State Capitol, Room 437 ASSEMBLY UTILITIES AND ENERGY, PETRIE-NORRIS, COTTIE, Chair

Summary: Existing law vests the Public Utilities Commission with regulatory authority over public utilities, including electrical corporations and gas corporations. Existing law authorizes the commission to fix the rates and charges for every public utility and requires that those rates and

charges be just and reasonable. Existing law requires each electrical corporation and gas corporation to disclose on the billing statement of a residential customer certain information, including itemized components in the bill to identify state and local taxes, identification of delivery, generation, public purpose, and other charges, and the contact information for the commission's Consumer Affairs Branch. This bill would require each public utility to provide to its customers information on the additional costs that are attributable to state requirements or programs, including those imposed by statute, regulation, the commission, or the State Energy Resources Conservation and Development Commission. The bill would require this information to be provided quarterly on the customer billing statement in a visible area and in a similar size and font as the billing information. This bill contains other related provisions and other existing laws.

Position

Watch-Key

[AB 1469](#) (Hart D) Disaster preparedness: public water systems. (Introduced: 2/21/2025 [html](#) [pdf](#))

Status: 2/24/2025-Read first time.

Location: 2/21/2025-A. PRINT

Summary: Existing law, the California Emergency Services Act, requires all public water systems, as defined, with 10,000 or more service connections to review and revise their disaster preparedness plans in conjunction with related agencies, including, but not limited to, local fire departments and the Office of Emergency Services to ensure that the plans are sufficient to address possible disaster scenarios. Existing law requires these public water systems to, following a declared state of emergency, furnish an assessment of their emergency response and recommendations to the Legislature within 6 months after each disaster, and to implement the recommendations in a timely manner. Existing law requires the office to establish emergency response and recovery plans in coordination with these public water systems. This bill would make nonsubstantive changes to those provisions.

Position

Watch-Key

[ACA 1](#) (Valencia D) Public finance. (Introduced: 12/2/2024 [html](#) [pdf](#))

Status: 1/29/2025-Introduced measure version corrected.

Location: 12/2/2024-A. PRINT

Summary: The California Constitution prohibits the total annual appropriations subject to limitation of the State and of each local government from exceeding the appropriations limit of the entity of government for the prior year adjusted for the change in the cost of living and the change in population. The California Constitution defines "appropriations subject to limitation" of the State for these purposes. This measure would change the 1.5% required transfer to an undetermined percentage of the estimated amount of General Fund revenues for that fiscal year. The measure would change the 10% limit on the balance in the Budget Stabilization Account to 20% of the amount of the General Fund proceeds of taxes for the fiscal year estimate, as specified. The measure would specify that funds transferred under these provisions to the Budget Stabilization Account do not constitute appropriations subject to the above-described annual appropriations limit. This bill contains other existing laws.

Position

Watch-Key

[ACR 32](#) (Carrillo D) March4Water Month. (Introduced: 2/13/2025 [html](#) [pdf](#))

Status: 4/2/2025-From committee: Ordered to third reading.

Location: 4/2/2025-S. THIRD READING

Summary: This measure would declare the month of March to be March4Water Month in California and would encourage all Californians to participate in activities and programs during March4Water Month to promote awareness, education, and actions that prioritize water as a vital resource for the state's future.

Position

Watch-Key

[SB 31](#) (McNerney D) Water quality: recycled water. (Amended: 3/26/2025 [html](#) [pdf](#))

Status: 4/2/2025-Set for hearing April 30.

Location: 3/25/2025-S. E.Q.

Calendar: 4/30/2025 9 a.m. - State Capitol, Room 113 SENATE ENVIRONMENTAL QUALITY, BLAKESPEAR, CATHERINE, Chair

Summary: The Water Recycling Law generally provides for the use of recycled water. Existing law requires any person who, without regard to intent or negligence, causes or permits an unauthorized discharge of 50,000 gallons or more of recycled water in or on any waters of the state to immediately notify the appropriate regional water board. This bill would, for the purposes of the above provision, redefine "recycled water" and provide that water discharged from a decorative body of water during storm events is not to be considered an unauthorized discharge if recycled water was used to restore levels due to evaporation. This bill contains other related provisions and other existing laws.

Position

Watch-Key

SB 74

(Seyarto R) Office of Land Use and Climate Innovation: Infrastructure Gap-Fund

Program. (Amended: 4/7/2025 [html](#) [pdf](#).)

Status: 4/8/2025-Set for hearing April 21.

Location: 4/3/2025-S. APPR.

Calendar: 4/21/2025 10:30 a.m. - 1021 O Street, Room 2200
SENATE APPROPRIATIONS, CABALLERO, ANNA, Chair

Summary: Existing law establishes the Office of Land Use and Climate Innovation in the Governor's office for the purpose of serving the Governor and the Governor's cabinet as staff for long-range planning and research and constituting the comprehensive state planning agency. Existing law authorizes a local agency to finance infrastructure projects through various means, including by authorizing a city or county to establish an enhanced infrastructure financing district to finance public capital facilities or other specified projects of communitywide significance that provide significant benefits to the district or the surrounding community. This bill would require the office, upon appropriation by the Legislature, to establish the Infrastructure Gap-Fund Program to provide grants to local agencies for the development and construction of infrastructure projects, as defined, facing unforeseen costs after starting construction. The bill would authorize the office to provide funding for up to 20% of a project's additional projected cost, as defined, after the project has started construction, subject to specified conditions, including, among other things, that the local agency has allocated existing local tax revenue for at least 45% of the initially budgeted total cost of the infrastructure project. When applying to the program, the bill would require the local agency to demonstrate challenges with completing the project on time and on budget and how the infrastructure project helps meet state and local goals, as specified. The bill would require the office to develop guidelines to implement the program that establish the criteria by which grant applications will be evaluated and funded. The bill would make these provisions operative on January 1, 2030.

Position

Watch-Key

SB 90

(Seyarto R) Safe Drinking Water, Wildfire Prevention, Drought Preparedness, and Clean Air Bond Act of 2024: grants: improvements to public evacuation routes: mobile rigid water storage: electrical generators. (Amended: 3/12/2025 [html](#) [pdf](#).)

Status: 4/4/2025-Set for hearing April 22.

Location: 3/11/2025-S. N.R. & W.

Calendar: 4/22/2025 9 a.m. - State Capitol, Room 113 SENATE NATURAL RESOURCES AND WATER, LIMÓN, MONIQUE, Chair

Summary: The Safe Drinking Water, Wildfire Prevention, Drought Preparedness, and Clean Air Bond Act of 2024, approved by the voters as Proposition 4 at the November 5, 2024, statewide general election, authorized the issuance of bonds in the amount of \$10,000,000,000 pursuant to the State General Obligation Bond Law to finance projects for safe drinking water, drought, flood, and water resilience, wildfire and forest resilience, coastal resilience, extreme heat mitigation, biodiversity and nature-based climate solutions, climate-smart, sustainable, and resilient farms, ranches, and working lands, park creation and outdoor access, and clean air programs. The act makes \$135,000,000 available, upon appropriation by the Legislature, to the Office of Emergency Services for a wildfire mitigation grant program to provide, among other things, loans, direct assistance, and matching funds for projects that prevent wildfires, increase resilience, maintain existing wildfire risk reduction projects, reduce the risk of wildfires to communities, or increase home or community hardening. The act provides that eligible projects include, but are not limited to, grants to local agencies, state agencies, joint powers authorities, tribes, resource conservation districts, fire safe councils, and nonprofit organizations for structure hardening of critical community infrastructure, wildfire smoke mitigation, evacuation centers, including community clean air centers, structure hardening projects that reduce the risk of wildfire for entire neighborhoods and communities, water delivery system improvements for fire suppression purposes for communities in very high or high

fire hazard areas, wildfire buffers, and incentives to remove structures that significantly increase hazard risk. This bill would include in the list of eligible projects grants to the above-mentioned entities for improvements to public evacuation routes in very high and high fire hazard severity zones, mobile rigid dip tanks, as defined, to support firefighting efforts, prepositioned mobile rigid water storage, as defined, and improvements to the response and effectiveness of fire engines and helicopters. The bill would also include grants, in coordination with the Public Utilities Commission, to local agencies, state agencies, special districts, joint powers authorities, tribes, and nonprofit organizations for backup electrical generators for water reservoirs.

PositionWatch-Key

[SB 224](#) (Hurtado D) Department of Water Resources: water supply forecasting.(Amended: 3/26/2025 [html](#) [pdf](#))**Status:** 4/7/2025-April 7 hearing: Placed on APPR. suspense file.**Location:** 4/7/2025-S. APPR. SUSPENSE FILE

Summary: Existing law requires the Department of Water Resources to gather and correlate information and data pertinent to an annual forecast of seasonal water crop. Existing law also requires the department to update every 5 years the plan for the orderly and coordinated control, protection, conservation, development, and use of the water resources of the state, which is known as "The California Water Plan." This bill would require the department, on or before January 1, 2027, to adopt a new water supply forecasting model and procedures that better address the effects of climate change and implement a formal policy and procedures for documenting the department's operational plans and the department's rationale for its operating procedures, including the department's rationale for water releases from reservoirs. The bill would also require the department to establish, and publish on the department's internet website, the specific criteria that it will employ to determine when its updated water supply forecasting model has demonstrated sufficient predictive capability to be ready for use in each of the watersheds. The bill would require the department, on or before January 1, 2028, and annually thereafter, to prepare and submit to the Legislature a report on its progress toward implementing the new forecasting model and to post the report on the department's internet website. The bill would also require the department, on or before January 1, 2028, and annually thereafter, to prepare and submit to the Legislature a report that explains the rationale for the department's operating procedures specific to the previous water year. The bill would require the department, commencing in 2027 and annually thereafter, to present specified information, including the department's operational decisions and its rationale for the state's water supply during the preceding water year, at 5 open and public meetings in specified locations. The bill would require the department to include the information presented at the meetings in a report, post the report on its internet website, and submit the report to the Legislature.

PositionWatch-Key

[SB 231](#) (Seyarto R) California Environmental Quality Act: the Office of Land Use and Climate Innovation: technical advisory. (Amended: 3/20/2025 [html](#) [pdf](#))**Status:** 4/7/2025-April 7 hearing: Placed on APPR. suspense file.**Location:** 4/7/2025-S. APPR. SUSPENSE FILE

Summary: The California Environmental Quality Act (CEQA) requires a lead agency, as defined, to prepare, or cause to be prepared, and certify the completion of an environmental impact report on a project that it proposes to carry out or approve that may have a significant effect on the environment or to adopt a negative declaration if it finds that the project will not have that effect. CEQA also requires a lead agency to prepare a mitigated negative declaration for a project that may have a significant effect on the environment if revisions in the project would avoid or mitigate that effect and there is no substantial evidence that the project, as revised, would have a significant effect on the environment. Under existing law, the recommendation, continuous evaluation, and execution of statewide environmental goals, policies, and plans are included within the scope of the executive functions of the Governor. Existing law establishes the Office of Land Use and Climate Innovation in the Governor's office for the purpose of serving the Governor and the Governor's cabinet as staff for long-range planning and research and constituting the comprehensive state planning agency. This bill would require, on or before July 1, 2027, the Office of Land Use and Climate Innovation to consult with regional, local, state, and federal agencies to develop a technical advisory on thresholds of significance for greenhouse gas and noise pollution effects on the environment to assist local agencies. The bill would require the technical advisory to provide suggested thresholds of significance for all areas of the state, as specified, and would provide that lead agencies may elect to adopt these suggested thresholds of significance. The bill would also

require the Office of Land Use and Climate Innovation to post the technical advisory on its internet website.

PositionWatch-Key

[SB 232](#)**([Seyarto R](#)) California Environmental Quality Act: guidelines: study.**(Amended: 3/20/2025 [html](#) [pdf](#))**Status:** 4/7/2025-April 7 hearing: Placed on APPR. suspense file.**Location:** 4/7/2025-S. APPR. SUSPENSE FILE

Summary: The California Environmental Quality Act (CEQA) requires a lead agency, as defined, to prepare, or cause to be prepared, and certify the completion of an environmental impact report on a project that it proposes to carry out or approve that may have a significant effect on the environment or to adopt a negative declaration if it finds that the project will not have that effect. CEQA also requires a lead agency to prepare a mitigated negative declaration for a project that may have a significant effect on the environment if revisions in the project would avoid or mitigate that effect and there is no substantial evidence that the project, as revised, would have a significant effect on the environment. CEQA requires the Office of Land Use and Climate Innovation, formerly named the Office of Planning and Research, to prepare and develop, and the Secretary of the Natural Resources Agency to certify and adopt, guidelines for the implementation of CEQA. The CEQA guidelines require a lead agency, immediately after deciding that an environmental impact report is required for a project, to send a notice of preparation stating that an environmental impact report will be prepared to the office and each responsible and trustee agency, as specified. This bill would require the office to conduct a study to, among other things, evaluate how locked-in guidelines could impact regulatory certainty for future project proponents, lead agencies, and stakeholders and assess how locked-in guidelines could affect the speed and efficiency of the environmental review process pursuant to CEQA. The bill would define "locked-in guidelines" as CEQA guidelines, that are in effect at the time of the first issuance of the notice of preparation for a project, that apply to the project throughout the course of the environmental review process pursuant to CEQA, regardless of changes in the guidelines that occur after the first issuance of the notice of preparation. The bill would require, on or before January 1, 2027, the office to submit a report to the Governor and the Legislature on the study. The bill would repeal these provisions on January 1, 2028.

PositionWatch-Key

[SB 268](#)**([Choi R](#)) Income taxes: gross income exclusions: state of emergency: natural disaster settlements.**(Introduced: 2/3/2025 [html](#) [pdf](#))**Status:** 3/18/2025-Set for hearing May 14.**Location:** 2/14/2025-S. REV. & TAX**Calendar:** 5/14/2025 9:30 a.m. - 1021 O Street, Room 1200 SENATE REVENUE AND TAXATION, MCNERNEY, JERRY, Chair

Summary: The Personal Income Tax Law and the Corporation Tax Law, in conformity with federal income tax law, generally defines gross income as income from whatever source derived, except as specifically excluded, and provides various exclusions from gross income. This bill, for taxable years beginning on or after January 1, 2025, would provide an exclusion from gross income for amounts received from a settlement entity, as defined, by a qualified taxpayer, as defined, to replace property damaged or destroyed by a natural disaster that was declared a state of emergency by the Governor. This bill contains other related provisions and other existing laws.

PositionWatch-Key

[SB 280](#)**([Cervantes D](#)) Political Reform Act of 1974: prohibition on contributions in state and local government office buildings.**(Amended: 4/10/2025 [html](#) [pdf](#))**Status:** 4/10/2025-From committee with author's amendments. Read second time and amended. Re-referred to Com. on APPR.**Location:** 4/1/2025-S. APPR.**Calendar:** 4/21/2025 10:30 a.m. - 1021 O Street, Room 2200 SENATE APPROPRIATIONS, CABALLERO, ANNA, Chair

Summary: The Political Reform Act of 1974 comprehensively regulates political campaigns, including campaign contributions. The act prohibits the receipt, delivery, or attempted delivery of a contribution in the State Capitol, any state office building, or any office for which the state pays the majority of the rent other than a legislative district office. This bill would expand that prohibition to

apply to local government office buildings and offices for which the state or a local government pays rent. The bill would also eliminate the exception for legislative district offices. This bill contains other related provisions and other existing laws.

Position

Watch-Key

[SB 470](#) (**[Laird D](#)**) **Bagley-Keene Open Meeting Act: teleconferencing.** (Amended: 4/10/2025 [html](#) [pdf](#))

Status: 4/10/2025-Read second time and amended. Re-referred to Com. on APPR.

Location: 4/9/2025-S. APPR.

Summary: Existing law, the Bagley-Keene Open Meeting Act, requires, with specified exceptions, that all meetings of a state body be open and public and all persons be permitted to attend any meeting of a state body. The act authorizes meetings through teleconference subject to specified requirements, including, among others, that the state body post agendas at all teleconference locations, that each teleconference location be identified in the notice and agenda of the meeting or proceeding, that each teleconference location be accessible to the public, that the agenda provide an opportunity for members of the public to address the state body directly at each teleconference location, and that at least one member of the state body be physically present at the location specified in the notice of the meeting. This bill would instead repeal these provisions on January 1, 2030.

Position

Watch-Key

[SB 474](#) (**[Niello R](#)**) **State Air Resources Board: regulatory authority: revocation.**

(Introduced: 2/19/2025 [html](#) [pdf](#))

Status: 4/2/2025-Set for hearing April 30.

Location: 2/26/2025-S. E.Q.

Calendar: 4/30/2025 9 a.m. - State Capitol, Room 113 SENATE ENVIRONMENTAL QUALITY, BLAKESPEAR, CATHERINE, Chair

Summary: Existing law designates the State Air Resources Board as the state agency charged with monitoring and regulating sources of emissions of greenhouse gases that cause global warming in order to reduce emissions of greenhouse gases, and confers the state board various regulatory authorities, including the authority to achieve the maximum technologically feasible and cost-effective greenhouse gas emission reductions, as specified. This bill would revoke all authority of the state board to adopt, revise, or repeal regulations and would declare that any law granting authority to or requiring the state board to adopt, revise, or repeal regulations, or take an action that requires exercising regulatory authority, instead be read as only authorizing the state board to provide advice and propose measures to the Legislature for statutory enactment. The bill would require the state board to, as necessary, provide advice and propose measures to the Legislature for statutory enactment regarding its duties, as provided. The bill would declare that it does not invalidate or repeal any regulation adopted by the state board before January 1, 2026.

Position

Watch-Key

[SB 614](#) (**[Stern D](#)**) **Carbon dioxide transport.** (Amended: 3/26/2025 [html](#) [pdf](#))

Status: 4/8/2025-Set for hearing April 22.

Location: 4/2/2025-S. G.O.

Calendar: 4/22/2025 9 a.m. - 1021 O Street, Room 1200 SENATE GOVERNMENTAL ORGANIZATION, PADILLA, STEPHEN, Chair

Summary: Under the Elder California Pipeline Safety Act of 1981, the State Fire Marshal exercises safety regulatory jurisdiction over intrastate pipelines used for the transportation of hazardous or highly volatile liquid substances. The act imposes various requirements in relation to the regulation of these intrastate pipelines. A person who willfully and knowingly violates the act or a regulation adopted pursuant to the act is, upon conviction, subject to a fine, imprisonment, or both a fine and imprisonment, as provided. This bill would expand the regulation of intrastate pipelines under the act to intrastate pipelines used for the transportation of carbon dioxide by revising the definition of "pipeline" for purposes of the act to also include intrastate pipelines used for the transportation of carbon dioxide. The bill would prohibit the State Fire Marshal from permitting the transportation of carbon dioxide by pipeline unless the applicant demonstrates that the transportation of carbon dioxide in a pipeline complies with certain draft federal regulations proposed by the federal Pipeline and Hazardous Materials Safety Administration and certain state laws. The bill would authorize the State Fire Marshal to require additional safety standards, as specified. The bill would authorize the

State Fire Marshal to require an operator of a pipeline transporting carbon dioxide to cease operation of the pipeline if the operator is found to be in violation of the specified requirements or if continued pipeline operations present an immediate danger to the health, welfare, or the environment. Because a violation of the above provisions would be a crime, this bill would impose a state-mandated local program. The bill would require the State Fire Marshal to establish the Carbon Dioxide Pipeline Safety Advisory Committee, as provided, for purpose of providing the State Fire Marshal with recommendations regarding additional safety standards for pipelines transporting carbon dioxide and informing local agencies and pipeline operators transporting carbon dioxide of changes in applicable laws and regulations affecting the operating of pipelines and reviewing proposed carbon dioxide pipeline safety regulations This bill contains other existing laws.

PositionWatch-Key

[SB 707](#) (Durazo D) Open meetings: meeting and teleconference requirements.(Amended: 4/7/2025 [html](#) [pdf](#))**Status:** 4/8/2025-Set for hearing April 22.**Location:** 4/3/2025-S. JUD.**Calendar:** 4/22/2025 9:30 a.m. - 1021 O Street, Room 2100 SENATE JUDICIARY, UMBERG, THOMAS, Chair

Summary: Existing law, the Ralph M. Brown Act, requires, with specified exceptions, that all meetings of a legislative body, as defined, of a local agency be open and public and that all persons be permitted to attend and participate. This bill would, until January 1, 2030, require a city council or a county board of supervisors to comply with additional meeting requirements, including that all open and public meetings include an opportunity for members of the public to attend via a 2-way telephonic service or a 2-way audiovisual platform, as defined, that a system is in place for requesting and receiving interpretation services for public meetings, as specified, and that the city council or county board of supervisors encourage residents to participate in public meetings, as specified. This bill contains other related provisions and other existing laws.

PositionWatch-Key

[SB 724](#) (Richardson D) Public water systems: public housing: lead testing.(Introduced: 2/21/2025 [html](#) [pdf](#))**Status:** 4/2/2025-Set for hearing April 30.**Location:** 3/12/2025-S. E.Q.**Calendar:** 4/30/2025 9 a.m. - State Capitol, Room 113 SENATE ENVIRONMENTAL QUALITY, BLAKESPEAR, CATHERINE, Chair

Summary: Existing law prohibits a person from using any pipe, pipe or plumbing fitting or fixture, solder, or flux that is not lead free in the installation or repair of any public water system or any plumbing in a facility providing water for human consumption, except when necessary for the repair of leaded joints of cast iron pipes. Existing law requires a community water system to compile an inventory of known lead user service lines in use in its distribution system and identify areas that may have lead user service lines in use in its distribution system, as provided. Existing law authorizes the State Water Resources Control Board to apply these requirements to, and enforce them against, public water systems and community water systems, as specified. This bill would require a public water system, including community water systems and noncommunity water systems, that provides service to residents of public housing owned or managed by a city, county, city and county, or city, county, or city and county housing authority, to provide information to those residents regarding any applicable existing program that offers free testing of the water for lead.

PositionWatch-Key

[SB 732](#) (Ochoa Bogh R) Emergency backup generators: critical facilities: exemptions.(Introduced: 2/21/2025 [html](#) [pdf](#))**Status:** 4/2/2025-Set for hearing April 30.**Location:** 3/12/2025-S. E.Q.**Calendar:** 4/30/2025 9 a.m. - State Capitol, Room 113 SENATE ENVIRONMENTAL QUALITY, BLAKESPEAR, CATHERINE, Chair

Summary: Existing law imposes various limitations on emissions of air contaminants for the control of air pollution from vehicular and nonvehicular sources. Existing law generally designates air pollution control and air quality management districts with the primary responsibility for the control of air pollution from all sources other than vehicular sources. Existing law requires the State Air

Resources Board to identify toxic air contaminants that are emitted into the ambient air of the state and to establish airborne toxic control measures to reduce emissions of toxic air contaminants from nonvehicular sources. This bill would require an air district without a specified rule on emergency backup generators, as defined, as of January 1, 2026, that adopts such a rule to include in the rule provisions that allow the operator of a critical facility, as defined, to use a permitted emergency backup generator in exceedance of the applicable runtime and testing and maintenance limits if specified conditions are met. The bill would require a critical facility allowed to exceed applicable limits under a rule adopted pursuant to that provision to attest to and provide evidence of having taken demonstrable steps toward implementing the use of backup power technologies that meet or exceed emission standards set by the state board. By adding to the duties of air districts, the bill would impose a state-mandated local program. This bill contains other related provisions and other existing laws.

Position

Watch-Key

Total Measures: 52**Total Tracking Forms: 52**

4/16/2025 10:19:25 AM



*Dedicated to
Satisfying our Community's
Water Needs*

MEMORANDUM

TO: Board of Directors
FROM: Stacy Taylor, Water Policy Manager
DATE: April 23, 2025
SUBJECT: Orange County Update

RECOMMENDATION

Receive the Orange County Update.

STRATEGIC PLAN

Goal #7: Actively participate in regional and statewide water issues.

PRIOR BOARD ACTION/DISCUSSION

This item is provided monthly at a Mesa Water District (Mesa Water®) Board of Directors meeting.

DISCUSSION

Mesa Water's governmental relations program includes monitoring local and regional political issues and policy-setting authorities (i.e., County of Orange, Orange County Local Agency Formation Commission, etc.). At the Board's April 23, 2025, meeting, Mesa Water staff will provide a verbal report on any actionable, relevant and/or timely issues.

FINANCIAL IMPACT

In Fiscal Year 2025, \$445,000 is budgeted for Water Policy Support Services; \$291,360 has been spent to date.

ATTACHMENTS

None.

CLOSED SESSION:

22. CONFERENCE WITH GENERAL LEGAL COUNSEL – PENDING LITIGATION:
Pursuant to California Government Code Sections 54956.9(d)(4) and 54954.5(b)
Number of Cases: 1
Ferreira Construction Co. Inc. v. Mesa Water District, et al